Internal Revenue Service

IRS e-file Signature Authorization

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpayer's name | | Social security num | iber | | | | | |
|---|-------------|---------------------|---------------|--|--|--|--|--|
| VEERAIAH MANNEM | | 769-51-0464 | | | | | | |
| Spouse's name | | Spouse's social sec | curity number | | | | | |
| SUNEETHA MANNEM | | 954-96-24 | 75 | | | | | |
| Part I Tax Return Information – Tax Year Ending December 31, | 2020 (Enter | year you are au | uthorizing.) | | | | | |
| Enter whole dollars only on lines 1 through 5. | | | | | | | | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | | | | |
| 1 Adjusted gross income | | 1 | 86,562. | | | | | |
| 2 Total tax | | 2 | 4,518. | | | | | |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 6,402. | | | | | |
| 4 Amount you want refunded to you | | 4 | 3,584. | | | | | |
| 5 Amount you owe | | 5 | | | | | | |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) | | | | | | | | |

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL | TAXES | | to enter or generate my PIN | E |
|---|-------------|--------|-------|---------------|-----------------------------|---|
| | | | | ERO firm name | | |

| 1 | 0 | 4 | 6 | 4 | |
|------------|------------------|-----------------|-----------------|------------|-------|
| Ent don | er fiv n't er | /e di nter a | gits, all ze | but ros | as my |

2

б

7 5

as mv

4

Enter five digits, but don't enter all zeros

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature 🕨 | Date I | | | | | | | | |
|---|--------|-----|---|--|-------------|------|---|-----|---|
| Practitioner PIN Method Returns Only—continu | e be | low | | | | | | | |
| Part III Certification and Authentication – Practitioner PIN Method Only | | | | | | | | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 5 | 8 | 7 | | 8 nter a | | 9 | 8 9 | 9 |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature > | | Date ► | |
|-------------------|---|--------|--------------------|
| | ERO Must Retain This Form – Don't Submit This Form to the IRS Un | | |
| | | | F 0070 (B 01 0001) |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA Date

to enter or generate my PIN

| E 1040 | | artment of the Treasury-Internal Revenue Serv S. Individual Income Ta | | (99) : urn | 20 | 20 | OMB No. 1545 | 5-0074 IF | RS Use O |)nly— | Do not wi | rite or staple | in this space. |
|--|----------|--|---|--------------------------------------|--------------------|----------|--|-----------------------------|-----------|-------|-----------|----------------|------------------------------|
| Filing Status Check only one box. | lf yc | Single X Married filing jointly [ou checked the MFS box, enter the r son is a child but not your dependen | name of | | | |) Head of ked the HOH | | | | | | |
| Your first name | and m | iddle initial | Last na | ame | | | | | | , | Your so | cial securit | ty number |
| VEERAIA | ł | | MAN | NEM | | | | | | | 769-5 | 51-046 | 4 |
| lf joint return, s | pouse's | s first name and middle initial | Last na | ame | | | | | | : | Spouse's | s social sec | curity number |
| SUNEETHA | 4 | | MAN | NEM | | | | | | | 954-9 | 96-247 | 5 |
| Home address | (numbe | er and street). If you have a P.O. box, see | e instruct | ions. | | | | Apt. | no. | | Presider | ntial Election | on Campaign |
| 3511 TAN | JELO: | RN | | | | | | 193 | L3 | | | ere if you, | |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | omplete | spaces b | elow. | Sta | ate | ZIP code | | | • | | ntly, want \$3 Checking a |
| HENRICO | | | | | | V | A | 23294 | ł | | 0 | ow will not | • |
| Foreign country | / name | | | Foreign | province/sta | ite/cour | nty | Foreign p | ostal coo | de | your tax | or refund. | |
| | | | | | | | | | | | | You | Spouse |
| At any time du | ring 20 | 020, did you receive, sell, send, exc | hange, | or other | wise acqu | ire any | financial intere | est in any | virtual | curr | rency? | Yes | 🗙 No |
| Standard Deduction | | eone can claim: You as a de Spouse itemizes on a separate retur | n or yo | u were a | a dual-stat | us aliei | _ | | | | | | |
| Age/Blindness | You | : Were born before January 2, 1 | 956 | _ Are I | olind S | Spouse | e: 📋 Was bo | rn before | | | | Is bl | - |
| Dependents If more | | | | (4) 🗸 i Child tax | | 1 | ^r (see instru Credit for otl | ictions): her dependents | | | | | |
| than four | DURG | A SAI KOUSHIL MANNEM | | 954-96-2491 Son 155-65-4047 Daugh | | Son | | | | | [| X | |
| dependents, | HAS | SHINI MANNEM | | | | 047 | Daughter | | | | | | |
| see instructions and check | s —— | | | | | | | | | | | | |
| here 🕨 🗌 | - | | | | | | | | | | | [| |
| | 1 | Wages, salaries, tips, etc. Attach I | Form(s) | W-2 | | | DCB . | | | | 1 | (| 93,440. |
| Attach | 2a | Tax-exempt interest | 2a | | | b 1 | Faxable interes | t | | | 2b | | |
| Sch. B if required. | 3a | Qualified dividends | 3a | | 2. | b | Ordinary divide | nds | | | 3b | | 2. |
| required. | 4a | IRA distributions | 4a | | | b 1 | raxable amour | nt | | | 4b | | |
| | 5a | Pensions and annuities | 5a | | | b 1 | Faxable amour | nt | | | 5b | | |
| Standard | 6a | Social security benefits | 6a | | | b 7 | Faxable amour | nt | | | 6b | | |
| Deduction for - | 7 | Capital gain or (loss). Attach Sche | dule D | if requir | ed. If not re | equired | l, check here | | . Þ | • |] 7 | | -450. |
| Single or Married filing | 8 | Other income from Schedule 1, lin | ne9. | | | | | | | | 8 | | -6,130. |
| separately, \$12,400 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is y | our total i | ncome | • | | | | 9 | 8 | 86,862. |
| Married filing | 10 | Adjustments to income: | | | | | | | | | | | |
| Jointly or Qualifying | а | From Schedule 1, line 22 | 22 10a | | | | | | | _ | | | |
| widow(er), \$24,800 | b | Charitable contributions if you take | the sta | ndard d | eduction. S | See inst | tructions 10 | b | 3 | 00 | | | |
| Head of | С | Add lines 10a and 10b. These are | your to | tal adju | istments t | o inco | me | | | | · 10c | | 300. |
| household, \$18,650 | 11 | Subtract line 10c from line 9. This | is your | adjuste | ed gross ir | ncome | | | | | · 11 | | 86,562. |
| If you checked any box under [| 12 | Standard deduction or itemized | andard deduction or itemized deductions (from Schedule A) | | | | | | 12 | : | 24,800. | | |
| Standard | 13 | Qualified business income deduct | tion. Att | ach For | m 8995 or | Form 8 | 3995-A | | | | 13 | - | |
| Deduction, see instructions. | 14 | Add lines 12 and 13 | | | | | | | 14 | | 24,800. | | |
| | 15 | Taxable income. Subtract line 14 | from li | ne 11. lf | zero or les | ss, ente | er-0 | | | | 15 | | 61,762. |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2020)

| Form 1040 (2020 |)) | | | | | | | | | Page 2 |
|----------------------------------|----------|---|---------------------------|---------------------|-----------------|----------|--------------|-----------|------------|---------------------------|
| | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 🗌 | | | 16 | 7,018. |
| | 17 | Amount from Schedule 2, lin | ne3 | | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | | 18 | 7,018. |
| | 19 | Child tax credit or credit for | other dependen | ts | | | | | 19 | 2,500. |
| | 20 | Amount from Schedule 3, lin | ne7 | | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | | 21 | 2,500. |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | | 22 | 4,518. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 10 . | | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | . 🕨 | 24 | 4,518. |
| | 25 | Federal income tax withheld | from: | | | | | | | |
| | а | Form(s) W-2 | | | | 25a | 6 | ,402. | | |
| | b | Form(s) 1099 | | | | 25b | | | | |
| | с | Other forms (see instructions | s) | | | 25c | | | | |
| | d | Add lines 25a through 25c | | | | | | | 25d | 6,402. |
| If you have a | 26 | 2020 estimated tax payment | ts and amount a | pplied from 20 |)19 return | | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | | |
| attach Sch. EIC. | 28 | Additional child tax credit. A | ttach Schedule | 8812 | | 28 | | | | |
| nontaxable | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | | |
| combat pay, see instructions. | 30 | Recovery rebate credit. See | instructions . | | | 30 | 1 | ,700. | | |
| | 31 | Amount from Schedule 3, lin | ne 13 | | | 31 | | | | |
| | 32 | Add lines 27 through 31. The | ese are your tot a | al other paym | ents and refund | able cr | edits | . 🕨 | 32 | 1,700. |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | . 🕨 | 33 | 8,102. |
| Refund | 34 | If line 33 is more than line 24 | | | | | | | 34 | 3,584. |
| Refutio | 35a | Amount of line 34 you want | | | | • | - | | 35a | 3,584. |
| Direct deposit? | ►b | Routing number 0 5 1 | | | | | king 🗌 S | | | |
| See instructions. | ►d | Account number 4 3 5 | | | 9 4 | | ľ | 0 | | |
| | 36 | Amount of line 34 you want a | | | | 1 | <u> </u> | | | |
| Amount | 37 | Subtract line 33 from line 24 | . This is the am | ount vou owe | now | | | . 🕨 | 37 | |
| You Owe | | Note: Schedule H and Sch | | | | | | | | |
| For details on | | 2020. See Schedule 3, line 1 | | | | | | | | |
| how to pay, see instructions. | 38 | Estimated tax penalty (see in | | | | 38 | | | | |
| Third Party | Do | you want to allow another | | | | ? See | | | | |
| Designee | ins | structions | | | | . 🕨 | 🗌 Yes. Co | mplete | below. | × No |
| | | signee's | | Phone | | | | nal ident | | |
| | | me 🕨 | | no. 🕨 | | | | er (PIN) | | |
| Sign | | der penalties of perjury, I declare t ief, they are true, correct, and com | | | | | | | | |
| Here | | ur signature | | Date | | | | | | nt you an Identity |
| | , 10 | ur signature | | Dale | Four occupation | | | | | IN, enter it here |
| Joint return? | | | | | SOFTWARE | ENGIN | VEER | (see | e inst.) 🕨 | |
| See instructions. | Sp | ouse's signature. If a joint return, t | ooth must sign. | Date | Spouse's occupa | tion | | | | nt your spouse an |
| Keep a copy for your records. | * | | | | | _ | | | | ection PIN, enter it here |
| your records. | | | | | HOME MAKE | R | | (see | e inst.) 🕨 | |
| | | one no. | | Email address | | | | | | |
| Paid | | eparer's name | Preparer's signat | | | Date | | PTIN | | Check if: |
| Preparer | | I PRIYA RAM SAGAR GUPTA TALLAM | | RAM SAGAR | GUPTA TALLAN | 4 03/1 | 17/2021 | P0208 | | Self-employed |
| Use Only | - | m's name 🕨 GLOBAL TAX | | | | | | Pho | ne no. (| 678)965-9522 |
| | Firi | m's address 🕨 2530 Pebb | le Creek L | n Cummin | g GA 30041 | | | Firm | n's EIN 🕨 | 30-1017196 |
| Go to www.irs.go | ov/Forn | n1040 for instructions and the late | st information. | | BAA | REV | 03/06/21 PRO | | | Form 1040 (2020) |

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| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Department of the Treasury

Internal Revenue Service

Additional Income and Adjustments to Income

OMB No. 1545-0074

| Attach to Form 1040, 1040-SR, or 1040-NR. |
|---|
| Go to www.irs.gov/Form1040 for instructions and the latest information. |

| soc | al security number |
|-----|--------------------------------------|
| | Attachment Sequence No. 01 |
| | |

| Name(s) shown on Form 1040, 1040-SR, or 1040-NR | Your soci | al secu |
|---|-----------|---------|
| VEERAIAH & SUNEETHA MANNEM | 769-51 | -0464 |

Part I Additional Income

►

| 1 | Taxable refunds, credits, or offsets of state and local income taxes | 1 | |
|------------|--|------------|----------------------|
| 2 a | Alimony received | 2 a | |
| b | Date of original divorce or separation agreement (see instructions) | | |
| 3 | Business income or (loss). Attach Schedule C | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 5 | -6,130. |
| 6 | Farm income or (loss). Attach Schedule F | 6 | |
| 7 | Unemployment compensation | 7 | |
| 8 | Other income. List type and amount ► | | |
| | | 8 | |
| 9 | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, | | |
| Par | line 8 | 9 | -6,130. |
| | | 10 | |
| 10 | | 10 | |
| 11 | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 | 11 | |
| 12 | Health savings account deduction. Attach Form 8889 | 12 | |
| 13 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 13 | |
| 14 | Deductible part of self-employment tax. Attach Schedule SE | 14 | |
| 15 | Self-employed SEP, SIMPLE, and qualified plans | 15 | |
| 16 | Self-employed health insurance deduction | 16 | |
| 17 | Penalty on early withdrawal of savings | 17 | |
| 18a | Alimony paid | 18a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions) | | |
| 19 | | 19 | |
| 20 | Student loan interest deduction | 20 | |
| 21 | Tuition and fees deduction. Attach Form 8917 | 21 | |
| 22 | Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a | 22 | |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. BAA REV 03/06/21 PRO | Schedul | e 1 (Form 1040) 2020 |

SCHEDULE D

(Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

20

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/ScheduleD for instructions and the latest information.
 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

VEERAIAH & SUNEETHA MANNEM

769-51-0464

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustment to gain or loss Form(s) 8949, F line 2, columr | from Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|---------------|---|---|--|--|-----------------|---|
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 368. | 815. | | | -447. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (| oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | 5 | | | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | Carryover | 6 | () | | |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | 7 | -447. | | |

Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

| | instructions for how to figure the amounts to enter on the below. | (d) Proceeds | (e) Cost | (g) Adjustmen to gain or loss | | (h) Gain or (loss) Subtract column (e) from column (d) and |
|----|--|------------------------|------------------|--|----------|--|
| | form may be easier to complete if you round off cents to le dollars. | (sales price) | (or other basis) | Form(s) 8949, I line 2, colum | Part II, | combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 1. | 4. | | | -3. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | • • | . , | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | | | . , | 12 | |
| 13 | Capital gain distributions. See the instructions | | 13 | | | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | | 14 | () | | |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back | • | | | 15 | -3. |

| Part | III Summary | | |
|------|---|------|--------|
| 16 | Combine lines 7 and 15 and enter the result | 16 | -450. |
| | • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | | |
| | • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | | |
| 17 | Are lines 15 and 16 both gains? Yes. Go to line 18. | | |
| | ☐ No. Skip lines 18 through 21, and go to line 22. | | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 | |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 | |
| 20 | Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. | | |
| | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 (| (450.) |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | | |
| | Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. | | |
| | □ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | | |

REV 03/06/21 PRO

Schedule D (Form 1040) 2020

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

20

(0)

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

7 Attachment Sequence No. 12A

| Name(s) snown on return | Social security number or taxpayer identification number |
|----------------------------|--|
| VEERAIAH & SUNEETHA MANNEM | 769-51-0464 |
| | |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis. See the Note below | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) |
|---|--|--------------------------------|-------------------------------------|---|--|---------------------------------------|--|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) |
| Robinhood Securities LLC | 10/25/20 | 12/25/20 | 368. | 815. | | | -447. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| 2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box | al here and inc e is checked), lir | lude on your 1e 2 (if Box B | 368. | 815. | | | -447. |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| Form 8949 (2020) | Attachment Sequence No. 12A | Page 2 |
|--|---|---------------|
| Name(s) shown on return. Name and SSN or taxpaver identification no. not required if shown on other side | Social security number or taxpayer identification num | ber |

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VEERAIAH & SUNEETHA MANNEM

769-51-0464

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | Proceeds S | (e) Cost or other basis. See the Note below | Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions. | | (h) Gain or (loss). Subtract column (e) |
|--|--|--|-------------------------------------|--|--|---------------------------------------|--|
| (Example: 100 sh. XYZ Ćo.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) |
| Robinhood Securities LLC | 09/26/19 | 12/25/20 | 1. | 4. | | | -3. |
| | | | | | | | |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box | al here and inc is checked), lir | lude on your 1e 9 (if Box E | 1. | 4. | | | -3. |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

| Departm | ent of the Treasury | | | | ch to Form 104 | | | | | | | | Attac | hment |
|---------------|---------------------------------------|----------|---------|---|-------------------|---------------------|-----------------|--------|------------|-----------------------------|-----|-------------------|-------|--------------------|
| Internal F | Revenue Service (99) | | ▶(| Go to <i>www.irs.g</i> | ov/ScheduleE | for inst | ructions | and th | e latest | information | | | Sequ | ence No. 13 |
| . , | shown on return | | | | | | | | | | | | | ty number |
| | AIAH & SUN | | | | | | | | | | | | 1-046 | |
| Part | | | | n Rental Real | | - | | • | | | | - · | • | |
| | | | | tions. If you are a | • | | | | | | | | | |
| | l you make any | | | | | | | | | | | | | Yes 🗙 No |
| B If " | Yes," did you o | r will y | ou file | required Form | (s) 1099? | | | | | | | | . 🗌 ' | Yes 🗌 No |
| 1a | Physical addr | ess of | each p | property (street | , city, state, Zl | P code | e) | | | | | | | |
| Α | 4-19, NEA | r bha | RAT | GAS GUNTUF | RDIST ANDH | RA P | RADESI | H IN | 5224 | 10 | | | | |
| В | | | | | | | | | | | | | | |
| C | | | | | | | | | | | | | | |
| 1b | Type of Prop (from list be | | 2 | For each rental above, report t | real estate pro | perty l air rent | isted al and | | - | ^r Rental Days | Pe | rsonal Days | | QJV |
| Α | 3 | | | above, report the personal use da if you meet the | ays. Check the | QJV b | ox only | Α | | 365 | | | 0 | |
| B | | | | qualified joint v | enture. See ins | structio | ns. | B | | 303 | | | 0 | |
| | + | | | | | | | C | | | | | | |
| | of Property: | | I | | | | | - | I | | | | | |
| | ale Family Resid | lence | 3 | Vacation/Shor | t-Term Rental | 5 I a | nd | | 7 Self- | Rental | | | | |
| | ti-Family Reside | | | Commercial | | | yalties | | | er (describe) |) | | | |
| Incom | | | | | Properties: | | , | Α | 5 5410 | E | | | | С |
| 3 | Rents received | | | | • | 3 | | | 610. | - | | | | - |
| 4 | Royalties recei | | | | | 4 | | | | | | | | |
| Expen | | | | | | | | | | | | | | |
| 5 | Advertising . | | | | | 5 | | | | | | | | |
| 6 | Auto and trave | | | | | 6 | | | | | | | | |
| 7 | Cleaning and r | | | , | | 7 | | 1. | 200. | | | | | |
| 8 | Commissions. | | | | | 8 | | | 2001 | | | | | |
| 9 | Insurance | | | | | 9 | | | | | | | | |
| 10 | Legal and othe | | | | | 10 | | | | | | | | |
| 11 | Management f | | | | | 11 | | 1. | 340. | | | | | |
| 12 | Mortgage inter | | | | | 12 | | , | | | | | | |
| 13 | Other interest. | | | | | 13 | | | | | | | | |
| 14 | Repairs | | | | | 14 | | 1, | 500. | | | | | |
| 15 | Supplies | | | | | 15 | | | 200. | | | | | |
| 16 | Taxes | | | | | 16 | | | | | | | | |
| 17 | Utilities | | | | | 17 | | 1, | 500. | | | | | |
| 18 | Depreciation e | | | | | 18 | | | | | | | | |
| 19 | Other (list) ► | • | | - | | 19 | | | | | | | | |
| 20 | Total expenses | s. Add | lines 5 | through 19 . | | 20 | | б, | 740. | | | | | |
| 21 | Subtract line 2 | 0 from | line 3 | (rents) and/or | 4 (royalties). If | | | | | | | | | |
| | result is a (loss | | | · / | | | | | | | | | | |
| | file Form 6198 | | | | | 21 | | -б, | 130. | | | | | |
| 22 | Deductible ren on Form 8582 | | | | · · · · · · | 22 | (| -6 1 | L30.) | (| | | (| |
| 23a | Total of all am | - | | | | | N | 0,1 | 23a | \ | 6 | 10. | (| |
| 23a b | Total of all am | | - | | | | • • | • • | 23b | | | | | |
| c | Total of all am | | - | | | | • • | • • | 230 23c | | | | | |
| d | Total of all am | | | | | | • • | · · | 23d | | | | | |
| e e | Total of all am | | | | | | | | 23u | | 6 7 | 40. | | |
| 24 | Income. Add | | - | | | | Ide anv | | 200 | | 0,1 | <u>40</u> . 24 | | |
| 24 25 | Losses. Add ro | | | | | | | | nter tot | al losses ber | ``` | 24 | (| 6,130. |
| | | | | | | | | | | | | 2.5 | 1 | 0,130. |
| 26 | Total rental re here. If Parts | | | | | | | | | | | | | |
| | Schedule 1 (Fo | | | | | | | | | | | 26 | | -6,130 |

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

(Form 1040)

Schedule E (Form 1040) 2020

OMB No. 1545-0074

2020

| | 2441 | Child | l and Donon | dont Caro I | Typopo | | 1040 | | OMB No. 1545-0074 |
|----------|--|--------------------|---|--|--------------------|----------------|------------------------------------|------------|---|
| Form | 2441 | Chint | l and Depen | | zypens | 62 | 1040-SR | | 2020 |
| | | | Attach to Form | 1040, 1040-SR, or | 1040-NR. | | 1040-NR | ì) | |
| | ment of the Treasury I Revenue Service (99) | ▶ (| Go to <i>www.irs.gov/F</i> lates | orm2441 for instrust information. | uctions and | the | 2441 | | Attachment Sequence No. 21 |
| Name | (s) shown on return | | | | | | | Your so | cial security number |
| | RAIAH & SUNE | | | | | | | | 51-0464 |
| | | | | | | | | | unless you meet the |
| <u> </u> | | | ons under "Married | | | | | | s, check this box. |
| Pai | | | zations Who Pronan two care prov | | | | plete this par | t. | |
| 1 | (a) Care provider's name | | (number, street, a | (b) Address pt. no., city, state, and | d ZIP code) | (| c) Identifying num (SSN or EIN) | ıber | (d) Amount paid (see instructions) |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | . 1 | | | | | | |
| | | | you receive nt care benefits? | — No | | | ete only Part ete Part III on | | |
| Caut | ion: If the care wa | - | in your home, you | | | | | | |
| | n 1040), line 7a. | | in your nome, you | may owe employ | | 5. I OI UCIU | | | |
| Par | t II Credit for | Child and | d Dependent Ca | re Expenses | | | | | |
| 2 | Information abo | ut your qua | alifying person(s). | If you have more | than two d | qualifying p | ersons, see th | | |
| | | (a) Qualif | ying person's name | | (b) |) Qualifying p | | | Qualified expenses you ed and paid in 2020 for the |
| | First | | | Last | | security r | umber | | rson listed in column (a) |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 3 | | | n (c) of line 2. Don' | | | | | | |
| | | | persons. If you com | • | | | | 3 | |
| 4 | | | . See instructions | · · · · · · · | | | | 4 | |
| 5 | | | er your spouse's ea structions); all othe | | | | | 5 | 0. |
| 6 | Enter the small | | | | | | | 6 | 0. |
| 7 | | | m 1040, 1040-SR, | | 1 | 1 | | | |
| 8 | Enter on line 8 t | he decimal | amount shown be | low that applies t | o the amou | unt on line | 7. | | |
| | If line 7 is: | | | If line 7 is | s: | | | | |
| | _ | | Decimal | | But not | Decima | | | |
| | | | amount is | Over | over | amount | IS | | |
| | 0—1\$0 15,000—1 | | .35 .34 | | —31,000 —33,000 | .27 .26 | | 8 | х |
| | 17,000-1 | | .34 .33 | | -33,000 -35,000 | .26 | | 0 | <u>^</u> |
| | 19,000-2 | | .32 | - | -37,000 | .24 | | | |
| | 21,000-2 | | .31 | - | -39,000 | .23 | | | |
| | 23,000-2 | 5,000 | .30 | 39,000 | -41,000 | .22 | | | |
| | 25,000-2 | | .29 | | -43,000 | .21 | | | |
| • | 27,000-2 | , | .28 | | -No limit | .20 | 000 - '' | | |
| 9 | instructions . | | imal amount on lir | | | | 020, see the | 9 | |
| 10 | | | amount from the (| | 1 | o | | | |
| 11 | | | ndent care expen | | | - | 10 here and | | |
| | | |), line 2 | | | | | 11 | |

For Paperwork Reduction Act Notice, see your tax return instructions.

REV 03/06/21 PRO Form **2441** (2020)

BAA

| Form | 2441 (2020) | | Page 2 |
|------|--|----|---------------|
| Pa | rt III Dependent Care Benefits | | |
| | Enter the total amount of dependent care benefits you received in 2020. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. Don't include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership. Enter the amount, if any, you carried over from 2019 and used in 2020 during the grace period. See instructions | 12 | 2,000. |
| 14 | Enter the amount, if any, you forfeited or carried forward to 2021. See instructions | 14 | () |
| 15 | | 15 | 2,000. |
| 16 | Enter the total amount of qualified expenses incurred in 2020 for the | | _, |
| | care of the qualifying person(s) | | |
| 17 | Enter the smaller of line 15 or 16 | | |
| 18 | Enter your earned income. See instructions | | |
| 19 | Enter the amount shown below that applies to you. | | |
| | If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5). If married filing separately, see | | |
| | instructions. | | |
| | • All others, enter the amount from line 18. | | |
| 20 | Enter the smallest of line 17, 18, or 19 | | |
| 21 | | | |
| | required to enter your spouse's earned income on line 19) 21 5,000 | | |
| 22 | Is any amount on line 12 from your sole proprietorship or partnership? | | |
| | X No. Enter -0 | | |
| | □ Yes. Enter the amount here | 22 | 0. |
| | Subtract line 22 from line 15 2,000 | | |
| 24 | Deductible benefits. Enter the smallest of line 20, 21, or 22. Also, include this amount on the | | |
| 05 | appropriate line(s) of your return. See instructions | 24 | 0. |
| 25 | Excluded benefits. If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0 | 25 | |
| 26 | Taxable benefits. Subtract line 25 from line 23. If zero or less, enter -0 Also, include this amount | | 0. |
| 20 | on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a. On the dotted line next to Form 1040 | | |
| | or 1040-SR, line 1; or Form 1040-NR, line 1a, enter "DCB" | 26 | 2,000. |
| | | | =,::: |

To claim the child and dependent care credit, complete lines 27 through 31 below.

| 27 | Enter \$3,000 (\$6,000 if two or more qualifying persons) | 27 | |
|----|---|-----|-------------------------|
| 28 | Add lines 24 and 25 | 28 | |
| 29 | Subtract line 28 from line 27. If zero or less, stop. You can't take the credit. Exception. If you paid 2019 expenses in 2020, see the instructions for line 9 | 29 | |
| 30 | Complete line 2 on the front of this form. Don't include in column (c) any benefits shown on line 28 above. Then, add the amounts in column (c) and enter the total here | 30 | |
| 31 | Enter the smaller of line 29 or 30. Also, enter this amount on line 3 on the front of this form and complete lines 4 through 11 | 31 | |
| | REV 03/06/21 | PRO | Form 2441 (2020) |

888 Form Department of the Treasury

Health Savings Accounts (HSAs)

OMB No. 1545-0074 20

Attachment

20

Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form8889 for instructions and the latest information.

| Internal Revenue Service | Go to www.irs.gov/Form8889 for instructions and the second sec | he latest information. | Sequence No. 52 |
|---------------------------|---|--|-----------------|
| Name(s) shown on Form 104 | | Social security number of HSA beneficiary. If both spouses | |
| VEERAIAH MANNE | M | have HSAs, see instructions ► 769 | -51-0464 |

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | | |
|------|--|--------|---------|----------|
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. | | | |
| - | See instructions | Sel | f-only | ➤ Family |
| 2 | HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | | 0. |
| 3 | If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for family coverage). All others, see the instructions for the amount to enter | 3 | | 7,100. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs | 4 | | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | | 7,100. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter | 6 | | 7,100. |
| 7 | If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions | 7 | | |
| 8 | Add lines 6 and 7 | 8 | | 7,100. |
| 9 | Employer contributions made to your HSAs for 2020 | | | |
| 10 | Qualified HSA funding distributions | | | |
| 11 | Add lines 9 and 10 | 11 | | 3,016. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | | 4,084. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 | 13 | | 0. |
| | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | | | |
| Part | II HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse. | rate F | ISAs, (| complete |
| 14a | Total distributions you received in 2020 from all HSAs (see instructions) | 14a | | 270. |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess | | | |
| | contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | | |
| С | Subtract line 14b from line 14a | 14c | | 270. |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | | 270. |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line | 16 | | 0. |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box | 17b | | |
| Part | III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse. | | | |
| 18 | Last-month rule | 18 | | |
| 19 | Qualified HSA funding distribution | 19 | | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line | 20 | | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box | 21 | _ | _ |

| For Paperwork Reduction | Act Notice, se | ee your tax | return instructions. |
|-------------------------|----------------|-------------|----------------------|

| Form 8867 Paid Preparer's Due Diligence Checklist | | | | | | OMB No. 1545-0074 | | | |
|--|--|---|-----------------------------|-------------------|-------------------|-------------------|--|--|--|
| Form | | Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) a Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing St | nd tatus | 2 | 02 | 0 | | | |
| | nent of the Treasury Revenue Service | To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR Go to www.irs.gov/Form8867 for instructions and the latest informat | | Attach Seque | nment ence No. | 70 | | | |
| Тахрау | er name(s) shown or | return | Taxpayer identi | fication n | umber | | | | |
| VEE | RAIAH & SUN | IEETHA MANNEM | 769-51-0 | 464 | | | | | |
| Enter pr | eparer's name and | PTIN | | | | | | | |
| SYA | M PRIYA RAN | I SAGAR GUPTA TALLAM | P0208270 | 3 | | | | | |
| Part | Due Dili | gence Requirements | | | | | | | |
| | | propriate box for the credit(s) and/or HOH filing status claimed on the return ned (check all that apply). | • | e the rel AOTC | | arts I–V HOH | | | |
| | , | | | Yes | No | N/A | | | |
| 1 | reasonably ob | blete the return based on information for tax year 2020 provided by the tained by you? | | X | | N/A | | | |
| 2 | | | | | | | | | |
| | | eet found in the Form 8863 instructions, or your own worksheet(s) that provid and all related forms and schedules for each credit claimed? | | X | | | | | |
| 3 | Did you satisfy the following. | the knowledge requirement? To meet the knowledge requirement, you mus | t do both of | | | | | | |
| | | taxpayer, ask questions, and contemporaneously document the taxpayer's r at the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | esponses to | | | | | | |
| | | mation to determine that the taxpayer is eligible to claim the credit(s) and/c o figure the amount(s) of any credit(s) | | X | | | | | |
| 4 | information re | nation provided by the taxpayer or a third party for use in preparing th asonably known to you, appear to be incorrect, incomplete, or inconsisten ons 4a and 4b. If " No, " go to question 5.) | t? (If "Yes," | | X | | | | |
| а | - | reasonable inquiries to determine the correct, complete, and consistent inforr | nation? . | | | | | | |
| b | • | mporaneously document your inquiries? (Documentation should include th | | | | | | | |
| | information ha | om you asked, when you asked, the information that was provided, and the | | | | | | | |
| 5 | keep a copy applicable wo 8867 and any | / the record retention requirement? To meet the record retention requirement of your documentation referenced in 4b, a copy of this Form 8867, a distribution rksheet(s), a record of how, when, and from whom the information used to p applicable worksheet(s) was obtained, and a copy of any document(s) prov you relied on to determine eligibility for the credit(s) and/or HOH filing status | repare Form vided by the | | | | | | |
| | the amount(s) | | or to ligure | X | | | | | |
| | () | uments provided by the taxpayer, if any, that you relied on: | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 6 | credit(s) and/c | e taxpayer whether he/she could provide documentation to substantiate elig or HOH filing status and the amount(s) of any credit(s) claimed on the retu- red for audit? | | X | | | | | |
| 7 | Did you ask th | e taxpayer if any of these credits were disallowed or reduced in a previous ye | ar? | X | | | | | |
| | (If credits we | e disallowed or reduced, go to question 7a; if not, go to question 8.) | | | _ | | | | |
| а | Did you compl | ete the required recertification Form 8862? | | | | | | | |
| 8 | | is reporting self-employment income, did you ask questions to prepare a coule C (Form 1040)? | | | | | | | |
| | 5050. 001100 | | | | | | | | |

For Paperwork Reduction Act Notice, see separate instructions.

Form **8867** (2020)

| Form 8 | 867 (2020) | | | Page 2 |
|------------|---|----------|----------|---------------|
| Part | II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A |
| | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? | | | |
| Part | | claim C | CTC, A | CTC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes X | No | N/A |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar | | | |
| Dout | statement to the return? | | | \square |
| Part 13 | Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC) Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu | - | Yes | /.) No |
| 10 | tuition and related expenses for the claimed AOTC? | | | |
| Part | | | o Part | VI.) |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta | - | Yes | No |
| Part | and provided more than half of the cost of keeping up a home for the year for a qualifying person? Eligibility Certification | | | |
| | You will have complied with all due diligence requirements for claiming the applicable credit(s) a status on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's response in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit() | nses on | the ret | urn or |
| | status and to figure the amount(s) of the credit(s); B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; | | | |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention. | 67 instr | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | • | 2 | |
| | A record of how, when, and from whom the information used to prepare this form and the applica obtained. | ble wor | ksheet(| s) was |
| | 5. A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount | | | |
| | If you have not complied with all due diligence requirements, you may have to pay a \$540 penalty comply related to a claim of an applicable credit or HOH filing status. | for eac | ch failu | re to |
| 15 | Do you certify that all of the answers on this Form 8867 are to the best of your knowledge true correct | t and | Yes | No |

| 15 | Do you certify | that | all | of t | he a | ansv | vers | s on | thi: | s F | Forn | n 8 | 867 | are | e, to | the | bes [.] | t of | your | ' kno | owl | edg | ie, 1 | true | , C | orre | əct | , a | nd | Yes | | No |
|----|----------------|------|-----|------|------|------|------|------|------|-----|------|-----|-----|-----|-------|-----|------------------|------|--------|--------|-------|-----|-------|------|-----|------|-----|-----|----|---------------|----|--------|
| | complete? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | X | | |
| | | | | | | | | | | | | | | | | | | F | REV 03 | /06/21 | 1 PRC | C | | | | | | | F | orm 88 | 67 | (2020) |







| SUNEETHA | MANNEM MANNEM APT 1913 | | | | |
|---------------------------------|------------------------------|----------|--|---------|--------------|
| HENRICO | VA | 23294 | | | |
| SSN - You MAN | N 7 | 69510464 | Vendor ID 1555 | XX | xxx ヿ |
| SSN - Spouse MAN | N 9 | 54962475 | | | |
| Fed Adj Gross Income (FAGI) | 1. | 86562. | Withholding (VA) - You | 19A. | 4418. |
| Additions | 2. | | Withholding (VA) - Spouse | 19B. | |
| Subtotal | 3. | 86562. | Estimated Payments | 20. | |
| Age Deduction - You | 4A. | | 2019 Overpayment | 21. | |
| Age Deduction - Spouse | 4B. | | Extension Payments | 22. | |
| Soc Sec & Tier 1 Railroad | 5. | | Credit - Low-Income or EIC | 23. | |
| State Income Tax Overpayment | 6. | | Credit - Schedule OSC | 24. | |
| Subtractions | 7. | | Credits - Schedule CR | 25. | |
| Subtotal Subtractions | 8. | | Total Payments / Credits | 26. | 4418. |
| Total VA Adj Gross Income (VAGI |) 9. | 86562. | Tax You Owe | 27. | |
| Itemized Deductions - VA Sch A | 10. | | Tax Overpayment | 28. | 430. |
| Standard Deduction | 11. | 9000. | Overpayment Credited to Next Year | 29. | |
| Exemptions | 12. | 3720. | VAC - Virginia 529 / ABLEnow | 30. | |
| Deductions | 13. | | VAC - Other Contributions | 31. | |
| Subtotal (Deductions & Exemptio | ns) 14. | 12720. | Addition to Tax, Penalty & Interest | 32. | |
| VA Taxable Income | 15. | 73842. | Sales and Use Tax | 33. | |
| Amount of Tax | 16. | 3988. | Amount You Owe Will Pay by Credit/Debit Card N | | |
| Spouse Tax Adjustment (STA) | 17. | | Your Refund | 1 | 430. |
| VAGI - Spouse | 17A. | | Bank Routing # | C | 051000017 |
| Net Amount of Tax | 18. | 3988. | Bank Account # | 4350352 | |
| L | | | | 1000002 | |

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REV 03/06/21 PRO

____LAR ____DLAR ____DTD ____LTD \$_____

769510464





| Fil | ing Status, Age & I | License Inf | ormation | Additional Filing Information | Г |
|-----|-------------------------------------|-----------------|-----------------------------------|--------------------------------------|-----|
| | Filing Status | | 2 | Locality | 087 |
| | Federal Head of Hou | usehold | | Name or Filing Status Change | |
| | DOB - You | | 08071984 | Address Change | |
| | VA Driver's License | ID - You | A67176237 | VA Return Not Filed Last Year | |
| | VA Driver's License | - Iss. Date - \ | You 10212020 | Dependent on Another's Return | |
| | Spouse Name (Filing | g Status 3 Or | ly) | Farmer / Fisherman / Merchant Seaman | |
| | | | 07261986 | Amended | |
| | DOB - Spouse VA Driver's License | | 07201980 | Reason Code | |
| | | | N = | Overseas on Due Date | |
| _ | VA Driver's License | | | Federal EIC & Amount | |
| Εx | emptions (A) You | 1 | Exemptions (B) 65 & Over - You | Deceased Indicator | |
| | Spouse | 1 | 65 & Over - Spouse | No Sales & Use Tax Due Indicator | Х |
| | Dependents | 2 | Blind - You | Obtain Electronic 1099G | |
| | Total (A) | 4 | Blind - Spouse | ID Theft PIN | |
| | | | Total (B) | | |
| | | | | | |

Contact Information

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

| Signature - You | Date | Phone - You | | 8043008153 |
|---|---------------|-----------------------|--------|----------------|
| Signature - Spouse | Date | Phone - Spouse | | |
| Signature - Preparer <u>SYAM PRIYA RAM SAGAR GUPTA TALLAM</u> | Date 031721 | Phone - Preparer | | 6789659522 |
| The Tax Department may discuss my/our return with my/our pre | eparer. | Preparer Information | 7 | P02082703 |
| File by May 1, 2021 | GLOBA | L TAXES LLC | | 1 |
| Include Page 1, Page 2 and all supporting 760CG documents. | 2530 CUMMI | PEBBLE CREEK LN NG | GA 300 | 41 Page 2 of 2 |

1555 REV 03/06/21 PRO

2020 Schedule INC/CG 7

769510464

Report all W-2s, 1099s & VK-1s with VA Withholding

VEERAIAH MANNEM

SUNEETHA MANNEM



| Your/ Spouse SSN | Withholding Type | VA Withholding | Employer FEIN | VA Account Number | VA Wages, tips, other comp. |
|---------------------|---------------------|-------------------|------------------|----------------------|--------------------------------|
| Г | | | | | Г |
| 769510464 | W | 4418. | 320495969 | 30320495969F001 | 91440. |

| Total VA Withholding | SSN | VA Withholding |
|-------------------------------|-----------|----------------|
| You | 769510464 | 4418. |
| Spouse | | |
| Total # of W-2s,1099s & VK-1s | 01 | |

To avoid delays - be sure to enter all information, including the Employer's FEIN.

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Virginia Individual Income Tax e-File Signature Authorization

| Virginia Submission Identification Number (SID) | | | | | | | | |
|--|------------------------------|---------------------|--|--|--|--|--|--|
| | | | | | | | | |
| Your Name | B Your Social Sec | urity Number | | | | | | |
| VEERAIAH MANNEM | 769-51-046 | | | | | | | |
| Spouse's Name | A Spouse's Social | 5 | | | | | | |
| SUNEETHA MANNEM | 954-96-24 | | | | | | | |
| Part I Tax Return Information | A Spouse | B Yourself | | | | | | |
| 1. Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1) | | 86562. | | | | | | |
| 2. Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9) | | 86562. | | | | | | |
| 3. Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17) | | 73842. | | | | | | |
| 4. Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18) | | 3988. | | | | | | |
| 5. Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b) | | 4418. | | | | | | |
| 6. Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35) | | | | | | | | |
| 7. Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36) | | 430. | | | | | | |
| Part II Declaration of Taxpayer and Signature Authorization Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying s | | | | | | | | |
| December 31, 2020, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program. | | | | | | | | |
| Taxpayer's e-File PIN: check one box only | | | | | | | | |
| I authorize the ERO named below to enter my e-File PIN 1 0 4 6 4 as my signature on my 2020 e-fi Do not enter all zeros | led Virginia individual inco | ome tax return. | | | | | | |
| GLOBAL TAXES LLC | | | | | | | | |
| ERO Firm Name I will enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return. Check this box and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. | x only if you are entering | your own e-File PIN | | | | | | |
| Your Signature Date | | | | | | | | |
| Spouse's e-File PIN: check one box only | | | | | | | | |
| I authorize the ERO named below to enter my e-File PIN 6 2 4 7 5 as my signature on my 2020 e-fi Do not enter all zeros | led Virginia individual inco | ome tax return. | | | | | | |
| GLOBAL TAXES LLC | | | | | | | | |
| ERO Firm Name I will enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return. Check this box and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. | x only if you are entering | your own e-File PIN | | | | | | |
| Spouse's Signature Date | | | | | | | | |
| Part III Certification and Authentication – Practitioner PIN Method Only | | | | | | | | |
| ERO's EFIN/PIN: Enter your six-digit EFIN followed by your five digit self-selected PIN. 5 8 7 2 7 8 6 | 1989 | | | | | | | |
| Do not enter all zeros I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2020 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2020). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program. | | | | | | | | |
| ERO's Signature Date Date | 7-21 | | | | | | | |

Tax Year

2020