

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

### 2020 TAX REPORTING STATEMENT

**RAJ SRIVASTAVA** 

Account No. **X09-458244** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-**4536** Payer's Fed ID Number: 04-3523567

eDelivered

RAJ SRIVASTAVA MARIGOLD 12, LNT SERENE COUNTY GACHIBOWLI HYDERABAD AP 500032 INDIA Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2020 Dividends and	d Distributions	Copy B for Recipier (OMB No. 1545-0110	
1a Total Ordinary Dividends		7 Foreign Tax Paid	Various0.000.000.000.00	

Form 1099-INT *	2020 Interest	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income		10 Market Discount 11 Bond Premium 12 Bond Premium on U.S. Treasury Obligations 13 Bond Premium on Tax-Exempt Bond 14 Tax-Exempt Bond CUSIP no. 15 State 16 State Identification No 17 State Tax Withheld	0.00 000 000

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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# 2020 TAX REPORTING STATEMENT

AJ SRIVASTAVA

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Form 1099-MISC *	2020 Miscellane	Copy B for Recipient           (OMB No. 1545-0115)
2 Royalties	0.00	
3 Other Income	0.00	15 State Tax Withheld
4 Federal Income Tax Withheld	0.00	16 State/Payer's State No.
8 Substitute Payments in Lieu of Dividends or Interest	0.00	17 State Income

Summary of 2020 Proceeds From Broker and Barter Exchange Transactions									
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld			
Short-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00			
	0.00	0.00	0.00	0.00	0.00	0.00			

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2020 Original Issue Discount						
Total Original Issue Discount	Total Original Issue Discount - REMIC					
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.					

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	Summary of 2020 Supplemental Information Not Reported to the IRS								
Margin Interest Paid  Tax Exempt Investment Expense		Currency Realized Gain/Loss (USD)Actual Payment Shortfall							
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00						
Proceeds Investment Expenses	0.00	Account FeesShort Dividends	0.00						
Administrative Expenses Non-deductible Generic Expenses	0.00	Money Market Realized Gain/LossShort/Long Term Realized Gain/Loss	0.00						
Deductible Generic Expenses		Mortgage Pool Statement (MBS)							

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RAJ SRIVASTAVA

Account No. X09-458244 Customer Service:

Recipient ID No. \*\*\*-\*\*-4536 Payer's Fed ID Number: 04-3523567

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### **Details of 1099-DIV Transactions**

Description,	Symbol, CUSIP							
Date	<b>1a</b> Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>5</b> Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreig Tax Pai
FIDELITY SI	ELECT COMPUTERS, FD	CPX, 316390871						
04/08/20	248.79	53.89	141.42	53.48				8.2
12/18/20	49.15			49.15				6.9
Subtotals	297.94	53.89	141.42	102.63				15.2
FIDELITY SI	MALL CAP VALUE, FCPV	X, 316389832						
09/04/20	5.47			5.47				
12/18/20	25.02			25.02				
Subtotals	30.49			30.49				
FIDELITY S	TRATEGIC INCOME FUN	D, FADMX, 315807461						
01/31/20	7.67	7.67						
02/28/20	6.76	6.76						
03/31/20	7.64	7.64						
04/30/20	7.39	7.39						
05/29/20	7.69	7.69						
06/30/20	7.36	7.36						
07/31/20	7.63	7.63						
08/31/20	7.26	7.26						
09/30/20	6.99	6.99						
10/30/20	7.56	7.56						
11/30/20	6.91	6.91						
12/18/20	15.71		15.71					
12/23/20	38.09	38.09						
12/31/20	6.96	6.96						
Subtotals	141.62	125.91	15.71					



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#### **Details of 1099-DIV Transactions**

**Total Ordinary Dividends and Distributions Detail** 

Description,	Symbol, CUSIP							
Date	<b>1a</b> Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>5</b> Section 199A Dividends	<b>11</b> Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreign Tax Paid
MICROSOF	T CORP, MSFT, 59491810	04						
03/12/20	6,436.90			6,436.90				
06/11/20	6,436.90			6,436.90				
09/10/20	6,436.90			6,436.90				
12/10/20	7,067.97			7,067.97				
Subtotals	26,378.67			26,378.67				
TOTALS	26,848.72	179.80	157.13	26,511.79	0.00	0.00	0.00	15.21

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2020 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit Fidelity.com/fundtaxinfo.

**Total Capital Gains Distributions Detail** 

Doto	2e Total Capital Cain Diatr (m)	Capital Cain Distributions	2h Haraganturad	2c Section	2d Collectibles
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate (m)	<b>2b</b> Unrecaptured Section 1250 Gain	1202 Gain	(28%) Gain
FIDELITY S	ELECT COMPUTERS, FDCPX, 316390	871			
04/08/20	106.11	106.11			
12/18/20	473.56	473.56			
Subtotals	579.67	579.67			
FIDELITY S	TRATEGIC INCOME FUND, FADMX, 3	15807461			
02/07/20	2.90	2.90			
12/18/20	28.17	28.17			
Subtotals	31.07	31.07			
TOTALS	610.74	610.74	0.00	0.00	0.00

(m) 2a Total Capital Gain includes 2b, 2c and 2d. The portion of Capital Gain Distributions is subject to Applicable Rate.

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#### **Details of 1099-DIV Transactions**

Other Distributions, Tax and Expense Detail

Description,	, Symbol, CUSIP						
Date	3 Non Dividend Distribution	4 Federal Income Tax Withheld	13 State	15 State Tax Withheld	6 Investment Expenses (n)	<b>9</b> Cash Liquidation Distribution	10 Noncash Liquidation Distribution
MFA FINAN	CIAL INC, MFA, 55272X	(102					
10/30/20	50.00						
TOTALS	50.00	0.00			0.00	0.00	0.00

Dividends and other distributions sometimes must be reclassified by the issuer. As a result, we may be required to send you a corrected Tax Reporting Statement that may affect the information you report on your tax return.

<sup>(</sup>n) Reported widely held fixed investment trust dividend amounts include expenses which were not distributed to trust holders. Those amounts are listed separately in 1a Total ordinary dividends. The equivalent expense amounts are also detailed in the supplemental (1099-DIV) Other Distribution, Tax, and Expense Details, column 6. Tax exempt interest dividend expenses are listed as separate entries in column 11 and in the separate Tax-Exempt Interest Expenses section shown later in this statement.



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#### **Details of 1099-INT Transactions**

#### **Interest Income Details, Taxable Obligations**

Description, Syr	mbol, CUSIP					
Date	1 Interest Income	<b>6</b> Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH,	315994103					
01/31/20	43.19					
02/28/20	40.43					
03/31/20	19.13					
04/30/20	0.41					
05/29/20	0.29					
06/30/20	0.32					
07/31/20	0.35					
08/31/20	0.35					
09/30/20	0.37					
10/30/20	0.40					
11/30/20	0.39					
12/31/20	0.44					
Subtotals	106.07					
TOTALS	106.07	0.00	0.00	0.00	0.00	0.00

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### **Foreign Income and Taxes Summary**

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

#### **RICs**

Country	Security description	CUSIP		Dividends		Total Foreign	Foreign Tax
			Nonqualified	Qualified	Interest	Income	Paid
RIC							
FIDELITY	SELECT COMPUTERS	316390871	22.13	121.78	0.00	143.91	15.21
TOTAL RICS	5		22.13	121.78	0.00	143.91	15.21

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied. N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

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