# **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single  Married filing jointly [ nu checked the MFS box, enter the son is a child but not your depender	name of										
Your first name and middle initial Last name								You	Your social security number				
ANIL KUMAR				A					86	866-12-0413			
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spo	Spouse's social security number			
	•	er and street). If you have a P.O. box, se	e instruction	ons.				Apt. no.	- 1			on Campaign	
		LANDING DR						306			ere if you, o		
		ce. If you have a foreign address, also c	omplete s							spouse if filing jointly, want \$3 to go to this fund. Checking a			
LAKELAN				FL							box below will not change		
Foreign country	/ name			Foreign province/state	e/coun	ty	For	eign postal cod				Spouse	
At any time du	ring 20	020, did you receive, sell, send, exc	change, c	or otherwise acquir	e any	financial inte	rest in	n any virtual	currenc	cy?	Yes	X No	
Standard Deduction		eone can claim:											
Age/Blindness	You:	Were born before January 2,	1956	Are blind S	oouse	: Was b	orn b	efore Januar	y 2, 195	56	ls bli	nd	
Dependents	s (see	instructions):		(2) Social securi	tv	(3) Relations	ship	(4) 🗸 i	f aualifie	s for	(see instruc	ctions):	
If more		irst name Last name		number to you				Child tax cred				ner dependents	
than four													
dependents,									]				
see instruction and check	s —												
here ►									]				
	1_	Wages, salaries, tips, etc. Attach	Form(s)	W-2					. [	1	7	70,697.	
Attach	2a	Tax-exempt interest	2a		<b>b</b> T	axable intere	st			2b			
Sch. B if required.	3a	Qualified dividends	3a	7. <b>b</b> Ordinary dividen		ends	nds		3b		7.		
required.	4a	IRA distributions	4a		b T	<b>b</b> Taxable amount			. [	4b			
	5a	Pensions and annuities	5a		<b>b</b> Taxable amount				. [	5b			
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amou	nt .		. [	6b			
Deduction for— Single or	7	Capital gain or (loss). Attach Sche	edule D if	frequired. If not red	quired	, check here		•		7		-584.	
Married filing	8	Other income from Schedule 1, li	ne 9 .							8	_	-7,860.	
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	, and 8. T	his is your <b>total in</b>	come				<b>•</b>	9	6	52,260.	
Married filing	10	Adjustments to income:											
jointly or Qualifying	а	From Schedule 1, line 22				1	0a						
widow(er), \$24,800	b	Charitable contributions if you take	e the star	ndard deduction. Se	e inst	ructions 1	0b						
Head of	С	Add lines 10a and 10b. These are your total adjustments to income								10c	:		
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				•	11	6	52,260.	
If you checked	12	Standard deduction or itemized deductions (from Schedule A)								12	1	L2,400.	
any box under Standard	13	Qualified business income deduction. Attach Form 8995 or Form 8995-A							. [	13			
Deduction, see instructions.	14	Add lines 12 and 13							. [	14		12,400.	
	15	Taxable income. Subtract line 14	4 from lin	e 11. If zero or less	s, ente	er-O			.	15	4	19,860.	

Form 1040 (2020	))									Page <b>2</b>	
	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	6,763.	
	17	Amount from Schedule 2, lir	ne 3						17		
	18	Add lines 16 and 17							18	6,763.	
	19	Child tax credit or credit for	other dependen	ts					19		
	20	Amount from Schedule 3, lir	ne 7						20		
	21	Add lines 19 and 20							21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	6,763.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .				23	0.	
	24	Add lines 22 and 23. This is							24	6,763.	
	25	Federal income tax withheld	•							-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	а	Form(s) W-2				25a	9	,562.			
	b	Form(s) 1099				25b		•			
	С	Other forms (see instruction				25c					
	d	Add lines 25a through 25c	,						25d	9,562.	
	26	2020 estimated tax paymen							26	273021	
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27			20		
attach Sch. EIC.	28	Additional child tax credit. A				28					
If you have nontaxable	29	American opportunity credit				29					
combat pay, see instructions.	30	Recovery rebate credit. See		•		30					
see manuchons.	31	Amount from Schedule 3, lir				31					
	32	•	32								
	33	Add lines 27 through 31. These are your <b>total other payments and refundable credits</b>								9,562.	
		Add lines 25d, 26, and 32. These are your <b>total payments</b>							33	2,799.	
Refund	34					34	2,799.				
Divert deposit?	35a								35a	2,799.	
Direct deposit? See instructions.	►b										
	► d					1 00	_				
<u> </u>	36	Amount of line 34 you want									
Amount You Owe	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe	now			. ▶	37		
For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for									
how to pay, see		2020. See Schedule 3, line 12e, and its instructions for details.  Estimated tax penalty (see instructions)									
instructions.	38					38					
Third Party		you want to allow another	•				¬ 0.		la al acces	₩.	
Designee		structions					<b>Yes.</b> Co	•		⊠ No	
		signee's me ▶		Phone no. ▶				nai iden er (PIN)	tification		
Sign			hat I have examine		l accompanying sch	nedules ar				st of my knowledge and	
Sign		Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which									
Here	Yo	ur signature		Date	Your occupation	If th	ne IRS se	nt you an Identity			
	k	-								IN, enter it here	
Joint return?	<b>L</b>				SOFTWARE 1	`	see inst.) ▶				
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupat	tion				nt your spouse an ection PIN, enter it here	
your records.						e inst.) ▶	ection in, enter it here				
	———Ph	one no.		Email address					•		
		eparer's name	Preparer's signat			Date		PTIN		Check if:	
Paid		I PRIYA RAM SAGAR GUPTA TALLAM			מווסדם דמו.ו.אא		3/2021		32703	Self-employed	
Preparer		m's name  GLOBAL TA		MADAG FIFTE	COLIA IADUAN	102/2	J/ ZUZI			678)965-9522	
Use Only		m's address ► 2530 Pebb		n Cummin	~ CA 30041						
0-1				Cummin				Fift	n's EIN I		
GO TO WWW.Irs.go	v/r-orr	n1040 for instructions and the late	ist information.		BAA	REV 0	)2/15/21 PRO			Form <b>1040</b> (2020)	

#### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

ANIL KUMAR KOTA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

866-12-0413

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-7,860.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,	9	7 060
Par	line 8	9	-7,860.
		10	
10 11	Educator expenses	10	
•••	officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

9 (C

2020

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99) ▶ Attach to Form 1040, 1040-SR, or 1040-NR.
 ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.
 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return
ANIL KUMAR KOTA

Your social security number
866-12-0413

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 3,052. 3,636. -584. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -584. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2020 Page 2

### Part III **Summary** -584. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? 17 ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 584.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

OMB No. 1545-0074

Name(s) shown on return ANIL KUMAR KOTA Social security number or taxpayer identification number 866-12-0413

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (C) Short-term transactions not reported to you on Form 1099-B											
1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e)		(h) Gain or (loss). Subtract column (e) from column (d) and					
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(see instructions)	in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	combine the result with column (g)				
Robinhood Securities LL	C 01/01/20	12/31/20	3,052.	3,636.			-584.				
2 Totals. Add the amounts in colur negative amounts). Enter each t Schedule D, line 1b (if Box A abo above is checked) or line 3 (if Box A abox above is checked) or line 3 (if Box A abox above is checked) or line 3 (if Box A abox above is checked).	otal here and incove is checked), <b>li</b>	clude on your ne 2 (if Box B	3.052.	3,636			-584.				

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

REV 02/15/21 PRO

## **SCHEDULE E**

(Form 1040)

**Supplemental Income and Loss** 

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **13** 

Name(s) shown on return

Department of the Treasury

Internal Revenue Service (99)

Your social security number

ANIL	KUMAR KOTA							86	56-12-	-0413	3
Part		s From Rental Real Estate and Roy			-						
	Schedule C. See	instructions. If you are an individual, repo	ort far	m rental i	ncome	or loss f	rom Form 48	<b>335</b> or	n page 2,	line 40	).
A Dic	d you make any payme	nts in 2020 that would require you to	file F	orm(s) 1	099? S	See insti	ructions .			□ Y	es 🗵 No
B If "	Yes," did you or will yo	ou file required Form(s) 1099?								□ Y	es 🗌 No
1a	Physical address of	each property (street, city, state, ZIP	cod	e)							
Α	D.NO: 7-129, N	TR COLONY ATCHAMPET MNDL	,GU	NTUR A	ANDHR	A PRA	DESH IN	522	2409		
В											
С											
1b	Type of Property	- 1 of cachi ferital real estate property listed							ersonal Use		QJV
	(from list below)	personal use days. Check the (	JJV t	ox only			Days		Days		
A	3	if you meet the requirements to qualified joint venture. See insti	) file a	as a il	Α		365			1	
В		quained joint venture. See insti	luctic	,, i.s.	<u>B</u>						
C	of Duramantan				С						
	of Property: gle Family Residence	3 Vacation/Short-Term Rental	5 lo	nd		7 Self-	Dontal				
_	ti-Family Residence			ovalties							
Incom		Properties:	0 nc	yailles	Α	o Othe	r (describe) E				С
3			3			350.		,			
4			4			330.					
Expen			-								
5			5			150.					
6	=	nstructions)	6			330.					
7	•	nance	7			280.					
8	•		8								
9			9								
10		essional fees	10								
11	Management fees .		11								
12	Mortgage interest pai	d to banks, etc. (see instructions)	12								
13	Other interest		13		6,	800.					
14	Repairs		14			250.					
15	Supplies		15			150.					
16			16								
17			17			250.					
18		e or depletion	18								
19	Other (list)	English T. House of J. 40	19			010					
20	•	lines 5 through 19	20		8,	210.					
21		line 3 (rents) and/or 4 (royalties). If									
	file <b>Form 6198</b>	instructions to find out if you must	21		-7	860.					
22		l estate loss after limitation, if any,									
~~	on <b>Form 8582</b> (see in		22	(	-7.8	360.)	(		)(		)
23a	·	eported on line 3 for all rental proper				23a	\	3	50.		,
b		eported on line 4 for all royalty prope				23b					
C		eported on line 12 for all properties				23c					
d		eported on line 18 for all properties				23d					
е		eported on line 20 for all properties				23e		8,2	10.		
24		e amounts shown on line 21. <b>Do not</b>	<b>t</b> inclu	ude any	losses				24		
25	Losses. Add royalty lo	sses from line 21 and rental real estate	losse	s from lir	ne 22. E	nter tota	al losses her	e.	<b>25</b> (		7,860.)
26	Total rental real esta	ate and royalty income or (loss).	Comb	ine lines	s 24 ar	nd 25. E	nter the re	sult			
	here. If Parts II, III, I	V, and line 40 on page 2 do not a	apply	to you	also	enter th	nis amount				
	Schedule 1 (Form 104	40), line 5. Otherwise, include this an	noun	t in the t	otal on	line 41	on page 2		26		-7,860.