Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2021**

2021 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

3,638.

REV 02/15/21 PRO

1555

D26-75-8811 597-69-9593
SRINAGESH VADLAMANI
PRIYA GANAPATHI RAJA VIJAY
4788 STRATFORD AVE
FREMONT CA 94538

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/15/2021**

2021 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

3,638.

D26-75-8811 597-69-9593 SRINAGESH VADLAMANI PRIYA GANAPATHI RAJA VIJAY 4788 STRATFORD AVE FREMONT CA 94538

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/15/2021**

2021 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

3,638.

D26-75-8811 597-69-9593 SRINAGESH VADLAMANI PRIYA GANAPATHI RAJA VIJAY 4788 STRATFORD AVE FREMONT CA 94538

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/18/2022**

2021 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....▶

3,638.

REV 02/15/21 PRO

1555

D26-75-8811 597-69-9593
SRINAGESH VADLAMANI
PRIYA GANAPATHI RAJA VIJAY
4788 STRATFORD AVE
FREMONT CA 94538

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	
Taxpayer's name	Social security number
SRINAGESH VADLAMANI	026-75-8811
Spouse's name	Spouse's social security number
PRIYA GANAPATHI RAJA VIJAY	597-69-9593
Part I Tax Return Information — Tax Year Ending December 31	, (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	
2 Total tax	<u> </u>
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be su Under penalties of perjury, I declare that I have examined a copy of the income tax return	
my knowledge and belief, it is true, correct, and complete. I further declare that the arreturn (original or amended) I am now authorizing. I consent to allow my intermediate sent to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receive for any delay in processing the return or refund, and (c) the date of any refund. If applical Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial in payment of my federal taxes owed on this return and/or a payment of estimated tax, and authorization is to remain in full force and effect until I notify the U.S. Treasury Financial payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Paymousiness days prior to the payment (settlement) date. I also authorize the financial institut taxes to receive confidential information necessary to answer inquiries and resolve iss personal identification number (PIN) below is my signature for the income tax return (orig Electronic Funds Withdrawal Consent.	vice provider, transmitter, or electronic return originator (ERO) eipt or reason for rejection of the transmission, (b) the reason ble, I authorize the U.S. Treasury and its designated Financial stitution account indicated in the tax preparation software for the financial institution to debit the entry to this account. This al Agent to terminate the authorization. To revoke (cancel) a ent cancellation requests must be received no later than 2 tions involved in the processing of the electronic payment of uses related to the payment. I further acknowledge that the
Taxpayer's PIN: check one box only	
	enter or generate my PIN
ERO firm name signature on the income tax return (original or amended) I am now auth	don't enter all zeros
,	
I will enter my PIN as my signature on the income tax return (original o if you are entering your own PIN and your return is filed using the Pra below.	
Your signature ►	Date ▶
Spouse's PIN: check one box only	
	enter or generate my PIN 9 9 5 9 3 as my
ERO firm name signature on the income tax return (original or amended) I am now auth	Enter five digits, but don't enter all zeros
I will enter my PIN as my signature on the income tax return (original o	_
if you are entering your own PIN and your return is filed using the Pra below.	
Spouse's signature ▶	Date ►
Practitioner PIN Method Returns Only-	-continue below
Part III Certification and Authentication — Practitioner PIN Meth	od Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-select	ted PIN. 5 8 7 2 7 8 6 1 9 8 9 Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic authorized to file for tax year indicated above for the taxpayer(s) indicated above. I cor requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS	firm that I am submitting this return in accordance with the
ERO's signature ▶	Date ▶
ERO Must Retain This Form — See	

Don't Submit This Form to the IRS Unless Requested To Do So

Form 1040-V 2020 Page **2**

IF you live in	THEN use this address to send in your payment
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V** 2020

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

(99) **202**

Form 1040-V Payment Voucher

► Use this voucher when making a payment with Form 1040.

Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

Write your social security number (SSN) on your check or money order.

Enter the amount of your payment

5,720.

REV 02/15/21 PRO

1555

SRINAGESH VADLAMANI PRIYA GANAPATHI RAJA VIJAY 4788 STRATFORD AVE FREMONT CA 94538 INTERNAL REVENUE SERVICE P.O. BOX &02501 CINCINNATI, OH 45280-2501

£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly u checked the MFS box, enter the son is a child but not your dependent	name of								-	
Your first name	and m	iddle initial	Last na	me					Your	soc	ial security	y number
SRINAGES	SH		VADL	AMANI					026	026-75-8811		
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spou	ıse's	social sec	urity number
PRIYA			GANA	APATHI RAJA	VIJ.	AY			597	7-6	9-9593	3
Home address	Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presi											n Campaign
4788 ST	RATF	ORD AVE							- 1		ere if you,	,
City, town, or p	ost offi	ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP	code			0,	tly, want \$3 Checking a
FREMONT					C	A	94	538	-		w will not	•
Foreign country	y name		F	Foreign province/state	e/coun	ty	Fore	eign postal cod	e your	tax (or refund.	Spouse
At any time du	ring 20	020, did you receive, sell, send, exc	change, c	or otherwise acquire	e any	financial intere	est in	any virtual	currenc	y?	Yes	X No
Standard Deduction		eone can claim:				•						
Age/Blindness	You:	Were born before January 2,	1956	Are blind Sp	ouse	: Was bo	rn be	efore Januar	, 2, 195	6	ls bli	nd
Dependents	-		_	(2) Social securi		(3) Relations					see instruc	ctions):
If more	•	irst name Last name		number	-,	to you	p	Child tax		- 1		er dependents
than four										\top	Г	7
dependents,	_									T		
see instructions and check	s ——									T		
here ▶												
	1	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	42	0,632.
Attach	2a	Tax-exempt interest	2a		b T	axable interes	st		. [2b		11.
Sch. B if required.	3a	Qualified dividends	3a		b 0	Ordinary divide	ends		. [3b		
required.	4a	IRA distributions	4a		b T	axable amour	nt .			4b		
	5a	Pensions and annuities	5a		b T	axable amour	nt .			5b		
Standard	6a	Social security benefits	6a		b T	axable amour	nt .			6b		
Deduction for—	7	Capital gain or (loss). Attach Scho	edule D if	required. If not red	quired	, check here		•		7		1,276.
Single or Married filing	8	Other income from Schedule 1, li	ne 9							8		
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your total inc	come				•	9	42	21,919.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22				10	a					
widow(er), \$24,800	b	Charitable contributions if you take	e the stan	ndard deduction. Se	e inst	ructions 10	b					
Head of	С	Add lines 10a and 10b. These are your total adjustments to income								10c		
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				•	11	42	21,919.
If you checked	12	Standard deduction or itemized	d deducti	ions (from Schedul	e A)					12	3	31,611.
any box under Standard	13	Qualified business income deduc	tion. Atta	ch Form 8995 or F	orm 8	8995-A				13		
Deduction, see instructions.	14	Add lines 12 and 13								14	+	81,611.
	15	Taxable income. Subtract line 14	4 from lin	e 11. If zero or less	, ente	er -0			.	15	39	0,308.

Form 1040 (2020))									Page 2	
	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			16	86,712.	
	17	Amount from Schedule 2, lir	ne 3					[17		
	18	Add lines 16 and 17						[18	86,712.	
	19	Child tax credit or credit for	other dependen	ts				[19		
	20	Amount from Schedule 3, lir	ne 7					[20		
	21	Add lines 19 and 20						[21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				[22	86,712.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .			[23	1,601.	
	24	Add lines 22 and 23. This is	your total tax					. 🕨	24	88,313.	
	25	Federal income tax withheld	from:								
	а	Form(s) W-2				25a	81,9	996.			
	b	Form(s) 1099				25b					
	С	Other forms (see instruction	s)			25c	[597.			
	d	Add lines 25a through 25c	,						25d	82,593.	
	26	2020 estimated tax paymen						1	26	,	
 If you have a L qualifying child, 	27	Earned income credit (EIC)				27		İ			
attach Sch. EIC. • If you have	28	Additional child tax credit. A				28					
nontaxable	29	American opportunity credit				29					
combat pay, see instructions.	30	Recovery rebate credit. See		•		30					
	31	Amount from Schedule 3, lir				31					
	32	Add lines 27 through 31. The					ts	. ▶	32		
	33	Add lines 25d, 26, and 32. These are your total payments								82,593.	
	34								33 34	02,333.	
Refund	35a	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid Amount of line 34 you want refunded to you. If Form 8888 is attached, check here \rightarrow									
Direct deposit?	> b		_	35a							
See instructions.	►d	Routing number X									
	36	Amount of line 34 you want									
Amarint		•							27	5,720.	
Amount You Owe	37	Subtract line 33 from line 24		•				Ī	37	5,720.	
For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.									
how to pay, see		·									
instructions.	38	Estimated tax penalty (see in				38					
Third Party		you want to allow another structions	•				Vaa Cam	nloto be	ماماد	X No	
Designee				Phone		. ▶ 🗆	Yes. Com	•		△ NO	
		signee's me ▶		no.				al identific (PIN) ►	Jation		
Sign	Un	der penalties of perjury, I declare t	hat I have examine			nedules and	statements	and to t	he bes	st of my knowledge and	
•		lief, they are true, correct, and com									
Here	Yo	ur signature		Date	Your occupation			If the I	RS ser	nt you an Identity	
	k							1		IN, enter it here	
Joint return?					GROUP MANAG		EGRATED	(see in			
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	tion				nt your spouse an ection PIN, enter it here	
your records.					SR SOFTWAI	RE ENG	INEER	(see in	-	Solion in it, enter it here	
	Ph	one no.		Email address	DIC BOLLWIN	LL LIVO					
-		eparer's name	Preparer's signat	l .		Date	P	TIN		Check if:	
Paid		I PRIYA RAM SAGAR GUPTA TALLAM	'		GIIPTA TAI.I.AM			02082	703	Self-employed	
Preparer				TOTAL DECEME	COLITY TABBAN	. 02/21/	2021 F			678)965-9522	
Use Only											
Co to warm in -				Cammin		DEVICE	15/04 550	1 1 11111 5	LIIV		
GO TO WWW.Irs.go	ov/rorr	n1040 for instructions and the late	st information.		BAA	REV 02/	15/21 PRO			Form 1040 (2020)	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 02

Schedule 2 (Form 1040) 2020

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number 026-75-8811 SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY Part I Tax Alternative minimum tax. Attach Form 6251 1 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 Unreported social security and Medicare tax from Form: a ☐ 4137 5 5 6 Additional tax on IRAs, other qualified retirement plans, and other tax-favored 6 7a Household employment taxes. Attach Schedule H 7a b Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required 7b Taxes from: **a** × Form 8959 **b** × Form 8960 8 **c** ☐ Instructions; enter code(s) 8 1,601. Section 965 net tax liability installment from Form 965-A . . . 10 Add lines 4 through 8. These are your total other taxes. Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b 10 1,601. For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

REV 02/15/21 PRO

SCHEDULE A (Form 1040)

Itemized Deductions

▶ Go to www.irs.gov/ScheduleA for instructions and the latest information. ► Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service (99) Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on Form 1040 or 1040-SR Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 **Expenses 3** Multiply line 2 by 7.5% (0.075) 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-... 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 36,336. **b** State and local real estate taxes (see instructions) 5_b 5с 5d 36,336. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount ▶ 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 11,611. instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., -----8b c Points not reported to you on Form 1098. See instructions for special 8c d Mortgage insurance premiums (see instructions) 8d 8e 11,611. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 **10** Add lines 8e and 9 10 11,611. 11 Gifts by cash or check. If you made any gift of \$250 or more, see Gifts to Charity 11 10,000. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 10,000. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount ▶ _____ Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 Itemized 31,611. Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 026-75-8811 SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked 31,735. -103. 31,838. Totals for all transactions reported on Form(s) 8949 with Box B checked 30,265. 30,311. -46. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -149. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 4,763. 6,188. 1,425. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 1,425. 15

Schedule D (Form 1040) 2020 Page 2

Part III **Summary** 1,276. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

026-75-8811

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) (c)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)		(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
E*TRADE SECURITIES LLC	06/30/20	07/30/20	28,463.	28,730.			-267.
ROBINHOOD SECURITIES LLC	08/06/19	03/09/20	3,272.	3,108.			164.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (al here and inc is checked), li i	lude on your ne 2 (if Box B	31,735.	31,838.			-103.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Social security number or taxpayer identification number 026-75-8811

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(b) Long-term transactions (c) Long-term transactions (f) Long-term transactions	reported on l	Form(s) 1099	-B showing bas	•		•	·)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)			
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	12/18/17	03/09/20	6,188.	4,763.			1,425.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8h (if Box D. above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

6,188.

4,763.

1,425.

Form **8949**

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

026-75-8811

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

-) Short-term transactions	•	٠,,	_	sis wasn t report	ea to the in	10	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	Cost or other basis. See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
E*TRAI	DE SECURITIES LLC	07/15/20	07/30/20	30,265.	30,311.			-46.
negat Sche	s. Add the amounts in column ive amounts). Enter each totalle D, line 1b (if Box A above	al here and inc e is checked), lir	lude on your ne 2 (if Box B	20 265	30 311			-46

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Social security number of HSA beneficiary. If both spouses

have HSAs, see instructions ► 026-75-8811

SRINAGESH VADLAMANI Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. 2 HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for 3 7,100. Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also 4 Ο. 5 5 7,100. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter . . . 6 7,100. 7 If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2020, enter your additional contribution amount. See instructions 8 8 7,100. Employer contributions made to your HSAs for 2020 9 10 4,300. 11 11 12 12 2,800. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box . . . Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income, Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and 20 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form

21

1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box . .

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

▶ If any line does not apply to you, leave it blank. See separate instructions. ► Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

▶ Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 71

Name(s) shown on return

Your social security number

026-75-8811

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 422,856. 2 2 3 3 4 4 422,856. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000 250,000. 6 172,856. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 1,556. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . 8 Enter the following amount for your filing status: Single, Head of household, or Qualifying widow(er) \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: \$125.000 Single, Head of household, or Qualifying widow(er) \$200,000 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 8 (check box a) (Form 1040-PR or 1040-SS filers, see instructions), and go to Part V 18 1,556. Part V Withholding Reconciliation Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 6,728. 20 20 422,856. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 597. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 24 597.

BAA

Form **8960**

Department of the Treasury Internal Revenue Service (99)

Net Investment Income Tax— Individuals, Estates, and Trusts

► Attach to your tax return.

► Go to www.irs.gov/Form8960 for instructions and the latest information.

2020 Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return Your social security number or EIN SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 11. 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c **5a** Net gain or loss from disposition of property (see instructions) 5a 1,276. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,276. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) . . . 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 1,287. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) 113. Miscellaneous investment expenses (see instructions) . . 9c 9d 113. 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 113. Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21. If zero or less, enter -0- 12 1,174. Individuals: Modified adjusted gross income (see instructions) 13 421,919. 250,000. 14 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 171,919. 16 16 1,174. 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 45. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from 18a (see instructions). 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

TAXABLE YEAR **FORM**

2020 California e-file Signature Authorization for Inc	dividuals		8	879
Your name	Your SSN or	ITIN		
SRINAGESH VADLAMANI	026-75-	8811		
Spouse's/RDP's name	Spouse's/RD	P's SSN	or ITIN	
PRIYA GANAPATHI RAJA VIJAY	597-69-	9593		
Part I Tax Return Information (whole dollars only)				
1 California Adjusted Gross Income (AGI). See instructions 2 Amount You Owe. See instructions	2			
3 Refund or No Amount Due. See instructions	3		3	,300.
Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)				
year ending December 31, 2020, and to the best of my knowledge and belief, it is true, correct, and complete. I further to my electronic return originator (ERO), transmitter, or intermediate service provider (including my name, address, a tax identification number) and the amounts shown in Part I above agree with the information and amounts shown on income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimat and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appagent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate seturn to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balant does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interes read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdrawal Consent included on the copy of my electronic income tax return number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdrawal Consent included on the copy of my electronic Funds Withdraw	and social security no the corresponding li- ed tax payments as a that direct deposit re- cointment of the other ervice provider to tra- disclose to my ERO, ce due return, I under t and penalties. I ach n. I have selected a p	umber of ness	r indiv ny elec n my r mount e/RDP ny con ediate hat if i	idual etronic return on line 3 as an nplete service the FTB i I have
Taxpayer's PIN: check one box only	-			
X lauthorize GLOBAL TAXES LLC	to enter my PIN	5 8	8	1 1
ERO firm name	ī	Oo not e	nter a	II zeros
as my signature on my 2020 e-filed California individual income tax return.				
I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box or return is filed using the Practitioner PIN method. The ERO must complete Part III below.	ıly if you are enterinç	g your o	wn PIN	l and your

□ I authorize GLOBAL TAXES LLC

Spouse's/RDP's PIN: check one box only

Your signature > ___

ERO firm name

7)o n	ot ei	nter a	II zer	os
	9	9	5	9	3

as my signature on my 2020 e-filed California individual income tax return.

I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's/RDP's signature

_____ Practitioner PIN Method Returns Only -- continue below

Part III Certification and Authentication — Practitioner PIN Method Only

6 Do not enter all zeros

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

I certify that the above numeric entry is my PIN, which is my signature for the 2020 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2020 Handbook for Authorized e-file Providers.

TAXABLE YEAR

FORM

2020 California Resident Income Tax Return

540

AP1

ATTACH FEDERAL RETURN

20

026-75-8811 VADL 597-69-9593

SRINAGESH VADLAMANI

PRIYA GANAPATHI RAJA VIJAY

4788 STRATFORD AVE

FREMONT CA 94538

04-26-1987 04-26-1987

		Enter your county at time of filing (see instructions)
ě	•	ALAMEDA
enc		If your address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not, enter below your principal/physical residence address at the time of filing.
Be		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•	• The final control of the fin
Ρ̈Ξ		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
' 0	1	Single 4 Head of household (with qualifying person). See instructions.
atus		Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	X Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
		manda 151 mmg departudy 2 met
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
•	Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
S	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
ţi		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$124 = • \$ 248
m	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1;
Exemptions	0	if both are visually impaired, enter 2
	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2

175

REV 02/16/21 PRO

Yo	ur na	me: VAD	LAMA	NI		Your SSN (or ITIN	N: 026-	75-8811					
	10	Dependents	: Do n	ot include you	rself or you	r spouse/RD					December 10			
		First Name	(•)	Dependent 1			• Di	ependent 2			Dependent 3			
ns														
ions		Last Name	•				•							
Exemptions		SSN. See instructions	. •				•			•				
Ě		Dependent relationship to you					•			•				
	Tota	•	evem	ptions					10 X	\$383 = •	\$			
												24	18	
	11 Exemption amount: Add line 7 through line 10. Transfer this amount to line 32													
	12	State wage Form(s) W	s fron '-2. bo	n your federal		• 1	2		424932	. 00				
	40	10111(S) W-2, BOX 10												
	13 14	California adjustments – subtractions. Enter the amount from Schedule CA (540),												
	15	Part I, line 23, column B												
me		See instructions												
lucc	16								940), 	• 16		4300	. 00	
Taxable Income	17	California a	adjusto	ed gross incom	ne. Combine	line 15 and	line 16	8		• 17		426219	. 00	
Таха	18	Enter the larger of Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Your California standard deduction shown below for your filing status: • Single or Married/RDP filing separately												
	19 Subtract line 18 from line 17. This is your taxable income											405522	. 00	
		11 1000 tilai	2010,							- 13				
	31	Tax. Check	the b	ox if from:	Tax Ta			Tax Rate Sc				21.071		
	32	Exemption	credit	∫ ● s. Enter the an	FTB 3				ore than	• 31		31971	. 00	
Тах		•				-				③ 32		164	. 00	
	33	Subtract li	ne 32	from line 31. If	less than ze	ero, enter -0				③ 33		31807	. 00	
	34	Tax. See in	struct	ions. Check the	e box if from	: • So	chedul	e G-1 •	FTB 5870A	34			. 00	
	35	Add line 33	3 and	ine 34						③ 35		31807	. 00	
ts —	46	NI- C	- - -	L94 - 15	-d 0 =		. 40. 0	- 1		.				
redi	40	Nonretund	able C	niid and Deper	ident Care E	xpenses Cre	edit. Se 7	e instruction	ıs	4 0			• 00	
Special Credits	43	Enter cred	t nam	e			code	•	and amount	43			. 00	
Spec	44	Enter cred	t nam	e			code	. •	and amount	• 44			. 00	
		REV 02/1	6/21 PF	RO										

Side 2 Form 540 2020

You	r nar	ne: VADL	AMANI	Your SSN or ITIN:	026-75-8811					
S	45	To claim mo	re than two credits. See i	nstructions. Attach Schedule	e P (540)	•	45			. 00
Credii	46	Nonrefunda	ble Renter's Credit. See in	structions		•	46			_ 00
Special Credits	47	Add line 40	through line 46. These are	e your total credits		•	47			. 00
Ş	48	Subtract line	e 47 from line 35. If less t	•	48		31807	. 00		
	61	Alternative N	Ainimum Tax. Attach Sche	edule P (540)		•	61			. 00
(es	62	Mental Heal	th Services Tax. See instr	uctions		•	62			. 00
Other Taxes	63	Other taxes	and credit recapture. See	•	63			. 00		
₽	64	Excess Adva	ınce Premium Assistance		64			. 00		
	65	Add line 48,	line 61, line 62, line 63, a	nd line 64. This is your total	tax		65		31807	. 00
	71	California in	come tax withheld. See in	structions		•	71		35107	. 00
	72	2020 CA est	imated tax and other payı	ments. See instructions		•	72			- 00
"	73	Withholding	(Form 592-B and/or 593)). See instructions			73			. 00
Payments	74	Excess SDI	(or VPDI) withheld. See ir	•	74			- 00		
Pay	75	Earned Inco	me Tax Credit (EITC)		75			. 00		
	76	Young Child	Tax Credit (YCTC). See in	structions		•	76			. 00
	77 78	Add line 71	n Assistance Subsidy (PA through line 77. These ard ions		Г		35107	• 00 • 00		
Use Tax	91			ructions	_	se tax obli	gation d	0 _00		
ISR Penalty	`92		nared Responsibility (ISR ull-year health care cover) Penalty. See instructions .	• 92			.00		
Overpaid Tax/Tax Due	93	-		han line 91, subtract line 91			Г		35107	. 00
id Tax/	94 95	Payments at	ance. If line 91 is more the ter Individual Shared Res 192 from line 93	.,	Г		35107	. 00		
Overpa	96	Individual S	hared Responsibility Pena	lty Balance. If line 92 is mor	re than line 93, then	O	Γ			. 00

175

REV 02/16/21 PRO

3103204

Form 540 2020 **Side 3**

Your name: VADLAMANI Your SSN or ITIN: 026-75-8811

Overpaid Tax/Tax Due 3300 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 97 0 00 98 Amount of line 97 you want applied to your **2021** estimated tax 3300 00 00 Code Amount **.** |00| California Seniors Special Fund. See instructions..... 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund • 401 . 100 Rare and Endangered Species Preservation Voluntary Tax Contribution Program • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... 00 00 Emergency Food for Families Voluntary Tax Contribution Fund • 407 . 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 00 .00 School Supplies for Homeless Children Fund..... **.** |00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund • 431 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 . 00 00 . 00

00

You	r nan	ne:	VADLAMANI			Your SSN	l or ITIN:	026-75-	-881	11						
Amount You Owe	111	Mail	UNT YOU OWE. If y to: FRANCHISE Online – Go to ftb.	TAX I	BOARD, PO E	OX 942867,	SACRAME					ee instru	ctions. Do	not so	end cash.	. 00
and ies			est, late return per erpayment of estim		•	yment penalt	ies				112					. 00
Interest and Penalties		Chec	k the box:] FT	B 5805 attacl	ned •	FTB 5805	5F attached .		(113					.00
	114	Total	amount due. See	instr	uctions. Enclo	ose, but do n	ot staple, a	ny payment .			114					. 00
	115	REFL	JND OR NO AMOU	INT D	UE. Subtract	the sum of I	ine 110, lin	ne 112 and lin	ie 113	3 from line	99. See i	nstructi	ons.			. —
		Mail	to: Franchise T	X BC	OARD, PO BO	X 942840, S	ACRAMEN ⁻	TO CA 94240	-0001	1	115				3300	_00
Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type Routing number O21000021 Savings The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:												posit slip	0.			
Dire		• R	outing number	● Ty ×	rpe Checking	Account	number					116	Direct de	posit	amount	
and		021000021 596028501 Savings													3300	. 00
Refunc		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type Routing number Checking Account number Type										Direct de	posit	amount		
					Savings											<u>.</u> 00
To le	arn a a.gov	bout y v/form nalties e and	See the instruction your privacy rights ns and search for s of perjury, I decla belief, it is true, co	, how 1131. are th	we may use To request that I have exar	your informatis notice by in	ation, and the mail, call 80	ne consequer 00.852.5711.	nces f	for not prov	iding the	stateme	nts, and to	o the b	pest of my	-
			Your email add	ress.	Enter only one	email address.							Prefer	red pho	one numbe	er
Si	gn												91769	130	71	
	ere		Paid preparer's sig	gnatur	e (declaration	of preparer is	based on a	III information	of wh	ich prepare	r has any	knowled	lge)			
	unlaw	rful	SYAM PRIY	A R	AM SAGAR	GUPTA	TALLAM									
spou	rge a ıse's/		Firm's name (or ye	ours, i	f self-employed)								• P		
RDP's GLOBAL TAXES LLC signature.										P0:	208270	03				
Join			Firm's address				~ ~- 26	2041							rm's FEIN	
retur (See instr		ns)	2530 PEBBLE CREEK LN CUMMING GA 30041]	x	101719	96
			Do you want to allow another person to discuss this tax return with us? See instructions Yes Print Third Party Designee's Name											N0 None Number		
			Time Time Faity L	Joseph									Сорионе	- 1401110		
			REV 02/16/21 PRO													

TAXABLE YEAR

2020 California Adjustments — Residents

CA (540)

I ma na	extent. Attach this askedule helped Form F40. Cide F as a supporting Californ	oio o	ah adı ıla						
	ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ	iia s	cnedule.	CON	171	NI.			
					or ITI				
_	ADLAMANI & P GANAPATHI RAJA VIJA		adoral Amount			8811		Addition	
	t I Income Adjustment Schedule ion A – Income from federal Form 1040 or 1040-SR	IA (Federal Amount taxable amounts our federal tax	s from	B	Subtractions See instructions	C	Addition See inst	ructions
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C \dots 1	•	420,6	32.	ledow		•	4	,300.
2	Taxable interest. a •	•		11.	lacksquare		•		
3	Ordinary dividends. See instructions. a	•			•		•		
4	IRA distributions. See instructions. a •	•			•		•		
5	Pensions and annuities. See instructions. a •	•			•		•		
6		•			<u>•</u>				
7	Capital gain or (loss). See instructions		1,2	76	<u> </u>		•		
Sect	ion B – Additional Income from federal Schedule 1 (Form 1040)			70.					
1	Taxable refunds, credits, or offsets of state and local income taxes	•			•				
2a	Alimony received. See instructions	•					•		
3	Business income or (loss). See instructions	_			•		•		
4	Other gains or (losses)				<u> </u>		Ŏ		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc				<u> </u>		Ŏ		
6	Farm income or (loss)				<u> </u>		$\overline{\bullet}$		
7	Unemployment compensation				$\overline{\bullet}$				
8	Other income.				a 💿)	а		
•	a California lottery winnings e NOL from FTB 3805Z,			- (b 🖲		- b -		
	b Disaster loss deduction from FTB 3805V 3807, or 3809	•			C		C C	<u></u>	
	c Federal NOL (federal Schedule 1 f Other (describe):			—]	d 🖲		- d	<u>) </u>	
	(Form 1040), line 8)				e 🖲		- u		
	d NOL deduction from FTB 3805V				f •		- f		
	g Student loan discharged due to				1 <u>©</u>	<u>'</u>	- =	<u>'</u>	
	closure of a for-profit school			- (. g 🧿)	_ g		
9	Total. Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in column B and column C. Go to Section C	•	421,91	.9.	•		•	4	,300.
Sact	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)								
10	Educator expenses				•				
11	Certain business expenses of reservists, performing artists, and fee-basis								
		•			•		•		
12	Health savings account deduction	_			<u> </u>				
13	Moving expenses. Attach federal Form 3903. See instructions						•		
14	Deductible part of self-employment tax. See instructions				•				
15	Self-employed SEP, SIMPLE, and qualified plans								
16	Self-employed health insurance deduction. See instructions				•				
17	Penalty on early withdrawal of savings	_							
	Alimony paid. b Recipient's: SSN •								
iou									
40	Last name Last name 18a								
19 20	IRA deduction	\sim							
							•		
21	Tuition and fees				•				
22	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. See instructions	•			•		•		
23	Total. Subtract line 22 from line 9 in columns A, B, and C. See instructions	()	421,9	19.	<u> </u>			4	,300.

	Adjustments to Federal Itemized Deductions	F	Federal Amounts (from federal Schedule A (Form 1040)	В	Subtractions See instructions		Additions See instructions
Uned Me d	ck the box if you did NOT itemize for federal but will itemize for California		(1011111040)				
1	Medical and dental expenses						
2	Enter amount from federal Form 1040 or 1040-SR, line 11 421,919.	2					
3	Multiply line 2 by 7.5% (0.075)						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0					•	
axe	es You Paid					•	
5a	State and local income tax or general sales taxes	1	36,336.	•	36,336.		
5b	State and local real estate taxes						
ōc	State and local personal property taxes		_				
ōd	Add line 5a through line 5c	ı	36,336.				
Бe	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A						
	Enter the amount from line 5a, column B in line 5e, column B		_				
	Enter the difference from line 5d and line 5e, column A in line 5e, column C 5e			<u> </u>	36,336.		26,336
6	Other taxes. List type 6			<u> </u>		lacktriangle	
7	Add line 5e and line 6	<u>'</u> (10,000.	ledow	36,336.	lacksquare	26,336
ite	rest You Paid						
a	Home mortgage interest and points reported to you on federal Form 1098	1	11,611.			ledow	
b	Home mortgage interest not reported to you on federal Form 1098					\odot	
C	Points not reported to you on federal Form 1098	: 0				\odot	
d	Mortgage insurance premiums8d	ı		•			
е	Add line 8a through line 8d		11,611.	•		\odot	
	Investment interest			•		\odot	
)	Add line 8e and line 9		11,611.	•		lacksquare	
ift	s to Charity						
1	Gifts by cash or check		10,000.	\odot		\odot	
2	Other than by cash or check	2		\odot		\odot	
3	Carryover from prior year			\odot		lacksquare	
1	Add line 11 through line 13	<u> </u>	10,000.	•		lacksquare	
as	ualty and Theft Losses						
5	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
	Form 4684. See instructions	<u> </u>		•		lacksquare	
the	er Itemized Deductions						
6	Other—from list in federal instructions	i		•		lacksquare	
7	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	7	31,611.	•	36,336.	\odot	26,336

Job	Expenses and Certain Miscellaneous Deductions		
19	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees		
21	Other expenses - investment, safe deposit box, etc. List type		
22	Add line 19 through line 21		
23	Enter amount from federal Form 1040 or 1040-SR, line 11 421,919.		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25	• 26	21,611.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27	• 28	21,611.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately \$203,341 Head of household \$305,016 Married/RDP filing jointly or qualifying widow(er) \$406,687 No. Transfer the amount on line 28 to line 29.		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	• 29	20,697.
30	Enter the larger of the amount on line 29 or your standard deduction listed below Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	• 30	20,697.

175 7733204 Schedule CA (540) 2020 **Side 3**

REV 02/16/21 PRO

Schedule CA

California Wage, IRA and Pension Adjustments

2020

Attach to return (after all other FTB forms)

	as Shown on Return ADLAMANI & P GANAPATHI RAJA VIJA	Social Security No. 026-75-8811				
Line	e 1 – Wages, Salaries, Tips, Etc.					
		(B) Subtracti	ions	(C) Additions		
	Excess reimbursements from Form 2106 included in wage income Active duty military pay Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also) Exclusion for compensation from exercising a California Qualified Stock Option (CQSO). Ridesharing fringe benefit differences HSA employer contributions Paid Family Leave Insurance (PFL) benefits Employer-provided adoption benefits income exclusions. In-Home Supportive Services (IHSS) supplementary payment Native American income (Form 3504) as smallest of amount spent or fair rental value. Enter the amount spent on qual. housing expenses Excess moving reimbursements CA Employees and federal Independent Contractors income Other (itemize): Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1.			4,300.		
Line	4 - IRA, Pensions, and Annuities					
IRA' 1 a	S Other (itemize):	(B) Subtracti	ions	(C) Additions		
b c d	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtracti	ions	(C) Additions		
1 2 a b c d	Form 1099-R, Railroad Retirement Benefits					

£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly u checked the MFS box, enter the son is a child but not your dependent	name of								-		
Your first name	and m	iddle initial	Last na	me					Your	soc	ial securit	y number	
SRINAGES	SH		VADL	AMANI					026	026-75-8811			
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spou	Spouse's social security number			
PRIYA			GANA	APATHI RAJA	VIJ.	AY			597	597-69-9593			
Home address	(numbe	er and street). If you have a P.O. box, se	e instruction	ons.				Apt. no.	Pres	iden	tial Election	on Campaign	
4788 ST	RATF	ORD AVE									ere if you,	,	
City, town, or p	ost offi	ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP	code			0,	tly, want \$3	
FREMONT					C	A	94538 k			to go to this fund. Checking a box below will not change			
Foreign country	/ name		F	Foreign province/state	coun	ty	Fore	eign postal cod	e your	tax	or refund.	Spouse	
At any time du	ring 20	020, did you receive, sell, send, exc	change, c	or otherwise acquire	any	financial intere	est in	any virtual	currenc	y?	Yes	X No	
Standard Deduction		eone can claim:											
Age/Blindness	You:	Were born before January 2,	1956	Are blind Sp	ouse	: Was bo	rn be	fore Januar	v 2, 195	6	☐ Is bli	ind	
Dependents			_	(2) Social securi		(3) Relationsh					(see instruc	ctions):	
If more		irst name Last name		number	-,	to you		Child tax		- 1		ner dependents	
than four										\top			
dependents,										\top			
see instructions and check	s ——									T			
here ▶													
	1	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	42	20,632.	
Attach	2a	Tax-exempt interest	2a		b T	axable interes	st			2b		11.	
Sch. B if required.	3a	Qualified dividends	3a		b C	Ordinary divide	nds			3b			
required.	4a	IRA distributions	4a		b T	axable amour	nt .			4b			
	5a	Pensions and annuities	5a		b T	axable amour	nt .			5b			
Standard	6a	Social security benefits	6a		b T	axable amour	nt .			6b			
Deduction for—	7	Capital gain or (loss). Attach Scho	edule D if	required. If not red	uired	, check here		•		7		1,276.	
Single or Married filing	8	Other income from Schedule 1, li	ne 9							8			
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your total inc	come				•	9	42	21,919.	
Married filing	10	Adjustments to income:											
jointly or Qualifying	а	From Schedule 1, line 22				10	а						
widow(er), \$24,800	b	Charitable contributions if you take	Charitable contributions if you take the standard deduction. See instructions 10b										
Head of	С	Add lines 10a and 10b. These are your total adjustments to income											
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				•	11	42	21,919.	
If you checked	12	Standard deduction or itemized	d deducti	ions (from Schedul	e A)					12	3	31,611.	
any box under Standard	13	Qualified business income deduc	tion. Atta	ich Form 8995 or F	orm 8	8995-A				13			
Deduction, see instructions.	14	Add lines 12 and 13								14	3	31,611.	
	15	Taxable income. Subtract line 14	4 from lin	e 11. If zero or less	, ente	er -0				15	39	90,308.	

Form 1040 (2020))									Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			16	86,712.
	17	Amount from Schedule 2, lir	ne 3					[17	
	18	Add lines 16 and 17						[18	86,712.
	19	Child tax credit or credit for	other dependen	ts				[19	
	20	Amount from Schedule 3, lir	ne 7					[20	
	21	Add lines 19 and 20						[21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				[22	86,712.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .			[23	1,601.
	24	Add lines 22 and 23. This is	your total tax					. ▶	24	88,313.
	25	Federal income tax withheld	from:							
	а	Form(s) W-2				25a	81,9	96.		
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c	[597.		
	d	Add lines 25a through 25c	,						25d	82,593.
	26	2020 estimated tax paymen						[26	
 If you have a L qualifying child, 	27	Earned income credit (EIC)				27				
attach Sch. EIC. If you have	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit	from Form 8863	3. line 8 . .		29				
combat pay, see instructions.	30	Recovery rebate credit. See		•		30				
	31	Amount from Schedule 3. lir				31		-		
	32	Add lines 27 through 31. The					ts	. •	32	
	33	Add lines 25d, 26, and 32. T	•					- +	33	82,593.
	34	If line 33 is more than line 24							34	027333.
Refund	35a	Amount of line 34 you want				-	-		35a	
Direct deposit?	⊳ b	Routing number X X X		ooa						
See instructions.	►d	Account number X X X			▶c Type: ☐		, οα	viilg3		
	36	Amount of line 34 you want								
Amount		•							37	5,720.
You Owe	37	Subtract line 33 from line 24		•					31	3,720.
For details on		Note: Schedule H and Sch	e for							
how to pay, see	20	2020. See Schedule 3, line 1								
instructions.	38	Estimated tax penalty (see in				38				
Third Party Designee		you want to allow another	•				Yes. Com	nlete he	low	X No
Designee		signee's		Phone		🗆		l identific		K NO
		me ►		no.			number		ation	
Sign	Un	der penalties of perjury, I declare t	hat I have examine	ed this return and	d accompanying sch	nedules and	statements	and to the	ne bes	at of my knowledge and
•	be	lief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is b	ased on all i	nformation of	of which p	repare	er has any knowledge.
Here	Yo	ur signature		Date	Your occupation					nt you an Identity
	k				~~ ~~~ «			Protec (see in		IN, enter it here
Joint return? See instructions.	0-	ouse's signature. If a joint return, I		Date	GROUP MANAG Spouse's occupat		EGRATED	<u> </u>		
Keep a copy for	Sp	ouse's signature. It a joint return, i	ion				nt your spouse an ection PIN, enter it here			
your records.					SR SOFTWAI	RE ENG	INEER	(see in		
	Ph	one no.		Email address	ı					
		eparer's name	Preparer's signat	l .		Date	Р	TIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/21/	2021 P	02082	703	Self-employed
Preparer										678)965-9522
Use Only		m's address ► 2530 Pebb		n Cummin	g GA 30041			Firm's		
Go to www ire or		m1040 for instructions and the late			BAA	DEV 02/	5/21 PRO	1 3		Form 1040 (2020)
40 10 WWW.113.90	JV/1 U//	moto for monuclions and the late	or information.		DAA	KEV 02/	13/21 PRU			101111 10-10 (2020)

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 02

Schedule 2 (Form 1040) 2020

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number 026-75-8811 SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY Part I Tax Alternative minimum tax. Attach Form 6251 1 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 Unreported social security and Medicare tax from Form: a ☐ 4137 5 5 6 Additional tax on IRAs, other qualified retirement plans, and other tax-favored 6 7a Household employment taxes. Attach Schedule H 7a b Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required 7b Taxes from: **a** × Form 8959 **b** × Form 8960 8 **c** ☐ Instructions; enter code(s) 8 1,601. Section 965 net tax liability installment from Form 965-A . . . 10 Add lines 4 through 8. These are your total other taxes. Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b 10 1,601. For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

REV 02/15/21 PRO

SCHEDULE A (Form 1040)

Itemized Deductions

▶ Go to www.irs.gov/ScheduleA for instructions and the latest information. ► Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service (99) Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on Form 1040 or 1040-SR Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 **Expenses 3** Multiply line 2 by 7.5% (0.075) 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-... 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 36,336. **b** State and local real estate taxes (see instructions) 5_b 5с 5d 36,336. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount ▶ 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 11,611. instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., -----8b c Points not reported to you on Form 1098. See instructions for special 8c d Mortgage insurance premiums (see instructions) 8d 8e 11,611. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 **10** Add lines 8e and 9 10 11,611. 11 Gifts by cash or check. If you made any gift of \$250 or more, see Gifts to Charity 11 10,000. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 10,000. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount ▶ _____ Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 Itemized 31,611. Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 026-75-8811 SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked 31,735. -103. 31,838. Totals for all transactions reported on Form(s) 8949 with Box B checked 30,265. 30,311. -46. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -149. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 4,763. 6,188. 1,425. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 1,425. 15

Schedule D (Form 1040) 2020 Page 2

Part III **Summary** 1,276. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

026-75-8811

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired		(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
E*TRADE SECURITIES LLC	06/30/20	07/30/20	28,463.	28,730.			-267.
ROBINHOOD SECURITIES LLC	08/06/19	03/09/20	3,272.	3,108.			164.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (if B	al here and inc is checked), li i	lude on your ne 2 (if Box B	31,735.	31,838.			-103.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Social security number or taxpayer identification number 026-75-8811

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(b) Long-term transactions (c) Long-term transactions (f) Long-term transactions	reported on l	Form(s) 1099	-B showing bas	•		•	·)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	12/18/17	03/09/20	6,188.	4,763.			1,425.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8h (if Box D. above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

6,188.

4,763.

1,425.

Form **8949**

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

026-75-8811

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

) Short-term transactions) Short-term transactions	•	٠,,	_	sis wasn't report	ea to the ir	10	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	Adjustment, if If you enter an enter a co	(h) Gain or (loss). Subtract column (e)	
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
E*TRA	DE SECURITIES LLC	07/15/20	07/30/20	30,265.	30,311.			-46.
negat Sche	s. Add the amounts in column: ive amounts). Enter each totadule D, line 1b (if Box A above	al here and inc e is checked), lir	lude on your ne 2 (if Box B	30 265	30 311			-46

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Social security number of HSA beneficiary. If both spouses

have HSAs, see instructions ► 026-75-8811

SRINAGESH VADLAMANI Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. 2 HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for 3 7,100. Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also 4 Ο. 5 5 7,100. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter . . . 6 7,100. 7 If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2020, enter your additional contribution amount. See instructions 8 8 7,100. Employer contributions made to your HSAs for 2020 9 10 4,300. 11 11 12 12 2,800. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box . . . Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income, Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and 20 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form

21

1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box . .

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

▶ If any line does not apply to you, leave it blank. See separate instructions. ► Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

▶ Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 71

Name(s) shown on return

Your social security number

026-75-8811

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 422,856. 2 2 3 3 4 4 422,856. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000 250,000. 6 172,856. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 1,556. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . 8 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: \$125.000 Single, Head of household, or Qualifying widow(er) \$200,000 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 8 (check box a) (Form 1040-PR or 1040-SS filers, see instructions), and go to Part V 18 1,556. Part V Withholding Reconciliation Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 6,728. 20 20 422,856. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 597. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 24 597.

BAA

Form **8960**

Department of the Treasury Internal Revenue Service (99)

Net Investment Income Tax— Individuals, Estates, and Trusts

► Attach to your tax return.

► Go to www.irs.gov/Form8960 for instructions and the latest information.

2020 Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return Your social security number or EIN SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 11. 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c **5a** Net gain or loss from disposition of property (see instructions) 5a 1,276. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,276. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) . . . 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 1,287. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) 113. Miscellaneous investment expenses (see instructions) . . 9c 9d 113. 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 113. Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. Estates and trusts, complete lines 18a-21. If zero or less, enter -0- 12 1,174. Individuals: Modified adjusted gross income (see instructions) 13 421,919. 250,000. 14 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 171,919. 16 16 1,174. 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 45. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from 18a (see instructions). 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21