Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2021** 

## 2021 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

3,638.

REV 02/15/21 PRO

1555

D26-75-8811 597-69-9593
SRINAGESH VADLAMANI
PRIYA GANAPATHI RAJA VIJAY
4788 STRATFORD AVE
FREMONT CA 94538

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/15/2021** 

# 2021 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

3,638.

REV 02/15/21 PRO

1555

D26-75-8811 597-69-9593
SRINAGESH VADLAMANI
PRIYA GANAPATHI RAJA VIJAY
4788 STRATFORD AVE
FREMONT CA 94538

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/15/2021** 

# 2021 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

3,638.

REV 02/15/21 PRO

1555

D26-75-8811 597-69-9593
SRINAGESH VADLAMANI
PRIYA GANAPATHI RAJA VIJAY
4788 STRATFORD AVE
FREMONT CA 94538

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/18/2022** 

# 2021 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

3,638.

REV 02/15/21 PRO

1555

D26-75-8811 597-69-9593 SRINAGESH VADLAMANI PRIYA GANAPATHI RAJA VIJAY 4788 STRATFORD AVE FREMONT CA 94538

# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Seniances   Senial Senial   Senial Senial Senial   Senial	Submission Identification Number (SID)				
Sequeste same   PRITYA CANAPATHI RAJA VIJAY   597-69-9593     Part   Tax Return Information — Tax Year Ending December 31, (Enter year you are authorizing.)   Enter whole dollars only on lines 1 through 5.   Note: Form 104-05-55 filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.     1	Taxpayer's name	Social securi	ty number		
PRITU Tax Return Information — Tax Year Ending December 31, (Enter year you are authorizing.)  Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income 2 Total tax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 3 Sederal income tax withheld from Form(s) W-2 and Form(s) 1099 3 Sederal income tax withheld from Form(s) W-2 and Form(s) 1099 4 Amount you want refunded to you 5 Amount you want refunded to you 5 Amount you want refunded to you 6 Amount you want refunded to you 7 Amount you want refunded to you 8 Amount you want refunded to you 9 Amount you 9 Amount you want refunded to you 9 Amount you want refunded to you 9 Amount you 9 Amoun	SRINAGESH VADLAMANI	026-75	-8811		
Part   Tax Return Information — Tax Year Ending December 31, (Enter year you are authorizing.)	Spouse's name	Spouse's soo	cial security	number	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1					
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income 2 Total lax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 3 82, 593. 4 Amount you want refunded to you 5 Amount you want refunded to you 5 Amount you want refunded to you 1 Total parallel of the pa		(Enter year you a	are autho	rizing.)	
1 421,919. 2 Total tax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 3 Regard income tax withheld from Form(s) W-2 and Form(s) 1099 4 Amount you want refunded to you 5 Amount you want refunded to you 5 Amount you want refunded to you 6 Amount you want refunded to you 7 Amount you want refunded to you 7 Amount you want refunded to you 8 Amount you want refunded to you 8 Amount you want refunded to you 9 Amount you want you 9 Amount you want refunded to you 9 Amount you want you 9 Amount you 9 Amoun	·				
2 Rederal income tax withheld from Form(s) W-2 and Form(s) 1099 3 82,593.  3 82,593.  4 Amount you want refunded to you 4 5  5 Amount you want refunded to you 4 5  5 Amount you want refunded to you 5 5 5,720.  5 Amount you want refunded to you 4 5  5 Amount you want refunded to you 4 5  5 5,720.  1 Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalties of perjun; I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of refunding and belief, it is true, correct, and complete. I third reduce the fitth amounts in Part I above are mount from the income tax return (original or amended) I am now authorizing, and to the best of the complete in the penalties of perjun; I declare the income tax return (original or amended) I am now authorizing, and to the best of the season for regiction to receive from anounts from the income tax return (original or amended) I am now authorizing, and to the best of the season for regiction to the season for regiction to receive provider, transmitter, or electronic return originator (ERO) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the (18 the season of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the financial institutions to the transmission of the reparamists of the refunding the penalties of the payment of the transmission of the refunding tax refund to the payment of the transmission of the refunding tax refunding the payment of the refunding tax refunding the payment of the remainted tax refunding to the payment of the remainted tax refunding to the income tax return (original or amended) I am now authorizing	· · · · · · · · · · · · · · · · · · ·		1	401	010
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A Amount you want refunded to you  5 S, 720.  Part III Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of which when the part I in the					
Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)    Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)    Control of Color			_	02,	, 593.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing, I consent to allow my intermediate service provider, transmitter, or electronic return originator (FEN) to send my return to the IRS and for receive from the IRS (a) an acknowledgement of receipt or reason for rejection return originator (FEN) to send my return to the IRS and for receive from the IRS (a) and acknowledgement of receipt or reason for rejection of the transmission, (b) the reason shall be to initiate an ACH decronic funds withdrawal (direct debt) entry to the financial institution of the transmission, (b) the reason and the payment of IRS (a) and the IRS (a) and th	·		-	5.	720.
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return foriginal or amended) I am now authorizing. Lonsent to allow my intermediate service provider, transmitter, or electronic return original or amended I) and now authorizing.  Agent to initiate an ACH electronic funds withdrawal (direct debti) entry to the financial institution account indicated in the tax preparation software for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debti) entry to the financial institution account indicated in the tax preparation software for payment of the initiated tax, and the financial institution account indicated in the tax preparation software for payment of the initiated tax, and the financial institution account indicated in the tax preparation software for payment of the initiated tax, and the financial institution account indicated in the tax preparation software for anytherial payment, I must account the tax preparation software for the financial institution account indicated in the tax preparation software for the surface and the financial institution account indicated in the tax preparation software for the financial return of the financial institution account indicated in the tax preparation software for the financial return of the financial fin		et and keep a cop		r retur	n)
I authorize GLOBAL TAXES LLC   ERO firm name signature on the income tax return (original or amended) I am now authorizing.   I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.    Your signature   Date   O2-21-2021	my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in P return (original or amended) I am now authorizing. I consent to allow my intermediate service provide to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reas for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I autho Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution ac payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financia authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancell business days prior to the payment (settlement) date. I also authorize the financial institutions involutaxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or amount of the payment in the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment is my signature for the income tax return (original or amount of the payment of the paymen	Part I above are the amer, transmitter, or electron for rejection of the trize the U.S. Treasury a account indicated in the transmitter of the authorization requests must be used in the processing of the payment. I fur	ounts from onic return ransmission and its design ax preparate entry to the ation. To reference the electric acknowledge of the electric acknowledge of the second of the second of the electric acknowledge of the electric ackno	n the incomposition the incomposition (b) the ignated Fation soft this according to the incomposition in the incom	ome tax or (ERO) e reason Financial ware for unt. This cancel) a r than 2 yment of that the
I authorize GLOBAL TAXES LLC   ERO firm name signature on the income tax return (original or amended) I am now authorizing.   I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.    Your signature   Date   O2-21-2021					
ERO firm name signature on the income tax return (original or amended) I am now authorizing.    I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Your signature ▶ Date ▶ 02-21-2021  Spouse's PIN: check one box only    I authorize   GLOBAL TAXES   LLC   to enter or generate my PIN   9   9   5   9   3   as my		nenerate my PIN	8 8	1 1	as mv
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Your signature ▶ Date ▶ 02-21-2021  Spouse's PIN: check one box only	ERO firm name	En En			ao my
Spouse's PIN: check one box only	I will enter my PIN as my signature on the income tax return (original or amender if you are entering your own PIN and your return is filed using the Practitioner Fibelow.	PIN method. The ERO	O must co		
Spouse's signature   Certification and Authentication - Practitioner PIN Method Only    Certify that the above numeric entry is my PIN, which is my signature   Date	Your signature ▶	Date ► 02-21-20	21		
Spouse's signature   Certification and Authentication - Practitioner PIN Method Only    Certify that the above numeric entry is my PIN, which is my signature   Date					
Spouse's signature ► PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ► 02-21-2021  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature ► Date ►	· ·				
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Date ▶ 02-21-2021  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature ▶ Date ▶	ERO firm name	En	ter five digi	ts, but	as my
if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ 02-21-2021  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    Don't enter all zeros		d) I am now authorizi	ina. Chec	k this b	ox <b>onlv</b>
Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    S   8   7   2   7   8   6   1   9   8   9	if you are entering your own PIN and your return is filed using the Practitioner F				
Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    S   8   7   2   7   8   6   1   9   8   9					
Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature ▶  Date ▶	Spouse's signature ► \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Date ► 02-21-202	1		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature	Practitioner PIN Method Returns Only—continu	e below			
Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.  ERO's signature	Part III Certification and Authentication — Practitioner PIN Method Only				
authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Individual Income Tax Returns.  ERO's signature ▶ Date ▶	<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.				9
	authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I	am submitting this reti	urn in acco	ordance	
	EDO's signature	Data N			

Don't Submit This Form to the IRS Unless Requested To Do So

Form 1040-V 2020 Page 2

IF you live in	THEN use this address to send in your payment .				
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214				
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000				
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501				
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303				

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V 2020** 

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

(99)

# Form 1040-V Payment Voucher

▶ Use this voucher when making a payment with Form 1040.

► Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

► Write your social security number (SSN) on your check or money order.

Enter the amount of your payment . .

5,720.

REV 02/15/21 PRO

1555

SRINAGESH VADLAMANI GANAPATHI RAJA VIJAY 4788 STRATFORD AVE FREMONT CA 94538

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single X Married filing jointly Use the checked the MFS box, enter the nonis a child but not your dependen	ame of y										
Your first name	and mi	ddle initial	Last nar	me					١	our so	cial securi	ity number	
SRINAGE	SH		VADL	AMANI					(	026-75-8811			
If joint return, s	pouse's	first name and middle initial	Last nar	me					S	Spouse'	s social se	curity number	
PRIYA			GANA	PATHI RAJA	VIJ	ΆΥ				597-	69-959	13	
Home address	(numbe	r and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	F	Preside	ntial Electi	ion Campaign	
4788 ST	RATF	ORD AVE							- 1		nere if you,		
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete s	paces below.	Sta	ate	ZIP	code				ntly, want \$3 . Checking a	
FREMONT					C.	A	94	1538			ow will not		
Foreign country	y name		F	oreign province/state	/cour	nty	For	eign postal co			c or refund	•	
											You	Spouse	
At any time du	ıring 20	020, did you receive, sell, send, exc	hange, o	r otherwise acquire	e any	financial inte	rest ir	any virtua	al curre	ency?	Yes	<b>⋈</b> No	
Standard Deduction	_	eone can claim: You as a despouse itemizes on a separate retur	•	•			t						
Age/Blindness	s You:	☐ Were born before January 2, 1	956	Are blind Sr	ouse	e: 🗌 Was b	orn b	efore Janua	arv 2.	1956	☐ Is b	lind	
Dependents	-			(2) Social securi		(3) Relation					r (see instru		
•	•	rst name Last name	number			to you	Silip	Child tax c				ther dependents	
If more than four	( )							[					
dependents,									_			Ħ	
see instruction and check	s ——								=			Ħ	
here ▶ □									=			Ħ	
	1	Wages, salaries, tips, etc. Attach I	orm(s) V	V-2		·				1	4	20,632.	
Attach	2a	1	2a		h T	Γaxable intere	-et			2b		11.	
Sch. B if	3a	. –	3a			Ordinary divid				3b			
required.	4a		4a			Faxable amoi			: :	4b			
	5a		5a			Taxable amou				5b			
Standard	6a		6a			Taxable amou				6b			
Deduction for -	7	Capital gain or (loss). Attach Sche		required. If not rec					<b>▶</b> □	7		1,276.	
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, lin								8	1		
separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,		his is vour <b>total in</b>	come				. ▶	9	4	21,919.	
\$12,400  Married filing	10	Adjustments to income:		, , , , , , , , , , , , , , , , , , , ,									
jointly or Qualifying	а					1	0a						
widow(er),	b	Charitable contributions if you take			e inst		0b						
\$24,800 • Head of	С	Add lines 10a and 10b. These are							. ▶	100	3		
household,	11	Subtract line 10c from line 9. This	•	-					. ▶	11		21,919.	
\$18,650 • If you checked	12	Standard deduction or itemized	•	•						12	_	31,611.	
any box under Standard	13	Qualified business income deduct		,	,	3995-A .				13			
Deduction,	14	Add lines 12 and 13								14	,	31,611.	
see instructions.	15	Taxable income. Subtract line 14	from line	e 11. If zero or less	, ente	er -0				15		90,308.	

Form 1040 (2020	))									Page
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	86,712
	17	Amount from Schedule 2, lir	ne 3						17	
	18	Add lines 16 and 17							18	86,712
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lir	ne7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22	86,712
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 10 .				23	1,601
	24	Add lines 22 and 23. This is	your total tax					. ▶	24	88,313
	25	Federal income tax withheld	I from:							
	а	Form(s) W-2				25a	81	,996.	,	
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c		597	,	
	d	Add lines 25a through 25c							25d	82,593
If you have a	26	2020 estimated tax paymen	ts and amount a	pplied from 20	119 return				26	
qualifying child,	27	Earned income credit (EIC)			No	27				
attach Sch. EIC.	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit	from Form 8863	3, line 8		29				
combat pay, see instructions.	30	Recovery rebate credit. See	instructions .			30				
	31	Amount from Schedule 3, lir				31				
	32	Add lines 27 through 31. The				able cre	edits	. ▶	32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. ▶	33	82,593
Defund	34	If line 33 is more than line 24							34	
Refund	35a	Amount of line 34 you want				-	=		35a	
Direct deposit?	▶b	Routing number X X X			▶ c Type:					
See instructions.	►d	Account number X X X						J		
	36	Amount of line 34 you want				<u> </u>				
Amount	37	Subtract line 33 from line 24	. This is the <b>am</b>	ount you owe	now			. ▶	37	5,720
You Owe		Note: Schedule H and Sch	edule SE filers,	line 37 may r	ot represent all	of the t	axes you	owe for		
For details on how to pay, see		2020. See Schedule 3, line	12e, and its instr	uctions for det	ails.					
instructions.	38	Estimated tax penalty (see in	nstructions) .		🕨	38				
<b>Third Party</b>		you want to allow another					_			
Designee	ins	tructions					Yes. C	•		<b>⋉</b> No
		signee's ne ▶		Phone no. ▶				onal iden ber (PIN)	tification	
Cian		der penalties of perjury, I declare	that I have examine		l accompanying sol	nadulae s				et of my knowledge
Sign		ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If th	ne IRS ser	nt you an Identity
		J			·					IN, enter it here
Joint return?	<b>L</b>				GROUP MANAG		NTEGRAT	ענ (	e inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupa	tion				nt your spouse an ection PIN, enter it h
your records.				SR SOFTWA	RE EN	ICTNEEL		e inst.) ▶	SCION FIN, enter it i	
	————	one no.		Email address	DIC DOLLMI	1111	.0111221	, ,		
-		eparer's name	Preparer's signat			Date		PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM	1 .		CIIDTA TAT.T.AN		21/2021	P0208	32703	Self-employed
Preparer		m's name ► GLOBAL TA		Tani priorii	COLITY THEODER	.   02/2	, 2021			(678)965 <b>–</b> 952
Use Only		m's address ► 2530 Pebb		n Cummin	T GA 30041				n's EIN ▶	
Co to warm in				CanuniIII		DE:	0045/04 55		II 3 LIIV	
GO TO WWW.Irs.go	v/rorn	n1040 for instructions and the late	st information.		BAA	HEV	02/15/21 PR	,		Form <b>1040</b> (20

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

For Paperwork Reduction Act Notice, see your tax return instructions.

#### **Additional Taxes**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 02

Schedule 2 (Form 1040) 2020

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . . 1 2 Excess advance premium tax credit repayment. Attach Form 8962 . . . . . . . 2 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE . . . . . . . . . . . . . . 4 Unreported social security and Medicare tax from Form: a ☐ 4137 5 5 6 Additional tax on IRAs, other qualified retirement plans, and other tax-favored 6 7a Household employment taxes. Attach Schedule H 7a . . . . . . . . . . . . . b Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required 7b Taxes from: **a** × Form 8959 **b** × Form 8960 8 **c** ☐ Instructions; enter code(s) 8 1,601. Section 965 net tax liability installment from Form 965-A . . . 10 Add lines 4 through 8. These are your total other taxes. Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . . . . . . . . . 10 1,601.

BAA

REV 02/15/21 PRO

#### **SCHEDULE A** (Form 1040)

#### **Itemized Deductions**

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

▶ Go to www.irs.gov/ScheduleA for instructions and the latest information.

► Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on Form 1040 or 1040-SR Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) . . . . . . . **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. . 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 36,336. **b** State and local real estate taxes (see instructions) . . . . . . . 5<sub>b</sub> **c** State and local personal property taxes . . . . . . . . . . . 5с 5d 36,336. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount ▶ 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 11,611. instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., -----8b c Points not reported to you on Form 1098. See instructions for special 8c d Mortgage insurance premiums (see instructions) . . . . . . . . 8d 8e 11,611. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 **10** Add lines 8e and 9 . . . . . . . . . . . . . . . . . . 10 11,611. Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see Charity 11 10,000. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 10,000. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount ▶ \_\_\_\_\_ Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 Itemized 31,611. Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction, 

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 31,735. 31,838. -103. Totals for all transactions reported on Form(s) 8949 with Box B checked 30,265. 30,311. -46. . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -149. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Coin or (loca)

	instructions for now to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to le dollars.	(sales price) (or other basis)		Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	6,188.	4,763.			1,425.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	tions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-	-		14	( )
15	Net long-term capital gain or (loss). Combine lines 88 on the back	•	. ,		15	1,425.

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 1,276. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Internal Revenue Service

Department of the Treasury

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

026-75-8811

Social security number or taxpayer identification number

OMB No. 1545-0074

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(C) Short-term transactions	•	٠,,	•	sis <b>wasn t</b> report	ea to the in	10	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sepa	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) (sales price) (sales price) (sales price) (and see Column (e) in the separate instructions		(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)		
E*TRADE SECURITIES LLC	06/30/20	07/30/20	28,463.	28,730.			-267.
ROBINHOOD SECURITIES LLC	08/06/19	03/09/20	3,272.	3,108.			164.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above is checked), or line 3 (if Box A)	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	31 735	31 838			_103

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. 12A Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

026-75-8811

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(E) Long-term transactions	reported on l	Form(s) 1099	)-B showing bas	•		`	<del>)</del> )
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	12/18/17	03/09/20	6,188.	4,763.			1,425.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

6,188.

above is checked), or line 10 (if Box F above is checked) ▶

4,763.

1,425.

## 8949 Form

## **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Part I

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Department of the Treasury

Social security number or taxpayer identification number

026-75-8811

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🗵 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions E\*TRADE SECURITIES LLC | 07/15/20 | 07/30/20 30,265. 30,311. -46. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

30,265.

-46.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

30,311.

## Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRINAGESH VADLAMANI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 026-75-8811

Betoi	<i>re you begin:</i> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	requ	irea.	
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020.			
	See instructions	Sel	f-only	▼ Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2020 and, on the first day of <b>every</b> month during 2020, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,550 (\$7,100 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3		7,100.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		7,100.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	6		7,100.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		
8	Add lines 6 and 7	8		7,100.
9	Employer contributions made to your HSAs for 2020			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		4,300.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		2,800.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13		0.
Part	<b>II HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.		HSAs,	complete
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	16		
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here			
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b		
Part	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.			,
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	20		
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box	21		

Department of the Treasury Internal Revenue Service

**Additional Medicare Tax** 

▶ If any line does not apply to you, leave it blank. See separate instructions.

► Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. ▶ Go to www.irs.gov/Form8959 for instructions and the latest information. Attachment

OMB No. 1545-0074

Name(s) shown on return

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Your social security number 026-75-8811

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5	j •	
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3	5.	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately \$125,000		
	Single, Head of household, or Qualifying widow(er) \$200,000 5 250,000		
6	Subtract line 5 from line 4. If zero or less, enter -0		172,856.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	. 7	1,556.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
_	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8	_	
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000 9	_	
10	Enter the amount from line 4	_	
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0		
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here an		
Part	go to Part III	13	
	` ' '		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)		
15	Enter the following amount for your filing status:	-	
13	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0-	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009)	_	
.,	Enter here and go to Part IV		
Part l	V Total Additional Medicare Tax		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 8 (check box a	a)	
	(Form 1040-PR or 1040-SS filers, see instructions), and go to Part V	18	1,556.
Part		•	
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6	}.	
20	Enter the amount from line 1	5.	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages	_	
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Ta		
	withholding on Medicare wages		597.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, bo		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR of	1	
	1040-SS filers, see instructions)	24	597

BAA

# Form **8960**

Department of the Treasury Internal Revenue Service (99)

#### Net Investment Income Tax— Individuals, Estates, and Trusts

► Attach to your tax return.

► Go to www.irs.gov/Form8960 for instructions and the latest information.

2020 Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return Your social security number or EIN SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 11. 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 4c **5a** Net gain or loss from disposition of property (see instructions) . . . . . 5a 1,276. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,276. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 1,287. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . . 113. Miscellaneous investment expenses (see instructions) . . . 9c 9d 113. 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . 113. 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 1,174. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . . 13 421,919. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . . . . 15 171,919. 16 16 1,174. 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 45. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from 18a (see instructions). 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b c Subtract line 19b from line 19a. If zero or less, enter -0- . . . . . . . . . 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

ΒΔΔ

TAXABLE YEAR FORM

## 2020 California e-file Signature Authorization for Individuals

Your name	Your SSN or ITIN	
SRINAGESH VADLAMANI	026-75-8811	
Spouse's/RDP's name	Spouse's/RDP's SSN or ITIN	
PRIYA GANAPATHI RAJA VIJAY	597-69-9593	
Part I Tax Return Information (whole dollars only)		
1 California Adjusted Gross Income (AGI). See instructions	1426,2	19.
2 Amount You Owe. See instructions		
<b>3</b> Refund or No Amount Due. See instructions	3,3	00.
B. A. H. Tarana Barbar Para at O'real at A. Harlarda (B	, , ,	

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)

Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2020, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider (including my name, address, and social security number or individual tax identification number) and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only											
■ lauthorize GLOBAL TAXES LLC				to ente	er my	PIN	5	8	8	1	1
ERO firm name					-		Do n	ot er	nter a	II zer	os
as my signature on my 2020 e-filed California individual income tax return.											
I will enter my PIN as my signature on my 2020 e-filed California individual income tax return is filed using the Practitioner PIN method. The ERO must complete Part III below		neck th	is box <b>or</b>	<b>ily</b> if yo	ou are	enteri	ng yo	ur ov	vn Pli	N and	you
Your signature	Da	ate 🕨									
Spouse's/RDP's PIN: check one box only											
■ lauthorize GLOBAL TAXES LLC				to ente	er my	PIN	9	9	5	9	3
ERO firm name as my signature on my 2020 e-filed California individual income tax return.							Do n	ot er	nter a	II zer	os
I will enter my PIN as my signature on my 2020 e-filed California individual income and your return is filed using the Practitioner PIN method. The ERO must complete Par			eck this	box <b>o</b>	<b>nly</b> if	you aı	re ent	tering	j you	r owi	ı PIN
Spouse's/RDP's signature			_ Date	<b>_</b>							
Practitioner PIN Method Returns Only -	- continu	e below	1								
Part III Certification and Authentication — Practitioner PIN Method Only											
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8	7	2 7	8	6	1	9	8	9		
		D	o not ent	er all	zeros						

I certify that the above numeric entry is my PIN, which is my signature for the 2020 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2020 Handbook for Authorized

Date > 02/21/2021

e-file Providers.

TAXABLE YEAR

FORM

# **2020 California Resident Income Tax Return**

540

APE

ATTACH FEDERAL RETURN

20

026-75-8811 VADL 597-69-9593

SRINAGESH VADLAMANI

PRIYA GANAPATHI RAJA VIJAY

4788 STRATFORD AVE

FREMONT CA 94538

04-26-1987 04-26-1987

Exemptions •	Fo <b>7 8 9</b>	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.  Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 2 X \$124 = • \$ 248  Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2.  Senior: If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2.  9 X \$124 = • \$
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst • 6
<u></u>	3	See instructions.  Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
Filing Status	2	Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
S	1	If your California filing status is different from your federal filing status, check the box here
Princi	•	City State ZIP code
Principal Residence	•	If your address above is the same as your principal/physical residence address at the time of filing, check this box
9	•	Enter your county at time of filing (see instructions)  ALAMEDA

REV 02/16/21 PRO

Yoı	ır na	me: VAD	LAMZ	ANI	Y	our SSN or I	ITIN: 026-	75-8811					
	10	Dependents	: Do n	ot include you Dependent 1	rself or your	spouse/RDP.	Dependent 2			Dependent 3			
		First Name	•	Doponuoni 1		•			•	Doponuoni o			
SI		Last Name	•			•	)						
Exemptions		SSN. See					,						
Exen		instructions  Dependent  relationshi	s				)						
		to you							] -				
	Tota	ıl dependent	exem	ptions				● <b>10</b> X \$38	3 = 🤇				
	11	Exemption	amo	unt: Add line 7	through line 1	10. Transfer th	nis amount to I	ine 32	<b>①</b> 1	1 \$	248		
	12	State wage Form(s) W	es fron 7-2. bo	m your federal ox 16		• 12		424932					
	13			usted gross inc	42191	9 .00							
	14	California	adjust										
Taxable Income	15	Subtract li	ne 14	from line 13. If	less than zer	o, enter the re	sult in parenth			42191			
	16	See instructions											
		Part I, line	23, co	olumn C				•	16				
	17		,					)), Part II, line 30; <b>0R</b>	17 <b>)</b>	42621	9 .00		
	18	Enter the larger of	You										
			• Si										
			If M	arried/RDP filin arried/RDP filing	2069	7 .00							
	19			from line 17. TI enter -0				•	19	40552	2 .00		
					T T-1		Tour Boto 0	ala a divila					
	31	Tax. Check	the b	ox if from:	Tax Tab					3197	1		
	32	Exemption	credi	● L ts. Enter the am	FTB 380 nount from lin		_	more than	31		• <sub>[00]</sub>		
Тах		\$203,341,	see in	structions				•	32	16	<b>-</b> [00]		
	33	Subtract li	ne 32	from line 31. If	less than zer	o, enter -0		•	33	3180	7 .00		
	34	Tax. See ir	struct	ions. Check the	box if from:	<ul><li>Sche</li></ul>	dule G-1	FTB 5870A ●	34		00		
	35	Add line 3	3 and	line 34					35	3180	7 .00		
ts	40	No. 5		Nella and D	d		One in the state of		40				
Credi	40				gent Care Ex			ons •					
Special Credits	43	Enter cred	it nam	e		C	ode •	and amount      and	43		00		
Spe	44	Enter cred	it nam	ie L		с	ode • L	and amount	44		00		
		REV 02/	16/21 PF	RO									

**Side 2** Form 540 2020

You	Your nai		VADLAMANI	Your SSN or ITIN:	026-75-8811					
S	45	To o	laim more than two credits. See instr	uctions. Attach Schedule	P (540)	•	45			<b>.</b> 00
Special Credits	46	Non	refundable Renter's Credit. See instru	ctions		•	46			<b>.</b> 00
ecial	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			<b>.</b> 00
Sp	48	Sub	tract line 47 from line 35. If less than	zero, enter -0		•	48		31807	<b>.</b> 00
	61	Alte	rnative Minimum Tax. Attach Schedul	e P (540)		•	61			. 00
es	62	Mer	ntal Health Services Tax. See instruction	ons		•	62			<b>.</b> 00
Other Taxes	63	Oth	er taxes and credit recapture. See inst	ructions		•	63			<b>.</b> 00
Othe	64	Exc	ess Advance Premium Assistance Sut	osidy (APAS) repayment.	See instructions	•	64			. 00
	65	Add	line 48, line 61, line 62, line 63, and l		31807	<b>.</b> 00				
	71	Cali	fornia income tax withheld. See instru	ctions		•	71		35107	. 00
	72	202	0 CA estimated tax and other paymen	•	72			<b>.</b> 00		
	73	With	nholding (Form 592-B and/or 593). Se	•	73			<b>.</b> 00		
Payments	74	Exc	ess SDI (or VPDI) withheld. See instru	•	74			<b>.</b> 00		
Pay	75	Earr	ned Income Tax Credit (EITC)	•	75			<b>.</b> 00		
	76	You	ng Child Tax Credit (YCTC). See instru	•	76			<b>.</b> 00		
	77 78	Add	Premium Assistance Subsidy (PAS). line 71 through line 77. These are yo instructions	ur total payments.			Γ		35107	<b>.</b> 00
Use Tax	91		Tax. Do not leave blank. See instruct ne 91 is zero, check if:	ionsuse tax is owed.	_	se tax obl	igation d	0 <sub>•00</sub>		
ISR   Penaltv	`92	Indi	vidual Shared Responsibility (ISR) Pe	•	• 92			-00		
Overpaid Tax/Tax Due	93 94 95 96	Use Pay sub	ments balance. If line 78 is more than <b>Tax balance.</b> If line 91 is more than ments after Individual Shared Respon tract line 92 from line 93 vidual Shared Responsibility Penalty I tract line 93 from line 92			35107	- 00 - 00 - 00			
_			REV 02/16/21 PRO							

026-75-8811 VADLAMANI Your SSN or ITIN: Your name:

Overpaid Tax/Tax Due 3300 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 97 0 00 98 Amount of line 97 you want applied to your **2021** estimated tax ..... 3300 00 00 Code Amount . 00 California Seniors Special Fund. See instructions..... 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund . . . . . . . . . • 401 . 100 Rare and Endangered Species Preservation Voluntary Tax Contribution Program . . . . . . . . • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... . 00 00 Emergency Food for Families Voluntary Tax Contribution Fund ...... • 407 . 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 00 .00 School Supplies for Homeless Children Fund..... . 00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund . . . . . . . • 431 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 . 00 00 . 00

00

You	nan	ne:	VADLAMANI		Your SSN or ITIN:	026-75-8	811	_						
Amount You Owe	111	Mail	•	BOARD, PO B	amount on line 99, add lin OX 942867, SACRAMEN re information.				Do not send cash.					
and ies			est, late return penaltic erpayment of estimated		ment penalties		112		_00					
Interest and Penalties		Chec	k the box:   F	ΓB 5805 attach	ed • FTB 5805	F attached	• 113		.00					
_	114	Total	amount due. See inst	ructions. Enclo	se, but <b>do not</b> staple, an	y payment	114		00					
	115	REF	JND OR NO AMOUNT	<b>DUE</b> . Subtract	the sum of line 110, line	e 112 and line 1	13 from line 99. Se	e instructions.						
		Mail	to: <b>Franchise tax B</b>	OARD, PO BOX	( 942840, SACRAMENT	O CA 94240-00	001 • 115		3300 .00					
Refund and Direct Deposit		See i	in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. Instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  For the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type											
Dire		• F	deposit amount											
and		Checking Savings Savings Savings												
Refu			•	ny refund (line ype Checking Savings	115) is authorized for di  ■ Account number	irect deposit int	to the account show		deposit amount					
To le ftb.c Unde know	arn a a.gov	bout //form nalties e and	your privacy rights, ho	w we may use the last I have exam	should attach a copy of y your information, and the solution solution in the s	e consequence 0.852.5711.	s for not providing the same schedules and	d statements, an						
			Your email address	. Enter only one e	email address.			● Pre	eferred phone number					
Si	gn							917	6913071					
	re		Paid preparer's signatu	ure (declaration	of preparer is based on all	l information of	which preparer has a	ny knowledge)						
	ınlaw	ful			GUPTA TALLAM									
	ge a se's/		Firm's name (or yours,	. , ,					● PTIN P02082703					
	ature.		Firm's address	э ппс					Firm's FEIN					
Joint retur				CREEK LN	CUMMING GA 30	041			301017196					
(See		ns)	Do you want to allow	w another perso	on to discuss this tax ret	urn with us? Se	ee instructions	Yes	× No					
			Print Third Party Desig	·	and the tax for				one Number					
			REV 02/16/21 PRO											

TAXABLE YEAR

## 2020 California Adjustments — Residents

**CA (540)** 

lmp	ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ	ia s	chedule.				
	e(s) as shown on tax return			or ITI	N		
s v	ADLAMANI & P GANAPATHI RAJA VIJA		026	758	8811		
	t I Income Adjustment Schedule ion A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)	В	<b>Subtractions</b> See instructions	C	Additions See instructions
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C 1	•	420,632.	•		•	4,300.
2	Taxable interest. <b>a</b> •		11.	•		•	
3	Ordinary dividends. See instructions. a	•		•		•	
4		•		•		•	
5	Pensions and annuities. See instructions. <b>a</b> •	•		•		•	
6		•		•			
7	Capital gain or (loss). See instructions	•	1,276.	•		•	
Sect	ion B – Additional Income from federal Schedule 1 (Form 1040)		•			•	
1	Taxable refunds, credits, or offsets of state and local income taxes	•		•			
2a	Alimony received. See instructions			Ť		•	
3	Business income or (loss). See instructions			•		<u> </u>	
4	Other gains or (losses)			•		<u> </u>	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc			<u> </u>		<u> </u>	
6	Farm income or (loss)			<u> </u>		<u> </u>	
7	Unemployment compensation			<u> </u>			
8	Other income.			a 💿	)	а	
	a California lottery winnings e NOL from FTB 3805Z,		(	b ©		-   b	
	<b>b</b> Disaster loss deduction from FTB 3805V 3807, or 3809	•		C		C 💿	
	c Federal NOL (federal Schedule 1 f Other (describe):	$\subseteq$		d 🖲	)	d —	
	(Form 1040), line 8)		<u> </u>	e		- e	
	d NOL deduction from FTB 3805V			f •		f 💿	
	g Student loan discharged due to closure of a for-profit school		l	. <u> </u>		g	
9	<b>Total.</b> Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in column B and column C. Go to Section C	<u>•</u>	421,919.	•		•	4,300.
Sect	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)						
10	Educator expenses	•		•			
11	Certain business expenses of reservists, performing artists, and fee-basis						
		<u> </u>		<u> </u>			
12	Health savings account deduction 12	_		•			
13	Moving expenses. Attach federal Form 3903. See instructions	_				<u> </u>	
14	Deductible part of self-employment tax. See instructions			•			
15	Self-employed SEP, SIMPLE, and qualified plans						
16	Self-employed health insurance deduction. See instructions ${\bf 16}$			•			
17	Penalty on early withdrawal of savings	$\odot$					
18a	Alimony paid. <b>b</b> Recipient's: SSN •						
	Last name	•				•	
19	IRA deduction						
20	Student loan interest deduction	$\odot$				•	
21	Tuition and fees	•		•			
22	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. See instructions	•		•		•	
23	<b>Total.</b> Subtract line 22 from line 9 in columns A, B, and C. See instructions	<b>(</b>	421,919.	<u> </u>		<u> </u>	4,300.

	rt II Adjustments to Federal Itemized Deductions ck the box if you did NOT itemize for federal but will itemize for California	A	Federal Amounts (from federal Schedule A (Form 1040)	В	Subtractions See instructions	C	Additions See instructions
	lical and Dental Expenses See instructions.		,				
1	Medical and dental expenses1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11  421,919.						
3	Multiply line 2 by 7.5% (0.075)						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 04					•	
axı	es You Paid						
5a	State and local income tax or general sales taxes	•	36,336.	<u> </u>	36,336.		
5b							
5c							
5d	Add line 5a through line 5c						
	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A						
	Enter the amount from line 5a, column B in line 5e, column B						
	Enter the difference from line 5d and line 5e, column A in line 5e, column C <b>5e</b>		10,000.	<u> </u>	36,336.	ledow	26,336.
6	Other taxes. List type			$\odot$		ledow	
7	Add line 5e and line 6 7		10,000.	•	36,336.	ledow	26,336.
nte	rest You Paid						
8a	Home mortgage interest and points reported to you on federal Form 1098		11,611.			ledow	
8b	Home mortgage interest not reported to you on federal Form 1098					ledow	
8c	Points not reported to you on federal Form 1098					ledow	
Bd	Mortgage insurance premiums			•			
Be	Add line 8a through line 8d	_		•		•	
9	Investment interest			•		•	
10	Add line 8e and line 9		11,611.	•		•	
Gift	s to Charity						
11	Gifts by cash or check	•	10,000.	•		ledow	
12	Other than by cash or check			•		•	
13	Carryover from prior year	_		<ul><li>•</li></ul>		•	
14	Add line 11 through line 13		10,000.	•		•	
Cas	ualty and Theft Losses						
15	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
	Form 4684. See instructions			ledow		ledow	
Othe	er Itemized Deductions						
16	Other—from list in federal instructions			•		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	_		<u> </u>	36,336.	•	26,336.

Job	Expenses and Certain Miscellaneous Deductions		
19	Unreimbursed employee expenses - job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees.		
21	Other expenses - investment, safe deposit box, etc. List type   21 0.		
22	Add line 19 through line 21		
23	Enter amount from federal Form 1040 or 1040-SR, line 11   421,919.		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	• 26	21,611.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27.	• 28	21,611.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately \$203,341  Head of household \$305,016  Married/RDP filing jointly or qualifying widow(er) \$406,687  No. Transfer the amount on line 28 to line 29.		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	• 29	20,697.
30	Enter the larger of the amount on line 29 or your standard deduction listed below  Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	• 30	20,697.

REV 02/16/21 PRO 175 7733204 Schedule CA (540) 2020 **Side 3** 

Schedule CA

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

2020

	as Shown on Return ADLAMANI & P GANAPATHI RAJA VIJA			ecurity No. 5-8811
Line	e 1 – Wages, Salaries, Tips, Etc.			
		(B) Subtracti	ions	(C) Additions
	Excess reimbursements from Form 2106 included in wage income			4,300.
d	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1			4,300.
Line	4 - IRA, Pensions, and Annuities			
IRA' 1 a	S Other (itemize):	(B) Subtracti	ions	(C) Additions
b c d	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtracti	ions	(C) Additions
1 2 a b c	Form 1099-R, Railroad Retirement Benefits			

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only		Single  Married filing jointly ou checked the MFS box, enter the	_	ed filing separately	•	_		•	. –	_		. , , ,
one box.		son is a child but not your depende		, са. орошос , са	00		o o. u			0		are quamying
Your first name	and m	iddle initial	Last na	me					Y	our so	cial secur	rity number
SRINAGE	SH		VADL	AMANI						026-	75-881	11
If joint return, s	pouse's	s first name and middle initial	Last na	me					S	Spouse'	's social se	ecurity number
PRIYA			GANA	PATHI RAJA	VI	JAY				597-	69-959	<b>3</b> 3
Home address	(numbe	er and street). If you have a P.O. box, se	-					Apt. no.	F	Preside	ntial Elect	tion Campaign
4788 ST	RATF	ORD AVE									here if you	
City, town, or p	ost offi	ce. If you have a foreign address, also o	complete s	paces below.	S	ate	ZII	code			0,	intly, want \$3 . Checking a
FREMONT						CA.	9	4538			ow will no	
Foreign countr	Foreign country name			oreign province/state	e/cou	nty	Fo	reign postal co	ode y	our tax	k or refund	ı.
											You	Spouse
At any time du	uring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquire	e an	/ financial i	nterest i	n any virtua	al curre	ency?	Yes	X No
Standard Deduction	_	neone can claim: You as a d Spouse itemizes on a separate retu	•				lent					
Age/Blindnes	s You	: Were born before January 2,	1956	Are blind Sp	oous	e: Wa	s born b	efore Janua	ary 2,	1956	☐ Is b	olind
Dependent	s (see	instructions):		(2) Social securi	ity	(3) Rela	tionship	(4) 🗸	if qua	lifies fo	r (see instr	uctions):
If more	•	irst name Last name		number		to	ou .	1	ax cred			other dependents
than four												
dependents, see instruction												
and check	5											
here ▶ □												
	1_	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	4	20,632.
Attach	2a	Tax-exempt interest	2a		b	Taxable in	terest			2b	1	11.
Sch. B if required.	3a	Qualified dividends	3a		b	Ordinary d	ividends			3b	,	
	4a	IRA distributions	4a		b	Taxable ar	nount .			4b	,	
	5a	Pensions and annuities	5a		b	Taxable ar	nount .			5b	,	
Standard	6a	Social security benefits	6a		b	Taxable ar	nount .			6b	,	
Deduction for— Single or	7	Capital gain or (loss). Attach Sch	edule D if	required. If not red	quire	d, check h	ere .	!	<b>▶</b> □	7		1,276.
Married filing	8	Other income from Schedule 1, li	ne 9							8		
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	com	е			. ▶	9	4	21,919.
<ul> <li>Married filing jointly or</li> </ul>	10	Adjustments to income:										
Qualifying	а	From Schedule 1, line 22					10a					
widow(er), \$24,800	b	Charitable contributions if you tak	e the stan	ndard deduction. Se	e ins	structions	10b					
<ul> <li>Head of</li> </ul>	С	Add lines 10a and 10b. These are	e your <b>tot</b>	al adjustments to	inc	ome .			. ▶	100	_	
household, \$18,650	11	Subtract line 10c from line 9. This	s is your <b>a</b>	adjusted gross inc	come				. ▶	11		21,919.
<ul> <li>If you checked any box under</li> </ul>	12	Standard deduction or itemized	d deducti	ions (from Schedul	le A)					12		31,611.
Standard	13	Qualified business income deduc	tion. Atta	ich Form 8995 or F	orm	8995-A				13	<u> </u>	
Deduction, see instructions.	14	Add lines 12 and 13								14		31,611.
	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	s, en	er -0				15	,   3	390,308.

Form 1040 (2020	))									Page
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	86,712
	17	Amount from Schedule 2, lir	ne 3						17	
	18	Add lines 16 and 17							18	86,712
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lir	ne7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22	86,712
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 10 .				23	1,601
	24	Add lines 22 and 23. This is	your total tax					. ▶	24	88,313
	25	Federal income tax withheld	I from:							
	а	Form(s) W-2				25a	81	,996.	,	
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c		597	,	
	d	Add lines 25a through 25c							25d	82,593
If you have a	26	2020 estimated tax paymen	ts and amount a	pplied from 20	119 return				26	
qualifying child,	27	Earned income credit (EIC)			No	27				
attach Sch. EIC.	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit	from Form 8863	3, line 8		29				
combat pay, see instructions.	30	Recovery rebate credit. See	instructions .			30				
	31	Amount from Schedule 3, lir				31				
	32	Add lines 27 through 31. The				able cre	edits	. ▶	32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. ▶	33	82,593
Defund	34	If line 33 is more than line 24							34	
Refund	35a	Amount of line 34 you want				-	=		35a	
Direct deposit?	▶b	Routing number X X X			▶ c Type:					
See instructions.	▶d	Account number X X X						J		
	36	Amount of line 34 you want				<u> </u>				
Amount	37	Subtract line 33 from line 24	. This is the <b>am</b>	ount you owe	now			. ▶	37	5,720
You Owe		Note: Schedule H and Sch								
For details on how to pay, see		2020. See Schedule 3, line 12e, and its instructions for details.								
instructions.	38	Estimated tax penalty (see in	nstructions) .		🕨	38				
<b>Third Party</b>		you want to allow another					_			
Designee	ins	tructions					Yes. C	•		<b>⋉</b> No
		signee's ne ▶		Phone no. ▶				onal iden ber (PIN)	tification	
Cian		der penalties of perjury, I declare	that I have examine		l accompanying sol	nadulae s				et of my knowledge
Sign		ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If th	ne IRS ser	nt you an Identity
		J			·					IN, enter it here
Joint return?	<b>L</b>				GROUP MANAG		NTEGRAT	ענ (	e inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupa	tion				nt your spouse an ection PIN, enter it h
your records.					SR SOFTWA	RE EN	ICTNEEL		e inst.) ▶	SCION FIN, enter it i
	————	one no.		Email address	DIC DOLLMI	111 111	.0111221	, ,		
-		eparer's name	Preparer's signat			Date		PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM	1 .		CIIDTA TAT.T.AN		21/2021	P0208	32703	Self-employed
Preparer		m's name ► GLOBAL TA		Tani priorii	COLITY THEODER	.   02/2	, 2021			(678)965 <b>–</b> 952
Use Only		m's address ► 2530 Pebb		n Cummin	T GA 30041				n's EIN ▶	
Co to warm in				CanuniIII		DE:	0045/04 55		II 3 LIIN	
GO TO WWW.Irs.go	v/rorn	n1040 for instructions and the late	st information.		BAA	HEV	02/15/21 PR	,		Form <b>1040</b> (20

#### SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

For Paperwork Reduction Act Notice, see your tax return instructions.

#### **Additional Taxes**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 02

Schedule 2 (Form 1040) 2020

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . . 1 2 Excess advance premium tax credit repayment. Attach Form 8962 . . . . . . . 2 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE . . . . . . . . . . . . . . 4 Unreported social security and Medicare tax from Form: a ☐ 4137 5 5 6 Additional tax on IRAs, other qualified retirement plans, and other tax-favored 6 7a Household employment taxes. Attach Schedule H 7a . . . . . . . . . . . . . b Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required 7b Taxes from: **a** × Form 8959 **b** × Form 8960 8 **c** ☐ Instructions; enter code(s) 8 1,601. Section 965 net tax liability installment from Form 965-A . . . 10 Add lines 4 through 8. These are your total other taxes. Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . . . . . . . . . 10 1,601.

BAA

REV 02/15/21 PRO

#### **SCHEDULE A** (Form 1040)

#### **Itemized Deductions**

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

▶ Go to www.irs.gov/ScheduleA for instructions and the latest information.

► Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on Form 1040 or 1040-SR Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Caution: Do not include expenses reimbursed or paid by others. Medical 1 and 1 Medical and dental expenses (see instructions) . . . . . . . **Dental** 2 Enter amount from Form 1040 or 1040-SR, line 11 2 **Expenses 3** Multiply line 2 by 7.5% (0.075) . . . . . . . . . . . . . . . . 3 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-. . 4 **Taxes You** 5 State and local taxes. **Paid** a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, 5a 36,336. **b** State and local real estate taxes (see instructions) . . . . . . . 5<sub>b</sub> **c** State and local personal property taxes . . . . . . . . . . . 5с 5d 36,336. e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing 5e 10,000. 6 Other taxes. List type and amount ▶ 6 10,000. 8 Home mortgage interest and points. If you didn't use all of your home Interest You Paid mortgage loan(s) to buy, build, or improve your home, see Caution: Your mortgage interest a Home mortgage interest and points reported to you on Form 1098. deduction may be limited (see 8a 11,611. instructions). b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., -----8b c Points not reported to you on Form 1098. See instructions for special 8c d Mortgage insurance premiums (see instructions) . . . . . . . . 8d 8e 11,611. 9 Investment interest. Attach Form 4952 if required. See instructions . 9 **10** Add lines 8e and 9 . . . . . . . . . . . . . . . . . . 10 11,611. Gifts to 11 Gifts by cash or check. If you made any gift of \$250 or more, see Charity 11 10,000. Caution: If you 12 Other than by cash or check. If you made any gift of \$250 or more, made a gift and see instructions. You **must** attach Form 8283 if over \$500. . . . 12 got a benefit for it, see instructions. 13 10,000. Casualty and theft loss(es) from a federally declared disaster (other than net qualified Casualty and 15 Theft Losses disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See 15 16 Other—from list in instructions. List type and amount ▶ \_\_\_\_\_ Other Itemized **Deductions** 16 Total 17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on 17 Itemized 31,611. Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction, 

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ▶ Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 31,735. 31,838. -103. Totals for all transactions reported on Form(s) 8949 with Box B checked 30,265. 30,311. -46. . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -149. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Coin or (loca)

	instructions for now to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss from		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to le dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	6,188.	4,763.			1,425.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	tions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions		13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions		14	( )		
15	Net long-term capital gain or (loss). Combine lines 88 on the back		15	1,425.		

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 1,276. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Internal Revenue Service

Department of the Treasury

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

026-75-8811

Social security number or taxpayer identification number

OMB No. 1545-0074

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(C) Short-term transactions	•	٠,,	•	sis <b>wasn t</b> report	ea to the in	10	
1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)		and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
E*TRADE SECURITIES LLC	06/30/20	07/30/20	28,463.	28,730.			-267.
ROBINHOOD SECURITIES LLC	08/06/19	03/09/20	3,272.	3,108.			164.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above is checked), or line 3 (if Box A)	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	31 735	31 838			_103

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. 12A Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

026-75-8811

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(E) Long-term transactions	reported on l	Form(s) 1099	)-B showing bas	•		`	<del>)</del> )
(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	e) and see Column (e)			from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	12/18/17	03/09/20	6,188.	4,763.			1,425.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

6,188.

above is checked), or line 10 (if Box F above is checked) ▶

4,763.

1,425.

## 8949 Form

## **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Part I

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Department of the Treasury

Social security number or taxpayer identification number

026-75-8811

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🗵 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions E\*TRADE SECURITIES LLC | 07/15/20 | 07/30/20 30,265. 30,311. -46. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

30,265.

-46.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

30,311.

## Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRINAGESH VADLAMANI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 026-75-8811

Betoi	<i>re you begin:</i> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	requ	irea.	
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020.			
	See instructions	Sel	f-only	▼ Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2020 and, on the first day of <b>every</b> month during 2020, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,550 (\$7,100 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3		7,100.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		7,100.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	6		7,100.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		
8	Add lines 6 and 7	8		7,100.
9	Employer contributions made to your HSAs for 2020			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		4,300.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		2,800.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13		0.
Part	<b>II HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.		HSAs,	complete
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	16		
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here			
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b		
Part	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.			,
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	20		
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box	21		

Department of the Treasury Internal Revenue Service

**Additional Medicare Tax** 

▶ If any line does not apply to you, leave it blank. See separate instructions.

► Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. ▶ Go to www.irs.gov/Form8959 for instructions and the latest information. Attachment

OMB No. 1545-0074

Name(s) shown on return

SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY

Your social security number 026-75-8811

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5	j •	
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3	5.	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000 5 250,000		
6	Subtract line 5 from line 4. If zero or less, enter -0		172,856.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	. 7	1,556.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
_	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8	_	
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000 9	_	
10	Enter the amount from line 4	-	
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0		
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here an		
Part	go to Part III	13	
	` i i		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)		
15	Enter the following amount for your filing status:	-	
13	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0-	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009)	_	
.,	Enter here and go to Part IV		
Part l	V Total Additional Medicare Tax		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 8 (check box	a)	
	(Form 1040-PR or 1040-SS filers, see instructions), and go to Part V	18	1,556.
Part		•	
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6	}.	
20	Enter the amount from line 1	5.	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Ta		
	withholding on Medicare wages		597.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, bo		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR of	1	
	1040-SS filers, see instructions)	24	597

BAA

# Form **8960**

Department of the Treasury Internal Revenue Service (99)

#### Net Investment Income Tax— Individuals, Estates, and Trusts

► Attach to your tax return.

► Go to www.irs.gov/Form8960 for instructions and the latest information.

2020 Attachment Sequence No. 72

OMB No. 1545-2227

Name(s) shown on your tax return Your social security number or EIN SRINAGESH VADLAMANI & PRIYA GANAPATHI RAJA VIJAY 026-75-8811 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 11. 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 4c **5a** Net gain or loss from disposition of property (see instructions) . . . . . 5a 1,276. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 1,276. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . . 8 1,287. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . . 113. Miscellaneous investment expenses (see instructions) . . . 9c 9d 113. 10 10 Total deductions and modifications. Add lines 9d and 10 . . . . . . . 113. 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 1,174. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . . 13 421,919. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . . . . 15 171,919. 16 16 1,174. 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 45. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from 18a (see instructions). 18c 19a **b** Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b c Subtract line 19b from line 19a. If zero or less, enter -0- . . . . . . . . . 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21