

 Member FINRA/SIPC PO BOX 2209 OMAHA, NE 68103-2209 Client Services: 800-669-3900	Tax Information Account 686101069	Statement Date: 01/14/2021 Document ID: 61KD P9Y 49A1	2020
	RAVIKIRAN MUTYALA 1155 OFFICE PARK RD APT 204 WEST DES MOINES, IA 50265-2540		
PAYER'S TIN: 47-0533629	RECIPIENT'S TIN: XXX-XX-5931		

Summary Information

<p>DIVIDENDS AND DISTRIBUTIONS 2020 1099-DIV* OMB No. 1545-0110</p> <p>1a- Total ordinary dividends (includes lines 1b, 5) 0.00</p> <p>1b- Qualified dividends 0.00</p> <p>2a- Total capital gain distributions (includes lines 2b, 2c, 2d) 0.00</p> <p>2b- Unrecaptured Section 1250 gain 0.00</p> <p>2c- Section 1202 gain 0.00</p> <p>2d- Collectibles (28%) gain 0.00</p> <p>3- Nondividend distributions 0.00</p> <p>4- Federal income tax withheld 0.00</p> <p>5- Section 199A dividends 0.00</p> <p>6- Investment expenses 0.00</p> <p>8- Foreign country or US possession: 0.00</p> <p>7- Foreign tax paid: 0.00</p> <p>9- Cash liquidation distributions 0.00</p> <p>10- Noncash liquidation distributions 0.00</p> <p>11- Exempt-interest dividends (includes line 12) 0.00</p> <p>12- Specified private activity bond interest dividends (AMT) 0.00</p>	<p>MISCELLANEOUS INCOME 2020 1099-MISC* OMB No. 1545-0115</p> <p>2- Royalties 0.00</p> <p>3- Other income 50.00</p> <p>4- Federal income tax withheld 0.00</p> <p>8- Substitute payments in lieu of dividends or interest 0.00</p> <p>SECTION 1256 CONTRACTS 2020 1099-B* OMB No. 1545-0715</p> <p>8- Profit or (loss) realized in 2020 on closed contracts 0.00</p> <p>9- Unrealized profit or (loss) on open contracts-12/31/2019 0.00</p> <p>10- Unrealized profit or (loss) on open contracts-12/31/2020 0.00</p> <p>11- Aggregate profit or (loss) on contracts 0.00</p> <p style="text-align: center;"><i>If applicable, proceeds from sale transactions appear summarized below and are detailed in subsequent sections of this document.</i></p>
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SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	759,432.93	776,040.69	0.00	5,154.78	-11,452.98
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	759,432.93	776,040.69	0.00	5,154.78	-11,452.98
Long	D (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	0.00	0.00	0.00	0.00	0.00
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Undetermined-term	0.00	0.00	0.00	0.00	0.00
	Grand total	759,432.93	776,040.69	0.00	5,154.78	-11,452.98

Withholding	Amount
Federal income tax withheld	0.00

Changes to dividend tax classifications processed after your original tax form is issued for 2020 may require an amended tax form.

TD Ameritrade Clearing, Inc.

Account 686101069

Summary Information

2020

(continued)

01/14/2021

INTEREST INCOME

2020 1099-INT

OMB No. 1545-0112

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1- Interest income (not included in line 3)	2.48
2- Early withdrawal penalty	0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	0.00
5- Investment expenses	0.00
7- Foreign country or US possession: 6- Foreign tax paid:	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
12- Bond premium on Treasury obligations (covered lots)	0.00
13- Bond premium on tax-exempt bonds (categorized below)	0.00
<i>Tax-exempt obligations (covered lots)</i>	0.00
<i>Tax-exempt private activity obligations (AMT, covered lots)</i>	0.00
14- Tax-exempt and tax credit bond CUSIP number	See detail

The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00

STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	15.58
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	0.00
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

TD Ameritrade Clearing, Inc.

Account 686101069

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

01/14/2021

Sales transactions are grouped by their term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. Tax lots with an additional notation of "Ordinary" represent neither short- nor long-term capital transactions. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment.

Closing of written options is presented in a distinct manner in accordance with IRS regulation. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of proceeds received when the option was written and the cost to close the position.

Several column headings describe two related items: a quantity and a qualifier. For example, proceeds and, if the sale is the result of an option exercise or assignment, whether the proceeds are gross or net (adjusted for any option premium). When these conditions exist, the qualifier is shown to the right of the amount.

Long positions are reported based on the trade date and short positions are reported based on the settlement date of the trade.

FATCA filing requirement []

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
ADVANCED MICRO DEVICES INC COM / CUSIP: 007903107 / Symbol: AMD								
10/15/20	100.000	8,411.81	09/25/20	7,687.67	...		724.14	Sale
10/30/20	100.000	7,493.83	10/15/20	8,347.67	853.84 W		0.00	Sale
11/04/20	100.000	8,075.31	10/30/20	8,381.84	306.53 W		0.00	Sale
11/12/20	100.000	8,191.81	11/11/20	8,422.03	...		-230.22	Sale
	Security total:	32,172.76		32,839.21	1,160.37 W		493.92	
APPLE INC COM / CUSIP: 037833100 / Symbol: AAPL								
10/13/20	50.000	6,115.87	Various	5,306.50	...		809.37	Total of 2 transactions
BEYOND MEAT INC COM / CUSIP: 08862E109 / Symbol: BYND								
01/14/20	124.000	15,711.80	Various	9,969.80	...		5,742.00	Sale
03/18/20	400.000	22,447.45	Various	40,909.10	...		-18,461.65	Sale
09/09/20	100.000	13,624.69	08/11/20	12,810.84	...		813.85	Sale
	Security total:	51,783.94		63,689.74	...		-11,905.80	
BOEING CO COM / CUSIP: 097023105 / Symbol: BA								
10/16/20	50.000	8,471.13	10/16/20	8,576.00	...		-104.87	Sale

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Account 686101069

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

01/14/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
CROWDSTRIKE HOLDINGS INC COM CL A / CUSIP: 22788C105 / Symbol: CRWD							
07/09/20	350.000	39,910.14	07/02/20	36,734.49	...	3,175.65	Sale
07/31/20	300.000	34,068.20 N	07/10/20	34,722.00	217.93 W	-435.87	Sale
							Proceeds or Cost adjusted for option premium of \$168.99
08/03/20	50.000	5,701.86	07/10/20	5,787.00	...	-85.14	Sale
09/04/20	100.000	12,208.72	08/07/20	10,310.43	...	1,898.29	Sale
11/04/20	74.000	10,049.71	10/30/20	9,223.36	...	826.35	Sale
11/12/20	50.000	6,856.34	11/10/20	6,112.50	...	743.84	Sale
	Security total:	108,794.97		102,889.78	217.93 W	6,123.12	
DELTA AIR LINES INC COM / CUSIP: 247361702 / Symbol: DAL							
05/12/20	1,800.000	38,365.94	05/11/20	40,320.00	...	-1,954.06	Sale
10/05/20	100.000	3,174.42	09/01/20	3,110.98	...	63.44	Sale
	Security total:	41,540.36		43,430.98	...	-1,890.62	
DOCUSIGN INC COM / CUSIP: 256163106 / Symbol: DOCU							
10/15/20	25.000	5,818.57	09/21/20	5,059.63	...	758.94	Sale
10/30/20	50.000	10,439.77	10/16/20	11,979.60	...	-1,539.83	Sale
	Security total:	16,258.34		17,039.23	...	-780.89	
FACEBOOK INC COM CL A / CUSIP: 30303M102 / Symbol: FB							
04/21/20	100.000	17,208.78	Various	17,995.50	...	-786.72	Total of 2 transactions
10/13/20	50.000	13,715.70	09/21/20	12,308.50	...	1,407.20	Sale
10/15/20	100.000	26,795.41	10/13/20	27,567.00	771.59 W	0.00	Sale
10/21/20	100.000	28,075.39	Various	27,534.59	...	540.80	Total of 2 transactions
10/30/20	100.000	26,369.38	10/26/20	28,000.00	1,630.62 W	0.00	Sale
11/04/20	50.000	14,338.42	10/30/20	14,055.31	...	283.11	Sale
11/11/20	50.000	13,741.44	11/10/20	14,181.56	440.12 W	0.00	Sale
12/01/20	50.000	14,411.67	11/23/20	13,792.12	...	619.55	Sale
	Security total:	154,656.19		155,434.58	2,842.33 W	2,063.94	
FASTLY INC COM CL A / CUSIP: 31188V100 / Symbol: FSLY							
10/30/20	50.000	3,270.92	10/15/20	4,363.50	...	-1,092.58	Sale
FOOT LOCKER INC COM / CUSIP: 344849104 / Symbol: FL							
02/28/20	100.000	3,499.91	02/27/20	3,433.69	...	66.22	Sale

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TD Ameritrade Clearing, Inc.

Account 686101069

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

01/14/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
GLOBUS MED INC COM CL A / CUSIP: 379577208 / Symbol: GMED							
08/17/20	100.000	5,418.87	05/21/20	5,491.50	...	-72.63	Sale
JD.COM INC ADR / CUSIP: 47215P106 / Symbol: JD							
08/31/20	100.000	7,958.82	08/20/20	7,396.00	...	562.82	Sale
10/12/20	50.000	4,216.90	09/25/20	3,724.25	...	492.65	Sale
11/11/20	100.000	8,281.81	11/10/20	7,996.00	...	285.81	Sale
	Security total:	20,457.53		19,116.25	...	1,341.28	
MICROSOFT CORP COM / CUSIP: 594918104 / Symbol: MSFT							
10/12/20	50.000	11,089.24	09/21/20	9,898.75	...	1,190.49	Sale
10/15/20	50.000	10,898.75	10/14/20	11,183.00	284.25 W	0.00	Sale
10/30/20	50.000	10,154.77	10/16/20	11,309.25	...	-1,154.48	Sale
	Security total:	32,142.76		32,391.00	284.25 W	36.01	
NIKOLA CORPORATION COM / CUSIP: 654110105 / Symbol: NKLA							
08/11/20	100.000	4,070.40	08/05/20	3,479.00	...	591.40	Sale
09/21/20	100.000	2,710.94	08/17/20	4,316.50	...	-1,605.56	Sale
	Security total:	6,781.34		7,795.50	...	-1,014.16	
PINTEREST INC COM CL A / CUSIP: 72352L106 / Symbol: PINS							
10/12/20	50.000	2,228.63	10/01/20	2,192.34	...	36.29	Sale
PLANET FITNESS INC COM CL A / CUSIP: 72703H101 / Symbol: PLNT							
03/18/20	100.000	2,595.94	02/24/20	8,419.94	...	-5,824.00	Sale
ROKU INC COM CL A / CUSIP: 77543R102 / Symbol: ROKU							
02/14/20	100.000	14,909.66	Various	12,932.41	...	1,977.25	Sale
03/18/20	100.000	6,722.85	02/20/20	12,196.00	...	-5,473.15	Sale
	Security total:	21,632.51		25,128.41	...	-3,495.90	
SALESFORCE.COM INC COM / CUSIP: 79466L302 / Symbol: CRM							
03/18/20	100.000	12,546.28	02/18/20	19,000.00	...	-6,453.72	Sale
SQUARE INC COM CL A / CUSIP: 852234103 / Symbol: SQ							
11/11/20	50.000	9,091.30	11/10/20	8,707.50	...	383.80	Sale

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Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

01/14/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

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1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
TESLA INC COM / CUSIP: 88160R101 / Symbol: TSLA							
09/09/20	50.000	17,600.10	09/08/20	18,250.00	649.90 W	0.00	Sale
09/24/20	50.000	19,738.06	09/24/20	20,486.40	...	-748.34	Sale
11/04/20	50.000	21,260.27	10/30/20	19,498.00	...	1,762.27	Sale
	Security total:	58,598.43		58,234.40	649.90 W	1,013.93	
WEX INC COM / CUSIP: 96208T104 / Symbol: WEX							
06/18/20	77.000	13,859.68	06/18/20	13,501.95	...	357.73	Sale
06/19/20	123.000	22,299.40	06/18/20	21,558.87	...	740.53	Sale
	Security total:	36,159.08		35,060.82	...	1,098.26	
ZYNGA INC COM CL A / CUSIP: 98986T108 / Symbol: ZNGA							
10/30/20	200.000	1,832.94	10/22/20	1,855.49	...	-22.55	Sale
BEYOND MEAT INC BYND Mar 20 2020 86.0 Call / CUSIP: / Symbol: BYND 03/20/20 C 86.000							
03/16/20	4.000	474.64	03/13/20	0.00	...	474.64	Short sale closed- option
BEYOND MEAT INC BYND Mar 27 2020 75.0 Call / CUSIP: / Symbol: BYND 03/27/20 C 75.000							
03/19/20	4.000	338.65	03/18/20	0.00	...	338.65	Short sale closed- option
BEYOND MEAT INC BYND Mar 27 2020 55.0 Put / CUSIP: / Symbol: BYND 03/27/20 P 55.000							
03/20/20	3.000	-772.04	03/19/20	0.00	...	-772.04	Short sale closed- option
BEYOND MEAT INC BYND Jan 21 2022 85.0 Call / CUSIP: / Symbol: BYND 01/21/22 C 85.000							
04/27/20	3.000	12,237.73	04/22/20	9,635.00	...	2,602.73	Option sale
BEYOND MEAT INC BYND Feb 28 2020 135.0 Call / CUSIP: / Symbol: BYND 02/28/20 C 135.000							
02/24/20	1.000	33.65	02/21/20	0.00	...	33.65	Short sale closed- option
BEYOND MEAT INC BYND Mar 06 2020 110.0 Call / CUSIP: / Symbol: BYND 03/06/20 C 110.000							
03/06/20	3.000	82.99	03/05/20	0.00	...	82.99	Short sale closed- option
BEYOND MEAT INC BYND Mar 06 2020 150.0 Call / CUSIP: / Symbol: BYND 03/06/20 C 150.000							
02/21/20	1.000	41.65	02/20/20	0.00	...	41.65	Short sale closed- option
BEYOND MEAT INC BYND Mar 13 2020 105.0 Call / CUSIP: / Symbol: BYND 03/13/20 C 105.000							
03/10/20	3.000	291.99	03/09/20	0.00	...	291.99	Short sale closed- option

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2020 1099-B* OMB No. 1545-0715

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BEYOND MEAT INC BYND Mar 20 2020	100.0	Call / CUSIP: / Symbol: BYND 03/20/20 C 100.000					
03/12/20	4.000	429.64	03/11/20	0.00	...	429.64	Short sale closed- option
BEYOND MEAT INC BYND Sep 04 2020	150.0	Call / CUSIP: / Symbol: BYND 09/04/20 C 150.000					
09/08/20	1.000	240.30	09/04/20	0.00	...	240.30	Short sale closed- option
SALESFORCE.COM INC CRM Feb 28 2020	205.0	Call / CUSIP: / Symbol: CRM 02/28/20 C 205.000					
02/26/20	1.000	4.66	02/25/20	0.00	...	4.66	Short sale closed- option
SALESFORCE.COM INC CRM Mar 06 2020	190.0	Call / CUSIP: / Symbol: CRM 03/06/20 C 190.000					
03/05/20	1.000	40.31	03/04/20	0.00	...	40.31	Short sale closed- option
SALESFORCE.COM INC CRM Mar 20 2020	165.0	Call / CUSIP: / Symbol: CRM 03/20/20 C 165.000					
03/16/20	1.000	198.65	03/13/20	0.00	...	198.65	Short sale closed- option
SALESFORCE.COM INC CRM Mar 27 2020	152.5	Call / CUSIP: / Symbol: CRM 03/27/20 C 152.500					
03/19/20	1.000	137.66	03/18/20	0.00	...	137.66	Short sale closed- option
SALESFORCE.COM INC CRM Jan 21 2022	160.0	Call / CUSIP: / Symbol: CRM 01/21/22 C 160.000					
04/30/20	3.000	9,567.79	04/28/20	9,302.00	...	265.79	Option sale
CROWDSTRIKE HOLDINGS INC CRWD Jun 19 2020	91.0	Put / CUSIP: / Symbol: CRWD 06/19/20 P 91.000					
06/19/20	4.000	694.64	06/18/20	0.00	...	694.64	Short sale closed- option
CROWDSTRIKE HOLDINGS INC CRWD Jun 26 2020	97.0	Put / CUSIP: / Symbol: CRWD 06/26/20 P 97.000					
06/26/20	4.000	570.64	06/25/20	0.00	...	570.64	Short sale closed- option
CROWDSTRIKE HOLDINGS INC CRWD Jul 10 2020	111.0	Call / CUSIP: / Symbol: CRWD 07/10/20 C 111.000					
07/10/20	3.000	-1,279.02	07/09/20	0.00	...	-1,279.02	Short sale closed- option
CROWDSTRIKE HOLDINGS INC CRWD Jul 17 2020	120.0	Call / CUSIP: / Symbol: CRWD 07/17/20 C 120.000					
07/15/20	3.000	283.98	07/14/20	0.00	...	283.98	Short sale closed- option
CROWDSTRIKE HOLDINGS INC CRWD Jul 24 2020	110.0	Call / CUSIP: / Symbol: CRWD 07/24/20 C 110.000					
07/24/20	3.000	267.98	07/24/20	0.00	...	267.98	Option expiration short position
CROWDSTRIKE HOLDINGS INC CRWD Aug 28 2020	117.0	Call / CUSIP: / Symbol: CRWD 08/28/20 C 117.000					
08/31/20	1.000	-34.34	08/28/20	0.00	...	-34.34	Short sale closed- option

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TD Ameritrade Clearing, Inc.

Account 686101069

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

01/14/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
CROWDSTRIKE HOLDINGS INC CRWD Sep 04 2020 124.0 Call / CUSIP: / Symbol: CRWD 09/04/20 C 124.000							
09/04/20	1.000	-493.35	09/03/20	0.00	...	-493.35	Short sale closed- option
CROWDSTRIKE HOLDINGS INC CRWD Jul 02 2020 103.0 Put / CUSIP: / Symbol: CRWD 07/02/20 P 103.000							
07/02/20	1.000	158.65	07/01/20	0.00	...	158.65	Short sale closed- option
07/06/20	3.000	685.97	07/02/20	0.00	...	685.97	Short sale closed- option
	Security total:	844.62		0.00	...	844.62	
CROWDSTRIKE HOLDINGS INC CRWD Jul 10 2020 113.0 Put / CUSIP: / Symbol: CRWD 07/10/20 P 113.000							
07/10/20	3.000	142.98	07/09/20	0.00	...	142.98	Short sale closed- option
CROWDSTRIKE HOLDINGS INC CRWD Aug 14 2020 102.0 Put / CUSIP: / Symbol: CRWD 08/14/20 P 102.000							
08/10/20	1.000	-226.34	08/07/20	0.00	...	-226.34	Short sale closed- option
DELTA AIR LINES INC DAL May 15 2020 23.5 Call / CUSIP: / Symbol: DAL 05/15/20 C 23.500							
05/13/20	18.000	353.95	05/12/20	0.00	...	353.95	Short sale closed- option
DELTA AIR LINES INC DAL Sep 11 2020 34.0 Call / CUSIP: / Symbol: DAL 09/11/20 C 34.000							
09/10/20	1.000	18.66	09/09/20	0.00	...	18.66	Short sale closed- option
DELTA AIR LINES INC DAL Jan 21 2022 20.0 Call / CUSIP: / Symbol: DAL 01/21/22 C 20.000							
04/14/20	5.000	5,496.54	04/09/20	5,353.33	...	143.21	Option sale
WALT DISNEY COMPANY (THE) DIS Jan 21 2022 100.0 Call / CUSIP: / Symbol: DIS 01/21/22 C 100.000							
05/07/20	3.000	6,087.86	04/24/20	5,702.00	...	385.86	Option sale
FACEBOOK INC FB May 01 2020 190.0 Call / CUSIP: / Symbol: FB 05/01/20 C 190.000							
04/22/20	1.000	80.65	04/21/20	0.00	...	80.65	Short sale closed- option
FACEBOOK INC FB Jan 21 2022 170.0 Call / CUSIP: / Symbol: FB 01/21/22 C 170.000							
04/27/20	3.000	13,662.69	04/21/20	10,142.00	...	3,520.69	Option sale
FIVERR INTERNATIONAL LTD FVRR Apr 16 2021 135.0 Put / CUSIP: / Symbol: FVRR 04/16/21 P 135.000							
12/30/20	1.000	106.66	12/29/20	0.00	...	106.66	Short sale closed- option
GILEAD SCIENCES INC GILD Jan 21 2022 82.5 Call / CUSIP: / Symbol: GILD 01/21/22 C 82.500							
08/05/20	3.000	1,212.96	04/29/20	4,892.00	...	-3,679.04	Option sale

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TD Ameritrade Clearing, Inc.

Account 686101069

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

01/14/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
GLOBUS MED INC GMED Jun 19 2020 65.0 Call / CUSIP: / Symbol: GMED 06/19/20 C 65.000							
06/19/20	1.000	124.33	06/19/20	0.00	...	124.33	Option expiration short position
GLOBUS MED INC GMED Jul 17 2020 52.5 Call / CUSIP: / Symbol: GMED 07/17/20 C 52.500							
07/14/20	1.000	59.66	07/13/20	0.00	...	59.66	Short sale closed- option
GLOBUS MED INC GMED Aug 21 2020 52.5 Call / CUSIP: / Symbol: GMED 08/21/20 C 52.500							
08/18/20	1.000	-99.34	08/17/20	0.00	...	-99.34	Short sale closed- option
JUMIA TECHNOLOGIES AG JMIA Jan 15 2021 43.0 Put / CUSIP: / Symbol: JMIA 01/15/21 P 43.000							
12/23/20	1.000	366.33	12/23/20	356.66	...	9.67	Option sale
LEMONADE INC LMND Dec 31 2020 82.5 Put / CUSIP: / Symbol: LMND 12/31/20 P 82.500							
12/21/20	1.000	369.67	12/18/20	0.00	...	369.67	Short sale closed- option
LEMONADE INC LMND Dec 31 2020 94.0 Put / CUSIP: / Symbol: LMND 12/31/20 P 94.000							
12/23/20	1.000	250.67	12/22/20	0.00	...	250.67	Short sale closed- option
LEMONADE INC LMND Jan 08 2021 115.0 Put / CUSIP: / Symbol: LMND 01/08/21 P 115.000							
12/31/20	1.000	409.33	12/31/20	440.66	...	-31.33	Option sale
FIVERR INTERNATIONAL LTD COM / CUSIP: M4R82T106 / Symbol: FVRR							
11/11/20	100.000	15,995.64	11/10/20	13,868.00	...	2,127.64	Sale
MICROSOFT CORP MSFT Sep 16 2022 185.0 Call / CUSIP: / Symbol: MSFT 09/16/22 C 185.000							
06/09/20	10.000	35,000.54	Various	36,406.67	...	-1,406.13	Total of 2 transactions
ASML HOLDING NV ADR SPONSORED / CUSIP: N07059210 / Symbol: ASML							
07/16/20	50.000	19,363.81	07/16/20	19,442.34	...	-78.53	Sale
NIKOLA CORPORATION NKLA Aug 14 2020 40.0 Call / CUSIP: / Symbol: NKLA 08/14/20 C 40.000							
08/12/20	1.000	-108.34	08/11/20	0.00	...	-108.34	Short sale closed- option
NIKOLA CORPORATION NKLA Aug 28 2020 50.0 Call / CUSIP: / Symbol: NKLA 08/28/20 C 50.000							
08/28/20	1.000	64.33	08/28/20	0.00	...	64.33	Option expiration short position
NIKOLA CORPORATION NKLA Sep 11 2020 47.0 Call / CUSIP: / Symbol: NKLA 09/11/20 C 47.000							
09/11/20	1.000	58.33	09/11/20	0.00	...	58.33	Option expiration short position

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TD Ameritrade Clearing, Inc.

Account 686101069

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

01/14/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
PLANET FITNESS INC PLNT Mar 20 2020 65.0 Call / CUSIP: / Symbol: PLNT 03/20/20 C 65.000							
03/19/20	1.000	-54.34	03/18/20	0.00	...	-54.34	Short sale closed- option
PLANET FITNESS INC PLNT Mar 20 2020 85.0 Call / CUSIP: / Symbol: PLNT 03/20/20 C 85.000							
03/11/20	1.000	1.66	03/10/20	0.00	...	1.66	Short sale closed- option
ROKU INC ROKU Mar 27 2020 82.0 Call / CUSIP: / Symbol: ROKU 03/27/20 C 82.000							
03/19/20	1.000	8.66	03/18/20	0.00	...	8.66	Short sale closed- option
ROKU INC ROKU Feb 28 2020 130.0 Call / CUSIP: / Symbol: ROKU 02/28/20 C 130.000							
02/21/20	1.000	102.33	02/21/20	103.67	...	-1.34	Option sale
02/24/20	1.000	28.66	02/21/20	0.00	...	28.66	Short sale closed- option
	Security total:	130.99		103.67	...	27.32	
ROKU INC ROKU Mar 06 2020 128.0 Call / CUSIP: / Symbol: ROKU 03/06/20 C 128.000							
03/05/20	1.000	98.31	03/04/20	0.00	...	98.31	Short sale closed- option
ROKU INC ROKU Mar 20 2020 105.0 Call / CUSIP: / Symbol: ROKU 03/20/20 C 105.000							
03/16/20	1.000	202.66	03/13/20	0.00	...	202.66	Short sale closed- option
Totals :		759,432.93		776,040.69	5,154.78 W	-11,452.98	

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TD Ameritrade Clearing, Inc.

Account 686101069

Detail for Interest Income

2020

01/14/2021

This section of your tax information statement contains the payment level detail of taxable interest and associated bond premium. Market discount will be shown here only if you have elected to recognize it currently rather than at the time of sale or maturity. Bond premium and market discount for covered tax lots are totaled on Form 1099-INT and reported to the IRS. For noncovered tax lots, they are totaled in the Adjustments to Interest and Original Issue Discount and are not reported to the IRS.

To provide a complete picture of activity for each investment, we also include here nonreportable transactions such as accrued interest paid on purchases and payment or receipt of nonqualified interest. Other amounts, such as federal, state and foreign tax withheld and investment expenses are shown as negative amounts but do not net against the reportable income totals.

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Interest Credited		06/30/20	0.11	Credit interest	
		07/31/20	0.04	Credit interest	
		12/31/20	0.17	Credit interest	
			0.32	Total Interest	
FDIC INSURED DEPOSIT ACCOUNT CORE NOT COVERED BY SIPC	9ZZZFD104 MMDA1	01/31/20	0.19	Interest- money mkt	
		02/29/20	0.21	Interest- money mkt	
		03/31/20	0.15	Interest- money mkt	
		03/31/20	0.01	Interest- money mkt	
		04/30/20	0.32	Interest- money mkt	
		05/31/20	0.13	Interest- money mkt	
		05/31/20	0.03	Interest- money mkt	
		06/30/20	0.10	Interest- money mkt	
		07/31/20	0.05	Interest- money mkt	
		08/31/20	0.19	Interest- money mkt	
		09/30/20	0.22	Interest- money mkt	
		10/31/20	0.03	Interest- money mkt	
		10/31/20	0.03	Interest- money mkt	
		11/30/20	0.35	Interest- money mkt	
		12/31/20	0.15	Interest- money mkt	
			2.16	Total Interest	
			2.48	Total Interest	

TD Ameritrade Clearing, Inc.

Account 686101069

Detail for Miscellaneous Income

2020

01/14/2021

This section of your tax information statement contains various payments and proceeds you received during the year from rents, royalties, and certain other income types. We also call your attention to the varying thresholds for reporting on Form 1099-MISC. In general, if there is an amount of \$10 or more associated with boxes 2 or 8, it is reportable. All other box amounts must be reported if they are \$600 or more. Thus, it is possible to have a \$12 item reported in Box 2 for Royalties, but an amount of \$500 of Other Income not reported in Box 3., although each item is taxable income to you.

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Offers and Promotions		03/24/20	50.00	Other income	
			50.00	Total Miscellaneous income	

TD Ameritrade Clearing, Inc.

Account 686101069

Fees and Expenses

2020

01/14/2021

This section of your tax information statement contains the detail of fees and investment expenses that are not accounted for in amounts reportable to the IRS on the various Forms 1099. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment.

These amounts are provided here to facilitate an accounting of all amounts received during the year and are totaled in the Reconciliations, Fees, Expenses and Expenditures found in the Summary Information at the beginning of the statement.

Description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Interest Charged		03/31/20	-0.04	Margin interest paid	
		05/29/20	-4.16	Margin interest paid	
		10/30/20	-8.69	Margin interest paid	
		11/30/20	-2.69	Margin interest paid	
			-15.58	Total Margin interest paid	
			-15.58	Total Margin interest paid	

Common Instructions for Recipient

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Backup Withholding. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withheld.

Nominees. If this 1099 form includes amounts belonging to another person, you are considered a nominee recipient. You must file as the "payer" the respective Form 1099 (DIV, INT, or OID) Copy A (with a Form 1096) to the IRS for each of the other owners as recipient(s) to show their allocable share of the income and you must furnish the respective Copy B Form(s) and amounts to each owner. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the 2019 General Instructions for Certain Information Returns.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Keep tax documents for your records.**1099-INT Instructions for Recipient**

The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer generally must report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount for both the interest paid to you and the premium amortization allocable to the payment(s). If you did not notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

FATCA filing requirement. If the FATCA filing requirement line is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Line 1. Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in line 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during 2020 on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium.

Line 2. Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Forms 1040 and 1040-SR to see where to take the deduction. **Line 3.** Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in line 1. See the instructions above for a taxable covered security acquired at a premium.

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withheld.

Line 5. Any amount shown is your share of investment expenses of a singleclass REMIC. This amount is included in line 1. Note: This amount is not deductible.

Line 6. Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040 or 1040-SR. See your tax return instructions.

Instructions for Recipient

Line 7. Shows the country or U.S. possession to which the foreign tax was paid.

Line 8. Shows tax-exempt interest paid to you during the calendar year by the payer. See how to report this amount in the Instructions for Forms 1040 and 1040-SR. This amount may be subject to backup withholding. See Line 4 above. See the instructions above for a tax-exempt covered security acquired at a premium.

Line 9. Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in line 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.

Line 10. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1099-OID. For a taxable or tax-exempt covered security acquired on or after January 1, 2015, accrued market discount will be calculated on a constant yield basis unless you notified your payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to make a constant yield election for market discount under section 1276(b). Report the accrued market discount on your income tax return as directed in the Instructions for Forms 1040 and 1040-SR. Market discount on a tax-exempt security is includable in taxable income as interest income.

Line 11. For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this line, see the Instructions for Schedule B (Form 1040 or 1040-SR) to determine the net amount of interest includable in income on Form 1040 or 1040-SR with respect to the security. If an amount is not reported in this line for a taxable covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in line 1. If the amount in line 11 is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4).

Line 12. For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this line, see the Instructions for Schedule B (Form 1040 or 1040-SR) to determine the net amount of interest includable in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation. If an amount is not reported in this line for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in line 3. If the amount in line 12 is greater than the amount of interest paid on the U.S. Treasury obligation, see Regulations section 1.171-2(a)(4).

Line 13. For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). If an amount is reported in this line, see Pub. 550 to determine the net amount of tax-exempt interest reportable on Form 1040 or 1040-SR. If an amount is not reported in this line for a tax-exempt covered security acquired at a premium, the payer has reported a net amount of interest in line 8 or 9, whichever is applicable. If the amount in line 13 is greater than the amount of interest paid on the tax-exempt covered security, the excess is a nondeductible loss. See Regulations section 1.171-2(a)(4)(ii).

Line 14. Shows CUSIP number(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If blank, no CUSIP number was issued for the bond(s). **Lines 15-17.** State tax withheld reporting lines. Nominees. If this form includes amounts belonging to another person(s), you are considered a nominee recipient.

Complete a Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1096 with the Internal Revenue Service Center for your area. On Form 1096, list yourself as the "filer." A spouse is not required to file a nominee return to show amounts owned by the other spouse. Future developments. For the latest information about developments related to Form 1099-INT and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099INT.

1099-B Instructions for Recipient

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a.

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual

taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

CUSIP number. Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You may also have a filing requirement. See the Instructions for Form 8938.

Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040 or 1040-SR), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040 or 1040-SR) and/or Form 8949.

Line 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other).

Line 1b. This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

Line 1c. Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

Line 1d. Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or securities futures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or non-Section 1256 option contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts or Section 1256 option contracts. Report this amount on Form 8949 or on Schedule D (Form 1040 or 1040-SR) (whichever is applicable) as explained in the Instructions for Schedule D (Form 1040 or 1040-SR).

Line 1e. Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructions for Schedule D (Form 1040 or 1040-SR), or Pub. 550 for details.

Box 1f. Shows the amount of accrued market discount. For details on market discount, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1f may be blank.

Line 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1g may be blank.

Line 2. The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" box is checked, your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method generally is treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank.

Line 3. If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF).

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. If checked, the securities sold were noncovered securities and boxes 1b, 1e, 1f, 1g, and 2 may be blank. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

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Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a checked "net proceeds" box indicates whether the amount in box 1d was adjusted for option premium.

Line 7. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1d. See the Form 8949 and Schedule D (Form 1040 or 1040-SR) instructions. The broker should advise you of any losses on a separate statement.

Line 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 1099-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040 or 1040-SR) as you may be able to report your transaction directly on Schedule D (Form 1040 or 1040-SR). If the "Ordinary" box in box 2 is checked, an adjustment may be required.

Line 13. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.

Lines 14-16. Show state(s)/local income tax information.

Future developments. For the latest information about any developments related to Form 1099-B and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099B.

1099-MISC Instructions for Recipient

Line 2. Report royalties from oil, gas, or mineral properties, copyrights, and patents on Schedule E (Form 1040). However, report payments for a working interest as explained in the box 7 instructions. For royalties on timber, coal, and iron ore, see Pub. 544.

Line 3. Generally, report this amount on the "Other income" line on Form 1040 (or Form 1040NR) and identify the payment. The amount shown may be payments received as the beneficiary of a deceased employee, prizes, awards, taxable damages, Indian gaming profits, or other taxable income. See Pub. 525. If it is trade or business income, report this amount on Schedule C or F (Form 1040).

Line 4. See "Backup Withholding" section.

Line 8. Shows substitute payments in lieu of dividends or tax-exempt interest received by your broker on your behalf as a result of a loan of your securities. Report on the "Other income" line of Schedule 1 (Form 1040) (or Form 1040NR).

Lines 16-18. Show state or local income tax withheld from the payments.

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