

**GLOBAL TAXES LLC**  
**2530 Pebble Creek Ln**  
**Cumming, GA 30041**  
**(678) 965-9522**  
**syam@gtaxfile.com**

February 22, 2021

LAKSHMI SWAMINATHAN  
19027, CRESCENT BAY DR  
HOUSTON, TX 77094

Dear LAKSHMI,

Please find enclosed copies of your tax return(s) for the tax year ended December 31, 2020. Instructions for filing your return(s) are attached for your convenience. Retain the copies for your records.

The federal income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 1040 Federal Individual Income Tax Return

The New York income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form IT-203 NY Nonresident/PY Resident Tax Return

The Pennsylvania income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form PA-40 Pennsylvania Income Tax Return

Federal estimated income tax payments for the tax year ending December 31, 2021 were prepared for you.

We prepared your returns based on the information you provided us. Please review the returns carefully to ensure that there are no omissions or misstatements of material facts.

If you have any questions about your tax returns, please contact us. We appreciate this opportunity to serve you.

Sincerely,

SYAM PRIYA RAM SAGAR GUPTA TALLAM

Tax Summary and Instructions for Filing  
2020 Federal Individual Income Tax Return

Summary of Federal Information:

Federal adjusted gross income .....	\$ 200,974.00
Federal taxable income .....	\$ 188,574.00
Federal refund .....	\$ 1,084.00

Your return will be electronically filed.

Your refund of \$1,084.00 will be mailed to you automatically by the Internal Revenue Service.

Federal estimated income tax payments for tax year 2021 are due as follows:

Voucher 1 .....	04/15/2021 .....	\$ 1,426.00
Voucher 2 .....	06/15/2021 .....	\$ 1,426.00
Voucher 3 .....	09/15/2021 .....	\$ 1,426.00
Voucher 4 .....	01/18/2022 .....	\$ 1,426.00

Include a separate check or money order for each payment payable to the "United States Treasury". Write your social security number and "2021 Form 1040-ES" on each check. Mail your check and the appropriate Form 1040-ES voucher to:

Internal Revenue Service  
P.O. Box 1300  
Charlotte, NC 28201-1300

Tax Summary and Instructions for Filing  
2020 New York Individual Income Tax Return

Summary of Form IT-203 Information:

State taxable income	\$ 192,974.00
.....	
State refund	\$ 1,637.00
.....	

Your New York return will be electronically filed.

Your New York refund of \$1,637.00 will be mailed to you automatically by the New York State Income Tax.

Tax Summary and Instructions for Filing  
2020 Pennsylvania Individual Income Tax Return

Summary of Form PA-40 Information:

State taxable income	\$	12,027.00
.....		

Your Pennsylvania return will be electronically filed.

There is no tax due or refund with the Pennsylvania income tax return.

**GLOBAL TAXES LLC**  
**2530 Pebble Creek Ln**  
**Cumming, GA 30041**  
**(678) 965-9522**  
**syam@gtaxfile.com**

February 22, 2021

LAKSHMI SWAMINATHAN  
19027, CRESCENT BAY DR  
HOUSTON, TX 77094

Dear LAKSHMI,

This letter is to confirm our understanding of the terms of our agreement and outline the nature and extent of services we will provide. Based upon the information you furnish to us, we will prepare your Federal and applicable state income tax returns for 2020.

We will not audit or verify the data you submit to us, although we may ask you for clarification when necessary. All the information you submit to us will, to the best of your knowledge, be correct and complete and include all other information necessary for the completion of your tax return.

We will also prepare 2021 estimated tax vouchers if required, based on your income and withholding taxes for 2020. If you anticipate a substantial change in income or withholding taxes for 2021, please advise us as soon as possible. We will then determine whether an adjustment should be made to your tax estimates.

Your returns are subject to review by the taxing authorities. Any items that may be resolved against you by the examining agent are subject to certain rights of appeal. In the event of an examination, we will be available upon request to represent you, or to review the results of any examination. Billing for these additional services will be at our standard rates.

The charges for our services are based on our fee schedule and the complexity of the returns.

You have the final responsibility for your income tax returns. Please review them carefully before you sign and mail them.

If the above is in accordance with your understanding of the terms and conditions of our agreement, please sign and return a copy of this letter.

---

SYAM PRIYA RAM SAGAR GUPTA TALLAM

Accepted by:

---

Client signature

---

Date

**GLOBAL TAXES LLC**  
**2530 Pebble Creek Ln**  
**Cumming, GA 30041**  
**(678) 965-9522**  
**syam@gtaxfile.com**

February 22, 2021

LAKSHMI SWAMINATHAN  
19027, CRESCENT BAY DR  
HOUSTON, TX 77094

RE: Our Privacy Policy, Compliance with the Gramm-Leach-Bliley Act, Public Law  
106-102 (FTC 16 CFR Part 313)

Dear LAKSHMI,

The privacy of your client information has always been important to us, and we have always been bound by professional standards of confidentiality. However, we are now required by law to formally inform you of our privacy policy.

We collect nonpublic personal information about you that is provided by you or obtained by us with your authorization. This information may come from various sources, including information we receive from personal interviews, tax organizers, worksheets and other documents necessary to provide professional services to you.

We do not disclose any nonpublic personal information about our clients or former clients to anyone, except as permitted or required by law, or when necessary to process transactions requested by a client.

We restrict access to nonpublic personal information about you to members of our firm who need to know that information in order to provide you professional services. We retain records relating to the professional services that we provide you in accordance with accounting and government standards.

We employ physical, electronic, and procedural security safeguards to protect your nonpublic personal information.

Your confidence and trust are important to us. If you have any questions or concerns regarding the privacy of your nonpublic personal information, please contact us.

Sincerely,

SYAM PRIYA RAM SAGAR GUPTA TALLAM