

RECIPIENT'S/LENDER'S name, address and telephone number
 Wells Fargo Bank N.A.
 Return Mail Operations
 PO Box 14411
 Des Moines IA 50306-3411
 01/15/21

*** Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.**

OMB No.
1545-1380
2020
 Form
1098

MORTGAGE INTEREST STATEMENT

Copy B For Payer

We accept telecommunications relay service calls.
 Phone #: 1-800-222-0238
 Fax #: 1-866-278-1179

CORRECTED (if checked)

PAYER'S/BORROWER'S name, street address, city, state and ZIP code

LISA S MONTEZ
 4141 SYKES ST
 CARY, NC 27519-7303

RECIPIENT'S/LENDER'S TIN		94-1347393
PAYER'S/BORROWER'S TIN		XXX-XX-8385
1 Mortgage interest received from payer(s)/borrower(s)*		\$2,044.26
2 Outstanding mortgage principal (See instructions)	3 Mortgage origination date	\$264,000.00 09/08/2020
4 Refund of overpaid interest	5 Mortgage insurance premiums	\$0.00 \$79.20
6 Points paid on purchase of principal residence		\$0.00
7 The address of the property securing the mortgage will be entered in box 8 and may be the same as PAYER'S/BORROWER'S address. See box 8 below.		

The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for the mortgage interest or for these points, reported in boxes 1 and 6; or because you did not report the refund of interest (box 4); or because you claimed a non-deductible item.

Mortgage information as of 12/31/2020 (See instructions)			8 Address or description of property securing mortgage (see instructions)		
\$262,454.43 Ending principal balance			4141 SYKES ST CARY, NC 27519		
\$1,840.09 Total current payment	Account number		9 Number of mortgaged properties	10 Real estate taxes	11 Mortgage acquisition date
\$325.89 Escrow portion of payment	0521401257			\$2,519.93	

Form 1098 SEE BACK SIDE FOR IMPORTANT INFORMATION (Keep for your records.) www.irs.gov/Form1098 Department of the Treasury - Internal Revenue Service
Please consult a Tax Advisor about the deductibility of any payments made by you or others.

Box 2. Shows the outstanding principal on the mortgage as of January 1, 2020. If the mortgage originated in 2020, shows the mortgage principal as of the date of origination. If the recipient/lender acquired the loan in 2020, shows the mortgage principal as of the date of acquisition.

----- 2020 INTEREST DETAIL -----

TOTAL INTEREST APPLIED 2020	\$2,044.26
2020 MORTGAGE INTEREST RECEIVED FROM PAYER/BORROWER(S)	\$2,044.26

If you have questions about your loan, you can use the number listed at the top of this statement. By selecting one of the options listed, you can receive information regarding:

- Taxes paid year-to-date
- Interest paid year-to-date
- The amount & date of your last payment
- Other valuable information

We issue tax documents to the primary account owner.

Wells Fargo Home Mortgage, a division of Wells Fargo Bank, N.A., believes Customers come first. You can always count on us to provide the excellent service you've come to expect.

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