## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submis	ssion Identification Number (SID)							
Taxpayer	r's name		Social security number					
VENK	KATA SAI PRAMOD REDDY GUNTAKA		792-26-5610					
Spouse's	s name		Spouse	e's socia	al secu	rity nur	nber	
Part	Tax Return Information — Tax Year Ending December 31,	(En	ter year y	ou ar	e aut	horizi	ng.)	
Enter v	whole dollars only on lines 1 through 5.							
Note: F	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
	Adjusted gross income			-	1			269.
	Total tax				2			186.
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			+	3			<u> 157.</u>
	Amount you want refunded to you			- +	4			971.
5 Part	Amount you owe	· · · ·			5 s	OUR P	oturr	<u>,,                                   </u>
	penalties of perjury, I declare that I have examined a copy of the income tax return (original triangles)							
to send for any Agent to payment authoriz payment busines taxes to persona	original or amended) I am now authorizing. I consent to allow my intermediate service I my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt delay in processing the return or refund, and (c) the date of any refund. If applicable, o initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institut of my federal taxes owed on this return and/or a payment of estimated tax, and the ration is to remain in full force and effect until I notify the U.S. Treasury Financial April, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment is days prior to the payment (settlement) date. I also authorize the financial institution or receive confidential information necessary to answer inquiries and resolve issues al identification number (PIN) below is my signature for the income tax return (original nic Funds Withdrawal Consent.	or reason for I authorize the tion account i financial institute gent to termin cancellation resinvolved in the related to the	rejection of U.S. Treas indicated in ution to del ate the au- equests mand he process e payment.	the transury and the taxonit the extended the taxonic the extended the taxonic	ansmisted its doing to the control of the control o	sion, (i) esigna aration o this a o revo ed no ectronic	b) the ated Find softwale (cause) the call the c	reason nancial vare for nt. This ncel) a than 2 nent of nat the
							$\neg$	
	yer's PIN: check one box only		DIN	6	5 6	1	0	
×	I authorize GLOBAL TAXES LLC to ent	er or generat	e my PIN	Ente	er five o		out	as my
	signature on the income tax return (original or amended) I am now authorize	ing.		don	't enter	all zer	os	
	I will enter my PIN as my signature on the income tax return (original or ar if you are entering your own PIN <b>and</b> your return is filed using the Practiti below.							
Your si	ignature ▶	_ Date ▶						
Spous	e's PIN: check one box only							
		er or genera	te mv PIN					as my
	ERO firm name	Ü	,	Ente	er five o		out	,
	signature on the income tax return (original or amended) I am now authoriz				't enter			
	I will enter my PIN as my signature on the income tax return (original or ar if you are entering your own PIN <b>and</b> your return is filed using the Practitibelow.							
Spouse	e's signature ►	Date ►						
	Practitioner PIN Method Returns Only—co		w					
Part I	Certification and Authentication — Practitioner PIN Method	Only						
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected	PIN. 5	8 7 2	7 8	8 6	1 9	8	9
	=1 11.71 III Enter your one argit En in tonomou by your into argit oon oblooted			n't ente		_	1 - 1	
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic indicated to file for tax year indicated above for the taxpayer(s) indicated above. I confirmments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-f	that I am sul	bmitting th	is retur	n in a	ccorda	anće v	
ERO's	signature ▶	Date ▶						
	ERO Must Retain This Form — See In							
	Don't Submit This Form to the IRS Unless Re		Do So					

#### Department of the Treasury-Internal Revenue Service IRS Use Only-Do not write **U.S. Nonresident Alien Income Tax Return** or staple in this space. **Filing X** Single ☐ Married filing separately (MFS) (formerly Married) Qualifying widow(er) (QW) **Status** If you checked the QW box, enter the child's name if the Check only qualifying person is a child but not your dependent ▶ one box. Your identifying number Your first name and middle initial Last name (see instructions) GUNTAKA VENKATA SAI PRAMOD REDDY 792-26-5610 Home address (number and street or rural route). If you have a P.O. box, see instructions. Apt. no. Check if: X Individual 116 Estate or Trust 4401 NORTH WEST 39TH City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code

Foreign province/state/county

Foreign postal code

15

REV 03/01/21 PRO

BAA

1,869.

Form 1040-NR (2020)

OKLAHOMA CITY OK 73112

Foreign country name

		l l								
At any time durin	ıg 20	020, did you receive, sell, send, exc	chang	e, or otherwise acq	uire any fir	nancial ir	terest in any virt	ual currer	cy?	☐ Yes ☐ No
Dependents								(4) 🗸 i	f qualifie	s for (see instr.):
-		(1) First name Last na	Last name		(2) Dependent's identifying number		(3) Dependent's relationship to you		credit	Credit for other
		(1) I I St Halle Last Ha	1116	identifying	Turriber	Telati	orisinp to you	Г	1	dependents
If more than four									]	
									1	
									]	
Income	1a	Wages, salaries, tips, etc. Attach	Form	(s) W-2					1a	16,722.
	b	Scholarship and fellowship grants	s. Atta	ach Form(s) 1042-S	or require	d statem	ent. See instruc	tions .	1b	
•	С	Total income exempt by a treaty	from	Schedule OI (Form	1040-NR	), Item				
With U.S.		L, line 1(e)					1c			
Trade or	2a	Tax-exempt interest	2a		<b>b</b> Tax	cable inte	erest		2b	
Business	3a	Qualified dividends	3a		<b>b</b> Ord	dinary div	vidends		3b	
	4a	IRA distributions	4a		<b>b</b> Tax	kable am	ount		4b	
	5a	Pensions and annuities	5a		<b>b</b> Tax	kable am	ount		5b	
	6	Reserved for future use							6	
	7	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here .							7	47.
	8	Other income from Schedule 1 (Form 1040), line 9							8	
	9	Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your <b>total effectively connected income</b>							9	16,769.
1	0	Adjustments to income:								
	а									
	b									
Dependents (see instructions):  If more than four dependents, see instructions and check here  Income  Effectively Connected With U.S. Trade or Business  10	C	Scholarship and fellowship grants					10c			0 500
	d								10d	2,500.
		Subtract line 10d from line 9. This	-						11	14,269.
1	2	<b>Itemized deductions</b> (from Schededuction. See instructions.							12	12,400.
1	За	Qualified business income deduc	tion.	Attach Form 8995 c	r Form 899	95-A	13a			
	b	Exemptions for estates and trusts	s only	. See instructions			13b			
	С	Add lines 13a and 13b							13c	
1	4	Add lines 12 and 13c							14	12,400.

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040-NR (2	2020)						Page <b>2</b>
	16	Tax (see instructions). Check if any from Form(	s): <b>1</b> 8814 <b>2</b> 497	2 <b>3</b> 🗌		16	186.
	17	Amount from Schedule 2 (Form 1040), line 3				17	0.
	18	Add lines 16 and 17				18	186.
	19	Child tax credit or credit for other dependent	s			19	
	20	Amount from Schedule 3 (Form 1040), line 7				20	
	21	Add lines 19 and 20				21	
	22	Subtract line 21 from line 18. If zero or less, e	enter-0			22	186.
	23a	Tax on income not effectively connected w from Schedule NEC (Form 1040-NR), line 15		23a			
	b	Other taxes, including self-employment tax, fline 10	,	23b			
	С	Transportation tax (see instructions)		23c			
	d	Add lines 23a through 23c				23d	
	24	Add lines 22 and 23d. This is your total tax			. ▶	24	186.
	25	Federal income tax withheld from:					
	а	Form(s) W-2		<b>25</b> a 1	,157.		
	b	Form(s) 1099		25b			
	С	Other forms (see instructions)		25c			
	d	Add lines 25a through 25c				25d	1,157.
	е	Form(s) 8805				25e	
	f	Form(s) 8288-A				25f	
	g	Form(s) 1042-S				25g	
	26	2020 estimated tax payments and amount ap	oplied from 2019 return			26	
	27	Reserved for future use		27			
	28	Additional child tax credit. Attach Schedule 8	8812 (Form 1040)	28			
	29	Credit for amount paid with Form 1040-C		29			
	30	Reserved for future use		30			
	31	Amount from Schedule 3 (Form 1040), line 13		31			
	32	Add lines 28 through 31. These are your total				32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. The			. ▶	33	1,157.
Refund	34	If line 33 is more than line 24, subtract line 24		•		34	971.
	35a	Amount of line 34 you want <b>refunded to you</b>			► □ Savings	35a	971.
Direct deposit? See instructions.	<b>▶</b> b	Routing number 1 0 1 1 0 0 0					
oee manachons.	<b>▶</b> d	Account number 5 1 8 0 0 9 4					
	<b>►</b> e	If you want your refund check mailed to an a					
	00	enter it here.	0004 1 1 - 1 - 1				
A	36	Amount of line 34 you want applied to your		36		07	
Amount You Owe	37 38	Amount you owe. Subtract line 33 from line		1 1		37	
		Estimated tax penalty (see instructions) . bu want to allow another person (other than		38			
Third Party Designee	•	with the IRS? See instructions			Complete b	oelow.	⊠ No
(Other than paid preparer)	Desig name		Phone no. ▶		nal identific er (PIN)	ation ▶ [	
Sign Here		penalties of perjury, I declare that I have examined they are true, correct, and complete. Declaration of penalties are true, correct, and complete.			n of which	oreparer	has any knowledge.
	Your signature Date Your occupation						nt you an Identity
			   SOFTWARE E	NGTNEED		ection F nst.) ▶[	PIN, enter it here
}	Phone	2 00	Email address	112TIND	1,00011	.50.7	
		erro.  Preparer's significant in the state of the state o		Date	PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA	•		P02082	2703	Self-employed
Preparer		s name ► GLOBAL TAXES LLC	THE DISCLET COLLECTION INDUME	1 22/11/2021			78)965-9522
Use Only		saddress > 2530 Pebble Creek L	n Cummina GA 30041				0-1017196
			<u> </u>				

#### **SCHEDULE NEC** (Form 1040-NR)

## Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

2020	
Attachment Sequence No. <b>7B</b>	

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number VENKATA SAI PRAMOD REDDY GUNTAKA 792-26-5610

1	Dividends and divide	Nature of Income						(d) Othor	( '5')
1	Dividends and divide	Matare of moonie			(a) 10% (b) 15%	(c) 30%	(d) Other (specify)		
1	Dividends and divide	Nataro of moonio			(4) 1070	(5) 1070	(6) 0070	%	%
		end equivalents:							
а	Dividends paid by U.	S. corporations		1a					
b	Dividends paid by fo	reign corporations		1b					
С	Dividend equivalent p	ayments received with respect to section 871(m) trans	nsactions	1c					
2	Interest:								
а	Mortgage		[	2a					
b	Paid by foreign corpo	orations		2b					
				2c					
3	Industrial royalties (p	atents, trademarks, etc.)	[	3					
4	Motion picture or TV	copyright royalties	[	4					
5	Other royalties (copy	rights, recording, publishing, etc.)	[	5					
		e and natural resources royalties		6					
7	Pensions and annuiti	ies		7					
8	Social security benefits								
	Capital gain from line 18 below			9					
	If zero or less, enter								
а	Winnings								
	Losses	<del></del>		10c					
11	Gambling winnings—	-Residents of countries other than Canada. owed		11					
12	Other (specify)	Swed							
				12					
		. 12 in columns (a) through (d)		13					
	_	ate of tax at top of each column	+	14					
		fectively connected with a U.S. trade or business. A			ough (d) of line 14.	Enter the total here a	nd on Form 1040-N	IR. line 23a ▶ <b>15</b>	
		Capital Gains and L						,	I
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		16 (a) Kind of property and description	(b) Date acquire mm/dd/yyyy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN  If (d) is more than (e), subtract (e) from (d).
effectivel	ly connected with a U.S. Do not include a gain								
or loss or	n disposing of a U.S. real								
	interest; report these d losses on Schedule D								
(Form 10	•								
	roperty sales or es that are effectively								
exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040), Form 4797, or both.		17 Add columns (f) and (g) of line 16				e and on line 9 abo			

# SCHEDULE OI (Form 1040-NR)

**Other Information** 

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

2020 Attachment Sequence No. 7C

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040-NR. ► Answer all questions.

Name sh	nown on Form 1040-NR	Your identifying number									
VENK	ATA SAI PRAMOD REDD	Y GUNTAKA			792-26-56	10					
Α	Of what country or countries were you a citizen or national during the tax year? INDIA										
В	In what country did you claim residence for tax purposes during the tax year? United States										
С	Have you ever applied to be a	green card holder (lawful p	ermanent resident) of	the United States? .		☐ Yes	⊠ No				
D	Were you ever:										
1.	A U.S. citizen?					☐ Yes	⊠ No				
2.	A green card holder (lawful per	rmanent resident) of the Ur	ited States?			☐ Yes	⊠ No				
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.										
E	If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax yearF1										
F	Have you ever changed your v		_	on status?		☐ Yes	⊠ No				
_	If you answered "Yes," indicat										
G	List all dates you entered and		~								
	Note: If you are a resident of C check the box for Canada or				ient intervals,  Mexico						
	Date entered United States	Date departed United Stat	es Da	te entered United State			States				
	mm/dd/yy	mm/dd/yy		mm/dd/yy	m	m/dd/yy					
Н	Give number of days (including 2018	, 2019	, and 20	20 365	·						
I	Did you file a U.S. income tax					X Yes	☐ No				
	If "Yes," give the latest year ar	nd form number you filed <b>&gt;</b>	104	lonr			( <del></del>				
J	Are you filing a return for a trus					Yes	⊠ No				
	If "Yes," did the trust have a U.S. person, or receive a contr					☐ Yes	□No				
K	Did you receive total compens		-			☐ Yes	⊠ No				
	If "Yes," did you use an alterna	ative method to determine	the source of this com	pensation?		☐ Yes	☐ No				
L	Income Exempt From Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign councillation complete (1) through (3) below. See Pub. 901 for more information on tax treaties.										
1.	Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and t amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.										
	<b>(a)</b> Cou	ntry	(b) Tax treaty article	(c) Number of month claimed in prior tax ye		ount of exe					
	() = =			L							
_	(e) Total. Enter this amount of				•						
	Were you subject to tax in a fo					∐ Yes	∐ No				
3.	Are you claiming treaty benefit					∐ Yes	X No				
	If "Yes," attach a copy of the C	competent Authority deterr	nination letter to your	return.							
М	Check the applicable box if:	alden an alexa) - ( ) - ( )			1.044 "						
	This is the first year you are mouth a U.S. trade or business u	under section 871(d). See ir	nstructions				<b>▶</b> □				
2.	You have made an election in States as effectively connected										

#### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Sequence No. 01

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number VENKATA SAI PRAMOD REDDY GUNTAKA 792-26-5610 **Additional Income** Part I 1 Taxable refunds, credits, or offsets of state and local income taxes . . . . . . 1 2a **b** Date of original divorce or separation agreement (see instructions) 3 3 4 4 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5 5 6 6 7 7 8 Other income. List type and amount 8 Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR. 9 9 Adjustments to Income Part II 10 10 Certain business expenses of reservists, performing artists, and fee-basis government 11 11 12 12 Moving expenses for members of the Armed Forces, Attach Form 3903 . . . . . . 13 13 14 Deductible part of self-employment tax. Attach Schedule SE . . . . . . . . . . . 14 15 Self-employed SEP, SIMPLE, and qualified plans . . . . . . . . . . . . . . . . . 15 16 16 17 17 18a c Date of original divorce or separation agreement (see instructions) 19 IRA deduction . . . . . . 19 20 20 2,500. 21 21 22 Add lines 10 through 21. These are your adjustments to income. Enter here and

on Form 1040, 1040-SR, or 1040-NR, line 10a . . . . . . . . . . . .

2,500.

22

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.
 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return

VENKATA SAI PRAMOD REDDY GUNTAKA

Your social security number 792-26-5610

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 59. 106. 47. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 47. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a)

#### 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

Schedule D (Form 1040) 2020 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 47. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

Social security number or taxpayer identification number

792-26-5610

VENKATA SAI PRAMOD REDDY GUNTAKA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions Robinhood Securities LLC | 03/24/20 | 10/14/20 106. 59. 47. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

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above is checked), or line 3 (if Box C above is checked) ▶

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