£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

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Filing Status	s 🔀 :	Single Married filing jointly	Marrie	d filing separately (MFS)	Head of	hous	ehold (HOH))uali	fying wide	ow(er) (QW)
Check only one box.	If yo	ou checked the MFS box, enter the reson is a child but not your depender	name of y									
Your first name	and m	iddle initial	Last nar	ne					Your	r soc	ial securit	y number
MANISH (JAGD	ISH	PUNJ	ABI					863	3 – 5	0-3454	4
If joint return, s	pouse's	s first name and middle initial	Last nar	ne					Spot	ıse's	social sec	curity number
Home address	•	er and street). If you have a P.O. box, see	e instructio	ons.				Apt. no.			tial Election	on Campaign
		ce. If you have a foreign address, also c	omplete sr	paces below.	Sta	te	ZIP	code	spou	use it	f filing join	tly, want \$3
LEWISVI:		,			T			067			this fund. (w will not	Checking a
Foreign countr			F	oreign province/state			<u> </u>	ign postal cod	_		or refund.	change
	,					,		y org poora. oo ao ,		You S		
At any time du	ıring 20	020, did you receive, sell, send, exc	hange, o	r otherwise acquire	any	financial intere	est in	any virtual	currenc	y?	Yes	⊠ No
Standard Deduction		neone can claim: You as a de Spouse itemizes on a separate retu		•		•						
Age/Blindness	s You	: Were born before January 2,	1956	Are blind Sp	ouse	: Was bo	rn be	fore Januar	y 2, 195	56	☐ Is bli	nd
Dependent	s (see	instructions):		(2) Social securit	y	(3) Relationsh	nip	(4) 🗸 i	f qualifies	s for	(see instruc	ctions):
If more	(1) F	irst name Last name		number		to you		Child tax	credit		Credit for oth	ner dependents
than four]			
dependents, see instruction]			
and check	·]			
here ▶]			
	1	Wages, salaries, tips, etc. Attach	Form(s) V	V-2						1	25	3,128.
Attach	2a	Tax-exempt interest	2a		b T	axable interes	t			2b		12.
Sch. B if required.	3a	Qualified dividends	3a	515.	b 0	ordinary divide	nds			3b		546.
	4a	IRA distributions	4a		b T	axable amoun	ıt.			4b		
	5a	Pensions and annuities	5a		b T	axable amoun	ıt.		· L	5b		
Standard	6a	Social security benefits	6a		b T	axable amoun	ıt.		· L	6b		
Deduction for— Single or	7	Capital gain or (loss). Attach Sche	edule D if	required. If not req	uired	, check here		▶		7	1	LO,112.
Married filing	8	Other income from Schedule 1, lin	ne9							8	-2	27,226.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your total inc	ome				•	9	23	36,572.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22				10	а					
widow(er), \$24,800	b	Charitable contributions if you take	the stan	dard deduction. See	e inst	ructions 10	b					
Head of	С	Add lines 10a and 10b. These are	your tot	al adjustments to	inco	ne			•	10c		
household, \$18,650	11	Subtract line 10c from line 9. This	is your a	djusted gross inc	ome				•	11	23	36,572.
If you checked	12	Standard deduction or itemized	l deducti	ons (from Schedule	e A)				. [12	1	L2,400.
any box under Standard	13	Qualified business income deduc	tion. Atta	ch Form 8995 or Fo	orm 8	995-A			. [13		3.
Deduction, see instructions.	14	Add lines 12 and 13							. [14	1	L2,403.
	15	Taxable income. Subtract line 14	from line	e 11. If zero or less,	ente	r-0				15	22	24,169.

Form 1040 (2020	0)									Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			16	53,151.
	17	Amount from Schedule 2, lin	ne 3						17	
	18	Add lines 16 and 17							18	53,151.
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lin	ne 7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	53,151.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .				23	985.
	24	Add lines 22 and 23. This is	your total tax					. ▶	24	54,136.
	25	Federal income tax withheld	from:							
	а	Form(s) W-2				25a	50	694.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c		1.	7	
	d	Add lines 25a through 25c	,						25d	50,695.
• If you have a	26	2020 estimated tax payment							26	
 If you have a L qualifying child, 	27	Earned income credit (EIC)				27				
attach Sch. EIC. If you have	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit	from Form 8863	8. line 8 . .		29			1	
combat pay, see instructions.	30	Recovery rebate credit. See		•		30			1	
	31	Amount from Schedule 3, lir				31	4	343.		
	32	Add lines 27 through 31. The							32	4,343.
	33	Add lines 25d, 26, and 32. T	•						33	55,038.
	34	If line 33 is more than line 24						· ·	34	902.
Refund	35a	Amount of line 34 you want				-	-	▶ □	35a	902.
Direct deposit?	⊳ b	Routing number 0 6 3				Check		avings	OOU	, , , , ,
See instructions.	►d	Account number 8 9 8				J OHECK		aviilys		
	36	Amount of line 34 you want a				36	_i			
Amount		·							37	
You Owe	37	Subtract line 33 from line 24		•					31	
For details on		Note: Schedule H and Sch	·	•	•	of the ta	axes you c	we for		
how to pay, see	00	2020. See Schedule 3, line 1	-			00				
instructions.	38	Estimated tax penalty (see in				38				
Third Party		you want to allow another	•				Yes. Co	mploto	holow	⊠ No
Designee		signee's		Phone		[nal ident		⊠ NO
		me >		no.				er (PIN)		
Sign	Un	der penalties of perjury, I declare t	hat I have examine	ed this return and	d accompanying sch	nedules a	nd statemen	ts, and to	the bes	st of my knowledge and
•	be	lief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is b	ased on a	ıll informatio	of whic	h prepar	er has any knowledge.
Here	Yo	ur signature		Date	Your occupation			- 1		nt you an Identity
	k									IN, enter it here
Joint return?				5.	SOFTWARE :		EER	`	inst.) ►	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	tion				nt your spouse an ection PIN, enter it here
your records.									inst.) ▶	
	———Ph	one no.		Email address						
		eparer's name	Preparer's signat	l .		Date		PTIN		Check if:
Paid		I PRIYA RAM SAGAR GUPTA TALLAM	'		GUPTA TALLAM		5/2021	P0208	2703	Self-employed
Preparer		m's name ► GLOBAL TA				1 / -	- /			678)965-9522
Use Only		m's address ► 2530 Pebb		n Cummin	a GA 30041				ı's EIN ▶	
Go to want ire or		m1040 for instructions and the late				DEV.	04/02/24 DDC	[1 1111	N	Form 1040 (2020)
GO TO WWW.IIS.go	JV/1-011	most of monuclions and the late	or illiorriduon.		BAA	KEV (04/02/21 PRO			FOIII 1040 (2020)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

MANISH JAGDISH PUNJABI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

863-50-3454

Par	Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2 a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	-27,240.
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶ Other Income from box 3 of 1099-Misc 14.		
		8	14.
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	27 226
Par	line 8	9	-27,226.
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government	10	
••	officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions)		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
MANISH JAGDISH PUNJABI

Your social security number 863-50-3454

Par	t I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Unreported social security and Medicare tax from Form: $\mathbf{a} \square 4137$ $\mathbf{b} \square 8919$.	5	
6	Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required	6	
7a	Household employment taxes. Attach Schedule H	7a	
b	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required	7b	
8	Taxes from: a ⊠ Form 8959 b ⊠ Form 8960		
	c ☐ Instructions; enter code(s)	8	985.
9	Section 965 net tax liability installment from Form 965-A 9		
10	Add lines 4 through 8. These are your total other taxes. Enter here and on Form		
	1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	10	985.

For Paperwork Reduction Act Notice, see your tax return instructions.

REV 04/02/21 PRO

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Schedule 2 (Form 1040) 2020

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **03**

OMB No. 1545-0074

MAN	ISH JAGDISH PUNJABI	863-5	50-34	154
Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses. Attach Form 2441		2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5	Residential energy credits. Attach Form 5695		5	
6	Other credits from Form: a \square 3800 b \square 8801 c \square		6	
7	Add lines 1 through 6. Enter here and on Form 1040, 1040-SR, or 1040-NR, lin		7	
Par	t II Other Payments and Refundable Credits			
8	Net premium tax credit. Attach Form 8962		8	
9	Amount paid with request for extension to file (see instructions)		9	
10	Excess social security and tier 1 RRTA tax withheld		10	4,343.
11	Credit for federal tax on fuels. Attach Form 4136		11	
12	Other payments or refundable credits:			
а	Form 2439			
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202			
С	Health coverage tax credit from Form 8885			
d	Other:			
е	Deferral for certain Schedule H or SE filers (see instructions) . 12e			
f	Add lines 12a through 12e		12f	
13	Add lines 8 through 12f. Enter here and on Form 1040, 1040-SR, or 1040-NR, lin	ne 31	13	4,343.

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SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

Department of the Treasury

▶ Go to www.irs.gov/ScheduleC for instructions and the latest information.

Internal Revenue Service (99) Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074 Attachment Sequence No. 09

					Social security number (SSN)						
	ISH JAGDISH PUNJABI					863-50-3454 B Enter code from instructions					
Α	Principal business or profession SOFTWARE SERVICES	on, inclu	ıding product or service (se	e instru	uctions)	B Ente	r code from instructions ▶ 5 1 9 1 0 0				
С	Business name. If no separate	busine	ss name, leave blank.			D Empl	oyer ID number (EIN) (see instr.)				
	PUNJABI SOFTWARE S	ERVI	CES								
E	Business address (including s	uite or r	room no.) ▶ 2300 ERI	CA W	IAY						
	City, town or post office, state	, and Z	IP code LEWISVII	LE,							
F	Accounting method: (1)	∢ Cash	(2) Accrual (3)) 🗆	Other (specify) ►						
G	Did you "materially participate	" in the	operation of this business	during	2020? If "No," see instructions for I						
Н											
I	Did you make any payments in	n 2020 [.]	that would require you to fil	e Form	n(s) 1099? See instructions		Yes 🔀 No				
J											
Part											
1 2	Form W-2 and the "Statutory of Returns and allowances	employ	ee" box on that form was ch	necked	this income was reported to you or	1 2					
3											
4											
5											
6	, ,		O .		refund (see instructions)						
7					<u> </u>	7					
Part			for business use of you								
8	Advertising	8		18	Office expense (see instructions)	18					
9	Car and truck expenses (see			19	Pension and profit-sharing plans	. 19					
	instructions)	9		20	Rent or lease (see instructions):						
10	Commissions and fees .	10		а	Vehicles, machinery, and equipment		8,640.				
11	Contract labor (see instructions)	11		b	Other business property		12,000.				
12	Depletion	12		21	Repairs and maintenance						
13	Depreciation and section 179 expense deduction (not			22	Supplies (not included in Part III)						
	included in Part III) (see			23	Taxes and licenses	. 23					
	instructions)	13		24	Travel and meals:						
14	Employee benefit programs			а	Travel	24a					
	(other than on line 19)	14	0.400	b	Deductible meals (see						
15	Insurance (other than health)	15	2,400.		instructions)		2,400.				
16	Interest (see instructions):	40		25	Utilities		1,800.				
a	Mortgage (paid to banks, etc.)	16a		26	Wages (less employment credits)						
b	Other	16b		27a	Other expenses (from line 48) .	27a					
17	Legal and professional services	17	la contra de la contra dela contra de la contra del la contra		Reserved for future use		27 240				
28	·				3 through 27a ▶		27,240.				
29	. , ,						-27,240.				
30	unless using the simplified me Simplified method filers only and (b) the part of your home	thod. S : Enter used fo	the total square footage of business:	(a) you	. Use the Simplified						
				er on I	ine 30	. 30					
31	Net profit or (loss). Subtract				1						
	 If a profit, enter on both So checked the box on line 1, see 		, , ,		, , ,	31	-27,240.				
	 If a loss, you must go to line 				J						
32	If you have a loss, check the b	ox that	describes your investment	in this	activity. See instructions.						
	 If you checked 32a, enter the SE, line 2. (If you checked the Form 1041, line 3. If you checked 32b, you mu 	box on	line 1, see the line 31 instruc	tions).	Estates and trusts, enter on	32a 32b					

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Schedule C (Form 1040) 2020 Page **2**

Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to			
	value closing inventory: a Cost b Lower of cost or market c Other (at	ach ex	xplanation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventor of "Yes," attach explanation	-	. Tes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part		r truc	k expenses 3 to find ou	on line 9 t if you must
43	When did you place your vehicle in service for business purposes? (month/day/year)			
44	Of the total number of miles you drove your vehicle during 2020, enter the number of miles you used your	vehicle	e for:	
а	Business b Commuting (see instructions) c	Other		
45	Was your vehicle available for personal use during off-duty hours?		Yes	☐ No
46	Do you (or your spouse) have another vehicle available for personal use?		Yes	No No
47a	Do you have evidence to support your deduction?		Yes	S No
b	If "Yes," is the evidence written?		Tes	□ No
Part	V Other Expenses. List below business expenses not included on lines 8–26 or li	ne 30).	
48	Total other expenses. Enter here and on line 27a	48		

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Sequence No. 12

Your social security number

863-50-3454 MANISH JAGDISH PUNJABI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 31,526. 21,471. 57. 10,112. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 10,112. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

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Schedule D (Form 1040) 2020 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 10,112. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

863-50-3454

MANISH JAGDISH PUNJABI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

instructions). For long-term transactions, see page 2.

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(C) Short-term transactions	•	٠,,	•	sis wasn t report	lea to the ir	10	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	If you enter an enter a co	f any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
APEX CLEARING	05/06/20	05/26/20	123.	899.			-776.
Robinhood Securities LLC	01/01/20	12/31/20	31,403.	20,572.	W	57.	10,888.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A)	al here and inc is checked), lir	lude on your ne 2 (if Box B	31 526	21 471		5.7	10 112

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

8995-A

Qualified Business Income Deduction

► Attach to your tax return.

▶ Go to www.irs.gov/Form8995A for instructions and the latest information.

Note: You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions. Use this form if your taxable income, before your

OMB No. 1545-2294 Attachment Sequence No. 55A

Department of the Treasury Internal Revenue Service Name(s) shown on return

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MANISH JAGDISH PUNJABI

Your taxpayer identification number 863-50-3454

qualified business income deduction, is above \$163,300 (\$326,600 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative. Trade, Business, or Aggregation Information Part I Complete Schedules A, B, and/or C (Form 8995-A), as applicable, before starting Part I. Attach additional worksheets when needed. See instructions. (e) Check if (b) Check if (c) Check if (d) Taxpaver 1 (a) Trade, business, or aggregation name specified service aggregation identification number patron Α В C **Determine Your Adjusted Qualified Business Income** Part II С Α В Qualified business income from the trade, business, or aggregation. 2 3 Multiply line 2 by 20% (0.20). If your taxable income is \$163,300 or less (\$326,600 if married filing jointly), skip lines 4 through 12 and enter the amount from line 3 on line 13 3 Allocable share of W-2 wages from the trade, business, or 4 4 5 Multiply line 4 by 50% (0.50) 5 6 Multiply line 4 by 25% (0.25) 6 Allocable share of the unadjusted basis immediately after 7 acquisition (UBIA) of all qualified property 7 Multiply line 7 by 2.5% (0.025) 8 8 9 9 10 10 Enter the greater of line 5 or line 9 W-2 wage and UBIA of qualified property limitation. Enter the 11 11 Phased-in reduction. Enter the amount from line 26, if any. See 12 12 13 Qualified business income deduction before patron reduction. Enter the greater of line 11 or line 12 13 Patron reduction. Enter the amount from Schedule D (Form 8995-A), 14 line 6, if any. See instructions

14

15

Qualified business income component. Subtract line 14 from line 13

Total qualified business income component. Add all amounts

Form 8995-A (2020)

Part III Phased-in Reduction

Complete Part III only if your taxable income is more than \$163,300 but not \$213,300 (\$326,600 and \$426,600 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

Page 2

ariar	The Total least than line of otherwise, skip i are										
					Α		В			С	
17	Enter the amounts from line 3			17					1		_
18	Enter the amounts from line 10			18							_
19	Subtract line 18 from line 17			19							
20	Taxable income before qualified business										
	income deduction	20									
21	Threshold. Enter \$163,300 (\$326,600 if										
	married filing jointly)	21									
22	Subtract line 21 from line 20	22									
23	Phase-in range. Enter \$50,000 (\$100,000 if										
	married filing jointly)	23									
24	Phase-in percentage. Divide line 22 by line 23	24	%								
25	Total phase-in reduction. Multiply line 19 by	line 2	4	25							
26	Qualified business income after phase-in re										
	25 from line 17. Enter this amount here as										
_	corresponding trade or business			26							_
Part											_
27	Total qualified business income compo										
	businesses, or aggregations. Enter the amou				27			-			
28	Qualified REIT dividends and publicly trac						1.0				
00	(loss). See instructions				28	1	13.	-			
29	Qualified REIT dividends and PTP (loss) carr	-			29	()				
30	Total qualified REIT dividends and PTP inc				20		1 2				
04	less than zero, enter -0				30		13. 3.	-			
31 32	REIT and PTP component. Multiply line 30 b Qualified business income deduction before	-	, ,			1		32	4	2	
33	Taxable income before qualified business income				33			32	\vdash	3	•
34	Net capital gain. See instructions				34		515.	-			
35	Subtract line 34 from line 33. If zero or less,							35	1	223,657	
36	Income limitation. Multiply line 35 by 20% (0							36	+	44,731	
37	Qualified business income deduction befo								+	<u> </u>	÷
31	under section 199A(g). Enter the smaller of li							37		3	_
38	DPAD under section 199A(g) allocated from							<u> </u>	1		Ť
00	more than line 33 minus line 37							38			
39	Total qualified business income deduction. A							39	1	3	-
40	Total qualified REIT dividends and PTP (le										_
-	greater, enter -0							40	(0.)
									Form	8995-A (202	'n

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

▶ If any line does not apply to you, leave it blank. See separate instructions. ► Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS,

Attachment Sequence No. 71

OMB No. 1545-0074

▶ Go to www.irs.gov/Form8959 for instructions and the latest information. Name(s) shown on return

Your social security number

863-50-3454 MANISH JAGDISH PUNJABI Part I **Additional Medicare Tax on Medicare Wages** Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 264,434. 2 2 3 3 4 4 264,434. 5 Enter the following amount for your filing status: \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000 200,000. 6 64,434. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 580. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) . . Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying widow(er) \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 8 (check box a) (Form 1040-PR or 1040-SS filers, see instructions), and go to Part V 18 580. Part V Withholding Reconciliation Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 3,835. 20 20 264,434. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 1. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with 24 federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or

 $R\Delta\Delta$

24

Form **8960**

Net Investment Income Tax— Individuals, Estates, and Trusts

► Attach to your tax return.

2020 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on your tax return

► Go to www.irs.gov/Form8960 for instructions and the latest information.

MAN	SH JAGDISH PUNJABI			863-	-50-3	454
Part	I Investment Income ☐ Section 6013(g) election (see instructions)					
	☐ Section 6013(h) election (see instructions)					
	☐ Regulations section 1.1411-10(g) election (see in	structi	ions)			
1	Taxable interest (see instructions)				1	12.
2	Ordinary dividends (see instructions)				2	546.
3	Annuities (see instructions)				3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see					
	instructions)	4a				
b	Adjustment for net income or loss derived in the ordinary course of a non-					
	section 1411 trade or business (see instructions)	4b				
С	Combine lines 4a and 4b				4c	
5a	Net gain or loss from disposition of property (see instructions)	5a	10,	112.		
b	Net gain or loss from disposition of property that is not subject to net					
	investment income tax (see instructions)	5b				
С	Adjustment from disposition of partnership interest or S corporation stock (see					
	instructions)	5c				
d	Combine lines 5a through 5c				5d	10,112.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)				6	
7	Other modifications to investment income (see instructions)				7	10.570
8 Doub	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7				8	10,670.
Part	-		115			
9a b	Investment interest expenses (see instructions)	9a 9b			-	
	Miscellaneous investment expenses (see instructions)	9b			-	
c d	Add lines 9a, 9b, and 9c				9d	
10	Additional modifications (see instructions)				10	
11	Total deductions and modifications. Add lines 9d and 10				11	
Part		• •		• •		
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, of	comple	ata linas 11	3_17		
12	Estates and trusts, complete lines 18a–21. If zero or less, enter -0				12	10,670.
	Individuals:					2070701
13	Modified adjusted gross income (see instructions)	13	236,	572.		
14	Threshold based on filing status (see instructions)	14	200,			
15	Subtract line 14 from line 13. If zero or less, enter -0	15		572.		
16	Enter the smaller of line 12 or line 15				16	10,670.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Ent	ter he	re and inc	lude		
	on your tax return (see instructions)				17	405.
	Estates and Trusts:					
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and deductions under					
	section 642(c) (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from 18a (see instructions).					
	If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c				20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.0					
	include on your tax return (see instructions)				21	

MANISH JAGDISH PUNJABI 863-50-3454 1

Additional information from your 2020 Federal Tax Return

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Line 20b Itemization Statement

Description	Amount
RENT	12,000.
Total	12,000.