# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	•				
Taxpayer's name			Social securi	ty number	
KARTHIK DAMA			318-81	-5550	
Spouse's name			Spouse's soo	ial security n	umber
HARIKA N KOLLURI			973-94	-5364	
Part I Tax Return Information	- Tax Year Ending D	ecember 31,	(Enter year you a	re authori	zing.)
Enter whole dollars only on lines 1 throu		,			
Note: Form 1040-SS filers use line 4 on	•	l 5 blank.			
<b>1</b> Adjusted gross income				1	77,906.
2 Total tax				2	5,221.
3 Federal income tax withheld from	Form(s) W-2 and Form(s)	1099		3	13,577.
4 Amount you want refunded to yo	ou			4	9,556.
5 Amount you owe				5	
Part II Taxpayer Declaration a	nd Signature Authoriz	ation (Be sure you g	et and keep a cop	y of your	return)
my knowledge and belief, it is true, correct return (original or amended) I am now author to send my return to the IRS and to receive for any delay in processing the return or refu. Agent to initiate an ACH electronic funds wit payment of my federal taxes owed on this reauthorization is to remain in full force and payment, I must contact the U.S. Treasury business days prior to the payment (settlem taxes to receive confidential information ne personal identification number (PIN) below is Electronic Funds Withdrawal Consent.	rizing. I consent to allow my in from the IRS (a) an acknowle and, and (c) the date of any rethdrawal (direct debit) entry to the date of any rethdram and/or a payment of est effect until I notify the U.S. To Financial Agent at 1-888-3 ent) date. I also authorize the ecessary to answer inquiries	intermediate service provided dedgement of receipt or reas efund. If applicable, I autho to the financial institution actimated tax, and the financial reasury Financial Agent to 153-4537. Payment cancelle financial institutions involvand resolve issues related	er, transmitter, or electro on for rejection of the trize the U.S. Treasury a count indicated in the trading all institution to debit the terminate the authorization requests must be seed in the processing of the tothe payment. I fur	onic return or ansmission, and its design ax preparation entry to this ation. To reverse received in the electroither acknow	originator (ERO), (b) the reason nated Financial on software for saccount. This woke (cancel) and later than 2 nic payment of vledge that the
Taxpayer's PIN: check one box only					
X lauthorize GLOBAL TAXES	LLC	to enter or g	enerate my PIN	5 5 5	0 as my
signature on the income tax re	ERO firm name		En	ter five digits n't enter all z	, but
I will enter my PIN as my signa if you are entering your own P below.	ature on the income tax re	turn (original or amende			
Your signature ►			Date ▶		
Should's DIM: shook and have anhy					
Spouse's PIN: check one box only			DIN 4	F 2 6	
▼ I authorize GLOBAL TAXES	ERO firm name	to enter or g	enerate my PIN 4	5 3 6 ter five digits	
signature on the income tax re		Lam now authorizing		n't enter all z	
I will enter my PIN as my signa if you are entering your own P below.	ature on the income tax re	turn (original or amende			
Spouse's signature ▶		[	Date ►		
Pra	actitioner PIN Method F	Returns Only—continu	e below		
Part III Certification and Authe	ntication — Practition	er PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit El	FIN followed by your five-o	digit self-selected PIN.		8 6 1 er all zeros	9 8 9
I certify that the above numeric entry is my authorized to file for tax year indicated aborequirements of the Practitioner PIN method	ve for the taxpayer(s) indica	ted above. I confirm that I	am submitting this retu	urn in accord	dance with the
ERO's signature ▶		[	Date ►		
	ERO Must Retain This				

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single  Married filing jointly [ u checked the MFS box, enter the roon is a child but not your dependent	name of									
Your first name	and mi	ddle initial	Last na	me					Your	social sec	curity no	ımber
KARTHIK			DAMA	7					318	318-81-5550		
If joint return, s	pouse's	first name and middle initial	Last na	me					Spous	e's social	securit	y number
HARIKA 1	N		KOLL	URI					973	-94-5	364	
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	Presid	lential Ele	ection C	ampaign
14449 B	QYC	PLAZA						201		here if y		
City, town, or p	ost offi	ce. If you have a foreign address, also co	omplete s	paces below.	Sta	ite	ZIP	code		e if filing to this fui		
OMAHA					N.	E	68	3116		elow will		
Foreign country	y name		F	Foreign province/stat	e/coun	ty	For	eign postal cod	e your t	ax or refu	_	Spouse
At any time du	ring 20	020, did you receive, sell, send, exc	hange, c	or otherwise acqui	re any	financial inte	erest in	any virtual	currency	? <b>Y</b> (	es 🛚 🗵	No
Standard Deduction	_	eone can claim:		•		-	nt					
Age/Blindness	s You:	Were born before January 2, 1	956	Are blind S	pouse	: Was I	orn b	efore Januar	, 2, 1956		s blind	
Dependents	s (see	instructions):		(2) Social secui	ritv	(3) Relation	nship	(4) 🗸 if	qualifies	for (see in	struction	
If more		irst name Last name		number	,	to you		Child tax		1		dependents
than four												
dependents, see instruction												
and check	5 —											
here ▶ □												
	_1_	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	92	,328.
Attach	2a	Tax-exempt interest	2a		b T	axable inter	est		. 2	2b		17.
Sch. B if required.	3a	Qualified dividends	3a		<b>b</b> (	Ordinary divi	dends		. 3	Bb		
	4a	IRA distributions	4a		b T	axable amo	unt .		. 4	lb		
	5a	Pensions and annuities	5a		b T	axable amo	unt .		. 5	ib		
Standard	6a	Social security benefits	6a		b T	axable amo	unt .		. 6	ib		
Deduction for— Single or	7	Capital gain or (loss). Attach Sche	dule D if	required. If not re	quired	, check here		•		7	-3	,000.
Married filing	8	Other income from Schedule 1, lir	ne 9						;	8	-11	,439.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your <b>total in</b>	come				<b>•</b>	9	77	,906.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22					10a					
widow(er), \$24,800	b	Charitable contributions if you take	Charitable contributions if you take the standard deduction. See instructions 10b									
Head of	С	Add lines 10a and 10b. These are	your tot	al adjustments to	inco	me			▶ 1	0c		
household, \$18,650	11	Subtract line 10c from line 9. This	ubtract line 10c from line 9. This is your adjusted gross income								77	,906.
If you checked	12	Standard deduction or itemized	deducti	ions (from Schedu	ıle A)				. 1	2	24	,800.
any box under Standard	13	Qualified business income deduct	ion. Atta	ach Form 8995 or I	Form 8	3995-A .			. 1	3		
Deduction, see instructions.	14	Add lines 12 and 13							. 1	4		,800.
	15	Taxable income. Subtract line 14	from lin	e 11. If zero or les	s, ente	er -0			. 1	5	53	,106.

Form 1040 (2020	))								Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		16	5,980.
	17	Amount from Schedule 2, lir					_	17	
	18	Add lines 16 and 17						18	5,980.
	19	Child tax credit or credit for	other dependen	ts				19	
	20	Amount from Schedule 3, lir	ne 7					20	759.
	21	Add lines 19 and 20						21	759.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,221.
	23	Other taxes, including self-e	mplovment tax.	from Schedule	e 2. line 10			23	0.
	24	Add lines 22 and 23. This is						24	5,221.
	25	Federal income tax withheld	•						3,221.
	а	Form(s) W-2				<b>25a</b>   13	3,577.		
	b	Form(s) 1099				25b	,	1	
	c	Other forms (see instruction				25c			
	d	Add lines 25a through 25c	,					25d	13,577.
	26	2020 estimated tax paymen						26	13/3//
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27		20	
attach Sch. EIC.	28	Additional child tax credit. A				28		-	
If you have nontaxable	29	American opportunity credit	-						
combat pay,		,		•		30	L,200.	-	
see instructions.	30	Recovery rebate credit. See				31	L, 200.	-	
	31	Amount from Schedule 3, lir	1	1 200					
	32	Add lines 27 through 31. The	32	1,200.					
	33	Add lines 25d, 26, and 32. T					•	33	14,777.
Refund	34	If line 33 is more than line 24	-				. ▶ □	34	9,556.
D: 1.1 :10	35a	Amount of line 34 you want	35a	9,556.					
Direct deposit? See instructions.	►b	Routing number 2 1 1							
	► d	Account number 4 3 7							
	36	Amount of line 34 you want							
Amount	37	Subtract line 33 from line 24	. This is the <b>am</b>	ount you owe	now		▶	37	
You Owe For details on		Note: Schedule H and Sch							
how to pay, see		2020. See Schedule 3, line							
instructions.	38	Estimated tax penalty (see in							
Third Party		you want to allow another	•						V N
Designee						_	•		⊠ No
		signee's ne ▶		Phone no. ▶			sonal identi ber (PIN) <b>I</b>		
Sian		der penalties of perjury, I declare	hat I have examine		d accompanying sch				at of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	e IRS ser	nt you an Identity
	k								IN, enter it here
Joint return?	<b>L</b>				SOFTWARE I		`	inst.) ▶	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.					HOMEMAKER			inst.) ▶	CHOILE IN, EILER IT HEIE
	————	one no.		Email address	Попринцип		,		
		eparer's name	Preparer's signal			Date	PTIN		Check if:
Paid		SSMANIKUMARAPPANA	RVSSMANIK		ďΔ	03/16/2021	P0209	0332	Self-employed
Preparer		m's name ► GLOBAL TA		O''IMICAE E AI	AT 7	05/10/2021		one no. (646)727-7157	
Use Only		m's address ► 2530 Pebb							
Co to warm for				ii Cannutii		DE1/ 0= /= / = -		ı's EIN ▶	<del></del>
GO to www.irs.go	ov/rorn	n1040 for instructions and the late	st iniomiation.		BAA	REV 03/01/21 PR	U		Form <b>1040</b> (2020)

# SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2020

Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KARTHIK DAMA & HARIKA N KOLLURI

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

318-81-5550

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-11,439.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶	8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	-11,439.
Par	t II Adjustments to Income		
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Credits and Payments**

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR KARTHIK DAMA & HARIKA N KOLLURI

Your social security number 318-81-5550

Par	t I Nonrefundable Credits	1		
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses. Attach Form 2441		2	
3	Education credits from Form 8863, line 19		3	759.
4	Retirement savings contributions credit. Attach Form 8880		4	
5	Residential energy credits. Attach Form 5695		5	
6	Other credits from Form: <b>a</b> $\square$ 3800 <b>b</b> $\square$ 8801 <b>c</b> $\square$	6		
7	Add lines 1 through 6. Enter here and on Form 1040, 1040-SR, or	7	759.	
Par	Other Payments and Refundable Credits			
8	Net premium tax credit. Attach Form 8962	8		
9	Amount paid with request for extension to file (see instructions) .	9		
10	Excess social security and tier 1 RRTA tax withheld	10		
11	Credit for federal tax on fuels. Attach Form 4136		11	
12	Other payments or refundable credits:			
а	Form 2439	12a		
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202	12b		
С	Health coverage tax credit from Form 8885			
d	Other:			
е	Deferral for certain Schedule H or SE filers (see instructions) .			
f	Add lines 12a through 12e		12f	
13	Add lines 8 through 12f. Enter here and on Form 1040, 1040-SR, or	1040-NR, line 31	13	

BAA

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

KARTHIK DAMA & HARIKA N KOLLURI

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

Your social security number 318-81-5550

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . -3,404. 36,116. 39,590. 70. Totals for all transactions reported on Form(s) 8949 with Box B checked 318. 309. 9. . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -3,395.Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

12

13

14

15

Schedule D (Form 1040) 2020 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3,395.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## 8949

### **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

318-81-5550

KARTHIK DAMA & HARIKA N KOLLURI

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss.

<b>1</b> (a)  Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	enter a co	ode in column (f).	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	in the separate instructions	enter a code in column (f) See the separate instructions. d see Column (e) in the separate instructions  (f) Code(s) from instructions  (g) Amount of adjustment  39,590.  W  70.  -3,4	from column (d) and combine the result with column (g)	
Robinhood Securities LLC	10/28/19	01/09/20	36,116.	39,590.	W	70.	-3,404.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	36,116.	39,590.		70.	-3,404.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

## 8949

### Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

318-81-5550 KARTHIK DAMA & HARIKA N KOLLURI Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🗵 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (c) (d) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Date acquired Description of property disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from instructions Amount of with column (g) instructions adjustment

					adjustmont	
Robinhood Crypto LLC	12/18/19	02/06/20	318.	309.		9.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	lude on your ne 2 (if Box B	318.	309.		9.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E**

(Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. **13** 

ivairie(S)	SHOWITOHTELUITI								Tour so	ciai securii	y Hullibel
KART	HIK DAMA & HARI	IKA N KOLLURI							318-	81-555	0
Part	Income or Loss	s From Rental Real Esta	ate and Roy	alties	Note:	If you a	re in th	e business of	renting p	ersonal pi	operty, use
	Schedule C. See	instructions. If you are an in	dividual, repo	rt farm	rental ir	come o	r loss fr	om <b>Form 483</b>	<b>5</b> on pag	je 2, line 4	0.
		ents in 2020 that would re									res 🔀 No
B If "	Yes," did you or will yo	ou file required Form(s) 1	099?							. 🗆 <b>`</b>	res 🗌 No
1a	Physical address of	each property (street, cit	y, state, ZIP	code)	1						
Α	MADHAPUR HYDER	RABAD IN									
В											
С											
1b	Type of Property (from list below)	2 For each rental rea above, report the n	umber of fair	r renta	l and			Rental ays	Person Da		QJV
Α	1	if you meet the req	personal use days. Check the QJ if you meet the requirements to fil qualified joint venture. See instruc					365		0	
В		qualified joint venti	ıre. See instr	uction	s.	В					
С						С					
Туре	of Property:										
1 Sing	gle Family Residence	3 Vacation/Short-Te	rm Rental	5 Lan	d	7	' Self-l	Rental			
	ti-Family Residence	4 Commercial		6 Roy	/alties	8	Othe	r (describe)			
Incom	e:	P	roperties:			Α		В			С
3				3		3	320.				
4	Royalties received .			4							
Expen											
5			T T	5							
6		nstructions)	H	6							
7		nance		7		2,7	711.				
8				8							
9				9							
10	_	essional fees		10							
11	_		+	11							
12		id to banks, etc. (see inst		12							
13				13							
14				14			980.				
15			T T	15		۷,3	342.				
16			+	16		4 5	706				
17				17		4,/	726.				
18 19	Other (list)	e or depletion		18 19							
20	` '	lines 5 through 19		20		11,7	7.5.0				
	•	•	t t	20			139.				
21		line 3 (rents) and/or 4 (reinstructions to find out if									
	file <b>Form 6198</b>		you must	21		-11,4	139.				
22		l estate loss after limitati	ion if any			,					
	on <b>Form 8582</b> (see in			22		-11,43	39. 1	(		)(	)
23a		eported on line 3 for all r					23a	1	320.	/(\	,
b		eported on line 4 for all r					23b				
C		reported on line 12 for all					23c				
d		reported on line 18 for all					23d				
		reported on line 20 for all					23e	11	759.		
24		e amounts shown on line		includ	de anv l	osses		,	. 24		
25	•	osses from line 21 and renta			-		iter tota	l losses here			11,439.)
26		ate and royalty income								Ì	. ,
		IV, and line 40 on page									
		40), line 5. Otherwise, inc							. 26		-11,439.

# Form **8863**

Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

2020
Attachment Sequence No. 50

► Go to www.irs.gov/Form8863 for instructions and the latest information.

KARTHIK DAMA & HARIKA N KOLLURI

Your social security number 318-81-5550



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit				
1	After completing Part III for each student, enter the total of all amounts from all P	arts II	I, line 30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	2			
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3			
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit	4			
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	5			
6	If line 4 is:		١		
	• Equal to or more than line 5, enter 1.000 on line 6			6	
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou at least three places)			0	
7	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the				
,	conditions described in the instructions, you can't take the refundable America				
	skip line 8, enter the amount from line 7 on line 9, and check this box			7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter				
	on Form 1040 or 1040-SR, line 29. Then go to line 9 below			8	
Part					
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	•	•	9	
10	After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	3,795.
11	Enter the smaller of line 10 or \$10,000			11	3,795.
12	Multiply line 11 by 20% (0.20)			12	759.
13	Enter: \$138,000 if married filing jointly; \$69,000 if single, head of household, or	 			, , , , ,
	qualifying widow(er)	13	138,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form				
	2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for		77.006		
45	the amount to enter	14	77,906.		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15	60,094.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or		00,001		
	qualifying widow(er)	16	20,000.		
17	If line 15 is:				
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18				
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rour places)			17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	•	•	18	759.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit		,		
	instructions) here and on Schedule 3 (Form 1040), line 3			19	759.

Name(s) shown on return	Your social security number
KARTHIK DAMA & HARIKA N KOLLURI	318-81-5550



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

_		0 : : ::	
Par			
20	Student name (as shown on page 1 of your tax return) HARIKA N	21 Student social security number (as shown on your tax return)	page 1 of
	KOLLURI	973-94-5364	
22	Educational institution information (see instructions)		
a	Name of first educational institution	b. Name of second educational institution (if any	v)
	Bellevue University	(	, ,
- 1	1) Address. Number and street (or P.O. box). City, town or	(1) Address. Number and street (or P.O. box).	City town or
,	post office, state, and ZIP code. If a foreign address, see instructions.  1000 Galvin Road South	post office, state, and ZIP code. If a foreign instructions.	
	BELLEVUE NE 68005		
		(2) 2111	
(	2) Did the student receive Form 1098-T from this institution for 2020?   ✓ Yes ☐ No	(2) Did the student receive Form 1098-T from this institution for 2020?	Yes
(	Did the student receive Form 1098-T from this institution for 2019 with box   ▼ Yes □ No 7 checked?	(3) Did the student receive Form 1098-T from this institution for 2019 with box 7 checked?	Yes 🗌 No
(	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	(4) Enter the institution's employer identific (EIN) if you're claiming the American opporting if you checked "Yes" in (2) or (3). You can from Form 1098-T or from the institution.	tunity credit or
	47-0491571		
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2020?	☐ Yes — <b>Stop!</b> Go to line 31 for this student. X No — Go to	line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2020 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	X Yes — Go to line 25.	Go to line 31 ent.
25	Did the student complete the first 4 years of postsecondary education before 2020? See instructions.	Yes — <b>Stop!</b> X Go to line 31 for this student.  No — Go to	line 26.
26	Was the student convicted, before the end of 2020, of a felony for possession or distribution of a controlled substance?	Yes — <b>Stop!</b> Go to line 31 for this student.  No — Comp through 30 for	lete lines 27 or this student.
CAUT			ame year. If
	American Opportunity Credit		
27	Adjusted qualified education expenses (see instructions). Dor	't enter more than \$4,000 27	
28	Subtract \$2,000 from line 27. If zero or less, enter -0		
29			
	If line 28 is zero, enter the amount from line 27. Otherwise, a		
30			
	enter the result. Skip line 31. Include the total of all amounts f	rom all Parts III, line 30, on Part I, line 1 . 30	
	Lifetime Learning Credit	1 1	
31	Adjusted qualified education expenses (see instructions). Incl III, line 31, on Part II, line 10		3,795.

Amended Return

### 2020 MICHIGAN Individual Income Tax Return MI-1040

Return is due April 15, 2021. T	уре ог	print in blue or	r black	ink.							(Inclu	ude Schedule AMD)	
1. Filer's First Name	M.I.	Last Name						2. Fil€	r's Fu	II Social Sec	curity	No. (Example: 123-45-6789	9)
KARTHIK	<u> </u>	DAMA							318	·	81	<del></del> 5550	
If a Joint Return, Spouse's First Name	M.I.	Last Name	_	_	_	_	_			,	<u> </u>		
HARIKA	N	KOLLURI						3. Spr	ouse's	Full Social	Secur	rity No. (Example: 123-45-6	789)
Home Address (Number, Street, or P.O. Box) 14449 BOYD PLAZA ,		. 201							973	3 —	94	<b>—</b> 5364	
City or Town	API	. 201	State	ZIP Cod	<u></u>			14 Sc!	bool D	istrict Code	/5 dic	gits – see page 60)	$\dashv$
OMAHA			NE		116			4. 00		3070	(5 uig	ils – see page oo,	
5. STATE CAMPAIGN FUND					$\neg$		FARM	ERS, FI		RMEN, OR		AFARERS	$\neg$
Check if you (and/or your spouse, filing a joint return) want \$3 of you	to go to this fund. This will not increase your tax or reduce your refund.  b. Spouse fishing, or sea											ncome is from farming,	
7. 2020 FILING STATUS. Check one a. Single	Objects SV Decident												
a Sillyle		ou check box "c," 3 and enter spous				a. [	<u> </u>	(CSIUCII	ι			* If you check box "b" or	r
b. X Married filing jointly	belov				,	b. [	1	Nonresid	dent *	,		"c," you must complete and include Schedule	
c. Married filing separately*					]	c. [	F	Part-Yea	ar Res	sident *		NR.	
9. <b>EXEMPTIONS. NOTE:</b> If someo	ne els	e can claim you :	as a der		chec	-k hox	0e er	nter () or		0a and en	ter \$	1 500 on line 9e (see in	
9. EXCIVIF HONG, NOTE: II someo	HE CIS	e Carr Claim you a	15 a uch	enuent,	Cite	K DOV	9e, e,	ILEI U UI		9a anu cin	ĿΕΙΨ	1,500 011 11116 36 (360 1113	Su. <i>j</i> .
a. Number of exemptions (see in	structi	ons)					9a.	2	2 x	\$4,750	9a.	9500	00
b. Number of individuals who qua	alify for	one of the following	ng spec	ial exem	nption	ıs: dea	af,		7		ſ		$\sqcap$
blind, hemiplegic, paraplegic,							9b.		x	\$2,800	9b.		00
c. Number of qualified disabled v									×	\$400	9c.		00
d. Number of Certificates of Stillb	irth frcد	om MDHHS (see	instructi	ons)			9d.		x	\$4,750	9d.		00
e. Claimed as dependent, see lin	ne 9 N(	OTE above					9e.				9e.		00
f. Add lines 9a, 9b, 9c, 9d and 9											9f.	9500	00
											31.1		
10. Adjusted Gross Income from you	our U.S	3. Forms <i>1040</i> or	1040NF	₹ (see in	ıstruc	tions)				10.		77906	00
11. Additions from Schedule 1, line 9	. Inclu	de Schedule 1								11.			00
12. <b>Total.</b> Add lines 10 and 11										12.		77906	00
13. Subtractions from Schedule 1, lin	ne 29.	Include Schedu	ıle 1							13.			00
14. <b>Income subject to tax.</b> Subtract										Γ		77906	٥
14. IIICOIIIe Subject to tax. Subtract	IIIIE I	)   0             2.	IIIIE IS I	S yreate	# li iai	II III IC	IZ, <del>C</del> II	lei u		·· '*-		11700	100
15. <b>Exemption allowance.</b> Enter am	ount fr	rom line 9f or Sch	nedule N	IR, line	19					15.		9500	00
16. <b>Taxable income.</b> Subtract line 15	5 from	line 14. If line 15	5 is grea	ter than	line 1	14, en	ter "0"			16.		68406	00
17. <b>Tax.</b> Multiply line 16 by 4.25% (0	17. <b>Tax.</b> Multiply line 16 by 4.25% (0.0425)									17.		2907	00
ON-REFUNDABLE CREDITS	,						MOUNT			_		CREDIT	_
18. Income Tax Imposed by governm Include a copy of the return (see				8a.					00	18b.			00
Michigan Historic Preservation Tainstructions)	ax Cred	dit carryforward (s	see	9a.					00	1 [			00
20. <b>Income Tax.</b> Subtract the sum of If the sum of lines 18b and 19b is	f lines 1	18b and 19b from	n line 17.	·. —								2907	

2020 M	I-1040, Page 2 of 2								
		Filer	's Full Social S	ecurity Number	r 3	18 -		81 — 5550	
21.	Enter amount of Income Tax from li	ne 20					21.	2907	7 00
22.	Voluntary Contributions from Form						22.	200	00
23.	<b>USE TAX.</b> Use tax due on Internet,								
23.	Worksheet 1 (see instructions)						23.	(	$ _{00} $
24.	Total Tax Liability. Add lines 21, 22	2 and 23				24.		2907	7 00
REFU	INDABLE CREDITS AND PAYN	MENTS					1		
25	Dranarty Tay Cradit Include MI 4	040CD or MI 4040CD					25		00
25.	Property Tax Credit. Include MI-1	040CR OF WII-1040CR	-2				25.		100
26.	Farmland Preservation Tax Credi	t. Include MI-1040CR	k-5				26.		00
					DERAL			MICHIGAN	
27.	Earned Income Tax Credit. Multiply	line 27a by 6% (0.06)	and						
21.	enter result on line 27b					00	27b.		00
28.	Michigan Historic Preservation Tax	Credit (refundable). In	clude Form	3581			28.		00
20	Naishinga tanggithh and force Cabada	la VVII lina C. Imaliada C	Salaaduda MV	/alaa4 ala	-:4 \\\ O-\		20	3714	1 00
29.	Michigan tax withheld from Schedul	ie vv, line 6. <b>include S</b>	cneaule w (	ao not subn	nit W-2s)		29.	J / 1 -	100
30.	Estimated tax, extension payments	and 2019 credit forwa	ard				30.		00
31.	2020 AMENDED RETURNS ONLY								1
01.	Amended returns must include Sci			2020 Ictuin s	modia skip to	III IC 02.			
	If you had a refund and/or	aradit farward on the aria	inal raturn, abo	ok boy 21a an	d antar this ama	unt oo o			
	31a. negative number on line 3		jiriai returri, crie	CK DOX 3 IA AII	u enter this and	uni as a			
	If you paid with the origina	I return, check box 31b a	nd enter the an	nount paid with	the original retu	ırn, plus			
	31b. any additional tax paid after	er filing, as a positive num	nber on line 31	c. Do not includ	le interest or pe	nalty.	31c.		00
22	Total refundable gradite and nauma	nto Add lines OF OG	275 20 20 2	20 and 21a		20		3714	1 00
32.	Total refundable credits and payme	rnis. Add iiries 25, 26, .	270, 20, 29, 3	50 and 510		32.			- 100
	IND OR TAX DUE If line 32 is less than line 24, subtra	ct line 32 from line 24	. If applicable	see instruct	ions.	Γ			Т
				,					
	Include interest 00 a	and penalty	00		OU OWE	33.			00
								0.05	_
34.	Overpayment. If line 32 is greater to	than line 24, subtract l	ine 24 from li	ne 32		34.		807	/   00
0.5	• • • • • • • • • • • • • • • • • • • •		0004 11 1		2024		0.5		
35.	<b>Credit Forward.</b> Amount of line 34	to be credited to your	2021 estimat	ted tax for yo	ur 2021 tax re	turn	35.		00
36	Subtract line 35 from line 34				REFUND	36.		807	7 00
	ECT DEPOSIT	a. Routing Transi			Account Number			c. Type of Account	100
	it your refund directly to your financial						1.	X Checking 2. Sav	ings
and c.	ion! See instructions and complete a, b	211391825		43778	760 ————				
	ased Taxpayer. If Filer and/or Spous							I declare under penalty of perjury	
ENTE	R DATE OF DEATH ONLY. Example	: 04-15-2020 (MM-DD-Y)	YY)					ation of which I have any knowled	dge.
Filer		Spouse -		. []	Preparer's PTII		or SSIN		
					Preparer's Nan		or type)		
	ayer Certification. I declare under tachments is true and complete to the bes		e information in	this return	RVSSMAI				
	Signature		Date		Preparer's Sign				
					RVSSMAI	NIKU	MAR	APPANA	
Spous	e's Signature		Date		Preparer's Bus	iness Na	me, Ado	dress and Telephone Number	
					GLOBAL				
								REEK LN	
	By checking this box, I authorize Tre	easury to discuss my r	eturn with my	y preparer.	CUMMING			J41	
1					646-72	/ — / I	ກ /		

Refund, credit, or zero returns. Mail your return to:

Michigan Department of Treasury, Lansing, MI 48956

Pay amount on line 33 (see instructions). Mail your check and return to: Michigan Department of Treasury, Lansing, MI 48929

### 2020 MICHIGAN Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

#### **Attachment 13**

**INSTRUCTIONS:** If you had Michigan income tax withheld in 2020, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 29). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits (both Tier 1 and Tier 2) in Table 2 even if no Michigan tax was withheld. Include your completed Schedule W with Form MI-1040. See complete instructions on page 2 of this form. If you need additional space, include another Schedule W.

1. Filer's First Name	M.I.	Last Name	2. Filer's Full Social Security No. (Example: 123-45-6789)		
KARTHIK		DAMA	318 — 81 — 5550		
If a Joint Return, Spouse's First Name	M.I.	Last Name	3. Spouse's Full Social Security No. (Example: 123-45-6789)		
HARIKA	N	KOLLURI	973 — 94 — 5364		

### TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS

<i>*</i>	۱ ۱	В	С	U		E			
Enter "X" for:		Employer's identification number		Box 1 — Wages, tips,		Box 17 — Michigan			
Filer or Spouse		(Example: 38-1234567)	Box c — Employer's name	other compensation		income tax withheld			
					$\neg$		П		
X		81-4143307	VERIDIC SOLUTION	92328	00	3714	00		
					$\neg$		П		
					00		00		
					00		00		
					00		00		
					00		00		
Enter	Table	[		00					
4.	SUB	4.	3714	00					

# TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS (BOTH TIER 1 AND TIER 2) REPORTED ON 1099 FORMS

Α	В	С	D	E	
Enter "X" for: Filer or Spouse	Payer's federal identification number (Example: 38-1234567)	Payer's name	Taxable pension distribution, misc. income, etc. (see inst.)	Michigan income tax withheld	
			00	00	
			00	00	
			00	00	
			00	00	
			00	00	
Enter Table	e 2 Subtotal from additional Sche	dule W forms (if applicable)		00	
5. <b>SUB</b>	TOTAL. Enter total of Table 2, c	00			
6. <b>TOT</b>	<b>AL</b> . Add lines 4 and 5. Enter her	3714 00			