Review your print out for checklist items.

E1040		artment of the Treasury–Internal Revenue Sen S. Individual Income Ta		(99) Return	201	9	OMB No. 1545	5-0074	IRS Use Only	–Do not w	vrite or staple ir	ו this space.
Filing Status Check only one box.	lf yo	Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widow(er) (QW) ou checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is hild but not your dependent.										
Your first name	e and m	iddle initial	La	st name						Your so	cial security	/ number
Abhyuth			C	hilakala	apudi V	γĸ				068-59-4786		
lf joint return, s	pouse's	s first name and middle initial	La	st name						Spouse's social security number		
Home address	(numbe	er and street). If you have a P.O. box, se	e inst	ructions.				A	Apt. no. Presidential E			
1210 Ir	ving	avenue						5		1	e if you, or your nt \$3 to go to th	
City, town or p	ost offic	e, state, and ZIP code. If you have a for	eign	address, also	complete sp	aces be	elow (see instru	ctions).				not change your
Dayton	OH 4	5419								tax or refur	nd. 🗌 You	I Spouse
Foreign countr	y name			Foreign p	rovince/state	e/count	у	Foreigr	n postal code		than four dep ructions and	
Standard Deduction	:	eone can claim: You as a depended Spouse itemizes on a separate return or	you \	were a dual-st		· 						
Age/Blindness	You:		5 L	Are blind	Spouse:		Was born befor			Is bli		
Dependents ( (1) First name	see ins	Last name		(2) Social security number (3) Relationship to you			u	(4) ✓ if Child tax cr		r (see instructio	ons): er dependents	
(I) First liallie		Last name				<u> </u>				Guit		
			_									<u></u>
			_									<u></u>
												<u></u>
	1	Wages, salaries, tips, etc. Attach Form	) (c) \\	1.2						. 1		 1,921.
	2a	Tax-exempt interest	2a		· · ·	 <b>h</b> Та	xable interest. A	· · Attach S				
	3a	Qualified dividends	3a				dinary dividends					
Standard Deduction for—	4a	IRA distributions	4a				xable amount	. /		. 4b		
Single or Married	c	Pensions and annuities	4c				xable amount			. 4d		
filing separately, \$12,200	5a	Social security benefits	5a				xable amount			. 5b		
<ul> <li>Married filing jointly or Qualifying</li> </ul>	6	Capital gain or (loss). Attach Schedule		required. If not	t required. c				· · · • □	6		
widow(er),	- 7a	Other income from Schedule 1, line 9								. 7a		
\$24,400 • Head of	b	Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and	7a. T	his is vour <b>tot</b>	al income					► 7b	-	1,921.
household,	8a	Adjustments to income from Schedule								. 8a		
<ul><li>\$18,350</li><li>If you checked</li></ul>	b	Subtract line 8a from line 7b. This is yo								► 8b	,	1,921.
any box under Standard	9	Standard deduction or itemized ded					9		12,20	ο.		
Deduction,	10	Qualified business income deduction.		,	,	5-A .	10	5				
see instructions.	11a	Add lines 9 and 10								. 11a	a 1	2,200.
	b	Taxable income. Subtract line 11a fro	m lin	e 8b. If zero o	r less, enter	-0				. 111		0.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2019)

Form 1040 (2019	)									F	Page <b>2</b>
	12a	Tax (see inst.) Check if any from F	orm(s): <b>1</b> 8814	4 2 🗌 4972	3	12a	0	•			
	b	Add Schedule 2, line 3, and line	12a and enter the	total			🕨	12b			0.
	13a	Child tax credit or credit for othe	er dependents .			13a					
	b	Add Schedule 3, line 7, and line	13a and enter the	total			🕨	13b			
	14	Subtract line 13b from line 12b.	If zero or less, ente	er-0				14			0.
	15	Other taxes, including self-emple	oyment tax, from S	Schedule 2, line <sup>-</sup>	10			15			0.
	16	Add lines 14 and 15. This is you	total tax				🕨	16			0.
	17	Federal income tax withheld from	n Forms W-2 and	1099				17			30.
If you have a	18	Other payments and refundable	credits:								
qualifying child,	а	Earned income credit (EIC)				18a					
attach Sch. EIC.	b	Additional child tax credit. Attac	h Schedule 8812			18b					
nontaxable	с	American opportunity credit from	n Form 8863, line 8	8		18c					
combat pay, see instructions.	d	Schedule 3, line 14				18d					
)	е	Add lines 18a through 18d. Thes			and refundable cred	lits	🕨	18e	1		
	19	Add lines 17 and 18e. These are	your total payme	nts			🕨	19			30.
Refund	20	If line 19 is more than line 16, su						20			30.
neiulia	21a	Amount of line 20 you want refu					. 🕨 🗌	21a			30.
Direct deposit?	►b	í i i i	0 0 0 0			Checking	Savings				
See instructions.	►d	Account number 5 2 1	8 2 7 0	8 6			0				
	22	Amount of line 20 you want app	lied to your 2020	estimated tax		22					
Amount	23	Amount you owe. Subtract line	19 from line 16. Fo	or details on how	v to pay, see instruct	ions	🕨	23			
You Owe	24	Estimated tax penalty (see instru	ictions)			24					
Third Party Designee	Do	you want to allow another person	(other than your p	oaid preparer) to	discuss this return w	rith the IRS? See in	nstructior	ns.	Yes. Cor No	nplete b	below.
(Other than		signee's		Phone			nal identi	fication			
paid preparer)	nar	me 🕨		no. 🕨		numbe	er (PIN)				
Sign Here		der penalties of perjury, I declare that I rect, and complete. Declaration of prepa						ny knowled	ge and bel	ef, they a	are true,
	Yo	our signature						the IRS se rotection F			Y
loint votuvn0					Student			ee inst.)			
Joint return? See instructions.	Sn	ouse's signature. If a joint return,	hoth must sign	Date	Spouse's occupati	on	lf	the IRS se	nt your s		 n
Keep a copy for	- Op			Duto				entity Prot			
your records.						(see i					
	Ph	one no.		Email address							
Paid	Pre	eparer's name	Preparer's signat	ture		Date	PTIN		Check	if:	
									3rc	l Party De	esignee
Preparer Use Only	Fir	m's name 🕨 🧼 Self-Pr	epared			Phone no.	Phone no.		Se 🗌	lf-emplo	yed
	Fir	m's address 🕨					Fi	rm's EIN			
Go to www.irs.go	v/Forn	n1040 for instructions and the late	st information.		BAA	REV 08/20/20 Intuit.cg.cfp.	sp		For	m <b>1040</b>	) (2019)

Name(s) Shown on Return Abhyuth Chilakalapudi V K

	Five Year Tax History:					
	2015	2016	2017	2018	2019	
Filing status					Single	
Total income					1,921.	
Adjustments to income					_	
Adjusted gross income					1,921.	
Tax expense					62.	
Interest expense					_	
Contributions					_	
Misc. deductions					_	
Other itemized ded'ns					_	
Total itemized/ standard deduction					12,200.	
Exemption amount					0.	
QBI deduction					_	
Taxable income					0.	
Тах					_	
Alternative min tax					_	
Total credits					_	
Other taxes					_	
Payments					30.	
Form 2210 penalty					_	
Amount owed					_	
Applied to next year's estimated tax .					_	
Refund					30.	
Effective tax rate %					0.00	
**Tax bracket %					10.0	

\*\*Tax bracket % is based on Taxable income.

### IMPORTANT DISCLOSURES

If you are owed a federal tax refund, you have a right to choose how you will receive the refund. There are several options available to you. Some options cost money and some options are free. Please read about these options below.

You can file your federal tax return electronically or by paper and obtain your federal tax refund <u>directly</u> from the Internal Revenue Service ("IRS") <u>for free.</u> If you file your tax return electronically, you can receive a refund check directly from the IRS through the U.S. Postal Service in 21 to 28 days from the time you file your tax return or the IRS can deposit your refund directly into your bank account in less than 21 days from the time you file your tax return unless there are delays by the IRS. If you file a paper return through the U.S. Postal Service, you can receive a refund check directly from the IRS through the U.S. Postal Service, you can receive a refund check directly from the IRS through the U.S. Postal Service in 6 to 8 weeks from the time the IRS receives your return or the IRS can deposit your refund directly into your bank account in 6 to 8 weeks from the time the IRS receives your return. However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2020.

You can file your tax return electronically, select the Refund Processing Service ("RPS") for an additional fee of \$40.00 (the "RPS fee"), and have your federal income tax refund processed through a processor using banking services of a financial institution. The RPS allows your refund to be deposited into a bank account intended for one-time use at Green Dot Bank ("Bank") and deducts your TurboTax fees and other fees you authorize from your refund. The balance is delivered to you via the disbursement method you select. If you file your tax return electronically and select the RPS, the IRS will deposit your refund with Bank. Upon Bank's receipt of your refund, Santa Barbara Tax Products Group, LLC, a processor, will deduct and pay from your refund the RPS fee, any fees charged by TurboTax for the preparation and filing of your tax return and any other amounts authorized by you and disburse the balance of your refund proceeds to you. Unless there are delays by the IRS, refunds are received in less than 21 days from the time you file your tax return electronically. However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2020.

The RPS is not necessary to obtain your refund. If you have an existing bank account, you do not need to use the RPS, which requires the payment of a fee, in order to receive a direct deposit from the IRS. You may consult the IRS website (IRS.gov) for information about tax refund processing.

If you select the RPS, no prior debt you may owe to Bank will be deducted from your refund.

You can change your income tax withholdings which might result in you receiving additional funds throughout the year rather than waiting to receive these funds potentially in an income tax refund next year. Please consult your employer or tax advisor for additional details.

This Agreement requires all disputes to be resolved by way of binding arbitration. The terms of the arbitration provision appear in Section 11.

Information regarding low-cost deposit accounts may be available at www.mymoney.gov .

The chart below shows the options for filing your tax return (e-file or paper return), the RPS product, refund disbursement options, estimated timing for obtaining your tax refund proceeds, and costs associated with the various options.

WHAT TYPE OF FILING METHOD?	WHAT ARE YOUR DISBURSEMENT OPTIONS?	WHAT IS THE ESTIMATED TIME TO RECEIVE REFUND?	WHAT COSTS DO YOU INCUR IN ADDITION TO TAX PREPARATION FEES?
PAPER RETURN No Refund Processing Service	IRS direct deposit to your personal bank account.	Approximately 6 to 8 weeks 2	No additional cost.
Service	Check mailed by IRS to address on tax return.	Approximately 6 to 8 weeks 2	
ELECTRONIC FILING (E-FILE)	IRS direct deposit to your personal bank account.	Usually within 21 days <sub>2</sub>	No additional cost.
No Refund Processing Service	Check mailed by IRS to address on tax return.	Approximately 21 to 28 days <sup>2</sup>	
ELECTRONIC FILING (E-FILE)	(a) Direct deposit to your personal bank account, or	Usually within 21 days <sub>2</sub>	<b>\$</b> 40.00 <sub>3</sub>
Refund Processing Service	(b) Load to your debit card 1.		

1You may incur additional charges from the issuer of the debit card if you select to have your tax refund loaded on a debit card.

<sup>2</sup>However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2020.

<sup>3</sup>This fee consists of an RPS Fee, a TurboTax fee and any fees for additional products and services purchased. See Section 4 of the Refund Processing Service Agreement for more details.

Questions? Call 877-908-7228

# This form may require an upgrade of TurboTax. FORM 1040 or FORM 1040-SR WORKSHEET

NOTE: Form 1040, 1040-SR and Schedules 1 - 3 are fully calculated.

Use this worksheet to enter all data white Use these QuickZooms to jump Form 1040 or Form QuickZoom to Schedule 1 — Additional Inco QuickZoom to Schedule 2 — Additional Tax QuickZoom to Schedule 3 — Additional Cre	to the entry section 1040SR Workshee ome and Adjustmen ces	s for Schedules 1 et Navigation Qu its to Income	I- 3 on this Work iickZooms	sheet: · · · ▶				
Form 1040 or Form 1040-SR - Person	Form 1040 or Form 1040-SR - Personal Info, Filing Status, Dependent Info							
	ary 1 - December 3 , 2019, endin							
Abhyuth Ch	nst Name nilakalapudi N nst Name	/ К	Your Social Sec 068-59-478 Spouse's Social	36				
Home Address (No. and Street). If You Have a P.O. Box, See Instructions.       Apt. No.         1210 Irving avenue       5         City, Town or Post Office. If you have a foreign address, also complete below.       State         Dayton       OH       45419         Foreign country name       Foreign province/state/county       Foreign postal code								
QuickZoom to explanation statement for over	erseas extension .		►					
Presidential Election Campaign								
Checking a box below will not change your to Check here if you, or your spouse if filing join Filing Status Check only one box. All entries for filing status and dependents sh	ntly, want \$3 to go t			·				
X       Single         Married filing jointly (even if only one had income)         Married filing separately. Enter spouse's SSN above and full name here.         Image: Head of household (with qualifying person). (See instr.) If the qualifying person is a child but not your dependent, enter this child's name here.         Image: Qualifying widow(er) (See instructions)								
If more than four dependents, see instruction	ns and check here	►						
Dependents: (1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you		(4) 5 for (see instr): Credit for other dependents				
QuickZoom to the Federal Information Work								

QuickZoom to the Dependent and Nondependent Information Worksheet . . . .

	Someone can claim you as a dependent Someone can claim your spouse as a dependent
а	Check if:       You were born before January 2, 1955,       Blind.         Spouse was born before January 2, 1955,       Blind.
	Total boxes checked
b	If your spouse itemizes on a separate return or you were a
	dual-status alien, check here

Form 1040 or Form 1040-SR, Lines 1 - 6					
1       Wages, salaries, tips, etc. Attach Form(s) W-2         2 a       Tax-exempt interest         2 a	1 2b 3b 4b 4d 5b 6	1,921. 			
Form 1040 or Form 1040-SR, Lines 7 and 8					
<ul> <li>7 a Other income from Schedule 1, line 9</li></ul>	7a 7b 8a 8b	1,921. 1,921. 1,921.			
9       Standard deduction or itemized deductions (from Schedule A)         Standard Deduction for —         •       People who checked blind or over 65 or who can be claimed as a dependent, see instructions.         •       All others:         •       Single or Married filing separately: \$12,200         •       Married filing jointly or Qualifying widow(er): \$24,400         •       Head of household: \$18,350         QuickZoom to the Standard Deduction Worksheet					

Г

Form 1040 or Form 1040-SR, Lines 10 - 12		
<ul> <li>10 Qualified business income deduction. Attach Form 8995 or Form 8995-A</li> <li>11 a Add lines 9 and 10</li></ul>	11a	12,200.

12 a Tax. (see instructions). Check if any from: 1 Form(s) 8814 2 Form 4972 3	
<b>b</b> Add Schedule 2, line 3 and line 12a and enter total <b>QuickZoom</b> to Schedule 2 - Additional Tax section	0. 0.

Forr	n 1040 or Form 1040-SR, Line 13 - 16		
b 14 15 16	Child tax credit/credit for other dependents	14 15 16	0.
Forr	n 1040 or Form 1040-SR, Lines 17 - 19		
b c d	American opportunity credit from Form 8863, line 8.       .         Schedule 3, line 14.       .         Add lines 18a through 18d.       .		30.
19	These are your other payments and refundable credits ► Add Lines 17 and 18e.		
Quic	These are your <b>total payments</b>	· · · · · ·	· · • <u> </u>

Form	Form 1040 or Form 1040-SR, Lines 20 - 22					
Refu	ınd:					
20	If total Payments is more than total tax, subtract <b>total tax</b> from <b>payments</b> This is the amount you <b>overpaid</b>	20	30.			
21 a	Amount of overpayment you want <b>refunded to you</b> . If Form 8888 is attached, check here	21	30.			
	Routing number					
22 d	Savings         Account number         Amount of overpayment on line 20 you want applied to         your 2020 estimated tax					
Form 1040 or Form 1040SR, Lines 23 - 24						
Amc 23 24	Subtract line total payments from total tax	23				
QuickZoom to Late Penalties and Interest Worksheet						

Sche	Schedule 1 - Additional Income and Adjustments						
	At any time during 2019, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? (Entry is required when Schedule 1 is part of the return) Yes X No						
Part	I Additional Income						
1	Taxable refunds, credits, or offsets of state and local income taxes (see instr.)	1					
	Alimony Received Smart Worksheet						
A B	Taxpayer  Spouse  Date of divorce/sep  *						
	* Check the box if the pre-2019 decree was modified after 2018 to treat the payments	s as no	ontaxable				
2 a b 3 4 5 6 7	Alimony received.       Taxpayer       Spouse         Date of original divorce or separation agreement.       Image: Spouse         Business income or (loss). Attach Schedule C       Image: Spouse         Other gains or (losses). Attach Form 4797       Image: Spouse         Rental real estate, royalties, partnerships, S corporations, trusts, etc.         Attach Schedule E       Image: Spouse         Farm income or (loss). Attach Schedule F       Image: Spouse         Unemployment compensation (see instr.)       Image: Spouse	2a 3 4 5 6 7					
8	Other income. List type and amount (see instructions).	-					
9	Combine lines 1 through 8. Enter here and include on Form 1040 or 1040SR, line 7a	8 9					
Qui	ickzoom to 1040 Worksheet, line 7b — Total Income	oom.					
Part	II Adjustments to Income	1					
10 11	Educator expenses	10 11					
12 13 14 15 16	Health savings account deduction. Attach Form 8889	12 13 14 15 16					
17	Penalty on early withdrawal of savings	17					
А В,	Alimony Paid Smart Worksheet         Recipient's name       Recipient's SSN       Date of divorce/sep         • Check the box if the pre-2019       • • • • • • • • • • • • • • • • • • •	* as nor	Alimony paid				
b	Alimony paid	18 a 19 20 21 22					

# Schedule 2 - Additional Taxes

Part	I Tax		
1 2 3	Alternative minimum tax (see instructions). Attach Form 6251	2	
Part	II Other Taxes		
4 5 6	Self-employment tax.         Attach Schedule SE         Unreported social security and Medicare tax from Form:         a      4137         b      8919         Explain underreported tips      8919         Additional tax on IRAs, other qualified retirement plans, etc.         Attach Form 5329 if required	4 5 6	
	Household employment taxes from Schedule H	-	
9 10	Section 965 net tax liability installment from         Form 965-A.         Add lines 4 through 8. These are your total other taxes         Enter here and on Form 1040 or 1040-SR, line 15         Total tax (add line 10 and Schedule 3, line 7b)	8 10	<u>0.</u>

Schedule 3 - Additional Credits and Pay	ments						
Part I Nonrefundable Credits							
<ol> <li>Foreign tax credit. Attach Form 1116 if red Credit for child and dependent care exper Education credits from Form 8863, line 19</li> <li>Retirement savings contributions credit. A Residential Energy Credit. Attach Form 5</li> <li>Other credits from Form:         <ul> <li>a</li> <li>3800</li> <li>b</li> <li>8801</li> <li>c</li> <li>Add lines 1 through 6 plus child tax credit/ Enter here and include on Form 1040 or 1</li> <li>a Total non-refundable credits</li> </ul> </li> </ol>	Attach F ttach Form 88 695 Credit for othe 040-SR, line	orm 2441	2 3 4 5 6 7				
b Subtract total credits on line 7 from tax on Quickzoom to 1040 Worksheet, line 16 - To	otal Tax	/e 0 . 	Zoom.	. ►			
Part II Other Payments and Refundable	e Credits						
<ul> <li>8 2019 estimated tax payments</li> <li>and amount applied from 2018 return</li> <li>9 Net premium tax credit. Attach Form 8962</li> <li>10 Amount paid with request for extension to</li> <li>11 Excess social security and tier 1 RRTA ta.</li> <li>12 Credit for federal tax on fuels. Attach Form</li> <li>13 Credits from Form:</li> <li>a 2439</li> <li>b Reserved</li> <li>c 8885</li> </ul>	file		10				
	Withholding (	Form 1040, line 17)	13 14				
			-				
Third Party Designee							
Do you want to allow another person to discuss this return         with the IRS (see instructions)?         Designee's Name.         Phone No.         Phone No.							
Signature and Paid Preparer							
Sign Here Joint return? See instructions. Keep a copy of this return for your records. Under penalties of perjury, I declare that I have	examined this	return and accompanying s	chedula	and and			
statements, and to the best of my knowledge an amounts and sources of income I received durin is based on all information of which preparer ha	nd belief, they ng the year. De	are true, correct, and accura eclaration of preparer (other	tely list than ta If	all xpayer) the IRS sent you			
Your Signature	Date	Your Occupation	ar Pl	Identity Protection N, enter it here			
Spouse's Signature. If joint, both must sign.	Date	Student Spouse's Occupation					
Daytime Phone No. (937)929-9840							
Paid Preparer's Use Only							
Print/Type Preparer's name	F	Preparer's PTIN Check		N Designes			
Preparer's Signature	— т			y Designee ployed			
Firm's Adress (or yours if self-employed) Self-Prepared		_	Phone I				
	<b>g Address Ir</b> to electr	<b>oformation</b>	eturn				

Form 8960 Lines 4b, 5b, 7, 9, 10

	e(s) Shown on Return yuth Chilakalapudi V K	SN 9-4786	
Line	e 4b - Adjustment for trade or business income or loss		
	(a) Activity name		(b) Gain or loss
-			
Ente	er additional adjustments not included above:	 	
A	djustment for trade or business income not subject to net investment tax		
Line	5b - Adjustment for gain or loss on dispositions		
	(a) Activity name		(b) Gain or loss
-			
	Capital loss carryover adjustment from 2018 for net investment tax purposes ar additional adjustments not included above and check the box if a capital	gain o	r loss:
N	et gain or loss from disposition of property not subject to net investment tax		
Сар	ital gain/loss not included in net investment income		
	(a) Activity name		(b) Capital Gain or Loss
-			
	apital gain or loss from sale of property not subject to net investment income tax		
Calc	culation of line 5b adjustment due to capital loss carryforward		
1 2 3	Net capital loss not included in net investment income	1 2 3	0.
	• 7 - Other modifications to investment income	1	
1 2 3 4 5 6 7	Casualty and theft losses reported on Schedule A, line 15	1 2 3 4 5 6 7	

8

8

### Line 9b - State, local, and foreign income taxes allocable to net investment income

1	State and local income taxes	1	
2	Investment income		
3	Total adjusted gross income	3	
4	Divide line 2 by line 3. Enter result as a decimal amount	4	
5	State and local income taxes allocable to investment income	5	
6	State and local taxes (Schedule A, line 5e)	6	
7	Lesser of line 5 or line 6	7	
8	Foreign income taxes	8	
9	Foreign income taxes allocable to investment income. Line 8 times line 4	9	
10	Add lines 7 and 9. State, local and foreign income taxes allocable to		
	investment income	10	

## Lines 9 and 10 - Application of Itemized Deduction Limitations Worksheet

Part III - Application of Section 68 to Deductions Properly Allocable to Investment Income

1 2 3	Reserved Enter the amount of state, local, and foreign income taxes that are properly allocable to investment income	1 2	
4	Enter the total deductions properly allocable to investment income subject to the section 68 limitation. Enter the sum of lines 1 through 3	3 4	
5	Enter the amount of total itemized deductions allowed after the section 68 limitation. Form 1040, line 8	<del>-</del> 5	
6 7	Enter all other itemized deductions allowed but not subject to the section 68deduction limitation:Subtract line 6 from line 5	6 7	
8	Enter the lesser of line 7 or line 4	8	

(A)		(B)	(C)
Reenter the amounts and descriptions from Part III, lines 1	-3	Fraction (see Help)	Column A times B
Miscellaneous Itemized Deductions properly allocable to Ir Income reportable on Form 8960, line 9c:	vestment		
Reserved			
State, local, and foreign income taxes	x	=	
Itemized Deductions Subject to Section 68 reportable on F	orm 8960, line 10:		
	x	=	
	x	=	
	x	=	
	x	=	
Penalty on early withdrawal of savings			
I charty on early withdrawar of Savings			

### Calculation of Former Passive Activity Suspended Losses Allowed as Deduction Against NII

# 1) Former Passive Activity Suspended Losses

(a) Activity name	(b) Suspended 12/31/2018	(c) Suspended 12/31/2019	(d) Used against activity	(e) Used against other passive

## 2) Former Passive Activity Suspended Losses - Schedule D

(a) Activity name	(b) Suspended 12/31/2018	(c) Suspended 12/31/2019	(d) Used against activity	(e) Used against other passive

## 3) Former Passive Activity Suspended Losses - Form 4797

(a) Activity name	(b) Suspended 12/31/2018	(c) Suspended 12/31/2019	(d) Used against activity	(e) Used against other passive

Part I – Personal Information Information in Part I is completely calculated from entries on Personal Information Worksheets.										
Taxpayer:         First name         Middle initial         Last name         Social security no.         Occupation         Date of birth         Age as of 1-1-2020         Daytime phone         Legally blind         Date of death	hila 68-5	Suffix akalapudi V K 59-4786	_	First Midd Last Socia Occu Date Age Dayti	pation of birth as of 1-1 me phon	y no	_		_ (mm/dd Ext	****
Dependent of Someone Can taxpayer be claimed person (such as parent)? If yes, was taxpayer clain	Dependent of Someone Else:       Dependent of Someone Else:         Can taxpayer be claimed as dependent of another person (such as parent)?       Yes       X       No         If yes, was taxpayer claimed as dependent on that person's return?       Yes       X       No							] No		
<b>Credit for the Elderly or</b> Is the taxpayer retired on and permanent disability?	total	· · · · ·		Is the	spouse	e Elderly or D retired on tota nt disability?	al	•		<b>R):</b> ] No
Presidential Election Ca Does the taxpayer want \$ Election Campaign Fund?	3 to 0	to the Presidential		Does	the spor	Election Cam use want \$3 to paign Fund?.	) QO	to the Pre	esidentia	al ] No
Part II – Address and	Fed	eral Filing Status	(enter i	nforn	nation in	this section)				
US Address: Address 121 City Day Foreign Address: Address										5419
City		Foreign country	·	i	-oreign p	oostal code				
APO/FPO/DPO address,	chec	k if appropriate				APO	FP	0	DPO	
Home phone ... Check to print phone num	nber o	on Form 1040	Ho	me	X	Taxpayer day	time	⊡s	pouse c	laytime
Print Form 1040-SR inste	ad of	Form 1040				Yes	X	No		
Federal filing status:         1         2         3         3         Married filing ig         3         Married filing status:         2         Married filing ig         3         Married filing status:         Check this box         Check this box         Check this box         Head of house         If the 'qualifyi         Child's First r         Child's social         Are you a deg         Enter qualifyi         Child's First r         Child's social	bintly epara by if you hold ng pe bame secu bw(er proprise ng pe bame secu	ately ou <b>did not</b> live with you are eligible to claim you erson' is your child bur rity number iate box for the year yo ent with a qualifying cl ent with a qualifying cl erson's name: rity number	our spous ar spous MI MI your sp hild	ouse a our de ouse 	at any tim emption/b pendent _ast Nam - died .  _ast Nam -	ne during the y lind/over age 69 ne 20 Yo ne	5 (se )17 es	e Help)	Suff 2018 ► No ► Suff	
Part III – Dependent/I Information in Part III is co	E <b>arn</b> omple	ed Income Credit/ etely calculated from e	entries	on D	ependen	lent Care Cr t/Nondepende	edit nt In	fo Works	hation sheets.	
	MI Suff	Social security number Relationship -		C d e	birth yyyy) <b>Not</b> qual for child tax cr	Date of death (mm/dd/yyyy) Qualified child/dep care exps incurred and paid 2019	E-C	Lived with taxpyr in U.S.	Not qual credit other dep Educ Tuitn and Fees	* D e p
									┢═┝╴	<u> </u>
										<u> </u>
				1					μ	

\* "Yes" - qualifies as dependent, "No" - does not qualify as dependent

Part IV — Earned Income Credit Information (you must answer these questions to calculate EIC)
Is the taxpayer or spouse a qualifying child for EIC for another person?       Yes       No         Was the taxpayer's (and spouse's if married filing jointly) home in the United States for more than half of 2019?       Yes       Yes         If the SSN of the taxpayer, or spouse if married filing jointly, was obtained to       Yes       No
get a federally funded benefit, such as Medicaid, and the Social Security card contains the legend <b>Not Valid for Employment</b> , check this box (see Help)
Part V – Direct Deposit or Direct Debit Information (not applicable for Form 9465)
Do you want to elect <b>direct deposit</b> of any federal tax refund?
Do you want to elect <b>direct debit</b> of federal balance due (Electronic filing only)? <b>&gt;</b> Yes No
If you selected either of the options above, fill out the information below:         Name of Financial Institution (optional)
Enter the following information only if you are requesting direct debit of balance due: Enter the payment date to withdraw from the account above
Amended Returns:         Do you want to elect direct debit of federal amended balance due (e-File only)?         Enter the payment date to withdraw from the account above         Balance-due amount from this amended return
Part VI – Additional Information for Your Federal Return
Standard Deduction/Itemized Deductions:         Check this box if you are itemizing for state tax or other purposes even though your itemized         deductions are less than your standard deduction
Real Estate Professionals:         Do you or your spouse qualify for the special passive activity rules for         taxpayers in real property business? (see Help)    Yes No
Credit for Qualified Retirement Savings Contributions (Form 8880):         Is the taxpayer a full-time student?         Yes         Yes         Yes         Yes         No         No         No         No         No         Is the spouse a full-time student?         Yes         Yes         No
American Opportunity and Lifetime Learning Credit (Form 8863)         For 2019, were you (or your spouse if married) a nonresident alien for any part         of the year, and did not elect to be treated as a resident alien?         Yes
Foreign Tax Credit (Form 1116):         Check this box to file Form 1116 even if you're not required to file Form 1116         Resident country
Excludable Income from Am. Samoa, Guam, Commonwealth of the N. Mariana Islands, or Puerto Rico:         Excludable income of bona fide residents of American Samoa, Guam, or the         Commonwealth of the Northern Mariana Islands         Excludable income from Puerto Rico
Dual Status Alien Return:         Check this box if you are a dual-status alien         Check this box to print 'DUAL-STATUS STATEMENT' on Form 1040
Third Party Designee:         Caution: Review transferred information for accuracy.         Do you want to allow another person to discuss this return with the IRS?         If Yes, complete the following:         Third party designee name         Third party designee phone number         Personal Identification number (enter any 5 numbers)

### Part VI – Additional Information for Your Federal Return - Continued

### Personal Representative for deceased taxpayers:

### Part VII – State Filing Information

### **Identity Protection PIN:**

If the IRS sent the taxpayer an Identity Protection PIN, enter it here
If the IRS sent the spouse an Identity Protection PIN, enter it here
Taxpayer:
Enter the taxpayer's state of residence as of December 31, 2019
Check the appropriate box:
Taxpayer is a resident of the state above for the entire year       X         Taxpayer is a resident of the state above for only part of year       X
Taxpayer is a resident of the state above for only part of year
Date the taxpayer established residence in state above
In which state (or foreign country) did the taxpayer reside before this change?
Spouse:
Enter the spouse's state of residence as of December 31, 2019
Check the appropriate box:
Spouse is a resident of the state above for the entire year
Spouse is a resident of the state above for only part of year
Date the spouse established residence in state above
In which state (or foreign country) did the spouse reside before this change?

#### Nonresident states:

Nonresident State(s)	Taxpayer/Spouse/Joint

Check this box if you are in a Registered Domestic Partnership or a civil union	
If you checked the box on the line above, also check the appropriate box below:	_
Check if this is your individual federal return you are filing with the IRS	
Check if this is the joint return created to file joint state tax return (see Help)	

Use the PIN that you signed last year's tax return with.
Taxpayer's Prior year PIN
Spouse's Prior year PIN
These signature PINs are chosen by the taxpayer and spouse and used for e-filing your tax returnTaxpayer's PIN used to sign the returnSpouse's PIN used to sign the return
Taxpayer:         Drivers license or state ID number         VD909822         Issued by what state         OH         License or ID         license · ►         ID · ► X         neither · ►         decline. ►
Spouse Drivers license or state ID number
Issued by what state         License or ID       license ⋅ ▶         ID ⋅ ▶       neither ⋅ ▶

# Personal Information Worksheet For the Taxpayer

Keep for your records

 QuickZoom to another copy of Personal Information Worksheet
 ►

 QuickZoom to Federal Information Worksheet
 ►

# Part I – Taxpayer's Personal Information

First name <u>Abhyuth</u> Middle initial Last name <u>Chilakalapudi V K</u>
Suffix       Suffix         Social security no <u>068-59-4786</u> Member of U.S. Armed Forces in 2019? Yes X
Date of birth <u>01/03/1997</u> (mm/dd/yyyy) age as of 1-1-2020 <u>22</u>
Occupation <u>Student</u> Daytime phone <u>(937)929-9840</u> Ext
Marital status Single         If widowed, check the appropriate box for the year your spouse died:         After 2019 ►       2019 . ►       2018 . ►       2017 . ►
Are you retired on total and permanent disability? (for Schedule R, see Help).       Yes       No         Check if this person is legally blind       Yes       X       No         If deceased, enter the date of death       (mm/dd/yyyy)       (mm/dd/yyyy)
Were you under the age of 16 as of 1-1-2020 and this is the first year you are filing a tax return?
Do you want \$3 to go to Presidential Election Campaign Fund?
Part II – Questions for Individuals Who Could Be Or Are Dependents of Another Taxpayer
<ol> <li>Can someone (such as your parent) claim you as a dependent?</li></ol>
Part III – Taxpayer's State Residency Information
Enter this person's state of residence as of December 31, 2019 OH Check the appropriate box: This person is a resident of the state above for the entire year
Part IV – Dependent Care Expenses
Qualified dependent care expenses incurred and paid for this person in 2019

2019

► Keep for your records

Name(s) Shown on Return Abhyuth Chilakalapudi V K Social Security Number 068-59-4786

# Form W-2 Summary

Non- Statu Fore Unre 2 T 3 & 7 T 4 T 5 T 6 T 8 T 9 N	wages, tips and compensation: -statutory & statutory wages not on Sch C		1,921. 0. 30.
Non- Statu Fore Unre 2 T 3 & 7 T 4 T 5 T 6 T 8 T 9 N	-statutory & statutory wages not on Sch C	0.	0.
Fore Unre 2 T 3 & 7 T 4 T 5 T 6 T 8 T 9 N	eign wages included in total wages.       .         eported tips.       .         otal federal tax withheld       .         otal social security wages/tips       .         otal social security tax withheld       .         otal Medicare wages and tips       .         otal Medicare tax withheld       .         otal Addicare tax withheld       .	0.	 0.
Unre 2 T 3 & 7 T 4 T 5 T 6 T 8 T 9 N	eported tips.		
Unre 2 T 3 & 7 T 4 T 5 T 6 T 8 T 9 N	eported tips.		
3&7T 4 T 5 T 6 T 8 T 9 N	otal social security wages/tips	<u> </u>	 30.
4 T 5 T 6 T 8 T 9 N	otal social security tax withheld		
5 Tr 6 Tr 8 Tr 9 N	otal Medicare wages and tips		
6 T 8 T 9 N	otal Medicare tax withheld		
8 T 9 N	otal allocated tips		
9 N	-		
-			
10 a T	lot used		
iva i	otal dependent care benefits		
<b>b</b> O	Offsite dependent care benefits		
<b>c</b> 0	Insite dependent care benefits		
<b>11</b> T	otal distributions from nonqualified plans		
<b>12</b> a T	otal from Box 12		
bΕ	lective deferrals to qualified plans		
c R	oth contrib. to 401(k), 403(b), 457(b) plans		
	Deferrals to government 457 plans		
	Deferrals to non-government 457 plans		
	Deferrals 409A nonqual deferred comp plan .		
	ncome 409A nonqual deferred comp plan		
-	Incollected Medicare tax		
	Incollected social security and RRTA tier 1		
	Incollected RRTA tier 2		
•	ncome from nonstatutory stock options		
	lon-taxable combat pay.		
	SEHRA benefits		
n T	otal other items from box 12		
14 a T	otal deductible mandatory state tax		
	otal deductible charitable contributions		
с Т	his line does not apply to TurboTax		
	otal RR Compensation		
	otal RR Tier 1 tax		
	otal RR Tier 2 tax		
	otal RR Medicare tax	-	
0	otal RR Additional Medicare tax	-	
	otal RRTA tips	-	
	otal other items from box 14	-	 
	otal state wages and tips	1,921.	1,921.
	otal state tax withheld	14.	 14.
	otal local tax withheld	48.	 48.

2019

					-	
Name bhyuth Chilakalapudi	VK					Security Number 59-4786
Spouse's W-2 Do not transfer this	W-2 to next year		Military: Co	omplete Pa	rt VI on	Page 2 below.
a Employee's social security no.         b Employer ID number (EIN)         c Employer's name, address, and         university of Dayto         Street       300 College IP         City       Dayton         State       OH         ZIP Code         Foreign Province         Foreign Postal Code         Foreign Country         d Control number       1336         X       Transfer employee i         the Federal Informate         Employee's name         First       Abhyuth         Last       Chilakalapudi N         f       Employee's address and ZIP cole         Street1210       irving aven	. <u>31-0536715</u> d ZIP code on Park <u>45469</u> nformation from tion Worksheet <u>7 K</u> Suff.	3 5 7 9 11	Wages, tips, othe compensation <u>1, 9</u> Social security w Medicare wages Social security tip Enter unreported Nonqualified plar Enter box 12 belo Statutory e Retiremen Third-party	220.60 ages and tips os <i>tips in Part</i> is ow employee t plan	4 So 6 Me 8 Allo VII on Pay 10 De Dis and	deral income withheld 30.37 cial security tax withheld edicare tax withheld ocated tips ge 2 below. pendent care benefits stributions from sect. 45 d nonqualified plans aportant, see Help)
City India State OHZIP Code 4 Foreign Province Foreign Postal Code Foreign Country	-			ow after ente	-	es 18, 19, and 20. ox 14.
Box 12 Code         Box Amo	unt A: Ent M: Ent P: Do R: Ent	ter amo ter amo uble cli ter MS/ ter HS/	is: bunt attributable to bunt attributable to ck to link to Form A contribution for A contribution for ployer is <b>not</b> a sta	RRTA Tier 3903, line 4 Taxpayer Spouse Taxpayer Spouse	2 tax	nt
Box 15 State Emplo	Box 15 byer's state I.D. number		Box 1 State wages,	-	Sta	Box 17 te income tax
OH 51064594			1	,920.60		13.92
I confirm that the state with	nolding identification n					
Box 20 Locality name	Loc		<b>x 18</b> es, tips, etc.	Box Local inco		Associated State
DAYTON			1,920.60		48.0	2 <u>OH</u>
Box 14 Description or Code	Amount	(	TurboTax Ident			

Box 14 Description or Code on Actual Form W-2	Amount	(Identify this item by selecting the identification from the drop down list. If not on the list, select "Other".)	

# Wages, Salaries, & Tips Worksheet ► Keep for your records

Name(s) Shown on Return	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

The following amounts are included in the total entered on line 1 of Form 1040 or on line 8 of Form 1040NR:

1 2 3	Wages, from Form W-2	1,921.	
b 4 5 a b 6 7 8 a b c d 9	Disability before minimum retirement age Return of contributions Excess reimbursement, from Form 2106		
b 10 11 12 13 14	Subtotal.         Add lines 1 through 9         Taxable employer-provided dependent care         benefits, from Form 2441         Taxable employer-provided adoption benefits         less any excluded benefits from Form 8839         Scholarship/fellowship income not on         Form W-2         Other non-earned income:	     	1,921. 

Schedule	D
Line 19	

# Unrecaptured Section 1250 Gain Worksheet Keep for your records

2019

Name(s) Shown on Return	Social Sec	urity Number
Abhyuth Chilakalapudi V K	 068-59-	-4786
	 -	

			Regular Tax	Alternative Minimum Tax
	If you are not reporting a gain on Form 4797, line 7, skip lines 1			
	through 9 and go to line 10.			
1	If you have a section 1250 property in Part III of Form 4797 for			
	which you made an entry in Part I of Form 4797 (but not Form			
	6252), enter the smaller of line 22 or line 24 of Form 4797 for that			
	property. If you did not have any such property, go to line 4	1		
2	Enter the amount from Form 4797, line 26g, for the property for			
	which you made an entry on line 1	2		
3	Subtract line 2 from line 1	3		
4	Enter the total unrecaptured section 1250 gain included on lines	Ŭ		
-	26 or 37 of Form(s) 6252 from installment sales of trade or			
		4		
-	business property held more than one year	4		
5	Enter the total of any amounts reported on a Schedule K-1 from a			
	partnership or an S corporation as "unrecaptured section 1250	_		
	gain"	5		
6	Add lines 3 through 5	6		
7	Enter the <b>smaller</b> of line 6 or the gain from Form			
	4797, line 7	7		
8	Enter the amount, if any, from Form 4797, line 8	8		
9	Subtract line 8 from line 7. If zero or less, enter -0	9		
10	Enter the amount of any gain from sale of an interest in a			
	partnership attributable to unrecaptured section 1250 gain	10		
11	Enter the total of any amounts reported to you as "unrecaptured			
	section 1250 gain" from an estate, trust, real estate investment			
	trust or mutual fund			
	Regular AMT			
	a On Form 1099-DIV			
	<b>b</b> On Form 2439			
	<b>c</b> On Schedule(s) K-1			
	d On Form 1099-R			
	• From Form 8914			
	e From Form 8814			
	f Other			
		11		
12	Enter the total of any unrecaptured section 1250 gain from sales			
	(including installment sales) or other dispositions of section 1250			
	property held more than 1 year for which you did not make			
	an entry in Part I of Form 4797 for the year of sale	12		
13	Add lines 9 through 12	13		
14	If you had any section 1202 gain or collectibles gain or (loss),			
	enter the total of lines 1 thru 4 of the 28% Rate Gain Worksheet.			
	Otherwise, enter -0	14	0.	0.
15	Enter the (loss), if any, from Schedule D, line 7. If Schedule D, line			
	7, is zero or a gain, enter -0	15	0.	0.
16	Enter your long-term capital loss carryovers from Schedule D, line			
-	14, and Schedule K-1 (Form 1041), line 11, code C	16		
	Enter your capital gain excess, if you are filing Form 2555	a		0.
17	Combine lines 14 through 16a. If the result is a (loss), enter it as a	u		0.
.,	positive amount. If the result is zero or a gain, enter -0	17	0.	0.
10		11		<u> </u>
18	Unrecaptured section 1250 gain. Subtract line 17 from line 13. If			
	zero or less, enter -0 If more than zero, enter the result here and on Schedule D, line 19	18		

Schedule D Line 18

Name(s) Shown on Return Social Security Number Abhyuth Chilakalapudi V K 068-59-4786 Regular Alternative **Minimum Tax** Tax 1 Enter the total of all collectibles gain or (loss) from items you 1 2 Enter as a positive number the amount of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f), that is 50% of the gain, plus 2/3 of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f), that is 60% of the gain, plus 1/3 of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f), that is 75% of the gain. 50 % 60 % 75% Exclusion Exclusion Exclusion a Schedule D. . . \_\_\_\_\_ **b** Form 8814 . . . \_\_\_\_\_ \_\_\_\_\_ **c** Schedule B. . . d Form 6252 · · · \_\_\_\_\_ e Form 2439 . . . \_\_\_\_\_ f Other . . . . . . \_\_\_\_\_ 2 3 Enter the total of all collectibles gain or (loss) from: Regular AMT a Form 4684, line 4 (but only if line 15 is more than zero) . **c** Form 6781, Part II . . . . . . **d** Form 8824 . . . . . . . . . . 3 Enter the total of any collectibles gain reported to you on: 4 Regular AMT **a** Form 1099-DIV, box 2d . . . **b** Form 2439, box 1d . . . . . . c Schedule K-1 from a partnership, S corporation, estate, or trust . . . . . . . d Disposition of interest in partnership or S corporation . **e** Other . . . . . . . . . . . . . . 4 5 Enter your long-term capital loss carryovers from Schedule D, line 14, and Schedule K-1 (Form 1041), line 11, code C . . . . . 5 6 If Schedule D, line 7, is a (loss), enter that (loss) here. 6 Otherwise, enter -0-... 7 Combine lines 1 through 6. If zero or less, enter -0-. If more than zero, also enter this amount on Schedule D, line 18 . . . . 7 8 Enter the amount of any capital gain excess . . . . . . . . . . . . . 8 0. 9 Subtract line 8 from line 7. If zero or less, enter -0-. . . . . . . 0. Enter this amount on Schedule D Tax Worksheet, line 11a . . . . 9 0.

Form	1040
Line	12a

Keep for your records

		(s) Shown on Return uth Chilakalapudi V K	Social Security Number 068-59-4786
	b c	Enter your taxable income from Form 1040, line 11b       1         Enter the amount from your (and your spouse's) Form 2555, lines 45 and 50       1         Add lines 1a and 1b       1         Enter your qualified dividends       1	b
2	b	from Form 1040, line 3a 2a Enter any capital gain excess attributable to qualified dividends b	
3 4	а	Subtract line 2b from line 2a 2c Amount from Form 4952, line 4g 3 Amount from Form 4952, line 4e 4a Amount from the dotted line	
5 6		next to Form 4952, line 4e       b         Line 4b, if applicable, 4a, if not       c         Subtract line 4c from line 3       5       0.         Subtract line 5 from line 2c. If zero or less, enter -0-       6       0.	
7	b c	Enter line 15 of Schedule D 7a         Enter line 16 of Schedule D b         Enter the smaller of line 7a or line 7b         7c       0.	
8 9	а	Enter the smaller of line 3 or line 4c       8         Subtract line 8 from line 7       9 a         Enter any capital gain excess attributable to         capital gains       b         Subtract line 9b from line 9a       0.         Add lines 6 and 9c       0.	
10 11	a b	Enter the amount from Schedule D, line 18 <b>11 a</b> 0. Enter the amount from Schedule D, line 19 <b>b</b>	
12 13 14	С	Add lines 11a and 11b       11 c       0.         Enter the smaller of line 9c or line 11c       12       12         Subtract line 12 from line 10       12       12         Subtract line 13 from line 1c. If zero or less, enter -0-       12       12	· · · · · · · · · <b>13</b> 0.
15		Enter: • \$39,375 if single or married filing separately, • \$78,750 if married filing jointly or qualifying widow(er), or • \$52,750 if head of household.	
16 17 18 19		Enter the smaller of line 1c or line 15       16         Enter the smaller of line 14 or line 16       17         0.       0.         Subtr In 10 from In 1c. If zero or less, enter -0-       18         0.       0.         Enter the smaller of line 1c or:       0.	0.
-		<ul> <li>\$160,725 if single or married filing sep,</li> <li>\$321,450 if MFJ or qual widow(er), or</li> <li>\$160,700 if head of household.</li> </ul>	
20 21 22		Enter the smaller of line 14 or line 19200.Enter the larger of line 18 or line 2021Subtract line 17 from line 16. This amount is taxed at 0%22If lines 1c and 16 are the same, skip lines 23 through 43 and go to line 44. Otherwise,	0.
23 24 25 26		Enter the smaller of line 1c or line 13	
		<ul> <li>\$434,550 if single,</li> <li>\$244,425 if married filing separately,</li> <li>\$488,850 if married filing jointly or qualifying widow(er), or</li> <li>\$461,700 if head of household.</li> </ul>	
27 28 29 30		\$461,700 if head of household.     Enter the smaller of line 1c or line 26	)
31 32 33 34		Add lines 24 and 30	go to line 33
35 36 37		If Schedule D, line 19, is zero or blank, skip lines 35 through 40 and go to line 41. Oth Enter the smaller of line 9c above or Schedule D, line 19	erwise, go to line 35.

38	Subtract line 37 from line 36. If zero or less, enter -0		
39	Subtract line 38 from line 35. If zero or less, enter -0	_	
40	Multiply line 39 by <b>25%</b> (0.25)	40	
	If Schedule D, line 18, is zero or blank, skip lines 41 through 43 and go to line 44. Otherwise, go to	line 41.	
41	Add lines 21, 22, 30, 33, and 39	_	
42	Subtract line 41 from line 1c		
43	Multiply line 42 by <b>28%</b> (0.28)	43	
44	Figure the tax on the amount on line 21. If the amount on line 21 is less than \$100,000,		
	use the Tax Table to figure this tax. If the amount on line 21 is \$100,000 or more,		
	use the Tax Computation Worksheet	44	
45	Add lines 31, 34, 40, 43, and 44	45	0.
46	Figure the tax on the amount on line 1c. If the amount on line 1c is less than \$100,000,		
	use the Tax Table to figure this tax. If the amount on line 1c is \$100,000 or more,		
	use the Tax Computation Worksheet	46	
47	Tax on all taxable income (including capital gains and qualified dividends).		
	Enter the smaller of line 45 or line 46. Also include this amount on Form 1040, line 12a	47	

Form 1040 Qualified Dividends and Capital Gain Tax Worksheet 2019
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Line 12a

Keep for your records

#### Name(s) Shown on Return Social Security Number Abhyuth Chilakalapudi V K 068-59-4786 Enter the amount from Form 1040 or 1040-SR, line 11b . . . . 1 1 2 Enter the amount from Form 1040 or 1040-SR, line 3a . . . . . . . . 2 3 Are you filing Schedule D? Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or 16 is blank or loss, enter -0- . . . . . . 3 **No**. Enter the amount from Form 1040 or 1040-SR, line 6. 4 Add lines 2 and 3 . . . . . . . . . . . . . . 4 5 If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0-... 5 Subtract line 5 from line 4. If zero or less, enter -0- . . . . . . . 6 6 7 Subtract line 6 from line 1. If zero or less, enter -0-.... 7 8 Enter: \$39,375 if single or married filing separately, \$78,750 if married filing jointly or qualifying widow(er), - 8 \$52,750 if head of household. 9 10 Subtract line 10 from line 9 (this amount taxed at 0%) . . . . . **11** 11 12 13 14 15 Enter: \$434,550 if single, \$244,425 if married filing separately, 15 \$488,850 if married filing jointly or qualifying widow(er), \$461,700 if head of household. 16 17 18 Subtract line 17 from line 16. If zero or less, enter -0- . . . . . 18 19 20 21 22 23 24 Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 7 is 25 26 Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 1 is 27 Tax on all taxable income. Enter the smaller of line 25 or line 26 here and on

# **IRA Contributions Worksheet**

Keep for your records

2019

Name(s) Shown on ReturnSocial Security NumberAbhyuth Chilakalapudi V K068-59-4786

# **Traditional IRA Contributions**

Regula	ar Traditional IRA Contributions	Taxpayer	Spouse
1 2 3 4 ▶ 5 6 7 8 9	Enter traditional IRA contributions made for 2019, including any made between 1/1/2020 and 7/15/2020, any amounts later recharacterized to a Roth IRA, and any excess contributions, but not including any rollovers. Also include any contributions to deemed IRAs under an employer plan Contributions recharacterized from a Roth IRA (from line 24) Traditional IRA contributions, from Schedule(s) K-1 Contributions recharacterized (not converted) to a Roth IRA If there is a recharacterization indicated on line 4, an explanation must be attached to the tax return. Traditional IRA contributions. Combine lines 1 through 4 Enter any contribution included on line 5 withdrawn before the due date of the tax return. See Help Repayments of qualified reservist distributions		
Additio	onal Traditional IRA Contribution Information	Taxpayer	Spouse
10 11 12	Check if covered by a retirement plan at work. If married filing a separate return, check box in spouse column, if applicable Enter any contributions included on line 9 that were made during 1/1/2020 to 7/15/2020 (See Help)		
Deduc	tible and Non-deductible Traditional IRA Contributions	Taxpayer	Spouse
13 14	Deductible <b>traditional</b> IRA contributions from worksheet Nondeductible <b>traditional</b> IRA contributions from worksheet <b>QuickZoom</b> to worksheet indicated by the check: IRA deduction worksheet		
15 16	Amount on line 13 you elect to make nondeductible Excess <b>traditional</b> IRA contributions, to Form 5329, line 15 <b>Note:</b> You may avoid a penalty by withdrawing the amount on line 16 before due date of return, including extensions.		
17 18 19	Deductible <b>traditional</b> IRA contributions, to Schedule 1 (Form 1040), Line 19		

# **IRA Contributions Worksheet**

Keep for your records

Abhyuth Chilakalapudi V K

<u>068-59-4786</u> Page 2

# **Roth IRA Contributions**

Regula	ar Roth IRA Contributions	Taxpayer	Spouse
20 21 22 23	Enter regular <b>Roth</b> IRA contributions made for 2019, including any made between 1/1/2020 and 7/15/2020, any amounts later recharacterized to a traditional IRA, and any excess contributions, but not including any rollovers or conversions. Also include any contributions to deemed Roth IRAs under an employer plan		
~ ~	explanation must be attached to the tax return.		
24 25 26	Disallowed Roth IRA conversions		
27	Excess Roth IRA contribution credit		
28 29	Total Roth IRA contributions          Repayments of qualified Roth reservist distributions		
Roth I	RA Contributions After Limitations	Taxpayer	Spouse
30 31	Roth IRA contributions after limitation          Excess Roth IRA contributions, to Form(s) 5329, line 23		
	<b>Note:</b> You may avoid a penalty by withdrawing the amount on line 31 before due date of return, including extensions.		

# **Coverdell Education Savings Account (Education IRA) Contributions**

Exces	s Coverdell Education Savings Account Contributions	Taxpayer	Spouse
32	Enter any <b>excess</b> contributions made to Coverdell Education Savings Accounts (ESAs) of which you are the beneficiary <b>Note:</b> You do not need to report any Coverdell ESA contributions which are not excess contributions		

# Tax Payments Worksheet ► Keep for your records

2019

Name(s) Shown on Return Abhyuth Chilakalapudi V K Social Security Number 068-59-4786

# Estimated Tax Payments for 2019 (If more than 4 payments for any state or locality, see Tax Help)

	Federal		State			Local					
	Date	Amount	Date	Amo	unt	ID	Dat	е	Ame	ount	ID
1	04/15/19		04/15/	/19			04/15	5/19			
2	06/17/19		06/17/	/19			06/17	7/19			
3	09/16/19		09/16/	/19			09/10	5/19			
4	01/15/20		01/15/	/20			01/15	5/20			
5											
				·							
	t Estimated										<u> </u>
Та	x Payments (	<b>Dther Than With</b> s, see Tax Help)	holding	Federal		St	ate	ID	L	ocal	ID
6 7 8 9	7     Credited by estates and trusts       8     Totals       Lines 1 through 7										
Та	ixes Withhel	d From:			Fed	eral	Il State Lo			ocal	
11       Forms W-2G							48. 48. 48. 48.				
Prior Year Taxes Paid In 2019 (If multiple states or localities, see Tax Help)						St	ate	ID	L	ocal	ID
22 23	21       Tax paid with 2018 extensions										

Schedule A Lines 5 - 12

Keep for your records

### **Tax Deductions**

1

#### State and local taxes: Optional Sales Tax Tables

#### a Available Income:

(1) Income from Form 1040, line 7	1,921.
(2) Nontaxable income entered elsewhere on return	
(3) Available income: 2018 refundable credits in excess of tax	0.
(4) Enter any additional nontaxable income	
(5) Total available income	1,921.

### **b** Sales Tax Per State of Residence:

Enter state in column (1), then enter total (combined) state and local sales tax rate in column (4). *Arizona, Colorado, Louisiana, Mississippi, New York or South Carolina only:* 

Double-click in column (4) to select your locality for each state entered.

(1) S	<b>(2)</b> Date	<b>(3)</b> Date	(4) Enter	<b>(5)</b> State	<b>(6)</b> Local	<b>(7)</b> State	<b>(8)</b> Local	<b>(9)</b> Prorated
t	Lived in	Lived in	Total	Sales	Sales	Sales	Sales	or Total
а	State	State	State &	Tax	Tax	Tax	Тах	Amount
t	From	То	Local	Rate	Rate (%)	Table	Amount	
е			Rate (%)	(%)	(4) - (5)	Amount		
	·							

**c** Total general sales tax using tables

d Sales Tax Paid on Specific Items (see help):

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		
ST	Total	Description	Туре	Cost	Rate if	Actual	Specific		
	State &				Different	Sales Tax	Item		
	Local					Amount	Deduction		
	Rate					Paid			
							.		
							.		
Tota	l sales tax o	deduction on specific i	tems			<u> </u>			
		ales tax per tables plus							
Actu	al State ar	nd Local General Sal	es Tax:						
Actu	al sales tax	es (enter the total sale	es taxes pa	id during the ye	ear on all item	s)			
		al Income Taxes:							
State	e and Local	Income taxes					62.00		
State	State and Local Tax Deduction to Schedule A, line 5a:								
Grea	Greater of line 1f, line 1g, or line 1h (to Schedule A, line 5a)								
Cheo	Check a box to choose to use income taxes paid, sales taxes paid, or whichever								
provi	provides the greater deduction:								
Incor	Income Taxes Sales Taxes Greater amount . X								
<b>C</b> 1-1									
31916	e anu iocal	I real estate taxes:							

a Real estate taxes paid on principal residence not entered on Form 1098 . . . . . . .

	Real estate taxes paid on principal residence entered on Home Mortgage Int. Wks							
С								
	Personal portion of real estate taxes from Schedule E Worksheet for:							
d	Principal residence	·····						
е	Vacation home	· · · · · · · · · · · · · · · · · · ·						
f		deducted on Form 8829						
g		kes included in lines 2a-2f above						
3	State and local persor	, less line 2g (to Schedule A, line 5b)						
-	-	ased on the value of the vehicle.						
a	2018 Amount	Enter 2019 description:						
	201074110411							
b	Non-business portion of	f personal property taxes from Car & Truck Exp Wks						
	-							
d	Add lines 3a through 3c	c (to Schedule A, line 5c)						
4	Other taxes:							
		dule(s) K-1						
b	Foreign taxes from inte	rest and dividends						
С		edule(s) K-1						
d		t used to claim a foreign tax credit)						
е	Other taxes.							
	2018 Amount	Enter 2019 description:						
f	Ecroign roal propety tax	kes included in lines 4a-4e above						
		e, less line 4f (to Schedule A, line 6)						
9	Add lines ta tinough te	$\frac{1}{2}$ ,						
Inter	est Deductions							
5	Home mortgage intere	est and points reported on Form 1098:						
а	Mortgage interest and p	points from the Home Mortgage Interest Worksheet						
b	Qualified mortgage inte	rest from Schedule E Worksheet						
С								
d	Less home mortgage interest from Form 8396, line 3							
е	Add lines 5a through 5d (to Sch A, line 8a) or line A2 from above							
6	Home mortgage interest not reported on Form 1098:							
а								
b		terest deducted on Form 8829						
		Sch A, line 8b) or line B2 from above						
7	Points not reported or							
a		the Home Mortgage Interest Worksheet						
b	Other points not on Form 1098 from the Home Mortgage Interest Worksheet							

\_

Schedule A Line 5

► Keep for your records

2019

Name(s) Shown on Return	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

# State and Local Income Taxes

	State income taxes:				
1	State income tax withheld.	1		14.	
2	2019 state estimated taxes paid in 2019	2			
3	2018 state estimated taxes paid in 2019	3			
4	Amount paid with 2018 state application for extension	4			
5	Amount paid with 2018 state income tax return	5			
6	Overpayment on 2018 state income tax return applied to 2019 tax	6			
7	Other amounts paid in 2019 (amended returns, installment payments, etc.)	7			
8	State estimated tax from Schedule(s) K-1 (Form 1041)	8			
	Local income taxes:				
9	Local income tax withheld	9		48.	
10	2019 local estimated taxes paid in 2019	10			
11	2018 local estimated taxes paid in 2019	11			
12	Amount paid with 2018 local application for extension	12			
13	Amount paid with 2018 local income tax return	13			
14	Overpayment on 2018 local income tax return applied to 2019 tax	14			
15	Other amounts paid in 2019 (amended returns, installment payments, etc.)	15			
16	Local estimated tax from Schedule(s) K-1 (Form 1041)	16			
	Other:				
17		17			
18	Total Add lines 1 through 17	18		62.	
19	State and local refund allocated to 2019	19			
20	Nondeductible state income tax from line 28	20			
21	Total reductions Add lines 19 and 20.	21			
22	Total state and local income tax deduction Line 18 less line 21	22		62.	
No	Nondeductible State Income Tax (Hawaii Only)				

24 25 26 27	Nontaxable federal employee cost of living allowance	24 25 26 27	%
28	Nondeductible Hawaii state income tax. Multiply line 26 by line 27	28	

# Charitable Deduction Limits Worksheet For Current Year Contributions

► Keep for your records

			Social Security Number 68-59-4786	
Sta 1 2 3 4 5 6 7	<b>p</b> 1 – Enter your other charitable contributions made during the year.         Enter your cash contributions for qualified disaster relief         Enter your contributions of capital gain property "for the use of" any qualified organization         Enter your other contributions "for the use of" any qualified organization.         Don't include any contributions you entered on a previous line         Enter your other contributions to qualified organizations that aren't 50% limit organizations. Don't include any contributions you entered on a previous line .         Enter your contributions of capital gain property to 50% limit organizations deducted at fair market value. Don't include any contributions you entered on a previous line .         Enter your noncash contributions to 50% limit organizations other than capital gain property you deducted at fair market value. Be sure to include contributions of capital gain property to 50% limit organizations if you reduced the property's fair market value. Don't include any contributions you entered on a previous line .         Enter your cash contributions to 50% limit organizations. Don't include any contributions you entered on a previous line .	· · 2 · · 3 · · 4 · · 5		
Step 2 – Figure your deduction for the year (if any result is zero or less, enter -0-)         8       Enter your adjusted gross income (AGI)         A       Cash contributions subject to the limit based on 60% of AGI				
9 10 11	(If line 7 is zero, leave lines 9 through 11 blank)         Multiply line 8 by 0.6.         Deductible amount. Enter the smaller of line 7 or line 9.         Carryover. Subtract line 10 from line 7.			
12 13 14 15	Noncash contributions subject to the limit based on 50% of AGI         (If line 6 is zero, leave lines 12 through 15 blank)         Multiply line 8 by 0.5         Subtract line 10 from line 12         Deductible amount. Enter the smaller of line 6 or line 13         Carryover. Subtract line 14 from line 6         15         Contributions (other than capital gain property) subject to limit based on 30%	of AGI		
16 17 18 19 20 21 22	(If lines 3 and 4 are both zero, leave lines 16 through 22 blank)         Multiply line 8 by 0.5.         Add lines 5, 6, and 7.         Subtract line 17 from line 16         Multiply line 8 by 0.3.         Multiply line 8 by 0.3.         Add lines 3 and 4         Carryover. Subtract line 21 from line 20			
D 23 24 25 26 27	Contributions of capital gain property subject to limit based on 30% of AGI         (If line 5 is zero, leave lines 23 through 28 blank)       23         Multiply line 8 by 0.5       24         Add lines 6 and 7       24         Subtract line 24 from line 23       25         Multiply line 8 by 0.3       26         Deductible amount. Enter the smallest of line 5, 25, or 26       27			
28 E 29 30	Carryover. Subtract line 27 from line 5			

2019

		1	1	
31	Subtract line 30 from line 29	31		
32	Multiply line 8 by 0.3	32		
33	Subtract line 21 from line 32	33		
34		34		
35		35		
36				
	or 35	36		
37	Carryover. Subtract line 36 from line 2	37		
F	Qualified contributions for certain disaster relief efforts	-	•	
	(If line 1 is zero, leave lines 38 through 42 blank)	_		
38	Enter the amount from line 8	38		
39	Add lines 10, 14, 21, 27, and 36	39		
40	Subtract line 39 from line 38	40		
41	Deductible amount. Enter the smaller of line 1 or line 40	41		
42	Carryover. Subtract line 41 from line 1	42		
G	Deduction for the year		<u>-</u>	
43	Add lines 10, 14, 21, 27 and 36. Enter the total here			
	and include the deductible amounts on Schedule A (Form			
	1040), line 11 or line 12 whichever is appropriate. Also,			
	enter the amount from line 41 on the dotted line next to the			
	line 11 entry space.	43		
44	Carryover to next year. Add lines 11, 15, 22, 28 and 37	44		
No	te: Any amounts in the carryover column are not deductible this year	r but c	an be carried over t	o next

year. See Carryovers, later, for more information about how you will use them next year.

# 

		ocial Sec 58-59-	urity Number - 4 7 8 6
		.0	1,00
Ste	ep 1 — Enter your other charitable contributions made during the year.		
1	Enter your cash contributions for qualified disaster relief	1	
2	Enter your contributions of capital gain property "for the use of" any qualified		
-	organization	2	
3	Enter your other contributions "for the use of" any qualified organization.	-	
Ŭ	Don't include any contributions you entered on a previous line	3	
4	Enter your other contributions to qualified organizations that aren't 50% limit	Ŭ	
-	organizations. Don't include any contributions you entered on a previous line	4	
5	Enter your contributions of capital gain property to 50% limit organizations		
Ŭ	deducted at fair market value. Don't include any contributions you entered on		
	a previous line	5	
6	Enter your noncash contributions to 50% limit organizations other than capital	Ū	·
Ŭ	gain property you deducted at fair market value. Be sure to include		
	contributions of capital gain property to 50% limit organizations if you reduced		
	the property's fair market value. Don't include any contributions you entered		
	on a previous line	6	
7	Enter your cash contributions to 50% limit organizations. Don't include any	Ŭ	
•	contributions you entered on a previous line	7	
Ste	ep 2 — Figure your deduction for the year (if any result is zero or less, enter -0-)		
8	Enter your adjusted gross income (AGI)	8	1,921.
	Percentage Used in		_,>=
	of line 8 Current Year		
	<b>a</b> 60% AGI limit to line 9		1,153.
	<b>b</b> 50% AGI limit to line 12	-	961.
	<b>c</b> 30% AGI limit, Section C to line 19 576. Less 0.	- 1	576.
	d 30% AGI limit, Section D to line 26 <u>576.</u> Less <u>0</u> .	-	576.
	e 20% AGI limit to line 35	-	384.
Α	Cash contributions subject to the limit based on 60% of AGI	_	
	(If line 7 is zero, leave lines 9 through 11 blank)		
9	Multiply line 8 by 0.6		
10	Deductible amount. Enter the smaller of line 7 or line 9 10		
11	Carryover. Subtract line 10 from line 7		
В	Noncash contributions subject to the limit based on 50% of AGI		
	(If line 6 is zero, leave lines 12 through 15 blank)		
12	Multiply line 8 by 0.5		
13	Subtract line 10 from line 12		
14	Deductible amount. Enter the smaller of line 6 or line 13 14		
15	Carryover. Subtract line 14 from line 6 15		
С	Contributions (other than capital gain property) subject to limit based on 30% of	AGI	
	(If lines 3 and 4 are both zero, leave lines 16 through 22 blank)		
16	Multiply line 8 by 0.5		
17	Add lines 5, 6, and 7		
18	Subtract line 17 from line 16		
19	Multiply line 8 by 0.3		
20	Add lines 3 and 4		
21	Deductible amount. Enter the smallest of line 18, 19, or 20 21		
22	Carryover. Subtract line 21 from line 20		
	Contributions of capital gain property subject to limit based on 30% of AGI		
	(If line 5 is zero, leave lines 23 through 28 blank)		
23	Multiply line 8 by 0.5		
24	Add lines 6 and 7		
25	Subtract line 24 from line 23         25           Multiple line 2 her 0.2         26		
26	Multiply line 8 by 0.3		
27	Deductible amount. Enter the smallest of line 5, 25, or 26 27		
28 E	Carryover. Subtract line 27 from line 5 <b>28</b> Contributions subject to the limit based on 20% of AGI		
	(If line 2 is zero, leave lines 29 through 37 blank)		
29	Multiply line 8 by 0.5		
29 30	Add lines 10, 14, 21, and 27		
30	Auu IIIIco IV, 14, 21, aliu 21 · · · · · · · · · · · · · · · · · ·		

31	Subtract line 30 from line 29	31		
-				
32	Multiply line 8 by 0.3			
33	Subtract line 21 from line 32	33		
34	Subtract line 27 from line 32	34		
35	Multiply line 8 by 0.2	35		
36				
	or 35	36		
37	Carryover. Subtract line 36 from line 2	37		
F	Qualified contributions for certain disaster relief efforts (Not ap	plicat	le for carryovers)	
	(If line 1 is zero, leave lines 38 through 42 blank)			
38	Enter the amount from line 8	38		
39	Add lines 10, 14, 21, 27, and 36			
40	Subtract line 39 from line 38			
-				
41	<b>Deductible amount.</b> Enter the smaller of line 1 or line 40			
42	Carryover. Subtract line 41 from line 1	42		
G	Deduction for the year			
43	Add lines 10, 14, 21, 27 and 36. Enter the total here			
	and include the deductible amounts on Schedule A (Form			
	1040), line 11 or line 12 whichever is appropriate. Also,			
	enter the amount from line 41 on the dotted line next to the			
		40		
	line 11 entry space.	43		
44	Carryover to next year. Add lines 11, 15, 22, 28 and 37	44		
Nc	te: Any amounts in the carryover column are not deductible this year	r but c	an be carried over to	o next

year. See Carryovers, later, for more information about how you will use them next year.

## Charitable Contributions Summary Keep for your records

Name(s) Shown on Return	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

## Part I Cash Contributions Summary

Name of Charitable Organization	(a) Total	(b) 60% Limit	(c) 30% Limit	(d) 100% Limit
Totals:				

## Part II Non-Cash Contributions Summary

	Total	Other Property (b) (c) 50% 30% Limit Limit		Capital Gair	n Property
Name of Charitable Organization	(a) Total			(d) 30% Limit	(e) 20% Limit
Totals:					

## Part III Contribution Carryovers to 2020

	Total	Cash and Other Non-Capital Gain Property			Capital Prop		
	(a) Total	(b) 100% Limit	(c) 60% Limit	(d) 50% Limit	(e) 30% Limit	(f) 30% Limit	(g) 20% Limit
1       2019 contributions .         2       2019 contributions allowed         3       Carryovers from:         a       2018 tax year         b       2017 tax year         c       2015 tax year         d       2015 tax year         d       2015 tax year         d       Carryovers allowed in 2019         5       Carryovers to 2020:         a       From 2019		N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A					
Part IVSpecial Sit1Was the entire in2Were restrictionto use or dispose3Did you give to anof the donated pr4Was any charity of	terest given s attached to of any prope nyone other the operty or to p	for all propert any charities' rty donated to han the charit ossession of a	y donated to a s right any charity? y the right to in any of the dor	all charities?	[ ⊾[ .nv	X Yes [ Yes ] Yes ]	No           X         No           X         No           X         No           X         No

## Form 1040 or Standard Deduction Worksheet for Dependents

1040-SR, Line 9

Keep for your records

			Social Sec 068-59	curity Number -4786
Use	this worksheet only if someone can claim you, or your spouse if	filing jointly, as a d	dependent	t.
1	Is your <b>earned income</b> * more than \$750?			
	<b>Yes.</b> Add \$350 to your earned income. Enter the total	⊢► .	1	
	<b>No.</b> Enter \$1,100			
2	Enter the amount shown below for your filing status.			
	<ul> <li>Single or married filing separately — \$12,200</li> </ul>			
	<ul> <li>Married filing jointly — \$24,400</li> </ul>	⊢► .	2	12,200.
	<ul> <li>Head of household — \$18,350</li> </ul>			
3	Standard deduction.			
3 a	Enter the smaller of line 1 or line 2. If born after January 1, 19	55, and not		
	blind, stop here and enter this amount on Form 1040 or 1040	-SR, line 9.		
	Otherwise, go to line 3b		3 a	
3 b	If born before January 2, 1955, or blind, multiply the number c	laimed on top of		
	page 2 of Form 1040 Wkst by \$1,300 (\$1,650 if single or head	l of household)	3 b	
3 c	Add lines 3a and 3b. Enter the total here and on Form 1040 or	r 1040-SR, In 9	3 c	
	page 2 of Form 1040 Wkst by \$1,300 (\$1,650 if single or head	l of household) .		

\*Earned income includes wages, salaries, tips, professional fees, and other compensation received for personal services you performed. It also includes any taxable scholarship or fellowship grant. Generally, your earned income is the total of the amount(s) you reported on Form 1040 or 1040-SR, line 1, and Schedule 1, lines 3 and 6, minus the amount, if any, on Schedule 1, line 14. Earned income, for the purpose of figuring your standard deduction, doesn't include qualified disability trust distributions.

## Earned Income Worksheet

Keep for your records

Name(s) Shown on Return	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

## Part I - Earned Income Credit Worksheet Computation

_		Taxpayer	Spouse	Total
1	If filing Schedule SE:			
а	Net self-employment income			
b	Optional Method and Church Employee income			
С	Add lines 1a and 1b			
d	One-half of self-employment tax			
е	Subtract line 1d from line 1c			
2	If not required to file Schedule SE:			
а	Net farm profit or (loss)			
b	Net nonfarm profit or (loss)			
С	Add lines 2a and 2b			
3	If filing Schedule C as a statutory employee, enter the amount from line 1 of that Schedule C			
4	Add lines 1e, 2c and 3. To EIC Wks, line 5			

## Part II - Form 2441 and Standard Deduction Worksheet Computations

5	Net self-employment earnings (line 4 above)		 
6	Wages, salaries, and tips less distributions from nonqualified or section 457 plans, etc	1,921.	 1,921.
	Taxable employer-provided adoption benefits		 
b	Foreign earned income exclusion		 
8	Add lines 5 through 7b. To Form 2441, lines 19		
	and 20	1,921.	 1,921.
9 a	Taxable dependent care benefits		 
b	Nontaxable combat pay		
10	Add lines 8, 9a & 9b . To Form 2441, lines		
	4 and 5	1,921.	1,921.
11	Scholarship or fellowship income not on W-2		
12	SE exempt earnings less nontaxable income		
13	Distributions from nonqualified/Sec. 457 plans		
14	Add lines 5, 6, 7a, 9a and 11 through 13.		
	To Standard Deduction Worksheet	1,921.	1,921.

#### Part III – IRA Deduction Worksheet Computation

15 16 17	Net self-employment income or (loss)	1,921.		1,921.
18	Alimony received.			
19	Nontaxable combat pay			
20	Foreign earned income exclusion			
21	Keogh, SEP or SIMPLE deduction			
22	Combine lines 15 through 21. To IRA Wks, In 2	1,921.		1,921.

## Part IV – Schedule 8812 and Child Tax Credit Line 14 Worksheet Computations

23 24	Self-employed, church and statutory employees . Wages, salaries, tips, etc	 	1,921.
25 26	Nontaxable combat pay		1,921.

Form **1040** Line 17a

#### Earned Income Credit Worksheet

Keep for your records

Social Security Number Name(s) Shown on Return Abhyuth Chilakalapudi V K 068-59-4786 QuickZoom to Schedule EIC QuickZoom to Dependent Information Worksheet to enter gualifying children information. QuickZoom to Wages, Salaries, & Tips Worksheet to enter earned and non-earned income . . . . QuickZoom to page 2 of this worksheet, if credit is not calculated on line 7...... 1 Enter the amount from Form 1040 line 1 less amounts considered not earned for EIC purposes ...... 1 1,921. 2 Adjustments to line 1 amount: 2 a **b** Other income entered as wages that is not considered earned income b c Distributions from section 457 and other nonqualified plans reported on W-2 . . . С 3 1,921. 3 **4 a** Taxpayer's nontaxable combat pay election for EIC 4 a **b** Spouse's nontaxable combat pay election for EIC b 4 c 5 If you were self-employed or used Schedule C as a statutory employee, enter the amount from the 5 6 Medicaid Waiver Payments reported as nontaxable ..... 6 7 7 1,921. 8 Enter the credit, from the EIC Table, for the amount on line 7. Be sure to use 8 the correct column for filing status and number of children..... If line 8 is zero, stop. You cannot take the credit. Enter "No" on the dotted line next to Form 1040, line 18a. 9 9 10 If you have: • No qualifying children, is the amount on line 9 less than \$8,650 (\$14,450 if married filing jointly)? 1 or more qualifying children, is the amount on line 9 less than \$19,050 (\$24,850 if married filing jointly)? Yes. Go to line 11 now. No. Enter the credit, from the EIC Table, for the amount on line 8. Be sure to use the correct column for filing status and number of children .... 10 11 Earned income credit. • If 'Yes' on line 10, enter the amount from line 8 11

Enter line 11 amount on Form 1040, line 18a.

1

#### If one or more of the boxes below are checked, the earned income credit is not allowed.

The total taxable earned income (line 6 above) is equal to or more than:

		\$15,570 (\$21,370 if married filing jointly) without a qualifying child.
		\$41,094 (\$46,884 if married filing jointly) with one qualifying child.
		\$46,703 (\$52,493 if married filing jointly) with two qualifying children.
		\$50,162 (\$55,952 if married filing jointly) with more than two qualifying children.
2	The /	Adjusted Gross Income (line 8 above) is equal to or more than:
		\$15,570 (\$21,370 if married filing jointly) without a qualifying child.
		\$41,094 (\$46,884 if married filing jointly) with one qualifying child.
		\$46,703 (\$52,493 if married filing jointly) with two qualifying children.
		\$50,162 (\$55,952 if married filing jointly) with more than two qualifying children.
		+,· (+) ································
3		Investment income is more than \$3,600.
Ū		(Investment Income Smart Worksheet, item H above)
		(investment moone onart worksheet, kent i above)
4		The married filing separate return status is checked.
-		
		(Information Worksheet, Part II)
F		Townsyme (or one up of filing is int) is a graphic ing shild of another parage
5		Taxpayer (or spouse if filing joint) is a qualifying child of another person.
		(Information Worksheet, Part IV)
6		Without a qualifying child, and your (or your spouse's, if married filing jointly)
		main home is in the U.S. less than half the year.
		(Information Worksheet, Part IV)
7	Х	Without a qualifying child, and taxpayer (and spouse if filing joint) are under age 25
		or over age 64.
		(Information Worksheet, Part I)
8		Without a qualifying child, and taxpayer (or spouse if filing joint) is eligible to be claimed
		as a dependent on someone else's return.
		(Information Worksheet, Part I)
9		Social Security Number is invalid for EIC purposes, for taxpayer, (or spouse,
		if married filing joint).
		(Information Worksheet, Part I)
10		Have qualifying children, but all are either
 a		qualifying children of another person, or
b		invalid social security numbers for EIC purposes.
D		(Information Worksheet, Part III)
11		Disallowed by IPS to claim Farned Income Credit in 2010
11		Disallowed by IRS to claim Earned Income Credit in 2019.
		(Information Worksheet, Part IV)
40		Filing Frank OFFF Franking Frank Income
12		Filing Form 2555, Foreign Earned Income.
4.0		
13		Not a citizen or resident alien for the entire year, claiming dual status.
		(Information Worksheet, Part VI)
14		Head of household filing status and lived with nonresident alien spouse during the last six
		months of the year.
		(Information Worksheet, Part IV)

#### **Compliance and Due Diligence Information**

1 Is this how long your dependents lived with you in the U.S in 2019?

Yes, all of the above is correct.

	No,	l'll go	back	and	review	my	depender	nt informat	ion.
--	-----	---------	------	-----	--------	----	----------	-------------	------

The IRS may ask you for documents to prove you lived with anyone you're claiming for the Earned Income Credit.

Is this where you lived with your dependents the longest in 2019?

<ul> <li>Yes, my dependents lived with me at this address.</li> <li>No, I'd like to add an additional address where I lived with my dependents. Use the Interview to add an additional address where you lived with your dependents the longest in 2019.</li> </ul>	
Compliance and Due Diligence Indicator	X No
Potential qualifying child count	0
Non dependent potential qualifying child count	0
Qualifying child count (max 3)	0

Form 4684

## Casualty and Theft Worksheet

Use a separate worksheet for each casualty or theft event.

► Keep for your records

Name(s) shown on returnSocial Security No.Abhyuth Chilakalapudi V K068-59-4786

## Part I Casualty or Theft Event Information

1	De	escription of this casualty or theft event
2	Da	ate of casualty or theft event
3	Us	e of property, check one if not a Ponzi loss (line 5c):
	<b>a</b> Pe	ersonal (includes home office deducted under simplified method, see tax help)
	<b>b</b> Bu	Isiness, employment, or income-producing
4	lf k	pox 3a is checked, check one:
	<b>a</b> Th	is event qualifies as a Hurricane Harvey or Tropical Storm Harvey Disaster
	<b>b</b> Th	is event qualifies as a Hurricane Irma Disaster
	c Th	is event qualifies as a Hurricane Maria Disaster
	<b>d</b> Th	is event qualifies as a <b>2017</b> California Wildfire Disaster (01/01/2017-01/18/2018) ►
	e Th	is event is a qualified federally declared major disaster
	<b>f</b> Th	is event is a federally declared disaster (not "qualified")
	<b>g</b> Th	is event qualifies as a 2016 federally declared disaster area
	<b>h</b> Th	is event <b>does not</b> qualify as a federally declared disaster
	i En	ter the FEMA disaster decl. number if any line 4a-g is checked (ex. DR-1234) ►
5	lf k	box 3b is checked, check one:
	a Ch	neck if the property was used in a passive activity
	b Ch	neck if the property was <b>not</b> used in a passive activity
	c Ch	neck if this is a Rev Proc 2009-20 Ponzi-Type loss
6	W	orksheet Copy Number

## Part II Property Information for All Properties Damaged or Stolen in the Casualty or Theft Event

<ul><li><b>a Description</b> including type of property .</li><li><b>b</b> For personal use property, enter the address</li></ul>		nd ZIP code
c Date acquired		d Cost or other basis
e Insurance or other reimbursement		· · · · · · · · · · · · · · · · · · ·
f FMV before event	_	g FMV after event . ►
h Was this a total loss ?	Yes 🕨	No ►
i If personal use, is this a collectible ?	Yes 🕨	No ►
j If business use, check one:	Business ►	Employ  Income
k If home office (standard method) enter:	Sch C  🕨	No Sch C ► Ln 27
a Description including type of property	<u>۲</u>	
<b>b</b> For personal use property, enter the addre	ss, city, state a	nd ZIP code
		d Cost or other basis
e Insurance or other reimbursement		· · · · · · · · · · · · · · · · · · ·
f FMV before event		g FMV after event ↓ ►
h Was this a total loss ?	Yes ►	No►
i If personal use, is this a collectible ?	Yes ►	No ►
j If business use, check one:	Business 🕨	Employ ► Income ►
k If home office (standard method) enter:	Sch C →	No Sch C ► Ln 27

Form 6251 Line 37

## Schedule D Tax Worksheet as refigured for the Alternative Minimum Tax

Keep for your records

Name(s) Shown on Return Abhyuth Chilakalapudi V K			Social Security Number 068-59-4786	
	(a) Before Allocation of Capital Gain Excess *	<b>(b)</b> Allocation of Capital Gain Excess *	<b>(c)</b> After Allocation of Capital Gain Excess	
<ol> <li>Not applicable</li></ol>				
<ul> <li>d Total. Combine lines 2a, 2b, and 2c</li></ul>	 	0.	0. 0. 0.	
<ul> <li>b Enter the gain from line 16 of Schedule D as refigured for the AMT 0.</li> <li>c Enter the smaller of line 7a or line 7b</li></ul>	0. 0. 0. 0. 0.	0.	0. 0. 0.	
<ul> <li>11 Total 28% rate and unrecaptured section 1250 gain:</li> <li>a Enter the gain from line 18 of Schedule D as refigured for the AMT</li></ul>			<u>     0.</u> <u>    0.</u> 0.	

\* Capital gain excess applies only if filing Form 2555, Foreign Earned Income.

2019

Form 6251

► Keep for your records

Name(s) Shown on Return	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

## Taxable Income – Line 1

1	Enter the amount from Form 1040 or 1040-SR, line 11b, if more than zero. If Form 1040 or 1040-SR, line line 11b, is zero, subtract lines 9 and 10 of Form 1040 of 1040-SR from line 8b of Form 1040 or 1040-SR and enter the result		
	here. (If less than zero, enter as a negative amount.)	1	-10,279.
2	Additions to income	2	
3	Add lines 1 and 2	3	-10,279.
4	Subtractions from income	4	
5	Subtract line 4 from line 3. Enter on Form 6251, line 1	5	-10,279.

#### Taxes – Line 2a

1	Generation skipping transfer taxes included on Schedule A, line 6	1	
---	---	---	--

## Refund of Taxes - Line 2b

1	Taxable refund of state and local income tax	1	
2	Amount and description of any refund of state and local personal property		
	taxes, foreign income or real property taxes deducted after 1986	2	
3	Total tax refund adjustment. Enter on Form 6251, line 2b	3	

## Alternative Tax Net Operating Loss Deduction (ATNOLD) - Line 2f

1	Alternative minimum taxable income (AMTI) without ATNOLD	1	1,921.
2		2	
~		_	
3	Adjustment for domestic production activities deduction	3	
4	Adjusted AMTI without ATNOLD. Add lines 1-3	4	1,921.
5	ATNOLD limitation. Multiply line 4 by 90%	5	1,729.
6	Enter ATNOL carried to 2018 from other year(s)	6	
7	Enter ATNOL included above attributable to qualified disaster losses	7	
8	ATNOL above not attributable to qualified disaster losses. Line 6 minus 7	8	
9	ATNOL deduction other than qualified disaster losses. Lesser of line 5 or 8	9	
10	ATNOL Disaster Deduction. Lesser of line 7 or (line 4 minus line 9)	10	
11	ATNOLD. Add lines 9 and 10. Enter on Form 6251, line 2f, as neg	11	
Ince	entive Stock Options – Line 2i		1

1	Incentive stock options adjustment from Schedule K-1 worksheets	1	
2	Incentive stock options from Employer Stock Transaction Worksheets	2	
3	Incentive stock options from Exercise of Stock Options Worksheets	3	
4	Other incentive stock options	4	
5	Total incentive stock options. Enter on Form 6251, line 2i	5	

6

71,700.

Abhyuth Chilakalapudi V K 068-59-4786 Page 3 Alternative Minimum Taxable Income – Line 4 If married filing separately and Form 6251, line 4, is more than \$733,700: Alternative minimum taxable income, Form 6251.... 1 1 2 2 3 Subtract line 2 from line 1..... 3 4 4 5 5 6 6 Exemption – Line 5 Enter \$71,700 if single or head of household, \$111,700 if married filing jointly 1 1 71,700. 2 Enter your alternative minimum taxable income from Form 6251, line 4 . . . . . . 2 1,921. 3 Enter \$510,300 if single or head of household, \$1,020,600 if married filing jointly or qualifying widow(er), \$510,300 if married filing separately . . . . . . . . 3 510,300. Subtract line 3 from line 2. If zero or less, enter -0-.... 4 4 0. 5 0. 5

Subtract line 5 from line 1. If zero or less, enter -0-. Enter on 6251, line 5 . . . . .

6

Form 6251 Line 7 Foreign Earned Income Alternative Minimum Tax Worksheet

► Keep for your records

			cial Security Number 8-59-4786	
b	<ul> <li>Enter the amount from Form 6251, line 6</li></ul>	· 2a · 2b · 2c		
	<ul> <li>1040-SR) (as refigured for the AMT, if necessary), enter the amount from line 3 of this worksheet on Form 6251, line 12. Complete the rest of Part III of Form 6251. However, before completing Part III, see <i>Form</i> 2555, later, to see if you must complete Part III with certain modifications. Then enter the amount from Form 6251, line 40, here.</li> <li>All Others: If line 3 is \$194,800 or less (\$97,400 or less if married filing separately), multiply line 3 by 26% (0.26). Otherwise, multiply line 3 by 28% (0.28) and subtract \$3,896 (\$1,948 if married filing separately) from the result.</li> </ul>	. 4		
5 6	<b>Tax on amount on line 2c.</b> If line 2c is \$194,800 or less (\$97,400 or less if married filing separately), multiply line 2c by 26% (0.26). Otherwise, multiply line 2c by 28% (0.28) and subtract \$3,896 (\$1,948 if married filing separately) from the result	· 5 · 6		

2019

## Federal Carryover Worksheet

Keep for your records

Name(s) Shown on Return	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

## 2018 State and Local Income Tax Information

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With- held/Pmts	(e) Paid With Return	(f) Total Over- payment	(g) Applied Amount
otals						

#### 2018 State Extension Information

(a) State	(b) Paid With Extension

#### 2018 State Estimates Information

(a) State	(c) Estimates Paid After 12/31

#### 2018 State Taxes Due Information

(a) State	(e) Paid With Return

#### 2018 State Refund Applied Information

(a) State	(g) Applied Amount

## 2018 State Tax Refund Information

(a)	(d) Total	(f) Total
State	Withheld/Pmts	Overpayment

2018 Locality Extension Information

(a)	(b)
Locality	Paid With Extension

#### 2018 Locality Estimates Information

(a) Locality	(c) Estimates Paid After 12/31

2018 Locality Taxes Due Information

	(a) Locality	(e) Paid With Return
L		

#### 2018 Locality Refund Applied Information

(a) Locality	(g) Applied Amount

#### 2018 Locality Tax Refund Information

(a)	(d) Total	(f) Total
Locality	Withheld/Pmts	Overpayment

## Federal Carryover Worksheet page 2

Abhyuth Chilakalapudi V K

068-59-4786

Oth	er Tax and Income Information	2018	2019	
1	Filing status			<u>1</u> Single
2	Number of exemptions for blind or over 65 (0 - 4)	2		
3	Itemized deductions	3		62
4	Check box if required to itemize deductions	4		
5	Adjusted gross income	5		1,921.
6	Tax liability for Form 2210 or Form 2210-F			0.
7	Alternative minimum tax	7		
8	Federal overpayment applied to next year estimated tax	8		

## QuickZoom to the IRA Information Worksheet for IRA information

Excess Contributions		2018	2019	
<ul> <li>9 a Taxpayer's excess Archer MSA contributions as</li> <li>b Spouse's excess Archer MSA contributions as of</li> <li>10 a Taxpayer's excess Coverdell ESA contributions</li> <li>b Spouse's excess Coverdell ESA contributions as</li> <li>11 a Taxpayer's excess HSA contributions as of 12/31</li> <li>b Spouse's excess HSA contributions as of 12/31</li> </ul>	9 a b 10 a b 11 a b			
Loss and Expense Carryovers Note: Enter all entries as a positive amount			2018	2019
<ul> <li>12 a Short-term capital loss</li> <li>b AMT Short-term capital loss</li> <li>13 a Long-term capital loss</li> <li>b AMT Long-term capital loss</li> <li>b AMT Long-term capital loss</li> <li>14 a Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Net operating loss available to carry forward</li> <li>b AMT Nonrecaptured net Section 1231 losses from:</li> </ul>	rd	12 a b 13 a b 14 a b 15 a 15 a b 16 a c f 17 a b f f f f f f f		

**Modified Adjusted Gross Income Worksheet** 

Form 8582

Keep for your records

Line 7 Social Security Number Name(s) Shown on Return Abhyuth Chilakalapudi V K 068-59-4786 Description Amount Income 1,921. Dividend income Royalty and nonpassive rental activities income or loss..... Nonpassive partnership income or loss..... Nonpassive S corporation income or loss Nonpassive farm income or loss Taxable IRA distributions Taxable pension distributions Total income 1,921. Adjustments Certain business expenses of reservists, performing artists, and government officials . . . . . Health savings account deduction. 

Penalty on early withdrawals of savings Other adjustments Total adjustments. Modified adjusted gross income 1,921.

## **Two-Year Comparison**

2019

## Name(s) Shown on Return Abhyuth Chilakalapudi V K

Social Security Number

Income	2018	2019	Difference	%
Wages, salaries, tips, etc		1,921.	1,921.	
Interest and dividend income				
State tax refund			·	
Business income (loss)			·	
Capital and other gains (losses)				
IRA distributions				
		-		
Pensions and annuities				
Rents and royalties				
Partnerships, S Corps, etc		-		
Farm income (loss)				
Social security benefits				
Income other than the above				
		1,921.	1,921.	
Adjustments to Income				
Adjusted Gross Income		1,921.	1,921.	
temized Deductions				
Medical and dental				
Income or sales tax		62.	62.	
Real estate taxes				
Personal property and other taxes		-		
Gifts to charity		-		
Casualty and theft losses				
Miscellaneous		-		
Total Itemized Deductions	0.	62.	62.	
Standard or Itemized Deduction		12,200.	12,200.	
Qualified Business Income Deduction				
Taxable Income		0.	0.	
Income tax		0.	0.	
Additional income taxes				
Alternative minimum tax			·	
		0.	0.	
Nonbusiness credits				
Business credits		-		
		-		
Self-employment tax		-		
Other taxes				
Total Tax After Credits		0.	0.	
Withholding			30.	
Estimated and extension payments				
Earned income credit				
Additional child tax credit				
Other payments		-	[-	
Total Payments		30.	30.	
Form 2210 penalty		<u> </u>		
Applied to next year's estimated tax		-	[-	
Refund		20		
			30.	
Balance Due				

Name (s) Abhyuth Chilakalapudi V K

Total income	1,921
Adjustments to income	
Adjusted gross income	1,921
Itemized/standard deduction	12,200
Qualified business income deduction	
Taxable income	C
Tentative tax	C
Additional taxes	
Alternative minimum tax	
Total credits	
Other taxes	
Total tax	C
Total payments	30
Estimated tax penalty	
Amount Overpaid	30
Refund	30
Amount Applied to Estimate	
Balance due	0

## Compare to U. S. Averages

Keep for your records

Name(s) Shown on Return Abhyuth Chilakalapudi V K	Social Security	
Your 2019 adjusted gross income (AGI)          National adjusted gross income range used below	0. to	1,921. 14,999.

Note: National average amounts have been adjusted for inflation. See Help for details.

Selected Income, Deductions, and Credits	Actual Per Return	National Average
Salaries and wages	1,921.	8,927.
Taxable interest.		1,243.
Tax-exempt interest		6,370.
Dividends		2,632.
Business net income		8,185.
Business net loss		25,054.
Net capital gain		10,357.
Net capital loss		2,359.
Taxable IRA		6,176.
Taxable pensions and annuities		7,410.
Rent and royalty net income		7,308.
Rent and royalty net loss		16,591.
Partnership and S corporation net income		21,408.
Partnership and S corporation net loss		117,548.
Taxable social security benefits		2,727.
Medical and dental expenses deduction		9,604.
Taxes paid deduction	62.	3,920.
Interest paid deduction		6,508.
Charitable contributions deduction		1,625.
Total itemized deductions	62.	16,454.
Child care credit		96.
Education tax credits		248.
Child tax credit		232.
Retirement savings contributions credit		153.
Earned income credit		1,935.
Other Information	Actual Per Return	National Average
Adjusted gross income	1,921.	1,698.
Taxable income	0.	2,749.
Income tax	0.	311.
Alternative minimum tax		29,540.
Total tax liability	0.	539.

2019

## **ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING**

Abhyuth Chila	kalapud	li V	K			
068-59-4786						
Submitted:	April	20,	2020	04:42	ΡM	PDT
Acceptance Date:			_			
	*	068-59-4786 Submitted: <u>April</u>	068-59-4786 Submitted: <u>April 20,</u>	Submitted: April 20, 2020	068-59-4786 Submitted: <u>April 20, 2020 04:42</u>	068-59-4786 Submitted: <u>April 20, 2020 04:42 PM</u>

Your return was electronically transmitted on 04/20/2020

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

#### 1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

#### TIMELY FILING:

For your federal return to be considered filed on time, your return must be postmarked on or before midnight July 15, 2020. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on July 15, 2020, your Intuit electronic postmark will indicate July 15, 2020, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before July 15, 2020, and a corrected return is submitted and accepted before July 20, 2020. If your return is submitted after July 20, 2020, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2020. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2020, and the corrected return is submitted and accepted by October 20, 2020.

## 2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

## We need your consent - Early Access

This is an IRS requirement

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at *complaints@tigta.treas.gov.* 

To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

First Name

Last Name

Please type the date below:

Date

F7216U01 SBIA5001

## **Read and accept this Disclosure Consent**

This is an IRS requirement

## IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

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To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

Sign this agreement by entering your name:

Please type the date below:

Date

## Read and accept this Disclosure Consent

This is an IRS requirement

To, enable the Tax Identity restoration protection service that you purchased as part of a bundle, we need your consent to send some of your personal information to our partner, ID Notify.

Entering your name and date below allows us to disclose the data below to IDNotify, provided by CSIdentity Corp., an Experian company. With your consent, we will send the following: First Name, Middle Initial, Last Name, Date of Birth, Phone Number, Street Address, City, State, Zip, Social Security Number, Email Address, Username, and a randomly generated Subscriber Number.

## IRS regulations require the following statements:

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To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

I authorize Intuit to send my information listed above to CSIdentity Corporation.

Sign this agreement by entering your name:

Please type the date below:

Date

#### IMPORTANT DISCLOSURES

If you are owed a federal tax refund, you have a right to choose how you will receive the refund. There are several options available to you. Please read about these options below.

You can file your federal tax return electronically or by paper and obtain your federal tax refund <u>directly</u> from the Internal Revenue Service ("IRS") <u>for free.</u> If you file your tax return electronically, you can receive a refund check directly from the IRS through the U.S. Postal Service in 21 to 28 days from the time you file your tax return or the IRS can deposit your refund directly into your bank account in less than 21 days from the time you file your tax return unless there are delays by the IRS. If you file a paper return through the U.S. Postal Service, you can receive a refund check directly from the IRS through the U.S. Postal Service in 6 to 8 weeks from the time the IRS receives your return or the IRS can deposit your refund directly into your bank account in 6 to 8 weeks from the time the IRS receives your return. However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2020.

You can file your tax return electronically, select the Refund Processing Service ("RPS"), and have your federal income tax refund processed through a processor using banking services of a financial institution. The RPS allows your refund to be deposited into a bank account intended for one-time use at Green Dot Bank ("Bank") and deducts your TurboTax fees and other fees you authorize from your refund. The balance is delivered to you via the disbursement method you select. If you file your tax return electronically and select the RPS, the IRS will deposit your refund with Bank. Upon Bank's receipt of your refund, Santa Barbara Tax Products Group, LLC, a processor, will deduct and pay from your refund any fees charged by TurboTax for the preparation and filing of your tax return and any other amounts authorized by you and disburse the balance of your refund proceeds to you. Unless there are delays by the IRS, refunds are received in less than 21 days from the time you file your tax return electronically. However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2020.

The RPS is not necessary to obtain your refund. If you have an existing bank account, you do not need to use the RPS in order to receive a direct deposit from the IRS. You may consult the IRS website (IRS.gov) for information about tax refund processing.

If you select the RPS, no prior debt you may owe to Bank will be deducted from your refund.

You can change your income tax withholdings which might result in you receiving additional funds throughout the year rather than waiting to receive these funds potentially in an income tax refund next year. Please consult your employer or tax advisor for additional details.

This Agreement requires all disputes to be resolved by way of binding arbitration. The terms of the arbitration provision appear in section 10.

Information regarding low-cost deposit accounts may be available at www.mymoney.gov .

The chart below shows the options for filing your tax return (e-file or paper return), the RPS product, refund disbursement options, estimated timing for obtaining your tax refund proceeds, and costs associated with the various options.

WHAT TYPE OF FILING METHOD?	WHAT ARE YOUR DISBURSEMENT OPTIONS?	WHAT IS THE ESTIMATED TIME TO RECEIVE REFUND?	WHAT COSTS DO YOU INCUR IN ADDITION TO TAX PREPARATION FEES?
PAPER RETURN No Refund Processing Service	IRS direct deposit to your personal bank account.	Approximately 6 to 8 weeks 3	Free
Service	Check mailed by IRS to address on tax return.	Approximately 6 to 8 weeks 3	
ELECTRONIC FILING (E-FILE)	IRS direct deposit to your personal bank account.	Usually within 21 days ₃	Free
No Refund Processing Service	Check mailed by IRS to address on tax return.	Approximately 21 to 28 days 3	
ELECTRONIC FILING (E-FILE)	(a) Direct deposit to your personal bank account, or	Usually within 21 days 3	Free option with your purchase of TurboTax Premium Services or TurboTax MAX 2
Refund Processing Service	(b) Load to your debit card 1.		

1You may incur additional charges from the issuer of the debit card if you select to have your tax refund loaded on a debit card.

<sup>2</sup>This fee consists of a TurboTax Fee, the cost of TurboTax Premium Services or TurboTax MAX and any fees for additional products and services purchased. Note that the cost of TurboTax Premium Services and TurboTax MAX ranges depending on the edition of TurboTax purchased. See Section 4 of the Refund Processing Service Agreement on the next page for the cost of the service you have chosen.

<sup>3</sup>However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2020.

Questions? Call 877-908-7228

#### Preparer / Electronic Return Originator (ERO) Information

Preparer Name	Print name in signature area?
Preparer Ta	ix ID # (PTIN)
NY Tax Preparer Registration #	or NY Exclusion Code
For NM, OR Preparers Only: State ID#	
Preparer E-mail	Print date on return?
Preparer Phone	CAF #
Electronic Filing Only: ERO Practitioner PIN	

\_ .

**Electronic Filing and Printing of Tax Return Information** 

#### **Original Returns:** File federal return electronically

File state returns electronically

Select state returns to file electronically:

State(s)	

#### Amended Returns:

File federal amended return(s) electronically File state amended return(s) electronically

Select state amended return(s) to file electronically:

State(s)

#### New! State e-file disclosure consent:

By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's return to the state Department of Revenue, as applicable by law.

#### Print and Mail Selections (use only if e-file ineligible): Federal return printed and mailed to IRS



State return printed and mailed to state agency

Select state returns to file by mail:

State(s)

#### **Practitioner PIN Program:**

Sign return electronically using Practitioner PIN

 Choose one:
Automatically g

generate PIN equal to last 5 digits of taxpayer(s) SSN (See help)

Taxpayer(s) entered own PIN(s)

Preparer entered PIN(s) on behalf of taxpayer(s)

Taxpayer's PIN (enter any 5 numbers). Spouse's PIN filing a joint return (enter any 5 numbers)

Date PIN entered.

2019

- \_\_\_\_

#### **Identity Verification Information**

#### Driver's License and/or State Id:

Taxpayer and Spouse (if applicable) driver's license and/or state identification must be completed on the federal information worksheet prior to e-filng the return.

#### Documents Used to Verify Primary Taxpayer Identity:

Driver's license
 State issued identification card
 Passport
 Account statement from financial institution
 Utility billing statement
 Credit card billing statement

#### Finish and File Info:

To indicate a client return download in FnF

fdiv8001.SCR 08/24/20

Please fill out the survey at the link below to help us better understand your experience working with the tax optimization features.

## https://forms.gle/ugi2CxnyuAXNW2Kb7

#### Suggestions For Customer

Suggestion IDSuggestion0000No pilot project expert suggestion was determined for this customer

Suggestion ID Suggestion

**Pro Notes About Suggestions** 

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0.

## Smart Worksheets from your 2019 Federal Tax Return

SMART WORKSHEET FOR: 1040/1040SR Wks: Form 1040 or Form 1040-SR Worksheet

	Tax Smart Worksheet					
Α	Tax			0.		
4	Check if from:			V		
2						
_						
3						
4	Qualified Dividends and Capital Gain Tax Worksheet					
5						
6						
7	Foreign Earned Income Tax Worksheet					
В	Additional tax from Form 8814					
С	Additional tax from Form 4972					
D	Tax from additional Form(s) 4972					
Е	Recapture tax from Form 8863					
F	IRC Section 197(f)(9)(B)(ii) election for an additional tax					
G	Health Coverage Tax Credit Recovery, Form 8885, Line 5, if negative					
н	Additional tax from Form 8621					
I	Tax. Add lines A through G. Enter the result here and include in tax below			0.		

## SMART WORKSHEET FOR: 1040/1040SR Wks: Form 1040 or Form 1040-SR Worksheet

#### Excess Social Security and Tier I RRTA Tax Withheld Smart Worksheet

The calculated amount for Excess social security and tier 1 RRTA tax withheld could include a portion that needs to be removed. When a taxpayer has multiple W-2's, each with the same EIN, excess withholding can only be claimed if the Employer's Name's in box c of the W-2's reflect separate business entities. This could occur when a parent company has multiple subsidiaries, or when a temp agency issues W-2's for distinctly different jobs. If you have multiple W-2's with the same EIN, for the same taxpayer, and for the same job, reduce the amount calculated on Line A below by the excess withholdings from only those W-2's.

A Total Excess Social Security or Tier I RRTA tax withheld claimed as a credit . . .

## SMART WORKSHEET FOR: Federal Information Worksheet

TurboTax for the Web Filing Status Smart Worl	ksheet
Check this box to override the filing status selected thru Interview Marital Status	

## SMART WORKSHEET FOR: Federal Information Worksheet

2017 Tax Cuts & Jobs Act				
Apply 15-year recovery period to qualified improvement property				
(asset types J2, J3, J4 and J5)				
placed in service after December 31, 2017?				
Yes No X				
IMPORTANT NOTE: The Coronavirus Aid, Relief, and Economic Security (CARES) Act signed into				
law on March 27, 2020 has retroactively made qualified improvement property 15-year property.				
Refer to Tax Help				

SMART WORKSHEET FOR: Form W-2 : Wage & Tax Statement (Copy 1)

	Qualified Business Income Deduction Smart Worksheet Completing this worksheet is only necessary if Statutory Employee (Box 13) has been checked and expenses will not be deducted on Schedule C ("No" checked in Part III line 3).
B C	Is this activity a qualified trade or business under Section 199A?

SMART WORKSHEET FOR: Form W-2 : Wage & Tax Statement (Copy 1)

	Substitute Form W-2 Smart Worksheet
A B C	Treat as substitute W-2 and generate a form 4852
D	Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?"
Е	QuickZoom to completed Form 4852 for reference

Г

## SMART WORKSHEET FOR: Tax and Interest Deduction Worksheet

<ul> <li>Mortgage Interest Limited Smart Worksheet</li> <li>If your mortgage interest deduction needs to be limited for one of the following reasons, use the Deductible Home Mortgage Interest Worksheet to determine the amount to be reported on lines A, B, and C below:         <ul> <li>The principal amount of your mortgage and home equity debt is over \$750,000 (\$375,000 if married filing separate), or</li> <li>You had home debt that was not used to buy, build or substantially improve your home that secures the loan</li> </ul> </li> </ul>				
QuickZoom to Deductible Home Mortgage Interest Worksheet				
A 1 2 B 1 2 C 1 2	Home mortgage interest and points reported on Form 1098:         Sum of lines 5a through 5d below         Limited amount to report on Sch A, line 8a         Home mortgage interest not reported on Form 1098:         Sum of lines 6a and 6b below         Limited amount to report on Sch A, line 8b         Limited amount to report on Sch A, line 8b         Points not reported on Form 1098:         Sum of lines 7a through 7c below         Limited amount to report on Sch A, line 8c			

## SMART WORKSHEET FOR: Earned Income Credit Worksheet

	Nontaxable Combat Pay Election Smart Worksheet				
	uickZoom to enter nontaxable combat pay on Form W-2				
1 Taxpayer, nontaxable combat pay					
	<b>1a</b> Taxpayer, prior year nontaxable combat pay from 2018	-			
	2 Election for earned income credit (EIC):				
	Elect taxpayer's nontaxable combat pay as earned income for EIC? ► Yes No 3 Election for dependent care benefits (DCB):				
	Elect taxpayer's nontaxable combat pay as earned income for DCB? Yes No				
	4 Election for child and dependent care credit:				
	Elect taxpayer's nontaxable combat pay as earned income				
	for child and dependent care credit?				
В	Spouse:				
	1 Spouse, nontaxable combat pay	_			
<b>1a</b> Spouse, prior year nontaxable combat pay from 2018					
	2 Election for earned income credit (EIC):				
	Elect spouse's nontaxable combat pay as earned income for EIC? ▶ Yes No				
	3 Election for dependent care benefits (DCB):				
	Elect spouse's nontaxable combat pay as earned income for DCB?▶ Yes No				
	4 Election for child and dependent care credit:				
	Elect spouse's nontaxable combat pay as earned income				
	for child and dependent care credit?				
С	You may compare the tax benefit of electing or not electing by checking a box on line A or line B and reviewing the overpayment or amount due below:				
	Overpayment 30. Amount due				

## SMART WORKSHEET FOR: Earned Income Credit Worksheet

	-	<b>ire Victims Smart Worksheet</b> for EIC and Additional Child Tax Credit
A B	The "Yes" box must be marked on Line A ar for EIC and Additional Child Tax Credit calcu <b>Elect to use 2018 earned income for EIC</b> <b>and Additional Child Tax Credit</b> Taxpayer is eligible to elect to use 2018 earn (see Publication 4492 for details)	····· ► Yes X No
C D	Earned income for EIC from your 2018 retur Current year earned income for EIC If Line D is equal to or greater than Line C th to use 2018 earned income for EIC and Add calculations.	e taxpayer is not eligible
E	You may compare the tax benefit of electing Income by checking the boxes on line A and	
0	verpayment <u>30.</u>	Amount due

## SMART WORKSHEET FOR: Earned Income Credit Worksheet

	Investment Income Smart Worksheet	
A B C D E 1 2 3 4 5	Taxable and tax exempt interest	
6 F G H	Total passive activity net income, line 5 if greater than zero.         Interest and dividends from Forms 8814.         Adjustments         Total investment income, add lines A through G         Is line H, total investment income over \$3,600?         X         No. You may take the credit.         Yes. Stop. You cannot take the credit.	

	Do not staple or paper clip. 0033 Ohio Department of Taxation	Individ	9 Ohio lual Incom	e Tax R	leturn							
	04 20 20		19000133	Sequenc	e No. 1							
	Check here if this is an <u>amended</u> return. Include the Ohio IT RE (do <b>NOT</b> include a copy of the previously filed return).											
	Check here if claiming a Net Operating Loss (NOL) carryback. Include Ohio Primary taxpayer's SSN (required)					If deceased	Enter scho this return					
	check box					check box	SD# ▶▶	5703				
	First name ABHYUTH	M.I.	Last name CHILAK	ALAPI	JDI V K							
	Spouse's first name (only if married filing jointly)	M.I.	Last name									
	Address line 1 (number and street) or P.O. Box 1210 IRVING AVENUE											
	Address line 2 (apartment number, suite number, et APT 5	tc.)										
	City			State	ZIP code	Ohio cou	ınty (first four le	tters)				
	DAYTON			OH	45419	MON	Т					
	Foreign country (if the mailing address is outside th	e U.S.)		Foreign	postal code							
	Residency Status – Check only one for primary			Filing Status – Check one (as reported on federal income tax return)								
	×Full-year residentPart-year residentNonresident Indicate stateCheck only one for spouse (if married filing jointly)				Single, head of	household or qua	lifying widow(	er)				
				Married filing jointly								
		Full-yearPart-yearNonresidentMarried filresidentresidentIndicate stateMarried fil				Spouse's SSN g separately						
	<b>Ohio Nonresident Statement</b> – See instructions for required criteria Primary meets the five criteria for irrebuttable presumption as nonresident.				Check here if you filed the federal extension form 4868.							
	Spouse meets the five criteria for irrebuttable presumption as nonresident.				Check here if someone else is able to claim you (or your spouse if joint return) as a dependent.							
Do not staple or paper clip.	<ol> <li>Federal adjusted gross income (from the federal of your federal return if the amount is zero or r if the amount is less than zero</li> </ol>	negative. Place	a "-" in the b	ox at the i	right			1921	00			
	2a. Additions – Ohio Schedule A, line 10 (INCLUDE	SCHEDULE).			2a.				00			
	2b. Deductions – Ohio Schedule A, line 38 (INCLUDE SCHEDULE)				2b.				00			
Do not	3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the right if the amount is less than zero							1921	00			
	<ol> <li>Exemption amount (if claiming dependent(s), INCLUDE SCHEDULE J) Number of exemptions claimed:</li> </ol>				4.			2350	00			
	5. Ohio income tax base (line 3 minus line 4; if less than zero, enter zero)5.							0	00			
	6. Taxable business income – Ohio Schedule IT BUS, line 13 (INCLUDE SCHEDULE)6.								00			
	7. Line 5 minus line 6 (if less than zero, enter zero)			0	00							
			MN G (CEP SP Rev. 10/19.	/-DD-YY	Code							

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SSN 068 59 4786

## 2019 Ohio IT 1040



Individual Income Tax Return

				19000233	Sequence	
7a. Amount from line 7 on page 1			7a.		0	00
8a. Nonbusiness income tax liabil	ity on line 7a (see instructions	for tax tables)	8	a.	0	00
8b.Business income tax liability –	Ohio Schedule IT BUS, line 14	4 (INCLUDE SCHEDULI	E)81	b.		00
8c. Income tax liability before cred	dits (line 8a plus line 8b)		8	с.	0	00
9. Ohio nonrefundable credits –	Ohio Schedule of Credits, line	34 (INCLUDE SCHEDUI	LE)	9.	20	00
10. Tax liability after nonrefundabl	e credits (line 8c minus line 9;	if less than zero, enter ze	ero)10	0.	0	00
11. Interest penalty on underpaym	nent of estimated tax (include C	Dhio IT/SD 2210)	1	1.		00
12. Use tax due on Internet, mail of	order or other out-of-state purc	hases (see instructions).	×	0		00
Check here to certify that no u	ise tax is due		······	Ζ.		00
13. Total Ohio tax liability before	e withholding or estimated payr	nents (add lines 10, 11 a	nd 12)1	3.	0	00
14. Ohio income tax withheld (inc	lude copies of W-2, box 17; V	N-2G, box 15; 1099-R, b	<b>box 12</b> )14	4.	14	00
15. Estimated and extension payn from last year's return	nents (from Ohio IT 1040ES ar			5.		00
16. Refundable credits – Ohio Sch	nedule of Credits, line 41 (INCL	UDE SCHEDULE)	1	6.		00
17. <u>Amended return only</u> – amo	unt previously paid with origina	l and/or amended return	1 <sup>-</sup>	7.		00
18. Total Ohio tax payments (ad	d lines 14, 15, 16 and 17)		1	8.	14	00
19. <u>Amended return only</u> – over	payment previously requested	on original and/or amend	ded return1	9.		00
20. Line 18 minus line 19. Place a "-	" in the box at the right if the amo <u>IAN</u> line 13, skip to line 24. OT			0.	14	00
21. Tax liability (line 13 minus line	-			1.		00
22. Interest and penalty due on late filing or late payment of tax (see instructions)						
23. TOTAL AMOUNT DUE (line (if amended return) and ma	21 plus line 22). Include Ohio ke check payable to "Ohio T	o IT 40P (if original retu reasurer of State"	urn) or IT 40XP AMOUNT DUE ▶ 23	3.		00
24. Overpayment (line 20 minus li	ne 13)			4.	14	00
25. <u>Original return only</u> – amour	at of line 24 to be credited towar	d 2020 income tax liabilit	v 9	5		00
<ul> <li>20. <u>Original return only</u> – amour</li> <li>26. <u>Original return only</u> – amour</li> <li>a. State nature preserves</li> </ul>	t of line 24 to be donated: b. Breast/Cervical Cancer	c. Wishes for Sick Child		0.		00
00	0 0	00				
d. Wildlife species	e. Military injury relief	f. Ohio History Fund	Total 26g	].		00
00	00	0 0				
27. <b>REFUND</b> (line 24 minus lines				7.	14	00
Sign Here (required): I have re and belief, the return and all enclosure		erjury, I declare that, to the b	est of my knowledge	If your refund is \$1.00 or less, no If you owe \$1.00 or less, no pay		
Primary signature		Phone number (937	)929-9840	NO Payment Include	ed – Mail to	•
Spouse's signature	Ohio Department o P.O. Box 26 Columbus, OH 43	79				
Check here to authorize your pre	Payment Included	- Mail to:				
Preparer's printed name <u>SELF-P</u>	Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057					



		<b>Chio</b> Department of Taxation	Use only black ink/UPPERCASE letters. Primary taxpayer's SSN	19280133	
	04	20 20 Nonrefundable Credi	068 59 4786 ts	Seque	nce No. 7
	1.		 ne 8c)1.	0	00
	2.	Retirement income credit (see instructions for ta	able; include 1099-R forms)2.		00
	3.	Lump sum retirement credit (see instructions for	or worksheet; <b>include a copy</b> )3.		00
	4.	Senior citizen credit (must be 65 or older to cla	aim this credit)4.		00
	5.	Lump sum distribution credit (see instructions t	for worksheet; <b>include a copy</b> )5.		00
	6.	Child care & dependent care credit (see instrue	ctions for worksheet; <b>include a copy</b> )6.		00
	7.	Displaced worker training credit (see instructio	ns for all required documentation; <b>include copies</b> )7.		00
	8.	Campaign contribution credit for Ohio statewide	office or General Assembly8.	0	00
	9.	Income-based exemption credit (\$20 times the	number of exemptions)9.	20	00
	10.	Total (add lines 2 through 9)		20	00
ip.	11.	Tax less credits (line 1 minus line 10; if less that	an zero, enter zero)11.	0	00
not staple or paper clip.	12.	Joint filing credit (see instructions for table).	% times the amount on line 1112.	0	00
e or pi	13.	Earned income credit			00
t stapl	14.	Ohio adoption credit			00
Do no	15.	Nonrefundable job retention credit (include a	copy of the credit certificate)15.		00
	16.	Credit for eligible new employees in an enterpr	rise zone ( <b>include a copy of the credit certificate</b> ) 16.		00
	17.	Credit for purchases of grape production prope	erty 17.		00
	18.	InvestOhio credit (include a copy of the cred	it certificate)		00
	19.	Opportunity zone investment credit (include a	copy of the credit certificate)19.		00
	20.	Technology investment credit carryforward (ind	clude a copy of the credit certificate)20.		00
	21.	Enterprise zone day care & training credits (in	clude a copy of the credit certificate)21.		00
	22.	Research & development credit (include a co	py of the credit certificate)22.		00
	23.	Nonrefundable Ohio historic preservation cred	it (include a copy of the credit certificate)23.		00
	24.	Total (add lines 12 through 23)		0	00
	25.	Tax less additional credits (line 11 minus line 2	4; if less than zero, enter zero)25.	0	00

2019 Ohio Schedule of Credits



0033

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# 2019 Ohio Schedule of Credits

Primary taxpayer's SSN

068 59 4786

19280233					

Sequence No. 8

#### Nonresident Credit

0033

Nonresident Credit				
Date	e of nonresidency	to	State of residency	
26	. Nonresident Portion of Ohio adjusted gross in Ohio IT NRC Section I, line 18 (include a copy		00	
27	. Enter the Ohio adjusted gross income (Ohio I line 3)		0 0	
28	Divide line 26 by line 27 and enter the result here Multiply this factor by the amount on line 25 to c		redit	00
Resi	ident Credit			
29	. Enter the portion of Ohio adjusted gross incon IT 1040, line 3) subjected to tax by other state District of Columbia while you were an Ohio res	s or the	00	
30	. Enter the Ohio adjusted gross income (Ohio I line 3)	Г 1040, 30.	00	
	<ul> <li>Divide line 29 by line 30 and enter the result here Multiply this factor by the amount on line 25 and the result here</li> <li>Enter the 2019 income tax, less all credits other withholding and estimated tax payments and or carryforwards from previous years, paid to oth the District of Columbia</li> </ul>	d enter 31. than verpayment er states or	00	
33	. Enter the lesser of line 31 or line 32. This is yo state abbreviation in the boxes below for each	our Ohio resident tax credit. I		00
34	. <b>Total nonrefundable credits</b> (add lines 10, 2-	4, 28 and 33; enter here and	l on Ohio IT 1040, line 9)34.	20 00
	Refunc	lable Credits		
35	. Refundable Ohio historic preservation credit (i	nclude a copy of the credi	t certificate)	0 0
36	. Refundable job creation credit & job retention c	redit ( <b>include a copy of the c</b>	redit certificate)	00
37	. Pass-through entity credit (include a copy of	the Ohio IT K-1s)		00
38	. Motion picture & Broadway theatrical production	on credit ( <b>include a copy of</b>	the credit certificate)38.	00
39	. Financial Institutions Tax (FIT) credit ( <b>include</b>	a copy of the Ohio IT K-1s	s)	00
40	. Venture capital credit ( <b>include a copy of the</b>	credit certificate)		00
41	. Total refundable credits (add lines 35 throug	h 40; enter here and on Ohi	o IT 1040, line 16)41.	00

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#### Form Schedule A Line 32

# Federal Pell/Ohio College Opportunity Taxable Grants Used to Pay Room and Board for Line 32 ► Keep for your records - Do not file

2019

Т

		Social Se	curity Number
1 a	Enter the amount of Pell Grant(s) and/or Ohio College Opportunity Grant(s) you received in 2019. This is reported on a letter from your educational institution. Scholarships, fellowships and grants (from Federal Return)		
b	Other scholarships (from Federal Return)	_	
С	Totals from lines 1a and 1b above		
	<b>Note:</b> The amounts shown above on line1c are the total scholarship(s) and grant(s) amounts from the federal return. Adjust the amount to reflect only the Pell Grant(s) and/or Ohio College Opportunity Grant(s) on line 1 below. Enter the Pell Grant and/or Ohio College Opportunity Grant amount used	_	
	from line 1c.	. 1	
2	Enter the portion of the worksheet line 1 used to pay qualified education expenses, including tuition and fees, course-related expenses such as books,		
	supplies, equipment and any special fees required for a course	2	
3	Enter here worksheet line 1 minus line 2. If -0-, you are not eligible for the Pell		
	Grant and/or Ohio College Opportunity deduction. If greater than -0- go to line 4	3	
4	Enter here the portion of the worksheet line 3 that you reported		
	as a taxable amount on line 1 of the federal form 1040.		
	If -0-, you are not eligble for the Pell Grant and/or Ohio College Opportunity Grant deduction. If greater than 0, go to line 5	4	
5	Enter here the portion of the worksheet line 4 applied to room and board	•••	
5	expenses only. Also enter this amount on Line 32 of Schedule A, Income		
	Adjustments Enter room and board amount from fed student wkst	. 5	
ohiw19	22.SCR 12/11/18	•	·

# Ohio Information Worksheet ► Keep for your records - Do not file

2019

Part I — Personal Information				
Taxpayer:         First Name       Abhyuth         Middle Initial       Suffix         Last Name       Chilakalapudi V K         Social Security No       068-59-4786         Date of Birth       01/03/97         Date of Death       01/03/97         Date of Death       (937)929-9840         Home Phone       Home Phone	Spouse:         First Name       Suffix         Middle Initial       Suffix         Last Name       Suffix         Social Security No       Date of Birth         Date of Death       Date of Death         Date of Death       Date of Death         Daytime Phone       Spouse daytime			
Street Address       1210       Irving avenue         CityDayton         County       Montgomery         Note: Non-resident choose Franklin as County	ome       X       Taxpayer daytime       Spouse daytime         Apartment.       5         State       OH       ZIP Code.       45419         School District Number       5703			
Address has been reviewed and verified?       X         Foreign country .	_			
Part II — Main Form				
Chio School District Tax Return	ng form)			
Ohio Commercial Activity Tax (CAT) Return Form CAT 1: Commercial Activity Tax Registratio	n			
Ohio Municipal Tax Return         CCA - Exemption Certificate, Form 120-16-EC         CCA - City Tax Form, Form 120-16-IR         Generic City, Form R         R.I.T.A., Individual Declaration of Exemption         R.I.T.A., Form 37: Individual Municipal Tax Return				
Part III — Residency Status				
Country of Reside	From: 2019 To: 2019			
Part IV — Filing Status				
X       1       Single or head of household or qualifying wide         2       Married filing joint (even if only had one incom         3       Married filing separate returns       Sport				
Abhyuth Chilakalapudi V K	<u>068-59-4786</u> Page <b>2</b>			

#### Part V — Lump Sum Distribution and Retirement Credits

TP	SP

(	ТР - Т	axpaver	SP -	Spouse	)
		unpuyor	, 0,	opouse	,

Did you receive retirement benefits, annuities, or distributions made from a pension, retirement or profit-sharing plan and are Not retired?

You (or your spouse if married filing joint) have claimed the Ohio Lump Sum Retirement Credit in a prior year

Yes No

Did you (or your spouse if married filing joint) claim the Ohio Lump Sum Distribution Credit for the current year or have you claimed this credit in a prior year?

gross income was from farming or fishing

#### Part VI — Other Information

#### Farmer/Fisherman

At least 2/3	of yo	ur curre	nt year

Above farmer box is checked and return will be filed and tax due paid by: April 15, 2020.

#### Pay by Credit Card - Have paid or will pay with a credit card:

Form IT 1040
Form SD 100

n SD 100

#### Sales/Use Tax

Enter total out-of-state purchases on which you paid <i>no</i> sales tax or OH use tax	
County use tax percentage rate	
Amount of tax that you owe on out-of-state purchases	
Nonresidents: Use Tax County	

#### Part VII — Electronic Filing Information

#### **Perjury Statement Acceptance**

Before you can transmit your return to the Intuit Electronic Filing Center, you must read and accept the following Ohio Department of Taxation 'Perjury Statement.'

Under penalties of perjury, I declare that to the best of my knowledge and belief, the Ohio income tax return and if applicable, the Ohio school district income tax return are true, correct and complete. I also declare under penalties of perjury that if I am filing a return with my spouse, I am authorized to make this declaration on his/her behalf and to file the return for both of us.



Taxpayer's acceptance of the above Perjury Statement Spouse's acceptance of the above Perjury Statement

Abhyuth Chilakalapudi V K

068-59-4786 Page 3

Part VIII — Direct Deposit Information or Direct Debit Information

#### Form IT 1040, Income Tax Return



Do you want to elect direct deposit of state tax refund (Electronic Filing Only)?

Do you want direct debit of state tax payment (Electronic Filing Only)?

#### International ACH Transaction:

Yes	Ν

X Will the funds for this refund (or payment) go to (or come from) and account outside the U.S.?

#### If you selected either of the options above, fill out the information below:

Name of Financial Institution (optional)	CHASE			
Account type	Checking	Х	Savings	
Routing number	04400003	7		
Account number	52182708	6		
Enter the payment date to withdraw from the a	ccount abov	е		
Form IT 1040, balance-due amount from this r	eturn			

#### Form SD 100, School District Income Tax Return(s)

Yes	No

Do you want to elect direct deposit of SD tax refund (Electronic Filing Only)?

X Do you want direct debit of SD tax payment (Electronic Filing Only)?

#### International ACH Transaction:

Yes	Ν

Will the funds for this refund (or payment) go to (or come from) and account outside the U.S.?

If you selected either of the options above, fill out the information below:

Name of Financial Institution (optional)		
Account type	Checking	Savings
Routing number		
Account number		
Enter the payment date to withdraw from the ac		
Form(s) SD 100, School District number		
Form(s) SD 100, balance-due amount from this	s return	

#### Part IX — Extension Status

If you need more time to file Form IT 1040 or SD 100, you must first qualify for an IRS extension of time to file. Ohio does not have an extension form, but honors the IRS extension. You should include, with your return, a copy of the IRS ext., your ext. confirmation number, or a printed copy of the IRS acknowledgment.

#### Form IT 1040, Income Tax Return

Form IT 40P, Income Tax Payment Voucher, is filed only to make a payment.

Yes N	
	X Has the tax return due date been extended for a <b>six</b> month extension?
Exte	nded due date
Form IT	40P, Extension Payment Voucher

#### Form SD 100, School District Income Tax Return

Form SD 40P, School District Income Tax Payment Voucher, is filed only to make a payment.

Yes No X Has the tax return due date been extended for a six month extension? Extended due date

You are filing an Ohio amended return (See Tax Help)

Enter the tax year you are amending .					•		•	
---------------------------------------	--	--	--	--	---	--	---	--

Previous Ohio payment made . . . . . .

Previous Ohio refund received . . . . .

Form IT 1040ES

## Estimated Tax Worksheet

Keep for your records

2020

Your Social Security Number 068-59-4786

Name(s) Shown on Return Abhyuth Chilakalapudi V K

Part I 2020 Est	imated Tax Amount	Options			
<ul> <li>a 100% of 2019 ta</li> <li>b 100% of tax on 20</li> <li>c 90% of tax on 20</li> <li>d 66-2/3% of tax o</li> <li>e Equal to 100% o</li> <li>f Enter total amou</li> <li>2 Selected estimate</li> <li>a 2020 Required A</li> <li>b Estimated amoun</li> <li>c Total of estimate</li> <li>a Calculate estimate</li> <li>b Calculate estimate</li> <li>c Calculate estimate</li> </ul>	ix Ways to Calculate the xes (default, see Tax He 2020 estimated taxable in 2020 estimated tax amount: Annual Payment (no vouc ant of 2020 state income 2020 or more (defates if	elp)	and fishermen) k box	· · · · · X · · · · · · · · · · · · · ·	0. 0. 0. 14. 0. 14.
Part II Overpay	ment Application Op	tions			
<ul> <li>Select Overpay</li> <li>a Apply none (refu</li> <li>b Apply all (increased of the constraint of the</li></ul>	ayment available (from l ment Application Amo nd entire overpayment) se estimate if required) of total estimated tax and of first quarter amount ar u want to apply to 2020 estimated tax . be refunded (line 1 less ment Application Sequ tively b < Even g and Printing Optio	unt Option:	······································		14. 0. 14.
	o to <b>b</b> Rou	nd up to c _ \$10 b ◀ Print or	Round up next \$100		Round to nearest \$1 print vouchers
Part IV Estimate	d Tax Payment Sum	mary			
	1 Jul 15, 2020	<b>2</b> <b>Jul 15</b> , 2020	<b>3</b> Sep 15, 2020	<b>4</b> Jan 15, 2021	Total
<ol> <li>If you have already made payments, enter amounts</li> <li>Indicate which paymen due next. (e.g. if it is no July 25, 2020 check col</li> <li>Required Payment .</li> <li>Overpayment applied</li> <li>Net payment due</li> </ol>	DW     X        X				
6 Voucher amounts					

#### Part V Changes to Income, Deductions and Withholding for 2020

2019 income and deductions are shown in the '2019 Actual' column below.

\*Caution: For each line in the '2020 Estimated' column, enter the estimated 2020 amount if different from 2019. Otherwise, the '2019 Actual' amount will be used for that line. If zero, you **must** enter zero.

		2019 Actual	*2020 Estimated
1	Adjusted gross income	1,921.	
2	Adjustments to income:		
а	Additions		
b	Deductions (not including business income deduction)		
C	Business income deduction		
3	Personal and dependent exemptions	1	
4	Taxable business income (To estimate use Ohio Schedule IT BUS)		
5	Ohio nonrefundable credits/grants (incl nonrefundable busi cr)	20.	
6	Ohio tax withholding and refundable business credits	14.	
If las	t name is different for 2020, enter first 3 letters of last name:		
	Taxpayer Spouse		

#### Part VI 2020 Ohio Income Tax Payment Worksheet

1	2020 federal adjusted gross income (estimated)	1	1,921.
2	Adjustments to income	2	
3	Ohio adjusted gross income (line 1 plus line 2)	3	1,921.
3 a	Business income deduction	3 a	
3 b	Modified adjusted gross income (line 3 plus line 3a)	3 b	1,921.
4	Personal and dependent exemptions	4	2,350.
5	Ohio income tax base (line 3 minus line 4; if less than -0-, enter -0-)	5	0.
6	Taxable business income (To estimate use Ohio Schedule IT BUS)	6	
7	Line 5 minus line 6 (if less than -0-, enter -0-)	7	0.
8 a	Tax liability on line 7 (see instructions for tax tables)	8 a	0.
8 b	Business income tax liability (multiply line 6 by 3%)	8 b	
8 c	Tax liability before credits (line 8a plus line 8b)	8 c	0.
9	Ohio nonrefundable credits (To estimate use Ohio Schedule of Credits)	9	20.
	Ohio income tax (line 8c minus line 9)		
10	This is 2020 tax based on estimate of 2020 income	10	0.

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# Tax Payments Worksheet ► Keep for your records

Name	Social Security Number
Abhyuth Chilakalapudi V K	068-59-4786

#### Tax Payments for the Current Year

			Sta	ate	
		s	pouse	Та	xpayer
		Date	Payment	Date	Payment
1	First Payment				
2	Second Payment.				
3	Third Payment				
4	Fourth Payment				
	Additional Payments				
5	Payment				
	Payment				
6	Overpayment from previous year applied	to			
	current year				
7	Amount paid with current year extension				
	-				
8	Total tax payments				

#### Income Taxes Withheld for the Current Year

		Spouse		Taxpayer
9	State withholding on Forms W-2			14.
10	State withholding on Forms W-2G			
11	State withholding on Forms 1099-R			
12 a	State withholding on Forms 1099-MISC			
b	State withholding on Forms 1099-G			
С	State withholding on Forms 1099-K			
13	Other state tax withholding			
14	Total income tax withheld			14.
15	Date return will be filed and balance paid		15	

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### Federal/State Depreciation Adjustment Summary

2019

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Schedule C	(A)	(B)	(C)	(D)	(E)
	Federal Net	Federal Net	Depreciation	Other	Total
	Inc/Loss	Inc/Loss	Adjustment	Adjustments	Adjustmen
	Before Pass.	After Passive	-	-	(Column C
	and At-Risk	and At-Risk			Column D

Schedule E	(A)	(B)	(C)	(D)	(E)
	Federal Net	Federal Net	Depreciation	Other	Total
	Inc/Loss	Inc/Loss	Adjustment	Adjustments	Adjustment
	Before Pass.	After Passive			(Column C +
	and At-Risk	and At-Risk			Column D)

Total Schedule E Depreciation Adjustment (Sum of Column E)

		-	-		
Schedule F	(A) Federal Net Inc/Loss Before Pass. and At-Risk	<b>(B)</b> Federal Net Inc/Loss After Passive and At-Risk	<b>(C)</b> Depreciation Adjustment	<b>(D)</b> Other Adjustments	<b>(E)</b> Total Adjustment (Column C + Column D)

Form 4835	(A) Federal Net Inc/Loss Before Pass. and At-Risk	<b>(B)</b> Federal Net Inc/Loss After Passive and At-Risk	<b>(C)</b> Depreciation Adjustment	<b>(D)</b> Other Adjustments	<b>(E)</b> Total Adjustment (Column C + Column D)

-

### Federal/State Depreciation Adjustment Summary

\_\_\_\_

						Social Security Number 068-59-4786	
Schedule K-1 Partnership	(A) Federal Net Inc/Loss Before Passive	<b>(B)</b> Federal Net Inc/Loss After Passive and At-Risk	<b>(C)</b> Depreciation Adjustment	Ot	<b>D)</b> her tments	<b>(E)</b> Total Adjustment (Column C + Column D)	

Total Schedule K-1 Partnership Depreciation Adjustment (Sum of Column E)

Schedule K-1 S Corporation	(A) Federal Net Inc/Loss Before Passive	<b>(B)</b> Federal Net Inc/Loss After Passive and At-Risk	<b>(C)</b> Depreciation Adjustment	<b>(D)</b> Other Adjustments	<b>(E)</b> Total Adjustment (Column C + Column D)

Total Schedule K-1 S Corporation Depreciation Adjustment (Sum of Column E) . . . . . . .

Schedule K-1 Estates & Trusts	(A) Federal Net Inc/Loss Before Passive	<b>(B)</b> Federal Net Inc/Loss After Passive	<b>(C)</b> Depreciation Adjustment	<b>(D)</b> Other Adjustments	<b>(E)</b> Total Adjustment (Column C + Column D)

Total Schedule K-1 Estates & Trusts Depreciation Adjustment (Sum of Column E). . . . . .

Form 2106		(C) Depreciation Adjustment	(D) Other Adjustments	(E) Total Adjustment (Column C + Column D)		
Total Form 2106 Depreciation Adjustment (Sum of Column E)						
Total Form 2106 Schedule A	Depreciation Adjustment Subject	to 2% Limitation				

# Federal/State Depreciation Adjustment Summary 2019

					Social Security Number 068-59-4786	
Schedule A		<b>(C)</b> Depreciation Adjustment		<b>(D)</b> Dther ustments	<b>(E)</b> Total Adjustment (Column C + Column D)	
Schedule A						
Total Schedule A Depreciation A	justment (Sum of Column E)				<u> </u>	
Section 179 Adjustment						
Total Current Year Federal Section 179 Expense       25,000.         Maximum Allowable Per State Law       25,000.         Total Federal/State Section 179 Expense Adjustment       25,000.         Section 179 adjustment attributable to Schedule A Not Subject to 2% Limitation						
Total Federal/State Depreciation Adjustment						
Depreciation Adjustment Included in Adjusted Gross Income.						

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# Tax Summary ► Keep for your records

Name(s) Abhyuth Chilakalapudi V K

Federal Adjusted Gross Income	1,921.
Ohio Adjustments	
Ohio Adjusted Gross Income	1,921.
Personal / Dependent Exemptions	
Ohio Taxable Income	
Tax before Credits	0.
Total Nonrefundable Credits	20.
Total Ohio Income Tax	0.
ES Underpayment Interest	
Ohio Use Tax	
Total Ohio Tax	0.
Total Payments / Refundable Credits	14.
Late Filing Penalty / Interest	
Amount Due	
Amount Overpaid	14.
Amount Applied to Estimated Taxes	
Contributions	
Refund	14.

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# Smart Worksheets from your 2019 Ohio Tax Return

SMART WORKSHEET FOR: Form 1040 1-2: Individual Income Tax Return, pages 1-2

#### Modified Adjusted Gross Income Less Exemptions Smart Worksheet

Your personal exemption amount and eligibility for certain credits is based on your "modified adjusted gross income" or "modified adjusted gross income less exemptions"

а	Enter your Ohio adjusted gross income (Ohio IT 1040, line 3)	1921
b	Enter your business income deduction (Ohio Schedule A, line 11)	
С	Modified adjusted gross income (line a plus line b)	1921
d	Enter your exemption amount (Ohio IT 1040, line 4)	2350
е	Modified adjusted gross income less exemptions (line c minus line d)	-429

#### SMART WORKSHEET FOR: Ohio Schedule of Credits

## Ohio Adoption Credit Smart Worksheet for 2019 and 5 Year Carryforward Amount of credit for each minor (under 18 years) child legally adopted shall equal greater: 1. \$1,500, or 2. The amount of expenses to legally adopt the child, not to exceed \$10,000. See Ohio Revised Code section 3107.055, division (C). Child's Name Expenses 0 Ohio adoption credit carryover from 2017 (5 year carryforward).... Ohio adoption credit carryover from 2018 (5 year carryforward) . . . . . . . . . Total adoption credit available 2015 Ohio adoption credit carryforward to next year (5 year carryforward) . . . . . . . 2016 Ohio adoption credit carryforward to next year (5 year carryforward) . . . . . . . 2017 Ohio adoption credit carryforward to next year (5 year carryforward) . . . . . . . 2018 Ohio adoption credit carryforward to next year (5 year carryforward) . . . . . . . 2019 Ohio adoption credit carryforward to next year (5 year carryforward) . . . . . . .

E1040		artment of the Treasury–Internal Revenue Ser S. Individual Income Ta		(99) Return	201	9	OMB No. 1545	5-0074	IRS Use Only	–Do not w	vrite or staple ir	n this space.		
Filing Status Check only one box.	lf yo	Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widow(er) (QW) If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.												
Your first name	and m	iddle initial	La	st name						Your so	cial security	y number		
Abhyuth			C	hilakala	apudi V	γĸ				068-59-4786				
lf joint return, s	pouse's	s first name and middle initial	La	st name						Spouse's social security number				
Home address	(numbe	er and street). If you have a P.O. box, se	e inst	ructions.		A	pt. no.	1	Presidential Election Campaign					
1210 Ir	ving	avenue						5	5 Check here if you, or yo jointly, want \$3 to go to					
City, town or p	ost offic	e, state, and ZIP code. If you have a for	eign	address, also	complete sp	aces b	elow (see instru	ctions).				not change your		
Dayton	OH 4	5419								tax or refur	nd. 🗌 You	I Spouse		
Foreign countr	y name			Foreign p	rovince/state	e/count	у	Foreigr	n postal code		If more than four dependents, see instructions and $\checkmark$ here $\blacktriangleright$			
Standard Deduction		eone can claim: You as a depend Spouse itemizes on a separate return or	you \	were a dual-st										
Age/Blindness	You:		5	Are blind	Spouse:		Was born befor			Is bli				
Dependents (	see ins	,		(2) Social security number (3) Relationship to you			u	(4) ✓ if Child tax cr		or (see instruction Credit for other	ons): er dependents			
(1) First name		Last name								euit				
											L	<u></u>		
											L	<u></u>		
											L	<u></u>		
	1	Wasse selected time at Attack Form	(a) 14	1.0						. 1		 1,921.		
	י 2a	Wages, salaries, tips, etc. Attach Form Tax-exempt interest	2a		· · ·	 <b>ь</b> То	xable interest. A	· ·	· ·			<u> </u>		
	2a 3a	Tax-exempt interest .   .     Qualified dividends .   .	2a 3a				dinary dividends							
Standard Deduction for—	- 3a - 4a	IRA distributions	4a				xable amount	. Allacin	cii. D ii iequii	. 4b				
Single or Married	C	Pensions and annuities	4c				xable amount	• •		. 4d				
filing separately, \$12,200	5a	Social security benefits	5a				xable amount			. 5b				
Married filing	6	Capital gain or (loss). Attach Schedule		required. If not	t required, c				· · · •	6				
widow(er), 7a Other income from Schedule 1, line 9										. 7a				
\$24,400 • Head of	b	Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and	his is vour <b>tot</b>	al income					► 7b		1,921.			
household,							. 8a							
<ul><li>\$18,350</li><li>If you checked</li></ul>	Ba       Adjustments to income from Schedule 1, line 22       .       <							► 8b		1,921.				
any box under	9	Standard deduction or itemized ded					9		12,20					
Standard Deduction,	10	Qualified business income deduction. Attach Form 8995 or Form 8995-A <b>10</b>												
see instructions.	11a	Add lines 9 and 10								. 11a	a 1	2,200.		
	b	Taxable income. Subtract line 11a fro	m lin	e 8b. If zero o	r less, enter	-0				. 111		0.		
				-										

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2019)

Form 1040 (2019	9)											Page 2
	12a	Tax (see inst.) Check if any from F	orm(s): <b>1</b> 🗌 881	4 2 4972	3 🗌	12a		0.				
	b	Add Schedule 2, line 3, and line	12a and enter the	total				▶ 12	2b			0.
	13a	Child tax credit or credit for othe	er dependents .			13a						
	b	Add Schedule 3, line 7, and line	13a and enter the	total				▶ 1	3b			
	14	Subtract line 13b from line 12b.	If zero or less, ent	er -0				. 1	4			0.
	15	Other taxes, including self-empl	oyment tax, from \$	Schedule 2, line	10			. 1	5			0.
	16	Add lines 14 and 15. This is you	r total tax					▶ 1	6			0.
	17	Federal income tax withheld from	m Forms W-2 and	1099				. 1	7			30.
If you have a	18	Other payments and refundable	credits:									
qualifying child,	а	Earned income credit (EIC) .				18a						
attach Sch. EIC.	b	Additional child tax credit. Attac	h Schedule 8812			18b						
nontaxable	с	American opportunity credit fror	n Form 8863, line	8		18c						
combat pay, see instructions.	d	Schedule 3, line 14				18d						
	е	Add lines 18a through 18d. The	se are your <b>total o</b>	ther payments a	and refundable cre	dits		▶ 18	8e			
	19	Add lines 17 and 18e. These are	your total payme	ents				▶ 1	9			30.
Refund	20	If line 19 is more than line 16, su	btract line 16 from	n line 19. This is t	he amount you <b>ove</b>	rpaid		. 2	20			30.
neruna	21a	Amount of line 20 you want refu	nded to you. If Fo	orm 8888 is attac	hed, check here		🕨	2	1a			30.
Direct deposit?	►b	Routing number 0 4 4 0 0 0 0 3 7 ► c Type: X Checking Savings										
See instructions.	►d	Account number 5 2 1	8 2 7 0	8 6				-				
	22	Amount of line 20 you want app	lied to your 2020	estimated tax		22						
Amount	23	Amount you owe. Subtract line	19 from line 16. F	or details on hov	v to pay, see instruc	tions		▶ 2	23			
You Owe	24	Estimated tax penalty (see instru	uctions)			24						
Third Party Designee	Do	you want to allow another persor	(other than your p	oaid preparer) to	discuss this return v	with the IRS?	See instruc		Y X		nplete	below.
(Other than	De	signee's		Phone no. ▶			Personal identifi number (PIN)					
paid preparer)	nai	me 🕨										
Sign		der penalties of perjury, I declare that I rect, and complete. Declaration of prep						of my know	ledge	and beli	ef, they	are true,
Here	Yo	our signature	Date	Your occupation		If the IRS sent you an Identity Protection PIN, enter it here						
	Ν						Protectic (see inst.	-	V, enter	it here	: 1 1	
Joint return? See instructions.			Data	Student		<b>(</b>	′ _					
Keep a copy for your records.	Sp	oouse's signature. If a joint return,	Date	Spouse's occupation If the IRS sent your spouse Identity Protection PIN, enter (see inst.)								
	Ph	none no.		Email address	1							
		eparer's name	ature Date			PT	IN		Check	if:		
Paid										_		Designee
Preparer		m's name ► Self-Pr	enared			Phone no.	I			=	lf-empl	
Use Only		m's address ►	Firm's EIN ►									