#### Department of the Treasury Internal Revenue Service

## **IRS e-file Signature Authorization**

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

T.....

| Тахрау | er's name  | Social secur   | Social security number |              |  |  |
|--------|--|----------------|------------------------|--------------|--|--|
| SWA    | PNIKA MITTAPALLY   | 782-10         | 782-10-4471            |              |  |  |
| Spouse | o's name   | Spouse's so    | cial secu              | irity number |  |  |
| Par    | Tax Return Information – Tax Year Ending December 31, (Ent               | ter year you a | are aut                | thorizing.)  |  |  |
| Enter  | whole dollars only on lines 1 through 5.                                 |                |                        | 0 /          |  |  |
| Note:  | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |                |                        |              |  |  |
| 1      | Adjusted gross income  |                | 1                      | 60,243.      |  |  |
| 2      | Total tax  |                | 2                      | 6,312.       |  |  |
| 3      | Federal income tax withheld from Form(s) W-2 and Form(s) 1099            |                | 3                      | 10,091.      |  |  |
| 4      | Amount you want refunded to you  |                | 4                      | 4,379.       |  |  |
| 5      | Amount you owe   |                | 5                      |              |  |  |
| Part   | II Taxpayer Declaration and Signature Authorization (Be sure you get and | keep a cor     | v of v                 | our return)  |  |  |

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

| X I authorize GLOBAL TAXES LLC to enter or generate my PIN |   |             |            | FBO firm nam | 5 ,                         | E |
|--|---|-------------|------------|--------------|-----------------------------|---|
|  | X | I authorize | GLOBAL TAX | ES LLC       | to enter or generate my PIN |   |

| 0          | 4                | 4               | 7               | 1          | 00 mV |
|------------|------------------|-----------------|-----------------|------------|-------|
| Ent<br>don | er fiv<br>n't en | ve di<br>Iter a | gits,<br>all ze | but<br>ros | as my |

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

#### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature ►   | Date ►  |
|--|---|
| Practitioner PIN Metho   | d Returns Only—continue below                     |
| Part III Certification and Authentication – Practit                  | ioner PIN Method Only                             |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your fi | ve-digit self-selected PIN. 5 8 7 2 7 8 6 1 9 8 9 |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature ► Date ►  |   |                  |                          |  |  |  |  |  |
|---|---|------------------|--------------------------|--|--|--|--|--|
|   | ERO Must Retain This Form — See Instructions<br>Don't Submit This Form to the IRS Unless Requested To Do So |                  |                          |  |  |  |  |  |
| For Paperwork Reduction Act Notice, see your tax return instructions. | BAA   | REV 02/21/21 PRO | Form 8879 (Rev. 01-2021) |  |  |  |  |  |

| E <b>1040</b>                                    |           | artment of the Treasury-Internal Revenue Servi<br>S. Individual Income Tax   |                  | (99)<br><b>urn</b> | 20                        | 20       | OMB No. 1545             | 5-0074        | IRS Use        | e Only    | —Do not w                   | vrite or staple              | in this space.               |
|--|-----------|--|------------------|--------------------|---------------------------|----------|--------------------------|---------------|----------------|-----------|-----------------------------|------------------------------|------------------------------|
| Filing Status<br>Check only<br>one box.          | lf yc     | Single Married filing jointly<br>ou checked the MFS box, enter the n<br>son is a child but not your dependent        | ame of           | -                  | separately<br>use. If you |          |                          |               |                | ,         |                             | , 0                          | ow(er) (QW)<br>ne qualifying |
| Your first name                                  | and m     | iddle initial  | Last na          | me                 |                           |          |                          |               |                |           | Your so                     | cial securi                  | ty number                    |
| SWAPNIK  | A         |  | MITT             | TAPALI             | Ϋ́                        |          |                          |               |                |           | 782-                        | 10-447                       | 1                            |
| lf joint return, s                               | pouse's   | s first name and middle initial  | Last na          | ime                |                           |          |                          |               |                |           | Spouse                      | 's social se                 | curity number                |
| Home address                                     |           | er and street). If you have a P.O. box, see  | instructi        | ons.               |                           |          |                          |               | pt. no.<br>208 |           |                             | ntial Electi<br>here if you, | on Campaign<br>or your       |
| City, town, or p                                 | oost offi | ce. If you have a foreign address, also co   | mplete s         | paces bel          | ow.                       | Sta      | te                       | ZIP co        | de             |           |                             |                              | ntly, want \$3               |
| MALVERN  |           |  | ·                |                    |                           | PZ       | A                        | 193           | 55             |           |                             | o this fund.<br>ow will not  | Checking a                   |
| Foreign countr                                   | y name    |  |                  | Foreign pr         | ovince/stat               | te/coun  | ty                       | Foreig        | n postal o     | code      |                             | k or refund                  | •                            |
|  |           |  |                  |                    |                           |          |                          |               |                |           |                             | You                          | Spouse                       |
| At any time du                                   | uring 20  | 020, did you receive, sell, send, excl   | nange, d         | or otherw          | vise acqui                | re any   | financial intere         | est in a      | ny virtu       | al cu     | rrency?                     | Yes                          | 🗙 No                         |
| Standard<br>Deduction                            |           | <b>teone can claim:</b> Vou as a de<br>Spouse itemizes on a separate retur<br><b>:</b> Were born before January 2, 1 | n or you         |                    | dual-statu                | us alier |                          | rn hofo       |                |           | 0 1056                      | □ Is b                       | lind                         |
|  |           |  | 930 L            | 1                  |                           | pouse    |                          |               |                |           |                             |                              | -                            |
| Dependent  |           |  |                  | (2) S              | ocial secu<br>number      | rity     | (3) Relationsl<br>to you | nip           |                |           |                             | r (see instru                |                              |
| lf more<br>than four                             | (1) F     | irst name Last name  |                  |                    |                           |          |                          | Child tax cre |                | euit      | edit Credit for other depen |                              |                              |
| dependents,                                      |           |  |                  |                    |                           |          |                          |               |                | $\square$ |                             |                              |                              |
| see instruction                                  | s —       |  |                  |                    |                           |          |                          |               |                | $\square$ |                             |                              |                              |
| and check<br>here ►                              |           |  |                  | -                  |                           |          |                          |               |                |           |                             |                              |                              |
|  | 1         | Wages, salaries, tips, etc. Attach F   | orm(s)           | W-2                |                           |          | I                        |               |                |           | . 1                         |                              | <u> </u>                     |
| Attach   | 2a        |  | 2a               |                    |                           |          | axable interes           | +             | • •            | •         | . <u> </u>                  |                              | 007710.                      |
| Sch. B if  | 3a        | · ·  | 3a               |                    | 35.                       |          | Ordinary divide          |               | • •            | •         | <br>3b                      |                              | 45.                          |
| required.  |           |  | 4a               |                    |                           |          | axable amour             |               | •••            |           | . 4b                        |                              | 10.                          |
|  | 5a        |  | 5a               |                    |                           |          | axable amour             |               |                |           | . 5b                        |                              |                              |
| Standard   | 6a        | Social security benefits   | 6a               |                    |                           | bТ       | axable amour             | nt            |                |           | . 6b                        | ,                            |                              |
| Deduction for –                                  | 7         | Capital gain or (loss). Attach Sche  | dule D i         | f required         | d. If not re              | quired   | , check here             |               |                |           | 7                           |                              | -3,000.                      |
| <ul> <li>Single or<br/>Married filing</li> </ul> | 8         | Other income from Schedule 1, lin  | e9.              |                    |                           | ·<br>    |                          |               |                |           | . 8                         |                              | -5,300.                      |
| separately,<br>\$12,400                          | 9         | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,  | and 8. T         | This is yo         | ur <b>total ir</b>        | ncome    |                          |               |                |           | ▶ 9                         |                              | 60,493.                      |
| Married filing                                   | 10        | Adjustments to income:   |                  | 2                  |                           |          |                          |               |                |           |                             |                              |                              |
| jointly or<br>Qualifying                         | а         | From Schedule 1, line 22   |                  |                    |                           |          | 10                       | а             |                |           |                             |                              |                              |
| widow(er),                                       | b         | Charitable contributions if you take   |                  |                    |                           |          |                          | b             |                | 25        | 0.                          |                              |                              |
| \$24,800<br>• Head of                            | с         | Add lines 10a and 10b. These are   | your <b>to</b> f | tal adjus          | tments to                 | o incoi  | me                       |               |                |           | ▶ 10                        | C                            | 250.                         |
| household,<br>\$18,650                           | 11        | Subtract line 10c from line 9. This  | is your a        | adjusted           | l gross in                | come     |                          |               |                |           | ▶ 11                        |                              | 60,243.                      |
| <ul> <li>If you checked</li> </ul>               | 12        | Standard deduction or itemized   | deduct           | ions (fro          | m Schedu                  | ule A)   |                          |               |                |           | . 12                        | 2                            | 12,400.                      |
| any box under<br>Standard                        | 13        | Qualified business income deduct   |                  |                    |                           |          | 8995-A                   |               |                |           | . 13                        |                              | 2.                           |
| Deduction, see instructions.                     | 14        | Add lines 12 and 13  |                  |                    |                           |          |                          |               |                |           | . 14                        |                              | 12,402.                      |
|  | 15        | Taxable income. Subtract line 14   | from lin         | ne 11. lf z        | ero or les                | s, ente  | er-0                     |               |                |           | . 15                        | 5                            | 47,841.                      |
|  |           |  |                  |                    |                           |          |                          |               |                |           |                             |                              |                              |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

| Form 1040 (2020                  | ))       |   |                           |                     |              |           |         |              |           |            | Page                                    | ∍ <b>2</b> |
|----------------------------------|----------|---|---------------------------|---------------------|--------------|-----------|---------|--------------|-----------|------------|---|------------|
|                                  | 16       | Tax (see instructions). Check   | if any from Form          | (s): <b>1</b> 🗌 881 | 4 2          | 4972      | 3       |              |           | 16         | 6,312                                   |            |
|                                  | 17       | Amount from Schedule 2, lir   | ne3                       |                     |              |           |         |              |           | 17         |   |            |
|                                  | 18       | Add lines 16 and 17   |                           |                     |              |           |         |              |           | 18         | 6,312                                   |            |
|                                  | 19       | Child tax credit or credit for  | other dependen            | ts                  |              |           |         |              |           | 19         |   |            |
|                                  | 20       | Amount from Schedule 3, lir   | ne7                       |                     |              |           |         |              |           | 20         |   |            |
|                                  | 21       | Add lines 19 and 20   |                           |                     |              |           |         |              |           | 21         |   |            |
|                                  | 22       | Subtract line 21 from line 18   | . If zero or less,        | enter -0            |              |           |         |              |           | 22         | 6,312                                   |            |
|                                  | 23       | Other taxes, including self-e   | mployment tax,            | from Schedule       | e 2, line 1  | 0         |         |              |           | 23         | 0                                       |            |
|                                  | 24       | Add lines 22 and 23. This is  | your <b>total tax</b>     |                     |              |           |         |              | . 🕨       | 24         | 6,312                                   |            |
|                                  | 25       | Federal income tax withheld   | from:                     |                     |              |           |         |              |           |            |   |            |
|                                  | а        | Form(s) W-2   |                           |                     |              |           | 25a     | 10           | ,091      |            |   |            |
|                                  | b        | Form(s) 1099  |                           |                     |              |           | 25b     |              |           |            |   |            |
|                                  | с        | Other forms (see instruction  | s)                        |                     |              |           | 25c     |              |           |            |   |            |
|                                  | d        | Add lines 25a through 25c   |                           |                     |              |           |         |              |           | 25d        | 10,091                                  |            |
| • If you have a                  | 26       | 2020 estimated tax payment  | ts and amount a           | pplied from 20      | )19 return   |           |         |              |           | 26         |   |            |
| qualifying child,                | 27       | Earned income credit (EIC)  |                           |                     | <sup>N</sup> | ٥. į      | 27      |              |           |            |   |            |
| attach Sch. EIC.                 | 28       | Additional child tax credit. A  |                           |                     |              |           | 28      |              |           |            |   |            |
| nontaxable                       | 29       | American opportunity credit   | from Form 8863            | 8, line 8           |              |           | 29      |              |           |            |   |            |
| combat pay, see instructions.    | 30       | Recovery rebate credit. See   | instructions .            |                     |              |           | 30      |              | 600       |            |   |            |
|                                  | 31       | Amount from Schedule 3, lir   | ne 13                     |                     |              |           | 31      |              |           |            |   |            |
|                                  | 32       | Add lines 27 through 31. The  | ese are your <b>tot</b> a | al other paym       | ents and     | refunda   | ble cr  | edits        | . 🕨       | 32         | 600                                     |            |
|                                  | 33       | Add lines 25d, 26, and 32. T  | hese are your <b>to</b>   | tal payments        |              |           |         |              | . 🕨       | 33         | 10,691                                  |            |
| Refund                           | 34       | If line 33 is more than line 24   | 1, subtract line 2        | 4 from line 33.     | This is th   | ne amour  | nt you  | overpaid     |           | 34         | 4,379                                   |            |
| neiuliu                          | 35a      | Amount of line 34 you want  | refunded to you           | I. If Form 8888     | 3 is attach  | ned, cheo | ck here | )            |           | 35a        | 4,379                                   |            |
| Direct deposit?                  | ►b       | Routing number 1 2 1  |                           |                     | ► c Ty       |           | Chec    |              | Savings   | 5          |   |            |
| See instructions.                | ►d       | Account number 3 2 5  |                           |                     |              |           |         | Ĭ            | 0         |            |   |            |
|                                  | 36       | Amount of line 34 you want  |                           |                     |              |           | 36      | T .          |           |            |   |            |
| Amount                           | 37       | Subtract line 33 from line 24   |                           |                     |              |           |         |              |           | 37         |   |            |
| You Owe                          |          | Note: Schedule H and Sch  |                           | •                   |              |           |         |              |           | r          |   |            |
| For details on                   |          | 2020. See Schedule 3, line 1  |                           |                     |              |           |         | lancs you    | 0000 10   |            |   |            |
| how to pay, see instructions.    | 38       | Estimated tax penalty (see in   |                           |                     |              | . 🕨       | 38      |              |           |            |   |            |
| Third Party                      | Do       | you want to allow another   |                           |                     |              |           | See     | 1            |           |            |   | _          |
| Designee                         |          | structions  | •                         |                     |              |           |         | Yes. Co      | omplete   | e below.   | × No                                    |            |
| -                                |          | signee's  |                           | Phone               |              |           |         |              |           | tification |   | _          |
|                                  | nar      | me 🕨  |                           | no. 🕨               |              |           |         | num          | oer (PIN) |            |   |            |
| Sign                             |          | der penalties of perjury, I declare t<br>ief, they are true, correct, and com |                           |                     |              |           |         |              |           |            |   |            |
| Here                             |          |   | piete. Declaration        |                     |              | •         | iseu on |              |           |            | , ,                                     | с.         |
|                                  | YO       | ur signature  |                           | Date                | Your occ     | upation   |         |              |           |            | nt you an Identity<br>IN, enter it here |            |
| Joint return?                    |          |   |                           |                     | SOFTV        | VARE D    | DEVE    | LOPER        |           | e inst.) 🕨 |   | ٦          |
| See instructions.                | Sp       | ouse's signature. If a joint return, I  | ooth must sign.           | Date                | Spouse's     | occupati  | ion     |              | lf t      | he IRS se  | nt your spouse an                       | _          |
| Keep a copy for<br>your records. | <b>/</b> |   |                           |                     |              |           |         |              |           |            | ection PIN, enter it h                  | ere        |
| your records.                    |          |   |                           |                     |              |           |         |              | (Se       | e inst.) 🕨 |   |            |
|                                  |          | one no.   |                           | Email address       |              |           |         |              | יאידס     |            |   |            |
| Paid                             |          | eparer's name   | Preparer's signat         |                     | aus          |           | Date    |              | PTIN      | 00000      | Check if:                               |            |
| Preparer                         |          | PRIYA RAM SAGAR GUPTA TALLAM  |                           | RAM SAGAR           | GUPTA '      | I'ALLAM   | 02/     | 28/2021      |           | 82703      | Self-employed                           |            |
| Use Only                         |          | m's name ► GLOBAL TA  |                           |                     |              |           |         |              | Ph        | one no. (  | 678)965-952                             |            |
|                                  | Firi     | m's address ► 2530 Pebb   | le Creek L                | n Cummin            | g GA 3       | 80041     |         |              | Fir       | m's EIN 🕨  |   |            |
| Go to www.irs.go                 | ov/Forn  | n1040 for instructions and the late   | st information.           |                     | BA           | A         | REV     | 02/21/21 PRC | )         |            | Form <b>1040</b> (20                    | )20)       |

Go to www.irs.gov/Form1040 for instructions and the latest information.

| SCHE  | DULE  | 1 |
|-------|-------|---|
| (Form | 1040) |   |

## Additional Income and Adjustments to Income

OMB No. 1545-0074 2020

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Form1040 for instructions and the latest information.

| soc | ial security number                  |
|-----|--------------------------------------|
|     | Attachment<br>Sequence No. <b>01</b> |
|     |                                      |

Department of the Treasury Internal Revenue Service Name(s) shown on Fo

| Name(s) show | vn on Form 1040, 1 | 1040-SR, or 1040-NR |  |
|--------------|--------------------|---------------------|--|
| SWAPNIKA     | MITTAPALLY         |                     |  |

Your 782-10-4471

## Part I Additional Income

| 1          | Taxable refunds, credits, or offsets of state and local income taxes   | 1   |                      |
|------------|--|-----|----------------------|
| <b>2</b> a | Alimony received   | 2a  |                      |
| b          | Date of original divorce or separation agreement (see instructions)  |     |                      |
| 3          | Business income or (loss). Attach Schedule C   | 3   |                      |
| 4          | Other gains or (losses). Attach Form 4797  | 4   |                      |
| 5          | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E                                      | 5   | -5,300.              |
| 6          | Farm income or (loss). Attach Schedule F   | 6   |                      |
| 7          | Unemployment compensation  | 7   |                      |
| 8          | Other income. List type and amount ►   |     |                      |
|            |  | 8   |                      |
| 9          | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,   |     |                      |
| Par        | line 8   | 9   | -5,300.              |
|            |  | 40  |                      |
| 10         |  | 10  |                      |
| 11         | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106                | 11  |                      |
| 12         | Health savings account deduction. Attach Form 8889   | 12  |                      |
| 13         | Moving expenses for members of the Armed Forces. Attach Form 3903  | 13  |                      |
| 14         | Deductible part of self-employment tax. Attach Schedule SE   | 14  |                      |
| 15         | Self-employed SEP, SIMPLE, and qualified plans   | 15  |                      |
| 16         | Self-employed health insurance deduction   | 16  |                      |
| 17         | Penalty on early withdrawal of savings   | 17  |                      |
| 18a        |  | 18a |                      |
| b          | Recipient's SSN  |     |                      |
|            | Date of original divorce or separation agreement (see instructions)  |     |                      |
| 19         |  | 19  |                      |
| 20         | Student loan interest deduction  | 20  |                      |
| 21         | Tuition and fees deduction. Attach Form 8917   | 21  |                      |
| 22         | Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a | 22  |                      |
| For Pa     | perwork Reduction Act Notice, see your tax return instructions. BAA REV 02/21/21 PRO   |     | e 1 (Form 1040) 2020 |

# SCHEDULE D

(Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

20

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/ScheduleD for instructions and the latest information.
 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. **12** 

20

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

SWAPNIKA MITTAPALLY

Your social security number

782-10-4471

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

|    | instructions for how to figure the amounts to enter on the below.   | <b>(d)</b><br>Proceeds | (e)<br>Cost       | (g)<br>Adjustment                                    |         | (h) Gain or (loss)<br>Subtract column (e)                    |
|----|---|------------------------|-------------------|--|---------|--|
|    | form may be easier to complete if you round off cents to e dollars.   | (sales price)          | (or other basis)  | to gain or loss<br>Form(s) 8949, F<br>line 2, column | Part I, | from column (d) and<br>combine the result<br>with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |                        |                   |  |         |  |
| 1b | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked  | 1,719,548.             | 1,827,313.        | 102,2  | 21.     | -5,544.  |
| 2  | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked  |                        |                   |  |         |  |
| 3  | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked  |                        |                   |  |         |  |
| 4  | Short-term gain from Form 6252 and short-term gain or (I  | oss) from Forms 4      | 684, 6781, and 88 | 324  | 4       |  |
| 5  | Net short-term gain or (loss) from partnerships, Schedule(s) K-1  |                        |                   | rusts from   | 5       |  |
| 6  | Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions   |                        | -                 | -  | 6       | ( )  |
| 7  | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise  | •                      | .,                |  | 7       | -5,544.  |

#### Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

| lines<br>This | instructions for how to figure the amounts to enter on the<br>below.<br>form may be easier to complete if you round off cents to<br>e dollars.   | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustmen<br>to gain or loss<br>Form(s) 8949, I<br>line 2, colum | from<br>Part II, | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---------------|--|---|--|---|------------------|---|
| 8a            | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |   |  |   |                  |   |
| 8b            | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   |   |  |   |                  |   |
| 9             | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |   |  |   |                  |   |
| 10            | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.  |   |  |   |                  |   |
|               | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   |   |  |   | 11               |   |
| 12<br>13      | Net long-term gain or (loss) from partnerships, S corporat<br>Capital gain distributions. See the instructions   | 12<br>13                                |  |   |                  |   |
|               | Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions  | Carryover                               | 14                                     | ( )   |                  |   |
| 15            | Net long-term capital gain or (loss). Combine lines 8a on the back .   | U                                       | () ) 0                                 |   | 15               |   |

| Part | III Summary   |    |          |          |
|------|---|----|----------|----------|
| 16   | Combine lines 7 and 15 and enter the result   | 16 | -5,544   | <u>.</u> |
|      | <ul> <li>If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.</li> <li>If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.</li> <li>If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or</li> </ul> |    |          |          |
| 17   | 1040-NR, line 7. Then, go to line 22.<br>Are lines 15 and 16 <b>both</b> gains?<br>Yes. Go to line 18.<br>No. Skip lines 18 through 21, and go to line 22.  |    |          |          |
| 18   | If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet  | 18 |          |          |
| 19   | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet  | 19 |          |          |
| 20   | <ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul>   |    |          |          |
|      | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.  |    |          |          |
| 21   | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:   |    |          |          |
|      | The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)   | 21 | ( 3,000. | )        |
|      | Note: When figuring which amount is smaller, treat both amounts as positive numbers.  |    |          |          |
| 22   | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?   |    |          |          |
|      | Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.   |    |          |          |
|      | <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.   |    |          |          |

REV 02/21/21 PRO

Schedule D (Form 1040) 2020

| Form <b>8949</b> |  |
|------------------|--|
|------------------|--|

# **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.
 File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Š

| ame(s) snown on return | Social security number or taxpayer identification number |
|------------------------|--|
| SWAPNIKA MITTAPALLY    | 782-10-4471  |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| <b>1</b><br>(a)<br>Description of property  | <b>(b)</b><br>Date acquired                | <b>(c)</b><br>Date sold or                   | <b>(d)</b><br>Proceeds              | <b>(e)</b><br>Cost or other basis.<br>See the <b>Note</b> below | If you enter an enter a co          | amount in column (g),<br>ade in column (f).<br>arate instructions. | (h)<br>Gain or (loss).<br>Subtract column (e)                |  |
|---|--|--|-------------------------------------|---|-------------------------------------|--|--|--|
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                            | disposed of<br>(Mo., day, yr.)               | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions           | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment                              | from column (d) and<br>combine the result<br>with column (g) |  |
| ROBINHOOD   | 01/15/20                                   | 11/15/20                                     | 1,719,548.                          | 1,827,313.  | EW                                  | 102,221.   | -5,544.  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
|   |  |  |                                     |   |                                     |  |  |  |
| •   |  |  |                                     |   |                                     |  |  |  |
| 2 Totals. Add the amounts in columns<br>negative amounts). Enter each tota<br>Schedule D, line 1b (if Box A above<br>above is checked), or line 3 (if Box ( | al here and inc<br>is checked), <b>lir</b> | lude on your<br><b>1e 2</b> (if <b>Box B</b> | 1,719,548.                          | 1,827,313.  | 102,221.                            |  | -5,544.  |  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| (Form 1  | 040)                | (From    | rental real estate, ro                           | yalties, partnersh                 | nips, S  | corpora        | ations, e | states, | trusts, REN  | IICs, etc.)   | 9     | $\square 2 \cap$ |    |
|----------|---------------------|----------|--|------------------------------------|----------|----------------|-----------|---------|--------------|---------------|-------|------------------|----|
| Departme | ent of the Treasury |          | ► Atta   | ach to Form 1040                   | , 1040   | -SR, 104       | 0-NR, o   | r 1041. |              |               |       |                  |    |
|          | evenue Service (99) |          | ► Go to www.irs.g                                | gov/ScheduleE fo                   | or inst  | ructions       | and the   | latest  | nformation   |               | Seque | ence No. 13      |    |
| ( )      | shown on return     |          |  |                                    |          |                |           |         |              | Your socia    |       | -                |    |
|          | NIKA MITTAP         |          |  |                                    |          |                |           |         |              | 782-1         | -     |                  |    |
| Part     |                     |          | <b>From Rental Real</b> instructions. If you are | -                                  | -        |                | -         |         |              | • •           |       |                  |    |
| A Did    |                     |          | nts in 2020 that wou                             | · · · ·                            |          |                |           |         |              |               |       |                  |    |
|          |                     |          | ou file required Form                            |                                    |          |                |           |         |              |               |       | res 🗌 No         |    |
| 1a       | Physical addre      | ess of e | each property (street                            | t, citv. state, ZIP                | code     | <br>.)         |           |         |              |               | ·     |                  | -  |
| A        |                     |          | DERABAD IN 50                                    |                                    |          | /              |           |         |              |               |       |                  |    |
| В        |                     |          |  |                                    |          |                |           |         |              |               |       |                  |    |
| С        |                     |          |  |                                    |          |                |           |         |              |               |       |                  |    |
| 1b       | Type of Prop        | erty     | 2 For each renta                                 | l real estate prop                 | pertv li | sted           |           | Fair    | Rental       | Personal      | Use   | 0.11/            |    |
|          | (from list bel      | -        | above, report t                                  | the number of fai                  | ir renta | al and         |           | D       | ays          | Days          | \$    | QJV              |    |
| Α        | 3                   |          | if vou meet the                                  | lays. Check the<br>requirements to | b file a | ox oniy<br>s a | Α         |         | 365          |               | 0     |                  |    |
| В        |                     |          | qualified joint                                  | venture. See inst                  | ructio   | ns.            | В         |         |              |               |       |                  |    |
| С        |                     |          |  |                                    |          |                | С         |         |              |               |       |                  |    |
| Туре о   | of Property:        |          |  |                                    |          |                |           |         |              |               |       |                  |    |
| 1 Sing   | le Family Reside    | ence     | 3 Vacation/Sho                                   | rt-Term Rental                     | 5 Lar    | nd             | 7         | 7 Self- | Rental       |               |       |                  |    |
|          | i-Family Reside     | nce      | 4 Commercial                                     |                                    | 6 Ro     | yalties        | 8         | 3 Othe  | r (describe) |               |       |                  |    |
| Incom    | e:                  |          |  | Properties:                        |          |                | Α         |         | B            | 6             |       | С                |    |
|          |                     |          |  |                                    | 3        |                |           | 300.    |              |               |       |                  |    |
| 4        | Royalties receiv    | ved.     |  |                                    | 4        |                |           |         |              |               |       |                  |    |
| Expen    |                     |          |  |                                    |          |                |           |         |              |               |       |                  |    |
|          |                     |          |  |                                    | 5        |                |           |         |              |               |       |                  |    |
|          |                     |          | nstructions)                                     |                                    | 6        |                |           |         |              |               |       |                  |    |
| 7        | •                   |          | nance  |                                    | 7        |                | 6         | 500.    |              |               |       |                  |    |
|          |                     |          |  |                                    | 8        |                |           |         |              |               |       |                  |    |
|          |                     |          |  |                                    | 9        |                |           |         |              |               |       |                  |    |
| 10       |                     |          | ssional fees                                     |                                    | 10       |                |           |         |              |               |       |                  |    |
| 11<br>12 | -                   |          | d to banks, etc. (see                            |                                    | 11<br>12 |                | 2         | 300.    |              |               |       |                  |    |
|          |                     |          |  | ,                                  | 12       |                |           |         |              |               |       |                  |    |
| 14       |                     |          |  |                                    | 14       |                | 1 -       | 100.    |              |               |       |                  |    |
| 15       | -                   |          |  |                                    | 15       |                |           | 500.    |              |               |       |                  |    |
| 16       |                     |          |  |                                    | 16       |                | - / .     |         |              |               |       |                  |    |
|          | Utilities           |          |  |                                    | 17       |                | 1.6       | 500.    |              |               |       |                  |    |
| 18       |                     | kpense   | or depletion                                     |                                    | 18       |                |           |         |              |               |       |                  |    |
| 19       | Other (list) ►      | •        | ·  |                                    | 19       |                |           |         |              |               |       |                  |    |
| 20       | Total expenses      | . Add    | lines 5 through 19 .                             |                                    | 20       |                | 5,6       | 500.    |              |               |       |                  |    |
| 21       | Subtract line 20    | ) from   | line 3 (rents) and/or                            | 4 (royalties). If                  |          |                |           |         |              |               |       |                  |    |
|          |                     |          | instructions to find a                           | ,                                  |          |                |           |         |              |               |       |                  |    |
|          | file Form 6198      |          |  |                                    | 21       |                | -5,3      | 300.    |              |               |       |                  |    |
| 22       |                     |          | estate loss after lin                            |                                    |          |                |           |         |              |               |       |                  |    |
|          |                     | -        | structions)                                      |                                    | 22       | (              | -5,3      | 00.)    | (            | )             | (     |                  |    |
|          |                     |          | eported on line 3 for                            |                                    |          |                |           | 23a     |              | 300.          |       |                  |    |
|          |                     |          | eported on line 4 for                            |                                    |          |                |           | 23b     |              |               |       |                  |    |
| -        |                     |          | eported on line 12 fo                            |                                    |          | • •            |           | 23c     |              |               |       |                  |    |
| d        |                     |          | eported on line 18 fo                            |                                    |          |                |           | 23d     |              | F (00         |       |                  |    |
|          |                     |          | eported on line 20 fo                            |                                    |          | · ·            |           | 23e     |              | 5,600.        |       |                  |    |
| 24<br>25 |                     |          | e amounts shown or<br>sses from line 21 and      |                                    |          |                |           | · ·     |              | . 24<br>e. 25 | (     | E 200            |    |
| 25       |                     |          |  |                                    |          |                |           |         |              |               | (     | 5,300            | •  |
| 26       |                     |          | ate and royalty inc<br>V, and line 40 on p       |                                    |          |                |           |         |              |               |       |                  |    |
|          |                     |          | 10), line 5. Otherwise                           |                                    |          |                |           |         |              |               |       | -5,30            | 0. |

Supplemental Income and Loss (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

(Form 1040)

Schedule E (Form 1040) 2020

OMB No. 1545-0074

| Form <b>8995</b> |  |
|------------------|--|
|------------------|--|

## Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Department of the Treasury Internal Revenue Service

| Go to www.irs.gov/Form8995 for instructions and the latest information |
|--|
|--|

OMB No. 1545-2294

Name(s) shown on return SWAPNIKA MITTAPALLY Your taxpayer identification number 782-10-4471

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

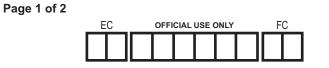
Use this form if your taxable income, before your qualified business income deduction, is at or below \$163,300 (\$326,600 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

| 1           | (a) Trade, business, or aggregation name   | (b) Taxpayer identification number | • • • | Qualified business<br>income or (loss) |
|-------------|--|------------------------------------|-------|--|
| i           |  |                                    |       |  |
| ii          |  |                                    |       |  |
| iii         |  |                                    |       |  |
| iv          |  |                                    |       |  |
| v           |  |                                    |       |  |
| 2           | Total qualified business income or (loss). Combine lines 1i through 1v, column (c)                 | 2                                  |       |  |
| 3<br>4<br>5 |  | 3 ( )<br>4                         | 5     |  |
| 6           | Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions) | <b>6</b> 10.                       |       |  |
| 7           | ,  | 7 ( )                              |       |  |
| 8           |  | <b>B</b> 10.                       |       |  |
| 9           | REIT and PTP component. Multiply line 8 by 20% (0.20)  |                                    | 9     | 2.                                     |
| 10          | Qualified business income deduction before the income limitation. Add lines 5 and                  |                                    | 10    | 2.                                     |
| 11<br>12    |  | <b>1</b> 47,843.<br><b>2</b> 35.   |       |  |
| 12          |  | <b>3</b> 47,808.                   |       |  |
| 14          | Income limitation. Multiply line 13 by 20% (0.20)  |                                    | 14    | 9,562.                                 |
| 15          | Qualified business income deduction. Enter the lesser of line 10 or line 14. Also en               |                                    |       | 5,502.                                 |
|             | the applicable line of your return   |                                    | 15    | 2.                                     |
| 16          | Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than a             |                                    | 16    | ( 0.)                                  |
| 17          | Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and zero, enter -0-    | d 7. If greater than               | 17    | ( 0.)                                  |
| For Pri     | vacy Act and Paperwork Reduction Act Notice, see instructions.                                     | 21 PRO                             | 17    | Form <b>8995</b> (2020)                |
|             |  |                                    |       |  |

## PA-40 - 2020 Pennsylvania Income Tax Return ENTER ONE LETTER OR NUMBER IN EACH BOX (06-20)

|   |            |                            | N | Extension | n.   | N             | Amended Return.       |  |
|---|------------|----------------------------|---|-----------|--|---------------|-----------------------|--|
| 782104471   |            |                            | R | Residenc  | v Status   |               |                       |  |
| MITTAPALLY  |            |                            | ĸ |           | Residency Status.<br>PA Resident/Nonresident/Part-Year Resident<br>from to |               |                       |  |
| ZMALNIKA  | Occupation | on SOFTWARE D              | Ζ | Single, N | Married/Fil  |               |                       |  |
|   | Occupation | on                         | N | Deceased  |  | purutery      |                       |  |
|   |            |                            |   |           |  |               |                       |  |
| APT 7208  |            | Ν                          |   | Date of E |  |               |                       |  |
| 7000 DEE LN   |            |                            | Ν | Spouse D  | Date of Dea  | ath           |                       |  |
|   | <b>D</b> 4 | 10755                      | Ν | Farmers.  |  |               |                       |  |
| MALVERN   | PA         | 19355                      |   | School D  | District Nai   | me <u>W F</u> | ST CHESTER            |  |
| (no 408-306-6621  |            | 15900                      |   | Г         |  |               |                       |  |
| 1aGross Compensation. Do not include exempt income, such as combat zone pay and<br>qualifying retirement benefits. See the instructions.1aLa1bUnreimbursed Employee Business Expenses.<br>1cIbIbIb1cNet Compensation. Subtract Line 1b from Line 1a.IbIbIb2Interest Income. Complete PA Schedule A if required.<br>3Dividend and Capital Gains Distributions Income. Complete PA Schedule B if required.<br>4IbIb3Dividend and Capital Gains Distributions Income. Complete PA Schedule B if required.<br>4IbIb4Net Income or Loss from the Operation of a Business, Profession or Farm.If required.  |            |                            |   |           |  |               | 0<br>68748<br>0<br>45 |  |
| 5Net Gain or Loss from the Sale, Exchange or Disposition of Property.5- l 077 L 56Net Income or Loss from Rents, Royalties, Patents or Copyrights.L07Estate or Trust Income. Complete and submit PA Schedule J.708Gambling and Lottery Winnings. Complete and submit PA Schedule T.809Total PA Taxable Income. Add only the positive income amounts from Lines 1c,<br>2, 3, 4, 5, 6, 7 and 8. DO NOT ADD any losses reported on Lines 4, 5 or 6.8- L 077 L 5  |            |                            |   |           |  |               |                       |  |
| 10 <b>Other Deductions.</b> Enter the appropriate the second se |            | for the type of deduction. | Ν |           | 10   |               | 0                     |  |
| See the instructions for additional inf<br>11 Adjusted PA Taxable Income. Subtra  |            | ) from Line 9.             |   |           | <u>ר</u> ד   |               | 68793                 |  |
| 1555 REV 02/15/21 PRO   |            |                            |   | L         |  |               |                       |  |





PA-40 - 2020

Social Security Number

| 782104471 Name | (s) <u>SWAPNIKA</u> | MITTAPALLY |
|----------------|---------------------|------------|
|----------------|---------------------|------------|

|                      |   |                            | i                |
|----------------------|---|----------------------------|------------------|
|                      | <b>PA Tax Liability. Multiply Line 11 by 3.07 percent (0.0307).</b><br>Total PA Tax Withheld. See the instructions.   | 13<br>15                   | 5777<br>5775     |
| 15 2<br>16 2<br>17 1 | Credit from your 2019 PA Income Tax return.<br>2020 Estimated Installment Payments. REV-459B included. N<br>2020 Extension Payment.<br>Nonresident Tax Withheld from your PA Schedule(s) NRK-1. (Nonresidents only)<br>Fotal Estimated Payments and Credits. Add Lines 14, 15, 16 and 17. | 14<br>15<br>16<br>17<br>18 | 0<br>0<br>0<br>0 |
| Tov I                | Forgiveness Credit. Submit PA Schedule SP.  |                            |                  |
|                      | -   | 10-                        | ~~               |
|                      | Filing Status: 01 Unmarried or Separated 02 Married 03 Deceased   |                            | 00               |
|                      | Dependents, Section II, Line 2, PA Schedule SP<br>Total Elizibility Income from Section III, Line 11, PA Schedule SP  | 70<br>750                  | 00               |
|                      | Total Eligibility Income from Section III, Line 11, <b>PA Schedule SP</b> .   |                            | 0                |
| 21 7                 | Tax Forgiveness Credit from Section IV, Line 16, PA Schedule SP.  | 57                         | 0                |
|                      |   |                            |                  |
| 22                   | Resident Credit Submit your PA Schedule(s) C.I. and/or DK 1   | 22                         | _                |
|                      | Resident Credit. Submit your <b>PA Schedule(s)</b> G-L and/or <b>RK-1.</b><br>Total Other Credits. Submit your <b>PA Schedule OC.</b>   | 22<br>23                   | 0                |
|                      | <b>FOTAL PAYMENTS and CREDITS.</b> Add Lines 13, 18, 21, 22 and 23.   | 24                         | 0                |
|                      | <b>USE TAX.</b> Due on internet, mail order or out-of-state purchases. See instructions.  | 25                         | 5777             |
|                      | <b>TAX DUE.</b> If the total of Line 12 and Line 25 is more than line 24, enter the difference here.  | 56                         | 0                |
|                      | Penalties and Interest. See the instructions. Enter Code:   | 27                         | l                |
| 21                   |   | ⊑ r                        | 0                |
|                      | If including form REV-1630/REV-1630A, mark the box. $N$   |                            |                  |
| 28 '                 | <b>FOTAL PAYMENT DUE.</b> See the instructions.   | 28                         | -                |
|                      | <b>OVERPAYMENT.</b> If Line 24 is more than the total of Line 12, Line 25 and Line 27, enter  | 29                         | Г                |
|                      | the difference here.  |                            | 0                |
|                      |   |                            |                  |
|                      | The total of Lines 30 through 36 must equal Line 29.  | 20                         | _                |
|                      | Refund – Amount of Line 29 you want as a check mailed to you. <b>REFUND</b>   | 30<br>31                   | 0                |
| 31 0                 | Credit – Amount of Line 29 you want as a credit to your 2021 estimated account.   | ц                          | 0                |
|                      |   |                            |                  |
| 32                   | Refund donation line. Enter the organization code and donation amount. See instructions.  | 32                         |                  |
|                      | Refund donation line. Enter the organization code and donation amount. See instructions.  | 33                         |                  |
|                      | Refund donation line. Enter the organization code and donation amount. See instructions.  | 34                         |                  |
|                      | Refund donation line. Enter the organization code and donation amount. See instructions.  | 35                         |                  |
|                      | Refund donation line. Enter the organization code and donation amount. See instructions.  | 36                         |                  |
| 50 1                 | contraction inter- Enter the organization code and donation amount, bee instructions.   | -0                         |                  |
| Signat               | ure(s). Under penalties of perjury, I (we) declare that I (we) have examined this return, including all   |                            |                  |
| -                    | anying schedules and statements, and to the best of my (our) belief, they are true, correct, and complete.  |                            |                  |
|                      | Signature Spouse's Signature, if filing jointly   |                            |                  |
|                      |   |                            |                  |
| Prepa                | rer's Name and Telephone Number Date E-File Op  | t Out                      | Ν                |
| -                    | M PRIYA RAM SAGAR GUPTA TALLAM 022821   |                            |                  |
|                      | 9659522 Firm FEIN   | 1                          | 301017196        |
|                      | Preparer's  | PTIN                       | P02082703        |
|                      | 1555 REV 02/15/21 PRO   |                            |                  |

Page 2 of 2





2007270054

| PA-40 | B (EX) 06-20 (I)<br>partment of Revenue |  |
|-------|---|--|
| PA De | partmént of Révenue                     |  |

2020

| Name shown first on the PA-40 (if filing jointly) | Social Security Number (shown first) |
|---|--------------------------------------|
| SWAPNIKA MITTAPALLY                               | 782-10-4471                          |

CAUTION: Federal and PA rules for dividend income are different. Read the instructions.

If your total PA-taxable dividend and capital gains distributions income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and does not include any amounts for Lines 2 through 11 (not including subtotal Line 6) of PA Schedule B, you must report your income on Line 3 of the PA-40, but you do not have to submit PA Schedule B. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 11 (not including subtotal Line 6), you must complete and submit PA Schedule B with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 11 (not including subtotal Line 6) of Schedule B. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule B is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

## PA SCHEDULE B - PA-Taxable Dividend and Capital Gains Distributions Income (See the instructions.)

| Taxpayer 🝙 Spouse 👝 Joint 🧰   |     |       |
|---|-----|-------|
| 1. Dividend income from Line 3b of your federal return. See instructions.   | 1.  | \$ 45 |
| 2. Dividend income from federal Schedule K-1(s). See instructions.  | 2.  | \$    |
| 3. Pennsylvania exempt-interest dividend income. See instructions.  | 3.  | \$    |
| <ul> <li>Other reduction adjustments. See instructions.</li> <li>Description:</li> </ul>  | 4.  | \$    |
| 5. Add the amounts on Lines 2, 3 and 4.   | 5.  | \$    |
| 6. Subtract Line 5 from Line 1.   | 6.  | \$ 45 |
| 7. Total exempt-interest dividends. See instructions.   | 7.  | \$    |
| 8. Other addition adjustments. See instructions.  |     |       |
| Description:  | 8.  | \$    |
| 9. Repatriation of foreign income. See instructions.  |     |       |
| a. Total earnings and profits included on Line 1 of<br>IRC Section 965 Transition Tax Statement. 9a.  |     |       |
| <ul> <li>b. Total payments of earnings and profits included<br/>in Line 9a received in prior years.</li> <li>9b</li> </ul>                          |     |       |
| c. Payments of earnings and profits included in Line 9a received in current year.   | 9c. | \$    |
| <b>10.</b> Capital Gains Distributions - <b>See instructions.</b>   | 10. | \$    |
| <ol> <li>Dividend income from PA S corporation(s) and partnerships, reported on your<br/>PA Schedule(s) RK-1 or federal Schedule(s) K-1.</li> </ol> | 11. | \$    |
| <b>12. Total PA-Taxable Dividend Income.</b> Add Lines 6, 7, 8, 9c, 10 and 11. Enter on Line 3 of your PA-40.                                       | 12. | \$ 45 |

1555 REV 02/15/21 PRO

OFFICIAL USE ONLY



2001210029

## PA SCHEDULE D

2001310024

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-20 (I) PA Department of Revenue

2020

| PA Department of Révenue <b>2020</b>  | OFFICIAL USE ONLY                    |
|---|--------------------------------------|
| If you need more space, you may photocopy.  |                                      |
| Name of the taxpayer filing this schedule   | Social Security Number (shown first) |
| SWAPNIKA MITTAPALLY   | 782-10-4471                          |
| Taxpayer ( Spouse  Joint  |                                      |
| <b>Important:</b> A taxpayer and spouse must complete separate schedules to report their gains or losses or if any a 10 of PA Schedule D. However, if all the gains and losses were realized on a joint basis, one schedule m |                                      |

10 of PA Sche indicate whether the gains and losses included on the schedule are from the taxpayer, spouse or joint. One spouse may not use a loss to reduce the other spouse's gains. When reporting the sale of jointly owned property that is not reported on a joint PA Schedule D, each must show their share of the sale on their separate PA Schedule D. Read the instructions. Enter all sales, exchanges or other dispositions of real or personal tangible and intangible property, including inherited property. Amounts from Federal Schedule D may not be correct for PA income tax purposes. Nonresidents should read carefully the instructions concerning intangible property. If the result is a loss, fill in the oval next to the line.

| (a)<br>Describe the property:<br>100 shares of XYZ stock, or<br>10 acres in Dauphin County | <b>(b)</b><br>Date acquired:<br>Month/day/year | (c)<br>Date sold:<br>Month/day/year | (d)<br>Gross sales price<br>less expenses<br>of sale | <b>(e)</b><br>Cost or adjusted<br>basis of the<br>property sold | (f)<br>Gain or loss:<br>(d) minus (e)<br>(If a loss, fill in the oval). |
|--|--|-------------------------------------|--|---|---|
| 1.ROBINHOOD  | 01/15/20                                       | 11/15/20                            | 1,719,548.   | 1,827,313.  | 107,765.  |
|  |  |                                     |  |   | LOSS  |
| 2. Net gain (loss) from above sales.   |  |                                     |  | LOSS 2.   | 107,765.  |
| 3. Gain from installment sales from PA Schedule I  |  |                                     |  |   |   |
| 4. Taxable distributions from C corporations.  | Enter total                                    | distribution                        |  |   |   |
| · · · · · · · · · · · · · · · · · · ·  | Minus adj                                      | usted basis                         |  | = 4.  |   |
| 5. Net gain (loss) from the sale of 6-1-71 property  | from PA Schedule D                             | )-71 <b></b> .                      |  | LOSS 5.   |   |
| 6. Net PA S corporation and partnership gain (loss   | s) from your PA Sche                           | edule(s) RK-1 or NR                 | K-1  | LOSS 6.   |   |

Taxable gain from selling a principal residence. Complete and submit PA Schedule 19. Complete Columns (a) through (e) and enter your total gain on Line 7.

| (a)<br>Address of   | (b)<br>Date acquired: | (c)<br>Date sold: | (d)<br>Gross sales price     | (e)<br>Cost or adjusted basis of | (f)<br>Gain or loss: |
|---|-----------------------|-------------------|------------------------------|----------------------------------|----------------------|
| residence   | Month/day/year        | Month/day/year    | less expenses of sale        | the property sold                | (d) minus (e)        |
|   |                       |                   |                              |                                  |                      |
| 7. Taxable gain from the sale of your principal residence. If y<br>If you realized a gain/loss on the sale of the nonresidentia |                       |                   |                              |                                  |                      |
| 8. Taxable distributions from partnerships from REV-999.  |                       |                   |                              |                                  |                      |
| 9. Taxable distributions from PA S corporations from REV-   |                       |                   |                              |                                  |                      |
| 10. Taxable gain from exchange of insurance contracts   |                       |                   |                              |                                  |                      |
| 11. Total PA Taxable Gain (Loss). Add Lines 2 through 10.   | Enter on Line 5       | of your PA-40. (  | If a net loss, fill in the c | oval) 📕 11.                      | 107,765.             |





2001310024

## PA SCHEDULE E

Rents and Royalty Income (Loss)

2001410022

## PA-40 E (EX) 06-20 (I) PA Department of Revenue

#### 2020 OFFICIAL USE ONLY Social Security Number (shown first) or EIN Name of the taxpayer filing this schedule SWAPNIKA MITTAPALLY 782-10-4471 Sales Tax License Number (if applicable). See the instructions.

See the instructions. Report the income and expenses for the use of your personal property by others. Also, report the income you received for the extraction of oil, gas and other minerals from your property, and the use of your patents and copyrights. Note: If you are in the business of renting your property, extracting minerals from your property or producing products from your patents and copyrights - use PA Schedule C.

#### **SECTION I** PROPERTY DESCRIPTION

Enter the type and complete address of each rental real estate property, and/or each source of royalty income. See the instructions.

|      | Туре | Description of Property                      | For Profi        | t Prop     | erty Complete Address (street, city, state and ZIP code) |
|------|------|--|------------------|------------|--|
| ^    |      |  | YES              | $\bigcirc$ | KHARMANGHAT  |
| A    | 3    | HNO:8-1-59/33,NIRMALA N                      | IAGAR NO         |            | HYDERABAD, 500079, India                                 |
| в    |      |  | YES              | $\bigcirc$ |  |
| D    |      |  | NO               | $\bigcirc$ |  |
| С    |      |  | YES              | $\bigcirc$ |  |
| 0    |      |  | NO               | $\bigcirc$ |  |
| Dres |      | human 1. Cingle family regidence 2. Vegetian | abort torm ronto |            | and 7 Colf rontol  |

Property type: Single family residence
 Vacation/short-term rental
 Land Self-rental 6. Royalties 2. Multi-family residence 4. Commercial 8. Other, describe:

#### **INCOME & EXPENSES SECTION II** Property A Property B Property C Line a: Identify the property from Section I and indicate ownership (T/S/J) Т s J Т S J т s J Line b: Is the property rental location in PA? YES ) NO YES NO YES NO Line c: Is the property rented for any period less than 30 days? YES NO YES NO YES NO 300 1. Rent received ..... Income: 1 2. Royalties received ..... 2 Expenses: 3. Advertising ..... 3 4. Automobile and travel ..... 4 600 5. Cleaning and maintenance 5. 6 Commissions 6 7. Insurance ... 7 8. Legal and professional fees ..... 8 800 9. Management fees 9 1,100 12. Repairs .... 12 1,500 14. Taxes - not based on net income ..... ...... 14 1,600 15. Utilities 5,600 18. Total Expenses - Add Lines 3 through 17 ..... 18. Income or Loss: 20. Loss - Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) ... 20. 0 0 22. Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the instructions. . . . . . (fill in the oval, if a net loss) 22 23. Rent or royalty income (loss) from PAS corporation(s) and partnerships from your PA Schedule(s) RK-1 or NRK-1. . . . . .....(fill in the oval, if a net loss) 23 24. Net Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more than one schedule, .(fill in the oval, if a net loss) 24. 0 total all Line 22 and 23 amounts and include on Line 6 of your PA-40. . . . . REV 02/15/21 PRO



1555

| CLGS-32-1 (04-16) |
|-------------------|
| a A a             |
|                   |
| 13550             |

# TAXPAYER ANNUAL LOCAL EARNED INCOME TAX RETURN

You are entitled to receive a written explanation of your rights with regard to the audit, appeal, enforcement, refund and collection of local taxes. Contact your Tax Officer.

| DATESLANGATEACHADRESS         STREET ADDRESS (No PO Box, RO or RR)         CITY OR POST OFFICE         STATE         ZIP           TO         """ron need deditional space - places are back of om:         """ron need deditional space - places are back of om:           LAST TAME, FIRST NAME, MIDDLE INITAL<br>MITTRAPALILY, SIXAPITEA         SPOUSES LAST NAME, FIRST NAME, MIDDLE INITAL         """ron need deditional space - places are back of om:           INTERET ADDRESS NO PO BOX, RO PO BOX, RO POR, RO PORTO         SPOUSES LAST NAME, FIRST NAME, MIDDLE INITAL         """ron need deditional space - places are back of om:           TOC         """ron need deditional space - places are back of om:         SPOUSES LAST NAME, FIRST NAME, MIDDLE INITAL           SECOND LINE OF ADDRESS         "STATE         2P CODE           CITY         STATE         2P CODE           NAME, RESTONDER         RESIDENT PSD CODE         AMERICE NETTINE           In the column regardless of where the hautend or whe spaces first.         "Social Security #"         NON RESIDENT"           ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM         Social Security #         "I ronemaker"         Initiated in mittad           1. Gross Compensation as Reported on W-2(s), (Endose W-2s)         0.00         0.00         0.00           2. Unreinformaria         Initiated in mittad         Initiated in mittad         Initiated in mittad         Initiated in mittad   | *If you have relocated during the tax year, please supply additional information. Tax Year 20 |                   |                          |             |             |                     |               |            |              |                       |
|--|---|-------------------|--------------------------|-------------|-------------|---------------------|---------------|------------|--------------|-----------------------|
| TO     "Type read district display and the provided distrect display and the provided distret display and the provi                            |   |                   |                          | Box, RD or  | RR)         | R) CITY OR POST OFF |               |            | STATE        | ZIP                   |
| "" pouned additional ageor - plasse see back of tom:           Control additional ageor - plasse see back of tom:           SPOUSES LAST NAME, FIRST NAME, MIDDLE INITIAL           MILE TAPALLY , SNAPPI Y 20 8           SECOND LINE OF ADDRESS           CIV           MILE OF ADDRESS           CIV           ADDRESS CODE           CIV           MILE OF ADDRESS           CIV           ADDRESS CODE           CIV           ADDRESS CODE           CIV         ADDRESS CODE  | то  |                   |                          |             |             |                     |               |            |              |                       |
| LAST NAME, FIRST NAME, MIDDLE INITIAL         SPRIET ADDRESS (INE PO BAX: PD or RP)         7000       DEE LON, APT 7208         SECOND LINE OF ADDRESS         GTV         MALVERN         DATT ME PLAUX, SWAPE TAX         The calculation reported in the first column MUST partial to the name printed in the column, registeries of where the nutbing of wife appears first.         ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM         IS sign (Intermation and the first column MUST partial to the name printed in the column, registeries of where the nutbing of wife appears first.         ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM         IS sign (Intermation and the first column MUST partial to the name printed in the column, registeries of where the nutbing of wife appears first.         ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM         IS sign (Intermation as Reported on W-2(s). (Endore W-2s)         .       68748 00         .       0.00         3. Other Taxable Earned Income * .       0.00         .       0.00         .       0.00         .       0.00         .       0.00         .       0.00         .       0.00         .       0.00         .       0.00         .       0.00         .  | то  |                   |                          |             |             |                     |               |            |              |                       |
| NITTERALIY, SNAPNIKA         VITTERET ADDRESS (NP PD Rs. KD or RP)         7000. DER. LN., APT 7208         SECOND LINE OF ADDRESS         OTV         NALLYERN       DATA         The calculations reported in the first column MUST pertain to the name printed in the column, regardless of where the histend or wite spears first.       Social Socie Social Socie Social Social Social Social Socie Social  |   |                   |                          |             |             |                     |               |            |              | ise see back of form. |
| STREET ADDRESS INP P0 Box R0 or RR;       7000 DEE: 1 , APT 7208         SECOND LINE OF ADDRESS       DATIME PHONE NUMBER       PA         DIVY       PA       J9255         DATIME PHONE NUMBER       RESIDENT PSD CODE       I 2 1 0 4 4 7 1       I 1 9 2 5 0         DATIME PHONE NUMBER       RESIDENT PSD CODE       Social Security #       Social Security #         The calculations reported in the first column MUST partials to the name printed in the column, regardless of whether the hists and or wis appears first.       Social Security #       Y       I you had NO EARNED INCOME.         ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM       Bashed       Bashed <td< td=""><td></td><td>4L</td><td></td><td></td><td>SPOUSE'S LA</td><td>ST NAME, FI</td><td>RST NAME, MID</td><td>dle initia</td><td>L</td><td></td></td<>  |   | 4L                |                          |             | SPOUSE'S LA | ST NAME, FI         | RST NAME, MID | dle initia | L            |                       |
| SECOND LINE OF ADDRESS  CITY NALVERN  STATE PA  STATE STATE PA  STATE STAT | STREET ADDRESS (No PO Box, RD or RF   | R)                |                          |             |             |                     |               |            |              |                       |
| CITY MALLYERN  STATE PA  I SOL PATIME PHONE NUMBER  RESIDENT PSD CODE I SOL  |   |                   |                          |             |             |                     |               |            |              |                       |
| MALTVERN         PA         19355           DAYTIME PHONE NUMBER         RESIDENT PSD CODE         XTENSION         AMENDED RTURN         NON-RESIDENT           The calculations reported in the first column MUST pertain to the name printed in the column, regardless of whether the hubband or wife appears first.         Social Social Y #         Spoure 5 Social Social Y #           The calculations reported in the first column MUST pertain to the name printed.         Social Social Y #         Spoure 5 Social Social Y #           If you had NO EARNED INCOME, the reason With         Thou had NO EARNED INCOME, the reason With         Thou had NO EARNED INCOME, the reason With         Thou had NO EARNED INCOME, the reason With           If you had NO EARNED INCOME, the reason With         Thou had NO EARNED INCOME, the reason With         Thou had NO EARNED INCOME, the reason With         Thou had NO EARNED INCOME, the reason With           If store Schedules File         Final Ratum         Incomplayed Builded         Incomplayed Builded B  |   |                   |                          |             |             |                     |               | -          |              |                       |
| DAYTIME PHONE NUMBER       RESIDENT PED CODE       Distance       Social Security #       Social Security #         The calculations reported in the first column NUST pertain to the name printed in the column, regardless of whether the husbar pertains. Combining income is NOT permitted.       Social Security #       Spouse's Social Security #         ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM       If you had NO EARNED INCOME, check the reason why: check the r   |   |                   |                          |             |             | -                   |               |            |              |                       |
| I       5       0       0       3       EXTENSION       AMENDED RETURN       MON-RESIDENT         The calculations reported in the first column MUST pertain to the name printed in the column, regardless of whether the husband or wife appears first. Combining income is NOT permitted.       Spoule's Social Security #       7       8       2       1       0       4       0       1       You had NO E EARNED INCOME.       Wrou had NO EARNED I   |   |                   | RESIDENT PSD C           | ODE         |             | PA                  |               | 19333      |              |                       |
| The calculations reported in the first column MUST portain to the name printed in the column, regardless of whether the husband or wife appears first. Combining income is NOT permitted.       If you had NO EARNED INCOME, the reason why: diabled disabled disabl   |   |                   |                          |             | EXTE        | NSION               | AMENDED R     | ETURN      | NON-F        |                       |
| in the column, regardless of whether the husband or wife appears first.          [2 8 1 2 1 0 4 4 1 7 1 1         [rou hard NCOME,           [rou hard NCO   | The calculations reported in the first or   | umn MUST n        | artain to the name       | nrinted     | 5           | Social Secur        | ity #         | S          | oouse's Soci | al Security #         |
| ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM       If you flag with the reason without the reason with   | in the column, regardless of wheth  | er the husband    | l or wife appears fi     | •           | 7 8 2       | 1 0 4               | 4 7 1         |            |              |                       |
| ONLY USE BLACK OR BLUE INK TO COMPLETE THIS FORM       disabled       disabled <tdisabled< td="">       disabled       disabled&lt;</tdisabled<>  | Combining incom   | e is NOT pern     | nitted.                  |             | If you had  | NO EARN             | ED INCOME,    | lf you     | u had NO EA  | RNED INCOME,          |
| Single       Married, Filing Jointly       Married, Filing Separately       Final Return       In homemaker       Intermed  | ONLY USE BLACK OR BLUE  | INK TO CO         | MPLETE THIS F            | ORM         | disabled    |                     |               |            | abled        |                       |
| Image       Marred, Fling Separately       Indexternal       unemployed         I. Gross Compensation as Reported on W-2(s). (Enclose PA Schedule UE)       68748.00       0.00         2. Unreimbursed Employee Business Expenses. (Enclose PA Schedule UE)       0.00       0.00         3. Other Taxable Earned Income *  |   | -                 | _                        |             |             |                     |               |            |              |                       |
| 2. Unreimbursed Employee Business Expenses. (Enclose PA Schedule UE)       0.00       0.00         3. Other Taxable Earned Income *       0.00       0.00         4. Total Taxable Earned Income (Subtract Line 2 from Line 1 and add Line 3)       6.8748.00       0.00         5. Net Profit (Enclose PA Schedules*)       0.00       0.00       0.00         6. Net Loss (Enclose PA Schedules*)       0.00       0.00       0.00         7. Total Taxable Ramed Income and Net Profit (Add Lines 4 and 7)       6.8748.00       0.00         8. Total Taxable Ramed Income and Net Profit (Add Lines 4 and 7)       6.8748.00       0.00         9. Total Taxable Ramed Income and Net Profit (Add Lines 4 and 7)       6.8748.00       0.00         9. Total Tax Liability (Line 8 multiplied by 1.0000)       6.8748.00       0.00       0.00         10. Total Local Earned Income Tax Withheld (May not equal W-2 - See Instructions)       0.00       0.00       0.00         11. Quarterly Estimated Payments/Credit From Previous Tax Year       0.00       0.00       0.00       0.00         12. Out-of-State or Philadelphia Credits (include supporting documentation)       0.00       0.00       0.00         13. Total Taxabyser/Spouse (Amount of Line 13 you write sa credit to your account)       0.00       0.00       0.00         13. Creditt Taxapayer/Spouse (Amount of Line 13 you wr  | X Single Married, Filing Jointly  | Married, Filing   | Separately Fin           | al Return*  |             | - L                 |               |            |              |                       |
| 3. Other Taxable Earned Income *   | 1. Gross Compensation as Reported   | on W-2(s). (Er    | nclose W-2s)             |             |             |                     | 68748.00      |            |              | 0.00                  |
| 4. Total Taxable Earned Income (Subtract Line 2 from Line 1 and add Line 3)       68748.00       0.00         5. Net Profit (Enclose PA Schedules*)  | 2. Unreimbursed Employee Business   | Expenses. (E      | nclose PA Schedule       | UE)         |             |                     | 0.00          |            |              | 0.00                  |
| 5. Net Profit (Enclose PA Schedules*)       0.00       0.00         5. Net Profit (Enclose PA Schedules*)       0.00       0.00         6. Net Loss (Enclose PA Schedules*)       0.00       0.00         7. Total Taxable Net Profit (Subtract Line 6 from Line 5. If less than zero, enter zero)       0.00       0.00         8. Total Taxable Earned Income and Net Profit (Add Lines 4 and 7)       68748.00       0.00         9. Total Tax Liability (Line 8 multiplied by       1.0000       68748.00       0.00         10. Total Local Earned Income and Net Profit (Add Lines 4 and 7)       68748.00       0.00         10. Total Local Earned Income Tax Withheld (May not equal W-2 - See Instructions)       0.00       0.00       0.00         11. Quarterly Estimated Payments/Credit From Previous Tax Year       0.00       0.00       0.00         12. Out-of-State or Philadelphia Credits (include supporting documentation)       0.00       0.00       0.00         13. TOTAL PAYMENTS and CREDITS (Add Lines 10 through 12)       0.00       0.00       0.00         14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13) ou vant as a credit to your account)       0.00       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       687 .00   | 3. Other Taxable Earned Income *  |                   |                          |             |             |                     | 0.00          |            |              | 0.00                  |
| NON-TAXABLE S-Corp earnings check this box:         0 <td>4. Total Taxable Earned Income (Sui</td> <td>btract Line 2 fro</td> <td>m Line 1 and add Lii</td> <td>ne 3)</td> <td></td> <td></td> <td>68748.00</td> <td></td> <td></td> <td>0.00</td>   | 4. Total Taxable Earned Income (Sui   | btract Line 2 fro | m Line 1 and add Lii     | ne 3)       |             |                     | 68748.00      |            |              | 0.00                  |
| 7. Total Taxable Net Profit (Subtract Line 6 from Line 5. If less than zero, enter zero)       0.00       0.00         8. Total Taxable Earned Income and Net Profit (Add Lines 4 and 7)       68748.00       0.00         9. Total Tax Liability (Line 8 multiplied by 1.0000)       687.00       0.00         10. Total Local Earned Income Tax Withheld (May not equal W-2 · See Instructions)       0.00       0.00         10. Total Local Earned Income Tax Withheld (May not equal W-2 · See Instructions)       0.00       0.00         11. Quarterly Estimated Payments/Credit From Previous Tax Year       0.00       0.00         12. Out-of-State or Philadelphia Credits (include supporting documentation)       0.00       0.00         13. TOTAL PAYMENTS and CREDITS (Add Lines 10 through 12)       0.00       0.00         14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       0.00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16, tr, and 18)       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       0.00       0.00         *See Instructions   |   |                   |                          |             |             |                     | 0.00          |            |              | 0.00                  |
| 8. Total Taxable Earned Income and Net Profit (Add Lines 4 and 7)       68748.00       0.00         9. Total Tax Liability (Line 8 multiplied by 1.0000)       687.00       0.00         10. Total Local Earned Income Tax Withheld (May not equal W-2 - See Instructions)       0.00       0.00         11. Quarterly Estimated Payments/Credit From Previous Tax Year       0.00       0.00         12. Out-of-State or Philadelphia Credits (include supporting documentation)       0.00       0.00         13. TOTAL PAYMENTS and CREDITS (Add Lines 10 through 12)       0.00       0.00         14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       687.00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         *See Instructions       REV 021521 PRO       SPOUSE'S SIGNATURE (If Filing Join  | 6. Net Loss (Enclose PA Schedules*)   |                   |                          |             |             |                     | 0.00          |            |              | 0.00                  |
| 9. Total Tax Liability (Line 8 multiplied by 1.0000)   | 7. Total Taxable Net Profit (Subtract Line  | e 6 from Line 5.  | If less than zero, ent   | er zero)    |             |                     | 0.00          |            |              | 0.00                  |
| 10. Total Local Earned Income Tax Withheld (May not equal W-2 - See Instructions)       0.00       0.00         11. Quarterly Estimated Payments/Credit From Previous Tax Year       0.00       0.00         12. Out-of-State or Philadelphia Credits (include supporting documentation)       0.00       0.00         13. TOTAL PAYMENTS and CREDITS (Add Lines 10 through 12)       0.00       0.00         14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       0.00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       REV 02/15/21 PRO       0.00         VOUR SIGNATURE  | 8. Total Taxable Earned Income and N  | et Profit (Add    | Lines 4 and 7)           |             |             |                     | 68748.00      |            |              | 0.00                  |
| 11.Quarterly Estimated Payments/Credit From Previous Tax Year  | 9. Total Tax Liability (Line 8 multiplied   | by 1.00           | )                        |             |             |                     | 687.00        |            |              | 0.00                  |
| 12. Out-of-State or Philadelphia Credits (include supporting documentation)       0.00       0.00         13. TOTAL PAYMENTS and CREDITS (Add Lines 10 through 12)       0.00       0.00         14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         15. Credit to next year       Credit to spouse       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       687.00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         19. TOTAL Payment DUE (Add Lines 16, 17, and 18)       687.00       0.00         Vour signATURE         VOUR SIGNATURE         PREPARER'S PRINTED NAME & SIGNATURE         PHONE NUMBER   | 10. Total Local Earned Income Tax Wit   | thheld (May no    | t equal W-2 - See In     | structions) |             |                     | 0.00          |            |              | 0.00                  |
| 13. TOTAL PAYMENTS and CREDITS (Add Lines 10 through 12)       0.00       0.00         14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       687 .00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687 .00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687 .00       0.00         *See Instructions       REV 02/15/21 PRO       0.00       0.00         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER   | 11.Quarterly Estimated Payments/Cre   | dit From Prev     | ous Tax Year             |             |             |                     | 0.00          |            |              | 0.00                  |
| 14. Refund IF MORE THAN \$1.00, enter amount (or select option in 15)       0.00       0.00         15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       687.00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         *See Instructions       REV 02/15/21 PRO       0.00       0.00         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM//DD/YYYY)       DATE (MM//DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER       PHONE NUMBER  | 12. Out-of-State or Philadelphia Credit   | ts (include supp  | orting documentatio      | n)          |             |                     | 0.00          |            |              | 0.00                  |
| 15. Credit Taxpayer/Spouse (Amount of Line 13 you want as a credit to your account)       0.00       0.00         16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)       687.00       0.00         17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         *See Instructions       REV 02/15/21 PRO       0.00         VOUR SIGNATURE         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER   | 13. TOTAL PAYMENTS and CREDITS  | S (Add Lines 1    | 0 through 12)            |             |             |                     | 0.00          |            |              | 0.00                  |
| Credit to next year       Credit to spouse  | 14. Refund IF MORE THAN \$1.00, er  | nter amount (     | or select option in 15   | 5)          |             |                     | 0.00          |            |              | 0.00                  |
| 17. Penalty after April 15* (multiply Line 16 by )       0.00       0.00         18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         *See Instructions       REV 02/15/21 PRO       0.00         Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.       DATE (MM/DD/YYYY)         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER       PHONE NUMBER  |   | -                 | nt as a credit to your a | account)    |             |                     | 0.00          |            |              | 0.00                  |
| 18. Interest after April 15* (multiply Line 16 by )       0.00       0.00         19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         *See Instructions         REV 02/15/21 PRO         Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER       PHONE NUMBER  | 16. EARNED INCOME TAX BALANC  | E DUE (Line 9     | minus Line 13)           |             |             |                     | 687.00        |            |              | 0.00                  |
| 19. TOTAL PAYMENT DUE (Add Lines 16, 17, and 18)       687.00       0.00         *See Instructions       687.00       0.00         "Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.       DATE (MM/DD/YYYY)         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER   | 17. Penalty after April 15* (multiply Line 16 by )  |                   |                          |             |             |                     | 0.00          |            |              | 0.00                  |
| *See Instructions       REV 02/15/21 PRO         Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER  | 18. Interest after April 15* (multiply Lin  | ne 16 by          | )                        |             |             |                     | 0.00          |            |              | 00.0                  |
| Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER   | 19. TOTAL PAYMENT DUE (Add Lines  | 16, 17, and 18)   |                          |             |             |                     | 687.00        |            |              | 0.00                  |
| Schedules and statements and to the best of my (our) belief, they are true, correct and complete.       DATE (MM/DD/YYYY)         YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER       PHONE NUMBER  |   |                   |                          |             |             |                     |               |            |              |                       |
| YOUR SIGNATURE       SPOUSE'S SIGNATURE (If Filing Jointly)       DATE (MM/DD/YYYY)         PREPARER'S PRINTED NAME & SIGNATURE       PHONE NUMBER   |   |                   |                          |             |             |                     |               |            |              |                       |
|  | YOUR SIGNATURE  |                   |                          |             |             | -                   |               |            | DATE (       | MM/DD/YYYY)           |
|  |   |                   | LAM                      |             |             |                     |               |            |              |                       |



PA-8879 (EX) 06-20

Declaration Control Number/Submission ID

| 58,793 |
|--------|
| 2,112  |
| 2,111  |
|        |
| 1      |
|        |

#### SECTION II DECLARATION AND SIGNATURE AUTHORIZATION OF TAXPAYER

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements of my 2020 PA Tax Return (Form PA-40), and to the best of my knowledge and belief, it is true, correct and complete. In addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure of all information pertaining to my use of the system and software and to the transmission of my tax return electronically to the PA Department of Revenue. I further declare that the amounts in Section I above are the amounts shown on the copy of my electronic income tax return. If applicable, I authorize the PA Department of Revenue and its designated financial agents to initiate an electronic funds withdrawal (direct debit) entry to my designated account for Pennsylvania taxes owed. I also authorize my financial institution to debit the entry to my account and the financial institutions involved in the processing of my electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to payment. I certify the funds for this withdraw are originating from an account within the United States or one of its territories. I have selected a personal identification number as my signature for my electronic income tax return and, if applicable, my electronic funds withdrawal consent.

#### Primary Taxpayer's Personal Identification Number (PIN): (mark one oval only)

| I authorize GLOBAL TAXES LLC  | to enter my PIN  | 04471          | as my signature on my tax |
|---|--|----------------|---------------------------|
| year 2020 electronically filed income tax return.   |  |                |                           |
| I will enter my PIN as my signature on my tax year 2  | 020 electronically filed income tax  | return.        |                           |
| Signature   |  | Date           |                           |
| Secondary Taxpayer's PIN: (mark one oval only)  |  |                |                           |
| I authorize   | to enter my PIN  |                | as my signature on my tax |
| year 2020 electronically filed income tax return.   |  |                |                           |
| I will enter my PIN as my signature on my tax year 2  | 020 electronically filed income tax  | return.        |                           |
| Signature   |  | Date           |                           |
| Practitioner PIN Program  | m Participants Only – Con  | tinue Belov    | v                         |
| SECTION III CERTIFICATION AND AUTHER  | NTICATION  |                |                           |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by   | your five-digit self-selected PIN  | 58             | 87278 / 61989             |
| As a participant in the Practitioner PIN Program, I certify<br>2020 electronically filed income tax return for the taxpa<br>Program in accordance with the requirements establish | / the above numeric entry is my PII<br>yer(s) indicated above. I confirm I | N, which is my | signature on the tax year |
| ERO's signature   |  | Date           |                           |

### ERO must retain this form and the supporting documents for three years.

### DO NOT SUBMIT THIS FORM TO THE PENNSYLVANIA DEPARTMENT OF REVENUE

Name SWAPNIKA MITTAPALLY Social Security Number 782-10-4471

|               |                            |    |       | Federal Form   | s W-2   |  |          |
|---------------|----------------------------|----|-------|--|---|--|----------|
| #<br>of<br>W2 | *<br>N<br>T<br>X<br>B<br>L | TS | N R H | Employer<br>Name<br>identification<br>number from<br>box B | Federal<br>wages<br>from box 1<br>Medicare<br>wages<br>from box 5 | Pennsylvania<br>(state)<br>compensation<br>from box 16<br>(See Tax Help)<br>Pennsylvania<br>(state)<br>income tax<br>tax withheld<br>from box 17 | ST<br>ID |
|               |                            | T  |       | NEBULA PARTNERS LLC<br>45-2481302                          | <u>68,748.</u><br><u>68,748.</u><br>                              | <u>68,748.</u><br>2,111.   | PA       |

| Pennsylvania W-2                            | <b>Taxpayer</b><br>68,748. | Spouse |
|---|----------------------------|--------|
|   |                            |        |
| Federal Form 4137, Unreported Tips, line 6  |                            |        |
| Non-Pennsylvania W-2 to Schedule SP, line 6 |                            |        |
| Withholding                                 | 2,111.                     |        |

Federal Forms W-2: Local Tax

| <b>#</b><br>of<br>W2 | * | TS | Employer<br>identification<br>number from<br>box B | Locality name | Local wages,<br>tips, etc.<br>(local)<br>from box 18 | Local income<br>tax<br>(local)<br>from box 19 | ST<br>ID |
|----------------------|---|----|--|---------------|--|---|----------|
|                      |   | T  | 45-2481302   | 150902        | 68,748.  |   | PA       |

|                        | Taxpayer | Spouse |
|------------------------|----------|--------|
| Pennsylvania Local W-2 | 68,748.  |        |
| Withholding            |          |        |

#### **Excess Reimbursements**

| * | Description | Employer's EIN | T/S | Amount |
|---|-------------|----------------|-----|--------|
|   |             |                |     |        |
|   |             |                |     |        |
|   |             |                |     |        |

|                       | Taxpayer | Spouse |
|-----------------------|----------|--------|
| Excess Reimbursements |          |        |

| ISCEIIdi  | neous Compensation   | Trom I  | edera  | Forms 1  | 09910  | ISC, 1   | 099K, 1099  | NEC, and ot  | her stateme   |
|---|--|---|--|--|--|--|---|--|---|
| *   | Payer Name   |   | Pa   | yer EIN  | T/S  | Code   | PA Taxabl<br>Comp.  | e PA Tax<br>Withheld   | Fed.<br>Income  |
|   |  |   |  |  |  |  |   |  |   |
|   |  |   |  |  |  |  |   |  |   |
|   |  |   |  |  |  |  |   |  |   |
| L Exe<br>Jur<br>Dire<br>Exp<br>L Hoi<br>Cov<br>Dai<br>Iosi                  | vania Payment type:<br>ecutor fee<br>y duty pay<br>ector's fee<br>pert witness fee<br>norarium<br>venant not to compete<br>mages or settlement fo<br>t wages, other than<br>'sonal injury  | H<br>IJKLM<br>NO  | Descri<br>Emplo<br>Distrib<br>Distrib<br>Distrib<br>Descri<br>Fiduci | yer sponse<br>ution from<br>ution from<br>ution from<br>ution from<br>be:<br>ary fees fro<br>income no | ored re<br>IRA (<br>Life Ir<br>Charit<br>Emplo | tiremer<br>Traditior<br>surance<br>able Gi<br>byee Ste       | nt/pension/de<br>nal or Roth)   | ferred comper<br>Endowment C<br>ip Plan.   |   |
| Miscel<br>Withho  | llaneous Compensation  | n from F  | orm 10   | 99MISC/10  | 099K/1   | 099NE  | C.  | bayer  | Spouse  |
|   | -  | Comp  | ensati   | on from  | Feder  | al For   | ms 1099R  |  | -   |
| *   | Payer's EIN<br>Payer's Name  | T Fe<br>S #   |  | Gros<br>Distribu   |  | I  | Basis   | PA Taxable   | PA Tax<br>Withheld  |
|   |  | <br>  | -  <br>-   |  |  |  |   |  |   |
| * E   | nter an 'X' if this incom  | ie is <b>No</b>   | t subjec   | t to Penns   | ylvania  | a tax - F  | PA Part-Year  | and Nonreside  | ents Only.  |
| N No<br>1 PA<br>1 Uni<br>2 Mili<br>3 U.S<br>1 Ani<br>(inc<br>2 Rol<br>2 Rol | vania Distribution typentry<br>school, state, or munic<br>ited Mine Workers pen<br>itary pension<br>5. Civil service retiremen<br>nuity or Non-civil service<br>cluding Qual Joint Surv<br>rly distribution from a re<br>lover<br>eligible; plan is eligible | cipal em<br>sion<br>ent/disal<br>ce disab<br>ivorship<br>etiremei | oility/anı<br>ility<br>Annuit<br>nt plan                             | nuity  | M1<br>M2<br>M3                                 | Trad<br>Trad<br>Non-<br>Life i<br>Distr<br>ESO<br>ESO<br>KSO | itional or Ro<br>qualified def<br>nsurance or<br>ibution from<br>P: Allocated<br>P: Non-Alloc<br>P: Taxable E | t; plan is eligib<br>h IRA; l'm ove<br>h IRA; l'm und<br>erred compens<br>endowment<br>Charitable Gift<br>ESOP Stock I<br>ated ESOP St<br>SOP within a<br>le ESOP withir | r 59.5<br>er 59.5<br>sation plan<br>Annuities<br>Dividend<br>ock Dividend<br>401(k) |
| Distr<br>Com  | ibution from Life Insura<br>ineligible retirement pla<br>ibution from Charitable<br>pensation from Form 1<br>holding   | ans (see<br>Gift Ar<br>099R (                                     | Tax He<br>nuities  | elp FAQ's f  | for mo<br>plans)                               | re info)   | · · ·   | bayer  |   |
|   |  |   | Tota   | l Gross (  | Comp   | ensati   | on  |  |   |
| Tota  | l gross compensation t<br>I Schedule NRH gross<br>holding to Form PA-40  | compei  | nsation  | to PA-40, I  | ine 12   |  | · · <u> </u>  | 2,111.   | <b>Spouse</b><br>0  |

782-10-4471

Page 2

\* Enter an 'X' if this income is **Not** subject to Pennsylvania tax.

SWAPNIKA MITTAPALLY