| E <b>104(</b>                                       |           | artment of the Treasury—Internal Revenue Servi<br>S. Individual Income Tax                              |                       | <sup>(99)</sup> 20                       | 20                   | OMB No. 1545     | 5-0074   | IRS Use On    | ly—Do not v  | write or staple | e in this space.              |
|---|-----------|---|-----------------------|--|----------------------|------------------|----------|---------------|--------------|-----------------|-------------------------------|
| Filing Statu<br>Check only<br>one box.              | lf yc     | Single  Married filing jointly Course of the MFS box, enter the n son is a child but not your dependent | ame of y              | ed filing separate<br>your spouse. If yo |                      |                  |          | . ,           |              | , 0             | dow(er) (QW)<br>he qualifying |
| Your first name                                     | e and m   | iddle initial   | Last na               | me                                       |                      |                  |          |               | Your se      | ocial secur     | ity number                    |
| NAVEEN  |           |   | SURA                  | PALLY                                    |                      |                  |          |               | 731-         | 80-695          | 55                            |
| lf joint return, s                                  | spouse's  | s first name and middle initial   | Last na               | me                                       |                      |                  |          |               | Spouse       | 's social se    | ecurity number                |
|   |           | er and street). If you have a P.O. box, see<br>TRAIL CIR  | instructio            | ons.                                     |                      |                  | A        | Apt. no.      | Check        | here if you     |                               |
| City, town, or                                      | oost offi | ce. If you have a foreign address, also co  | mplete s              | paces below.                             | Sta                  | ate              | ZIP co   | ode           |              |                 | ntly, want \$3                |
| SANDY S   | PRIN      | GS  |                       |  | G                    | A                | 303      | 28            |              | low will no     | . Checking a t change         |
| Foreign countr                                      | y name    |   | F                     | oreign province/st                       | ate/cour             | nty              | Foreig   | n postal code | _            | x or refund     | •                             |
|   |           |   |                       |  |                      |                  |          |               |              | You             | Spouse                        |
| At any time du                                      | uring 20  | 020, did you receive, sell, send, excl  | nange, c              | or otherwise acqu                        | uire any             | financial intere | est in a | iny virtual c | urrency?     | Yes             | 🗙 No                          |
| Standard<br>Deduction                               | _         | eone can claim:   | •                     |  |                      | a dependent      |          |               |              |                 |                               |
| Age/Blindnes  | s You     | : 🗌 Were born before January 2, 1   | 956                   | Are blind                                | Spouse               | e: 🗌 Was bo      | rn befo  | ore January   | 2, 1956      | 🗌 ls b          | olind                         |
| Dependent   | s (see    | instructions):  |                       | (2) Social sec                           | uritv                | (3) Relationsh   | air      | (4) ✔ if      | aualifies fo | or (see instru  | uctions):                     |
| If more   |           | irst name Last name   |                       | number                                   |                      | to you           | ·        | Child tax     |              |                 | ther dependents               |
| than four   |           |   |                       |  |                      |                  |          |               |              |                 |                               |
| dependents,   |           |   |                       |  |                      |                  |          |               |              |                 |                               |
| see instruction<br>and check                        | IS ——     |   |                       |  |                      |                  |          |               |              |                 |                               |
| here 🕨 🗌  |           |   |                       |  |                      |                  |          |               |              |                 |                               |
|   | 1         | Wages, salaries, tips, etc. Attach F  | <sup>-</sup> orm(s) \ | N-2                                      |                      |                  |          |               | . 1          |                 | 93,748.                       |
| Attach  | 2a        | Tax-exempt interest   | 2a                    |  | b                    | Faxable interes  | t.       |               | . 21         | 2               |                               |
| Sch. B if<br>required.                              | 3a        | Qualified dividends   | 3a                    |  | b                    | Ordinary divide  | nds .    |               | . 31         | 2               |                               |
| required.   | 4a        | IRA distributions   | 4a                    |  | b                    | raxable amoun    | ıt       |               | . 41         | 2               |                               |
|   | 5a        | Pensions and annuities  | 5a                    |  | b                    | Faxable amoun    | ıt       |               | . 51         | 2               |                               |
| Standard  | 6a        | Social security benefits  | 6a                    |  | b                    | Faxable amoun    | ıt       |               | . 61         | <b>b</b>        |                               |
| Deduction for -                                     | 7         | Capital gain or (loss). Attach Schee  | dule D if             | required. If not i                       | required             | d, check here    |          | <b>&gt;</b>   | 7            |                 | -647.                         |
| <ul> <li>Single or<br/>Married filing</li> </ul>    | 8         | Other income from Schedule 1, lin   | e9.                   |  |                      |                  |          |               | . 8          | i               | -6,260.                       |
| separately,<br>\$12,400                             | 9         | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,   | and 8. T              | his is your <b>total</b>                 | income               | <b>.</b>         |          |               | ▶ 9          | 1               | 86,841.                       |
| Married filing                                      | 10        | Adjustments to income:  |                       |  |                      |                  |          |               |              |                 |                               |
| jointly or<br>Qualifying                            | а         | From Schedule 1, line 22  |                       |  |                      | 10               | a        |               |              |                 |                               |
| widow(er),<br>\$24,800                              | b         | Charitable contributions if you take  | the stan              | dard deduction.                          | See ins <sup>.</sup> | tructions 10     | b        |               |              |                 |                               |
| <ul> <li>Head of</li> </ul>                         | с         | Add lines 10a and 10b. These are  | your <b>tot</b>       | al adjustments                           | to inco              | me               |          |               | ▶ 10         | c               |                               |
| household,<br>\$18,650                              | 11        | Subtract line 10c from line 9. This   | is your a             | adjusted gross i                         | ncome                |                  |          |               | ▶ 1          | 1               | 86,841.                       |
| <ul> <li>If you checked</li> </ul>                  | 12        | Standard deduction or itemized  | deducti               | i <b>ons</b> (from Sched                 | dule A)              |                  |          |               | . 12         | 2               | 12,400.                       |
| any box under <b>13</b> Qualified business income d |           |   | ion. Atta             | ich Form 8995 oi                         | r Form               | 8995-A           |          |               | . 1:         |                 |                               |
| Deduction, see instructions.                        | 14        | Add lines 12 and 13   |                       |  |                      |                  |          |               | . 14         | 4               | 12,400.                       |
|   | 15        | Taxable income. Subtract line 14  | from lin              | e 11. If zero or le                      | ess, ente            | er-0             |          |               | . 1          | 5               | 74,441.                       |
|   |           |   |                       |  |                      |                  |          |               |              |                 | 1010                          |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

| Form 1040 (2020                      | ))      |   |                           |                     |              |                |          |                |                      |                            | Page                     |
|--------------------------------------|---------|---|---------------------------|---------------------|--------------|----------------|----------|----------------|----------------------|----------------------------|--------------------------|
|                                      | 16      | Tax (see instructions). Check   | if any from Form          | (s): <b>1</b> 🗌 881 | 4 <b>2</b>   | 4972           | 3        |                |                      | 16                         | 12,164.                  |
|                                      | 17      | Amount from Schedule 2, lir   | ne3                       |                     |              |                |          |                |                      | 17                         | 0.                       |
|                                      | 18      | Add lines 16 and 17   |                           |                     |              |                |          |                |                      | 18                         | 12,164.                  |
|                                      | 19      | Child tax credit or credit for  | other dependen            | ts                  |              |                |          |                |                      | 19                         |                          |
|                                      | 20      | Amount from Schedule 3, lir   | ne7                       |                     |              |                |          |                |                      | 20                         |                          |
|                                      | 21      | Add lines 19 and 20   |                           |                     |              |                |          |                |                      | 21                         |                          |
|                                      | 22      | Subtract line 21 from line 18   | . If zero or less,        | enter -0            |              |                |          |                |                      | 22                         | 12,164.                  |
|                                      | 23      | Other taxes, including self-e   | mployment tax,            | from Schedule       | e 2, line 1  | 10.            |          |                |                      | 23                         | 0.                       |
|                                      | 24      | Add lines 22 and 23. This is  | your <b>total tax</b>     |                     |              |                |          |                | . 🕨                  | 24                         | 12,164.                  |
|                                      | 25      | Federal income tax withheld   | from:                     |                     |              |                |          |                |                      |                            |                          |
|                                      | а       | Form(s) W-2   |                           |                     |              |                | 25a      | 13             | ,253                 |                            |                          |
|                                      | b       | Form(s) 1099  |                           |                     |              |                | 25b      |                |                      |                            |                          |
|                                      | с       | Other forms (see instructions   | s)                        |                     |              |                | 25c      |                |                      |                            |                          |
|                                      | d       | Add lines 25a through 25c   |                           |                     |              |                |          |                |                      | 25d                        | 13,253.                  |
| • If you have a                      | 26      | 2020 estimated tax payment  | ts and amount a           | pplied from 20      | 019 returi   | n              |          |                |                      | 26                         |                          |
| qualifying child,                    | 27      | Earned income credit (EIC)  |                           |                     | <sup>1</sup> | No .           | 27       |                |                      |                            |                          |
| attach Sch. EIC.                     | 28      | Additional child tax credit. A  | ttach Schedule            | 8812                |              |                | 28       |                |                      |                            |                          |
| nontaxable combat pay,               | 29      | American opportunity credit   | from Form 8863            | 8, line 8           |              |                | 29       |                |                      |                            |                          |
| see instructions.                    | 30      | Recovery rebate credit. See   | instructions .            |                     |              |                | 30       |                |                      |                            |                          |
|                                      | 31      | Amount from Schedule 3, lin   | ne 13                     |                     |              |                | 31       |                |                      |                            |                          |
|                                      | 32      | Add lines 27 through 31. The  | ese are your <b>tot</b> a | al other paym       | ents and     | d refunda      | able cr  | redits         | . Þ                  | 32                         |                          |
|                                      | 33      | Add lines 25d, 26, and 32. T  | hese are your <b>to</b>   | tal payments        |              |                |          |                | . 🕨                  | • 33                       | 13,253.                  |
| Refund                               | 34      | If line 33 is more than line 24   | 1, subtract line 2        | 4 from line 33.     | . This is t  | he amou        | nt you   | overpaid       |                      | 34                         | 1,089.                   |
| Horana                               | 35a     | Amount of line 34 you want  |                           |                     | 3 is attac   | hed, cheo      | ck here  | ə              |                      | <b>35</b> a                | 1,089.                   |
| Direct deposit?                      | ►b      | Routing number 0 5 1  |                           |                     | ► c Ty       | vpe: 🗙         | Chec     | king 🗌         | Saving               | s                          |                          |
| See instructions.                    | ►d      | Account number 4 3 5  | 0 4 5 0                   | 989!                | 5 6          |                |          |                |                      |                            |                          |
|                                      | 36      | Amount of line 34 you want a  | applied to your           | 2021 estimate       | ed tax .     | . 🕨            | 36       |                |                      |                            |                          |
| Amount                               | 37      | Subtract line 33 from line 24   | . This is the <b>amo</b>  | ount you owe        | now .        |                |          |                | . 🕨                  | 37                         |                          |
| You Owe                              |         | Note: Schedule H and Sch  | edule SE filers,          | line 37 may r       | not repre    | sent all o     | of the   | taxes you      | owe fo               | or                         |                          |
| For details on<br>how to pay, see    |         | 2020. See Schedule 3, line 1  | 2e, and its instr         | uctions for det     | tails.       |                |          |                |                      |                            |                          |
| instructions.                        | 38      | Estimated tax penalty (see in   | nstructions) .            |                     |              | . 🕨            | 38       |                |                      |                            |                          |
| Third Party                          |         | you want to allow another   | person to disc            | cuss this retu      | rn with t    | the IRS?       | See      | _              |                      |                            | _                        |
| Designee                             | ins     | tructions   |                           |                     |              |                | . 🕨      | _ Yes. Co      | omplet               | e below.                   | X No                     |
|                                      |         | signee's<br>ne ►  |                           | Phone no.           |              |                |          |                | onal ide<br>ber (PIN | ntification                |                          |
| 0.                                   |         |   | hat I have evening        |                     |              | anuina ook     | o dulo o |                |                      | ,                          |                          |
| Sign                                 |         | der penalties of perjury, I declare t<br>ief, they are true, correct, and com |                           |                     |              |                |          |                |                      |                            |                          |
| Here                                 | Yo      | ur signature  |                           | Date                | Your oc      | cupation       |          |                | lift                 | the IRS se                 | nt you an Identity       |
|                                      |         |   |                           | Duito               | 100.000      | oupution       |          |                |                      |                            | IN, enter it here        |
| Joint return?                        |         |   |                           |                     | SOFT         | WARE I         | ENGI     | NEER           | (se                  | ee inst.) 🕨                |                          |
| See instructions.<br>Keep a copy for | Sp      | ouse's signature. If a joint return, I  | ooth must sign.           | Date                | Spouse'      | s occupati     | ion      |                |                      |                            | nt your spouse an        |
| your records.                        | ,       |   |                           |                     |              |                |          |                |                      | entity Prot<br>ee inst.) 🕨 | ection PIN, enter it her |
|                                      | Dh      | 200.00  |                           | Email address       |              |                |          |                | (0)                  |                            |                          |
|                                      |         | one no.<br>eparer's name  | Preparer's signat         | Email address       |              |                | Date     |                | PTIN                 |                            | Check if:                |
| Paid                                 |         | PRIYA RAM SAGAR GUPTA TALLAM  |                           |                     | CIIDTA       | ጥ እ ተ. ተ. እ እለ |          | 21/2021        |                      | 82703                      | Self-employed            |
| Preparer                             |         |   |                           | KAM SAGAR           | GUPIA        | таппан         | 102/     | ST/ ZUZT       |                      |                            |                          |
| Use Only                             |         | n's name ► GLOBAL TA  |                           | n Cummin            | a C 7        | 20041          |          |                |                      |                            | 678)965-9522             |
|                                      |         | m's address ► 2530 Pebb   |                           |                     | -            |                |          |                |                      | rm's EIN ▮                 |                          |
| Go to www.irs.go                     | ov/Forn | 1040 for instructions and the late  | st information.           |                     | B/           | AA             | RE/      | / 02/15/21 PRC | )                    |                            | Form <b>1040</b> (2020   |

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

## Additional Income and Adjustments to Income

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

|          | Attachment<br>Sequence No. <b>01</b> |
|----------|--------------------------------------|
| Your soc | ial security number                  |
| 731-80   | -6955                                |

 Department of the Treasury
 Attact

 Internal Revenue Service
 Go to www.irs.gov/F

 Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NAVEEN SURAPALLY

| Pa         | rt I Additional Income  |     |                        |
|------------|---|-----|------------------------|
| 1          | Taxable refunds, credits, or offsets of state and local income taxes                        | 1   | 0.                     |
| <b>2</b> a | Alimony received  | 2a  |                        |
| b          | Date of original divorce or separation agreement (see instructions)                         |     |                        |
| 3          | Business income or (loss). Attach Schedule C  | 3   |                        |
| 4          | Other gains or (losses). Attach Form 4797   | 4   |                        |
| 5          | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 5   | -6,260.                |
| 6          | Farm income or (loss). Attach Schedule F  | 6   |                        |
| 7          | Unemployment compensation   | 7   |                        |
| 8          | Other income. List type and amount  |     |                        |
| •          |   | 8   |                        |
| 9          | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8         | 9   | -6,260.                |
| Par        | t II Adjustments to Income  | •   |                        |
| 10         | Educator expenses   | 10  |                        |
| 11         | Certain business expenses of reservists, performing artists, and fee-basis government       |     |                        |
|            | officials. Attach Form 2106   | 11  |                        |
| 12         | Health savings account deduction. Attach Form 8889  | 12  |                        |
| 13         | Moving expenses for members of the Armed Forces. Attach Form 3903                           | 13  |                        |
| 14         | Deductible part of self-employment tax. Attach Schedule SE                                  | 14  |                        |
| 15         | Self-employed SEP, SIMPLE, and qualified plans  | 15  |                        |
| 16         | Self-employed health insurance deduction  | 16  |                        |
| 17         | Penalty on early withdrawal of savings  | 17  |                        |
| 18a        | Alimony paid  | 18a |                        |
| b          |   |     |                        |
| С          | Date of original divorce or separation agreement (see instructions) ►                       |     |                        |
| 19         | IRA deduction   | 19  |                        |
| 20         | Student loan interest deduction   | 20  |                        |
| 21         | Tuition and fees deduction. Attach Form 8917  | 21  |                        |
| 22         | Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and        | 22  |                        |
| For Pa     | on Form 1040, 1040-SR, or 1040-NR, line 10a   |     | ule 1 (Form 1040) 2020 |

| SCHEDULE    | D |
|-------------|---|
| (Eorm 1040) |   |

#### (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2020 Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

Your social security number

NAVEEN SURAPALLY

731-80-6955

| Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?    | Yes         | 🗙 No       |  |
|--|-------------|------------|--|
| If "Yes," attach Form 8949 and see its instructions for additional requirements for reportin | g your gair | n or loss. |  |

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines<br>This  | instructions for how to figure the amounts to enter on the below.<br>form may be easier to complete if you round off cents to be dollars.   | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustment<br>to gain or loss<br>Form(s) 8949, I<br>line 2, columr | from<br>Part I, | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|--|---|---|--|---|-----------------|---|
|  | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |   |  |   | 1(9)            |   |
| 1b   | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked  | 3,013.                                  | 3,861.                                 | 1   | 95.             | -653.   |
| 2  | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked  |   |  |   |                 |   |
| 3  | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked  | 86.                                     | 80.                                    |   |                 | б.  |
| 4  | Short-term gain from Form 6252 and short-term gain or (I  | oss) from Forms 4                       | 684, 6781, and 88                      | 324   | 4               |   |
| 5  | Net short-term gain or (loss) from partnerships, Schedule(s) K-1  |   |  |   | 5               |   |
| 6  | 6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover</b><br>Worksheet in the instructions   |   |  |   |                 | ( )   |
| 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back |   |   |  |   |                 | -647.   |

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

| See instructions for how to figure the amounts to enter on the lines below.<br>This form may be easier to complete if you round off cents to |  | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustmen<br>to gain or loss<br>Form(s) 8949, | from | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result |
|--|--|---|--|--|------|--|
|  | e dollars.   | (sales price)                           |  | line 2, colum  |      | with column (g)  |
| 8a   | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |   |  |  |      |  |
| 8b   | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   |   |  |  |      |  |
| 9  | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |   |  |  |      |  |
| 10   | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.  |   |  |  |      |  |
| 11   | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   |   |  |  | 11   |  |
| 12   | Net long-term gain or (loss) from partnerships, S corporat   | dule(s) K-1                             | 12                                     |  |      |  |
| 13   | Capital gain distributions. See the instructions   | 13                                      |  |  |      |  |
| 14   | Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions  | 14                                      | ( )                                    |  |      |  |
| 15   | Net long-term capital gain or (loss). Combine lines 8a on the back   |   | 15                                     |  |      |  |

| Part | III Summary   |    |         |
|------|---|----|---------|
| 16   | Combine lines 7 and 15 and enter the result   | 16 | -647.   |
|      | • If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.  |    |         |
|      | • If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.  |    |         |
|      | <ul> <li>If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or<br/>1040-NR, line 7. Then, go to line 22.</li> </ul>  |    |         |
| 17   | Are lines 15 and 16 <b>both</b> gains?  |    |         |
|      | <ul> <li>Yes. Go to line 18.</li> <li>No. Skip lines 18 through 21, and go to line 22.</li> </ul>   |    |         |
| 18   | If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet  | 18 |         |
| 19   | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet  | 19 |         |
| 20   | <ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul> |    |         |
|      | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.  |    |         |
| 21   | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:   |    |         |
|      | The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)   | 21 | ( 647.) |
|      | Note: When figuring which amount is smaller, treat both amounts as positive numbers.  |    |         |
| 22   | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?   |    |         |
|      | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.   |    |         |
|      | ▼ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.  |    |         |

REV 02/15/21 PRO

Schedule D (Form 1040) 2020

## **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

7

Attachment

20

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

s 1b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

| Name(s) shown on return | Social security number or taxpayer identification numbe |
|-------------------------|---|
| NAVEEN SURAPALLY        | 731-80-6955   |
|                         |   |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| 1<br>(a)<br>Description of property   | <b>(b)</b><br>Date acquired                  | (c)<br>Date sold or            | <b>(d)</b><br>Proceeds              | <b>(e)</b><br>Cost or other basis.<br>See the <b>Note</b> below | If you enter an<br>enter a co       | any, to gain or loss.<br>amount in column (g),<br>ode in column (f).<br>arate instructions. | <b>(h)</b><br>Gain or (loss).<br>Subtract column (e)         |  |
|---|--|--------------------------------|-------------------------------------|---|-------------------------------------|---|--|--|
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                              | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions           | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment   | from column (d) and<br>combine the result<br>with column (g) |  |
| Robinhood Securities LLC  | 12/04/20                                     | 12/28/20                       | 3,013.                              | 3,861.  | W                                   | 195.  | -653.  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
| <b>2</b> Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box | al here and inc<br>e is checked), <b>lir</b> | lude on your<br>1e 2 (if Box B | 3,013.                              | 3,861.  |                                     | 195.  | -653.  |  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

## **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

(0)**2**(0)

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

d 10 of Schedule D. Attachment Sequence No. 12A

| Name(s) shown on return | Social security number or taxpayer identification number |
|-------------------------|--|
| NAVEEN SURAPALLY        | 731-80-6955  |
|                         |  |

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B

| <b>1</b><br>(a)<br>Description of property  | <b>(b)</b><br>Date acquired                | (c)<br>Date sold or            |                                     | <b>(e)</b><br>Cost or other basis.<br>See the <b>Note</b> below | If you enter an<br>enter a co       | any, to gain or loss.<br>amount in column (g),<br>ode in column (f).<br>arate instructions. | (h)<br>Gain or (loss).<br>Subtract column (e)                |  |
|---|--|--------------------------------|-------------------------------------|---|-------------------------------------|---|--|--|
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                            | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions           | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment   | from column (d) and<br>combine the result<br>with column (g) |  |
| Robinhood Crypto LLC  | 12/21/20                                   | 12/28/20                       | 85.                                 | 76.   |                                     |   | 9.   |  |
| Robinhood Securities LLC  | 12/12/18                                   | 12/12/20                       | 1.                                  | 4.  |                                     |   | -3.  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
|   |  |                                |                                     |   |                                     |   |  |  |
| 2 Totals. Add the amounts in columns<br>negative amounts). Enter each tota<br>Schedule D, line 1b (if Box A above<br>above is checked), or line 3 (if Box C | al here and inc<br>is checked), <b>lir</b> | lude on your<br>1e 2 (if Box B | 86.                                 | 80.   |                                     |   | 6.   |  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| Donortm   | ent of the Treasury      |   | ► Atta   | ch to Form 1040  | ), 1040          | )-SR, 104          | 40-NR,   | or 1041.    |               |                                      |        |           |                  |
|-----------|--------------------------|---|--|------------------|------------------|--------------------|----------|-------------|---------------|--------------------------------------|--------|-----------|------------------|
|           | Revenue Service (99)     | <ul> <li>Attach to Form 1040, 1040-SR, 1040-NR, or 1041.</li> <li>Go to www.irs.gov/ScheduleE for instructions and the latest information.</li> </ul> |  |                  |                  |                    |          |             |               | Attachment<br>Sequence No. <b>13</b> |        |           |                  |
|           | shown on return          |   |  |                  |                  |                    |          |             |               |                                      |        | ty number |                  |
| ,         | EN SURAPALLY             |   |  |                  |                  |                    |          |             |               |                                      | 30-695 | -         |                  |
| Part      |                          | 066   | From Rental Real                                       | Estate and Ro    | valtie           | s Note             | • If you | i are in th | husiness c    |                                      |        | -         | <u></u>          |
| 1 41 (    |                          |   | structions. If you are a                               |                  | -                |                    | •        |             |               | • •                                  |        |           | 50               |
|           |                          |   | s in 2020 that would                                   |                  |                  |                    |          |             |               |                                      |        |           |                  |
|           |                          |   |  |                  |                  | . ,                |          |             |               |                                      |        |           |                  |
|           |                          |   | I file required Form(                                  |                  |                  |                    | • •      |             |               |                                      | •      | res 🔄     | NO               |
| <u>1a</u> |                          |   | ach property (street,                                  |                  |                  | ,                  |          |             |               |                                      |        |           |                  |
| <u>A</u>  | 5-5-1173,GAN             | IESH  | NAGAR COL. K   | L.V RANGAR       | EDDY             | .Т.Ę.ГЪ            | ANGAI    | NA IN       | 500070        |                                      |        |           |                  |
| B         |                          |   |  |                  |                  |                    |          |             |               |                                      |        |           |                  |
| С         |                          |   |  |                  |                  |                    |          |             |               |                                      |        |           |                  |
| 1b        | Type of Property         |   | 2 For each rental                                      | real estate pro  | perty I          | isted              |          | -           | Rental        | Persona                              |        | QJ\       | /                |
|           | (from list below)        | )   | above, report th<br>personal use da<br>if you meet the | avs. Check the   | ur rent<br>OJV h | ai and<br>lox only |          |             | Days          | Day                                  | 'S     |           |                  |
| Α         | 3                        |   | if you meet the  | requirements to  | o file a         | sa                 | Α        |             | 365           |                                      | 0      |           |                  |
| В         |                          |   | qualified joint ve                                     | enture. See inst | tructio          | ns.                | В        |             |               |                                      |        |           |                  |
| С         |                          |   |  |                  |                  |                    | С        |             |               |                                      |        |           |                  |
| Туре о    | of Property:             |   |  |                  |                  |                    |          |             |               |                                      |        |           |                  |
| 1 Sing    | le Family Residenc       | e   | 3 Vacation/Short                                       | -Term Rental     | 5 La             | nd                 |          | 7 Self-     | Rental        |                                      |        |           |                  |
| 2 Mul     | ti-Family Residence      | Э   | 4 Commercial   |                  | 6 Rc             | yalties            |          | 8 Othe      | er (describe) | )                                    |        |           |                  |
| Incom     | e:                       |   |  | Properties:      |                  |                    | Α        |             | E             | 3                                    |        | С         |                  |
| 3         | Rents received .         |   |  |                  | 3                |                    |          | 550.        |               |                                      |        |           |                  |
| 4         |                          |   |  |                  | 4                |                    |          |             |               |                                      |        |           |                  |
| Expen     |                          |   |  |                  |                  |                    |          |             |               |                                      |        |           |                  |
| 5         | Advertising              |   |  |                  | 5                |                    |          |             |               |                                      |        |           |                  |
| 6         | Auto and travel (se      | e ins   | structions)  |                  | 6                |                    |          |             |               |                                      |        |           |                  |
| 7         |                          |   | nce  |                  | 7                |                    | 1        | ,200.       |               |                                      |        |           |                  |
| 8         | Commissions.             |   |  |                  | 8                |                    |          |             |               |                                      |        |           |                  |
| 9         |                          |   |  |                  | 9                |                    |          |             |               |                                      |        |           |                  |
| 10        |                          |   | sional fees  |                  | 10               |                    |          |             |               |                                      |        |           |                  |
| 11        | •                        |   |  |                  | 11               |                    | 1        | ,000.       |               |                                      |        |           |                  |
| 12        | -                        |   | to banks, etc. (see                                    |                  | 12               |                    |          | ,           |               |                                      |        |           |                  |
| 13        |                          |   |  | ,                | 13               |                    |          |             |               |                                      |        |           |                  |
| 14        |                          |   |  |                  | 14               |                    | 1        | ,240.       |               |                                      |        |           |                  |
| 15        |                          |   |  |                  | 15               |                    |          | ,370.       |               |                                      |        |           |                  |
| 16        |                          |   |  |                  | 16               |                    |          |             |               |                                      |        |           |                  |
| 17        |                          |   |  |                  | 17               |                    | 2        | ,000.       |               |                                      |        |           |                  |
| 18        |                          |   | or depletion   |                  | 18               |                    |          |             |               |                                      |        |           |                  |
| 19        | Other (list)             |   |  |                  | 19               |                    |          |             |               |                                      |        |           |                  |
| 20        |                          |   | nes 5 through 19 .                                     |                  | 20               |                    | б        | ,810.       |               |                                      |        |           |                  |
| 21        | •                        |   | ne 3 (rents) and/or                                    |                  |                  |                    |          |             |               |                                      | 1      |           |                  |
| 21        |                          |   | structions to find o                                   |                  |                  |                    |          |             |               |                                      |        |           |                  |
|           | file <b>Form 6198</b> .  |   |  |                  | 21               |                    | -6       | ,260.       |               |                                      |        |           |                  |
| 22        |                          | real e  | estate loss after lim                                  | itation if any   |                  |                    |          |             |               |                                      |        |           |                  |
|           | on <b>Form 8582</b> (see |   |  |                  | 22               | (                  | -6.      | 260.)       | (             | ,                                    | )      |           | )                |
| 23a       |                          |   | ported on line 3 for a                                 |                  |                  |                    |          | 23a         | ×             | 550.                                 |        |           | /                |
| b         |                          |   | ported on line 4 for a                                 |                  |                  |                    |          | 23b         |               |                                      | 1      |           |                  |
| c         |                          |   | ported on line 12 for                                  |                  |                  |                    |          | 23c         |               |                                      |        |           |                  |
| d         |                          |   | ported on line 18 for                                  |                  |                  |                    |          | 23d         |               |                                      |        |           |                  |
| e         |                          |   | ported on line 20 for                                  |                  |                  |                    |          | 23e         |               | 6,810.                               |        |           |                  |
| 24        |                          |   | amounts shown on                                       |                  |                  |                    |          |             |               | . 24                                 |        |           |                  |
| 25        |                          |   | ses from line 21 and r                                 |                  |                  |                    |          |             | al losses her |                                      | (      | 6,26      | $\overline{(0)}$ |
|           |                          | •   |  |                  |                  |                    |          |             |               |                                      |        | 0,20      | <u> </u>         |
| 26        |                          |   | <b>e and royalty inco</b><br>, and line 40 on pa       |                  |                  |                    |          |             |               |                                      |        |           |                  |
|           |                          |   | ), line 5. Otherwise,                                  |                  |                  |                    |          |             |               | . 26                                 |        | -6,2      | 60.              |
|           |                          |   | ,,   |                  |                  |                    |          |             |               |                                      | 1      |           | -                |

Supplemental Income and Loss (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

(Form 1040)

Schedule E (Form 1040) 2020

OMB No. 1545-0074

20

20



e-File DECLARATION FOR ELECTRONIC FILING



Keep this form for your records. Do not send this form to the State of Maryland unless specifically requested to do so. See Instructions.

| NAVEEN   |                          | SURAPALLY  | 73180695                    |                             |
|--|--------------------------|--|-----------------------------|-----------------------------|
| First Name   | MI                       | Last Name  | SSN/Taxpayer I              | dentification Number        |
| NAVEEN<br>First Name<br>Spouse's First Name<br>Part I Tax Return Informatio                                      | MI                       | Spouse's Last Name   | SSN/Taxpayer I              | dentification Number        |
| Part I Tax Return Informatio   | n (whole dollars onl     | y)   |                             |                             |
| 1. Amount of overpayment to be a   | pplied to 2021 estima    | ted tax  | 1.                          |                             |
| 2. Amount of overpayment to be r   |                          |  |                             |                             |
| 3. Total amount due (Pay in full by  |                          |  |                             | 1112                        |
| 5. Total amount due (Pay in full by  | April 13, 2021. See 1    |  |                             | ·                           |
| Part II Taxpayer Declaration a   | and Signature Autho      | rization   |                             |                             |
| knowledge and belief, my return i<br>statements, be sent to the Marylar<br>software provider.                    |                          |  |                             |                             |
| Your PIN: check one box only   |                          |  |                             | Enter five digits.          |
| X I authorize GLOBAL TAXES   | ERO firm name            | to enter or gener  | ate my PIN 0 6 9 5 5        | Do not enter all zeros.     |
| as my signature on my tax yea  | ar 2020 electronically f | filed income tax return.   |                             | L                           |
| entering your own PIN <b>and</b> yo  |                          | 2020 electronically filed income the Practitioner PIN method. The Practitioner PIN method. |                             |                             |
| Your signature   |                          |  | Date                        |                             |
| Spouse's PIN: check one box or   | nly                      |  |                             | Enter five digits           |
| I authorizeas my signature on my tax yea   |                          | to enter or gener  | ate my PIN                  | Do not enter all<br>zeros.  |
|  |                          |  | toy wature Charly this have | andre if vou and            |
| entering your own PIN and yo   | ur return is filed using | 2020 electronically filed income the Practitioner PIN method. The Practitioner PIN method. | he ERO must complete Part   | TII below.                  |
| Spouse's signature   |                          |  | Date                        |                             |
|  | Practitione              | er PIN Method Returns Only   |                             |                             |
| Part III Certification and Authe   | ntication - Dractitio    | nor DIN Mothod Only  |                             |                             |
| ERO's EFIN/PIN. Enter your six-d   |                          | -  | 5 8 7 2 7 8 6 1 9 8         | 9 { Do not enter all zeros. |
| I certify this numeric entry is my Pl<br>taxpayer(s). I confirm that I am su<br>Maryland MeF Handbook for Author | bmitting this return in  |  |                             |                             |
| EDO'a cignoturo  |                          |  | Date_0221202                | 1                           |
| ERO's signature  |                          | DO NOT   |                             |                             |
|  |                          |  |                             |                             |



#### **RESIDENT INCOME TAX RETURN**



2020

| OR FISCAL YEAR BEC  |  |   |   |                                     | 205020013  |                           |
|---|--|---|---|-------------------------------------|--|---------------------------|
|   |  | 2020, E   | NDING                                       |                                     |  |                           |
|   |  |   |   |                                     |  |                           |
| 731806955   |  |   |   |                                     |  |                           |
| Your Social Security Nun  | –<br>nberSpouse's So   | cial Security Number  |   |                                     | ;;;;( <b>)</b> ;;;; <b>;</b> ; <b>;</b> ;;;; <b>;</b> ; <b>;</b> ;; <b>;</b> ; <b>;</b> ;; <b>;</b> ; <b>;</b> ;; <b>;</b> ; <b>;</b> ;;;;;; |                           |
| NAVEEN  |  |   |   |                                     |  |                           |
| Your First Name   |  |   | the   | III EXXXXXXXXXXX                    |  | (", LYSCIENCIE), EVENIELI |
| SURAPALLY   | 111  | Does your name match<br>name on your social se  | curity                                      |                                     |  |                           |
| Your Last Name  |  | card? If not, to ensure<br>get credit for your pers   |   |                                     | la (Million) (Million) (Million)   |                           |
|   |  | exemptions, contact SS  | SA at                                       | III BAR FALLER':                    | CALL AND THE   |                           |
| Spouse's First Name   | MI   | 1-800-772-1213 or visit<br>www.ssa.gov.   |   |                                     |  |                           |
|   |  |   |   |                                     |  |                           |
| Spouse's Last Name  |  |   |   |                                     |  |                           |
| 2012 MARSH TR   | ATT, CTR   |   |   |                                     |  |                           |
|   |  | d Street Name or PO B   | ox)   |                                     |  |                           |
| <u> </u>  |  |   | SANDY SI                                    | PRINGS                              | GA   | 30328                     |
| Current Mailing Address   | Line 2 (Apt No., Suite   | e No., Floor No.)   | City or Town                                |                                     | GA<br>State  | ZIP Code + 4              |
|   |  | , ,   | - ,   |                                     |  |                           |
| 4 Digit Political Subo<br>75 WINDY F<br>Maryland Physical A<br>Maryland Physical A<br>COCKEYSVIL<br>City<br>FILING STATUS   | uddress Line 2 (Apt No.,   | ruction 6) Maryland<br>lo. and Street Name) (No<br>Suite No., Floor No.) (No  | PO Box)                                     | $\frac{21030}{\text{ZIP Code + 4}}$ | )<br>BALTIMORE<br>Maryland County  | COUNTY                    |
| CHECK ONE<br>BOX ►<br>See Instruction<br>1 if you are<br>required to file.  | 2.         Married           3.         Married           4.         Head of           5.         Qualifyi | (If you can be claim)<br>I filing joint return o<br>I filing separately, S<br>f household<br>ing widow(er) with o<br>lent taxpayer (Enter | r spouse had<br>pouse SSN ↓<br>dependent ch | no income                           | -  |                           |
| PART-YEAR   | Dates of Marvia  | nd Residence (MM  |   | FROM                                | то   |                           |
| PARITICAR   | _  | -   |   |                                     |  |                           |
| RESIDENT  | Other state of res   |   |   |                                     |  |                           |
| <b>RESIDENT</b><br>See Instruction  | Other state of res<br>If you began or e  | nded legal residence  | e in Marvland                               | l in 2020 place a                   | <b>P</b> in the box.   |                           |
| <b>RESIDENT</b><br>See Instruction<br>26.   | If you began or e  | -   | •   |                                     |  | ►                         |
| <b>RESIDENT</b><br>See Instruction<br>26.   | If you began or e<br>MILITARY: If yo   | u or your spouse ha   | s non-Mary                                  | land military inc                   |  | I in the box ►            |
| <b>RESIDENT</b><br>See Instruction<br>26.   | If you began or e<br>MILITARY: If yo   | -   | s non-Mary                                  | land military inc                   |  |                           |
| RESIDENT<br>See Instruction<br>26.  | If you began or e<br>MILITARY: If yo   | u or your spouse ha   | s non-Mary<br>:                             | land military inc                   | ome, place an <b>M</b>   |                           |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.   | If you began or e<br>MILITARY: If yo<br>Enter Military In  | u or your spouse ha   | s non-Mary<br>:                             | land military inc                   | ome, place an <b>M</b>   | I in the box ►            |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.<br>Check appropriate  | If you began or e<br>MILITARY: If yo<br>Enter Military In  | u or your spouse ha   | s non-Mary<br>:                             | land military inc                   | ome, place an <b>M</b>   | I in the box ►            |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.<br>Check appropriate<br>box(es). NOTE: If<br>you are claiming   | If you began or e<br>MILITARY: If yo<br>Enter Military In<br>A. ► X Yourself                               | u or your spouse ha   | s non-Mary<br>:                             | land military inc                   | ome, place an <b>M</b>   | I in the box ►            |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.<br>Check appropriate<br>box(es). NOTE: If<br>you are claiming<br>dependents, you  | If you began or e<br>MILITARY: If yo<br>Enter Military In<br>A. ► X Yourself<br>B. ► 65 or ove             | u or your spouse ha   | is non-Mary                                 | hber checked 1                      | ome, place an <b>M</b><br>See Instruction :  | I in the box ►            |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.<br>Check appropriate<br>box(es). NOTE: If<br>you are claiming   | If you began or en<br>MILITARY: If yo<br>Enter Military In<br>A. ► X Yourself                              | u or your spouse ha   | is non-Mary                                 | hber checked 1                      | ome, place an <b>M</b><br>See Instruction :  | I in the box ►            |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.<br>Check appropriate<br>box(es). NOTE: If<br>you are claiming<br>dependents, you<br>must attach the<br>Dependents'<br>Information | If you began or er<br>MILITARY: If yo<br>Enter Military In<br>A. ► X Yourself<br>B. ► 65 or ove<br>► Blind | u or your spouse ha   | S non-Mary                                  | hber checked                        | See Instruction :<br>X \$1,000   | I in the box              |
| RESIDENT<br>See Instruction<br>26.<br>EXEMPTIONS<br>See Instruction 10.<br>Check appropriate<br>box(es). NOTE: If<br>you are claiming<br>dependents, you<br>must attach the<br>Dependents'<br>Information | If you began or er<br>MILITARY: If yo<br>Enter Military In<br>A. ► X Yourself<br>B. ► 65 or ove<br>► Blind | u or your spouse ha   | S non-Mary                                  | hber checked                        | See Instruction :<br>X \$1,000   | I in the box ►            |



RESIDENT INCOME TAX RETURN



2020 Page 2

| NAME NAVEEN S                       | SURA  | PALLY SSN 731806955   |        |
|-------------------------------------|-------|---|--------|
| MARYLAND<br>HEALTH CARE<br>COVERAGE | Cł    | neck here ►   |        |
| See Instruction 3.                  | Cł    | heck here $\blacktriangleright$ If your spouse does not have health care coverage DOB (mm/dd/yyyy) $\triangleright$   |        |
|                                     |       | neck here  I authorize the Comptroller of Maryland to share information from this tax return alth Benefit Exchange for the purpose of determining pre-eligibility for no-cost or low-cost health ca |        |
|                                     | E-    | mail address 🕨  |        |
| INCOME                              | 1.    | Adjusted gross income from your federal return  | 86841  |
| INCOME<br>See Instruction 11.       |       | Wages, salaries and/or tips 1a. $93748$ .   |        |
| See Instruction 11.                 |       | Earned <b>income b</b> 1b   |        |
|                                     |       | Capital Gain or (loss) ▶ 1c647  |        |
|                                     |       | Taxable Pensions, IRAs, Annuities (Attach Form 502R.) ► 1d.   |        |
|                                     | 1e.   | Place a "Y" in this box if the amount of your investment income is more than \$3,650  |        |
| ADDITIONS                           | 2.    | Tax-exempt interest on state and local obligations (bonds) other than Maryland $\ldots$ 2.  | · -    |
| TO INCOME                           |       | State retirement pickup   | ··     |
| See Instruction 12.                 | 4.    | Lump sum distributions (from worksheet in Instruction 12.)  | ··     |
|                                     |       | Other additions (Enter code letter(s) from Instruction 12.)   |        |
|                                     |       | Total additions to Maryland income (Add lines 2 through 5.)   |        |
|                                     | 7.    | Total federal adjusted gross income and Maryland additions (Add lines 1 and 6.)7.   | 86841. |
|                                     | 8.    | Taxable refunds, credits or offsets of state and local income taxes included in line 1 > 8.   | · · _  |
| SUBTRACTIONS<br>ROM INCOME          |       | Child and dependent care expenses 9   |        |
| See Instruction 13.                 | 10a.  | Pension exclusion from worksheet (13A) Yourself ► Spouse ► ► 10a.   | ·      |
| see mistraction 15.                 | 10b.  | Pension exclusion from worksheet (13E) Yourself ► Spouse ► ► 10b  | ·      |
|                                     | 11.   | Taxable Social Security and RR benefits (Tier I, II and supplemental) included in line 1 ▶ 11   | ·      |
|                                     | 12.   | Income received during period of nonresidence (See Instruction 26.)   |        |
|                                     | 13.   | Subtractions from attached Form 502SU   | ·      |
|                                     | 14.   | Two-income subtraction from worksheet in Instruction 13 ▶ 14  | ·      |
|                                     | 15.   | Total subtractions from Maryland income (Add lines 8 through 14.)   |        |
|                                     | 16.   | Maryland adjusted gross income (Subtract line 15 from line 7.)  | 86841. |
|                                     | All t | axpayers must select one method and check the appropriate box.  |        |
| DEDUCTION                           |       | X STANDARD DEDUCTION METHOD (Enter amount on line 17.)  |        |
| METHOD                              |       | ITEMIZED DEDUCTION METHOD (Complete lines 17a and 17b.)   |        |
| See Instruction 16.                 |       | <b>17a.</b> Total federal itemized deductions (from line 17, federal Schedule A) . ► 17a.   |        |
|                                     |       | <b>17b.</b> State and local income taxes (See Instruction 14.)  | ·      |
|                                     |       | Subtract line 17b from line 17a and enter amount on line 17.  |        |
|                                     | 17.   | Deduction amount (Part-year residents see Instruction 26 (I and m).) ▶ 17   | 2300   |
|                                     | 18.   | Net income (Subtract line 17 from line 16.)         18.   | 84541  |
|                                     | 19.   | Exemption amount from Exemptions area (See Instruction 10.)   | 3200   |
|                                     | 20.   | Taxable net income (Subtract line 19 from line 18.)   | 81341  |
|                                     | 21.   | Maryland tax (from Tax Table or Computation Worksheet Schedules I or II)  | 3810   |
| MARYLAND                            |       | Earned income credit (EIC)(See Instruction 18.). $22.$  | · · _  |
| TAX                                 |       | Check this box if you are claiming the Maryland Earned Income Credit,   | · •    |
| COMPUTATION                         |       | but do not qualify for the federal Earned Income Credit.  |        |
|                                     | 23.   | Poverty level credit (See Instruction 18.)  |        |
|                                     | 23.   | Other income tax credits for individuals from Part AA, line 13 of Form 502CR ( <b>Attach Form 502CR</b> .) 24.  | 2602   |
|                                     | 24.   | Business tax credits You must file this form electronically to claim business tax cre   | · •    |
|                                     | 25.   | Total credits (Add lines 22 through 25.)  | 2602   |
|                                     |       | Maryland tax after credits (Subtract line 26 from line 21.) If less than 0, enter 0   | ·      |
|                                     | 21.   | maryanu tax arter creuits (Subtract line 20 nom line 21.) It less tildit 0, effter 0  |        |



#### **RESIDENT INCOME TAX RETURN**



2020 Page 3

| IAME NAVEEN S      | SURA | SSN 731806955  |      |
|--------------------|------|--|------|
|                    | 28.  | Local tax (See Instruction 19 for tax rates and worksheet.) Multiply line 20 by                |      |
| OCAL TAX           |      | your local tax rate .0 0320 or use the Local Tax Worksheet                                     | 2603 |
| COMPUTATION        | 29.  | Local earned income credit (from Local Earned Income Credit Worksheet in Instruction 19.) 29.  |      |
|                    | 30.  | Local poverty level credit (from Local Poverty Level Credit Worksheet in Instruction 19.) 30.  | 208  |
|                    | 31.  | Local tax credit from Part BB, line 1 of Form 502CR (Attach Form 502CR.)                       |      |
|                    | 32.  | Total credits (Add lines 29 through 31.)   |      |
|                    | 33.  | Local tax after credits (Subtract line 32 from line 28.) If less than 0, enter 0               | 2395 |
|                    | 34.  | Total Maryland and local tax (Add lines 27 and 33.)  | 3603 |
|                    | 35.  | Contribution to Chesapeake Bay and Endangered Species Fund ▶ 35                                |      |
| ONTRIBUTIONS       | 36.  | Contribution to Developmental Disabilities Services and Support Fund ▶ 36                      | _ •  |
| ee Instruction 20. |      | Contribution to Maryland Cancer Fund   |      |
|                    | 38.  | Contribution to Fair Campaign Financing Fund   |      |
|                    |      | Total Maryland income tax, local income tax and contributions (Add lines 34 through 38.) . 39. |      |
|                    | 40.  | Total Maryland and local tax withheld (Enter total from your W-2 and 1099 forms                |      |
|                    |      | and attach if MD tax is withheld.)   | 2491 |
|                    | 41.  | 2020 estimated tax payments, amount applied from 2019 return, payment made                     |      |
|                    |      | with an extension request, and Form MW506NRS 41  |      |
|                    | 42.  | Refundable earned income credit (from worksheet in Instruction 21) 42                          |      |
|                    | 43.  | Refundable income tax credits from Part CC, line 8 of Form 502CR                               |      |
|                    |      | (Attach Form 502CR. See Instruction 21.)   |      |
|                    | 44.  | Total payments and credits (Add lines 40 through 43.)  | 2491 |
|                    | 45.  | Balance due (If line 39 is more than line 44, subtract line 44 from line 39.                   |      |
|                    |      | See Instruction 22.)   | 1112 |
|                    | 46.  | Overpayment (If line 39 is less than line 44, subtract line 39 from line 44.) ▶ 46             |      |
|                    |      | Amount of overpayment TO BE APPLIED TO 2021 ESTIMATED TAX                                      |      |
|                    | 1    | Amount of overpayment <b>TO BE REFUNDED TO YOU</b>   |      |
| EFUND              |      | (Subtract lin <u>e 47</u> from line 46.) See line 51   |      |
|                    | 49.  | Check here if you are attaching Form 502UP. Enter interest charges from line 18                |      |
|                    |      | of Form 502UP or for late filing ▶ 49  |      |
|                    | 50.  | TOTAL AMOUNT DUE (Add lines 45 and 49.)  |      |
| AMOUNT DUE         | 1    | IF \$1 OR MORE, PAY IN FULL WITH THIS RETURN. INCLUDE FORM PV                                  | 1112 |



RESIDENT INCOME TAX RETURN



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Page 4

| NAME NAVEEN SURAPALLY   | S                  | <sub>SSN</sub> 731806955                                 |                                 |   |
|---|--------------------|--|---------------------------------|---|
| DIRECT DEPOSIT OF REFUND (See Instruc   | tion 22.) Be sure  | e the account information is                             | correct. For Splitting I        | Direct Deposit, use                     |
| Form 588. To comply with banking and NACH   | IA (National Aι    | itomated Clearing House                                  | Association) rules, if t        | this refund will go                     |
| to an account outside of the United States, pl  | ace "Y" in this be | ox 🕨 🔄 or if you author                                  | ize the State of Marylar        | nd to direct deposit                    |
| your refund, check this box ► and com   | plete the followi  | ng information clearly and                               | legibly.                        |   |
| <b>51a.</b> Type of account: ► Checking [   | Savings            | 51b. Routing Number (9-di                                | igits) 🕨                        |   |
| 51c. Account Number ►   |                    |  |                                 |   |
| <b>51d.</b> Name(s) as it appears on the bank acco  | ount               |  |                                 |   |
| 6038921339  |                    |  | ▶                               |   |
| Daytime telephone no. Home telephone  | ne no.             |  | CODE NUMBER                     | RS (3 digits per line)                  |
|   |                    | return with us. Check here<br>ceive your 1099G Income Ta |                                 | your paid preparer<br>ectronically (See |
| Instruction 24.)  |                    |  |                                 |   |
| Under penalties of perjury, I declare that I has<br>the best of my knowledge and belief it is true<br>based on all information of which the prepare | e, correct and cor | nplete. If prepared by a per                             |                                 |   |
|   |                    |  |                                 |   |
| Your signature  | Date               | Spouse's signature                                       |                                 | Date                                    |
| GLOBAL TAXES LLC  |                    | 2530 PEBBLE CI   | REEK LN                         |   |
| Printed name of the Preparer / or Firm's name   |                    | Street address of prepare                                |                                 |   |
|   |                    |  |                                 |   |
| SYAM PRIYA RAM SAGAR GUPTA TAL  | LAM                | CUMMING GA 30  | 041                             |   |
| Signature of preparer other than taxpayer (Required by I  | Law)               | City, State, ZIP Code + 4                                |                                 |   |
|   |                    | C700CF0F00   |                                 |   |
|   |                    | 6789659522<br>Telephone number of prep                   | P02082703<br>Preparer's PTIN (R | Required by Law)                        |
|   |                    |  |                                 | ,,                                      |

#### For returns filed without payments, mail your completed return to:

Comptroller of Maryland Revenue Administration Division 110 Carroll Street Annapolis, MD 21411-0001

For returns filed with payments, attach check or money order to Form PV. Make checks payable to Comptroller of Maryland. Do not attach Form PV or check/money order to Form 502. Place Form PV with attached check/money order on TOP of Form 502 and mail to:

Comptroller of Maryland Payment Processing PO Box 8888 Annapolis, MD 21401-8888





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| Your     | Social Security Number Spouse's Social Security Number   | (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)                              |
|----------|--|--|
|          |  |  |
| NA       | VEEN   | III INCOMPANY AND INCOMPANY AND  |
| Your     | First Name MI  | III II MARAPANY IN'NA PANGANANA GEOREANY AMIN'NA NA GEOR             |
|          |  |  |
|          | RAPALLY  |  |
| Your     | Last Name  |  |
|          |  |  |
|          |  |  |
| Spor     | use's First Name MI  |  |
|          |  |  |
| <u> </u> | use's Last Name<br>d Instructions for Form 502CR. Note: You must complete and submit p   | ages 1 through 4 of this form to receive credit for the items listed |
|          | A Instructions for Form Sozek. Note: Fourmust complete and submit p  |  |
|          | ou were a part-year resident, do not claim a credit for tax paid on nonro  |  |
| If y     | ou are claiming a credit for taxes paid to multiple states and/or localitie  | es, see instructions.  |
| 1.       | Enter your taxable net income from line 20, Form 502 (or line 10,  | Form 504) <b>1</b> . 81341   |
| 1.<br>2. | Taxable net income in other state. Write on this line only the net   |  |
| ۷.       | and Maryland. If you are taxed in the other state on income whic   |  |
|          |  |  |
|          | amount here. <b>NOTE:</b> When the tax in the other state is a percer  |  |
|          | regardless of source, you must apply the same percentage to you  | 21054  |
|          | determine the income taxable in both states  |  |
| 3.       | Revised taxable net income (Subtract line 2 from line 1.) If less the  |  |
| 4.       | Enter the Maryland tax from line 21, Form 502 (or line 11, Form 5  | 2010   |
|          | total income for the year  |  |
| 5.       | Tax on amount on line 3. Compute the Maryland tax that would b   | e due on the revised taxable net income by                           |
|          | using the Maryland Tax Table or Computation Worksheet contained  |  |
|          | Do not include the local income tax  |  |
| 6.       | Tentative State tax credit (Subtract line 5 from line 4.) If less that   | an zero, enter zero  |
| 7.       | Enter the Local tax from line 28, Form 502 (or line 18, Form 504)  |  |
|          | income for the year  |  |
| 8.       | Local tax on amount on line 3. Compute the Local tax that would  |  |
|          | multiplying line 3 by your Local tax rate .0 320   |  |
| 9.       | Tentative Local tax credit (Subtract line 8 from line 7.) If less that   | an zero, enter zero  |
| 10.      | Tentative <b>Total</b> tax credit (Add line 6 and line 9.)   | <b>10.</b> 1673  |
| 11.      | Total state and local tax shown on tax return(s) filed with the sta  | te of (Enter 2-letter state code, code must be                       |
|          | entered for credit to be allowed) <b>GA</b> Enter the amount of  |  |
|          | any credits for personal exemptions) to the other state and locali   |  |
|          | enter state or locality tax withheld from your W-2 forms. <b>It is im</b>  |  |
|          | was filed with the other state and/or locality be attached t   | 1020   |
|          | Credit for income tax paid to other state and/or locality. Your cred   |  |
| 12.      |  |  |
| 12.      | is the smaller of the tax actually paid (line 11) or the reduction in  | Maryland tax resulting from the exclusion of                         |
| 12.      | is the smaller of the tax actually paid (line 11) or the reduction in income in the other state and/or locality (line 10). Write the lesse | 1020   |
|          | income in the other state and/or locality (line 10). Write the lesse   | 1020   |
| Sta      |  | er of line 11 or line 10   |





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|                                  |                                      | D  |
|----------------------------------|--------------------------------------|----|
| Read Instructions for Form 502CR | . Note: You must complete and submit | pa |
| Spouse's Last Name               |                                      |    |
|                                  |                                      |    |
| Spouse's First Name              | <u></u>                              |    |
| Your Last Name                   |                                      |    |
| SURAPALLY                        |                                      |    |
| Your First Name                  | MI                                   |    |
| NAVEEN                           |                                      |    |
| Your Social Security Number      | Spouse's Social Security Number      |    |
|                                  |                                      |    |
| 731806955                        |                                      |    |

| Rea | d Instructions for Form 502CR. Note: You must complete and submit pages 1 through 4 of this form to receive credit for the items | s listed. |
|-----|--|-----------|
| ΡΑΙ | RT A - TAX CREDITS FOR INCOME TAXES PAID TO OTHER STATES AND LOCALITIES  |           |
| fy  | ou were a part-year resident, do not claim a credit for tax paid on nonresident income you included on line 12 of the Form 502.  |           |
| fy  | ou are claiming a credit for taxes paid to multiple states and/or localities, see instructions.                                  |           |
| L.  | Enter your taxable net income from line 20, Form 502 (or line 10, Form 504).   | 81341     |
|     | Taxable net income in other state. Write on this line only the net income which is taxable in both the other state               |           |
|     | and Maryland. If you are taxed in the other state on income which is not taxable in Maryland, do not include that                |           |
|     | amount here. NOTE: When the tax in the other state is a percentage of a tax based on your total income                           |           |
|     | regardless of source, you must apply the same percentage to your taxable income in the other state to                            |           |
|     | determine the income taxable in both states <b>2.</b>  | 33746     |
|     | Revised taxable net income (Subtract line 2 from line 1.) If less than zero, enter zero  | 47595     |
|     | Enter the Maryland tax from line 21, Form 502 (or line 11, Form 504). This is the Maryland tax based on your                     |           |
|     | total income for the year  | 3810      |
|     | Tax on amount on line 3. Compute the Maryland tax that would be due on the revised taxable net income by                         |           |
|     | using the Maryland Tax Table or Computation Worksheet contained in the instructions for Forms 502 or 504.                        |           |
|     | Do not include the local income tax  | 2207      |
|     | Tentative State tax credit (Subtract line 5 from line 4.) If less than zero, enter zero  | 1603.     |
|     | Enter the Local tax from line 28, Form 502 (or line 18, Form 504). This is the Local tax based on your total                     |           |
|     | income for the year  | 2603.     |
|     | Local tax on amount on line 3. Compute the Local tax that would be due on the revised taxable net income by                      |           |
|     | multiplying line 3 by your Local tax rate $.0 \underline{320}$   | 1523.     |
|     | Tentative Local tax credit (Subtract line 8 from line 7.) If less than zero, enter zero  | 1080.     |
|     | Tentative Total tax credit (Add line 6 and line 9.) 10.  | 2683.     |
|     | Total state and local tax shown on tax return(s) filed with the state of (Enter 2-letter state code, code must be                |           |
|     | entered for credit to be allowed) $\blacktriangleright$ NC Enter the amount of your 2020 income tax liability (after deducting   |           |
|     | any credits for personal exemptions) to the other state and locality in the other state (where applicable). Do not               |           |
|     | enter state or locality tax withheld from your W-2 forms. It is important that a copy of the tax return that                     |           |
|     | was filed with the other state and/or locality be attached to your Maryland return   | 1772.     |
| 2.  | Credit for income tax paid to other state and/or locality. Your credit for taxes paid to another state and/or locality           |           |
|     | is the smaller of the tax actually paid (line 11) or the reduction in Maryland tax resulting from the exclusion of               |           |
|     | income in the other state and/or locality (line 10). Write the lesser of line 11 or line 10 12.                                  | 1772.     |
| a   | te and Local Credits Allowed   |           |
| 3.  | State Credit for Income Tax Paid to other state (Lesser of line 6 or line 12). Enter on line 1, Part AA <b>13.</b>               | 1603.     |
| 1.  | Local Credit for Income Tax Paid to other state (Subtract line 13 from line 12.) Enter on line 1, Part BB 🕨 14.                  | 169.      |



**INCOME TAX CREDITS FOR INDIVIDUALS** Attach to your tax return.



2020 Page 2

| NAM | E NAVEEN SURAPALLY SSN 731806955  |                             |             |            |             |           |
|-----|---|-----------------------------|-------------|------------|-------------|-----------|
| PA  | RT B - CREDIT FOR CHILD AND DEPENDENT CARE EXPENSES   |                             |             |            |             |           |
| 1.  | Enter your federal adjusted gross income from line 1 of Form 502 or line 17, column 1 of      | of                          |             |            |             |           |
|     | Form 505 or Form 515  |                             | . 1         |            |             |           |
| 2.  | Enter your federal Child and Dependent Care Credit from federal Form 2441                     |                             | . 2         |            |             |           |
| 3.  | Enter the decimal amount from the chart in the instructions that applies to the amount of     | on line 1                   | .3          |            |             |           |
| 4.  | Multiply line 2 by line 3. Enter here and on Part AA, line 2                                  | <u> </u>                    | ▲ 4         |            |             | ·         |
| PA  | RT C - QUALITY TEACHER INCENTIVE CREDIT   | Enter the Name of (         | Qualified   | I Employ   | er          |           |
| 1.  | Enter the Maryland public school system or a State or local correctional                      | Taxpayer A                  |             | Тахра      | ayer B      |           |
|     | facility or qualified juvenile facility in which you are employed and teach $\ldots \ldots 1$ |                             | 1           |            |             |           |
| 2.  | Enter amount of tuition paid to:  | ·                           | 2           |            |             | ·         |
| 3.  | Enter amount of tuition paid to:  | ·                           | 3           |            |             |           |
| 4.  | Subtract line 3 from line 2   |                             |             |            |             |           |
| 5.  | Maximum credit  | <u>1500.00</u>              | 5           |            | <u>1500</u> | <u>00</u> |
| 6.  | Enter the lesser of line 4 or line 5 here6.   | ·                           | 6           |            |             | ·         |
| 7.  | Total (Add amounts from line 6, for Taxpayers A and B) Enter here and                         |                             |             |            |             |           |
|     | on Part AA, line 3  | Þ 7. 🔜                      |             | •          |             |           |
| PA  | RT D - CREDIT FOR AQUACULTURE OYSTER FLOATS   |                             |             |            |             |           |
| 1.  | Enter the amount paid to purchase an aquaculture oyster float(s)                              |                             |             |            |             |           |
|     | Enter here and on Part AA, line 4. This credit is limited. See Instructions                   |                             | ▶ <u>1.</u> |            |             |           |
| PA  | RT E - LONG-TERM CARE INSURANCE CREDIT: (THIS IS A ONE-TIME CREDIT.)                          |                             |             |            |             |           |
| Ans | wer the questions and see instructions below before completing Columns A through E for        | each person                 |             |            |             |           |
| for | whom you paid long-term care insurance premiums.  |                             |             |            |             |           |
| Qu  | estion 1 - Did the insured individual have long-term care insurance prior to July 1, 2000?    | •                           |             | Yes        | N N         | 0         |
| Qu  | estion 2 - Is the credit being claimed for the insured individual in this year by any other   | taxpayer?                   |             | Yes        | N N         | 0         |
| Qu  | estion 3 - Has credit been claimed by anyone for the insured individual in any other tax      | year?                       |             | Yes        | L N         | 0         |
| Qu  | estion 4 - Is the insured individual for whom the credit is being claimed a nonresident of    | Maryland?                   |             | Yes        | _ N         | 0         |
| Ify | you answered YES to any of the above questions, that insured person does NOT q                | ualify for the credit.      |             |            |             |           |
| Cor | nplete Columns A through D only for insured individuals who qualify for credit. Enter in Co   | olumn E the lesser of the a | amount o    | of premiun | n paid f    | or        |
| eac | h insured person or: • \$430 for those insured who are 40 or less, as of 12/31/20             |                             |             |            |             |           |

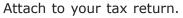
• \$500 for those insured who are over age 40, as of 12/31/20.

Add the amounts in Column E and enter the total on line 5 (total) and on Part AA, line 5.

|     | Column A                                 |             | Column B                          | Column C                    | Column D             |        | Column E      |
|-----|--|-------------|-----------------------------------|-----------------------------|----------------------|--------|---------------|
|     | Name of Qualifying Insured<br>Individual | Age         | Social Security No.<br>of Insured | Relationship to<br>Taxpayer | Amount of Premium Pa | id     | Credit Amount |
| 1.  |  | ►           | ▶                                 |                             | ▶                    | 1      |               |
| 2.  |  | ►           | ▶                                 |                             | ▶                    | 2      | ·             |
| 3.  |  | ►           | ▶                                 |                             | ▶                    |        |               |
| 4.  |  | ►           | ▶                                 |                             | ►                    |        | · •           |
| 5.  |  |             |                                   |                             | TO <sup>.</sup>      | TAL 5. | ·             |
| PAF | RT F - CREDIT FOR PRESERVA               |             | ND CONSERVATION                   | EASEMENTS                   |                      |        |               |
| PTE | members may not use the Form             | 502CR to    | o claim this credit.              |                             | Taxpayer A           |        | Taxpayer B    |
| 1.  | Enter the portion of the total cu        | rrent-year  | conveyance amount, a              | and any                     |                      |        |               |
|     | carryover from prior year(s), att        | ributable   | to each taxpayer                  | 1                           |                      | 1      |               |
| 2.  | Enter the amount of any payme            | nt receive  | d for the easement by             | each                        |                      |        |               |
|     | taxpayer during 2020                     |             |                                   | 2                           | ·                    | 2      |               |
| 3.  | Subtract line 2 from line 1              |             |                                   | 3                           |                      | 3      | ·             |
| 4.  | Enter the amount from line 21 c          | of Form 50  | 02; line 32c of Form 50           | 5; line 33 of               |                      |        |               |
|     | Form 515; line 13 of Form 504            | or \$5,000  | , whichever is less. See          | e instructions 4            |                      | 4      |               |
| 5.  | Enter the lesser of line 3 or 4 he       | ere. (If yo | u itemize deductions,             |                             |                      |        |               |
|     | see Instruction 14.)                     |             |                                   | 5                           |                      | 5      |               |
| 6.  | Total (Add amounts from line 5           | for Taxpa   | yers A and B) Enter he            | re and on Part AA,          | line 6               | 🕨 6    |               |
| 7.  | Excess credit carryover. Subtrac         | t line 6 fr | om the sum of lines 3A            | and 3B                      |                      | 7      |               |



INCOME TAX CREDITS FOR INDIVIDUALS







| NAME | NAVEEN        | SURAPALLY              | SSN 731806955  |                   |
|------|---------------|------------------------|--|-------------------|
| PAR  | T G - VENI    | SON DONATION           | - FEED THE HUNGRY ORGANIZATIONS TAX CREDIT   |                   |
| 1.   | Enter the a   | mount up to \$50 pe    | r deer of qualified expenses to butcher and process an antlerless deer for human         |                   |
|      | consumptio    | n. Enter here and o    | n Part AA, line 7. This credit is limited. See Instructions.                             |                   |
|      | Number of     | antlerless deer dona   | ated ▶▶ 1  |                   |
|      |               |                        |  |                   |
| PAR  | тн-сом        | MUNITY INVEST          | MENT TAX CREDIT ** must attach required certification                                    |                   |
| This | credit is lim | ited to individual tax | xpayers who have elected not to claim this credit on Form 500CR. If you have an Excess   | Carryover on Form |
|      |               |                        | er than the Community Investment Tax Credit (CITC), you are not eligible to claim the CI | TC on Form 502CR. |
|      |               |                        | E members may not elect to use Form 502CR to claim the CITC.                             |                   |
|      |               |                        | TC Carryover from 2019   |                   |
|      |               |                        | ons2   |                   |
| 3.   |               |                        |  |                   |
|      |               |                        | r \$250,000, whichever is less   |                   |
|      |               |                        | e result here and on Part AA, line 8▶ 5  | ·                 |
|      |               |                        | AX CREDIT **must attach required certification   |                   |
|      |               |                        | xpayers who have elected not to claim this credit on Form 500CR.                         |                   |
|      |               |                        | dow Maryland Tax Credit Carryover from 2019  |                   |
|      |               |                        | to a qualified permanent endowment fund  |                   |
| 3.   |               |                        |  |                   |
|      |               |                        | 9r \$50,000, whichever is less   |                   |
|      |               |                        | le result here and on Part AA, line 9▶ 5   | •                 |
|      |               | •                      | ddition to income. See Instruction 12.   |                   |
|      |               |                        | AS WITH HEALTH CARE WORKFORCE SHORTAGES TAX CREDIT ** must attach                        |                   |
|      | ired certifi  |                        | <b>O</b> re differ Factors and the standard Dava described fills the                     |                   |
|      | -             |                        | <b>credit:</b> Enter amount certified by Maryland Department of Health                   |                   |
|      |               | ,                      | ······································   |                   |
| 2.   |               | -                      | orship Tax Credit: Enter amount certified by Maryland Department of Health               |                   |
| -    |               | ,                      |  | •                 |
|      |               |                        | e result here and on Part AA, line 10  | •                 |
|      |               |                        | G TAX CREDIT ** must attach required certification                                       |                   |
| 1.   |               |                        | nd Department of Housing and Community Development)                                      |                   |
|      |               |                        |  | •                 |
| PAR  |               |                        | RYLAND HISTORICALLY BLACK COLLEGES AND UNIVERSITIES TAX CREDIT                           |                   |
| 4    |               | ust attach require     |  |                   |
|      |               |                        | d Comptroller Office). Enter here and on Part AA line 12                                 | ·                 |
|      |               | COME TAX CREDIT        | line 13 (If more than one state, see Instructions.)                                      | 2602              |
|      |               |                        |  |                   |
|      |               |                        | line 7   |                   |
|      |               |                        | line 1   |                   |
|      |               |                        | line 5   |                   |
|      |               |                        | line 6   |                   |
|      |               |                        | , line 1   |                   |
|      |               | ,                      | line 5   |                   |
|      |               |                        | line 5   |                   |
|      |               |                        | line 3   |                   |
|      |               |                        | line 1   |                   |
|      |               |                        | line 1   |                   |
|      |               |                        | Enter this amount on line 24 of Form 502; line 14 of Form 504;                           | •                 |
|      | •             | - ,                    | of Form 515  | 2602              |
|      | 11111 34 Of F | or in 505 or line 35   | UI FUIIII 313  |                   |



NAME NAVEEN SURAPALLY

**INCOME TAX CREDITS FOR INDIVIDUALS** Attach to your tax return.



**2020** Page 4

SSN 731806955

| PAI | RT BB – LOCAL INCOME TAX CREDIT SUMMARY  |                          |
|-----|--|--------------------------|
| 1.  | Enter the amount from Part A, line 14 (If more than one state, see Instructions.)  | 208                      |
|     | Enter this amount on line 31 of Form 502; line 19 of Form 504.   |                          |
| PAI | RT CC- REFUNDABLE INCOME TAX CREDITS   |                          |
| 1.  | Student Loan Debt Relief Tax Credit (See Instructions.). Enter the amount and attach certification 🕨 1.                        |                          |
| 2.  | Heritage Structure Rehabilitation Tax Credit (See Instructions for Form 502S). Attach certification(s) 🕨 2                     |                          |
| 3.  | Refundable Business Income Tax Credit (See Instructions for Form 500CR.) You must file your r                                  | return electronically to |
|     | claim a busin  | ess income tax credit.   |
| 4.  | IRC Section 1341 Repayment Credit. (See Instructions and Administrative Release 40.) Attach documentation . 🕨 4.               |                          |
| 5.  | Flow-through Nonresident PTE tax (See Instructions for required attachments.)  |                          |
| 6.  | Refundable credit for Child and Dependent Care Expenses. (See Instructions.)   | ·                        |
| 7.  | PTE Tax paid on Resident members' distributive or pro rata shares of income $\dots \dots \dots \dots \dots \longrightarrow$ 7. |                          |
| 8.  | Total. (Add lines 1 through 7.) Enter this amount on line 43 of Form 502, line 46 of Form 505                                  |                          |
|     | or line 51 of Form 515   | ··                       |



#### PERSONAL TAX PAYMENT VOUCHER FOR FORM 502/505, ESTIMATED TAX AND EXTENSIONS



Print Using Blue or Black Ink Only. Use only one PV per payment type.

731806955

Your Social Security Number



If Joint Return, Spouse's Social Security Number

NAVEEN Your First Name

MI

MI

SURAPALLY Your Last name

If Joint Return, Spouse's First Name

Spouse's Last Name

### 2012 MARSH TRAIL CIR

Current Mailing Address - Line 1 (Street No. and Street Name or PO Box)

Current Mailing Address - Line 2 (Apt. No., Suite No., Floor No.)

City or Town

GA 30328 State ZIP Code +4

#### PAYMENT TYPE

Check **ONLY** one box (1,2,3, or 4) for type of payment. If Box 1 is checked, also check box 1a., if **first time** estimated filer or if **filing status** has changed.

| 1. Estimated Payment/Quarterly (502D)       | Tax Year: |      |
|---|-----------|------|
| 1a. First time filer or change in filing st | atus      |      |
| 2. Extension Payment (502E)                 | Tax Year: |      |
| 3. X Payment with resident return (502)     | Tax Year: | 2020 |

4. Payment with nonresident return (505) Tax Year:



Amount you are paying by check or money order. Make your check or money order payable to "Comptroller of Maryland"

Dollars

Cents

JJJS 00

Mail to: Comptroller of Maryland Payment Processing PO Box 8888 Annapolis, MD 21401-8888

| < Staple          | <b>0 (50)</b><br>e All Page<br>rn and W- | es of Yo                |                               | 2020   |                           |                   | <u>oli</u> na D        | ncome<br>epartmer     | nt of Re                     | <b>Return</b><br>evenue   | DOR<br>Use<br>Only                         |                      |                      |                          |                |
|-------------------|--|-------------------------|-------------------------------|--|---------------------------|-------------------|------------------------|-----------------------|------------------------------|---|--|----------------------|----------------------|--------------------------|----------------|
| For cale          | endar yea                                | r 2020, (               | or fiscal y<br>S              | <u>vear beginni</u><br>URAPALL                       | -                         | <u> </u>          |                        | and ending            |                              | <u> </u>  | Are you a ve<br>s your spou<br>Vere you gr | se a vetera          |                      |                          | No X           |
| SANDY<br>Filing S | Y <u>SGA</u><br>Status                   | 1. Sin                  |                               | sehold   |                           |                   | g Jointly<br>/idow(er) |                       |                              | Separately  |  | deral inco<br>Yes    |                      | eturn (Form <sup>2</sup> |                |
| Was yo<br>N.C. Ec | our spouse<br>ducation E                 | <u>a resid</u><br>ndowm | <u>ent for th</u><br>ent Fund | -  | ar?<br>contribute         |                   |                        | Lation Endo           | <u>Return fo</u><br>wment Fi | r deceased tax<br>r deceased sp<br>und by making                | ouse.<br>a contribu                        | Date o<br>Ition or d | -                    | ng some or               |                |
| to the F          | Fund, ente                               | r the an<br>you, or i   | nount of y<br>f married       | your designa<br>I filing jointly                     | ation on F<br>v, your spo | Page 2,<br>ouse w | Line 31.<br>ere out o  | f the country         | on April                     | ment of \$<br>information at<br>15, 2021, and<br>ersonal Repres | a U.S. citi                                | und.)                |                      | our overpay              | /ment          |
| FS 1              |  |                         |                               | D'.  |                           | OC                |                        | TPRES                 | N                            | SPRES   | N  | VT                   | N                    | SVT                      | N              |
| SURA              | 201                                      | 2                       | 3032                          | 28 DS  | S N                       | EA                | N                      | TD                    |                              | S   | D  |                      |                      | FDEX                     | T N            |
| NAVEE             | EN                                       |                         |                               | SURA   | APALL                     | Y                 |                        |                       | 7318                         | 06955   |  |                      |                      |                          |                |
|                   |  |                         |                               |  |                           |                   |                        |                       |                              |   | GA   | 303                  | 28                   |                          |                |
| 2012              | MARSH                                    | I TRA                   | AIL (                         | CIR  |                           |                   |                        |                       | SA                           | NDY SPR   | INGS                                       |                      |                      |                          |                |
| 06                |  | 868                     | 841                           |  | 16                        |                   |                        | 0                     |                              | 26C   |  |                      | 0                    |                          |                |
| 07                |  |                         | 0                             |  | 18                        | Y                 |                        | 0                     |                              | 26E   |  |                      | 0                    |                          |                |
| 09                |  |                         | 0                             |  | 20A                       |                   |                        | 1881                  |                              | EU  |  |                      |                      |                          | 5002           |
| 10A               |  |                         | 0                             |  | 20B                       |                   |                        | 0                     |                              | 27  |  |                      | 0                    |                          |                |
| 10B               |  |                         | 0                             |  | 21A                       |                   |                        | 0                     |                              | 29  |  |                      | 0                    |                          |                |
| 11                | S Y                                      | I                       | Ν                             |  | 21B                       |                   |                        | 0                     |                              | 30  |  |                      | 0                    |                          |                |
| 11                |  | 10'                     | 750                           |  | 21C                       |                   |                        | 0                     |                              | 31  |  |                      | 0                    |                          |                |
| 13                |  | 044                     | 435                           |  | 21D                       | 1                 |                        | 0                     |                              | 32  |  |                      | 0                    |                          |                |
| 14                |  | 33'                     | 746                           |  | 26A                       |                   |                        | 0                     |                              | 34  |  | 1                    | 09                   |                          |                |
| 15                |  | 1'                      | 772                           |  | 26B                       |                   |                        | 0                     |                              |   |  |                      |                      |                          |                |
| TN                | 6038                                     | 39213                   | 339                           |  | PN                        |                   | 67896                  | 559522                |                              | PP  | P02  | 0827                 | 03                   |                          |                |
| I declare an      | Return<br>nd certify that<br>my knowledg | I have exa              | mined this                    | Refund I<br>return and account<br>true, correct, and | mpanying sc               | hedules a         | 109<br>and stateme     |                       | yment<br>Chec<br>to dis      | Due<br>k here if you aut<br>cuss this return                    | horize the N<br>and attachn                | nents with           | the paid             | preparer bel             | evenue<br>low. |
| Your Signat       | ture                                     |                         | f prepared h                  | w a nerson othe                                      | Date                      |                   |                        | nature (If filing joi |                              | oth must sign.)<br>which the preparer                           | Date                                       | Conta                | 38921<br>Ict Phone N | 339<br>No. (Include are  | ea code)       |
| SYAM              | PRIYA                                    | RAM S                   |                               |  | 02 21 2<br>Date           | <u>21 67</u>      | 789659                 |                       |                              |   |  | <u>P02</u>           | 20827<br>Irer's FEIN | 03<br>, SSN, or PTIN     | 1              |

If REFUND, mail return to: N.C. DEPT. OF REVENUE, P.O. BOX R, RALEIGH, NC 27634-0001 If you ARE NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640

| Last Name (First 10 Characters) | SURAPALLY |
|---------------------------------|-----------|
|                                 |           |

Your Social Security Number

731806955

| 6.  | Federal Adjusted Gross Income  | 6.   | 86841                    |
|---|--|--|--------------------------|
| 7.  | Additions to Federal Adjusted Gross Income   | 7.   | (                        |
| 8.  | Add Lines 6 and 7  | 8.   | 8684                     |
| 9.  | Deductions From Federal Adjusted Gross Income  | 9.   |                          |
| 10.   | Child Deduction  |  |                          |
|   | a. Enter the number of qualifying children for whom you were allowed a federal child tax credit  | 10a.   |                          |
|   | b. Enter the amount of the child deduction   | 10b.   |                          |
| 11.   | N.C. Standard Deduction  | 11.  |                          |
| 11.   | N.C. Itemized Deduction  | 11.  |                          |
| 11.   | Deduction amount   | 11.  | 1075                     |
| 12.   | a. Add Lines 9, 10b, and 11  | 12a.   | 1075                     |
|   | b. Subtract amount on Line 12a from Line 8   | 12b.   | 7609                     |
| 13.   | Part-year Residents and Nonresidents Taxable Percentage  | 13.  | 0.443                    |
| 14.   | N.C. Taxable Income  | 14.  | 3374                     |
| 15.   | N.C. Income Tax  | 15.  | 177                      |
| 16.   | Tax Credits  | 16.  |                          |
| 17.   | Subtract Line 16 from Line 15  | 17.  | 177                      |
| 18.   | Consumer Use Tax   | 18.  |                          |
|   | You certify that no Consumer Use Tax is due  |  |                          |
| 19.   | Add Lines 17 and 18  | 19.  | 177                      |
|   |  |  |                          |
| 20b.  | Your tax withheld<br>Spouse's tax withheld<br>Tax Payments   | 20a.<br>20b.   |                          |
| 20b.<br><u>Other</u>  | Spouse's tax withheld Tax Payments   | 20b.   |                          |
| 20b.<br><b>Other</b><br>21a.  | Spouse's tax withheld Tax Payments 2020 estimated tax  | 20b.<br>21a.   |                          |
| 20b.<br><b>Other</b><br>21a.<br>21b.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension  | 20b.<br>21a.<br>21b.   |                          |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership  | 20b.<br>21a.<br>21b.<br>21c.   |                          |
| 20b.<br><u>Other</u><br>21a.<br>21b.<br>21c.<br>21d.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.   |                          |
| 20b.<br><u>Other</u><br>21a.<br>21b.<br>21c.<br>21d.<br>22.   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments   | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.  |                          |
| 20b.<br><u>Other</u><br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.   | 188                      |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.  | 188                      |
| 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.   | 188                      |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.   | 188                      |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.   | 188                      |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21c.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.   | 188                      |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26b.<br>26c.<br>26d.   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.   | 188                      |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26b.<br>26c.<br>26d.<br>EU   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax   | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.   | 188                      |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26b.<br>26c.<br>26d.<br>EU   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.   | 188                      |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26b.<br>26c.<br>26d.<br>EU   | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax   | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU                                     | 188                      |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.                             | 188                      |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.<br>21c.<br>22.<br>23.<br>26a.<br>26a.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.                      | 188                      |
| 20b.<br><b>Other</b><br>21a.<br>21b.<br>21c.<br>21c.<br>22.<br>23.<br>26a.<br>26a.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.  | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.                      | 188<br>188<br>10         |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26b.<br>26c.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.<br>Amol                         | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment Amount of Line 28 to be applied to 2021 Estimated Income Tax   | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.               | 188<br>188<br>10         |
| 20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26b.<br>26b.<br>26b.<br>26b.<br>26b.<br>26c.<br>26b.<br>26c.<br>27.<br>28.<br><b>Amou</b><br>29. | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment mt of Refund to Apply to:  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.               | 188<br>188<br>188<br>188 |
| 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.<br><b>Amot</b><br>29.<br>30.                             | Spouse's tax withheld Tax Payments 2020 estimated tax Paid with extension Partnership S Corporation Amended Returns Only - Previous payments Total Payments Amended Returns Only - Previous refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment nt of Refund to Apply to: Amount of Line 28 to be applied to 2021 Estimated Income Tax N.C. Nongame and Endangered Wildlife Fund | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28.<br>29.<br>30. | 188<br>188<br>10         |

**D-400 Line-by-Line Information** 

Amount to be Refunded

34.

109

34.

| D-400 | Sch | PN | (50) |
|-------|-----|----|------|
|-------|-----|----|------|

8-12-20

### 2020 Part-Year Resident and Nonresident Schedule

| DOR  |
|------|
| Use  |
| Only |

North Carolina Department of Revenue

If you enter a taxable percentage on Form D-400, Line 13 because you or your spouse, if married filing jointly, were not full-year residents of North Carolina during tax year 2020, you must attach this schedule to Form D-400. If you do not, the Department may be unable to process your return.

SURAPALLY Last Name (First 10 Characters)

731806955 Your Social Security Number

A part-year resident or a nonresident who receives income from N.C. sources must complete this form to determine the percentage of total income from all sources that is subject to N.C. tax. You are a "part-year resident" if you moved to N.C. and became a resident during the tax year, or you moved out of N.C. and became a resident of another state during the tax year. You are a "nonresident" if you were not a resident of N.C. at any time during the tax year. Important: Refer to the Instructions before completing this form.

| NRT         Y         PYT         N         22         38516           NRS         N         PYS         N         23         86841           Part A.         Residency Status         23         23         23 | NRS N PYS N 23 86841 |         |             |        |     |   |          |
|---|----------------------|---------|-------------|--------|-----|---|----------|
|   |                      | Part A. | Residency S | Status |     |   |          |
| NRT Y PYT N 22 38516  | NRT Y PYT N 22 38516 |         | NRS         | Ν      | PYS | Ν | 23 86841 |
|   |                      |         | NRT         | Y      | PYT | Ν | 22 38516 |

| Taxpayer is: (Select applica     | ble box)                  | Spouse is: (Select app        | licable box)                |
|----------------------------------|---------------------------|-------------------------------|-----------------------------|
| Full-Year Resident X Nonresident | Part-Year Resident        | Full-Year Resident     Nonres | sident 🛛 Part-Year Resident |
| Date N.C. residency began        | Date N.C. residency ended | Date N.C. residency began     | Date N.C. residency ended   |

If you and your spouse were both full-year residents of N.C., stop here; do not complete Parts B and C. Do not attach Schedule PN to Form D-400.

| Part E | 3. Allocation of Income for Part-Year Residents and Nonresidents                |      |  |   |
|--------|---|------|--|---|
|        | Income  |      | COLUMN A<br>Total Income<br>from all sources | COLUMN B<br>Amount of Column A<br>subject to N.C. tax |
| 1.     | Wages, Salaries, Tips, Etc.   | 1.   | 93748  | 38516   |
| 2.     | Taxable Interest  | 2.   | 0  | 0   |
| 3.     | Taxable Dividends   | 3.   | 0  | 0   |
| 4.     | Taxable Refunds, Credits, or Offsets  |      |  |   |
|        | of State and Local Income Taxes   | 4.   | 0  | 0   |
| 5.     | Alimony Received  | 5.   | 0  | 0   |
| 6.     | Business Income or (Loss)   | 6.   | 0  | 0   |
| 7.     | Capital Gain or (Loss)  | 7.   | -647   | 0   |
| 8.     | Other Gains or (Losses)   | 8.   | 0  | 0   |
| 9.     | Taxable Amount of IRA Distributions   | 9.   | 0  | 0   |
| 10.    | Taxable Amount of Pensions  |      |  |   |
|        | and Annuities   | 10.  | 0  | 0   |
| 11.    | Rental Real Estate, Royalties, Partnerships,                                    |      |  |   |
|        | S-Corps, Estates, Trusts, Etc.  | 11.  | -6260  | 0   |
| 12.    | Farm Income or (Loss)   | 12.  | 0  | 0   |
| 13.    | Unemployment Compensation   | 13.  | 0  | 0   |
| 14.    | Taxable Amount of Social Security Benefits                                      |      |  |   |
|        | or Railroad Retirement Benefits   | 14.  | 0  | 0   |
| 15.    | Other Income  | 15.  | 0  | 0   |
| 16.    | Total Income  | 16.  | 86841  | 38516   |
|        |   |      | COLUMN A                                     | COLUMN B  |
| North  | Carolina Adjustments  | Er   | nter the amount from                         | Amount of Column A                                    |
|        | -   | Fo   | rm D-400 Schedule S                          | subject to N.C. tax                                   |
| 17.    | Additions   |      |  |   |
|        | a. Interest Income From Obligations of States Other Than N.C.                   | 17a. | 0  | 0   |
|        | b. Deferred Gains Reinvested Into an Opportunity Fund Under IRC Section 1400Z-2 | 17b. | 0  | 0   |
|        | c. Bonus Depreciation   | 17c. |  | 0   |
|        | d. IRC Section 179 Expense  | 17d. | 0  | 0   |
|        | e. Other Additions to Federal Adjusted Gross Income That Relate to Gross Income | 17e. | 0  | 0   |
| 18.    | Total Additions   | 18.  | 0  | 0   |

### D-400 Sch. PN 2020 Page 2 (50)

Last Name (First 10 Characters) SURAPALLY

Your Social Security Number

731806955

| Part E     | 3. Allocation of Income for Part-Year Residents and Nonresider | Its (continued) |                 |                     |
|------------|--|-----------------|-----------------|---------------------|
|            |  | С               | OLUMN A         | COLUMN B            |
|            |  | Enter t         | he amount from  | Amount of Column A  |
|            |  | Form D          | -400 Schedule S | subject to N.C. tax |
| 19.        | Deductions   |                 |                 |                     |
|            | a. State or Local Income Tax Refund                            | 19a.            | 0               | 0                   |
|            | b. Interest From Obligations of the United States              |                 |                 |                     |
|            | or United States' Possessions                                  | 19b.            | 0               | 0                   |
|            | c. Taxable Portion of Social Security or                       |                 |                 |                     |
|            | Railroad Retirement Benefits                                   | 19c.            | 0               | 0                   |
|            | d. Bailey Retirement Benefits                                  | 19d.            | 0               | 0                   |
|            | e. Bonus Depreciation  | 19e.            | 0               | 0                   |
|            | f. IRC Section 179   | 19f.            | 0               | 0                   |
|            | g. Recognized IRC Section 1400Z-2 Gain                         | 19g.            | 0               | 0                   |
|            | h. Other Deductions From Federal Adjusted Gross                |                 |                 |                     |
|            | Income That Relate to Gross Income                             | 19h.            | 0               | 0                   |
| 20.        | Total Deductions   | 20.             | 0               | 0                   |
| 21.        | Total Income Modified by N.C. Adjustments                      | 21.             | 86841           | 38516               |
| Part (     | 2. Part-Year Residents and Nonresidents Taxable Percentage     |                 |                 |                     |
| 22.        | Enter the Amount From Column B, Line 21                        |                 | 22              | 38516               |
| 22.        | Enter the Amount From Column A, Line 21                        |                 | 23              |                     |
| 23.<br>24. | Part-Year Residents and Nonresident Taxable Percentage         |                 | 23              |                     |

REV 02/15/21 PRO





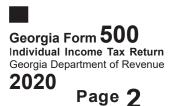
## Georgia Form 500 (Rev. 06/20/20) Individual Income Tax Return

Individual Income Tax Return Georgia Department of Revenue

2020(Approved software version)

# Page 1

| Fiscal Year<br>Beginning  | STATE PA<br>ISSUED   |    |                              |                             |   |                               |  |  |
|---|--|----|------------------------------|-----------------------------|---|-------------------------------|--|--|
| Fiscal Year<br>Ending   | YOUR DRIVER'S<br>LICENSE/STATE II  | D  |                              | 33473504                    |   |                               |  |  |
| YOUR FIRST NAME<br>1. NAVEEN  |  | МІ | <b>YOUR SOCIAL</b><br>731-80 | - Security Number<br>- 6955 |   |                               |  |  |
| LAST NAME (For Name Change See IT-5<br>SURAPALLY  | 11 Tax Booklet)  |    | SL                           | JFFIX                       |   |                               |  |  |
| SPOUSE'S FIRST NAME   |  | МІ | SPOUSE'S SC                  | OCIAL SECURITY NUMBE        | R | DEPARTMENT USE ONLY           |  |  |
| LAST NAME   |  |    | SI                           | JFFIX                       |   |                               |  |  |
| ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number) CHECK IF ADDRESS HAS CHANGED 2. 2012 MARSH TRAIL CIR             |  |    |                              |                             |   |                               |  |  |
| CITY (Please insert a space if the city has mult<br>3. SANDY SPRINGS  | tiple names)   |    | state<br>GA                  | <b>ZIP CODE</b><br>30328    |   |                               |  |  |
| (COUNTRY IF FOREIGN)  |  |    |                              |                             |   |                               |  |  |
| 4. Enter your Residency Status with the ap  | opropriate numbe   | ər |                              |                             |   | sidency Status<br><b>4.</b> 3 |  |  |
| 1. FULL- YEAR RESIDENT 2. PART- YEAR RESI   | DENT   |    |                              | то                          |   | 3. NONRESIDENT                |  |  |
| Omit Lines 9 thru 14 and use Fe   | Omit Lines 9 thru 14 and use Form 500 Schedule 3 if you are a part-year or nonresident filer.    |    |                              |                             |   |                               |  |  |
| Filing Status<br>5. Enter Filing Status with appropriate letter (See IT-511 Tax Booklet)  |  |    |                              |                             |   |                               |  |  |
| A. Single B. Married filing joint C. Married filing separate (Spouse's social security number must be entered above) D. Head of Household or Qualifying Widow(er) |  |    |                              |                             |   |                               |  |  |
| 6. Number of exemptions (Check appropriate box(es) and enter total in 6c.) 6a. Yourself 🛛 6b. Spouse $\Box$ 6c. $1$   |  |    |                              |                             |   |                               |  |  |
| 7a. Number of Dependents (Enter details o   | 7a. Number of Dependents (Enter details on Line 7b., and DO NOT include yourself or your spouse) |    |                              |                             |   |                               |  |  |
| ALL PAGES (1-5) ARE REQUIRED FOR PROCESSING   |  |    |                              |                             |   |                               |  |  |





YOUR SOCIAL SECURITY NUMBER 731-80-6955

- 7b. Dependents (If you have more than 4 dependents, attach a list of additional dependents)

   First Name, MI.

   Last Name
  - Social Security Number Relationship to You

First Name, MI.

Social Security Number

First Name, MI.

**Social Security Number** 

First Name, MI.

**Social Security Number** 

**Relationship to You** 

Last Name

Last Name

**Relationship to You** 

Last Name

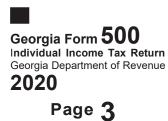
Relationship to You

#### INCOME COMPUTATIONS

If amount on line 8, 9, 10, 13 or 15 is negative, use the minus sign (-). Example -3,456.

| 8.  | Federal adjusted gross income (From Federal Form 1040)  |
|-----|---|
| 9.  | Adjustments from Form 500 Schedule 1 (See IT-511 Tax Booklet) 9.  |
| 10. | Georgia adjusted gross income (Net total of Line 8 and Line 9) 10.  |
| 11. | Standard Deduction (Do not use FEDERAL STANDARD DEDUCTION) 11a.<br>(See IT-511 Tax Booklet)   |
|     | b. Self: 65 or over?       Blind?       Total       x 1,300=       11b.         Spouse: 65 or over?       Blind?       Image: 100 minipage of the second secon |
|     | c. Total Standard Deduction (Line 11a + Line 11b) 11c.<br>Use EITHER Line 11c OR Line 12c (Do not write on both lines)  |
| 12. | Total Itemized Deductions used in computing Federal Taxable Income. If you use itemized deductions, you must include Federal Schedule A   |
|     | a. Federal Itemized Deductions (Schedule A-Form 1040) 12a.  |
|     | b. Less adjustments: (See IT-511 Tax Booklet) 12b.  |
|     | c. Georgia Total Itemized Deductions 12c.   |
| 13. | Subtract either Line 11c or Line 12c from Line 10; enter balance 13.  |

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# YOUR SOCIAL SECURITY NUMBER 731-80-6955

| 14a. Enter the number from Line 6c. Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C                 | 14a.         |       |
|--|--------------|-------|
| 14b. Enter the number from Line 7a. Multiply by \$3,000  | 14b.         |       |
| 14c. Add Lines 14a. and 14b. Enter total   | 14c.         |       |
| 15a. Income before GA NOL (Line 13 less Line 14c or Schedule 3, Line 14)   | 15a.         | 21054 |
| 15b. Georgia NOL utilized (Cannot exceed Line 15a or the amount after applying the 80% limitation, see IT-511 Tax Booklet for more information). | 15b.         |       |
| 15c. Georgia Taxable Income (Line 15a less Line 15b)   | 15c.         | 21054 |
| 16. Tax (Use the Tax Table in the IT-511 Tax Booklet)  | 16.          | 1038  |
| 17. Low Income Credit 17a. 17b.  | 17c.         |       |
| 18. Other State(s) Tax Credit (Include a copy of the other state(s) return)  | 18.          |       |
| 19. Credits used from IND-CR Summary Worksheet   | 19.          |       |
| 20. Total Credits Used from Schedule 2 Georgia Tax Credits (must be file electronically)   | <b>d</b> 20. |       |
| 21. Total Credits Used (sum of Lines 17-20) cannot exceed Line 16  | 21.          | 0     |
| 22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero   | 22.          | 1038  |

**INCOME STATEMENT DETAILS** Only enter income on which Georgia tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12** or **13**; **Form G2-LP Line 11**, or for **Form G2-FL enter zero**.

|    | (INCOME STATEMENT A)                                       |    | (INCOME STATEMENT B)                                    |    | (INCOME STATEMENT C)                                    |
|----|--|----|---|----|---|
| 1. | WITHHOLDING TYPE:<br>W-2 G2-A G2-LP<br>1099 G2-FL G2-RP    | 1. | WITHHOLDING TYPE:<br>W-2 G2-A G2-LP<br>1099 G2-FL G2-RP | 1. | WITHHOLDING TYPE:<br>W-2 G2-A G2-LP<br>1099 G2-FL G2-RP |
| 2. | EMPLOYER/PAYER FEDERAL<br>ID NUMBER (FEIN) X SSN 043481560 | 2. | EMPLOYER/PAYER FEDERAL<br>ID NUMBER (FEIN) SSN          | 2. | EMPLOYER/PAYER FEDERAL<br>ID NUMBER (FEIN) SSN          |
| 3. | EMPLOYER/PAYER STATE WITHHOLDING ID 2295818HX              | 3. | EMPLOYER/PAYER STATE WITHHOLDING ID                     | 3. | EMPLOYER/PAYER STATE WITHHOLDING IE                     |
| 4. | GA WAGES / INCOME<br>22986                                 | 4. | GA WAGES / INCOME                                       | 4. | GA WAGES / INCOME                                       |
| 5. | GA TAX WITHHELD<br>1158                                    | 5. | GA TAX WITHHELD   | 5. | GA TAX WITHHELD   |

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.

### ALL PAGES (1-5) ARE REQUIRED FOR PROCESSING

02 1555 115 2020 GA 004

REV 02/15/21 PRO

| Indiv    | orgia Form 500<br>vidual Income Tax Return<br>gia Department of Revenue<br>20   | 2100411542                          |         | YOUR SOCIAL SECURITY NUMBER<br>731-80-6955  |
|----------|---|-------------------------------------|---------|---|
|          | Page <b>4</b>   |                                     |         |   |
| 1.<br>2. | (INCOME STATEMENT D)<br>WITHHOLDING TYPE:<br>W-2 G2-A G2-LP<br>1099 G2-FL G2-RP<br>EMPLOYER/PAYER FEDERAL<br>ID NUMBER (FEIN) SSN |                                     |         | (INCOME STATEMENT F)<br>WITHHOLDING TYPE:<br>W-2 G2-A G2-LP<br>1099 G2-FL G2-RP<br>EMPLOYER/PAYER FEDERAL<br>ID NUMBER (FEIN) SSN |
| 3.       | EMPLOYER/PAYER STATE WITHHOLDING ID   | 3. EMPLOYER/PAYER STATE WITH        |         | 3. EMPLOYER/PAYER STATE WITHHOLDING ID  |
| 4.       | GA WAGES / INCOME   | 4. GA WAGES / INCOME                |         | 4. GA WAGES / INCOME  |
| 5.       | GA TAX WITHHELD   | 5. GA TAX WITHHELD                  | ł       | 5. GA TAX WITHHELD  |
| 23.      | Georgia Income Tax Withheld on Wage<br>(Enter Tax Withheld Only and include W-2s  | <b>s and 1099s</b><br>and/or 1099s) | 23.     | 1158  |
| 24.      | Other Georgia Income Tax Withheld<br>(Must include G2-A, G2-FL, G2-LP and/or G  |                                     | 24.     |   |
| 25.      | Estimated Tax paid for 2020 and Form I  | T-560                               | 25.     |   |
| 26.      | Schedule 2B Refundable Tax Credits<br>(Cannot be claimed unless filed electron  |                                     | 26.     |   |
| 27.      | Total prepayment credits (Add Lines 23, 2   | 37                                  | 27.     | 1158  |
| 28.      | If Line 22 exceeds Line 27, subtract Line balance due   |                                     | 28.     |   |
| 29.      | If Line 27 exceeds Line 22, subtract Line overpayment   |                                     | 29.     | 120   |
| 30.      | Amount to be credited to 2021 ESTIMA  | ATED TAX                            | 30.     | 0   |
| 31.      | Georgia Wildlife Conservation Fund (No  | gift of less than \$1.00)           | 31.     |   |
| 32.      | Georgia Fund for Children and Elderly (I  | No gift of less than \$1.00)        | 32.     |   |
| 33.      | Georgia Cancer Research Fund (No gift   | t of less than \$1.00)              | 33.     |   |
| 34.      | Georgia Land Conservation Program (No   | o gift of less than \$1.00)         | 34.     |   |
| 35.      | Georgia National Guard Foundation (No   | gift of less than \$1.00)           | 35.     |   |
| 36.      | Dog & Cat Sterilization Fund (No gift of  | less than \$1.00)                   | 36.     |   |
| 37.      | Saving the Cure Fund (No gift of less th  | nan \$1.00)                         | 37.     |   |
| 38.      | Realizing Educational Achievement Can Hap<br>(No gift of less than \$1.00)  | open (REACH) Program                | 38.     |   |
|          |   | -5) ARE REQUIRED                    | FOR PRC |   |

| Georgia Form 50<br>Individual Income Tax<br>Georgia Department of<br>2020                       | k Return III ■II■ II  | 2100411552                    | YOUR SOCIAL SECURITY NUMBER<br>731-80-6955   |
|---|---|-------------------------------|--|
| Page 5  |   |                               |  |
| 39. Public Safety Mer   | norial Grant <b>(No gift of less than \$1</b>   | <b>.00)</b> 39.               |  |
| 40. Form 500 UET (E   | stimated tax penalty) 🗌 500 UET e   | exception attached 40.        |  |
|   | ld Lines 28, 31 thru 40<br>PAYABLE TO GEORGIA DEPARTME  | 41.<br>NT OF REVENUE          |  |
|   | RTMENT OF REVENUE<br>INTER, PO BOX 740399   |                               |  |
| THIS IS YOUR R  | •   |                               | 120<br>De issued a paper check.  |
| Type: Checking 🛛  | Routing<br>Number 051000017<br>Account<br>Number 435045098956   | 6                             | Refund Due Mail To:<br>GEORGIA DEPARTMENT OF REVENUE<br>PROCESSING CENTER, PO BOX 740380<br>ATLANTA, GA 30374-0380                                       |
| I/We declare under the per<br>and belief, it is true, correct                                   | alties of perjury that I/we have examined this<br>t, and complete. If prepared by a person othe<br>ode Section 48-2-31 stipulates that taxes shal |                               | statements) and to the best of my/our knowledge<br>on all information of which the preparer has knowledge.<br>ee of any expense to the State of Georgia. |
| Date  |   | Date                          | _ (Check box if deceased)  |
| Taxpayer's Phone<br>603-892-13<br>By providing my e-mail<br>my account(s).<br>Taxpayer's E-mail | 39<br>address I am authorizing the Georgia Depart   | I authorize DOR to discuss th | is return with the named preparer.<br>he below e-mail address regarding any updates to   |
| Signature of Prep<br>Name of Preparer<br>SYAM PRIYA   | Other Than Taxpayer<br>RAM SAGAR GUPT   | 678-9<br>Preparer's<br>30-10  | 17196  |
| Preparer's Firm Na<br>GLOBAL TAX  |   | Preparer's<br>P0208           | SSN/PTIN/SIDN<br>2703  |

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REV 02/15/21 PRO

## Georgia Form 500 (Rev. 06/20/20) Schedule 3 Part-Year Nonresident



Schedule 3 Page 1

YOUR SOCIAL SECURITY NUMBER 731-80-6955

2020 (Approved software version)

#### DO NOT USE LINES 9 THRU 14 OF PAGES 2 AND 3 FORM 500 or 500X

SCHEDULE 3 COMPUTATION OF GEORGIA TAXABLE INCOME FOR ONLY PART-YEAR RESIDENTS AND NONRESIDENTS.

Income earned in another state as a Georgia resident is taxable but other state(s) tax credit may apply. See IT-511 Tax Booklet.

|     | Income earned in another state as a Georgia resident is taxable but other state(s) tax credit may apply. See IT-511 Tax Booklet.                    |  |                                |      |  |                          |  |  |
|-----|---|--|--------------------------------|------|--|--------------------------|--|--|
| F   | EDERAL INCOME AFTER GEORGIA ADJUSTMENT<br>(COLUMN A)  |  | TAXABLE TO GEORGIA<br>OLUMN B) |      | GEORGIA INCOME<br>(COLUMN C)                         |                          |  |  |
| 1.  | WAGES, SALARIES, TIPS, etc 93748  | 1. WAGES, SALARIES                     | 6, TIPS, etc<br>70762          | 1.   | WAGES, SALARIES, TIPS, etc                           | 22986                    |  |  |
| 2.  | INTEREST AND DIVIDENDS  | 2. INTEREST AND DI                     | VIDENDS                        | 2.   | INTEREST AND DIVIDENDS                               |                          |  |  |
| 3.  | BUSINESS INCOME OR (LOSS)   | 3. BUSINESS INCOME                     | EOR (LOSS)                     | 3.   | BUSINESS INCOME OR (LOSS)                            | )                        |  |  |
| 4   | . OTHER INCOME OR (LOSS) $-6907$  | 4. OTHER INCOME OR                     | e(LOSS)<br>-6907               | 4.   | OTHER INCOME OR (LOSS)                               | 0                        |  |  |
| 5.  | TOTAL INCOME: TOTAL LINES 1 THRU 4<br>86841   | 5. TOTAL INCOME: TO                    | 0TAL LINES 1 THRU 4<br>63855   | 5.   | TOTAL INCOME: TOTAL LINES                            | 1 <b>thru 4</b><br>22986 |  |  |
| 6.  | TOTAL ADJUSTMENTS FROM FORM 1040  | 6. TOTAL ADJUSTME                      | ENTS FROM FORM 1040            | 6.   | TOTAL ADJUSTMENTS FROM                               | FORM 1040                |  |  |
| 7.  | TOTAL ADJUSTMENTS FROM FORM 500,<br>SCHEDULE 1  | 7. TOTAL ADJUSTMEN<br>SCHEDULE 1       | NTS FROM FORM 500,             | 7.   | TOTAL ADJUSTMENTS FROM I<br>SCHEDULE 1               | FORM 500,                |  |  |
| 8.  | ADJUSTED GROSS INCOME:<br>LINE 5 PLUS OR MINUS LINES 6 AND 7  | 8. ADJUSTED GROSS<br>LINE 5 PLUS OR MI | S INCOME:<br>NUS LINES 6 AND 7 | 8.   | ADJUSTED GROSS INCOME:<br>LINE 5 PLUS OR MINUS LINES | 6 AND 7                  |  |  |
|     | 86841   |  | 63855                          |      |  | 22986                    |  |  |
| 9.  | . RATIO: Divide Line 8, Column C by Lir check the box for Time Ratio.   |  |                                | 9.   | 26.47  | % Not to exceed 100%     |  |  |
| 10a | Itemized $\Box$ or Standard Deduction $X$   | or Georgia Itemized                    | (See IT-511 Tax Booklet)       | 10a. |  | 4600                     |  |  |
|     | <ul> <li>Additional Standard Deduction</li> <li>Self: 65 or over? Blind? Spouse: 65 of</li> <li>Personal Exemption from Form 500 (State)</li> </ul> |  |                                | 10b. |  |                          |  |  |
| 11  | a. Enter the number on Line 6c. from Forr<br>filing status A or D <b>or</b> multiply by \$3,700   |  |                                | 11a. |  | 2700                     |  |  |
| 11  | b. Enter the number on Line 7a. from Forr   | -                                      | nultiply by \$3,000            | 11b. |  |                          |  |  |
| 12  | 2. Total Deductions and Exemptions: A   | dd Lines 10a, 10b, 1                   | 1a, and 11b                    | 12.  |  | 7300                     |  |  |
|     | <ul> <li>Multiply Line 12 by Ratio on Line 9 and 6</li> <li>Income before GA NOL: Subtract Line</li> </ul>  |  |                                | 13.  |  | 1932                     |  |  |
| -   | Enter here and on Line 15a, Page 3 of I   |  |                                | 14.  |  | 21054                    |  |  |