Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Subm | ission Identification Number (SID) | | | | |
|--|--|---|---|--|--|
| Taxpay | er's name | Social security number | | | |
| KAN | THA RAO PATCHAVA | 138-91-4313 | | | |
| Spouse | 's name | Spouse's social security number | | | |
| Par | Tax Return Information — Tax Year Ending December 31, 2020 (Enter | year you a | re auth | orizing.) | |
| Enter | whole dollars only on lines 1 through 5. | | | | |
| Note: | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| 1 | Adjusted gross income | | 1 | 1, | 436. |
| 2 | Total tax | | 2 | | 0. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | | 3. |
| 4 | Amount you want refunded to you | | 4 | | 3. |
| 5 | Amount you owe | | 5 | | |
| Part | Taxpayer Declaration and Signature Authorization (Be sure you get and a penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) | | | | |
| return to send for any Agent payme author payme busine taxes persor | owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmoth my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject violation in the return or refund, and (c) the date of any refund. If applicable, I authorize the U to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the financial transplant of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate and the financial the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requises days prior to the payment (settlement) date. I also authorize the financial institutions involved in the to receive confidential information necessary to answer inquiries and resolve issues related to the payment (PIN) below is my signature for the income tax return (original or amended) I among Funds Withdrawal Consent. | tter, or electro- action of the transport of transport of the transport of the transport of the transport of transport of the | anic returnation returnation its de la preparation. To a receive the election recking and the recking | rn originate ion, (b) the signated Fration soft this according revoke (ced no laterationic paynowledge | or (ERO) e reason Financial ware for unt. This rancel) a rethan 2 ment of that the |
| | ayer's PIN: check one box only | | | | |
| > | | mv PIN 1 | 4 3 | 1 3 | as my |
| | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | Ent | er five di n't enter a | | , |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. | | | | |
| Your | signature ▶ Date ▶ | | | | |
| Spou | se's PIN: check one box only | | | | |
| Г | I authorize to enter or generate | my PIN | | | as my |
| | ERO firm name | - | er five di | gits, but | asiny |
| | signature on the income tax return (original or amended) I am now authorizing. | dor | n't enter a | all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. | | | | |
| Spous | se's signature ▶ Date ▶ | | | | |
| | Practitioner PIN Method Returns Only—continue below | | | | |
| Part | III Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's | s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8 | 7 2 7 S | | 1 9 8 os | 9 |
| author | y that the above numeric entry is my PIN, which is my signature for the electronic individual income to ized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Ir | itting this retu | rn in ac | cordance | |
| FRO' | s signature ▶ Date ▶ | | | | |
| | ERO Must Retain This Form — See Instructions | | | | |
| | | | | | |

Don't Submit This Form to the IRS Unless Requested To Do So

E1040-NR Department of the Treasury-Internal Revenue Service (99) 2020 OMB No. 1545-0074 IRS Use Only-Do not write or staple in this space. Filling Status | Single | Married filing separately (MFS) (formerly Married) | Qualifying widow(er) (QW)

| Filing Status | | Single Married filing separ | | | ried) | Qualify | ying wic | dow(er) (0 | QW) | | | | |
|------------------------------------|---------|--|---------------------|--------------------------------------|--------------|------------|-----------------|------------|----------|---------------|--|----------|--|
| Check only one box. | • | you checked the QW box, enter the child's name if the participal publication is a child but not your dependent ► | | | | | | | | | | | |
| Your first name and middle initial | | | | ame | | | | | | | Your identifying number (see instructions) | | |
| KANTHA RA | 0 | | PATC | HAVA | | | | | | 138-93 | 1-4313 | | |
| Home address (ı | numb | oer and street or rural route). If you | have a P.O | . box, see inst | ructions. | | | Apt. no | | Check if: | X Individ | lual | |
| 1101 SPRU | CE | ST | | | | | | 95 | | | Estate | or Trust | |
| City, town, or pos | st offi | ce. If you have a foreign address, als | o complete | spaces below. | State | | ZIP co | de | | | | | |
| TERRE HAU | ΤE | IN 47807 | | | | | | | | | | | |
| Foreign country | nam | е | Foreign pro | oreign province/state/county Foreign | | | | | code | | | | |
| At any time durir | ng 20 | 20, did you receive, sell, send, exc | change, or o | otherwise acqu | uire any fin | nancial in | terest i | n any virt | ual curi | rency? | ☐ Yes | ⊠ No | |
| | | | | | | | | | | | | | |
| Dependents | | | | | | | | | (4) | ✓ if qualifie | s for (see i | nstr): | |
| (see instructions): | | | | (2) Depend | endent's | | (3) Dependent's | | . , | tax credit | Credit fo | , | |
| (coo inoli dollono). | | (1) First name Last na | me | e identifying number | | | onship t | to you | | — | depen | dents | |
| If more than four | | | | | | | | | | <u>Ц</u> | L | | |
| dependents, see | | | | | | | | | | <u> </u> | <u> </u> | | |
| instructions and | | | | | | | | | | <u> </u> | <u> </u> | | |
| check here ► | | | | | | | | | | | L | | |
| Income | 1a | Wages, salaries, tips, etc. Attach | ` , | | | | | | | 1a | 1 | ,383. | |
| Effectively | b | Scholarship and fellowship grants | | ` , | • | 1 | ent. Se | e instruct | ions . | 1b | | | |
| Connected | С | Total income exempt by a treaty | from Sche | dule OI (Form | 1040-NR |), Item | | | | | | | |
| With U.S. | | L, line 1(e) | | | | | 1c | | | | | | |
| Trade or | 2a | Tax-exempt interest | 2a | | | | | | | 2b | | | |
| Business | 3a | Qualified dividends | 3a | 1. | | | | | | 3b | | 1. | |
| | 4a | IRA distributions | 4a | | | | | | | 4b | | | |
| | 5a | Pensions and annuities | 5a | | b Tax | able am | ount . | | | 5b | | | |
| | 6 | Reserved for future use | | | | | | | | 6 | | | |
| | 7 | Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here . ▶ □ | | | | | | | | 7 | | 52. | |
| | 8 | Other income from Schedule 1 (Form 1040), line 9 | | | | | | | | 8 | | | |
| | 9 | Add lines 1a, 1b, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income | | | | | | | | 9 | 1 | ,436. | |
| 1 | 10 | Adjustments to income: | | | | | | | | | | | |
| | а | From Schedule 1 (Form 1040), lin | e 22 | | | | 10a | | | | | | |
| | b | Charitable contributions for certa | in residents | of India. See | instructior | ns . | 10b | | | | | | |
| | С | Scholarship and fellowship grants | s excluded | | | | 10c | | | | | | |
| | d | Add lines 10a through 10c. These | e are your to | otal adjustme | nts to inc | ome . | | | . ▶ | 10d | | | |
| 1 | 11 | Subtract line 10d from line 9. This | s is your ad | justed gross i | income | | | | . ▶ | 11 | 1 | ,436. | |
| 1 | 12 | Itemized deductions (from Sche | edule A (Fo | rm 1040-NR)) | | | | | | | | | |
| | | deduction. See instructions | | | \$to | d Dedr | US/I | India . | Treat | У 12 | 12 | ,400. | |
| 1 | 13a | Qualified business income deduc | tion. Attach | n Form 8995 o | r Form 899 | 95-A | 13a | | | | | | |
| | b | Exemptions for estates and trusts | s only. See | instructions | | | 13b | | | | | | |
| | С | Add lines 13a and 13b | | | | | | | | 13c | | | |
| 1 | 14 | Add lines 12 and 13c | | | | | | | | 14 | 12 | ,400. | |

Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-

BAA

15

0.

| Form 1040-NR (2 | 2020) | | | | | | | Page 2 |
|--------------------------------------|---|---|---------------|-------------------|----------------------|----------|---------------------|---------------------|
| | 16 | Tax (see instructions). Check if any from Form(s | s): 1 | 314 2 497 | 2 3 \square | | 16 | 0. |
| | 17 | Amount from Schedule 2 (Form 1040), line 3 | | | | | 17 | 0. |
| | 18 | Add lines 16 and 17 | | | | | 18 | 0. |
| | 19 | Child tax credit or credit for other dependents | s | | | | 19 | |
| | 20 | Amount from Schedule 3 (Form 1040), line 7 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | 21 | |
| | 22 | Subtract line 21 from line 18. If zero or less, e | nter -0 | | | | 22 | 0. |
| | 23a | Tax on income not effectively connected w from Schedule NEC (Form 1040-NR), line 15 | | | 23a | | | |
| | b | Other taxes, including self-employment tax, f line 10 | | , | 23b | | | |
| | С | Transportation tax (see instructions) | | | 23c | | | |
| | d | Add lines 23a through 23c | | | | | 23d | |
| | 24 | Add lines 22 and 23d. This is your total tax | | | | ▶ | 24 | 0. |
| | 25 | Federal income tax withheld from: | | | | | | |
| | а | Form(s) W-2 | | | 25a | 3. | | |
| | b | Form(s) 1099 | | | 25b | | | |
| | С | Other forms (see instructions) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | 25d | 3. |
| | е | Form(s) 8805 | | | | | 25e | |
| | f | Form(s) 8288-A | | | | | 25f | |
| | g | Form(s) 1042-S | | | | | 25g | |
| | 26 | 2020 estimated tax payments and amount ap | plied from 20 | 19 return | | | 26 | |
| | 27 | Reserved for future use | | | 27 | | | |
| | 28 | Additional child tax credit. Attach Schedule 8 | 812 (Form 10 | 40) | 28 | | | |
| | 29 | Credit for amount paid with Form 1040-C | | | 29 | | | |
| | 30 | Reserved for future use | | | 30 | | | |
| | 31 | Amount from Schedule 3 (Form 1040), line 13 | | | 31 | | | |
| | 32 | Add lines 28 through 31. These are your total | | | | | 32 | |
| | 33 | Add lines 25d, 25e, 25f, 25g, 26, and 32. The | | | | | 33 | 3. |
| Refund | 34 | If line 33 is more than line 24, subtract line 24 | | | | | 34 | 3. |
| | 35a | Amount of line 34 you want refunded to you. | 35a | 3. | | | | |
| Direct deposit? See instructions. | ►b | Routing number 1 2 5 0 0 0 0 | | | | | | |
| See instructions. | ▶ d | Account number 1 3 8 1 2 5 3 | | | | | | |
| | ▶ e | If you want your refund check mailed to an a | | | | | | |
| | | enter it here. | | | 1 | | - | |
| | 36 | Amount of line 34 you want applied to your 2 | 2021 estimate | ed tax . 🕨 | 36 | | | |
| Amount You Owe | 37 | Amount you owe. Subtract line 33 from line 2 | | | 1 1 | • | 37 | |
| | 38 | | | | 38 | | | |
| Third Party Designee | , | ou want to allow another person (other than you with the IRS? See instructions | your paid pre | parer) to discuss | | Complete | below. | ⊠ No |
| (Other than paid preparer) | Designee's Phone Personal identification name ▶ no. ▶ number (PIN) ▶ | | | | | | | |
| Sign | Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge an belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | | | | | | |
| Here | | | | | | | | ent you an Identity |
| | | | | | | | ection F nst.) ▶ | PIN, enter it here |
| } | Phone | 2 00 | Email addres | | | (3001 | , - | |
| | | erro. urer's name Preparer's sig | | <u> </u> | Date | PTIN | | Check if: |
| Paid | CVAM DETVA DAM CACAD CIIDTA TAITAM CVAM DETVA DAM CACAD CIIDTA TAITAM 04/08/2021 D0200 | | | | | | 2703 | Self-employed |
| Preparer | | s name ► GLOBAL TAXES LLC | <u>'</u> | | | | | 78)965-9522 |
| Use Only | | | | | | | | 0-1017196 |
| | | | <u> </u> | | | | | |

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/Form1040NR for instructions and the latest information. ▶ Attach to Form 1040-NR.

| 2020 |
|--------------------------------------|
| Attachment Sequence No. 7B |

Name shown on Form 1040-NR Your identifying number KANTHA RAO PATCHAVA 138-91-4313 Enter **amount of income** under the appropriate rate of tax. See instructions.

| Nature of Income | | | (a) 10% | (b) 15% | (a) 200/ | (d) Other (specify) | | | |
|--|--|---------|-----------------------------|---------------------|-------------------------|--|--|--|--|
| Nature of Income | | (c) 30% | | | % | % | | | |
| 1 | Dividends and dividend equivalents: | | | | | | | | |
| а | Dividends paid by U.S. corporations | 1a | | | | | | | |
| b | Dividends paid by foreign corporations | 1b | | | | | | | |
| С | Dividend equivalent payments received with respect to section 871(m) transactions | 1c | | | | | | | |
| 2 | Interest: | | | | | | | | |
| а | Mortgage | 2a | | | | | | | |
| b | Paid by foreign corporations | 2b | | | | | | | |
| С | Other | 2c | | | | | | | |
| 3 | Industrial royalties (patents, trademarks, etc.) | 3 | | | | | | | |
| 4 | Motion picture or TV copyright royalties | 4 | | | | | | | |
| 5 | Other royalties (copyrights, recording, publishing, etc.) | 5 | | | | | | | |
| 6 | Real property income and natural resources royalties | 6 | | | | | | | |
| 7 | Pensions and annuities | 7 | | | | | | | |
| 8 | Social security benefits | 8 | | | | | | | |
| 9 | Capital gain from line 18 below | 9 | | | | | | | |
| 10 | Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0 | | | | | | | | |
| 2 | NAC . | | | | | | | | |
| a b | ÿ <u>————</u> | 10c | | | | | | | |
| 11 | Losses | 100 | | | | | | | |
| ••• | Note: Losses not allowed | | | | | | | | |
| 12 | | | | | | | | | |
| | | 12 | | | | | | | |
| 13 | Add lines 1a through 12 in columns (a) through (d) | 13 | | | | | | | |
| 14 | Multiply line 13 by rate of tax at top of each column | 14 | | | | | | | |
| 15 | Tax on income not effectively connected with a U.S. trade or business. Add column | | | | | R, line 23a ► 15 | | | |
| Capital Gains and Losses From Sales or Exchanges of Property | | | | | | | | | |
| losses f | nly the capital gains and from property sales or ges that are from sources he United States and not | | (c) Date sold mm/dd/yyyy | (d) Sales price | (e) Cost or other basis | (f) LOSS If (e) is more than (d), subtract (d) from (e). | (g) GAIN If (d) is more than (e), subtract (e) from (d). | | |
| | ely connected with a U.S. s. Do not include a gain | | | | | | | | |
| or loss | on disposing of a U.S. real | | | | | | | | |
| gains a | y interest; report these nd losses on Schedule D | | | | | | | | |
| (Form 1 | , and the second | | | | | | | | |
| exchan | property sales or ges that are effectively | | | | | | | | |
| | | | | | | | | | |
| | 18 Capital gain. Combine columns (f) and (g) of line 1 | 7. Ente | er the net gain here | e and on line 9 abo | ove. If a loss, ente | r -0 ▶ 18 | | | |

SCHEDULE OI (Form 1040-NR)

Other Information

► Go to www.irs.gov/Form1040NR for instructions and the latest information.

► Attach to Form 1040-NR. Attachment Sequence No. 7C ► Answer all questions.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

Name shown on Form 1040-NR Your identifying number 138-91-4313 KANTHA RAO PATCHAVA Α Of what country or countries were you a citizen or national during the tax year? INDIA In what country did you claim residence for tax purposes during the tax year? United States В C Have you ever applied to be a green card holder (lawful permanent resident) of the United States? X No Were you ever: X No Yes 1. A U.S. citizen? X No Yes If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you. If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. Ε immigration status on the last day of the tax year. F1 X No F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? Yes If you answered "Yes," indicate the date and nature of the change ▶ G List all dates you entered and left the United States during 2020. See instructions. Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, Date entered United States Date entered United States Date departed United States Date departed United States mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: н 2018 <u>13</u>, 2019 <u>365</u>, and 2020 <u>365</u>. X Yes No Т X No Ves J If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a Yes No Κ Yes X No No If "Yes," did you use an alternative method to determine the source of this compensation? L Income Exempt From Tax-If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties. 1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions. (d) Amount of exempt (a) Country (b) Tax treaty article (c) Number of months claimed in prior tax years income in current tax vear (e) Total. Enter this amount on Form 1040-NR, line 1c. Do not enter it on line 1a or line 1b No 2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? Yes X No If "Yes," attach a copy of the Competent Authority determination letter to your return. Check the applicable box if: 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected 2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

Attachment Sequence No. **12**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) ➤ Go to www.irs.gov/ScheduleD for instructions and the latest information.

➤ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 138-91-4313 KANTHA RAO PATCHAVA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 886. 842. 8. 52. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 52. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

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Schedule D (Form 1040) 2020 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 52. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

Part I

Department of the Treasury

Social security number or taxpayer identification number

138-91-4313

KANTHA RAO PATCHAVA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

instructions). For long-term transactions, see page 2.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions ROBINHOOD SECURITIES LLC 08/07/20 08/13/20 886. 842. W 8. 52. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

886.

52.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

842.