£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly uchecked the MFS box, enter the nation is a child but not your dependent	me of y								
Your first name	and m	ddle initial	Last na	me				Your se	ocial securi	ty number	
HARISH I	KUMA	3	MAJE	TI				836-	836-78-1607		
If joint return, spouse's first name and middle initial			Last na	me				Spouse	Spouse's social security number		
Home address	(numbe	r and street). If you have a P.O. box, see i	nstructio	ons.			Apt. no.	Preside	ential Electi	ion Campaign	
						here if you,	, or your ntly, want \$3				
City, town, or p	ost offi	ce. If you have a foreign address, also con	nplete s	paces below.	State		code			Checking a	
SALT LAI	KE C	ITY	UT						box below will not change		
Foreign country	y name		F	Foreign province/state/o	county	For	eign postal cod	e your ta	x or refund	l. Spouse	
A1	0/	200 151									
At any time du		020, did you receive, sell, send, exch				_	any virtual d	currency?	✓ U Yes	X No	
Standard Deduction		eone can claim:			•	lent					
Age/Blindness	s You:	Were born before January 2, 19	56	Are blind Spo	use: Wa	s born b	efore January	/ 2, 1956	☐ Is b	lind	
Dependents	s (see	instructions):		(2) Social security	(3) Rela	tionship	(4) √ if	qualifies fo	or (see instru	uctions):	
If more	•	First name Last name number to you Child tax credit						1	ther dependents		
than four											
dependents, see instruction											
and check	5 —										
here ▶ □											
	1	Wages, salaries, tips, etc. Attach Fo	orm(s) \	N-2				. 1	1	07,825.	
Attach	2a	Tax-exempt interest 2	а		b Taxable in	terest		. 21	o		
Sch. B if required.	3a	Qualified dividends 3	а	89.	b Ordinary d	ividends		. 31	0	89.	
	4a	IRA distributions 4	а		b Taxable ar	nount .		. 41	o		
	5a	Pensions and annuities 5	а		b Taxable ar	nount .		. 51	o		
Standard	6a	Social security benefits 6	a		b Taxable ar	nount .		. 61	o		
• Single or	7	Capital gain or (loss). Attach Sched	ule D if	required. If not requ	ired, check h	ere .	•		'	11,943.	
Married filing	8	Other income from Schedule 1, line	9.					. 8	;	-7,340.	
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	nd 8. T	his is your total inco	me			▶ 9	1	12,517.	
Married filing	10	Adjustments to income:									
jointly or Qualifying	а	From Schedule 1, line 22				10a					
widow(er), \$24,800	b	Charitable contributions if you take t	he stan	dard deduction. See	instructions	10b					
Head of	С	Add lines 10a and 10b. These are y	our tot	al adjustments to ir	ncome			▶ 10	c		
household, \$18,650	11	Subtract line 10c from line 9. This is	your a	ndjusted gross inco	me			▶ 1	_	12,517.	
If you checked any box under	12	Standard deduction or itemized of	leducti	ons (from Schedule	A)			. 12	2	12,400.	
Standard	13	Qualified business income deduction	n. Atta	ch Form 8995 or For	m 8995-A			. 1	3		
Deduction, see instructions.	14	Add lines 12 and 13						. 14		12,400.	
	15	Taxable income. Subtract line 14 f	rom lin	e 11. If zero or less, e	enter -0			. 18	5 1	00,117.	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

Form 1040 (2020))			Page 2
	16	Tax (see instructions). Check if any from Form(s): 1 🔲 8814 2 🔲 4972 3 🔲	16	18,099.
	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	18,099.
	19	Child tax credit or credit for other dependents	19	
	20	Amount from Schedule 3, line 7	20	
	21	Add lines 19 and 20	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	18,099.
	23	Other taxes, including self-employment tax, from Schedule 2, line 10	23	0.
	24	Add lines 22 and 23. This is your total tax	24	18,099.
	25	Federal income tax withheld from:		
	а	Form(s) W-2	4	
	b	Form(s) 1099		
	С	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	16,160.
• If you have a	26	2020 estimated tax payments and amount applied from 2019 return	26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)		
If you have	28	Additional child tax credit. Attach Schedule 8812	_	
nontaxable combat pay,	29	American opportunity credit from Form 8863, line 8	4	
see instructions.	30	Recovery rebate credit. See instructions	-	
	31	Amount from Schedule 3, line 13	_	
	32	Add lines 27 through 31. These are your total other payments and refundable credits	32	16 160
	33	Add lines 25d, 26, and 32. These are your total payments	33	16,160.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	
D: 1.1 '10	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	35a	
Direct deposit? See instructions.	►b	Routing number X X X X X X X X X X X X X X X X X X X		
	► d	Account number X X X X X X X X X		
Amount	36	Amount of line 34 you want applied to your 2021 estimated tax > 36	37	1,939.
Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe now		1,939.
For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.		
how to pay, see instructions.	38	Estimated tax penalty (see instructions)		
Third Party		you want to allow another person to discuss this return with the IRS? See		
Designee		structions	below.	× No
_ 00.900	De	signee's Phone Personal ident		
	naı	ne ► no. ► number (PIN)	<u> </u>	
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to		
Here		ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which		,
	Yo			nt you an Identity IN, enter it here
Joint return?			inst.) 🕨	
See instructions.	Sp			nt your spouse an
Keep a copy for your records.	,		ntity Prote e inst.) ▶	ection PIN, enter it here
-		pone no. Email address eparer's name Preparer's signature Date PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/18/2021 P0208	2702	Self-employed
Preparer				
Use Only			one no. (678)965-9522 m's EIN ► 30-1017196	
Co to various imposit			I S EIIN	Form 1040 (2020)
GO TO WWW.ITS.GC	SVIFORM	n1040 for instructions and the latest information. BAA REV 03/13/21 PRO		FOIII 1∪+U (2020)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

HARISH KUMAR MAJETI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

836-78-1607

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-7,340.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,	0	7 240
Par	t II Adjustments to Income	9	-7,340.
10		10	
11	Educator expenses	10	
• •	officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income. Enter here and		
	on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

Name(s) shown on return

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2020

Attachment Sequence No. **12**

Your social security number

836-78-1607 HARISH KUMAR MAJETI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked 494,730. 540,763. 57,976. 11,943. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 11,943. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

BAA

Schedule D (Form 1040) 2020 Page **2**

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 11,943. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

836-78-1607

HARISH KUMAR MAJETI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (e) (h) Cost or other basis enter a code in column (f). Gain or (loss). (d) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (see instructions) combine the result (Mo., day, yr.) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions Robinhood Securities LLC 06/12/20 12/25/20 21,714 21,390. W 6. 330. E*TRADE SECURITIES LLC 01/01/20 12/31/20 473,016. 519,373 57,970. 11,613. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

494,730.

57,976.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶

540,763.

40001 1555

Utah State Tax Commission Utah Individual Income Tax Return

All State Income Tax Dollars Fund Education

2020 TC-40

INTUIT

Full-yr Resident?

· Amended Return - enter code:

(see instructions)

Your Social Security No. 836781607 Spouse's Soc. Sec. No. Your first name

HARISH KUMAR
Spouse's first name

Your last name
MAJETI
Spouse's last name

Y/N Y

If deceased, complete page 3, Part 1

Telephone number 660-528-0447 Foreign country (if not U.S.)

1 Filing Status - enter code		• 2 Qualifying Dependents	3 Election Campaign Fund			
	1 = Single	a Dependents age 16 and	under	Does not increas	tax or reduce your refund.	
•	2 = Married filing jointly	b Other dependents		Enter the code for	the	Yourself Spouse
	3 = Married filing separately	c 0 Total (add lines a and b)		party of your choic	e.	•
	4 = Head of household			See instructions	for	
	5 = Qualifying widow(er)	Dependents must be claimed for th	e child tax	code letters or g	o to in	cometax.utah.gov/elect
If u	sing code 2 or 3, enter spouse's name and SSN above	credit on your federal return. See i	nstructions.	If no contribution, e	enter N	I.
4	Federal adjusted gross income from federal	al return			• 4	112517
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)			• 5	
6	Total income - add line 4 and line 5				6	112517
7	State tax refund included on federal form 1	1040, Schedule 1, line 1 (if any)			• 7	
8	Subtractions from income from TC-40A, Pa	art 2 (attach TC-40A, page 1)			• 8	
9	Utah taxable income (loss) - subtract the	sum of lines 7 and 8 from line 6			• 9	112517
10	Utah tax - multiply line 9 by 4.95% (.0495)	(not less than zero)			• 10	5570
11	Utah personal exemption (multiply line 2c b	y \$590)	• 11	0		El
12	Federal standard or itemized deductions		• 12	12400		Electronic filing is quick, easy and
13	Add line 11 and line 12		13	12400	s	free, and will peed up your refund.
14	State income tax deducted on federal Sch	edule A, line 5a (if any)	• 14			To learn more,
15	Subtract line 14 from line 13		15	12400		go to tap.utah.gov
16	Initial credit before phase-out - multiply line	e 15 by 6% (.06)	• 16	744		
17	Enter: \$14,879 (if single or married filing s	eparately); \$22,318 (if head d filing jointly or qualifying widower)	• 17	14879		
18	Income subject to phase-out - subtract line		18	97638		
19	Phase-out amount - multiply line 18 by 1.3	% (.013)	• 19	1269		

20 Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)

22 Utah income tax - subtract line 20 from line 10 (not less than zero)

21 If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.) • 21

• 20

0

400	Utah Individual Income Tax Return (continued) 002 SSN 836781607 Last name MAJETI	итиіт ТС-40 2020	Pg. 2
23	Enter tax from TC-40, page 1, line 22	23	5570
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	
	Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, complete and enter the UTAH TAX from TC-40B, line 37 Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 25 • 26	5570
		27	5570
28	Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)	• 28	
29	AMENDED RETURN ONLY - previous refund	• 29	
30	Recapture of low-income housing credit	• 30	
31	Utah use tax	• 31	
32	Total tax, use tax and additions to tax (add lines 27 through 31)	32	5570
33	Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	4738
34	Credit for Utah income taxes prepaid from TC-546 and 2019 refund applied to 2020	• 34	
35	Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	
36	Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	
37	AMENDED RETURN ONLY - previous payments	• 37	
38	Refundable credits from TC-40A, Part 5 (attach TC-40A,page 2)	• 38	
39	Total withholding and refundable credits - add lines 33 through 38	39	4738
	TAX DUE - subtract line 39 from line 32 (not less than zero)	• 40	832
41 42	Penalty and interest (see instructions) 41 TOTAL DUE - PAY THIS AMOUNT - add line 40 and line 41	• 42	832
43	REFUND - subtract line 32 from line 39 (not less than zero)	• 43	
44	Voluntary subtractions from refund (not greater than line 43)	• 44	
45	Enter the total from page 3, Part 5 DIRECT DEPOSIT YOUR REMAINING REFUND - provide account information (see instruction) • Routing number • Account number	ctions for foreign accounts) che Account type: •	cking savings
	er penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying sch N Your signature Spouse's signature		Date
HER	RE		Date
	rd Party Name of designee (if any) you authorize to discuss this return Designe signee	e's telephone number Designee PIN	
	Paid SYAM PRIYA RAM SAGAR G 03/18/21 678		02082703
-	parer's Firm's name GLOBAL TAXES LLC ction and address 2530 PEBBLE CREEK LN CUMMING GA 30		01017196
Attach	th TC-40 page 3 if you; are filing for a deceased taxpaver, are filing a fiscal year return, filed IRS form 888	•	o deposit into a