## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submi   | ission Identification Number (SID)  |   |  |  |   |
|---|---|---|--|--|---|
| Taxpaye   | er's name   | Social securi   | ty numb  | per  |   |
| SAII  | KIRAN PINNAMSHETTY  | 859-31  | -843   | 9  |   |
| Spouse'   | 's name   | Spouse's soo  | ial secu   | urity numbe  | r   |
| Part  | Tax Return Information — Tax Year Ending December 31, (Ent  | er year you a   | re au  | thorizina  | 1   |
|   | whole dollars only on lines 1 through 5.  | ei yeai you a   | i e au   | unonzing.  | ·)  |
|   | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  |   |  |  |   |
| 1   | Adjusted gross income   |   | 1 1  | 72   | ,156.   |
| 2   | Total tax   |   | 2  |  | ,941.   |
| 3   | Federal income tax withheld from Form(s) W-2 and Form(s) 1099   |   | 3  |  | ,964.   |
| 4   | Amount you want refunded to you   |   | 4  |  | ,823.   |
| 5   | Amount you owe  |   | 5  |  |   |
| Part  | II Taxpayer Declaration and Signature Authorization (Be sure you get and  | l keep a cop  | y of y   | our retu   | ırn)  |
| return ( to send for any Agent t paymen authori paymen busines taxes t person | owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I absorbed by return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for redelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in the first of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminant, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation resist days prior to the payment (settlement) date. I also authorize the financial institutions involved in the oreceive confidential information necessary to answer inquiries and resolve issues related to the all identification number (PIN) below is my signature for the income tax return (original or amended) I | smitter, or electro-<br>ejection of the to<br>U.S. Treasury andicated in the to-<br>tion to debit the<br>atte the authorizate the authorizate the authorizate equests must be<br>the processing of a payment. I fur | onic reforming and its control of the control of th | turn origina<br>ssion, (b) the<br>designated<br>paration so-<br>to this acco<br>To revoke (<br>ved no late<br>ectronic par<br>sknowledge | tor (ERO)<br>ne reason<br>Financial<br>ftware for<br>ount. This<br>(cancel) a<br>er than 2<br>ayment of<br>e that the |
|   | nic Funds Withdrawal Consent.  yer's PIN: check one box only  |   |  |  |   |
| X   |   | e my PIN  | 8 4  | 4 3 9  | as my   |
|   | ERO firm name signature on the income tax return (original or amended) I am now authorizing.  | ř En  |  | digits, but<br>er all zeros  | aomy  |
|   | I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.   |   |  |  |   |
| Your s  | signature ▶ Date ▶  |   |  |  |   |
| Snous   | se's PIN: check one box only  |   |  |  |   |
|   | I authorize to enter or generat   | e mv PIN  |  |  | as my   |
| _   | ERO firm name   | _   | ter five   | digits, but  | ao my   |
|   | signature on the income tax return (original or amended) I am now authorizing.  | do  | n't ente   | r all zeros  |   |
|   | I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.   |   |  |  |   |
| Spous   | e's signature ▶ Date ▶  |   |  |  |   |
|   | Practitioner PIN Method Returns Only—continue belo  | w   |  |  |   |
| Part  | III Certification and Authentication — Practitioner PIN Method Only   |   |  |  |   |
| ERO's   | <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5   | 8 7 2 7<br>Don't ent  | 8 6  | 1 9 8  | 9   |
|   |   | Don t ent   | or all Zt  |  |   |
| authori   | that the above numeric entry is my PIN, which is my signature for the electronic individual income zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers or   | mitting this retu   | ırn in a   | accordance   |   |
| ERO's   | s signature ► Date ►  |   |  |  |   |
|   | ERO Must Retain This Form — See Instructions  |   |  |  |   |
|   | Don't Submit This Form to the IRS Unless Requested To   | Do So   |  |  |   |

E1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

| 2020 |
|------|
|      |
|      |

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

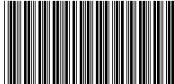
| Filing Status Check only                   |  | • –  | _              | ed filing separately  |          | _            |           | · ·             | · —      | _        |                        | . , . ,                     |
|--|--|--|----------------|-----------------------|----------|--------------|-----------|-----------------|----------|----------|------------------------|-----------------------------|
| one box.                                   |  | u checked the MFS box, enter the son is a child but not your depende |                | your spouse. If you   | ı chec   | ked the H(   | JH or Q   | W box, ente     | r the c  | child's  | name if th             | e qualifying                |
| Your first name                            | and m  | ddle initial   | Last na        | me                    |          |              |           |                 | Y        | our so   | social security number |                             |
| SAIKIRA                                    | N  |  | PINN           | NNAMSHETTY            |          |              |           |                 | 8        | 59-      | 31-843                 | 9                           |
| If joint return, s                         | If joint return, spouse's first name and middle initial Last |  |                | me                    |          |              |           |                 | SI       | pouse'   | s social sec           | curity number               |
| Home address                               | (numbe   | er and street). If you have a P.O. box, se                           | ee instructi   | ons.                  |          |              |           | Apt. no.        | P        | reside   | ntial Electic          | on Campaign                 |
| 4553 TA                                    | YLOR   | SVILLE RD  |                |                       |          |              |           | 16              |          |          | nere if you,           |                             |
| City, town, or p                           | ost offi   | ce. If you have a foreign address, also o                            | complete s     | paces below.          | Sta      | ite          | ZIF       | code            |          |          | 0,                     | tly, want \$3<br>Checking a |
| LOUISVI                                    | LLE  |  |                |                       | K        | Y            | 4         | 0220            | b        | ox bel   | ow will not            | change                      |
| Foreign country                            | y name   |  |                | Foreign province/sta  | te/coun  | ty           | Fo        | reign postal co | ode yo   | our tax  | or refund.             | Spouse                      |
| At any time du                             | ring 20  | 020, did you receive, sell, send, ex                                 | change, c      | or otherwise acqui    | re any   | financial in | nterest i | n any virtual   | L curre  | ency?    | Yes                    | ⊠ No                        |
| Standard                                   | Som  | eone can claim:  | ependen        | t                     | use as   | a depend     | ent       |                 |          |          |                        |                             |
| Deduction                                  |  | Spouse itemizes on a separate retu                                   | ırn or you     | ı were a dual-statı   | ıs alier | 1            |           |                 |          |          |                        |                             |
| Age/Blindness                              | You:   | ☐ Were born before January 2,  | 1956           | Are blind S           | pouse    | : Wa         | s born b  | efore Janua     | ıry 2, 1 | 956      | ☐ Is bli               | ind                         |
| Dependent                                  | s (see   | instructions):   |                | (2) Social secu       | rity     | (3) Relat    |           | (4) 🗸           | if quali | ifies fo | r (see instru          | ctions):                    |
| If more                                    | (1) F  | irst name Last name  |                | number                |          | to y         | ou        | Child ta        | x cred   | it       | Credit for oth         | her dependents              |
| than four dependents,                      |  |  |                |                       |          |              |           |                 |          |          |                        |                             |
| see instruction                            | s ——   |  |                |                       |          |              |           |                 | <u> </u> |          |                        | ᆗ                           |
| and check                                  |  |  |                |                       |          |              |           |                 | <u> </u> |          |                        |                             |
| here 🕨 🔝                                   |  |  |                |                       |          |              |           | L               |          |          |                        |                             |
| Attach                                     |  | Wages, salaries, tips, etc. Attach                                   | 1              | W-2                   |          |              |           |                 |          | 1        |                        | 31 <b>,</b> 375.            |
| Sch. B if                                  | 2a   | Tax-exempt interest  | 2a             |                       |          | axable int   |           |                 |          | 2b       |                        |                             |
| required.                                  | 3a_  | Qualified dividends  | 3a             | 1.                    |          | Ordinary di  |           |                 |          | 3b       |                        | 8.                          |
|  | 4a   | IRA distributions  | 4a             |                       |          | axable an    |           |                 |          | 4b       |                        |                             |
|  | 5a   | Pensions and annuities   | 5a             |                       |          | axable an    |           |                 |          | 5b       |                        |                             |
| Standard<br>Deduction for—                 | 6a   | Social security benefits   | 6a             |                       |          | axable an    |           |                 |          | 6b       | +                      |                             |
| Single or                                  | 7  | Capital gain or (loss). Attach Sch                                   |                | '                     |          | •            | ere .     |                 | <b>L</b> | 7        | +                      | 763.                        |
| Married filing separately,                 | 8  | Other income from Schedule 1, li                                     |                |                       |          |              |           |                 |          | 8        | _                      | <u>-7,990.</u>              |
| \$12,400                                   | 9  | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7                                   | , and 8. I     | his is your total ir  | icome    |              |           |                 |          | 9        |                        | 74,156.                     |
| Married filing jointly or                  | 10   | Adjustments to income:   |                |                       |          |              |           | 0 /             | 200      |          |                        |                             |
| Qualifying widow(er),                      | a  |  |                |                       |          |              | 10a       | ۷, ۱            | 000.     | -        |                        |                             |
| \$24,800                                   | b  | Charitable contributions if you tak                                  |                |                       |          |              | 10b       |                 |          | -        |                        | 0 000                       |
| <ul> <li>Head of<br/>household,</li> </ul> | С  | Add lines 10a and 10b. These are                                     | •              | -                     |          |              |           |                 |          | 100      |                        | 2,000.                      |
| \$18,650                                   | 11   | Subtract line 10c from line 9. This                                  | •              | -                     |          |              |           |                 | . ▶      | 11       |                        | 72,156.                     |
| If you checked<br>any box under            | 12   | Standard deduction or itemized                                       |                | •                     | ,        |              |           |                 |          | 12       |                        | 12,400.                     |
| Standard<br>Deduction,                     | 13   | Qualified business income deduc                                      | tion. Atta     | cn Form 8995 or       | rorm 8   | 1995-A .     |           |                 |          | 13       |                        | 1.                          |
| see instructions.                          | 14   | Add lines 12 and 13  | <br>4 fuo l' : |                       |          |              |           |                 |          | 14       |                        | 12,401.<br>59,755.          |
|  | 15   | Taxable income. Subtract line 1                                      | 4 irom IIn     | e i i. It zero or les | s, ente  | er-U         |           |                 |          | 15       | -                      | 12,100.                     |

| Form 1040 (2020                | ))      |   |   |                        |                    |                      |             |          | Page <b>2</b>             |
|--------------------------------|---------|---|---|------------------------|--------------------|----------------------|-------------|----------|---------------------------|
|                                | 16      | Tax (see instructions). Check   | if any from Form                                  | (s): <b>1</b> 881      | 4 <b>2</b> 🗌 4972  | 3 🗌                  |             | 16       | 8,941.                    |
|                                | 17      | Amount from Schedule 2, lir   | ne 3  |                        |                    |                      |             | 17       | 0.                        |
|                                | 18      | Add lines 16 and 17   |   |                        |                    |                      |             | 18       | 8,941.                    |
|                                | 19      | Child tax credit or credit for  | other dependent                                   | ts                     |                    |                      |             | 19       |                           |
|                                | 20      | Amount from Schedule 3, lir   | ne 7  |                        |                    |                      |             | 20       |                           |
|                                | 21      | Add lines 19 and 20   |   |                        |                    |                      |             | 21       |                           |
|                                | 22      | Subtract line 21 from line 18   | B. If zero or less,                               | enter -0               |                    |                      |             | 22       | 8,941.                    |
|                                | 23      | Other taxes, including self-e   | employment tax,                                   | from Schedule          | e 2, line 10 .     |                      |             | 23       | 0.                        |
|                                | 24      | Add lines 22 and 23. This is  | your total tax                                    |                        |                    |                      | . •         | 24       | 8,941.                    |
|                                | 25      | Federal income tax withheld   | d from:   |                        |                    |                      |             |          |                           |
|                                | а       | Form(s) W-2   |   |                        |                    | <b>25a</b> 10        | ,964.       |          |                           |
|                                | b       | Form(s) 1099  |   |                        |                    | 25b                  |             |          |                           |
|                                | С       | Other forms (see instruction  | s)  |                        |                    | 25c                  |             |          |                           |
|                                | d       | Add lines 25a through 25c   |   |                        |                    |                      |             | 25d      | 10,964.                   |
| If you have a                  | 26      | 2020 estimated tax paymen   | ts and amount a                                   | pplied from 20         | )19 return         |                      |             | 26       |                           |
| qualifying child,              | 27      | Earned income credit (EIC)  |   |                        | <sup>N</sup> o .   | 27                   |             |          |                           |
| attach Sch. EIC.               | 28      |   | Additional child tax credit. Attach Schedule 8812 |                        |                    |                      |             |          |                           |
| nontaxable                     | 29      | American opportunity credit from Form 8863, line 8  |   |                        |                    |                      |             |          |                           |
| combat pay, see instructions.  | 30      | Recovery rebate credit. See   |   |                        |                    | <b>30</b> 1          | ,800.       |          |                           |
|                                | 31      | Amount from Schedule 3, lir   |   |                        |                    | 31                   |             |          |                           |
|                                | 32      | Add lines 27 through 31. Th   | ese are your <b>tot</b> a                         | al other paym          | ents and refunda   | able credits         |             | 32       | 1,800.                    |
|                                | 33      | Add lines 25d, 26, and 32. T  | hese are your <b>to</b>                           | tal payments           |                    |                      |             | 33       | 12,764.                   |
| Retuna                         | 34      | If line 33 is more than line 24   |   |                        |                    |                      |             | 34       | 3,823.                    |
|                                | 35a     | Amount of line 34 you want  | refunded to you                                   | <b>J.</b> If Form 8888 | 3 is attached, che | ck here              | ▶ □         | 35a      | 3,823.                    |
| Direct deposit?                | ▶b      | Routing number 0 6 2 0 0 0 0 8 0 ► c Type: X Checking Savings   |   |                        |                    |                      |             |          |                           |
| See instructions.              | ►d      | Account number 3 3 7 4 6 9 7 9 0 6  |   |                        |                    |                      |             |          |                           |
|                                | 36      | Amount of line 34 you want  | applied to your                                   | 2021 estimate          | ed tax ►           | 36                   |             |          |                           |
| Amount                         | 37      | Subtract line 33 from line 24   | I. This is the <b>amo</b>                         | ount you owe           | now                |                      | . ▶         | 37       |                           |
| You Owe                        |         |   |   | -                      |                    |                      |             |          |                           |
| For details on how to pay, see |         | <b>Note:</b> Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.  |   |                        |                    |                      |             |          |                           |
| instructions.                  | 38      | Estimated tax penalty (see i  | nstructions) .                                    |                        | •                  | 38                   |             |          |                           |
| <b>Third Party</b>             | Do      | you want to allow another   | r person to disc                                  | cuss this retu         | rn with the IRS?   | See                  |             |          |                           |
| Designee                       | ins     | structions  |   |                        |                    | . <b>&gt;</b> Yes. C | omplete l   | selow.   | <b>⋉</b> No               |
|                                |         | signee's  |   | Phone                  |                    |                      | onal identi |          |                           |
|                                |         | ne ►  |   | no. ►                  |                    |                      | ber (PIN)   |          |                           |
| Sign                           |         | der penalties of perjury, I declare in items in |   |                        |                    |                      |             |          |                           |
| Here                           |         | ur signature  |   | Date                   | Your occupation    |                      |             |          | nt you an Identity        |
|                                | ,       | ar signature  |   | Date                   | Tour occupation    |                      |             |          | IN, enter it here         |
| Joint return?                  |         |   |   |                        | SOFTWARE 1         | ENGINEER             | (see        | inst.) ▶ |                           |
| See instructions.              | Sp      | ouse's signature. If a joint return,  | both must sign.                                   | Date                   | Spouse's occupat   | tion                 |             |          | nt your spouse an         |
| Keep a copy for your records.  | ,       |   |   |                        |                    |                      |             | inst.)   | ection PIN, enter it here |
| •                              |         |   |   | Farail address         |                    |                      | (300        | 11130.   |                           |
| -                              |         | one no.<br>eparer's name  | Preparer's signat                                 | Email address          |                    | Date                 | PTIN        |          | Check if:                 |
| Paid                           |         | •   |   |                        | GUPTA TALLAM       |                      |             | 2702     | Self-employed             |
| Preparer                       |         | PRIYA RAM SAGAR GUPTA TALLAM  |   | NAM SAGAK              | GUPIA TALLAM       | 02/19/2021           | P0208       |          |                           |
| Use Only                       |         | m's name ► GLOBAL TA  |   | n Cummin               | ~ C7 20011         |                      |             |          | (678) 965-9522            |
|                                |         | m's address ▶ 2530 Pebb   |   | ii Cullillin           |                    |                      | '           | 's EIN ▶ | <del></del>               |
| Go to www.irs.go               | ov/Forn | n1040 for instructions and the late   | est information.                                  |                        | BAA                | REV 02/07/21 PR      | )           |          | Form <b>1040</b> (2020)   |

## NJ-1040NR

2020

Page 1



#### 2020 NJ-1040NR New Jersey Nonresident Income Tax Return

For Privacy Act Notification, See Instructions

For Taxable Year January 1, 2020 - December 31, 2020 or Other Tax Year

Beginning \_\_\_\_\_\_, 2020 Ending \_\_\_\_\_\_, 2021

| - |          |          |          |
|---|----------|----------|----------|
|   | <b>h</b> | <b>-</b> | <b>h</b> |
|   | . )      | . )      | . )      |

Your Social Security Number

859318439

Last Name, First Name, Initial (Joint filers enter first name and middle initial of each. Enter spouse/CU partner last name only if different.)

PINNAMSHETTY SAIKIRAN

Spouse's/CU Partner's Social Security Number

State of Residency (outside NJ)

Home Address (Number and Street, incl. apt. # or rural route)

Kentucky

4553 TAYLORSVILLE RD, Apt. 16

Driver's License # (Voluntary) 1497B71SB

State WA City, Town, Post Office LOUISVILLE ZIP Code

ΚY 40220

This is an amended return

Federal extension application attached or enter confirmation number \_

The address above is a foreign address

Your address has changed

Death certificate for deceased taxpayer is attached (See instructions page 9)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer

If you were a New Jersey resident for ANY part of the tax year, NJ Residency Status

give the period of New Jersey residency.

From:

To:

Gubernatorial

Do you wish to designate \$1 of your taxes for this fund? If joint **Elections Fund** return, does your spouse/CU partner wish to designate \$1? Note:

If you check the "Yes" box(es), it will not increase your tax or

reduce your refund.

Yes Yes

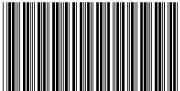
No No





# **NJ-1040NR** 2020

Page 2



#### Name(s) as shown on Form NJ-1040NR PINNAMSHETTY SAIKIRAN

Your Social Security Number 859318439

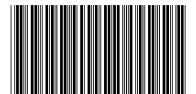
1555

| Filing | Status   |      |
|--------|----------|------|
| (Check | only ONE | box) |

| 1.   | ×           | Single   |                              |                |                  |            |          |             |                            |
|------|-------------|--|------------------------------|----------------|------------------|------------|----------|-------------|----------------------------|
| 2.   |             | Married/CU Couple, filing joint return                             |                              |                |                  |            |          |             |                            |
| 3.   |             | Married/CU Partner, filing separate return                         |                              |                |                  |            |          |             |                            |
| 4.   |             | Head of Household Nam  | ne and SSN of Spouse         | e/CU Partner   |                  |            |          |             |                            |
| 5.   |             | Qualifying Widow(er)/Surviving CU Partner                          |                              |                |                  |            |          |             |                            |
| Evo  | mptions     |  |                              |                |                  |            |          |             |                            |
|      | Regular     | Self   | Spouse/CU Partne             | ar.            | Domestic         | 6.         | 1        |             |                            |
|      | Age 65 or o |  | Spouse/CU Partne             |                | Partner          | 7.         |          |             |                            |
| 8.   | Blind or Di |  | Spouse/CU Partne             |                |                  | 8.         |          |             |                            |
| 9.   | Veteran Ex  |  | Spouse/CU Partne             |                |                  | 0.         |          |             | 9.                         |
|      |             | your qualified dependent children                                  | Spouse, CC Turine            | .1             |                  |            |          | 10.         | <i>)</i> .                 |
|      |             | other dependents   |                              |                |                  |            |          | 11.         |                            |
|      |             | s attending colleges (See Instructions)                            |                              |                |                  | 12.        |          |             |                            |
|      | -           | a – Add lines 6, 7, 8, and 12. For line 13b – Add lines 10 and 1   | 1.                           |                |                  | 13a.       | 1        | 13b.        | 13c.                       |
|      |             | c – Enter amount from line 9.                                      |                              |                |                  | 1541       | _        | 100.        | 130.                       |
| Dep  | endent Info | ormation   |                              |                |                  |            |          |             |                            |
| 14.  | Dependent   | 's Last Name, First Name, Middle Initial                           | Dependen                     | t's Social Sec | urity Number     |            | Birth Y  | 'ear        |                            |
|      | a           |  |                              |                |                  |            |          |             |                            |
|      | b           |  |                              |                |                  |            |          |             |                            |
|      | c           |  |                              |                |                  |            |          |             |                            |
|      | d           |  |                              |                |                  |            |          |             |                            |
|      |             |  |                              | COL. A - AMOUN | IT OF GROSS INCO | ME (EVERYW | HERE) CC | L. B - AMOU | NT FROM NEW JERSEY SOURCES |
| 15.  | Wages sa    | alaries, tips, and other employee compensation                     |                              | 15.            | 8.               | 1375       |          | 15.         | 81375                      |
|      | -           | x if you completed lines 66 through 72                             |                              | 101            | 0.               | 1373       | •        |             | 01373                      |
| 16.  | Interest    | n n you completed miss oo amough 72                                |                              | 16.            |                  |            |          | 16.         |                            |
| 17.  | Dividend    | S  |                              | 17.            |                  | 8          |          | 17.         | 0                          |
| 18.  |             | s from business (Schedule NJ-BUS-1, Part I, line 4)                |                              | 18.            |                  | O          |          | 18.         | O                          |
| 19.  | -           | or income from disposition of property (From line 65)              |                              | 19.            |                  | 763        |          | 19.         | 0                          |
| 20.  | -           | or income from rents, royalties, patents, and copyrights (Schedule | e NJ-BUS-1, Part II, line 4) | 20.            |                  | 0          |          | 20.         | Ő                          |
| 21.  | -           | oling winnings (See Instructions)                                  | , , ,                        | 21.            |                  | Ü          |          | 21.         | · ·                        |
| 22.  | _           | Annuities, and IRA Withdrawals                                     |                              | 22.            |                  |            |          |             |                            |
| 23.  |             | ve Share of Partnership Income (Schedule NJ-BUS-1, Part III,       | line 4)                      | 23.            |                  |            |          | 23.         |                            |
| 24.  |             | ata share of S Corporation Income (Schedule NJ-BUS-1, Part IV      |                              | 24.            |                  |            |          | 24.         |                            |
| 25.  |             | and separate maintenance payments received                         | ,                            | 25.            |                  |            |          |             |                            |
| 26.  | -           | tate Nature and Source   |                              | 26.            |                  |            |          | 26.         |                            |
| 27.  | TOTAL I     | NCOME (Add lines 15 through 26)                                    |                              | 27.            | 82               | 2146       |          | 27.         | 81375                      |
| 28a. |             | Exclusion (See Instructions)                                       |                              | 28a.           |                  |            |          |             |                            |
| 28b. | Other Ret   | tirement Income Exclusion (See Worksheet and Instructions)         |                              | 28b.           |                  |            | . 2      | 8b.         |                            |
| 28c. | Total Exc   | clusion Amount (Add line 28a and line 28b)                         |                              | 28c.           |                  |            | . 2      | 8c.         |                            |
| 29.  | Gross Inc   | ome (Subtract line 28c from line 27)                               |                              | 29.            | 82               | 2146       |          | 29.         | 81375                      |
| 30.  | Total Exe   | emption Amount (See Instructions)                                  |                              | 30.            |                  | 1000       |          |             |                            |
| 31.  | Medical I   | Expenses (See Worksheet and Instructions)                          |                              | 31.            |                  |            |          |             |                            |
| 32.  | Alimony     | and separate maintenance payments                                  |                              | 32.            |                  |            |          |             |                            |
| 33.  | Qualified   | Conservation Contribution  |                              | 33.            |                  |            |          |             |                            |
| 34.  | Health Er   | nterprise Zone Deduction   |                              | 34.            |                  |            |          |             |                            |
| 35.  | Alternativ  | ve Business Calculation Adjustment (Schedule NJ-BUS-2, line        | 11)                          | 35.            |                  | 0          |          |             |                            |

REV 01/26/21 PRO

## **NJ-1040NR** 2020 Page 3



Name(s) as shown on Form NJ-1040NR PINNAMSHETTY SAIKIRAN

Your Social Security Number 859318439

1555

| $\bigcup VIIII \bigcup$ |  |
|-------------------------|--|
|                         |  |

| 26  | One of Dear Manner Dearting Delection (Continue time)                          | 36.        |         |                        |  |
|-----|--|------------|---------|------------------------|--|
| 36. | Organ/Bone Marrow Donation Deduction (See instructions)                        | 36.<br>37. | 1000 .  |                        |  |
| 37. | Total Exemptions and Deductions (Add lines 30 through 36)                      |            | 81146 . |                        |  |
| 38. | TAXABLE INCOME (Subtract line 37 from line 29, column A)                       | 38.        | 3041 .  |                        |  |
| 39. | Tax on amount on line 38 (From Tax Table page 34)                              | 39.        | 3041 .  |                        |  |
| 40. | Income Percentage B. (line 29) / A. (line 29) =99.06 %                         |            |         |                        | 2010   |
| 41. | NEW JERSEY TAX (Multiply amount from line 39 by income percentage from line 40 | ))         |         | 41.                    | 3012 .   |
| 42. | Sheltered Workshop Tax Credit (Enclose GIT-317. See Instructions)              |            |         | 42.                    | •  |
| 43. | Gold Star Family Counseling Credit (See Instructions)                          |            |         | 43.                    | •  |
| 44. | Credit for Employer of Organ/Bone Marrow Donor (See instructions)              |            |         | 44.                    | •  |
| 45. | Total credits (Add lines 42, 43, and 44)                                       |            |         | 45.                    |  |
| 46. | Balance of Tax After Credits (Subtract line 45 from line 41)                   |            |         | 46.                    | 3012 .   |
| 47. | Penalty for Underpayment of Estimated Tax.                                     |            |         | 47.                    | •  |
|     | Check box if Form NJ-2210NR is enclosed  |            |         |                        |  |
| 48. | Total Tax and Penalty (Add line 46 and line 47)                                |            |         | 48.                    | 3012 .   |
| 49. | Total New Jersey Income Tax Withheld (From enclosed Forms W-2 and 1099)        | 49.        | 3377 .  | Also enter on          | line 50:   |
| 50. | New Jersey Estimated Tax Payments/Credit from 2019 return                      | 50.        | •       |                        | nts made in connection                           |
| 51. | Tax paid on your behalf by Partnership(s)                                      | 51.        |         |                        | lle of NJ real property nts by S corporation for |
| 52. | EXCESS NJ UI/WF/SWF Withheld (Enclose Form NJ-2450)                            | 52.        |         |                        | ident shareholder                                |
| 53. | EXCESS NJ Disability Insurance Withheld (Enclose Form NJ-2450)                 | 53.        |         |                        |  |
| 54. | EXCESS NJ Family Leave Insurance Withheld (Enclose Form NJ-2450)               | 54.        |         |                        |  |
| 55. | Pass-Through Business Alternative Income Tax Credit (See instructions)         | 55.        |         |                        |  |
| 56. | Total Payments/Credits (Add lines 49 through 55)                               |            |         | 56.                    | 3377 .   |
| 57. | If line 56 is LESS THAN line 48, enter AMOUNT YOU OWE                          |            |         | 57.                    | •  |
| 58. | If line 56 is MORE THAN line 48, enter OVERPAYMENT                             |            |         | 58.                    | 365 .  |
| 59. | Deductions from Overpayment on line 58 that you elect to credit to:            |            |         |                        |  |
|     | (A) Your 2021 Tax  | 59A.       |         | N. C. WITT             |  |
|     | (B) N.J. Endangered Wildlife Fund  | 59B.       |         | NOTE:<br>An entry on l | ine 59A, B, C, D, E, F, or                       |
|     | (C) N.J. Children's Trust Fund   | 59C.       |         |                        | your tax refund                                  |
|     | (D) N.J. Vietnam Veterans' Memorial Fund                                       | 59D.       |         |                        |  |
|     | (E) N.J. Breast Cancer Research Fund   | 59E.       |         |                        |  |
|     | (F) U.S.S. N.J. Educational Museum Fund  | 59F.       |         |                        |  |
|     | (G) Designated Contribution Code   | 59G.       |         |                        |  |
| 60. | Total Deductions From Overpayment (Add lines 59A through 59G)                  |            |         | 60.                    |  |
| 61. | REFUND (Amount to be sent to you. Subtract line 60 from line 58)               |            |         | 61.                    | 365 .  |
|     | •  |            |         |                        |  |

| Under penalties of perjury, I declare that I have examined this return, i my knowledge and belief, it is true, correct, and complete. If prepared information of which the preparer has any knowledge. |   | Pay amount on line 57 in full. Write Social<br>Security number(s) on check or money order and<br>make payable to:      |
|--|---|--|
| > Your Signature Date  | > Spouse's/CU Partner's Signature (if filing jointly, BOTH must sign) | State of New Jersey - TGI<br>Division of Taxation<br>Revenue Processing Center<br>PO Box 244<br>Trenton, NJ 08646-0244 |
| Paid Preparer's Signature  | Federal Identification Number   | Henton, NJ 08040-0244  |
|  |   | You may also pay by e-check or credit card.  |
| SYAM PRIYA RAM SAGAR GUPTA   | TALLAM P02082703  |  |
| Firm's Name  | Firm's Federal Employer Identification Number                         | 1  |
| GLOBAL TAXES LLC   | 30-1017196  |  |
|  |   | REV 01/26/21 PRO   |

| Division Use: | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|---------------|---|---|---|---|---|---|---|---|
| Dividion obe. | • | - |   |   |   | · | , |   |

| Name(s) as shown on Form NJ-1040NR   |  |                                  |   |          |  |                | Social Security Num<br>318439  | nber |  |
|--|--|----------------------------------|---|----------|--|----------------|--------------------------------|------|--|
| PINNAMSHETTY SAIKIRAN  Net Gains or Income Fro   | m List                                 | the net gains or                 | income, less net l                      | loss. d  | erived from the sa   |                |                                |      |  |
| PART I Disposition of Property   |  |                                  | ty including real c                     |          |  |                |                                |      |  |
| (a) Kind of property and description   | (b) Date<br>aquired<br>(Mo., day, yr.) | (c) Date sold<br>(Mo., day, yr.) | (d) Gross sales                         | price    | (e) Cost or oth<br>basis as adjus<br>(see instructio<br>and expense of | ted<br>ns)     | (f) Gain or (los<br>(d less e) | s)   |  |
| 62. Robinhood Crypto L   | 1408                                   |                                  | -6                                      |          |  |                |                                |      |  |
| Robinhood Securiti   |  |                                  |   |          |  |                |                                |      |  |
|  |  |                                  |   |          |  |                |                                |      |  |
|  |  | <u> </u>                         |   |          |  |                |                                |      |  |
|  |  |                                  |   |          |  | $\blacksquare$ |                                |      |  |
|  |  |                                  |   |          |  |                |                                |      |  |
|  |  |                                  |   |          |  | $\vdash$       |                                |      |  |
| 63. Capital Gains Distribution   |  | ļ                                |   |          |  | 63.            |                                |      |  |
| 64. Other Net Gains  |  |                                  |   |          |  | 64.            |                                |      |  |
| 65. Net Gains (Add lines 62, 63, and 64) (E  |  |                                  |   |          |  | 65.            | 763                            |      |  |
| Allocation of Wage and S<br>Income Earned Partly Ins<br>Outside New Jersey               | side and tra                           | ansacted or if ot                | f compensation d<br>her basis of alloca | ition is | used.)   | me of I        | business                       |      |  |
| 66. Amount reported on line 15 in column A   |  |                                  |   |          |  |                |                                |      |  |
| 67. Total days in taxable year   |  |                                  |   |          |  |                |                                |      |  |
| 68. Deduct nonworking days (Sundays, Sa  |  |                                  | •                                       |          |  | 68.            |                                |      |  |
| 69. Total days worked in taxable year (subtable 70. Deduct days worked outside New Jerse |  | •                                |   |          |  | 70.            |                                |      |  |
| 71. Days worked in New Jersey (subtract li   |  |                                  |   |          |  | 71.            |                                |      |  |
| 71. Days worked in New Jersey (subtract in   | ne 70 nom me (                         |                                  |   |          |  |                |                                |      |  |
| 1 / 2. ALLOCATION FORWIOLA   | : 71) X                                |                                  | =                                       |          |  |                | e this amount on               |      |  |
| (Line  | e 69) (Ent                             | er amount from lir               | e 66) (Salar                            | y earne  | ed inside N.J.)  | line 15        | , col. B)                      |      |  |
| PART III Allocation of Business Income to New Jersey                                     | (S                                     | ee instructions                  | if other than Form                      | ula Ba   | sis of allocation is   | s used         | .)                             |      |  |
| Business Allocation Percentage (From Sch   | edule NJ-NR-A)                         |                                  |   |          |  |                |                                |      |  |
| Enter below the line number and amount o allocation percentage to determine amount       |  |                                  |   | n A tha  | at is required to be   | e alloca       | ated and multiply b            | y    |  |
| From Line No \$  |  | _ x                              | % = \$                                  |          |  |                |                                |      |  |
| From Line No \$  |  | - x                              | % = \$                                  |          |  |                |                                |      |  |
| From Line No \$  |  | - x                              | % = \$                                  |          |  |                |                                |      |  |

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### Schedule NJ-BUS-1 (Form NJ-1040NR)

New Jersey Gross Income Tax Business Income Summary Schedule

2020

| Pa  | art Net Profits From Busines   | s                              | List the                      | net pro  | fit (lo                                   | ss) from bus                                       | siness(es). See Instructions                         |         |  |
|---|--|--------------------------------|-------------------------------|--|---|--|--|---------|--|
|   | Business Name  | Social Security<br>Federal I   |                               | r/   | Profit or (Loss)                          |  |  |         |  |
| 1.  |  |                                |                               |  |   |  |  |         |  |
| 2.  |  |                                |                               |  |   |  |  |         |  |
| 3.  |  |                                |                               |  |   |  |  |         |  |
| 4.  | Net Profit or (Loss). (Add lines 1, 2, and 3) line 18, column A. If loss, enter ZERO on line   |                                |                               |  | 4.  |  |  | $\perp$ |  |
| Net Gains or Income  Part II From Rents, Royalties, Patents, and Copyrights |  |                                | form of rents<br>Type of Prop | List the net gains or net income, less net loss, derived from of rents, royalties, patents, and copyrights. See instance of Property:  1-Rental real estate 2-Royalties 3-Patents 4-Copyrights |   |  |  |         |  |
|   | Source of Income or Loss. If rental real est enter physical address of property.   | Social Security N<br>Federal E |                               |  | Type – Enter<br>number from<br>list above |  |  |         |  |
| 1.  | 8-55/1, GANDHINAGAR  |                                | 859318439                     |  |   | 1  | -7,990   |         |  |
| 2.  |  |                                |                               |  |   |  |  |         |  |
| 3.  |  |                                |                               |  |   |  |  |         |  |
| 4.  | Net Income or (Loss). (Add lines 1, 2, and 3 (Enter here and on line 20, column A. If loss   |                                | er ZERO on line 20            | ), colum   | ın A.`                                    | , 4  | -7,990   |         |  |
| Pá  | art III Distributive Share of Part   |                                |                               |  | List                                      | the distribut                                      | ive share of income (loss) o(s). See instructions.   |         |  |
|   | Partnership Name   | F                              | ederal EIN                    |  |   | artnership<br>or (Loss)                            | Share of tax paid on your by Partnerships            | pehalf  |  |
| 1.  |  |                                |                               |  |   |  |  |         |  |
| 2.  |  |                                |                               |  |   |  |  |         |  |
| 3.  |  |                                |                               |  |   |  |  |         |  |
| 4.  | Distributive Share of Partnership Income or (Add lines 1, 2, and 3.) (Enter here and on If loss, enter ZERO on line 23, column A.)     |                                |                               |  |   |  |  |         |  |
| 5.  | Total Share of tax paid on your behalf by Pa<br>1, 2, and 3.) Enter total here and include or  |                                |                               |  |   |  |  |         |  |
| Pá  | art IV Net Pro Rata Share of S   | Corp                           | ooration Incom                | ne   |   |  | share of income (usable poration(s). See instruction | ıs.     |  |
|   | S Corporation Name   | Federal I                      | ΞIN                           |  |   | lata Share of S Corporation ncome or (Usable Loss) | 1  |         |  |
| 1.  |  |                                |                               |  |   |  |  |         |  |
| 2.  |  |                                |                               |  |   |  |  |         |  |
| 3.  |  |                                |                               |  |   |  |  |         |  |
| 4.  | Net Pro Rata Share of S Corporation Incom<br>(Add lines 1, 2, and 3.) (Enter here and on<br>If loss, enter ZERO on line 24, column A.) |                                |                               | 4.   |   |  |  |         |  |

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| Name(s) as shown on Form NJ-1040NR | Social Security Number |
|------------------------------------|------------------------|
| PINNAMSHETTY, SAIKIRAN             | 859-31-8439            |

## Schedule NJ-BUS-2 (Form NJ-1040NR)

New Jersey Gross Income Tax Alternative Business Calculation Adjustment

2020

|                      |  |     | Column A                              | Column B                              |     |         |   |  |  |  |
|----------------------|--|-----|---------------------------------------|---------------------------------------|-----|---------|---|--|--|--|
| PART I Income (Loss) |  |     | Reportable Regular<br>Business Income | Alternative Business<br>Income (Loss) |     |         |   |  |  |  |
| 1.                   | Net Profits From Business  | 1a. | 0.                                    |                                       | 1b. | 0.      |   |  |  |  |
| 2.                   | Net Gain or Income From Rents,<br>Royalties, Patents, and Copyrights | 2a. | 0.                                    |                                       | 2b. | -7,990. |   |  |  |  |
| 3.                   | Distributive Share of Partnership Income                             | 3a. | 0.                                    |                                       | 3b. | 0.      |   |  |  |  |
| 4.                   | Net Pro Rata Share of S Corporation Income                           | 4a. | 0.                                    |                                       | 4b. | 0.      |   |  |  |  |
| 5.                   | Loss Carryforward From<br>Tax Year 2019                              |     |                                       |                                       | 5b. | (       | ) |  |  |  |
| 6.                   | Totals   | 6a. | 0.                                    |                                       | 6b. | -7,990. |   |  |  |  |
| PAF                  | RT II Adjustment Calculation   |     |                                       |                                       |     |         |   |  |  |  |
| 7.                   | Total Regular Business Income  | 7.  | 0.                                    |                                       |     |         |   |  |  |  |
| 8.                   | Total Alternative Business Income/(Loss). (If loss, enter zero)      | 8.  | 0.                                    |                                       |     |         |   |  |  |  |
| 9.                   | Business Increment (line 7 minus line 8)                             | 9.  | 0.                                    |                                       |     |         |   |  |  |  |
| 10.                  | Adjustment Percentage  | 10. |                                       | 0.50                                  |     |         |   |  |  |  |
| 11.                  | Alternative Business Calculation<br>Adjustment (line 9 x 0.50)       | 11. | 0.                                    |                                       |     |         |   |  |  |  |
| PAF                  | RT III Loss Carryforward to Tax Year 20                              | 21  |                                       |                                       |     |         |   |  |  |  |
| 12.                  | Loss Carryforward to Tax Year 2021                                   |     |                                       |                                       | 12. | 7,990.  | ) |  |  |  |

#### Instructions

| Line 1a. | Enter the amount from line 18, column A, Form NJ-1040NR.   |
|----------|--|
| Line 1b. | Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040NR).  |
| Line 2a. | Enter the amount from line 20, column A, Form NJ-1040NR.   |
| Line 2b. | Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040NR).   |
| Line 3a. | Enter the amount from line 23, column A, Form NJ-1040NR.   |
| Line 3b. | Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040NR).  |
| Line 4a. | Enter the amount from line 24, column A, Form NJ-1040NR.   |
| Line 4b. | Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040NR).   |
| Line 5b. | Enter the amount from line 12 of your 2019 Schedule NJ-BUS-2 (Form NJ-1040NR).   |
| Line 6a. | Enter the total of lines 1a through 4a.  |
| Line 6b. | Enter the total of lines 1b through 5b, netting gains with losses.   |
| Line 7.  | Enter the amount from line 6a of this schedule.  |
| Line 8.  | Enter the amount from line 6b of this schedule. If loss, enter zero here.  |
| Line 9.  | Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and on line 35 of Form NJ-1040NR, and continue with line 12. |
| Line 10. | The adjustment percentage for Tax Year 2020 is 50% (0.50).   |
| Line 11. | Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040NR.  |
| Line 12. | If the amount on 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.                                       |
|          |  |

### INSTRUCTIONS FOR FORM 740 - V KENTUCKY INDIVIDUAL PAYMENT VOUCHER

2020

#### Who should use a payment voucher?

If you owe tax on your electronically filed 2020 individual income tax return, complete Form 740-V, Kentucky Payment Voucher.

- Mail Form 740-V and your payment to the address listed on the payment voucher.
- Do not include a copy of your electronically filed return with Form 740-V and payment.

The Department of Revenue does not issue statements of liability prior to the April 15 deadline for payment. To avoid penalties and interest, payments should be postmarked on or before April 15, 2021.

#### How to prepare your payment:

Make your check or money order payable to the **Kentucky State Treasurer**. Do not send cash. Be sure to write your name, address, Social Security number, and "2020 Form 740" or "2020 Form 740" or "2020 Form 740".

#### Preparing your payment voucher:

- Enter your Social Security number in the boxes above "Your Social Security Number." If married filing jointly or on a combined return, enter the spouse's Social Security number in the boxes above "Spouse's Social Security Number."
- Enter your name(s) in the boxes identified as "Last Name/Your First Name/Spouse's Name." The name on your voucher should match the name listed on your income tax return.
- Enter your mailing address on the appropriate lines.
- Enter the amount of additional tax due from Form 740, line 33 (Form 740-NP, line 33) in the boxes identified as "Additional Tax Due."
- Enter the amount of interest and penalty calculated from Form 740, line 35 (Form 740-NP, line 35) in the boxes
  identified as "Interest and/or Penalties."

#### Sending your payment with payment voucher:

Detach the payment voucher at the dotted line below. Do not attach the payment voucher to the check or money order.

Mail your payment and voucher to: Kentucky Department of Revenue, Frankfort, KY 40620-0011

You may also make your payment electronically by visiting www.revenue.ky.gov.

1

DETACH HERE AND MAIL VOUCHER WITH YOUR PAYMENT

V

#### FORM 740V(9-20)

### **Kentucky Electronic Payment Voucher**

2020

859 31 8439

YOUR SOCIAL SECURITY NUMBER

SPOUSE'S SOCIAL SECURITY NUMBER

PINNAMSHETTY, SAIKIRAN

LAST NAME YOUR FIRST NAME

SPOUSE'S NAME

| 4553 TAYLORSVILLE RD, A       | APT. 16 |          |  |  |  |  |  |
|-------------------------------|---------|----------|--|--|--|--|--|
| NUMBER AND STREET OR P.O. BOX |         |          |  |  |  |  |  |
| LOUISVILLE                    | KY      | 40220    |  |  |  |  |  |
| CITY, TOWN OR POST OFFICE     | STATE   | ZIP CODE |  |  |  |  |  |

| Additional Tax Due           | 463.00 |
|------------------------------|--------|
| Interest and/or<br>Penalties | 0.00   |
| Total Payment                | 463.00 |

42A740V0002

Make check payable to: Kentucky State Treasurer
Mail to: Kentucky Department of Revenue
Frankfort, KY 40620-0011

DO NOT ATTACH CHECK TO VOUCHER





## **KENTUCKY**

| Commonwealth of Kentucky Department of Revenue |  |   | IIV              | DIVIL                  |           | idents Only   | IURIN       |              | 202  | U   |
|--|--|---|------------------|------------------------|-----------|---|-------------|--------------|--|-----|
| Check if deceased: S                           | pouse 🔲 Taxpayer   | For calenda   | ar year or other | taxabl                 | le year b | eginning  |             | , and ending | ]  |     |
| A. Spouse's Social S                           | A. Spouse's Social Security Number  B. Your Social Security N  859-31-8439                 |   |                  |                        |           |   |             |              |  |     |
| Name—Last, First, Middle I                     | Name—Last, First, Middle Initial (Joint or combined return, give both names and initials.) |   |                  |                        |           |   |             |              |  |     |
| PINNAMSHETTY                                   | SAIKIRAN   |   |                  |                        |           |   |             |              |  |     |
| Mailing Address (Number a                      | and Street including Apa   | artment Number or P.O. Box)                             |                  |                        |           |   |             |              |  |     |
| 4553 TAYLORSVI                                 | LLE RD   | 16  |                  |                        |           |   |             |              |  |     |
| City, Town or Post Office                      |  | State   | ZIP Code         |                        |           |   |             |              |  |     |
| LOUISVILLE                                     |  | KY 4022   | 0                |                        |           |   |             |              |  |     |
| FILING STATUS (see instructions)  1            |  |   | Check if ap      | <b>led</b> (E<br>1040) | nclose    | POLITICAL PAR Designating \$2 v  Democratic Republican No Designation | vill not cl |              | refund or tax <b>B. Yours</b> (4) [  (5) [  (6) [  ] | elf |
|  |  |   | •                |                        | A. Filing | Spouse (Use if<br>Status 2 is checked                                 | .)          | B.           | Yourself<br>(or Joint)                               |     |
|  |  | 40 or 1040-SR, line 11. (If tot you may qualify for the | al of            |                        |           |   |             |              |  |     |
|  |  | ons.)   |                  | 5                      |           | С   | 0 !         | 5            | 72 <b>,</b> 156.                                     | 00  |
| 6 Additions from Sc                            | hedule M, line 6   |   |                  | 6                      |           | С   | 0 6         | 6            |  | 00  |
| 7 Add lines 5 and 6                            |  |   |                  | 7                      |           | C   | 0 7         | 7            | 72,156.  | 00  |
| 8 Subtractions from                            | Schedule M, line   | 17  |                  | 8                      |           | C   | 0 8         | 3            |  | 00  |
| 9 Subtract line 8 from                         | m line 7. This is yo   | ur <b>Kentucky Adjusted Gross</b>                       | Income           | 9                      |           | C   | 0 9         | 9            | 72,156.  | 00  |
| 10 Itemizers: Enter ite                        | emized deduction   | s from Kentucky Schedule A                              | ۸.               |                        |           |   |             |              |  |     |
| Nonitemizers: Ent                              | er <b>\$2,650</b> in Colun   | nns A and/or B  |                  | 10                     |           | C   | 0 10        | 0            | 2,650.   | 00  |
| 11 Subtract line 10 fro                        | om line 9. This is y   | our <b>Taxable Income</b>                               |                  | 11                     |           | C   | 0 11        | 1            | 69,506.  | 00  |
| 12 Tax Computation:                            | Multiply line 11 by  | 5% (.05) or amount from Sche                            | dule J 🔲         | 12                     |           | С   | 0 12        | 2            | 3,475.   | 00  |
| 13 Enter tax from For                          | rm 4972-K 🔲 ; Sch  | nedule RC-R 🔲 ;   |                  |                        |           |   |             |              |  |     |
| Schedule DS-R                                  | ; Angel Investor   | Recapture   |                  | 13                     |           | С   | 0 13        | 3            |  | 00  |
| 14 Add lines 12 and 1                          | I3 and enter total   | here  |                  | 14                     |           | lo  | 0 1         | 4            | 3,475.   | 00  |



15 Enter amounts from Schedule ITC, Section A, lines 25E and 25F......

16 Subtract line 15 from line 14. If line 15 is larger than line 14, enter zero ......

17 Enter personal tax credit amounts from Schedule ITC, Section B ......

18 Subtract line 17 from line 16. If line 17 is larger than line 16, enter zero ......

19 Add tax amount(s) in Columns A and B, line 18 and enter here, continue to page 2.....



3,012.

463.

463.

463.



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| 20 | Check the box that represents your total family size (see instructions before completing lines 20 and 21)        | 20 | 1 🗵 2 🗌 3 🗍 | 4 🗆 |
|----|--|----|-------------|-----|
| 21 | Multiply line 19 by <b>Family Size Tax Credit</b> decimal amount0_0_0 (0%) from Schedule ITC                     | 21 | 0.          | 00  |
| 22 | Subtract line 21 from line 19  | 22 | 463.        | 00  |
| 23 | Enter the <b>Education Tuition Tax Credit</b> from Form 8863-K   | 23 |             | 00  |
| 24 | Enter Child and Dependent Care Credit from federal Form 2441, line 11 ➤x 20% (.20)                               | 24 |             | 00  |
| 25 | Enter Income GapTax Credit from Schedule ITC   | 25 |             | 00  |
| 26 | Income Tax Liability. Subtract lines 23 through 25 from line 22. If zero or less, enter zero                     | 26 | 463.        | 00  |
| 27 | Enter KENTUCKY USETAX due on Internet, mail order, or other out-of-state purchases (see instructions)            | 27 |             | 00  |
| 28 | Add lines 26 and 27. This is your TOTAL TAX LIABILITY  | 28 | 463.        | 00  |
| 29 | For amended return; overpayment, if any, shown on original return  | 29 |             | 00  |
| 30 | Add lines 28 and 29, enter here  | 30 | 463.        | 00  |
| 31 | a Enter Kentucky income tax withheld as shown on enclosed  |    |             |     |
|    | Schedule KW-2  |    |             |     |
|    | b Enter 2020 Kentucky estimated tax/extension payments   |    |             |     |
|    | c Enter 2020 refundable certified rehabilitation credit  |    |             |     |
|    | d For amended return; enter amount paid with original return plus  |    |             |     |
|    | additional payment(s) made after it was filed  |    |             |     |
| 32 | Add lines 31(a) through 31(d)  | 32 |             | 00  |
| 33 | If line 30 is larger than line 32, subtract line 32 from line 30, enter <b>ADDITIONAL TAX DUE</b>                | 33 | 463.        | 00  |
| 34 | a Estimated tax penalty Check if Form 2210-K attached  |    |             |     |
|    | b Interest   |    |             |     |
|    | c Late payment penalty   |    |             |     |
|    | d Late filing penalty  |    |             |     |
| 35 | Add lines 34(a) through 34(d). Enter here  | 35 |             | 00  |
| 36 | If the total of lines 30 and 35 is more than line 32, subtract line 32 from the total of lines 30 and 35.        |    |             |     |
|    | This is the AMOUNT YOU OWE, continue to page 3   | 36 | 463.        | 00  |
| 37 | If line 32 is more than line 30, subtract lines 30 and 35 from line 32. This is the <b>AMOUNT YOU OVERPAID</b> , |    |             |     |
|    | continue to page 3   | 37 |             | 00  |

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| 38 | FUND CONTRIBUTIONS; see instructions.                                      |     |                |                      |   |    |
|----|--|-----|----------------|----------------------|---|----|
|    | a Nature and Wildlife Fund   | 38a | 0              | 0                    |   |    |
|    | b Child Victims' Trust Fund  | 38b | 0              | 0                    |   |    |
|    | c Veterans' Program Trust Fund   | 38c | 0              | 0                    |   |    |
|    | d Breast Cancer Research/EducationTrust Fund                               | 38d | 0              | 0                    |   |    |
|    | e Farms to Food BanksTrust Fund  | 38e | 0              | 0                    |   |    |
|    | f Local History Trust Fund   | 38f | 0              | 0                    |   |    |
|    | g Special Olympics Kentucky  | 38g | 0              | 0                    |   |    |
|    | h Pediatric Cancer Research Trust Fund                                     | 38h | 0              | 0                    |   |    |
|    | i Rape Crisis CenterTrust Fund   | 38i | 0              | 0                    |   |    |
|    | j Court Appointed Special AdvocateTrust Fund                               | 38j | 0              | 0                    |   |    |
|    | k YMCAYouth Association Fund   | 38k | 0              | <u>o</u>             |   |    |
| 39 | Add lines 38(a) through 38(k)  |     |                | 3:                   | ) | 00 |
| 40 | Amount of line 37 to be CREDITED TO YOUR 2021 ESTIMATED TAX                |     | CREDIT FORWARD | 4                    | ) | 00 |
|    | (Credit forwards not available for amended returns)                        |     |                |                      |   |    |
| 41 | Subtract lines 39 and 40 from line 37. Amount to be <b>REFUNDED TO YOU</b> |     | REFUND         | $\left] \right _{4}$ |   | 00 |

I, the undersigned, declare under penalties of perjury that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I also understand and agree that our election to file a combined return under the provisions of Regulation 103 KAR 17:020 will result in refunds being made payable to us jointly and in each of us being jointly and severally liable for all taxes accruing under this return.

| Sign                    | Signature of Taxpayer  | Driver's License/State Issued ID No. 1497B71SB |                      |   |                               | Telephone Number (daytime) (334) 669–1722 |  |  |
|-------------------------|--|--|----------------------|---|-------------------------------|---|--|--|
| Here                    | Signature of Spouse  | Driver's License/State Issued ID No.           |                      | Date  | Date                          |   |  |  |
|                         | Signature of Preparer SYAM PRIYA RAM SAGAR GUPTA TALLAM  |  |                      | Date 02/19/2021                                     |                               |   |  |  |
| Paid<br>Preparer<br>Use | Name of Preparer or Firm GLOBAL TAXES LLC  |  |                      |   | ID Number<br>P02082703        |   |  |  |
| Ose                     | Email Telephone No.  |  |                      | May the DOR discuss this return with this preparer? |                               |   |  |  |
| Enclose                 | Include a complete copy of federal Form 1040 received farm, business, or rental income or I required, check here.                |  | Refu<br>or N<br>Payr |   | Kentucky Dep<br>Frankfort, KY | artment of Revenue<br>40618-0006          |  |  |
| Payment                 | Check Payable: <b>Kentucky State Treasurer</b> E-Pay Options: <b>www.revenue.ky.gov</b> Include: Your Social Security number and | "KY IncomeTax—2020"                            | With                 | nent  | Kentucky Dep<br>Frankfort, KY | artment of Revenue<br>40619-0008          |  |  |

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## KENTUCKY INDIVIDUAL TAX CREDIT SCHEDULE

Enclose with Form 740 or 740-NP

2020

Enter name(s) as shown on tax return.

PINNAMSHETTY, SAIKIRAN

Your Social Security Number

859-31-8439

#### SECTION A-BUSINESS INCENTIVES AND OTHER TAX CREDITS

| Α  | B<br>Preapproval | C<br>Credit   | D<br>Required                                      | E      |    | F        |     |
|----|------------------|---|--|--------|----|----------|-----|
|    | Required         | Name  | Attachment   | Spouse |    | Yourself |     |
| 1  | No               | Nonrefundable Limited Liability Entity                            | Kentucky Limited                                   |        |    |          |     |
|    |                  |   | Liability Entity Tax Credit Worksheet/Schedule K-1 |        | 00 |          | 00  |
| 2  | Yes              | Kentucky Small Business   | Schedule K-1                                       |        | 00 |          | 00  |
| 3  | Yes              | Kentucky Selling Farmers  | Schedule K-1                                       |        | 00 |          | 00  |
| 4  | Yes              | Skills Training Investment  | Schedule K-1                                       |        | 00 |          | 00  |
| 5  | Yes              | Certified Rehabilitation  | Certification Copies                               |        | 00 |          | 00  |
| 6  | No               | Tax Paid to Another State   | Copy(ies) of Other State(s)                        |        |    |          |     |
|    |                  |   | return or Worksheet A                              |        | 00 | 3,012.   | 00  |
| 7  | No               | Unemployment  | Schedule UTC                                       |        | 00 |          | 00  |
| 8  | Yes              | Recycling/Composting Equipment                                    | Schedule RC  |        | 00 |          | 00  |
| 9  | Yes              | Kentucky Investment Fund  | KEDFA notification                                 |        | 00 |          | 00  |
| 10 | No               | Qualified Research Facility                                       | Schedule QR  |        | 00 |          | 00  |
| 11 | No               | GED Incentive   | Form DAEL-31                                       |        | 00 |          | 00  |
| 12 | Yes              | Voluntary Environmental Remediation                               | Schedule VERB                                      |        | 00 |          | 00  |
| 13 | Yes              | Biodiesel   | Schedule BIO                                       |        | 00 |          | 00  |
| 14 | Yes              | Clean Coal Incentive  | Schedule CCI                                       |        | 00 |          | 00  |
| 15 | Yes              | Ethanol   | Schedule ETH                                       |        | 00 |          | 00  |
| 16 | Yes              | Cellulosic Ethanol  | Schedule CELL                                      |        | 00 |          | 00  |
| 17 | No               | Railroad Maintenance & Improvement                                | Schedule RR-I                                      |        | 00 |          | 00  |
| 18 | Yes              | Endow Kentucky  | Schedule ENDOW                                     |        | 00 |          | 00  |
| 19 | Yes              | New Markets Development Program                                   | Form 8874(K)-A                                     |        | 00 |          | 00  |
| 20 | No               | Food Donation (Carryover only)                                    | Schedule FD  |        | 00 |          | 00  |
| 21 | No               | Distilled Spirits   | Schedule DS  |        | 00 |          | 00  |
| 22 | Yes              | Angel Investor  | Certification Letter                               |        | 00 |          | 00  |
| 23 | Yes              | Film Industry   | Film Office Certification                          |        | 00 |          | 00  |
| 24 | No               | Inventory   | Schedule INV                                       |        | 00 |          | 00  |
| 25 |                  | other Tax Credits (add lines 1 through 24). En                    |  |        |    |          |     |
|    |                  | ne 15, Columns A and B, or enter combined 740-NP, page 1, line 15 |  |        | 00 | 3,012.   | 00  |
|    | OH FOHII         | 740-141, page 1, lille 10   |  |        | UU | 3,012.   | 100 |









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#### SECTION B-PERSONAL TAX CREDITS

#### Taxpayer

#### **Spouse**

Complete only if filing joint or married, filing separately on a combined return

| En | ter your date of birth (MM/DD/YYYY)                            | 07/2         | 9/1   | 993                 | Enter your date of birth (MM/DD/YYYY)               |     |   |  |
|----|--|--------------|-------|---------------------|---|-----|---|--|
| 1  | If you were 65 on or before 12/31/2020, ent                    | er 40        | 1     |                     | 5 If you were 65 on or before 12/31/2020, enter 40  | ) [ | 5 |  |
| 2  | If you were legally blind on 12/31/2020, ent                   | er 40        | 2     |                     | 6 If you were legally blind on 12/31/2020, enter 40 | ) [ | 6 |  |
| 3  | If you were a member of the Kentucky Nati                      | ional        |       |                     | 7 If you were a member of the Kentucky National     |     |   |  |
|    | Guard on 12/31/2020, enter 20                                  |              | 3     |                     | Guard on 12/31/2020, enter 20                       |     | 7 |  |
| 4  | Allowable Taxpayer Credit—Add lines 1 thr                      | ough 3       | 4     |                     | 8 Allowable Spouse Credit—Add lines 5 through       | 7   | 8 |  |
| As | signment of Personal Tax Credits                               |              |       |                     |   |     |   |  |
| 9  | For filing status Single or Married, filing se                 | parate retu  | urns, | enter the ar        | mount from line 4 here and in Column B              |     |   |  |
|    | of Form 740, line 17 or Form 740-NP, line 17                   | 7 (Not to ex | xceed | d 100)              | 9   |     |   |  |
| 10 | For filing status Married, filing separately of                | n this con   | nbine | <b>d return,</b> er | nter the amount from line 4                         |     |   |  |
|    | here and in column B of Form 740, line 17 (Not to exceed 100)  |              |       |                     |   |     |   |  |
| 11 | For filing status Married, filing separately of                | n this con   | nbine | <b>d return,</b> er | nter the amount from line 8                         |     |   |  |
|    | here and in column A of Form 740, line 17. (Not to exceed 100) |              |       |                     |   |     |   |  |

#### SECTION C-FAMILY SIZE TAX CREDIT AND INCOME GAP CREDIT

12 For filing status Married, filing jointly, add line 4 and line 8 and enter here and in Column B of Form 740,

line 17 or Form 740-NP, line 17. (Not to exceed 200) ......

Enter dependents qualifying for family size credit and income gap credit. See instructions to determine family size and your qualifying dependents. Your family size will be used to determine your family size tax credit percentage and the amount of your income gap credit.

| First and Last Name | Dependent's<br>Social Security number | Dependent's<br>relationship<br>to you | Check if qualifying<br>child for family<br>size tax credit |
|---------------------|---------------------------------------|---------------------------------------|--|
|                     |                                       |                                       |  |
|                     |                                       |                                       |  |
|                     |                                       |                                       |  |

Use this **Family Size Table** to determine the percentage of family size credit and the amount of income gap credit. You will need to know your family size and your modified gross income (a worksheet is located within the instructions). You will enter the percentage for the family size tax credit on Form 740 or 740-NP, line 21 and you will enter the income gap credit on Form 740 or 740-NP, line 25.

| Family Siz  | e:      | One         | 7       | wo          | TI      | nree        | Four c  | r More      | Credit           | Incor | ne Gap ( | Credit |
|-------------|---------|-------------|---------|-------------|---------|-------------|---------|-------------|------------------|-------|----------|--------|
| If MGI      | is over | is not over | Percentage<br>is | One   | Two      | Three  |
|             | \$      | \$12,760    | \$      | \$17,240    | \$      | \$21,720    | \$      | \$26,200    | 100%             |       |          |        |
|             | 12,760  | 13,270      | 17,240  | 17,930      | 21,720  | 22,589      | 26,200  | 27,248      | 90%              | \$11  | \$ 7     | \$ 3   |
| 02          | 13,270  | 13,781      | 17,930  | 18,619      | 22,589  | 23,458      | 27,248  | 28,296      | 80%              | \$20  | \$13     | \$ 6   |
|             | 13,781  | 14,291      | 18,619  | 19,309      | 23,458  | 24,326      | 28,296  | 29,344      | 70%              | \$29  | \$18     | \$ 6   |
|             | 14,291  | 14,802      | 19,309  | 19,998      | 24,326  | 25,195      | 29,344  | 30,392      | 60%              | \$37  | \$22     | \$ 6   |
| al          | 14,802  | 15,312      | 19,998  | 20,688      | 25,195  | 26,064      | 30,392  | 31,440      | 50%              | \$45  | \$24     | \$ 4   |
| l Ğ l       | 15,312  | 15,822      | 20,688  | 21,378      | 26,064  | 26,933      | 31,440  | 32,488      | 40%              | \$51  | \$26     |        |
| <b>&gt;</b> | 15,822  | 16,205      | 21,378  | 21,895      | 26,933  | 27,584      | 32,488  | 33,274      | 30%              | \$58  | \$27     |        |
| X           | 16,205  | 16,588      | 21,895  | 22,412      | 27,584  | 28,236      | 33,274  | 34,060      | 20%              | \$64  | \$28     |        |
| ם,          | 16,588  | 16,971      | 22,412  | 22,929      | 28,236  | 28,888      | 34,060  | 34,846      | 10%              | \$69  | \$28     |        |
|             | 16,971  |             | 22,929  |             | 28,888  |             | 34,846  |             | 0%               |       |          |        |

Multiply tax from Form 740 or 740-NP, line 19, by the applicable family size tax credit percentage and enter on Form 740 or 740-NP line 21. This is your **Family Size Tax Credit**.

