(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID)   |   | •   |  |
|--|---|---|--|
| Taxpayer's name  | Social security   | y number  |  |
| SURYA K KODEBOYANA   | 687-23-   | 5988  |  |
| Spouse's name  | Spouse's soci   | al security n   | umber  |
| SUNEETHA MAHADASU  | 397-57-   | -2928   |  |
| Part I Tax Return Information — Tax Year Ending December 31, 2020 (En  | nter year you ar  | e authori:  | zing.)   |
| Enter whole dollars only on lines 1 through 5.   |   |   |  |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |   |   |  |
| 1 Adjusted gross income  |   | 1   | 168,290.   |
| 2 Total tax  |   | 2   | 21,148.  |
| <b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099   |   | 3   | 24,437.  |
| 4 Amount you want refunded to you  |   | 4   | 3,289.   |
| 5 Amount you owe   |   | 5   |  |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get an   | nd keep a copy  | of your   | return)  |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I a return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trait to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terming payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent. | nsmitter, or electron rejection of the transe U.S. Treasury are indicated in the talitution to debit the inate the authorizal requests must be the processing of the payment. I further | nic return o<br>ansmission,<br>ad its design<br>x preparation<br>entry to this<br>tion. To reverse received in<br>the electroner acknow | riginator (ERO) (b) the reason nated Financial on software for a account. This roke (cancel) a to later than 2 nic payment of ledge that the |
| Taxpayer's PIN: check one box only   |   |   |  |
| ▼ I authorize GLOBAL TAXES LLC to enter or general authorize GLOBAL TAXES LLC  | ate my PIN  | 5 9 8   | 8 as my  |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing.   | Ent   | er five digits,<br>'t enter all z   | , but  |
| I will enter my PIN as my signature on the income tax return (original or amended) I all if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.  |   |   |  |
| Your signature ▶ Date ▶  | <b>-</b>  |   |  |
| Spouse's PIN: check one box only   |   |   |  |
| I authorize GLOBAL TAXES LLC to enter or general ERO firm name signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am   | Ent<br>don  | 2 9 2<br>er five digits,<br>'t enter all zong. Check  | eros   |
| if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.   | nethod. The ERO   | must con  | nplete Part III  |
| Spouse's signature ▶ Date ▶  | •   |   |  |
| Practitioner PIN Method Returns Only—continue bel  | low   |   |  |
| Part III Certification and Authentication — Practitioner PIN Method Only   |   |   |  |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.   | 8 7 2 7 8  Don't ente   |   | 9 8 9  |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incoma uthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers   | ubmitting this retu   | rn in accord  | dance with the   |
| ERO's signature ▶ Date ▶   | •   |   |  |
| ERO Must Retain This Form — See Instructions   |   |   |  |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

| Filing Status<br>Check only<br>one box. | If yo    | Single  Married filing jointly [ u checked the MFS box, enter the son is a child but not your dependent | name of          |                              |                |                  |        |                |                     |                               |          |                         |  |
|---|----------|---|------------------|------------------------------|----------------|------------------|--------|----------------|---------------------|-------------------------------|----------|-------------------------|--|
| Your first name                         | and m    | iddle initial   | Last na          | ıme                          |                |                  |        |                | Your                | ocial se                      | curity r | number                  |  |
| SURYA K                                 |          |   | KODE             | EBOYANA                      |                |                  |        |                | 687-23-5988         |                               |          |                         |  |
| If joint return, s                      | pouse's  | s first name and middle initial   | Last na          | ıme                          |                |                  |        |                | Spous               | Spouse's social security numb |          |                         |  |
| SUNEETH                                 | A        |   | MAHA             | ADASU                        |                |                  |        |                | 397                 | 397-57-2928                   |          |                         |  |
| Home address                            | (numbe   | er and street). If you have a P.O. box, se  | e instructi      | ons.                         |                |                  |        | Apt. no.       | Presid              | lential El                    | ection   | Campaign                |  |
| 1340 DE                                 | RBY :    | LN  |                  |                              |                |                  |        |                | - 1                 | here if                       |          | •                       |  |
| City, town, or p                        | ost offi | ce. If you have a foreign address, also c   | omplete s        | paces below.                 | Sta            | ate              | ZIP (  | code           |                     |                               |          | , want \$3<br>necking a |  |
| MUNDELE                                 | IN       |   |                  |                              | I              | L                | 60     | 060            |                     | elow will                     |          |                         |  |
| Foreign country                         | y name   |   |                  | Foreign province/sta         | te/cour        | nty              | Fore   | ign postal cod | und.<br><b>ou</b> [ | Spouse                        |          |                         |  |
| At any time du                          | ring 20  | 020, did you receive, sell, send, exc   | hange, d         | or otherwise acqui           | re any         | financial intere | est in | any virtual o  | currency            | ? <b>Y</b>                    | es [     | X No                    |  |
| Standard<br>Deduction                   | _        | eone can claim:  You as a despouse itemizes on a separate retu  | •                |                              |                | a dependent<br>n |        |                |                     |                               |          |                         |  |
| Age/Blindness                           | You:     | Were born before January 2,   | 1956 Г           | Are blind S                  | pous           | e: Was bo        | rn be  | fore January   | 2, 1956             | П                             | ls blind | t                       |  |
| Dependents                              |          |   |                  | (2) Social secu              |                | (3) Relationsh   |        |                | qualifies t         |                               | nstructi | ons):                   |  |
| If more                                 |          | irst name Last name   |                  | number                       | ,              | to you           |        | Child tax      |                     | 1                             |          | dependents              |  |
| than four                               | RIS      | SHIKA KODEBOYINA  |                  | 663-63-70                    | 44             | Daughter         | .      | X              |                     |                               |          |                         |  |
| dependents,                             |          |   |                  |                              |                |                  |        |                |                     |                               |          |                         |  |
| see instruction<br>and check            | s —      |   |                  |                              |                |                  |        |                |                     |                               |          |                         |  |
| here ►                                  |          |   |                  |                              |                |                  |        |                |                     |                               |          |                         |  |
|   | _1_      | Wages, salaries, tips, etc. Attach  | Form(s)          | W-2                          |                | · ĎCB ·          |        |                |                     | 1                             | 171      | ,287.                   |  |
| Attach                                  | 2a       | Tax-exempt interest   | 2a               |                              | b <sup>-</sup> | Γaxable interes  | t      |                | . 2                 | eb                            |          |                         |  |
| Sch. B if required.                     | 3a       | Qualified dividends   | 3a               |                              | <b>b</b> (     | Ordinary divide  | nds    |                | . 3                 | b                             |          |                         |  |
|   | 4a       | IRA distributions   | 4a               |                              | b T            | Гахаble amoun    | ıt.    |                | . 4                 | b                             |          |                         |  |
|   | 5a       | Pensions and annuities  | 5a               |                              | b T            | Гахаble amoun    | ıt.    |                | . 5                 | ib                            |          |                         |  |
| Standard                                | 6a       | Social security benefits  | 6a               |                              | b T            | Гахаble amoun    | ıt.    |                | . 6                 | b                             |          |                         |  |
| Deduction for— Single or                | 7        | Capital gain or (loss). Attach Sche   | edule D i        | f required. If not re        | quired         | d, check here    |        | 🕨              |                     | 7                             | -3       | 3,000.                  |  |
| Married filing                          | 8        | Other income from Schedule 1, lin   | пе 9 .           |                              |                |                  |        |                | . :                 | 8                             |          | 3.                      |  |
| separately,<br>\$12,400                 | 9        | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,   | and 8. T         | This is your <b>total ir</b> | come           |                  |        |                | <b>&gt;</b> !       | 9                             | 168      | 3,290.                  |  |
| Married filing                          | 10       | Adjustments to income:  |                  |                              |                |                  |        |                |                     |                               |          |                         |  |
| jointly or<br>Qualifying                | а        | From Schedule 1, line 22  |                  |                              |                | 10               | а      |                |                     |                               |          |                         |  |
| widow(er),<br>\$24,800                  | b        | Charitable contributions if you take  | the star         | ndard deduction. S           | ee ins         | tructions 10     | b      |                |                     |                               |          |                         |  |
| Head of                                 | С        | Add lines 10a and 10b. These are  | your <b>to</b> t | tal adjustments to           | o inco         | me               |        |                | <b>▶</b> 10         | 0c                            |          |                         |  |
| household,<br>\$18,650                  | 11       | Subtract line 10c from line 9. This   | is your          | adjusted gross in            | come           |                  |        |                | <b>&gt;</b> 1       | 1                             | 168      | 3,290.                  |  |
| If you checked                          | 12       | Standard deduction or itemized  | deduct           | ions (from Schedu            | ıle A)         |                  |        |                | . 1                 | 2                             | 24       | ,800.                   |  |
| any box under<br>Standard               | 13       | Qualified business income deduc   | tion. Atta       | ach Form 8995 or             | Form 8         | 3995-A           |        |                | . 1                 | 3                             |          |                         |  |
| Deduction, see instructions.            | 14       | Add lines 12 and 13   |                  |                              |                |                  |        |                | . 1                 | 4                             |          | ,800.                   |  |
|   | 15       | Taxable income. Subtract line 14  | from lin         | e 11. If zero or les         | s, ent         | er -0            |        |                | . 1                 | 5                             | 143      | 3,490.                  |  |

| Form 1040 (2020   | ))       |  |                       |                   |                   |                   |                     |                          | Page 2  |
|---|----------|--|-----------------------|-------------------|-------------------|-------------------|---------------------|--------------------------|---|
|   | 16       | Tax (see instructions). Check          | if any from Form      | (s): <b>1</b> 881 | 4 <b>2</b> 🗌 4972 | 3 🗌               |                     | . 16                     | 23,148.   |
|   | 17       | Amount from Schedule 2, lir            | ne 3                  |                   |                   |                   | <del>-</del>        | . 17                     |   |
|   | 18       | Add lines 16 and 17                    |                       |                   |                   |                   |                     | . 18                     | 23,148.   |
|   | 19       | Child tax credit or credit for         | other dependen        | ts                |                   |                   |                     | . 19                     | 2,000.  |
|   | 20       | Amount from Schedule 3, lir            | ne 7                  |                   |                   |                   |                     | . 20                     |   |
|   | 21       | Add lines 19 and 20                    |                       |                   |                   |                   |                     | . 21                     | 2,000.  |
|   | 22       | Subtract line 21 from line 18          | . If zero or less,    | enter -0          |                   |                   |                     | . 22                     | 21,148.   |
|   | 23       | Other taxes, including self-e          | mployment tax,        | from Schedule     | e 2, line 10 .    |                   |                     | . 23                     | 0.  |
|   | 24       | Add lines 22 and 23. This is           | your <b>total tax</b> |                   |                   |                   |                     | ▶ 24                     | 21,148.   |
|   | 25       | Federal income tax withheld            | from:                 |                   |                   |                   |                     |                          |   |
|   | а        | Form(s) W-2                            |                       |                   |                   | 25a               | 24,4                | 37.                      |   |
|   | b        | Form(s) 1099                           |                       |                   |                   | 25b               |                     |                          |   |
|   | С        | Other forms (see instruction           | s)                    |                   |                   | 25c               |                     |                          |   |
|   | d        | Add lines 25a through 25c              | ,                     |                   |                   |                   |                     | . 25d                    | 24,437.   |
|   | 26       | 2020 estimated tax paymen              |                       |                   |                   |                   |                     |                          | ,   |
| <ul> <li>If you have a L<br/>qualifying child,</li> </ul> | 27       | Earned income credit (EIC)             |                       |                   |                   | 27                |                     |                          |   |
| attach Sch. EIC.   If you have                            | 28       | Additional child tax credit. A         |                       |                   |                   | 28                |                     |                          |   |
| nontaxable  | 29       | American opportunity credit            |                       |                   |                   | 29                |                     |                          |   |
| combat pay, see instructions.                             | 30       | Recovery rebate credit. See            |                       | •                 |                   | 30                |                     |                          |   |
|   | 31       | Amount from Schedule 3, lir            |                       |                   |                   | 31                |                     |                          |   |
|   | 32       | Add lines 27 through 31. The           |                       |                   |                   |                   |                     | ▶ 32                     |   |
|   | 33       | Add lines 25d, 26, and 32. T           | •                     |                   |                   |                   |                     |                          | 24,437.   |
|   | 34       | If line 33 is more than line 24        |                       |                   |                   |                   |                     | . 34                     | 3,289.  |
| Refund  | 35a      | Amount of line 34 you want             |                       |                   |                   | •                 |                     | 35a                      |   |
| Direct deposit?   | > b      | Routing number 0 7 2                   |                       |                   |                   |                   | . ►<br>∃ Savi       |                          | 3,207.  |
| See instructions.   | ►d       | Account number 3 7 5                   |                       |                   |                   |                   | _ Savi              | rigs                     |   |
|   | 36       | · · · · · · · · · · · · · · · · · · ·  |                       |                   |                   | 36                |                     |                          |   |
| Amarint   |          | Amount of line 34 you want             |                       |                   |                   | -                 |                     | . 27                     |   |
| Amount<br>You Owe   | 37       | Subtract line 33 from line 24          |                       | •                 |                   |                   |                     |                          |   |
| For details on  |          | Note: Schedule H and Sch               | ·                     | •                 | •                 | of the taxes yo   | u owe               | for                      |   |
| how to pay, see   |          | 2020. See Schedule 3, line 1           | -                     |                   |                   |                   |                     |                          |   |
| instructions.   | 38       | Estimated tax penalty (see in          |                       |                   |                   | 38                |                     |                          |   |
| Third Party   |          | you want to allow another              | •                     |                   |                   |                   | Camp                | lata balaw               | ⊠ No  |
| Designee  |          |  |                       | Phone             |                   |                   | •                   | lete below.              |   |
|   |          | signee's<br>me ▶                       |                       | no.               |                   |                   | arsonai<br>imber (f | identification<br>PIN) ► |   |
| Sign  | Un       | der penalties of perjury, I declare t  | hat I have examine    |                   |                   | nedules and state | ments. a            | and to the be            | est of my knowledge an                          |
| •   |          | lief, they are true, correct, and com  |                       |                   |                   |                   |                     |                          |   |
| Here  | Yo       | ur signature                           |                       | Date              | Your occupation   |                   |                     | If the IRS se            | ent you an Identity                             |
|   | k        |  |                       |                   |                   |                   |                     |                          | PIN, enter it here                              |
| Joint return?   |          |  |                       |                   | SOFTWARE 1        |                   |                     | (see inst.) ▶            |   |
| See instructions.<br>Keep a copy for                      | Sp       | ouse's signature. If a joint return, I | ooth must sign.       | Date              | Spouse's occupat  | tion              |                     |                          | ent your spouse an<br>tection PIN, enter it her |
| your records.   |          |  |                       |                   | SOFTWARE 1        | ENGINEER          |                     | (see inst.) ▶            |   |
|   | Ph       | one no.                                |                       | Email address     | DOLLMING          |                   |                     |                          |   |
| -   |          | eparer's name                          | Preparer's signat     |                   |                   | Date              | PT                  | IN                       | Check if:                                       |
| Paid  |          | I PRIYA RAM SAGAR GUPTA TALLAM         | '                     |                   | GIIPTA TAI.I.AM   |                   |                     | 2082703                  | Self-employed                                   |
| Preparer  |          | m's name  GLOBAL TA                    |                       | TOTAL DOOM        | COLIII IADDAN     | .   03/23/202     | -   - 0             |                          | (678)965-9522                                   |
| Use Only  |          | m's address > 2530 Pebb                |                       | n Cummin          | a GA 30041        |                   |                     | Firm's EIN               |   |
| Co to warming and   |          |  |                       | Cammin            |                   | DEV 20/20/2       | 200                 | I IIIII S LIIV           |   |
| GO TO WWW.Irs.go  | ov/r-orr | n1040 for instructions and the late    | st information.       |                   | BAA               | REV 03/13/21 F    | 'KO                 |                          | Form <b>1040</b> (2020                          |

#### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Sequence No. 01

Your social security number

KODEBOYANA & SUNEETHA MAHADASU 687-23-5988 SURYA K **Additional Income** Part I 1 Taxable refunds, credits, or offsets of state and local income taxes . . . . . . 1 2a **b** Date of original divorce or separation agreement (see instructions) 3 3 4 4 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5 5 6 6 7 7 Other income. List type and amount ▶ Other Income from box 3 of 1099-Misc 3. 8 8 3. Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR. 9 9 3. Adjustments to Income Part II 10 Educator expenses . . . . . . . . 10 Certain business expenses of reservists, performing artists, and fee-basis government 11 11 12 12 Moving expenses for members of the Armed Forces, Attach Form 3903 . . . . . . 13 13 14 Deductible part of self-employment tax. Attach Schedule SE . . . . . . . . . . . 14 15 Self-employed SEP, SIMPLE, and qualified plans . . . . . . . . . . . . . . . . . 15 16 16 17 17 18a c Date of original divorce or separation agreement (see instructions) ▶ 19 19 IRA deduction . . . . . 20 20 21 21 22 Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a . . . . . . . . . . . .

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

ND 201

2020

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return

SURYA K KODEBOYANA & SUNEETHA MAHADASU

SURVA K KODEBOYANA & SUNEETHA MAHADASU

SURVA K KODEBOYANA & SUNEETHA MAHADASU

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 2,567,768. 2,630,642. 75,449. 12,575. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 29,564.) Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -16,989. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

BAA

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** -16,989. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

687-23-5988

SURYA K KODEBOYANA & SUNEETHA MAHADASU

instructions). For long-term transactions, see page 2.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

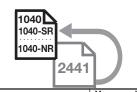
| <ul> <li>✗ (A) Short-term transactions</li> <li>☐ (B) Short-term transactions</li> <li>☐ (C) Short-term transactions</li> </ul>   | reported on reported on                    | Form(s) 1099<br>Form(s) 1099                 | 9-B showing bas<br>9-B showing bas            | sis was reported  | to the IRS                | •  | <del>)</del>   |
|---|--|--|---|---|---------------------------|--|--|
| (a) Description of property (Example: 100 sh. XYZ Co.)  | (b) Date acquired (Mo., day, yr.)          | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions | If you enter an enter a c | f any, to gain or loss. amount in column (g), ode in column (f). sarate instructions.  (g)  Amount of adjustment | (h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g) |
| E TRADE SECURITIES LLC  | 10/12/20                                   | 12/25/20                                     | 93,583.                                       | 86,051.   | W                         | 870.   | 8,402.   |
| AMERITRADE  | 12/16/20                                   | 12/25/20                                     | 99,806.                                       | 107,197.  | W                         | 4,373.   | -3,018.  |
| APEX CLEARING   | 09/20/20                                   | 12/25/20                                     | 11,604.                                       | 15,002.   | W                         | 185.   | -3,213.  |
| E TRADE SECURITIES LLC  | 09/26/20                                   | 12/25/20                                     | 21,748.                                       | 26,295.   |                           |  | -4,547.  |
| ROBINHOOD SECURITIES LLC  | 09/26/20                                   | 12/25/20                                     | 2,341,027.                                    | 2,396,097.  | W                         | 70,021.  | 14,951.  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
|   |  |  |   |   |                           |  |  |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above should be should | al here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 2 (if Box B               | 2 567 769                                     | 2 630 642   |                           | 75 //0   | 10 575   |

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

### **Child and Dependent Care Expenses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form2441 for instructions and the latest information.



OMB No. 1545-0074

2020

Attachment Sequence No. **21** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Your social security number

SURYA K KODEBOYANA & SUNEETHA MAHADASU 687-23-5988 You cannot claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the instructions under "Married Persons Filing Separately." If you meet these requirements, check this box. Persons or Organizations Who Provided the Care—You must complete this part. (If you have more than two care providers, see the instructions.) (c) Identifying number (SSN or EIN) (a) Care provider's (b) Address (d) Amount paid name (number, street, apt. no., city, state, and ZIP code) (see instructions) Did you receive Complete only Part II below. dependent care benefits? Complete Part III on the back next. Yes Caution: If the care was provided in your home, you may owe employment taxes. For details, see the instructions for Schedule 2 (Form 1040), line 7a. Credit for Child and Dependent Care Expenses Part II Information about your qualifying person(s). If you have more than two qualifying persons, see the instructions. (c) Qualified expenses you (b) Qualifying person's social (a) Qualifying person's name incurred and paid in 2020 for the security number person listed in column (a) First Last Add the amounts in column (c) of line 2. **Don't** enter more than \$3,000 for one qualifying person or \$6,000 for two or more persons. If you completed Part III, enter the amount from line 31 . . . 3 5 If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); all others, enter the amount from line 4 . . . . . 5 0. 6 Enter the **smallest** of line 3, 4, or 5 6 7 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11 8 Enter on line 8 the decimal amount shown below that applies to the amount on line 7. If line 7 is: If line 7 is: **But not Decimal But not Decimal** Over over Over amount is amount is over \$0 - 15,000.35 \$29,000 - 31,000 .27 15.000 - 17.000.34 31.000 - 33.000.26 Χ 17,000 - 19,000.33 33,000 - 35,000.25 19.000-21.000 .32 35.000 - 37.000.24 21,000 - 23,000.31 37,000 - 39,000.23 23,000-25,000 .30 39.000-41.000 .22 25,000 - 27,000.29 41,000 - 43,000.21 27.000-29.000 43.000-No limit .20 .28 Multiply line 6 by the decimal amount on line 8. If you paid 2019 expenses in 2020, see the 9 10 Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions . Credit for child and dependent care expenses. Enter the smaller of line 9 or line 10 here and 11 11

Form 2441 (2020) Page **2** 

| Par | t III Dependent Care Benefits  |    |                         |
|-----|--|----|-------------------------|
| 12  | Enter the total amount of <b>dependent care benefits</b> you received in 2020. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. <b>Don't</b> include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership. | 12 | 944.                    |
| 13  | Enter the amount, if any, you carried over from 2019 and used in 2020 during the grace period. See instructions  | 13 | 711.                    |
| 14  | Enter the amount, if any, you forfeited or carried forward to 2021. See instructions   | 14 | (                       |
|     | Combine lines 12 through 14. See instructions  | 15 | 944.                    |
| 16  | Enter the total amount of <b>qualified expenses</b> incurred in 2020 for the   |    |                         |
|     | care of the qualifying person(s)   |    |                         |
| 17  | Enter the <b>smaller</b> of line 15 or 16  |    |                         |
| 18  | ,  |    |                         |
| 19  | Enter the amount shown below that applies to you.  |    |                         |
|     | <ul> <li>If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5).</li> <li>19</li> <li>64,245.</li> </ul>  |    |                         |
|     | • If married filing separately, see instructions.  |    |                         |
|     | • All others, enter the amount from line 18.   |    |                         |
|     | Enter the <b>smallest</b> of line 17, 18, or 19  |    |                         |
| 22  | Is any amount on line 12 from your sole proprietorship or partnership?   |    |                         |
|     | ■ No. Enter -0   |    |                         |
|     | ☐ Yes. Enter the amount here   | 22 | 0.                      |
|     | Subtract line 22 from line 15  |    |                         |
| 24  | <b>Deductible benefits.</b> Enter the <b>smallest</b> of line 20, 21, or 22. Also, include this amount on the appropriate line(s) of your return. See instructions   | 24 | 0.                      |
| 25  | <b>Excluded benefits.</b> If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0  | 25 | 0.                      |
| 26  | <b>Taxable benefits.</b> Subtract line 25 from line 23. If zero or less, enter -0 Also, include this amount  |    | 0.                      |
|     | on Form 1040 or 1040-SR, line 1; or Form 1040-NR, line 1a. On the dotted line next to Form 1040  |    |                         |
|     | or 1040-SR, line 1; or Form 1040-NR, line 1a, enter "DCB"  | 26 | 944.                    |
|     | To claim the child and dependent care credit, complete lines 27 through 31 below.  |    |                         |
|     | Enter \$3,000 (\$6,000 if two or more qualifying persons)  | 27 |                         |
|     | Add lines 24 and 25  | 28 |                         |
| 29  | Subtract line 28 from line 27. If zero or less, <b>stop.</b> You can't take the credit. <b>Exception.</b> If you paid  |    |                         |
|     | 2019 expenses in 2020, see the instructions for line 9   | 29 |                         |
| 30  | Complete line 2 on the front of this form. <b>Don't</b> include in column (c) any benefits shown on line   |    |                         |
| 24  | 28 above. Then, add the amounts in column (c) and enter the total here   | 30 |                         |
| 31  | Enter the <b>smaller</b> of line 29 or 30. Also, enter this amount on line 3 on the front of this form and complete lines 4 through 11   | 31 |                         |
|     | DEVOCACIO  |    | Form <b>2441</b> (2022) |

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

OMB No. 1545-0074

Attachment Sequence No. **70** 

687-23-5988

Department of the Treasury Internal Revenue Service

SURYA K KODEBOYANA & SUNEETHA MAHADASU

► To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. ► Go to www.irs.gov/Form8867 for instructions and the latest information.

Taxpayer name(s) shown on return Taxpayer identification number

Enter preparer's name and PTIN

| Part I |   | Due Dili | gence R | equireme | nts |    |      |  |  |      |  |
|--------|---|----------|---------|----------|-----|----|------|--|--|------|--|
|        | - |          |         |          |     | ., | <br> |  |  | <br> |  |

| SYAN | N PRIYA RAM SAGAR GUPTA TALLAM PU2082/0  | 13                |    |                 |
|------|--|-------------------|----|-----------------|
| Part | Due Diligence Requirements   |                   |    |                 |
|      | check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complet benefit(s) claimed (check all that apply).  | e the rel<br>AOTC |    | arts I-V<br>HOH |
| 1    | Did you complete the return based on information for tax year 2020 provided by the taxpayer or reasonably obtained by you?   | Yes               | No | N/A             |
| 2    | If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?  | ×                 |    |                 |
| 3    | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.   |                   |    |                 |
|      | • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.   |                   |    |                 |
|      | • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s)   | X                 |    |                 |
| 4    | Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)   |                   | ×  |                 |
| а    | Did you make reasonable inquiries to determine the correct, complete, and consistent information? .  |                   |    |                 |
| b    | Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the  |                   |    |                 |
|      | information had on your preparation of the return.)  |                   |    |                 |
| 5    | Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s) | ×                 |    |                 |
|      | List those documents provided by the taxpayer, if any, that you relied on:   |                   |    |                 |
|      |  |                   |    |                 |
| 6    | Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?   | X                 |    |                 |
| 7    | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?  | ×                 |    |                 |
| •    | (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)  |                   |    |                 |
| а    | Did you complete the required recertification Form 8862?   |                   |    |                 |
| 8    | If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and   |                   |    |                 |
|      | correct Schedule C (Form 1040)?  |                   |    |                 |

| orm 8 | 867 (2020)  |           |           | Page 2  |
|-------|---|-----------|-----------|---------|
| Part  | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go  | to Part   | III.)     |         |
| 9a    | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)      | Yes       | No        | N/A     |
| b     | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  |           |           |         |
| С     | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?   |           |           |         |
| Part  | Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)   | claim C   | CTC, A    | CTC,    |
| 10    | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  | Yes       | No        | N/A     |
| 11    | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? |           |           |         |
| 12    | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar  |           |           |         |
|       | statement to the return?  | ×         |           |         |
| Part  | ,   |           |           |         |
| 13    | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the question and related expenses for the claimed AOTC?   |           | Yes       | No      |
| Part  | V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu   | s, go to  | o Part    | VI.)    |
| 14    | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax  | k year    | Yes       | No      |
| Part  | and provided more than half of the cost of keeping up a home for the year for a qualifying person?<br>VI Eligibility Certification  |           |           |         |
| ıaıt  | ➤ You will have complied with all due diligence requirements for claiming the applicable credit(s) as status on the return of the taxpayer identified above if you:   | nd/or H   | OH fili   | ng      |
|       | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);                  |           |           |         |
|       | <ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check<br/>credit(s) claimed and HOH filing status, if claimed;</li> </ul>  | ist for a | ıny app   | licable |
|       | C. Submit Form 8867 in the manner required; and   |           |           |         |
|       | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88<br>Document Retention.  | 67 instr  | uctions   | under   |
|       | 1. A copy of this Form 8867.  |           |           |         |
|       | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.  |           |           |         |
|       | <ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer<br/>credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>   | "s eligib | ility for | the     |
|       | <ol><li>A record of how, when, and from whom the information used to prepare this form and the applica<br/>obtained.</li></ol>  | ble wor   | ksheet(   | (s) was |
|       | <ol><li>A record of any additional information you relied upon, including questions you asked and the tax<br/>determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>  |           |           |         |
|       | ▶ If you have not complied with all due diligence requirements, you may have to pay a \$540 penalty comply related to a claim of an applicable credit or HOH filing status.   | for eac   | ch failu  | ire to  |
| 15    | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct  | t and     | Yes       | No      |
|       | complete?   | ., and    | <b>₩</b>  |         |

### **Illinois Department of Revenue**

### 2020 Form IL-1040

Individual Income Tax Return or for fiscal year ending \_\_\_/\_

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

#### **Step 1: Personal Information**

1987

687-23-5988 397-57-2928 1991

SURYA K KODEBOYANA

SUNEETHA MAHADASU

1340 DERBY LN

60060 LAKE MUNDELEIN IL



| В            | Filing status:  Single Married filing jointly Married filing separately Widowed Head Head  | of househ                  | old                    |
|--------------|--|----------------------------|------------------------|
| С            | <b>Check</b> If someone can claim you, or your spouse if <u>filing</u> jointly, as a dependent. See instructions.  You                                     | $\square$ Spous $\epsilon$ | )                      |
| D            | Check the box if this applies to you during 2020: U Nonresident - Attach Sch. NR U Part-year residen   | ıt - Attach                | Sch. NR                |
| Sto          | ep 2: Income   | (Who                       | ole dollars only)      |
| 1            | Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11.   | 1                          | 168,290 <sub>.00</sub> |
| 2            | Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a.   | 2                          | .00                    |
| _ 3          | Other additions. Attach Schedule M.  | 3                          | .00                    |
| 4_           | Total income. Add Lines 1 through 3.   | 4                          | 168,290 <u>.00</u>     |
| Sto          | ep 3: Base Income  |                            |                        |
| 5            | Social Security benefits and certain retirement plan income  |                            |                        |
|              | received if included in Line 1. Attach Page 1 of federal return.   | .00                        |                        |
| 6            | Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR,  | 00                         |                        |
| 7            | Schedule 1, Ln. 1. Other subtractions. Attach Schedule M.  6 7   | .00                        |                        |
| 3 '          | Check if Line 7 includes any amount from Schedule 1299-C.  | 00                         |                        |
| 8            | Add Lines 5, 6, and 7. This is the total of your subtractions.   | 8                          | .00                    |
| 2 9          | Illinois base income. Subtract Line 8 from Line 4.   | 9                          | 168,290.00             |
| Sto          | ep 4: Exemptions   |                            |                        |
|              | a Enter the exemption amount for yourself and your spouse. See instructions. a 4,65  | 50 00                      |                        |
| ט פ          | b Check if 65 or older:  You + Spouse # of checkboxes X \$1,000 = b  | .00                        |                        |
| <u>2</u>     | c Check if legally blind:  You + Spouse # of checkboxes X \$1,000 = c  |                            |                        |
| วั           | d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1.   |                            |                        |
|              | Attach Schedule IL-E/EIC. d2,32  |                            |                        |
| 4            | Exemption allowance. Add Lines a through d.  | 10                         | 6,975.00               |
|              | ep 5: Net Income and Tax   |                            |                        |
| 11           | Residents: Net income. Subtract Line 10 from Line 9.   |                            |                        |
| ٠            | Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule  | NR. <b>11</b>              | 161,315.00             |
| 12           | Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero.  | 40                         | U 005                  |
| 10           | Nonresidents and part-year residents: Enter the tax from Schedule NR.  | 12                         | 7,985.00               |
| 5 13<br>5 14 | ·  | 13<br>14                   | .00<br>7,985.00        |
| 1 —          |  |                            | 7,965.00               |
| 3            | ep 6: Tax After Nonrefundable Credits  | 00                         |                        |
|              | Income tax paid to another state while an Illinois resident. Attach Schedule CR.  Property tax and K-12 education expense credit amount from Schedule ICR. | .00                        |                        |
| 5 10         | Attach Schedule ICR. 16  | .00                        |                        |
| 17           |  | .00                        |                        |
| 18           |  | 18                         | 0.00                   |
| 19           | Tax after nonrefundable credits. Subtract Line 18 from Line 14.  | 19                         | 7,985.00               |
| Sto          | ep 7: Other Taxes  |                            |                        |
| 20           | •  | 20                         | .00                    |
| 21           | 1 ,  |                            |                        |
|              | in the instructions. <b>Do not</b> leave blank.  | 21                         | 0.00                   |
| 22           |  | 22                         | .00                    |
| 23           | <b>Total Tax</b> . Add Lines 19, 20, 21, and 22.   | 23                         | 7,985.00               |



| <b>24</b> Tot    | tal tax from Page 1,                         | Line 23.        |                       |                     |                           |                   | 24                   | 7,985.00                                 |
|------------------|--|-----------------|-----------------------|---------------------|---------------------------|-------------------|----------------------|--|
| Step 8:          | Payments and F                               | Refundable      | Credit                |                     |                           |                   |                      |  |
| 25 Illino        | ois Income Tax with                          | held. Attach    | Schedule IL-W         | IT.                 |                           | <b>25</b> 8       | ,087 <sub>.00</sub>  |  |
| 26 Esti          | mated payments fro                           | m Forms IL-     | 1040-ES and I         | L-505-I,            |                           |                   |                      |  |
|                  | uding any overpaym                           |                 |                       |                     |                           | 26                | .00                  |  |
|                  | s-through withholdin                         |                 | 27                    | .00                 |                           |                   |                      |  |
| <b>28</b> Earr   | ned Income Credit fr                         | om Schedule     | e IL-E/EIC, Step      | .00                 |                           |                   |                      |  |
| 29 Tota          | al payments and re                           | fundable cr     | edit. Add Lines       | 25 through          | 28.                       |                   | 29                   | 8,087 <u>.00</u>                         |
| Step 9:          | Total  |                 |                       |                     |                           |                   |                      |  |
| 30 If Lir        | ne 29 is greater than                        | Line 24, subt   | tract Line 24 fro     | m Line 29.          |                           |                   | 30                   | 102.00                                   |
| <b>31</b> If Lir | ne 24 is greater than                        | Line 29, subt   | tract Line 29 fro     | m Line 24.          |                           |                   | 31                   | .00                                      |
| •                |  |                 |                       | •                   | ations - Only com         |                   | for late-paym        | ent penalty                              |
|                  |  |                 |                       |                     | y charitable dona         |                   |                      |  |
|                  | e-payment penalty fo                         |                 |                       |                     |                           | 32                | .00                  |  |
| _                | Check if at least to                         | -               | •                     |                     | •                         |                   |                      |  |
|                  |  | -               |                       | -                   | ently living in a nursing | -                 | F II. 004            | 0  |
| C L              | Attach Form IL-22                            |                 | eceived evenly        | during the          | year and you annualiz     | zea your income ( | on Form IL-221       | 0.                                       |
| dГ               |  |                 | l to file an Illino   | ie Individual       | Income Tax return in      | the previous tay  | vear                 |  |
| _                | Intary charitable dor                        |                 |                       |                     | income fax return in      | 33                | .00                  |  |
|                  | al penalty and dona                          |                 |                       |                     |                           | <u> </u>          | 34                   | .00                                      |
|                  | I: Refund                                    |                 |                       | -                   |                           |                   |                      |  |
| •                |  | an Lina 20 ar   | ad this amount        | ic groater th       | an Line 34, subtract l    | ino 24 from Lino  | 20                   |  |
| -                | s is your <b>overpaym</b> e                  |                 | iu iilis amount       | is greater th       | an Line 34, Subtract      | Line 34 nom Line  | 35.<br>35            | 102.00                                   |
|                  |  |                 | ided to you. Ch       | neck <b>one</b> bo  | x on Line 37. See inst    | ructions          | 36                   | 102.00                                   |
|                  | oose to receive my                           |                 | ,                     |                     |                           |                   |                      |  |
|                  | direct deposit - C                           | -               | information be        | low if you ch       | nack this hov             |                   |                      |  |
| a L              |  |                 | iniornation be        | I I I               |                           | Па                |                      |  |
|                  | Rout   | ting number     |                       |                     | L Ch                      | ecking or Sa      | vings                |  |
|                  | Acco   | ount number     |                       |                     |                           |                   |                      |  |
| ЬΓ               | ☐<br>∏Illinois Individua                     | I Income Tax    | x refund debit        | <b>card</b> Lackr   | nowledge I have revie     | wed the card info | rmation found a      | at                                       |
| <b>5</b> L       | http://tax.illinois                          | .gov/DebitC     | ard prior to ma       | king this ele       | ction.                    | wed the dard into | mation loana t       |  |
| c 🗵              | paper check.                                 |                 |                       |                     |                           |                   |                      |  |
| <b>38</b> Amo    | ount to be <b>credited f</b>                 | orward. Sub     | tract Line 36 fro     | om Line 35.         | See instructions.         |                   | 38                   | .00                                      |
| Step 12          | 2: Amount You O                              | we              |                       |                     |                           |                   |                      |  |
| <b>39</b> If yo  | ou have an amount o                          | on Line 31, a   | dd Lines 31 an        | d 34. <b>- or -</b> |                           |                   |                      |  |
| _                | ou have an amount o                          |                 |                       |                     |                           |                   |                      |  |
| subt             | tract Line 30 from Li                        | ine 34. This is | s the <b>amount</b> y | <b>/ou owe</b> . Se | e instructions.           |                   | 39                   | .00                                      |
| Step 13          | 3: If this is a joint retu                   | urn, both you   | and your spous        | se must sian        | below.                    |                   |                      |  |
| Olop II          | •  |                 | •                     | •                   | return and, to the bes    | t of my knowledge | e, it is true, corre | ct, and complete.                        |
| Sign             | 1  |                 |                       |                     |                           |                   | ( )                  |  |
| Here             | Your signature                               | Г               | Date (mm/dd/yyyy)     | Spouse's sig        | nature                    | Date (mm/dd/yyyy) | Daytime phone        | number                                   |
|                  | -  |                 |                       | -                   | RAM SAGAR GUPTA TALLAM    | 03/23/2021        |                      | P02082703                                |
| Paid             | SYAM PRIYA RAM SAGA<br>Print/Type paid prepa |                 | AM                    | Paid prepare        |                           |                   |                      | Paid Preparer's PTIN                     |
| Preparer         |  | I               |                       | raiu prepare        | i s signature             | Date (mm/dd/yyyy) |                      |  |
| Use Only         |  | GLOBAL T        |                       | N                   | G7 20041                  | Firm's FEIN       | 30101719             |  |
| Third            | Firm's address                               | ⊿53U Pebb.      | le Creek LnC          | umming              | GA 30041                  | Firm's phone      | <u> </u>             | -9522                                    |
| Third<br>Party   |  |                 |                       |                     | ( )                       |                   |                      | e Department may<br>sturn with the third |
|                  | Designee's name (pl                          | ease print)     |                       |                     | Designee's phone num      | nber              |                      | e shown in this step.                    |
|                  | •  |                 |                       |                     | <u> </u>                  |                   |                      |  |
|                  | Reter to a                                   | tne 2020        | 1L-1()4() Ins         | struction           | s for the addre           | es to mail v      | our return           |  |

ID: 3WM REV 03/02/21 PRO





# Illinois Department of Revenue 2020 Schedule IL-E/EIC Attach to your Form IL-1040

### **Illinois Exemption and Earned Income Credit**

IL Attachment No. 30

#### **Read this information first**

Complete this schedule only if you are claiming dependents or are eligible for the Illinois Earned Income Credit. If you fraudulently claim the Earned Income Credit, you may not be allowed to claim the credit for up to ten years. You also may have to pay penalties.

You must have claimed the federal Earned Income Credit in order to claim the Illinois Earned Income Credit. The total amount of Illinois Earned Income Credit may exceed the amount of tax.

**<u>=Note</u>** If claiming the Illinois Earned Income Credit, you must attach a copy of pages 1 and 2 of your federal Form 1040 or 1040-SR to this schedule.

|                        | & S MAHADASU on your Form IL-1040                          |                             | Your S                                | $\frac{8}{2}$ $\frac{7}{2}$ $\frac{7}{2}$ Social Security num |                         |                              | 9  | 8 _   |
|------------------------|--|-----------------------------|---------------------------------------|---|-------------------------|------------------------------|--|---|
| Step 2: Dep            | pendent Exem<br>endent information for each person you are | ation<br>claiming as a depe |                                       | lf you are claim  | ing more                | than ten                     | dependen                                     | ts, comp                                      |
| Dependent's first name | Dependent inform   | Social Security number      | Dependent's<br>relationship<br>to you | Dependent's<br>date of birth<br>(mm/dd/yyyy)                  | Full<br>time<br>student | Person<br>with<br>disability | Number<br>of<br>months<br>living<br>with you | Eligible<br>for<br>Earned<br>Income<br>Credit |
| RISHIKA                | KODEBOYINA   | 663-63-7044                 | Daughter                              | 06/05/2017  |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        |  |                             |                                       |   |                         |                              |  |   |
|                        | umber of dependents you a<br>re and on Form IL-1040, L     | • •                         | 25. <u>1</u> X \$2,3                  | 325   | ı                       | 1                            | I  | 2,32  |

Continue to Page 2 to calculate Illinois Earned Income Credit







### **Illinois Earned Income Credit**

Complete this section only if you qualify for the Illinois Earned Income Credit. Attach a copy of federal Form 1040 or 1040-SR, Pages 1 and 2. **<u>≡Note</u>** If you are not claiming a qualifying child, do not complete the table below.

### **Step 3: Qualifying Child Information**

Comp

|  | Child's first name   | Child's last name  | Social Security number  | Child's<br>relationship<br>to you   | Child's date of birth (mm/dd/yyyy) | Full<br>time<br>student   | Person<br>with<br>disability | Number<br>of months<br>living with<br>you |       |
|--|--|--|---|---|------------------------------------|---------------------------|------------------------------|---|-------|
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  | 1   | <u> </u>  |                                    |                           |                              |   |       |
|  |  | s and tips from your fede  |   |   |                                    | 1_                        |                              |   | .(    |
|  | •  | ome or (loss) from your  |   |   | ,                                  |                           |                              |   | ,     |
| -  | -  | nt on Line 2, you must   | -   |   |                                    | 2_                        |                              | 1   |       |
|  |  | quire a city, state, or cour<br>Line 2a, you must enter  | •   | -   |                                    |                           | Yes                          | ] No                                      | L     |
| •  | certification number.  | Line 2a, you must enter  | the name of the isst  | alling agency and   | your licerise, regis               | stration,                 |                              |   |       |
| ٠.   |  | looving Agency   |   | 1:  | aanaa Dagiatyatia                  | n ou Coutif               | ication Num                  | hau                                       | 1     |
|  |  | Issuing Agency   |   |   | cense, Registratio                 | ii, or certiii            | ication Num                  | bei                                       | 1     |
|  |  |  |   |   |                                    |                           |                              |   | -     |
|  |  |  |   |   |                                    |                           |                              |   | -     |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   | I   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
|  |  |  |   |   |                                    |                           |                              |   |       |
| -  |  | 0 federal return as marr   |   |   |                                    |                           |                              |   | ]     |
| ret  | urn as married filing s  | eparately, enter your fee  | deral adjusted gross  |   |                                    | 3                         |                              |   |       |
| ret  | urn as married filing s<br>arried filing jointly fede  |  | deral adjusted gross<br>SR, Line 11.  | s income (AGI) fr   | om your                            | 3_                        |                              |   | .(    |
| ret<br>ma<br><b>a</b> If   | urn as married filing s<br>arried filing jointly fede  | eparately, enter your fe<br>eral Form 1040 or 1040-<br>nt on Line 3, enter your  | deral adjusted gross<br>SR, Line 11.  | s income (AGI) fr   | om your                            | 3 <sub>-</sub><br>3a      |                              | ,   |       |
| ret<br>ma<br>a If y<br>ma  | urn as married filing s<br>arried filing jointly fede<br>you entered an amou<br>arried filing jointly fede   | eparately, enter your fe<br>eral Form 1040 or 1040-<br>nt on Line 3, enter your  | deral adjusted gross<br>SR, Line 11.<br>r spouse's Social Se  | s income (AGI) frecurity number f   | om your                            | _                         |                              | <br>] No [                                |       |
| ret<br>ma<br>s <b>a</b> If y<br>ma                                     | urn as married filing s<br>arried filing jointly fede<br>you entered an amou<br>arried filing jointly fede<br>the statutory employee   | eparately, enter your fed<br>eral Form 1040 or 1040-<br>nt on Line 3, enter your<br>eral return.<br>box marked on your W-2   | deral adjusted gross<br>SR, Line 11.<br>r spouse's Social Se<br>, Wage and Tax State  | s income (AGI) frecurity number fement, Box 13?                           | om your                            | 3a                        | <br>Yes                      | <br>] No [                                | ]<br> |
| ret<br>ma<br>a If y<br>ma<br>Is t                                      | urn as married filing sarried filing jointly fede you entered an amou arried filing jointly fede the statutory employee  A: Figure yo  | reparately, enter your featural Form 1040 or 1040-<br>nt on Line 3, enter your eral return.<br>box marked on your W-2  | deral adjusted gross<br>SR, Line 11.<br>r spouse's Social Se<br>, Wage and Tax State  | s income (AGI) frecurity number frement, Box 13?                          | om your                            | 3a<br>4                   | <br>Yes                      | <br>] No [                                | ]     |
| ret<br>ma<br>a If y<br>ma<br>Is t                                      | urn as married filing sarried filing jointly fede you entered an amou arried filing jointly fede the statutory employee  A: Figure yo  | reparately, enter your featural Form 1040 or 1040- nt on Line 3, enter your eral return. box marked on your W-2 our Illinois Ear eral Earned Income Cr   | deral adjusted gross<br>SR, Line 11.<br>r spouse's Social Se<br>, Wage and Tax State  | s income (AGI) frecurity number frement, Box 13?                          | om your                            | 3a<br>4                   | <br>Yes                      | <br>] No [                                |       |
| ret<br>ma<br>a If y<br>ma<br>Is t                                      | urn as married filing sarried filing jointly fede you entered an amou arried filing jointly fede he statutory employee  1 4: Figure you ter the amount of fed  | reparately, enter your federal Form 1040 or 1040- nt on Line 3, enter your eral return. box marked on your W-2  Dur Illinois Ear eral Earned Income Cr Line 5 by 18% (.18).                                  | deral adjusted gross<br>SR, Line 11.<br>r spouse's Social Se<br>, Wage and Tax State  | s income (AGI) frecurity number frement, Box 13?                          | om your                            | 3a<br>4<br>27. <b>5</b> _ | Yes                          | <br>] No [                                |       |
| ret<br>ma<br>Ba If y<br>ma<br>I Is t<br>Step<br>5 En<br>6 Mu<br>7 Illi | urn as married filing sarried filing jointly fede you entered an amount arried filing jointly fede the statutory employee  O 4: Figure you ter the amount of fed altiply the amount on long residents: Enteresidents and part  | reparately, enter your federal Form 1040 or 1040- nt on Line 3, enter your eral return. box marked on your W-2  Dur Illinois Ear eral Earned Income Cralline 5 by 18% (.18). er 1.0. t-year residents: Enter | deral adjusted gross SR, Line 11.  r spouse's Social Se, Wage and Tax State  rned Income  edit from your feder                                      | s income (AGI) frecurity number frement, Box 13?  Credit ral Form 1040 or | om your rom your 1040-SR, Line 2   | 3a<br>4<br>27. <b>5</b> _ | Yes -                        | <br>] No [                                |       |
| ret ma  Ba If y ma  I Is t  Step  Mu  No  Mu                           | urn as married filing sarried filing jointly fede you entered an amou arried filing jointly fede the statutory employee  O 4: Figure you ter the amount of fed altiply the amount on longing residents: Enter the sidents and partialtiply Line 6 by the definition of the longing residents and partialtiply Line 6 by the definition of the longing residents and partialtiply Line 6 by the definition of the longing residents and partial litiply Line 6 by the definition of the longing residents and partial litiply Line 6 by the definition of the longing residents and partial litiply Line 6 by the definition of the liting residents and partial liting liting liting the liting residents and partial liting l | reparately, enter your fedural Form 1040 or 1040- nt on Line 3, enter your eral return. box marked on your W-2  Dur Illinois Ear eral Earned Income Cruline 5 by 18% (.18). er 1.0.                          | deral adjusted gross SR, Line 11. r spouse's Social Se, Wage and Tax State and Income edit from your feder r the decimal from s your Illinois Earne | s income (AGI) frecurity number frement, Box 13?  Credit ral Form 1040 or | om your rom your 1040-SR, Line 2   | 3a<br>4<br>27. <b>5</b> _ | Yes                          | <br>] No [                                | <br>  |

Remember: Intentionally submitting false information is a crime under Section 1301 of the Illinois Income Tax Act





#### Illinois Department of Revenue

# 2020 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. IL Attachment No. 31

Use the reference for Column A shown in the chart below.

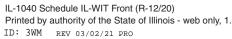
| Form Type | Letter Code for Column A | Form Type | Letter Code for Column A |
|-----------|--------------------------|-----------|--------------------------|
| W-2       | W                        | 1099-DIV  | D                        |
| W-2G      | WG                       | 1099-INT  | I                        |
| 1099-R    | R                        | 1042-S    | S                        |
| 1099-G    | G                        | 1099-B    | В                        |
| 1099-MISC | М                        | 1099-K    | K                        |
| 1099-OID  | 0                        | 1099-NEC  | N                        |

#### Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

| ır name as shown  | on Form IL-1040   |                          | Your Social Se   | 6 8 7 - 2 3 - 5 9 8  Your Social Security number                 |   |                              |   |  |  |  |
|---|---|--------------------------|--|--|---|------------------------------|---|--|--|--|
| Column A<br>Form type   | Column B<br>Employer/Payer<br>Identification Number   | Federal W                | Column C<br>lages, Winnings, Gross<br>ons, Compensation, etc.  |  |   |                              | Column E Illinois Income Tax Withheld             |  |  |  |
| W   | 36-2596612 0006   | _ \$                     | 106,098 <b>•00</b>   | \$   | 106,098 <b>•00</b>  | \$                           | 4,907.0   |  |  |  |
|   |   | _ \$                     | •00  | \$   | •00   | \$                           | <u>•0</u>   |  |  |  |
|   | -   | _ \$                     | •00  | \$   | •00   | \$                           | •0  |  |  |  |
|   |   | _ \$                     | •00  | \$   | •00   | \$                           | <u>•0</u>   |  |  |  |
|   |   | ¢                        | •00  | \$   | •00   | \$                           | •0  |  |  |  |
| ep 2: Provide s   | spouse's withholding re ASU as shown on Form IL-1040  | cords (inc               |  | 1099 form  |   |                              |   |  |  |  |
| ep 2: Provide s   | ASU as shown on Form IL-1040  Column B Employer/Payer   | cords (ind               | Column C   | 1099 form 7 Social Secur   | 5 7   | 2 9<br>s III                 | 2 8  Column E                                     |  |  |  |
| ep 2: Provide s  NEETHA MAHAD  ur spouse's name a  Column A  Form type    | Spouse's withholding re  ASU  ASSU  S shown on Form IL-1040  Column B  Employer/Payer Identification Number             | Federal W<br>Distributio | Your spouse's Column C ages, Winnings, Gross ons, Compensation, etc.   | 1099 form  7 Social Secur  ( Illinois Wa Distribution            | 5 7 _<br>ity number<br>Column D<br>ges, Winnings, Gros<br>ns, Compensation, e           | 2 9<br>s III<br>tc.          | 2 8  Column E  linois Income  Tax Withheld        |  |  |  |
| ep 2: Provide s  NEETHA MAHAD  ur spouse's name a  Column A  Form type    | Spouse's withholding re  ASU  as shown on Form IL-1040  Column B Employer/Payer Identification Number  36-2596612 000 6 | Federal W<br>Distributio | Solution all W-2 and and an analysis of the solution of the so | 1099 form 7 Social Secur ( Illinois Wa Distribution \$           | 5 7 ity number  Column D ges, Winnings, Gros ns, Compensation, e 64,245,00              | 2 9<br>s III<br>ttc. 1       | 2 8  Column E linois Income Tax Withheld 3,180.0  |  |  |  |
| ep 2: Provide s  NEETHA MAHAD  ur spouse's name a  Column A  Form type    | Spouse's withholding re  ASU  as shown on Form IL-1040  Column B Employer/Payer Identification Number 36-2596612 000 6  | Federal W<br>Distributio | Your spouse's Sons, Compensation, etc.  64,245.00  .00   | 1099 form 7 Social Secur Illinois Wa Distribution \$             | 5 7 – ity number  Column D ges, Winnings, Gros ns, Compensation, e 64,245,00            | 29                           | 2 8  Column E  linois Income fax Withheld 3,180.0 |  |  |  |
| ep 2: Provide s  NEETHA MAHAD  ur spouse's name a  Column A  Form type  W | ASU as shown on Form IL-1040  Column B Employer/Payer Identification Number 36-2596612 000 6                            | Federal W<br>Distributio | Column C (ages, Winnings, Gross ons, Compensation, etc. 64, 245,00)  -00   | 7Social Secur  | 5 7 – ity number  Column D ges, Winnings, Gros ns, Compensation, e 64, 245,00  -00  -00 | 2 9<br>s III<br>tc. 1        | Column E linois Income Fax Withheld  3,180 •0     |  |  |  |
| ep 2: Provide s   | Spouse's withholding re  ASU  as shown on Form IL-1040  Column B Employer/Payer Identification Number 36-2596612 000 6  | Federal W<br>Distributio | Your spouse's Sons, Compensation, etc.  64,245.00  .00   | 1099 form 7 Social Secur Illinois Wa Distribution \$ \$ \$ \$ \$ | 5 7 – ity number  Column D ges, Winnings, Gros ns, Compensation, e 64,245,00            | 2 9<br>s III<br>ttc. 5<br>\$ | Column E linois Income Fax Withheld               |  |  |  |

### → Attach all Schedules IL-WIT to your IL-1040. ←

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld.



Enter this amount here and on Form IL-1040, Line 25.

8,087.00

11 \$



### Illinois Department of Revenue

|  |  | _ |       |      |       |  | _ |  |  |  |   |
|--|--|---|-------|------|-------|--|---|--|--|--|---|
|  |  |   | <br>S | uhmi | ssion |  |   |  |  |  | _ |

# 2020 IL-8453 Illinois Individual Income Tax Electronic Filing Declaration (Do not mail Form II -8453 to the Illinois Department of Revenue unless it is requested for review.)

|                 | ,   | <u> </u>   | u unchi or ricychiae all  | less it is requested for review.)  |
|-----------------|---|--|---|--|
| Step            | 1: Provide taxpayer i   | nformation SUNEETHA MAHADASU KODI  | EBOYANA   | 6 8 7 _ 2 3 _ 5 9 8 8  |
|                 | First name and middle initial   | Spouse's first name (and last name if differ   |   | Social Security number   |
| Print           | 1340 DERBY LN   |  |   | 3 9 7 - 5 7 - 2 9 2 8  |
| or<br>type      |   |  |   | Spouse's Social Security number  |
| .,,,,           | MUNDELEIN   | IL   | 60060   | ( )  |
|                 | City  | State  | ZIP   | Daytime phone number   |
| Step            | 2: Complete informa   | tion from tax return   |   |  |
| •               | Net income from Form IL-  |  |   | 1 <u>161,315</u>   <u>00</u>   |
|                 | Tax from Form IL-1040, Li   |  |   | 2 7,985 l 00   |
|                 |   | d from Form IL-1040, Line 25 <b>only</b>   | (enter "0" if none)   | 3 8,087 <u>00</u>  |
|                 | Overpayment from Form I   | - · · · · · · · · · · · · · · · · · · ·  | (4.1.2. 2 11.1.2.1.2)   | 4102 00  |
|                 | Total amount due from For   |  |   | 5  |
|                 |   | X Married filing jointly Marri   | ed filing separately Wi   | dowed Head of household  |
|                 |   | eposit of refund or electronic   |   |  |
| does<br>within  | not support international <i>i</i> the United States or those Routing no. (RN): | ACH transactions. IDOR will only persecution of the control of the | erform direct transactions ( <i>e.</i><br>. Electronic payments will no | <b>d within the electronic transmission.</b> Illinois <i>g.,</i> debit, deposit) with financial institutions located at be accepted and refunds will be via paper check.                         |
|                 |   |  |   | <del></del>  |
|                 | Type of account: Ch   |  |   |  |
|                 |   | electronically withdrawn:/   | /   |  |
| 11 [            | Electronic funds withdrawa  | al amount:l_00   |   |  |
|                 | Name on account:  |  |   |  |
| Step            | 4: Taxpayer declaration   | on and signature (Sign only at   | ter completing Step 2 a   | nd, if applicable, Step 3.)  |
|                 |   |  |   | are the information on Lines 7 through 9 is buse as an agent to receive the refund.  |
|                 | withdrawal as designat  | ed in the electronic portion of my 2 ing of an electronic overpayment of   | 2020 Illinois Individual Incon  | pent to initiate an ACH electronic funds<br>ne Tax return. I authorize the financial institutions<br>ial information necessary to answer inquiries   |
| ×               | I do not want direct der  | posit of my refund, or an electronic   | funds withdrawal (direct de   | bit) of my balance due.  |
| origin<br>and a | nator (ERO) are identical. T<br>accompanying information                        | o the best of my knowledge, my ret<br>may be sent to IDOR by my ERO. I   | urn is true, correct, and com<br>authorize IDOR to inform m             | ormation I provided to my electronic return aplete. I consent that my return, this declaration, by ERO and/or the transmitter when my return has may be corrected and retransmitted if possible. |
| Sign            | Vour cignoture  | Doto   | Chouse's signet   | (if joint rature both must sign)   |
|                 | Your signature  | Date   |   | (if joint return, <b>both</b> must sign) Date  |
| I dec           | lare that I have examined followed all requirements                             |  | 1040, the information on thi<br>r penalties of perjury, that to         | s Form IL-8453, and accompanying information. I be the best of my knowledge the taxpayer's return  |
|                 | ERO's signature   |  | 03/23/2021<br>Date  | Check if paid preparer:  (See instructions.)   |
|                 | GLOBAL TAXES LLC  |  | Dato  |  |
| <b>ERO</b>      | Firm's name or your name if sel   | f-employed   |   | $\frac{P}{Y_{0 ur}} \frac{0}{PTIN} \frac{2}{V_{0 ur}} \frac{0}{PTIN} \frac{8}{V_{0 ur}} \frac{2}{V_{0 ur}} \frac{7}{V_{0 ur}} \frac{0}{V_{0 ur}} \frac{3}{V_{0 ur}}$                             |
| use             | 2530 Debble Creel   |  |   |  |
| only            | Mailing address   |  |   | 3 0 - 1 0 1 7 1 9 6  Federal employer identification number (FEIN)   |
|                 | Cumming   | GA   | 30041   | (678) 965-9522   |
|                 | City  | State  | ZIP   | Daytime phone number   |
|                 |   |  |   |  |

Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310). Do not mail Form IL-8453 and these documents unless requested for review.

