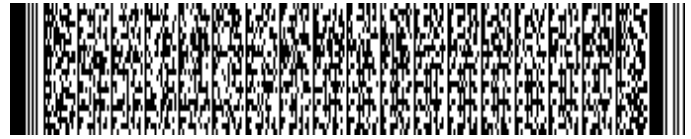


FORM 40 Alabama 2020 Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS



For the year Jan. 1 - Dec. 31, 2020, or other tax year:

Beginning: Ending: ●

Your social security number

● 739-50-3475

● Check if primary is deceased
Primary's deceased date (mm/dd/yy) ●

Spouse's SSN if joint return

●

● Check if spouse is deceased
Spouse's deceased date (mm/dd/yy) ●

Your first name

● KHATIJA

Initial

●

Last name

● BEGUM

Spouse's first name

●

Initial

●

Last name

●

Present home address (number and street or P.O. Box number)

● 2118 PRESERVE DRIVE

City, town or post office

● AUBURN

State

● AL

ZIP code

● 36879

Check if address is outside U.S. ●

Foreign Country

▶ CHECK BOX IF AMENDED RETURN ●

Filing Status/	1 ● <input checked="" type="checkbox"/> \$1,500 Single	3 ● <input type="checkbox"/> \$1,500 Married filing separate. Complete Spouse SSN ●	
Exemptions	2 ● <input type="checkbox"/> \$3,000 Married filing joint	4 ● <input type="checkbox"/> \$3,000 Head of Family (with qualifying person). Complete Schedule HOF	
Income and Adjustments	5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G)	A - Alabama tax withheld	B - Income
	5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J):	5a ● 357	5b ● 8,800
	6 Interest and dividend income (also attach Schedule B if over \$1,500)	6 ●	6 ●
	7 Other income (from page 2, Part I, line 9)	7 ●	7 ●
	8 Total income. Add amounts in the income column for line 5b through line 7	8 ●	8 ● 8,800
	9 Total adjustments to income (from page 2, Part II, line 15)	9 ●	9 ●
	10 Adjusted gross income. Subtract line 9 from line 8	10 ●	10 ● 8,800
	11 Box a or b MUST be checked. Check box a, if you itemize deductions , and enter amount from Schedule A, line 27. Check box b, if you do not itemize deductions, and enter standard deduction (see instructions)	11 ●	11 ●
	● a <input type="checkbox"/> Itemized Deductions ● b <input checked="" type="checkbox"/> Standard Deduction	11 ● 2,500	11 ●
	12 Federal tax deduction (see instructions) DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)	12 ● 0	12 ●
13 Personal exemption (from line 1, 2, 3, or 4)	13 ● 1,500	13 ●	
14 Dependent exemption (from page 2, Part III, line 2)	14 ●	14 ●	
15 Total deductions. Add lines 11, 12, 13, and 14	15 ●	15 ● 4,000	
16 Taxable income. Subtract line 15 from line 10	16 ●	16 ● 4,800	
17 Income Tax due. Enter amount from tax table or check if from ● <input type="checkbox"/> Form NOL-85A	17 ●	17 ● 203	
18 Net tax due Alabama. Check box if computing tax using Schedule OC ● <input type="checkbox"/> , otherwise enter amount from line 17	18 ●	18 ● 203	
19 Consumer Use Tax (see instructions). If you certify that no use tax is due, check box ● <input checked="" type="checkbox"/>	19 ●	19 ● 0	
20 Alabama Election Campaign Fund. You may make a voluntary contribution to the following: a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	20a ●	20a ●	
b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	20b ●	20b ●	
21 Total tax liability and voluntary contribution. Add lines 18, 19, 20a, and 20b	21 ●	21 ● 203	
22 Alabama income tax withheld (from column A, line 5a)	22 ● 357	22 ●	
23 2020 estimated tax payments/Automatic Extension Payment	23 ●	23 ●	
24 Amended Returns Only — Previous payments (see instructions)	24 ●	24 ●	
25 Refundable Credits. Enter the amount from Schedule OC, Section F, line F4	25 ●	25 ●	
26 Total payments. Add lines 22, 23, 24, and 25	26 ●	26 ● 357	
27 Amended Returns Only — Previous refund (see instructions)	27 ●	27 ●	
28 Adjusted Total Payments. Subtract line 27 from line 26	28 ●	28 ● 357	
29 If line 21 is larger than line 28, subtract line 28 from line 21, and enter AMOUNT YOU OWE. Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	29 ●	29 ●	
30 Estimated tax penalty. Also include on line 29 (see instructions page 11)	30 ●	30 ●	
31 If line 28 is larger than line 21, subtract line 21 from line 28, and enter amount OVERPAID	31 ●	31 ● 154	
32 Amount of line 31 to be applied to your 2021 estimated tax	32 ●	32 ●	
33 Total Donation Check-offs from Schedule DC, line 2	33 ●	33 ●	
34 REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.) Subtract lines 32 and 33 from line 31. For Direct Deposit, check here ● <input checked="" type="checkbox"/> and complete Part V, Page 2.	34 ●	34 ● 154	

Deductions

If claiming a deduction on line 12, you must attach page 1, 2 and Schedule 1 of your Federal Return, if applicable.



PART I

1 Alimony received 1 ●

2 Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions) 2 ●

3 Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D) 3 ●

4a Total IRA distributions 4a ● 4b Taxable amount (see instructions) 4b ●

5a Total pensions and annuities 5a ● 5b Taxable amount (see instructions) 5b ●

6 Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E) 6 ●

7 Farm income or (loss) (attach Federal Schedule F) 7 ●

8 Other income (state nature and source — see instructions) 8 ●

9 **Total other income.** Add lines 1 through 8. Enter here and also on page 1, line 7. 9 ●

PART II

1a Your IRA deduction 1a ●

b Spouse's IRA deduction 1b ●

2 Payments to a Keogh retirement plan and self-employment SEP deduction 2 ●

3 Penalty on early withdrawal of savings 3 ●

4 Alimony paid. Recipient's last name _____ SSN ● 4 ●

5 Adoption expenses 5 ●

Adjustments to Income (See page 16)

6 Moving Expenses (Attach Federal Form 3903) to:
City _____ State ____ ZIP _____ 6 ●

7 Self-employed health insurance deduction 7 ●

8 Payments to Alabama College Counts 529 Fund or Alabama PACT Program 8 ●

9 Health insurance deduction for small employer employee (see instructions) 9 ●

10 Costs to retrofit or upgrade home to resist wind or flood damage 10 ●

11 Deposits to a catastrophe savings account 11 ●

12 Contributions to a health savings account 12 ●

13 Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account (see instructions) 13 ●

14 Firefighter's Insurance Premium 14 ●

15 Total adjustments. Add lines 1 through 14. Enter here and also on page 1, line 9 15 ●

PART III

1 Total number of dependents from Schedule DS, line 1b 1 ●

2 **Amount allowed.** (Multiply total number of dependents claimed on line 1 by the amount on the dependent chart on page 10 of Instructions.) Enter amount here and on page 1, line 14 2 ●

PART IV

1 **Residency** Check only one box Full Year Part Year From _____ 2020 through _____ 2020.

2 Did you file an Alabama income tax return for the year 2019? Yes No If no, state reason _____

General Information

3 Give name and address of present employer(s). Yours TUSKEGEE UNIVERSITY KRESGE CENTER FIRST FLOOR TUSKEGEE INSTITUTE AL 36088
Your Spouse's _____

All Taxpayers Must Complete This Section. (See page 17)

4 Enter the Federal Adjusted Gross Income ● \$ 8,800 and Federal Taxable Income ● \$ 0 as reported on your 2020 Federal Individual Income Tax Return.

5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No
If yes, enter source(s) and amount(s) below: (other than state income tax refund)

Source ● Amount ●
Source ● Amount ●

PART V For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. (See Page 17 of instructions to see if you qualify.)

Direct Deposit

1 Routing Number: 083000108 2 Type: Checking Savings 3 Account Number: 3033307459

4 Is this refund going to or through an account that is located outside of the United States? Yes No

Drivers License Info

DOB (mm/dd/yyyy) ● _____ Your state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____
DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink Keep a copy of this return for your records.

Your Signature	Date	Daytime Telephone Number	Your Occupation
_____	_____	(334) 220-1570	RESEARCH ASSISTANT
Spouse's Signature (if joint return, BOTH must sign)	Date	Daytime Telephone Number	Spouse's Occupation
_____	_____	_____	_____

Paid Preparer's Use Only

Preparer's Signature SYAM PRIYA RAM SAGAR GUPTA TALLAM Date 04/29/2021 Check if Self-employed Preparer's SSN or PTIN ● P02082703 E.I. Number 30-1017196
Firm's Name (or yours if self employed) GLOBAL TAXES LLC Daytime Telephone No. (678) 965-9522 ZIP Code 30041
Address 2530 PEBBLE CREEK LN CUMMING GA



Alabama Department of Revenue
Wages, Salaries, Tips, etc.

Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.

NAME(S) AS SHOWN ON TAX RETURN
KHATIJA BEGUM

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.
739-50-3475

	A Employee's Social Security Number	B Employer's Identification Number (EIN)	C Statutory Employee	D Schedule C/C-EZ Filed?	E State Code	F Alabama Employer's State ID Number	G Alabama State Income Tax Withheld	H Federal Wages (Box 1 of Form W-2)	I Alabama State Wages (Box 16 of Form W-2)	J Additional Taxable Wages - Other States	
1	739-50-3475	630288878	<input type="checkbox"/>	<input type="checkbox"/>	AL	0000034401	357	8,800	8,800		
2			<input type="checkbox"/>	<input type="checkbox"/>							
3			<input type="checkbox"/>	<input type="checkbox"/>							
4			<input type="checkbox"/>	<input type="checkbox"/>							
5			<input type="checkbox"/>	<input type="checkbox"/>							
6			<input type="checkbox"/>	<input type="checkbox"/>							
7			<input type="checkbox"/>	<input type="checkbox"/>							
8			<input type="checkbox"/>	<input type="checkbox"/>							
9			<input type="checkbox"/>	<input type="checkbox"/>							
10			<input type="checkbox"/>	<input type="checkbox"/>							
11			<input type="checkbox"/>	<input type="checkbox"/>							
12			<input type="checkbox"/>	<input type="checkbox"/>							
13			<input type="checkbox"/>	<input type="checkbox"/>							
14			<input type="checkbox"/>	<input type="checkbox"/>							
15			<input type="checkbox"/>	<input type="checkbox"/>							
16	TOTAL ALABAMA TAX WITHHELD FROM W-2s. Total lines 1-15, Column G and enter the amount here ...							357			
17	ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs. Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements							0			
18	TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs. See instructions.							357	8,800	8,800	

THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE

Your first name and initial KHATIJA	Last name BEGUM
If a joint return, spouse's first name and initial	Last name
Home address (number and street). If a P.O. Box, see instructions. 2118 PRESERVE DRIVE	
City, town or post office, state, and ZIP code AUBURN AL 36879	

Your social security number 7 3 9 : 5 0 : 3 4 7 5
Spouse's soc. sec. no. if joint return :
Telephone number (optional) (334) 220-1570

Part I Tax Return Information (Whole dollars only.)	1 Alabama taxable income (Form 40, line 16 or Form 40NR, line 18)	1	4,800
	2 Total tax liability (Form 40, line 21) or Net tax due (Form 40NR, line 20)	2	203
	3 Total payments (Form 40, line 26 or Form 40NR, line 26)	3	357
	4 Refund (Form 40, line 34 or Form 40NR, line 33)	4	154
	5 Amount you owe (Form 40, line 29 or Form 40NR, line 29)	5	

Part II
Refund and Payment Information

1 Routing number:

0	8	3	0	0	0	1	0	8
---	---	---	---	---	---	---	---	---

2 Account number:

3	0	3	3	3	0	7	4	5	9										
---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--

3 Type of account: Checking Savings

4 Type of transaction: Direct Deposit Direct Debit

5 Paper Check (Check this box to have your refund issued by a paper check.)

Part III
Declaration of Taxpayer
(Sign only after Part I is completed.)

Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator and that the amounts described in Part 1 above agree with the amounts shown on the corresponding lines of my 2020 Alabama individual income tax return. To the best of my knowledge and belief, this return, including any accompanying schedules and statements, is true, correct, and complete. Also, I hereby authorize the Alabama Department of Revenue to disclose to my ERO described below, any information concerning the disbursement of the refund requested or any problems encountered in the processing of my return.

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Sign Here ▶

_____ Your signature	_____ Date	_____ Spouse's signature. If a joint return, BOTH must sign.	_____ Date
-------------------------	---------------	---	---------------

Part IV
Declaration of Electronic Return Originator (ERO) and Paid Preparer
(See instructions.)

I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge. I also declare that I have followed all other requirements described in IRS PUB. 1345, Revenue Procedures for Electronic Filing of Individual Income Tax Returns (Tax Year 2020), and the Alabama Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2020). By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the **Alabama Department of Revenue**, as applicable by law. **If I am also the paid preparer, under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.**

ERO's Use Only

ERO's signature ▶	Date 04/29/2021	Check if also paid preparer <input type="checkbox"/>	Preparer's PTIN
Firm's name (or yours if self-employed) and address ▶ GLOBAL TAXES LLC 2530 PEBBLE CREEK LN CUMMING GA	E.I. No. 30-1017196	ZIP Code 30041	

Paid Preparer's Use Only

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Preparer's signature ▶	Date 04/29/2021	Check if self-employed <input type="checkbox"/>	Preparer's PTIN P02082703
Firm's name (or yours if self-employed) and address ▶ SYAM PRIYA RAM SAGAR GUPTA TALLAM 2530 PEBBLE CREEK LN CUMMING GA	E.I. No. 30-1017196	ZIP Code 30041	

DO NOT MAIL TO ALABAMA DEPT. OF REVENUE

