



## CLIENT TAX NOTES – TY2019

Dear Tax Payer,

Greetings!

Please fill the below Tax Organizer form and upload it in your secured login or even you can E-mail it to us at [info@gtaxfile.com](mailto:info@gtaxfile.com) along with your Form W2 & any other income statement and any other relevant documents to prepare and analyze your taxes and share you a Free Tax return Draft Copy for TY2019.

### Simple 5 Steps to file your taxes with IRS.

**Step 1:** Fill this Tax Notes form and upload it in your login or email it to us

**Step 2:** upload all income related documents like W2, 1099 INT, DIV, MISC, 1099 B, Etc...

**Step 3:** we will prepare your tax return estimation and send you the documents for your review

**Step 4:** once you review your documents, you have to pay our service charges.

**Step 5:** Give confirmation to file your taxes.

## PERSONAL INFORMATION

Particulars	Primary Taxpayer	Spouse	Dependent 1 (Child1)	Dependent 2 (Child -2)	Dependent 3 (Other dependent person)
FIRST NAME (PER SSN/ITIN)	Khatija				
MIDDLE NAME (PER SSN/ITIN)					

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Write to  
us at:





# GLOBAL TAX

<b>LAST NAME (PER SSN/ITIN)</b>	Begum				
<b>SSN/ITIN NUMBER</b>	739503475				
<b>DATE OF BIRTH (MM/DD/YY)</b>	08/24/1983				
<b>RELATIONSHIP WITH PRIMARY TAXPAYER</b>					
<b>OCCUPATION</b>	Student				
<b>CURRENT ADDRESS</b>	8906 pennington place Montgomery-Al 36117				
<b>CELL NUMBER</b>	334-220-1570				
<b>ALTERNATIVE NUMBER (HOME)</b>					
<b>WORK NUMBER (WITH EXTENSION)</b>					
<b>EMAIL ADDRESS</b>	bkhatija9871@gmail.com				
<b>FIRST PORT OF ENTRY DATE (MM/DD/YY)</b>	08/14/2018				
<b>VISA STATUS ON 31<sup>ST</sup> DEC 2019</b>					
<b>ANY CHANGE IN VISA STATUS DURING THE YEAR 2019 (IF YES PLS. SPECIFY)</b>					

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# GLOBAL TAX

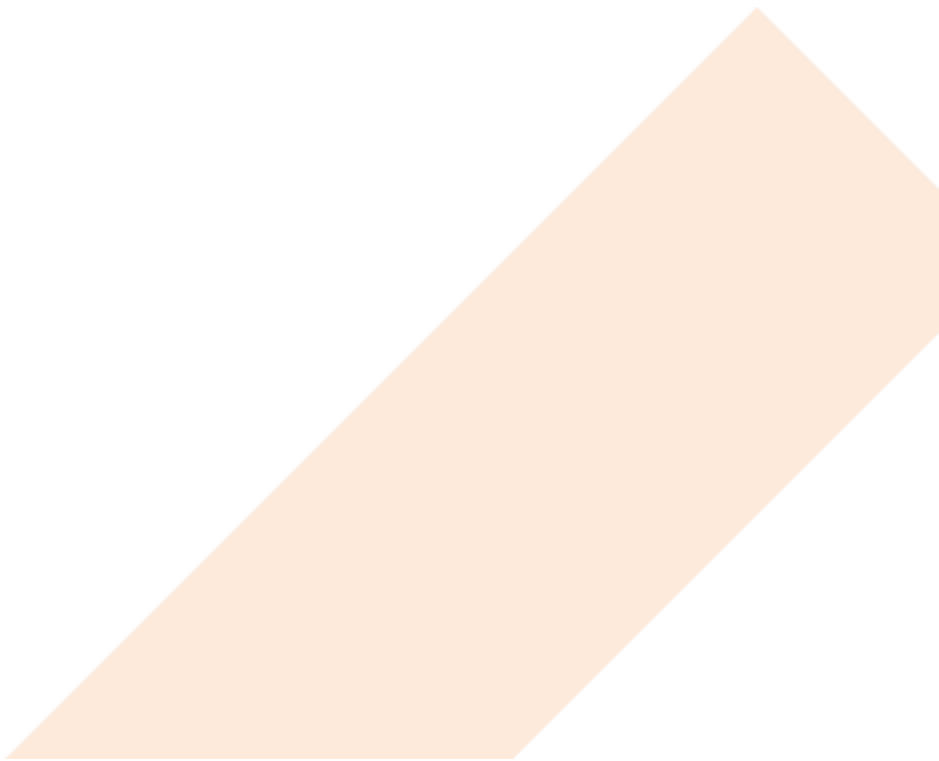
MARITAL STATUS AS ON DEC 31,2019	married				
DATE OF MARRIAGE (IF APPLICABLE)	08/04/2009				
FILING STATUS (SINGLE/MARRIED/HEAD OF HOUSEHOLD)					
NO. OF MONTHS STAYED IN US DURING 2019	11				
WILL YOU STAY IN US FOR MORE THAN 183 DAYS IN YEAR 2020 – (YES OR NO)	yes				
IF ANY OTHER INFORMATION					

**NOTE: IF YOU DO NOT HAVE AN SSN FOR YOUR SPOUSE/DEPENDENTS WE CAN APPLY FOR ITIN. FOR ITIN APPLICATION PROCESSING PLEASE REACH US ON (415)-373-1661 OR WRITE TO ITIN@GTAXFILE.COM**

**CHILD AND DEPENDENT CARE EXPENSES PROVIDER DETAILS -**

DEPENDENT NAME	NAME OF THE ORGANIZATION	ADDRESS WITH PHONE NUMBER	FEDERAL ID NUMBER (EIN / SSN) OF THE ORGANIZATION / PERSON WHO PROVIDED THE CARE.	AMOUNT PAID

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**1. DEPENDENTS UNDER AGE 24 WITH UNEARNED INCOME (E.G. INTEREST OR DIVIDENDS EARNED, STOCK SALE PROCEEDS) GREATER THAN \$950 MAY NEED TO FILE A RETURN.**

**NOTE: DEPENDENTS WITH UNEARNED INCOME GREATER THAN \$1,900 ARE SUBJECT TO THEIR PARENT'S TAX RATE. COORDINATION OF RETURNS BETWEEN PARENT AND CHILD IS VERY IMPORTANT.**

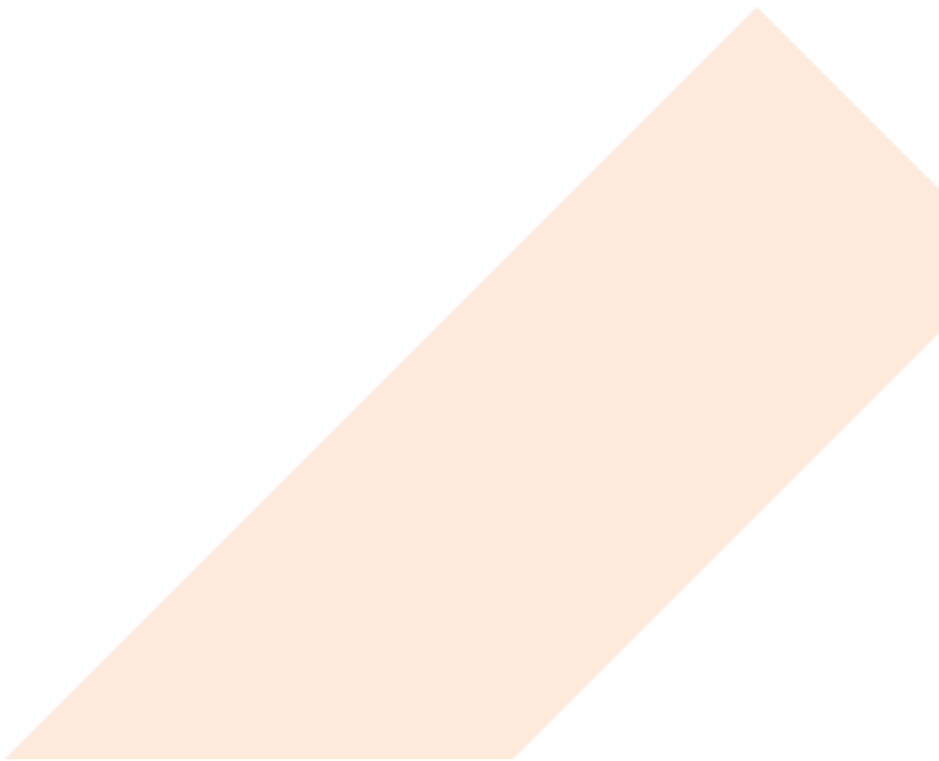
**2. PLEASE COMPLETE CHILDCARE EXPENSES SECTION ONLY IF BOTH TAXPAYER & SPOUSE ARE WORKING.**

#### BANK ACCOUNT DETAILS

BANK DETAILS FOR DIRECT DEPOSIT OF REFUND AMOUNT/AUTO WITHDRAWAL OF OWE AMOUNT(OPTIONAL)	
BANK NAME	Pnc
BANK ROUTING NUMBER (PAPER OR ELECTRONIC)	083000108
BANK ACCOUNT NUMBER	3033307459
CHECKING / SAVING ACCOUNT	
ACCOUNT HOLDER NAME	khatija Begum

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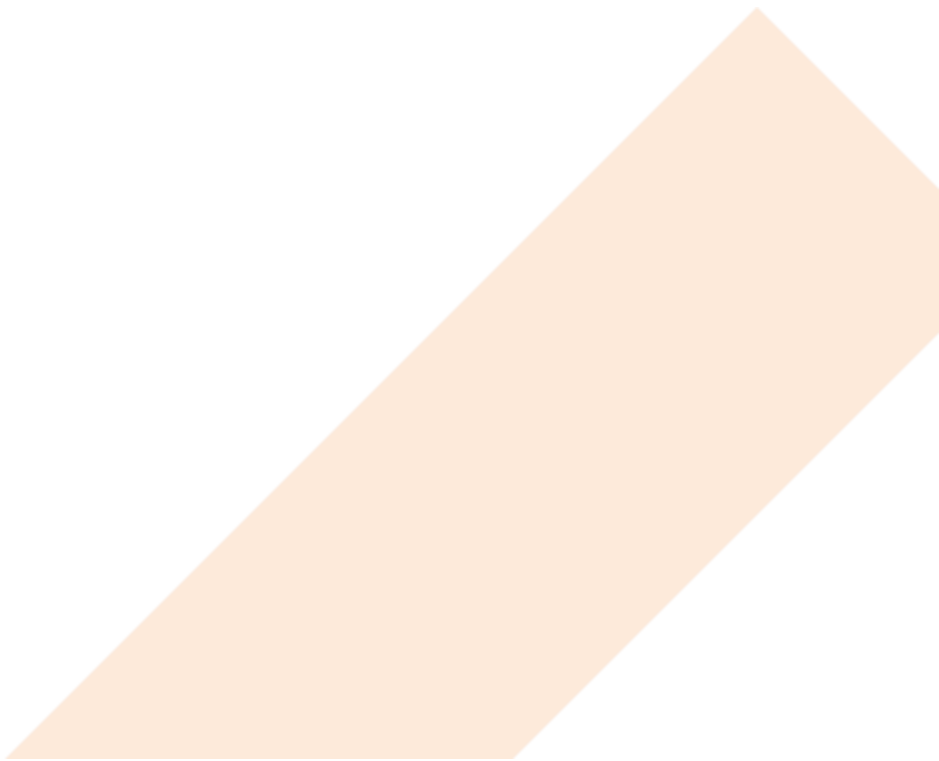


**RESIDENCY DETAILS:**

STATES RESIDENCY DETAILS				STATES RESIDENCY DETAILS			
TAXPAYER				SPOUSE			
YEAR	STATE(S)	FROM (MM/DD/YY )	TO (MM/DD/YY)	YEAR	STATE(S)	FROM (MM/DD/YY)	TO (MM/DD/YY)
2019	Al			2019			
2018				2018			
2017				2017			

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Write to  
us at:





Refer a friend(s) to get Referral Bonus@ \$ 10 for Each paid client to us.\*\*

S. No	Friend(s) Name	Friends E-mail ID	Contact Number
1			
2			
3			
4			
5			
6			

Thank you for completing this form and Pls. upload or email your w2 and other income related statements to prepare your taxes accurately.

Looking for your Business & Support!

Warm Regards,  
Global Taxes LLC. (Global Taxes team)  
Phone: (212)-920-4151,(305)-359-3078  
Email:[support@gtaxfile.com](mailto:support@gtaxfile.com), [info@gtaxfile.com](mailto:info@gtaxfile.com).

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