

# Electronic Filing Instructions for your 2019 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Pradeep R Puli & Sindhu Donthiri  
13293 Magnolia valley dr  
clermont, FL 34711

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<b>Balance Due/Refund</b>	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$3,392.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 586007410175 Routing Transit Number: 111000025.																		
<b>When Will You Get Your Refund?</b>	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2020. To get your estimated refund date from TurboTax, log into My TurboTax at <a href="http://www.turbotax.com">www.turbotax.com</a> . If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check <a href="http://www.irs.gov">www.irs.gov</a> and select the "Where's my refund?" link.																		
<b>What You Need to Keep</b>	Your Electronic Filing Instructions (this form)   Printed copy of your federal return																		
<b>2019 Federal Tax Return Summary</b>	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>144,082.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>119,682.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>15,927.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>19,319.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>3,392.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>11.05%</td></tr></table>	Adjusted Gross Income	\$	144,082.00	Taxable Income	\$	119,682.00	Total Tax	\$	15,927.00	Total Payments/Credits	\$	19,319.00	Amount to be Refunded	\$	3,392.00	Effective Tax Rate		11.05%
Adjusted Gross Income	\$	144,082.00																	
Taxable Income	\$	119,682.00																	
Total Tax	\$	15,927.00																	
Total Payments/Credits	\$	19,319.00																	
Amount to be Refunded	\$	3,392.00																	
Effective Tax Rate		11.05%																	

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**Filing Status**  Single  Married filing jointly  Married filing separately (MFS)  Head of household (HOH)  Qualifying widow(er) (QW)  
 Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Your first name and middle initial <b>Pradeep R</b>	Last name <b>Puli</b>	Your social security number <b>639-08-6913</b>
If joint return, spouse's first name and middle initial <b>Sindhu</b>	Last name <b>Donthiri</b>	Spouse's social security number <b>185-53-8088</b>
Home address (number and street). If you have a P.O. box, see instructions. <b>13293 Magnolia valley dr</b>		Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). <b>clermont FL 34711</b>		<b>Presidential Election Campaign</b> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name	Foreign province/state/county	Foreign postal code
If more than four dependents, see instructions and ✓ here ▶ <input type="checkbox"/>		

**Standard Deduction** **Someone can claim:**  You as a dependent  Your spouse as a dependent  
 Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** **You:**  Were born before January 2, 1955  Are blind **Spouse:**  Was born before January 2, 1955  Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) ✓ if qualifies for (see instructions):	
(1) First name	Last name			Child tax credit	Credit for other dependents
<b>Aaryav R</b>	<b>Puli</b>	<b>786-19-1801</b>	<b>Son</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

**Standard Deduction for—**  
 • Single or Married filing separately, \$12,200  
 • Married filing jointly or Qualifying widow(er), \$24,400  
 • Head of household, \$18,350  
 • If you checked any box under *Standard Deduction*, see instructions.

<b>1</b> Wages, salaries, tips, etc. Attach Form(s) W-2 . . . . .			<b>1</b>	<b>147,082.</b>
<b>2a</b> Tax-exempt interest . . . . .	<b>2a</b>		<b>2b</b>	
<b>3a</b> Qualified dividends . . . . .	<b>3a</b>	<b>b</b> Taxable interest. Attach Sch. B if required	<b>3b</b>	
<b>4a</b> IRA distributions . . . . .	<b>4a</b>	<b>b</b> Ordinary dividends. Attach Sch. B if required	<b>4b</b>	
<b>c</b> Pensions and annuities . . . . .	<b>4c</b>	<b>b</b> Taxable amount . . . . .	<b>4d</b>	
<b>5a</b> Social security benefits . . . . .	<b>5a</b>	<b>d</b> Taxable amount . . . . .	<b>5b</b>	
<b>6</b> Capital gain or (loss). Attach Schedule D if required. If not required, check here . . . . . ▶ <input type="checkbox"/>		<b>b</b> Taxable amount . . . . .	<b>6</b>	<b>-3,000.</b>
<b>7a</b> Other income from Schedule 1, line 9 . . . . .			<b>7a</b>	
<b>b</b> Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your <b>total income</b> . . . . . ▶			<b>7b</b>	<b>144,082.</b>
<b>8a</b> Adjustments to income from Schedule 1, line 22 . . . . .			<b>8a</b>	
<b>b</b> Subtract line 8a from line 7b. This is your <b>adjusted gross income</b> . . . . . ▶			<b>8b</b>	<b>144,082.</b>
<b>9</b> <b>Standard deduction or itemized deductions</b> (from Schedule A) . . . . .	<b>9</b>	<b>24,400.</b>	<b>9</b>	
<b>10</b> Qualified business income deduction. Attach Form 8995 or Form 8995-A . . . . .	<b>10</b>		<b>10</b>	
<b>11a</b> Add lines 9 and 10 . . . . .			<b>11a</b>	<b>24,400.</b>
<b>b</b> <b>Taxable income.</b> Subtract line 11a from line 8b. If zero or less, enter -0- . . . . .			<b>11b</b>	<b>119,682.</b>

<b>12a</b>	<b>Tax</b> (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	<b>12a</b>	<b>18,047.</b>	
<b>b</b>	Add Schedule 2, line 3, and line 12a and enter the total . . . . . ▶	<b>12b</b>	<b>18,047.</b>	
<b>13a</b>	Child tax credit or credit for other dependents . . . . .	<b>13a</b>	<b>2,000.</b>	
<b>b</b>	Add Schedule 3, line 7, and line 13a and enter the total . . . . . ▶	<b>13b</b>	<b>2,120.</b>	
<b>14</b>	Subtract line 13b from line 12b. If zero or less, enter -0-	<b>14</b>	<b>15,927.</b>	
<b>15</b>	Other taxes, including self-employment tax, from Schedule 2, line 10 . . . . .	<b>15</b>	<b>0.</b>	
<b>16</b>	Add lines 14 and 15. This is your <b>total tax</b> . . . . . ▶	<b>16</b>	<b>15,927.</b>	
<b>17</b>	Federal income tax withheld from Forms W-2 and 1099 . . . . .	<b>17</b>	<b>19,319.</b>	
<b>18</b>	Other payments and refundable credits:			
<b>a</b>	Earned income credit (EIC) . . . . . <b>NO</b>	<b>18a</b>		
<b>b</b>	Additional child tax credit. Attach Schedule 8812 . . . . .	<b>18b</b>		
<b>c</b>	American opportunity credit from Form 8863, line 8 . . . . .	<b>18c</b>		
<b>d</b>	Schedule 3, line 14 . . . . .	<b>18d</b>		
<b>e</b>	Add lines 18a through 18d. These are your <b>total other payments and refundable credits</b> . . . . . ▶	<b>18e</b>		
<b>19</b>	Add lines 17 and 18e. These are your <b>total payments</b> . . . . . ▶	<b>19</b>	<b>19,319.</b>	

• If you have a qualifying child, attach Sch. EIC.  
• If you have nontaxable combat pay, see instructions.

**Refund**

<b>20</b>	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you <b>overpaid</b> . . . . .	<b>20</b>	<b>3,392.</b>
<b>21a</b>	Amount of line 20 you want <b>refunded to you</b> . If Form 8888 is attached, check here . . . . . <input type="checkbox"/>	<b>21a</b>	<b>3,392.</b>
<b>b</b>	Routing number <u>1 1 1 0 0 0 0 2 5</u> ▶ <b>c</b> Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
<b>d</b>	Account number <u>5 8 6 0 0 7 4 1 0 1 7 5</u>		
<b>22</b>	Amount of line 20 you want <b>applied to your 2020 estimated tax</b> . . . . . ▶	<b>22</b>	

Direct deposit?  
See instructions.

**Amount You Owe**

<b>23</b>	<b>Amount you owe.</b> Subtract line 19 from line 16. For details on how to pay, see instructions . . . . . ▶	<b>23</b>	
<b>24</b>	Estimated tax penalty (see instructions) . . . . . ▶	<b>24</b>	

**Third Party Designee**

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions.  **Yes.** Complete below.  **No**

(Other than paid preparer) Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation <b>Software Developer</b>	If the IRS sent you an Identity Protection PIN, enter it here (see inst.) <input type="text"/>
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation <b>Jr Quality Analyst</b>	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) <input type="text"/>
Phone no.	Email address		

Joint return?  
See instructions.  
Keep a copy for your records.

**Paid Preparer Use Only**

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
Firm's name ▶ <b>Self-Prepared</b>	Phone no.			
Firm's address ▶	Firm's EIN ▶			

**SCHEDULE 3**  
**(Form 1040 or 1040-SR)**

Department of the Treasury  
Internal Revenue Service

**Additional Credits and Payments**

▶ **Attach to Form 1040 or 1040-SR.**  
▶ **Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.**

OMB No. 1545-0074

**2019**  
Attachment  
Sequence No. **03**

Name(s) shown on Form 1040 or 1040-SR

**Pradeep R Puli & Sindhu Donthiri**

Your social security number

**639-08-6913**

**Part I Nonrefundable Credits**

<b>1</b>	Foreign tax credit. Attach Form 1116 if required . . . . .	<b>1</b>	
<b>2</b>	Credit for child and dependent care expenses. Attach Form 2441 . . . . .	<b>2</b>	<b>120.</b>
<b>3</b>	Education credits from Form 8863, line 19 . . . . .	<b>3</b>	
<b>4</b>	Retirement savings contributions credit. Attach Form 8880 . . . . .	<b>4</b>	
<b>5</b>	Residential energy credits. Attach Form 5695 . . . . .	<b>5</b>	
<b>6</b>	Other credits from Form: <b>a</b> <input type="checkbox"/> 3800 <b>b</b> <input type="checkbox"/> 8801 <b>c</b> <input type="checkbox"/> _____	<b>6</b>	
<b>7</b>	Add lines 1 through 6. Enter here and include on Form 1040 or 1040-SR, line 13b . . . . .	<b>7</b>	<b>120.</b>

**Part II Other Payments and Refundable Credits**

<b>8</b>	2019 estimated tax payments and amount applied from 2018 return . . . . .	<b>8</b>	
<b>9</b>	Net premium tax credit. Attach Form 8962 . . . . .	<b>9</b>	
<b>10</b>	Amount paid with request for extension to file (see instructions) . . . . .	<b>10</b>	
<b>11</b>	Excess social security and tier 1 RRTA tax withheld . . . . .	<b>11</b>	
<b>12</b>	Credit for federal tax on fuels. Attach Form 4136 . . . . .	<b>12</b>	
<b>13</b>	Credits from Form: <b>a</b> <input type="checkbox"/> 2439 <b>b</b> <input checked="" type="checkbox"/> Reserved <b>c</b> <input type="checkbox"/> 8885 <b>d</b> <input type="checkbox"/> _____	<b>13</b>	
<b>14</b>	Add lines 8 through 13. Enter here and on Form 1040 or 1040-SR, line 18d . . . . .	<b>14</b>	

For Paperwork Reduction Act Notice, see your tax return instructions.

REV 05/19/20 TTMac

Schedule 3 (Form 1040 or 1040-SR) 2019

**SCHEDULE D**  
**(Form 1040 or 1040-SR)**

**Capital Gains and Losses**

OMB No. 1545-0074

**2019**

Attachment  
Sequence No. **12**

Department of the Treasury  
Internal Revenue Service (99)

▶ **Attach to Form 1040, 1040-SR, or 1040-NR.**  
▶ **Go to [www.irs.gov/ScheduleD](http://www.irs.gov/ScheduleD) for instructions and the latest information.**  
▶ **Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.**

Name(s) shown on return  
**Pradeep R Puli & Sindhu Donthiri**

Your social security number  
**639-08-6913**

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?  **Yes**  **No**  
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

**Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less** (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .	2,079.	2,094.		-15.
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .	25,637.	33,103.	491.	-6,975.
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . .				<b>5</b>
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover Worksheet</b> in the instructions . . . . .				<b>6</b> ( )
<b>7 Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . .				<b>7</b> -6,990.

**Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year** (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . .				<b>12</b>
<b>13</b> Capital gain distributions. See the instructions . . . . .				<b>13</b>
<b>14</b> Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover Worksheet</b> in the instructions . . . . .				<b>14</b> ( )
<b>15 Net long-term capital gain or (loss).</b> Combine lines 8a through 14 in column (h). Then go to Part III on the back . . . . .				<b>15</b>

**Part III Summary**

<p><b>16</b> Combine lines 7 and 15 and enter the result . . . . .</p> <ul style="list-style-type: none"> <li>• If line 16 is a <b>gain</b>, enter the amount from line 16 on Form 1040 or 1040-SR, line 6; or Form 1040-NR, line 14. Then go to line 17 below.</li> <li>• If line 16 is a <b>loss</b>, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.</li> <li>• If line 16 is <b>zero</b>, skip lines 17 through 21 below and enter -0- on Form 1040 or 1040-SR, line 6; or Form 1040-NR, line 14. Then go to line 22.</li> </ul>	<b>16</b>	-6,990.
<p><b>17</b> Are lines 15 and 16 <b>both</b> gains?</p> <p><input type="checkbox"/> <b>Yes.</b> Go to line 18.</p> <p><input type="checkbox"/> <b>No.</b> Skip lines 18 through 21, and go to line 22.</p>		
<p><b>18</b> If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . ▶</p>	<b>18</b>	
<p><b>19</b> If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet . . . . . ▶</p>	<b>19</b>	
<p><b>20</b> Are lines 18 and 19 <b>both</b> zero or blank?</p> <p><input type="checkbox"/> <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Forms 1040 and 1040-SR, line 12a (or in the instructions for Form 1040-NR, line 42). <b>Don't</b> complete lines 21 and 22 below.</p> <p><input type="checkbox"/> <b>No.</b> Complete the <b>Schedule D Tax Worksheet</b> in the instructions. <b>Don't</b> complete lines 21 and 22 below.</p>		
<p><b>21</b> If line 16 is a loss, enter here and on Form 1040 or 1040-SR, line 6; or Form 1040-NR, line 14, the <b>smaller</b> of:</p> <ul style="list-style-type: none"> <li>• The loss on line 16; or</li> <li>• (\$3,000), or if married filing separately, (\$1,500) } . . . . .</li> </ul> <p><b>Note:</b> When figuring which amount is smaller, treat both amounts as positive numbers.</p>	<b>21</b>	( 3,000. )
<p><b>22</b> Do you have qualified dividends on Form 1040 or 1040-SR, line 3a; or Form 1040-NR, line 10b?</p> <p><input type="checkbox"/> <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Forms 1040 and 1040-SR, line 12a (or in the instructions for Form 1040-NR, line 42).</p> <p><input checked="" type="checkbox"/> <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.</p>		

**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
Internal Revenue Service

► Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.  
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Pradeep R Puli & Sindhu Donthiri

639-08-6913

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
20.00	AMZN 12/27/2019 PUT \$1,810.00	12/26/19	12/27/19	80.89	754.04	W	154.04	-519.11
1.00	BAC 07/26/2019 CALL \$30.00	07/16/19	07/24/19	65.98	18.			47.98
1.00	BAC 07/26/2019 PUT \$28.50	07/16/19	07/24/19	0.98	29.			-28.02
2.00	BYND 11/01/2019 CALL \$85.00	10/31/19	11/01/19	0.	350.			-350.
3.00	BYND 11/01/2019 CALL \$86.00	10/31/19	11/01/19	0.	282.			-282.
2.00	BYND 11/08/2019 CALL \$92.00	10/29/19	11/08/19	0.	386.			-386.
1.00	BYND 11/15/2019 CALL \$83.00	11/14/19	11/15/19	0.	143.			-143.
1.00	CCI 07/19/2019 CALL \$130.00	07/01/19	07/02/19	419.98	165.			254.98
3.00	CCI 07/19/2019 CALL \$135.00	07/17/19	07/19/19	0.	90.			-90.
1.00	CCI 08/16/2019 CALL \$135.00	07/22/19	08/06/19	219.98	20.			199.98
1.00	CCI 08/16/2019 PUT \$130.00	08/07/19	08/16/19	0.	30.			-30.
2.00	CCI 12/20/2019 CALL \$140.00	11/22/19	12/19/19	19.98	70.			-50.02
55.00	CTST 07/19/2019 PUT \$2.50	Various	07/11/19	439.87	265.			174.87
1.00	DIS 11/22/2019 PUT \$145.00	11/18/19	11/20/19	35.98	60.			-24.02
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				1,283.64	2,662.04		154.04	-1,224.36

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
Internal Revenue Service

► Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.  
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

**Pradeep R Puli & Sindhu Donthiri**

**639-08-6913**

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
1.00	DXCM 06/21/2019 CALL \$155.00	06/11/19	06/18/19	149.98	25.			124.98
2.00	DXCM 06/21/2019 CALL \$155.00	Various	06/19/19	219.96	105.			114.96
1.00	FB 06/21/2019 CALL \$195.00	06/18/19	06/21/19	0.	137.			-137.
1.00	FB 07/05/2019 PUT \$190.00	07/02/19	07/03/19	17.98	20.			-2.02
1.00	FDX 06/28/2019 CALL \$172.50	06/25/19	06/28/19	0.	40.			-40.
25.00	GE 08/23/2019 CALL \$9.00	08/15/19	08/23/19	0.	265.			-265.
150.00	INTC 06/21/2019 CALL \$50.00	06/13/19	06/21/19	0.	500.			-500.
100.00	INTC 06/21/2019 CALL \$52.50	06/12/19	06/21/19	0.	100.			-100.
100.00	INTC 06/21/2019 CALL \$55.00	06/12/19	06/21/19	0.	100.			-100.
10.00	INTC 06/28/2019 CALL \$49.50	06/25/19	06/28/19	0.	50.			-50.
4.00	INTC 07/05/2019 CALL \$48.50	07/01/19	07/03/19	59.98	100.			-40.02
3.00	INTC 07/05/2019 CALL \$50.00	06/17/19	07/03/19	2.98	30.			-27.02
7.00	INTC 07/05/2019 CALL \$50.00	06/17/19	07/05/19	0.	70.			-70.
10.00	INTC 07/19/2019 CALL \$49.00	07/11/19	07/12/19	999.95	400.			599.95
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				1,450.83	1,942.			-491.17

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**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
Internal Revenue Service

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Name(s) shown on return

Social security number or taxpayer identification number

**Pradeep R Puli & Sindhu Donthiri**

**639-08-6913**

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**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
2.00	INTC 07/19/2019 CALL \$49.00	07/11/19	07/17/19	129.98	80.			49.98
6.00	INTC 07/19/2019 CALL \$50.00	06/18/19	07/19/19	179.98	288.			-108.02
20.00	INTC 07/19/2019 CALL \$51.00	07/15/19	07/19/19	0.	420.			-420.
1.00	INTC 07/26/2019 PUT \$48.00	07/25/19	07/26/19	0.	20.			-20.
20.00	INTC 08/02/2019 CALL \$51.50	08/01/19	08/02/19	0.	100.			-100.
9.00	INTC 08/09/2019 CALL \$52.00	07/22/19	08/09/19	0.	972.			-972.
21.00	INTC 11/01/2019 PUT \$56.00	Various	10/31/19	734.94	717.			17.94
1.00	LULU 06/14/2019 CALL \$200.00	06/12/19	06/14/19	0.	57.			-57.
5.00	LULU 07/19/2019 PUT \$177.50	07/12/19	07/17/19	34.98	100.			-65.02
4.00	NFLX 08/09/2019 CALL \$325.00	Various	08/09/19	0.	91.			-91.
2.00	NFLX 08/16/2019 CALL \$325.00	Various	08/16/19	0.	102.			-102.
1.00	NFLX 08/23/2019 CALL \$325.00	08/14/19	08/23/19	0.	141.			-141.
2.00	NFLX 12/20/2019 CALL \$325.00	12/18/19	12/19/19	899.97	532.			367.97
12.00	NIO 08/23/2019 CALL \$5.00	07/09/19	07/15/19	59.97	96.			-36.03
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				2,039.82	3,716.			-1,676.18

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**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
Internal Revenue Service

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Name(s) shown on return

Social security number or taxpayer identification number

**Pradeep R Puli & Sindhu Donthiri**

**639-08-6913**

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**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
1.00	NIO 08/23/2019 PUT \$2.50	07/03/19	08/23/19	0.	28.			-28.
1.00	NVDA 12/27/2019 CALL \$240.00	12/20/19	12/23/19	299.98	250.			49.98
1.00	OSTK 07/19/2019 CALL \$20.00	07/09/19	07/19/19	0.	80.			-80.
2.00	SGH 07/19/2019 PUT \$25.00	07/10/19	07/11/19	9.96	20.			-10.04
1.00	SHAK 08/09/2019 PUT \$78.00	08/06/19	08/09/19	0.	45.			-45.
1.00	SHOP 01/03/2020 PUT \$410.00	12/27/19	12/27/19	844.97	840.			4.97
1.00	SHOP 01/03/2020 PUT \$415.00	12/27/19	12/30/19	-20.04	0.			-20.04
1.00	SHOP 07/19/2019 PUT \$320.00	07/17/19	07/19/19	0.	120.			-120.
1.00	SHOP 07/26/2019 PUT \$307.50	07/26/19	07/26/19	164.98	0.			164.98
1.00	SHOP 07/26/2019 PUT \$315.00	07/17/19	07/26/19	0.	300.			-300.
1.00	SHOP 11/01/2019 CALL \$317.50	10/31/19	11/01/19	0.	300.			-300.
2.00	SHOP 11/01/2019 CALL \$320.00	10/29/19	10/30/19	839.97	570.			269.97
1.00	SHOP 11/01/2019 CALL \$320.00	10/30/19	11/01/19	299.98	280.			19.98
1.00	SHOP 11/08/2019 CALL \$305.00	11/05/19	11/06/19	209.98	700.			-490.02
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				2,649.78	3,533.			-883.22

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**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
Internal Revenue Service

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Name(s) shown on return

Social security number or taxpayer identification number

**Pradeep R Puli & Sindhu Donthiri**

**639-08-6913**

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**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

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- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
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- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
4.00	SHOP 11/08/2019 CALL \$310.00	Various	11/06/19	419.98	1,875.			-1,455.02
6.00	SHOP 11/08/2019 CALL \$320.00	Various	11/06/19	137.98	725.			-587.02
1.00	SHOP 11/08/2019 PUT \$310.00	11/04/19	11/04/19	592.97	380.			212.97
1.00	SHOP 11/08/2019 PUT \$315.00	11/04/19	11/05/19	-279.03	0.			-279.03
1.00	SHOP 11/15/2019 CALL \$300.00	11/06/19	11/08/19	417.98	730.			-312.02
1.00	SHOP 11/15/2019 CALL \$302.50	11/08/19	11/13/19	1,049.96	360.			689.96
7.00	SHOP 11/15/2019 CALL \$320.00	11/14/19	11/15/19	0.	675.			-675.
1.00	SHOP 11/22/2019 PUT \$310.00	11/18/19	11/20/19	399.98	330.			69.98
1.00	SHOP 11/22/2019 PUT \$310.00	11/21/19	11/22/19	99.98	100.			-0.02
2.00	SHOP 11/29/2019 PUT \$325.00	11/27/19	11/29/19	0.	40.			-40.
2.00	SHOP 12/20/2019 CALL \$400.00	Various	12/18/19	799.96	520.			279.96
10.00	SHOP 12/20/2019 CALL \$410.00	12/19/19	12/20/19	74.96	250.			-175.04
1.00	SHOP 12/27/2019 CALL \$390.00	12/23/19	12/24/19	829.97	450.			379.97
1.00	SHOP 12/27/2019 CALL \$392.50	12/23/19	12/24/19	649.97	550.			99.97
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				5,194.66	6,985.			-1,790.34

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**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
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**Pradeep R Puli & Sindhu Donthiri**

**639-08-6913**

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- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
2.00	SHOP 12/27/2019 CALL \$400.00	12/23/19	12/24/19	679.97	495.			184.97
1.00	SHOP 12/27/2019 PUT \$390.00	12/24/19	12/27/19	0.	150.			-150.
2.00	SHOP 12/27/2019 PUT \$400.00	12/26/19	12/27/19	319.98	435.			-115.02
1.00	TSLA 01/03/2020 CALL \$420.00	12/30/19	12/31/19	899.97	900.			-0.03
5.00	TSLA 06/21/2019 CALL \$300.00	06/10/19	06/21/19	0.	40.			-40.
2.00	TSLA 08/09/2019 CALL \$335.00	07/08/19	08/09/19	0.	50.			-50.
2.00	TSLA 12/06/2019 CALL \$357.50	Various	12/06/19	0.	332.			-332.
1.00	TSLA 12/27/2019 CALL \$432.50	12/26/19	12/27/19	299.98	300.			-0.02
2.00	TWOU 01/17/2020 CALL \$25.00	07/31/19	10/09/19	79.98	140.			-60.02
3.00	TWOU 01/17/2020 CALL \$30.00	07/31/19	10/11/19	44.98	105.			-60.02
5.00	UBER 06/14/2019 PUT \$40.50	06/10/19	06/11/19	74.98	50.			24.98
5.00	UBER 07/05/2019 PUT \$41.50	07/02/19	07/05/19	0.	25.			-25.
10.00	UBER 08/16/2019 CALL \$41.00	08/13/19	08/16/19	0.	50.			-50.
1.00	00650PT09 ADAPTIVE BIOTECHNOLOGIES CORPO RATION COMMON STOCK	06/28/19	07/01/19	40.61	41.15			-0.54
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				2,440.45	3,113.15			-672.70

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**Sales and Other Dispositions of Capital Assets**

Department of the Treasury  
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**Pradeep R Puli & Sindhu Donthiri**

**639-08-6913**

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**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

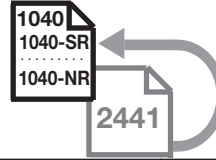
**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). <b>See the separate instructions.</b>		(h) <b>Gain or (loss).</b> Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
215.00	22542D332 VELOCITYSHARES DAILY 2X VIX SH OPT TERM EFTN	Various	10/08/19	3,431.29	2,713.63			717.66
380.00	22542D332 VELOCITYSHARES DAILY 2X VIX SH OPT TERM EFTN	Various	10/29/19	3,598.51	4,663.20			-1,064.69
1.00	399473107 Groupon, Inc. Common Stock	05/13/19	05/29/19	3.54	3.50			0.04
35.00	629149T06 INO INC. AMERICAN DEPOSITARY S SHARES, EACH REPRESENTING ONE C CLASS A VOTING SHARE	09/13/18	05/10/19	158.94	416.11	W	161.65	-95.52
22.00	629149T06 INO INC. AMERICAN DEPOSITARY S SHARES, EACH REPRESENTING ONE C CLASS A VOTING SHARE	05/30/19	07/01/19	57.45	232.49	W	175.04	0.
100.00	629149T06 INO INC. AMERICAN DEPOSITARY S SHARES, EACH REPRESENTING ONE C CLASS A VOTING SHARE	07/03/19	09/13/19	322.48	501.03			-178.55
400.00	69331C108 PG&E CORPORATION	10/30/19	11/04/19	2,771.89	2,362.56			409.33
3.00	70614W100 PELOTON INTERACTIVE, INC. CLASS A COMMON STOCK	09/26/19	11/13/19	73.80	81.			-7.20
4.00	90353T100 UBER TECHNOLOGIES, INC.	05/10/19	05/29/19	159.98	178.12			-18.14
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►				10,577.88	11,151.64		336.69	-237.07

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**Child and Dependent Care Expenses**



Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040-SR, or 1040-NR.  
▶ Go to [www.irs.gov/Form2441](http://www.irs.gov/Form2441) for instructions and the latest information.

Name(s) shown on return: **Pradeep R Puli & Sindhu Donthiri**  
Your social security number: **639-08-6913**

You cannot claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the instructions under "Married Persons Filing Separately." If you meet these requirements, check this box.

**Part I Persons or Organizations Who Provided the Care—You must complete this part.**  
(If you have more than two care providers, see the instructions.)

1 (a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Amount paid (see instructions)
Collina Kids Academy	13827 County Rd 455 Clermont FL 34711	27-2183780	600.

Did you receive dependent care benefits?  **No** Complete only Part II below.  
 **Yes** Complete Part III on the back next.

**Caution:** If the care was provided in your home, you may owe employment taxes. For details, see the instructions for Schedule 2 (Form 1040 or 1040-SR), line 7a; or Form 1040-NR, line 59a.

**Part II Credit for Child and Dependent Care Expenses**

**2** Information about your **qualifying person(s)**. If you have more than two qualifying persons, see the instructions.

(a) Qualifying person's name		(b) Qualifying person's social security number	(c) Qualified expenses you incurred and paid in 2019 for the person listed in column (a)
First	Last		
Aaryav R	Puli	786-19-1801	600.

<b>3</b>	Add the amounts in column (c) of line 2. <b>Don't</b> enter more than \$3,000 for one qualifying person or \$6,000 for two or more persons. If you completed Part III, enter the amount from line 31 . . . . .	<b>3</b>	600.																																																						
<b>4</b>	Enter your <b>earned income</b> . See instructions . . . . .	<b>4</b>	145,382.																																																						
<b>5</b>	If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); <b>all others</b> , enter the amount from line 4 . . . . .	<b>5</b>	1,700.																																																						
<b>6</b>	Enter the <b>smallest</b> of line 3, 4, or 5 . . . . .	<b>6</b>	600.																																																						
<b>7</b>	Enter the amount from Form 1040 or 1040-SR, line 8b; or Form 1040-NR, line 35 . . . . .	<b>7</b>	144,082.																																																						
<b>8</b>	Enter on line 8 the decimal amount shown below that applies to the amount on line 7 <b>If line 7 is:</b> <table border="0"> <tr> <td><b>Over</b></td> <td><b>But not over</b></td> <td><b>Decimal amount is</b></td> </tr> <tr> <td>\$0—15,000</td> <td></td> <td>.35</td> </tr> <tr> <td>15,000—17,000</td> <td></td> <td>.34</td> </tr> <tr> <td>17,000—19,000</td> <td></td> <td>.33</td> </tr> <tr> <td>19,000—21,000</td> <td></td> <td>.32</td> </tr> <tr> <td>21,000—23,000</td> <td></td> <td>.31</td> </tr> <tr> <td>23,000—25,000</td> <td></td> <td>.30</td> </tr> <tr> <td>25,000—27,000</td> <td></td> <td>.29</td> </tr> <tr> <td>27,000—29,000</td> <td></td> <td>.28</td> </tr> </table> <b>If line 7 is:</b> <table border="0"> <tr> <td><b>Over</b></td> <td><b>But not over</b></td> <td><b>Decimal amount is</b></td> </tr> <tr> <td>\$29,000—31,000</td> <td></td> <td>.27</td> </tr> <tr> <td>31,000—33,000</td> <td></td> <td>.26</td> </tr> <tr> <td>33,000—35,000</td> <td></td> <td>.25</td> </tr> <tr> <td>35,000—37,000</td> <td></td> <td>.24</td> </tr> <tr> <td>37,000—39,000</td> <td></td> <td>.23</td> </tr> <tr> <td>39,000—41,000</td> <td></td> <td>.22</td> </tr> <tr> <td>41,000—43,000</td> <td></td> <td>.21</td> </tr> <tr> <td>43,000—No limit</td> <td></td> <td>.20</td> </tr> </table>	<b>Over</b>	<b>But not over</b>	<b>Decimal amount is</b>	\$0—15,000		.35	15,000—17,000		.34	17,000—19,000		.33	19,000—21,000		.32	21,000—23,000		.31	23,000—25,000		.30	25,000—27,000		.29	27,000—29,000		.28	<b>Over</b>	<b>But not over</b>	<b>Decimal amount is</b>	\$29,000—31,000		.27	31,000—33,000		.26	33,000—35,000		.25	35,000—37,000		.24	37,000—39,000		.23	39,000—41,000		.22	41,000—43,000		.21	43,000—No limit		.20	<b>8</b>	X .20
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43,000—No limit		.20																																																							
<b>9</b>	Multiply line 6 by the decimal amount on line 8. If you paid 2018 expenses in 2019, see the instructions . . . . .	<b>9</b>	120.																																																						
<b>10</b>	Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions . . . . .	<b>10</b>	18,047.																																																						
<b>11</b>	<b>Credit for child and dependent care expenses.</b> Enter the <b>smaller</b> of line 9 or line 10 here and on Schedule 3 (Form 1040 or 1040-SR), line 2; or Form 1040-NR, line 47 . . . . .	<b>11</b>	120.																																																						

**Tax History Report**  
 ▶ Keep for your records

**2019**

Name(s) Shown on Return  
Pradeep R Puli & Sindhu Donthiri

	Five Year Tax History:				
	2015	2016	2017	2018	2019
Filing status . . . . .					MFJ
Total income . . . . .					144,082.
Adjustments to income					
Adjusted gross income					144,082.
Tax expense . . . . .					2,784.
Interest expense . . .					4,777.
Contributions . . . . .					
Misc. deductions . . .					
Other itemized ded'ns					
Total itemized/ standard deduction . .					24,400.
Exemption amount . .					0.
QBI deduction . . . . .					
Taxable income . . . . .					119,682.
Tax . . . . .					18,047.
Alternative min tax . .					
Total credits . . . . .					2,120.
Other taxes . . . . .					
Payments . . . . .					19,319.
Form 2210 penalty . .					
Amount owed . . . . .					
Applied to next year's estimated tax .					
Refund . . . . .					3,392.
Effective tax rate % . .					11.05
**Tax bracket % . . . .					22.0

\*\*Tax bracket % is based on Taxable income.

# Capital Loss Carryforward Worksheet

**2020**

Capital Loss Carryforward from 2019 to 2020

▶ Keep for your records

Name(s) Shown on Return <b>Pradeep R Puli &amp; Sindhu Donthiri</b>	Social Security Number <b>639-08-6913</b>
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		Regular Tax	Alternative Minimum Tax
<b>1</b> Enter the amount from 2019 Form 1040, line 11b. If a loss, enter as a negative amount . . . . .	<b>1</b>	119,682.	144,082.
<b>2</b> Enter the loss from 2019 Schedule D, line 21, as a positive amount . . . . .	<b>2</b>	3,000.	3,000.
<b>3</b> Combine lines 1 and 2. If zero or less, enter -0- . . . . .	<b>3</b>	122,682.	147,082.
<b>4</b> Enter the <b>smaller</b> of line 2 or line 3 . . . . .	<b>4</b>	3,000.	3,000.
<b>If line 7 of 2019 Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9</b>			
<b>5</b> Enter the loss from 2019 Schedule D, line 7, as a positive amount. . . . .	<b>5</b>	6,990.	6,990.
<b>6</b> Enter any gain from 2019 Schedule D, line 15. If a loss, enter -0- . . . . .	<b>6</b>		
<b>7</b> Add lines 4 and 6 . . . . .	<b>7</b>	3,000.	3,000.
<b>8 Short-term capital loss carryforward to 2020.</b> Subtract line 7 from line 5. If zero or less, enter -0- . . . . . ▶	<b>8</b>	3,990.	3,990.
<b>If line 15 of Schedule D is a loss, go to line 9; otherwise, skip lines 9 thru 13.</b>			
<b>9</b> Enter the loss from 2019 Schedule D, line 15, as a positive amount . . . . .	<b>9</b>		
<b>10</b> Enter any gain from 2019 Schedule D, line 7. If a loss, enter -0- . . . . .	<b>10</b>	0.	0.
<b>11</b> Subtract line 5 from line 4. If zero or less, enter -0- . . . . .	<b>11</b>	0.	0.
<b>12</b> Add lines 10 and 11 . . . . .	<b>12</b>	0.	0.
<b>13 Long-term capital loss carryforward to 2020.</b> Subtract line 12 from line 9. If zero or less, enter -0- . . . . . ▶	<b>13</b>	0.	0.





# Federal Carryover Worksheet

**2019**

▶ Keep for your records

Name(s) Shown on Return <b>Pradeep R Puli &amp; Sindhu Donthiri</b>	Social Security Number <b>639-08-6913</b>
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**2018 State and Local Income Tax Information**

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With- held/Pmts	(e) Paid With Return	(f) Total Over- payment	(g) Applied Amount
<b>Totals . .</b>						

**2018 State Extension Information**

(a) State	(b) Paid With Extension

**2018 Locality Extension Information**

(a) Locality	(b) Paid With Extension

**2018 State Estimates Information**

(a) State	(c) Estimates Paid After 12/31

**2018 Locality Estimates Information**

(a) Locality	(c) Estimates Paid After 12/31

**2018 State Taxes Due Information**

(a) State	(e) Paid With Return

**2018 Locality Taxes Due Information**

(a) Locality	(e) Paid With Return

**2018 State Refund Applied Information**

(a) State	(g) Applied Amount

**2018 Locality Refund Applied Information**

(a) Locality	(g) Applied Amount

**2018 State Tax Refund Information**

(a) State	(d) Total Withheld/Pmts	(f) Total Overpayment

**2018 Locality Tax Refund Information**

(a) Locality	(d) Total Withheld/Pmts	(f) Total Overpayment

Other Tax and Income Information		2018	2019
1	Filing status . . . . .	2 MFJ	2 MFJ
2	Number of exemptions for blind or over 65 (0 - 4) . . . . .		
3	Itemized deductions . . . . .		7,561.
4	Check box if required to itemize deductions . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
5	Adjusted gross income . . . . .	126,474.	144,082.
6	Tax liability for Form 2210 or Form 2210-F . . . . .		15,927.
7	Alternative minimum tax . . . . .		
8	Federal overpayment applied to next year estimated tax . . . . .		

QuickZoom to the IRA Information Worksheet for IRA information . . . . . ►

Excess Contributions		2018	2019
9 a	Taxpayer's excess Archer MSA contributions as of 12/31 . . . . .		
b	Spouse's excess Archer MSA contributions as of 12/31 . . . . .		
10 a	Taxpayer's excess Coverdell ESA contributions as of 12/31 . . . . .		
b	Spouse's excess Coverdell ESA contributions as of 12/31 . . . . .		
11 a	Taxpayer's excess HSA contributions as of 12/31 . . . . .		
b	Spouse's excess HSA contributions as of 12/31 . . . . .		

Loss and Expense Carryovers		2018	2019
Note: Enter all entries as a positive amount			
12 a	Short-term capital loss . . . . .		3,990.
b	AMT Short-term capital loss . . . . .		3,990.
13 a	Long-term capital loss . . . . .		
b	AMT Long-term capital loss . . . . .		
14 a	Net operating loss available to carry forward . . . . .		
b	AMT Net operating loss available to carry forward . . . . .		
15 a	Investment interest expense disallowed . . . . .		
b	AMT Investment interest expense disallowed . . . . .		
16	Nonrecaptured net Section 1231 losses from:	a	2019 . . . . .
		b	2018 . . . . .
		c	2017 . . . . .
		d	2016 . . . . .
		e	2015 . . . . .
		f	2014 . . . . .
17	AMT Nonrecap'd net Sec 1231 losses from:	a	2019 . . . . .
		b	2018 . . . . .
		c	2017 . . . . .
		d	2016 . . . . .
		e	2015 . . . . .
		f	2014 . . . . .

## ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

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**Taxpayer:** Pradeep R Puli & Sindhu Donthiri

**Primary SSN:** 639-08-6913

**Federal Return Submitted:** July 07, 2020 08:59 PM PDT

**Federal Return Acceptance Date:** \_\_\_\_\_

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Your return was electronically transmitted on 07/07/2020

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The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

### **1. THE INTUIT ELECTRONIC POSTMARK.**

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

#### **TIMELY FILING:**

For your federal return to be considered filed on time, your return must be postmarked on or before midnight July 15, 2020. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on July 15, 2020, your Intuit electronic postmark will indicate July 15, 2020, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before July 15, 2020, and a corrected return is submitted and accepted before July 20, 2020. If your return is submitted after July 20, 2020, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2020. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2020, and the corrected return is submitted and accepted by October 20, 2020.

### **2. THE ACCEPTANCE DATE.**

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.