

Wealthfront Brokerage LLC 261 Hamilton Ave Palo Alto, CA 94301 Customer Service: 844-995-8437 PAYER'S TIN: 27-1967207	Tax Information Account 8W286206	Statement Date: 02/10/2021 Document ID: J660 N3S TP12	2020
	Asish K Nayak Apt 628 250 Main St Hartford, CT 06106 RECIPIENT'S TIN: XXX-XX-2470		

[] FATCA filing requirement (see instructions)		Summary Information			
DIVIDENDS AND DISTRIBUTIONS	2020 1099-DIV*	OMB No. 1545-0110	MISCELLANEOUS INCOME	2020 1099-MISC*	OMB No. 1545-0115
1a- Total ordinary dividends (includes lines 1b, 5)	82.49		2- Royalties		0.00
1b- Qualified dividends	77.31		3- Other income		0.00
2a- Total capital gain distributions (includes lines 2b, 2c, 2d)	0.00		4- Federal income tax withheld		0.00
2b- Unrecaptured Section 1250 gain	0.00		8- Substitute payments in lieu of dividends or interest		0.00
2c- Section 1202 gain	0.00				
2d- Collectibles (28%) gain	0.00		SECTION 1256 CONTRACTS	2020 1099-B*	OMB No. 1545-0715
3- Nondividend distributions	0.00		8- Profit or (loss) realized in 2020 on closed contracts		0.00
4- Federal income tax withheld	0.00		9- Unrealized profit or (loss) on open contracts-12/31/2019		0.00
5- Section 199A dividends	3.87		10- Unrealized profit or (loss) on open contracts-12/31/2020		0.00
6- Investment expenses	0.00		11- Aggregate profit or (loss) on contracts		0.00
8- Foreign country or US possession: See detail	0.19				
7- Foreign tax paid:	0.00				
9- Cash liquidation distributions	0.00				
10- Noncash liquidation distributions	0.00				
11- Exempt-interest dividends (includes line 12)	45.07				
12- Specified private activity bond interest dividends (AMT)	0.00				

If applicable, proceeds from sale transactions appear summarized below and are detailed in subsequent sections of this document.

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SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	72,205.97	75,417.33	0.00	20.11	-3,191.25
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	72,205.97	75,417.33	0.00	20.11	-3,191.25
Long	D (basis reported to the IRS)	90,821.61	98,146.90	0.00	0.00	-7,325.29
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	90,821.61	98,146.90	0.00	0.00	-7,325.29
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Undetermined-term	0.00	0.00	0.00	0.00	0.00
	Grand total	163,027.58	173,564.23	0.00	20.11	-10,516.54
Withholding		Amount				
	Federal income tax withheld	0.00				

Changes to dividend tax classifications processed after your original tax form is issued for 2020 may require an amended tax form.

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Summary Information

2020

(continued)

02/10/2021

INTEREST INCOME

2020 1099-INT

OMB No. 1545-0112

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1- Interest income (not included in line 3)	0.00
2- Early withdrawal penalty	0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	0.00
5- Investment expenses	0.00
7- Foreign country or US possession: 6- Foreign tax paid:	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
12- Bond premium on Treasury obligations (covered lots)	0.00
13- Bond premium on tax-exempt bonds (categorized below)	0.00
<i>Tax-exempt obligations (covered lots)</i>	0.00
<i>Tax-exempt private activity obligations (AMT, covered lots)</i>	0.00
14- Tax-exempt and tax credit bond CUSIP number	

The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00

STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	0.00
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	92.97
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

Wealthfront Brokerage LLC

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Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

02/10/2021

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. The Box 12, basis is reported to the IRS indicator checkmark, is reflected as being checked in the title of the covered securities pages of Forms 1099-B, short-term and long-term. The title pages of the noncovered securities pages for Forms 1099-B reflect that Box 12 is not being checked, as these securities are not being reported to the IRS.

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to a corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of Additional Information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "3 - [X] Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment for these scenarios. With further regard to Box 3, there is also a checkmark to indicate the proceeds of sale are from a Qualified Opportunity Zone Fund investment - a QOF. If the proceeds are from a QOF the Additional Information column will reflect the following - "3 - [X] Proceeds from QOF." The tax treatment for QOF investments can be complex and you may wish to consult your tax advisor about such sales.

Closing of written options is presented in a distinct manner in accordance with IRS regulation. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

FATCA filing requirement []

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
ABBVIE INC COM / CUSIP: 00287Y109 / Symbol:							
03/13/20	2.000	162.60	Various	145.05	...	17.55	Total of 2 transactions
ALPHABET INC CAP STK CL A / CUSIP: 02079K305 / Symbol:							
03/12/20	1.000	1,137.91	09/03/19	1,186.38	...	-48.47	Sale
AMERICAN INTL GROUP INC COM N EW / CUSIP: 026874784 / Symbol:							
02/19/20	2.000	98.90	Various	89.09	...	9.81	Total of 2 transactions
03/13/20	2.000	51.42	Various	65.91	...	-14.49	Total of 2 transactions
	Security total:	150.32		155.00	...	-4.68	
AMGEN INC COM / CUSIP: 031162100 / Symbol:							
03/13/20	2.000	381.74	05/31/19	335.70	...	46.04	Sale
APPLE INC COM / CUSIP: 037833100 / Symbol:							
03/13/20	1.000	257.72	10/03/19	216.01	...	41.71	Sale

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Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & Additional information
BK OF AMERICA CORP COM / CUSIP: 060505104 / Symbol:							
03/06/20	5.000	130.75	10/03/19	136.05	...	-5.30	Sale
BANK NEW YORK MELLON CORP CO M / CUSIP: 064058100 / Symbol:							
03/12/20	2.000	63.16	03/09/20	70.64	...	-7.48	Sale
BIOGEN INC COM / CUSIP: 09062X103 / Symbol:							
03/13/20	1.000	282.02	05/31/19	220.82	...	61.20	Sale
BOEING CO COM / CUSIP: 097023105 / Symbol:							
03/13/20	1.000	165.00	03/12/20	161.56	...	3.44	Sale
BRISTOL-MYERS SQUIBB CO COM / CUSIP: 110122108 / Symbol:							
03/13/20	3.000	161.10	Various	151.35	...	9.75	Total of 2 transactions
CAPITAL ONE FINL CORP COM / CUSIP: 14040H105 / Symbol:							
03/13/20	1.000	66.59	03/12/20	63.58	...	3.01	Sale
CATERPILLAR INC COM / CUSIP: 149123101 / Symbol:							
03/13/20	1.000	93.94	03/11/20	104.42	...	-10.48	Sale
CITIGROUP INC COM NEW / CUSIP: 172967424 / Symbol:							
03/02/20	7.000	447.79	09/03/19	441.42	...	6.37	Sale
03/13/20	5.000	228.35	03/12/20	219.65	...	8.70	Sale
	Security total:	676.14		661.07	...	15.07	
CONOCOPHILLIPS COM / CUSIP: 20825C104 / Symbol:							
03/11/20	3.000	97.54	03/09/20	101.97	...	-4.43	Sale
CORTEVA INC COM / CUSIP: 22052L104 / Symbol:							
03/13/20	1.000	23.40	05/31/19	23.58	...	-0.18	Sale
DOW INC COM / CUSIP: 260557103 / Symbol:							
02/19/20	1.000	47.58	10/03/19	44.50	...	3.08	Sale
03/13/20	2.000	47.84	Various	77.13	...	-29.29	Total of 2 transactions
	Security total:	95.42		121.63	...	-26.21	

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Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
DUPONT DE NEMOURS INC COM / CUSIP: 26614N102 / Symbol:							
03/13/20	1.000	34.87	03/12/20	34.33	...	0.54	Sale
FACEBOOK INC CL A / CUSIP: 30303M102 / Symbol:							
03/12/20	1.000	162.58	06/03/19	171.27	...	-8.69	Sale
FEDEX CORP COM / CUSIP: 31428X106 / Symbol:							
03/02/20	1.000	139.40	10/03/19	138.99	...	0.41	Sale
03/11/20	1.000	115.15	03/09/20	118.86	...	-3.71	Sale
	Security total:	254.55		257.85	...	-3.30	
FORD MTR CO DEL COM / CUSIP: 345370860 / Symbol:							
02/24/20	10.000	76.00	02/19/20	80.18	...	-4.18	Sale
GENERAL DYNAMICS CORP COM / CUSIP: 369550108 / Symbol:							
03/02/20	1.000	159.80	05/31/19	161.10	...	-1.30	Sale
GENERAL ELECTRIC CO COM / CUSIP: 369604103 / Symbol:							
03/13/20	4.000	31.37	03/02/20	44.32	...	-12.95	Sale
GILEAD SCIENCES INC COM / CUSIP: 375558103 / Symbol:							
03/13/20	1.000	71.05	03/11/20	74.38	...	-3.33	Sale
GOLDMAN SACHS GROUP INC COM / CUSIP: 38141G104 / Symbol:							
03/09/20	1.000	177.31	05/31/19	184.42	...	-7.11	Sale
ISHARES INC CORE MSCI EMKT / CUSIP: 46434G103 / Symbol:							
02/19/20	17.000	901.51	Various	862.38	...	39.13	Total of 3 transactions
03/02/20	46.000	2,235.04	Various	2,300.50	...	-65.46	Total of 8 transactions
03/06/20	24.000	1,159.68	Various	1,175.05	...	-15.37	Total of 5 transactions
03/13/20	17.000	722.33	09/03/19	814.98	...	-92.65	Sale
	Security total:	5,018.56		5,152.91	...	-134.35	
JPMORGAN CHASE & CO COM / CUSIP: 46625H100 / Symbol:							
03/09/20	4.000	387.64	Various	423.82	...	-36.18	Total of 2 transactions
KINDER MORGAN INC DEL COM / CUSIP: 49456B101 / Symbol:							
03/13/20	4.000	57.73	03/11/20	62.36	...	-4.63	Sale

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Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & Additional information
KRAFT HEINZ CO COM / CUSIP: 500754106 / Symbol:							
02/19/20	1.000	27.33	08/14/19	25.40	...	1.93	Sale
03/02/20	1.000	25.20	02/27/20	25.31	...	-0.11	Sale
	Security total:	52.53		50.71	...	1.82	
LOCKHEED MARTIN CORP COM / CUSIP: 539830109 / Symbol:							
03/13/20	1.000	322.59	03/15/19	294.16	...	28.43	Sale
MERCK & CO. INC COM / CUSIP: 58933Y105 / Symbol:							
03/12/20	2.000	151.08	05/31/19	159.28	...	-8.20	Sale
METLIFE INC COM / CUSIP: 59156R108 / Symbol:							
03/13/20	1.000	29.61	03/11/20	33.08	...	-3.47	Sale
MICROSOFT CORP COM / CUSIP: 594918104 / Symbol:							
03/13/20	1.000	144.67	06/03/19	122.73	...	21.94	Sale
MORGAN STANLEY COM NEW / CUSIP: 617446448 / Symbol:							
03/13/20	3.000	99.33	03/12/20	100.04	...	-0.71	Sale
NETFLIX INC COM / CUSIP: 64110L106 / Symbol:							
03/13/20	1.000	315.19	03/12/20	330.12	...	-14.93	Sale
NIKE INC CL B / CUSIP: 654106103 / Symbol:							
03/12/20	2.000	151.00	09/03/19	168.80	...	-17.80	Sale
NVIDIA CORPORATION COM / CUSIP: 67066G104 / Symbol:							
03/13/20	1.000	227.50	06/03/19	135.80	...	91.70	Sale
OCCIDENTAL PETE CORP COM / CUSIP: 674599105 / Symbol:							
03/10/20	1.000	12.88	03/06/20	28.26	...	-15.38	Sale
ORACLE CORP COM / CUSIP: 68389X105 / Symbol:							
03/02/20	1.000	49.31	05/31/19	51.07	...	-1.76	Sale
PHILIP MORRIS INTL INC COM / CUSIP: 718172109 / Symbol:							
02/19/20	1.000	87.88	10/03/19	76.08	...	11.80	Sale

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Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & Additional information
QUALCOMM INC COM / CUSIP: 747525103 / Symbol:							
03/13/20	1.000	69.76	08/06/19	67.95	...	1.81	Sale
SPDR SER TR NUVEEN BRC MUN IC / CUSIP: 78468R721 / Symbol:							
02/19/20	4.000	206.40	Various	202.75	...	3.65	Total of 3 transactions
SCHLUMBERGER LTD COM / CUSIP: 806857108 / Symbol:							
03/10/20	1.000	17.21	03/06/20	24.60	...	-7.39	Sale
SCHWAB STRATEGIC TR US BRD M KT ETF / CUSIP: 808524102 / Symbol:							
03/18/20	283.000	15,793.96	03/17/20	16,453.59	...	-659.63	Sale
SCHWAB STRATEGIC TR US DIVID END EQ / CUSIP: 808524797 / Symbol:							
02/19/20	9.000	528.39	03/07/19	459.76	...	68.63	Sale
03/13/20	9.000	405.09	03/12/20	404.80	...	0.29	Sale
03/18/20	134.000	5,810.25	03/12/20	6,027.00	...	-216.75	Sale
	Security total:	6,743.73		6,891.56	...	-147.83	
SCHWAB STRATEGIC TR INTL EQT Y ETF / CUSIP: 808524805 / Symbol:							
02/19/20	28.000	938.30	Various	882.87	...	55.43	Total of 4 transactions
03/02/20	30.000	901.52	Various	925.25	...	-23.73	Total of 2 transactions
03/13/20	11.000	278.52	09/03/19	338.13	...	-59.61	Sale
03/18/20	64.000	1,455.64	Various	1,958.36	...	-502.72	Total of 4 transactions
	Security total:	3,573.98		4,104.61	...	-530.63	
SIMON PPTY GROUP INC NEW CO M / CUSIP: 828806109 / Symbol:							
03/11/20	1.000	104.08	03/09/20	109.54	...	-5.46	Sale
SOUTHERN CO COM / CUSIP: 842587107 / Symbol:							
03/13/20	2.000	108.32	03/12/20	107.82	...	0.50	Sale
TEXAS INSTRS INC COM / CUSIP: 882508104 / Symbol:							
03/12/20	1.000	99.72	05/31/19	105.91	...	-6.19	Sale
TWO RDS SHARED TR WLTHFRON T RS W / CUSIP: 90214Q873 / Symbol:							
03/16/20	376.004	3,000.52	Various	3,715.59	...	-715.07	Total of 20 transactions

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Wealthfront Brokerage LLC

Account 8W286206

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
US BANCORP DEL COM NEW / CUSIP: 902973304 / Symbol:							
03/13/20	3.000	99.36	Various	112.18	...	-12.82	Total of 2 transactions
UNITED PARCEL SERVICE INC CL B / CUSIP: 911312106 / Symbol:							
03/13/20	1.000	87.70	03/12/20	85.14	...	2.56	Sale
VANGUARD SPECIALIZED FUNDS DI V APP ETF / CUSIP: 921908844 / Symbol:							
01/07/20	1.000	124.66	12/19/19	123.24	...	1.42	Sale
02/19/20	3.000	392.07	Various	352.78	...	39.29	Total of 3 transactions
03/02/20	7.000	810.60	Various	773.20	...	37.40	Total of 5 transactions
03/12/20	3.000	306.98	05/31/19	326.13	...	-19.15	Sale
	Security total:	1,634.31		1,575.35	...	58.96	
VANGUARD TAX-MANAGED INTL FD FTSE DEV MKT ETF / CUSIP: 921943858 / Symbol:							
01/07/20	1.000	43.99	12/19/19	44.09	0.10 W	0.00	Sale
01/30/20	11.000	474.87	Various	483.50	...	-8.63	Total of 6 transactions
03/02/20	45.000	1,764.05	10/04/19	1,816.02	...	-51.97	Sale
03/13/20	29.000	944.56	10/08/19	1,161.60	...	-217.04	Sale
	Security total:	3,227.47		3,505.21	0.10 W	-277.64	
VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF / CUSIP: 922042858 / Symbol:							
01/07/20	1.000	44.57	12/31/19	44.40	...	0.17	Sale
01/27/20	3.000	128.00	Various	132.08	...	-4.08	Total of 2 transactions
03/13/20	8.000	282.72	03/06/20	321.68	...	-38.96	Sale
03/13/20	4.000	141.36	Various	161.37	20.01 W	0.00	Total of 2 transactions
03/18/20	25.000	783.00	Various	1,015.50	...	-232.50	Total of 5 transactions
	Security total:	1,379.65		1,675.03	20.01 W	-275.37	
VANGUARD MUN BD FDS TAX EXEM PT BD / CUSIP: 922907746 / Symbol:							
01/07/20	1.000	53.85	09/09/19	53.75	...	0.10	Sale
02/19/20	9.000	489.78	Various	481.70	...	8.08	Total of 6 transactions
02/27/20	1.000	54.95	02/19/20	54.43	...	0.52	Sale
03/02/20	31.000	1,701.90	Various	1,629.59	...	72.31	Total of 12 transactions
03/18/20	58.000	2,930.75	Various	3,002.97	...	-72.22	Total of 4 transactions
	Security total:	5,231.23		5,222.44	...	8.79	

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Wealthfront Brokerage LLC

Account 8W286206

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Gain or loss(-) & Additional information
VANGUARD INDEX FDS EXTEND M KT ETF / CUSIP: 922908652 / Symbol:							
03/02/20	1.000	115.39	02/27/20	120.73	...	-5.34	Sale
VANGUARD INDEX FDS SMALL CP ETF / CUSIP: 922908751 / Symbol:							
02/19/20	15.000	2,553.15	Various	2,343.37	...	209.78	Total of 5 transactions
VANGUARD INDEX FDS TOTAL ST K MKT / CUSIP: 922908769 / Symbol:							
03/17/20	125.000	15,335.01	03/13/20	16,177.41	...	-842.40	Sale
VISA INC COM CL A / CUSIP: 92826C839 / Symbol:							
03/13/20	1.000	166.90	06/03/19	160.86	...	6.04	Sale
WALMART INC COM / CUSIP: 931142103 / Symbol:							
03/13/20	2.000	212.02	Various	198.15	...	13.87	Total of 2 transactions
WALGREENS BOOTS ALLIANCE INC COM / CUSIP: 931427108 / Symbol:							
02/19/20	2.000	103.46	09/03/19	100.32	...	3.14	Sale
03/11/20	1.000	47.91	03/09/20	50.18	...	-2.27	Sale
	Security total:	151.37		150.50	...	0.87	
WELLS FARGO CO NEW COM / CUSIP: 949746101 / Symbol:							
02/18/20	2.000	93.52	10/03/19	94.91	...	-1.39	Sale
ALLERGAN PLC SHS / CUSIP: G0177J108 / Symbol:							
03/13/20	1.000	180.83	08/23/19	160.25	...	20.58	Sale
Totals :		72,205.97		75,417.33	20.11 W	-3,191.25	

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Wealthfront Brokerage LLC

Account 8W286206

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	7- Gain or loss(-) & Loss not allowed (X) also not reported (Z)	Additional information
AT&T INC COM / CUSIP: 00206R102 / Symbol:							
03/13/20	10.000	323.60	Various	294.84	...	28.76	Total of 2 transactions
ABBOTT LABS COM / CUSIP: 002824100 / Symbol:							
03/13/20	1.000	76.30	12/26/18	66.46	...	9.84	Sale
APPLE INC COM / CUSIP: 037833100 / Symbol:							
03/13/20	3.000	773.17	02/26/19	523.71	...	249.46	Sale
CHARTER COMMUNICATIONS INC NEW CL A / CUSIP: 16119P108 / Symbol:							
03/13/20	1.000	438.20	12/26/18	274.32	...	163.88	Sale
CISCO SYS INC COM / CUSIP: 17275R102 / Symbol:							
03/02/20	5.000	198.15	Various	197.35	...	0.80	Total of 2 transactions
COMCAST CORP NEW CL A / CUSIP: 20030N101 / Symbol:							
03/13/20	3.000	107.91	07/25/18	99.21	...	8.70	Sale
CONOCOPHILLIPS COM / CUSIP: 20825C104 / Symbol:							
02/19/20	1.000	59.18	02/09/18	51.54	...	7.64	Sale
FACEBOOK INC CL A / CUSIP: 30303M102 / Symbol:							
03/12/20	1.000	162.58	03/04/19	166.58	...	-4.00	Sale
03/13/20	1.000	162.16	01/28/19	147.11	...	15.05	Sale
Security total:		324.74		313.69	...	11.05	
FORD MTR CO DEL COM / CUSIP: 345370860 / Symbol:							
02/19/20	8.000	64.12	12/26/18	59.44	...	4.68	Sale
GENERAL ELECTRIC CO COM / CUSIP: 369604103 / Symbol:							
03/13/20	6.000	47.05	Various	44.79	...	2.26	Total of 2 transactions
HONEYWELL INTL INC COM / CUSIP: 438516106 / Symbol:							
03/13/20	1.000	140.07	12/26/18	123.74	...	16.33	Sale
INTEL CORP COM / CUSIP: 458140100 / Symbol:							
03/13/20	6.000	292.68	Various	263.67	...	29.01	Total of 2 transactions

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Wealthfront Brokerage LLC

Account 8W286206

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
INTERNATIONAL BUSINESS MACHS COM / CUSIP: 459200101 / Symbol:							
03/13/20	1.000	103.96	12/26/18	106.20	...	-2.24	Sale
ISHARES INC CORE MSCI EMKT / CUSIP: 46434G103 / Symbol:							
03/18/20	26.000	971.62	03/09/17	1,191.84	...	-220.22	Sale
LOWES COS INC COM / CUSIP: 548661107 / Symbol:							
03/13/20	2.000	186.04	Various	175.41	...	10.63	Total of 2 transactions
MASTERCARD INCORPORATED CL A / CUSIP: 57636Q104 / Symbol:							
03/13/20	2.000	509.22	Various	341.41	...	167.81	Total of 2 transactions
MERCK & CO. INC COM / CUSIP: 58933Y105 / Symbol:							
03/13/20	3.000	224.55	Various	183.26	...	41.29	Total of 3 transactions
MICROSOFT CORP COM / CUSIP: 594918104 / Symbol:							
03/13/20	5.000	723.34	03/23/18	450.35	...	272.99	Sale
NIKE INC CL B / CUSIP: 654106103 / Symbol:							
03/13/20	2.000	153.04	12/20/18	135.60	...	17.44	Sale
NVIDIA CORPORATION COM / CUSIP: 67066G104 / Symbol:							
03/13/20	1.000	227.50	12/26/18	124.94	...	102.56	Sale
ORACLE CORP COM / CUSIP: 68389X105 / Symbol:							
03/12/20	2.000	84.78	Various	92.50	...	-7.72	Total of 2 transactions
PAYPAL HLDGS INC COM / CUSIP: 70450Y103 / Symbol:							
03/13/20	1.000	101.67	12/26/18	78.15	...	23.52	Sale
PROCTER AND GAMBLE CO COM / CUSIP: 742718109 / Symbol:							
03/13/20	1.000	108.05	07/27/18	80.48	...	27.57	Sale
SPDR SER TR NUVEEN BRC MUN IC / CUSIP: 78468R721 / Symbol:							
03/18/20	34.000	1,624.18	Various	1,604.31	...	19.87	Total of 6 transactions
SCHWAB STRATEGIC TR US BRD M KT ETF / CUSIP: 808524102 / Symbol:							
03/18/20	158.000	8,817.84	Various	9,081.07	...	-263.23	Total of 14 transactions

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Wealthfront Brokerage LLC

Account 8W286206

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

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SCHWAB STRATEGIC TR US DIVID END EQ / CUSIP: 808524797 / Symbol:							
02/19/20	1.000	58.71	07/02/18	48.92	...	9.79	Sale
SCHWAB STRATEGIC TR INTL EQT Y ETF / CUSIP: 808524805 / Symbol:							
03/18/20	80.000	1,819.55	Various	2,302.74	...	-483.19	Total of 8 transactions
STARBUCKS CORP COM / CUSIP: 855244109 / Symbol:							
03/13/20	3.000	191.58	Various	160.13	...	31.45	Total of 3 transactions
TWO RDS SHARED TR WLTHFRONT RS W / CUSIP: 90214Q873 / Symbol:							
01/08/20	28.937	312.52	03/28/18	269.11	...	43.41	Sale
02/20/20	227.159	2,569.17	03/28/18	2,112.58	...	456.59	Sale
02/28/20	4.510	47.22	03/28/18	41.94	...	5.28	Sale
03/03/20	328.012	3,558.93	Various	3,055.32	...	503.61	Total of 3 transactions
03/16/20	1,835.738	14,649.18	Various	16,790.84	...	-2,141.66	Total of 27 transactions
	Security total:	21,137.02		22,269.79	...	-1,132.77	
UNITEDHEALTH GROUP INC COM / CUSIP: 91324P102 / Symbol:							
03/13/20	1.000	253.22	03/23/18	216.25	...	36.97	Sale
VANGUARD SPECIALIZED FUNDS DI V APP ETF / CUSIP: 921908844 / Symbol:							
03/12/20	63.000	6,446.59	11/26/18	6,592.95	...	-146.36	Sale
03/18/20	3.000	292.50	Various	299.45	...	-6.95	Total of 2 transactions
	Security total:	6,739.09		6,892.40	...	-153.31	
VANGUARD TAX-MANAGED INTL FD FTSE DEV MKT ETF / CUSIP: 921943858 / Symbol:							
03/18/20	435.000	12,819.45	Various	16,917.46	...	-4,098.01	Total of 2 transactions
VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF / CUSIP: 922042858 / Symbol:							
03/18/20	282.000	8,832.24	Various	10,983.98	...	-2,151.74	Total of 4 transactions
VANGUARD MUN BD FDS TAX EXEM PT BD / CUSIP: 922907746 / Symbol:							
03/02/20	17.000	933.30	Various	876.19	...	57.11	Total of 2 transactions
03/18/20	152.000	7,680.57	Various	7,719.21	...	-38.64	Total of 12 transactions
	Security total:	8,613.87		8,595.40	...	18.47	
VANGUARD INDEX FDS S&P 500 ETF SHS / CUSIP: 922908363 / Symbol:							
03/13/20	1.000	235.16	12/20/18	226.43	...	8.73	Sale

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Wealthfront Brokerage LLC

Account 8W286206

Proceeds from Broker and Barter Exchange Transactions

2020 1099-B* OMB No. 1545-0715

(continued)

02/10/2021

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

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VANGUARD INDEX FDS LARGE CA P ETF / CUSIP: 922908637 / Symbol:							
03/13/20	51.000	6,028.21	12/26/18	5,484.39	...	543.82	Sale
VANGUARD INDEX FDS SMALL CP ETF / CUSIP: 922908751 / Symbol:							
02/19/20	6.000	1,021.26	Various	891.20	...	130.06	Total of 2 transactions
03/02/20	14.000	2,070.60	Various	2,024.32	...	46.28	Total of 3 transactions
03/13/20	34.000	3,979.16	02/06/18	4,894.98	...	-915.82	Sale
	Security total:	7,071.02		7,810.50	...	-739.48	
VERIZON COMMUNICATIONS INC CO M / CUSIP: 92343V104 / Symbol:							
02/19/20	3.000	174.63	Various	156.58	...	18.05	Total of 3 transactions
VISA INC COM CL A / CUSIP: 92826C839 / Symbol:							
03/13/20	1.000	166.90	12/26/18	123.65	...	43.25	Sale
Totals :		90,821.61		98,146.90		-7,325.29	

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Wealthfront Brokerage LLC

Account 8W286206

Detail for Dividends and Distributions

2020

02/10/2021

This section of your tax information statement contains the payment level detail of your taxable dividends, capital gains distributions, Section 199A dividends, exempt-interest dividends, nondividend distributions and liquidation distributions. Also shown are the fair market values of any taxable stock dividends or noncash liquidation distributions.

Federal, state and foreign tax withheld and investment expenses are presented as negative amounts but do not net against the reportable income totals. All amounts are grouped by security, with the transactions listed in chronological order. Subtotals for each security are provided. For situations in which the tax character of a distribution (or part thereof) is different than at the time it was paid, endnotes are provided for further explanation.

Note that a payment characterized as a "Qualified dividend" is only issuer-qualified.

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
AT&T INC COM	00206R102		02/03/20	5.20	Qualified dividend	
ABBOTT LABS COM	002824100		02/14/20	0.36	Qualified dividend	
ABBVIE INC COM	00287Y109		02/14/20	1.18	Qualified dividend	
AMERICAN INTL GROUP INC COM N EW	026874784		03/30/20	0.64	Qualified dividend	
AMGEN INC COM	031162100		03/06/20	3.20	Qualified dividend	
APPLE INC COM	037833100		02/13/20	3.08	Qualified dividend	
BK OF AMERICA CORP COM	060505104		03/27/20	0.90	Qualified dividend	
BRISTOL-MYERS SQUIBB CO COM	110122108		02/03/20	1.35	Qualified dividend	
CISCO SYS INC COM	17275R102		01/22/20	1.75	Qualified dividend	
CITIGROUP INC COM NEW	172967424		02/28/20	3.57	Qualified dividend	
COMCAST CORP NEW CL A	20030N101		01/29/20	0.63	Qualified dividend	
CONOCOPHILLIPS COM	20825C104		03/02/20	0.42	Qualified dividend	
CORTEVA INC COM	22052L104		03/13/20	0.13	Qualified dividend	
DOW INC COM	260557103		03/13/20	0.70	Qualified dividend	
FEDEX CORP COM	31428X106		01/02/20	0.65	Qualified dividend	
FORD MTR CO DEL COM	345370860		03/02/20	1.20	Qualified dividend	
GENERAL DYNAMICS CORP COM	369550108		02/07/20	1.02	Qualified dividend	
GENERAL ELECTRIC CO COM	369604103		01/27/20	0.06	Qualified dividend	
			04/27/20	0.10	Qualified dividend	
				0.16	Total Dividends & distributions	
GILEAD SCIENCES INC COM	375558103		03/30/20	0.68	Qualified dividend	

Wealthfront Brokerage LLC

Account 8W286206

Detail for Dividends and Distributions

2020

(continued)

02/10/2021

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
GOLDMAN SACHS GROUP INC COM	38141G104		03/30/20	1.25	Qualified dividend	
HONEYWELL INTL INC COM	438516106		03/06/20	0.90	Qualified dividend	
INTEL CORP COM	458140100		03/02/20	1.98	Qualified dividend	
INTERNATIONAL BUSINESS MACHS COM	459200101		03/10/20	1.62	Qualified dividend	
JPMORGAN CHASE & CO COM	46625H100		01/31/20	3.60	Qualified dividend	
LOCKHEED MARTIN CORP COM	539830109		03/27/20	2.40	Qualified dividend	
LOWES COS INC COM	548661107		02/05/20	1.10	Qualified dividend	
MASTERCARD INCORPORATED CL A	57636Q104		02/07/20	0.80	Qualified dividend	
MERCK & CO. INC COM	58933Y105		01/08/20	3.05	Qualified dividend	
			04/07/20	1.83	Qualified dividend	
				4.88	Total Dividends & distributions	
MICROSOFT CORP COM	594918104		03/12/20	3.06	Qualified dividend	
NIKE INC CL B	654106103		01/02/20	0.98	Qualified dividend	
			04/01/20	0.98	Qualified dividend	
				1.96	Total Dividends & distributions	
NVIDIA CORPORATION COM	67066G104		03/20/20	0.32	Qualified dividend	
OCCIDENTAL PETE CORP COM	674599105		04/15/20	0.79	Qualified dividend	
ORACLE CORP COM	68389X105		01/23/20	0.72	Qualified dividend	
PHILIP MORRIS INTL INC COM	718172109		01/10/20	1.17	Qualified dividend	
PROCTER AND GAMBLE CO COM	742718109		02/18/20	0.75	Qualified dividend	
QUALCOMM INC COM	747525103		03/26/20	0.62	Qualified dividend	
RBC FDS TR USGV RBC INST 2	74926P688		01/31/20	0.50	Nonqualified dividend- money mkt	
			02/29/20	0.38	Nonqualified dividend- money mkt	
			03/31/20	0.40	Nonqualified dividend- money mkt	
				1.28	Total Dividends & distributions	
SPDR SER TR NUVEEN BRC MUN IC	78468R721		02/07/20	3.30	Tax-exempt dividend	03
			03/06/20	3.10	Tax-exempt dividend	03
				6.40	Total Tax-exempt dividends	

Wealthfront Brokerage LLC

Account 8W286206

Detail for Dividends and Distributions

2020

(continued)

02/10/2021

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
STARBUCKS CORP COM	855244109		02/21/20	1.23	Qualified dividend	
TEXAS INSTRS INC COM	882508104		02/10/20	0.90	Qualified dividend	
UNITEDHEALTH GROUP INC COM	91324P102		03/24/20	1.08	Qualified dividend	
VANGUARD MUN BD FDS TAX EXEM PT BD	922907746		02/06/20	20.46	Tax-exempt dividend	
			03/05/20	18.21	Tax-exempt dividend	
				38.67	Total Tax-exempt dividends	
VANGUARD INDEX FDS S&P 500 ETF SHS	922908363		03/13/20	1.18	Qualified dividend	03
VANGUARD INDEX FDS SMALL CP ETF	922908751		03/13/20	11.99	Qualified dividend	03
			03/13/20	3.87	Section 199A dividend	03
			03/13/20	0.03	Nonqualified dividend	03
				15.89	Total Dividends & distributions	
VERIZON COMMUNICATIONS INC CO M	92343V104		02/03/20	1.85	Qualified dividend	
VISA INC COM CL A	92826C839		03/03/20	0.60	Qualified dividend	
WALMART INC COM	931142103		01/02/20	1.06	Qualified dividend	
WALGREENS BOOTS ALLIANCE INC COM	931427108		03/12/20	0.92	Qualified dividend	
WELLS FARGO CO NEW COM	949746101		03/02/20	1.02	Qualified dividend	
ALLERGAN PLC SHS	G0177J108		03/13/20	0.74	Qualified dividend	
			03/13/20	-0.19	Foreign tax withheld-Various	
				0.74	Total Dividends & distributions	
				-0.19	Total Foreign tax withheld	
				82.49	Total Dividends & distributions	
				45.07	Total Tax-exempt dividends	
				-0.19	Total Foreign tax withheld	

Wealthfront Brokerage LLC

Account 8W286206

Fees and Expenses

2020

02/10/2021

This section of your tax information statement may contain the detail of fees and investment expenses that are not accounted for in amounts reportable to the IRS on the various Forms 1099. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment.

These amounts are provided here to facilitate an accounting of all amounts received during the year and are totaled in the Reconciliations, Fees, Expenses and Expenditures found in the Summary Information at the beginning of the statement.

Description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
Management Fee		01/02/20	-28.16	Management fee	
		02/03/20	-28.70	Management fee	
		03/02/20	-25.89	Management fee	
		04/02/20	-10.22	Management fee	
			-92.97	Total Management fee	
			-92.97	Total Management fee	

Wealthfront Brokerage LLC

Account 8W286206

Mutual Fund and UIT Supplemental Information

2020

02/10/2021

The following information may be useful in the preparation of your federal and state income tax return(s). This information represents what was available at the time your tax statement was prepared. It may not be all inclusive and is subject to change. Please contact your mutual fund or UIT directly if you need to verify or supplement this information. Note that depending on your state of residence not all Federal Source income is exempt from state taxation. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment.

SPDR SER TR NUVEEN BRC MUN IC / 78468R721

TAX-EXEMPT INTEREST DIVIDENDS BY STATE AND US POSSESSIONS

State	%	State	%	State	%	State	%	State	%
Alabama	0.84	Dist. Columbia	2.12	Kansas	0.55	Mississippi	0.37	North Carolina	1.37
Alaska	0.06	Florida	3.58	Kentucky	0.08	Missouri	0.49	North Dakota	0.02
Arizona	1.71	Georgia	1.92	Louisiana	0.64	Nebraska	0.39	Ohio	2.50
Arkansas	0.12	Hawaii	1.56	Maine	0.16	Nevada	1.10	Oklahoma	0.57
California	18.61	Idaho	0.01	Maryland	3.41	New Hampshire	0.03	Oregon	1.53
Colorado	2.14	Illinois	1.90	Massachusetts	4.41	New Jersey	0.39	Pennsylvania	1.75
Connecticut	0.48	Indiana	0.80	Michigan	0.78	New Mexico	0.27	Rhode Island	0.15
Delaware	0.31	Iowa	0.10	Minnesota	1.19	New York	18.37	South Carolina	0.33
								Tennessee	0.78
								Texas	12.16
								Utah	0.55
								Virginia	2.57
								Washington	4.32
								West Virginia	0.31
								Wisconsin	1.41

VANGUARD MUN BD FDS TAX EXEM PT BD / 922907746

TAX-EXEMPT INTEREST DIVIDENDS BY STATE AND US POSSESSIONS

State	%	State	%	State	%	State	%	State	%
Alabama	0.42	Dist. Columbia	1.95	Kansas	0.18	Mississippi	0.19	North Carolina	0.87
Alaska	0.03	Florida	3.84	Kentucky	0.55	Missouri	0.34	Ohio	1.46
Arizona	1.54	Georgia	1.82	Louisiana	0.97	Nebraska	0.56	Oklahoma	0.40
Arkansas	0.03	Hawaii	0.90	Maine	0.00	Nevada	0.75	Oregon	0.79
California	15.58	Idaho	0.02	Maryland	1.73	New Hampshire	0.01	Pennsylvania	4.18
Colorado	1.67	Illinois	6.59	Massachusetts	4.74	New Jersey	7.34	Rhode Island	0.06
Connecticut	1.37	Indiana	0.47	Michigan	1.41	New Mexico	0.04	South Carolina	1.04
Delaware	0.17	Iowa	0.19	Minnesota	0.39	New York	21.97	Tennessee	0.36
								Texas	9.60
								Utah	0.41
								Vermont	0.01
								Virginia	1.11
								Washington	2.60
								West Virginia	0.08
								Wisconsin	0.71
								Wyoming	0.00

Wealthfront Brokerage LLC

Account 8W286206

Foreign Income and Taxes Summary

2020

02/10/2021

This schedule lists all income and foreign tax by country. Mutual Funds and Unit Investment Trusts (UITs) structured as Regulated Investment Companies (RICs) are listed separately with a country designation of "RIC."

Country	Security Description	CUSIP	Nonqualified	Dividends		Interest	Total Income	Tax
				Qualified				
	ALLERGAN PLC SHS	G0177J108	0.00	0.74		0.00	0.74	-0.19
Total			0.00	0.74		0.00	0.74	-0.19
Grand Total	Total Foreign Source Income*			0.74				
	Qualified Foreign Source Income**			0.74				
	Foreign Tax							-0.19

* Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

** Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

03 The tax character of the distribution has been allocated based on information provided by the security issuer.

Common Instructions for Recipient

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Backup Withholding. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withheld.

Nominees. If this 1099 form includes amounts belonging to another person, you are considered a nominee recipient. You must file as the "payer" the respective Form 1099 (DIV, INT, or OID) Copy A (with a Form 1096) to the IRS for each of the other owners as recipient(s) to show their allocable share of the income and you must furnish the respective Copy B Form(s) and amounts to each owner. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the General Instructions for Certain Information Returns.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Keep tax documents for your records.**1099-DIV Instructions for Recipient**

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Line 1a. Shows total ordinary dividends that are taxable. Include this amount on the "Ordinary dividends" line of Form 1040 or 1040-SR. Also, report it on Schedule B (Form 1040 or 1040-SR), if required.

Line 1b. Shows the portion of the amount in line 1a that may be eligible for reduced capital gains rates. See the Instructions for Forms 1040 and 1040-SR for how to determine this amount and where to report. The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040 or 1040-SR but treat it as a plan distribution, not as investment income, for any other purpose.

Line 2a. Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See How To Report in the Instructions for Schedule D (Form 1040 or 1040-SR). But, if no amount is shown in lines 2c and 2d and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in line 2a on your Form 1040 or 1040-SR rather than Schedule D. See the Instructions for Forms 1040 and 1040-SR.

Line 2b. Shows the portion of the amount in line 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet in the Instructions for Schedule D (Form 1040 or 1040-SR).

Line 2c. Shows the portion of the amount in line 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040 or 1040-SR) instructions.

Line 2d. Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet in the Instructions for Schedule D (Form 1040 or 1040-SR).

Line 3. Shows a return of capital. To the extent of your cost (or other basis) in the stock, the distribution reduces your basis and is not taxable. Any amount received in excess of your basis is taxable to you as capital gain. See Pub. 550.

Line 4. Shows backup withholding. A payer must backup withhold on certain payments if you did not give your TIN to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. Shows the portion of the amount in line 1a that may be eligible for the 20% qualified business income deduction under section 199A. See the instructions for Form 8995 and Form 8995-A.

Instructions for Recipient

Line 6. Shows your share of expenses of a nonpublicly offered RIC, generally a nonpublicly offered mutual fund. This amount is included in line 1a.

Line 7. Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040 or 1040-SR. See the Instructions for Forms 1040 and 1040-SR.

Line 8. This line should be left blank if a RIC reported the foreign tax shown in line 7.

Lines 9 and 10. Show cash and noncash liquidation distributions.

Line 11. Shows exempt-interest dividends from a mutual fund or other RIC paid to you during the calendar year. See the Instructions for Forms 1040 and 1040-SR for where to report. This amount may be subject to backup withholding. See line 4 above.

Line 12. Shows exempt-interest dividends subject to the alternative minimum tax. This amount is included in line 11. See the Instructions for Form 6251.

Lines 13-15. State income tax withheld reporting lines. Nominees. If this form includes amounts belonging to another person, you are considered a nominee recipient. You must file Form 1099-DIV (with a Form 1096) with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-DIV to each. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the 2020 General Instructions for Certain Information Returns. Future developments. For the latest information about developments related to Form 1099-DIV and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099DIV.

1099-B Instructions for Recipient

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a.

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

CUSIP number. Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040 or 1040-SR), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040 or 1040-SR) and/or Form 8949.

Line 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other).

Line 1b. This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

Line 1c. Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

Line 1d. Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or securities futures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or non-Section 1256 option contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts or Section 1256 option contracts. Report this amount on Form 8949 or on Schedule D (Form 1040 or 1040-SR) (whichever is applicable) as explained in the Instructions for Schedule D (Form 1040 or 1040-SR).

Line 1e. Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the

securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructions for Schedule D (Form 1040 or 1040-SR), or Pub. 550 for details.

Box 1f. Shows the amount of accrued market discount. For details on market discount, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1f may be blank.

Line 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1g may be blank.

Line 2. The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" box is checked, your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method generally is treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank.

Line 3. If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF).

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. If checked, the securities sold were noncovered securities and boxes 1b, 1e, 1f, 1g, and 2 may be blank. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a checked "net proceeds" box indicates whether the amount in box 1d was adjusted for option premium.

Line 7. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1d. See the Form 8949 and Schedule D (Form 1040 or 1040-SR) instructions. The broker should advise you of any losses on a separate statement.

Line 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 1099-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040 or 1040-SR) as you may be able to report your transaction directly on Schedule D (Form 1040 or 1040-SR). If the "Ordinary" box in box 2 is checked, an adjustment may be required.

Line 13. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.

Lines 14-16. Show state(s)/local income tax information.

Future developments. For the latest information about any developments related to Form 1099-B and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099B.

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