

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

## 2020 TAX REPORTING STATEMENT

MONISHA MOHAN

Account No. **X96-289273** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6654 Payer's Fed ID Number: 04-3523567

eDelivered

MONISHA MOHAN 4311 KUDER LN WARSAW IN 46582-6438 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2020 Dividends and	I Distributions	Copy B for Recipien (OMB No. 1545-0110)
1a Total Ordinary Dividends		7 Foreign Tax Paid	
4 Federal Income Tax Withheld	0.00	14 State Identification No.	
5 Section 199A Dividends	0.00	15 State Tax Withheld	0.00

Form 1099-INT *	2020 Interest	Income	Copy B for Recipien (OMB No. 1545-0112
1 Interest Income		10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	
Specified Private Activity Bond Interest	0.00		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/07/2021 9001000000 Pages 1 of 6



# 2020 TAX REPORTING STATEMENT

JONISHA MOHAN

Account No. X96-289273 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6654 Payer's Fed ID Number: 04-3523567

Form 1099-MISC *	2020 Miscellane	Ous Income Copy B for Recipient (OMB No. 1545-0115)
2 Royalties	0.00	
3 Other Income	0.00	15 State Tax Withheld0.00
4 Federal Income Tax Withheld	0.00	16 State/Payer's State No.
8 Substitute Payments in Lieu of Dividends or Interest	0.00	17 State Income

Summary of 2020 Proceeds From Broker and Barter Exchange Transactions						
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2020 Original Issue Discount					
Total Original Issue Discount	Total Original Issue Discount - REMIC				
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.				

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# 2020 TAX REPORTING STATEMENT

MAHOM AHRIMON

Account No. X96-289273 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6654 Payer's Fed ID Number: 04-3523567

Summary of 2020 Supplemental Information Not Reported to the IRS					
Margin Interest Paid 0.00   Tax Exempt Investment Expense 0.00   Accrued Interest Paid on Purchases 0.00   Proceeds Investment Expenses 0.00   Severance Tax 0.00   Administrative Expenses 0.00   Non-deductible Generic Expenses 0.00   Deductible Generic Expenses 0.00	Currency Realized Gain/Loss (USD)	0.00 0.00 0.00 0.00 0.00 0.00			

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02/07/2021 9001000000 Pages 3 of 6



## 2020 SUPPLEMENTAL INFORMATION

MONISHA MOHAN

Account No. X96-289273 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6654 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Details of 1099-DIV Transactions**

**Total Ordinary Dividends and Distributions Detail** 

Description,	Symbol, CUSIP							
Date	<b>1a</b> Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>5</b> Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreig Tax Pai
ARK ETF TF	R INNOVATION ETF, ARK	K, 00214Q104						
12/31/20	1.63		1.60	0.03				
FIDELITY G	OVERNMENT MONEY MA	ARKET, SPAXX, 3161	7H102					
01/31/20	0.02	0.02						
02/28/20	0.02	0.02						
03/31/20	0.01	0.01						
05/29/20	0.01	0.01						
Subtotals	0.06	0.06						
FIDELITY M	ISCI INFORMATION TECH	HNOLOGY, FTEC, 316	6092808					
06/24/20	1.18			1.18				
09/23/20	1.13			1.13				
12/23/20	1.20			1.20				
Subtotals	3.51			3.51				
ZIMMER BIO	OMET HOLDINGS INC CC	DM, ZBH, 98956P102						
01/31/20	7.13			7.13				
04/30/20	10.26			10.26				
07/31/20	10.26			10.26				
10/30/20	13.33			13.33				
Subtotals	40.98			40.98				
TOTALS	46.18	0.06	1.60	44.52	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2020** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.



## 2020 SUPPLEMENTAL INFORMATION

Recipient ID No. \*\*\*-\*\*-6654 Payer's Fed ID Number: 04-3523567

X96-289273 Customer Service:

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#### **Details of 1099-DIV Transactions**

**Total Capital Gains Distributions Detail** 

12/31/20	0.42	0.42			
	ATION ETF, ARKK, 00214Q10	Subject to Applicable Rate (m)	Section 1250 Gain	1202 Gain	(28%) Gain
Description, Symbol, Onte 2a T	otal Capital Gain Distr. (m)	Capital Gain Distributions	<b>2b</b> Unrecaptured	2c Section	2d Collectibles

<sup>(</sup>m) 2a Total Capital Gain includes 2b, 2c and 2d. The portion of Capital Gain Distributions is subject to Applicable Rate.

Important Tax Return Document Enclosed.

02/07/2021 9001000000 Pages 5 of 6 \*\* This Page Intentionally Left Blank \*\*