E <b>1040</b>		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		(99) urn 2	020	D	OMB No. 1545	-0074	IRS Us	e Only	—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single D Married filing jointly u checked the MFS box, enter the n son is a child but not your dependent	ame of	ed filing separ your spouse.	• •	,	_			,		, ,	low(er) (QW) ne qualifying
Your first name	and mi	ddle initial	Last na	me							Your so	ocial securi	ty number
VENKATA	SAI	KRISHNA	MATI	ΈY							861-	75-917	2
lf joint return, s	pouse's	first name and middle initial	Last na	me							Spouse	's social se	curity number
Home address 2000 WAI		r and street). If you have a P.O. box, see AVE	instructi	ons.					Npt. no. R201			ential Electi here if you,	on Campaign
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	paces below.		State	e	ZIP cc	de				ntly, want \$3
FREMONT						CA		945	38			o this fund. Iow will not	Checking a change
Foreign country	/ name		I	Foreign provinc	e/state/co	ounty	/	Foreig	n postal	code		x or refund.	
At any time du	ring 20	020, did you receive, sell, send, exch	nange, c	or otherwise a	icquire a	ny f	inancial intere	est in a	ny virtu	al cu	rrency?		
Standard Deduction Age/Blindness		eone can claim:  You as a de Spouse itemizes on a separate retur Were born before January 2, 1	n or you		•	lien	a dependent	m befo	ore Janı	Jary 2	2, 1956	🗌 ls b	lind
Dependents	s (see	instructions):		(2) Social	security		(3) Relationsh	iip	(4) 6	/ if q	ualifies fo	or (see instru	uctions):
If more		irst name Last name		num			to you		Child			1	her dependents
than four													
dependents, see instructions													
and check	S ————————————————————————————————————												
here 🕨 🗌													
	1	Wages, salaries, tips, etc. Attach F	orm(s)	W-2							. 1	1	65,040.
Attach	2a	Tax-exempt interest	2a		t	<b>)</b> Ta	axable interest	t.			. 2k	<b>b</b>	
Sch. B if required.	3a	Qualified dividends	3a	1	L. t	<b>b</b> Oi	rdinary divide	nds .			. 3t	<b>b</b>	1.
	4a	IRA distributions	4a		t	<b>b</b> Ta	axable amoun	t			. 4t	<b>b</b>	
	5a	Pensions and annuities	5a		t	<b>)</b> Ta	axable amoun	t			. 5k	<b>b</b>	
Standard	6a	Social security benefits	6a		t	<b>)</b> Ta	axable amoun	t			. 6k	<b>b</b>	
<ul> <li>Deduction for –</li> <li>Single or</li> </ul>	7	Capital gain or (loss). Attach Schee	dule D if	f required. If r	not requi	red,	check here				7		-741.
Married filing	8	Other income from Schedule 1, lin	e9.								. 8	-	14,040.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your <b>to</b>	tal inco	me					▶ 9	1	50,260.
Married filing	10	Adjustments to income:											
Jointly or Qualifying	а	From Schedule 1, line 22					10	а					
widow(er), \$24,800	b	Charitable contributions if you take	the star	ndard deduction	on. See i	nstri	uctions 10	b					
Head of	с	Add lines 10a and 10b. These are	your <b>tol</b>	tal adjustmer	nts to in	com	пе				▶ 10	с	
household, \$18,650	11	Subtract line 10c from line 9. This	is your a	adjusted gro	ss incor	ne					► <u>11</u>	I 1	50,260.
If you checked	12	Standard deduction or itemized	deduct	ions (from Sc	hedule A	4)					. 12	2	12,400.
any box under Standard	13	Qualified business income deduction										3	
Deduction, see instructions.	14	Add lines 12 and 13											12,400.
	15	Taxable income. Subtract line 14	from lin	e 11. If zero o	or less, e	enter	-0				. 15	5   1	37,860.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

Form 1040 (2020	))										Page 2
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 2 🗌	4972	3			16	27,166.
	17	Amount from Schedule 2, lin	e3							17	
	18	Add lines 16 and 17								18	27,166.
	19	Child tax credit or credit for	other dependen	ts						19	
	20	Amount from Schedule 3, lin	e7							20	
	21	Add lines 19 and 20								21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0						22	27,166.
	23	Other taxes, including self-end	mployment tax,	from Schedule	e 2, line 10	<b>.</b> .				23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>						. 🕨	24	27,166.
	25	Federal income tax withheld	from:								
	а	Form(s) W-2					25a	29	,546		
	b	Form(s) 1099					25b				
	с	Other forms (see instructions	s)				25c				
	d	Add lines 25a through 25c								25d	29,546.
If you have a	26	2020 estimated tax payment								26	
qualifying child,	27	Earned income credit (EIC)			N	o .	27				
attach Sch. EIC.	28	Additional child tax credit. A					28			-	
nontaxable	29	American opportunity credit	from Form 8863	8, line 8			29			-	
combat pay, see instructions.	30	Recovery rebate credit. See					30			-	
	31	Amount from Schedule 3, lin					31	2	,017	_	
	32	Add lines 27 through 31. The	ese are your <b>tot</b> a	al other paym	ents and	refunda		•			2,017.
	33	Add lines 25d, 26, and 32. T	2								31,563.
Defined	34	If line 33 is more than line 24								34	4,397.
Refund	35a	Amount of line 34 you want I					•	-			4,397.
Direct deposit?	►b	Routing number 0 4 4			► c Typ			king 🗌 :			
See instructions.	►d	Account number 7 5 6							3-		
	36	Amount of line 34 you want a			d tax .		36	T'			
Amount	37	Subtract line 33 from line 24							. ►	37	
You Owe	07	Note: Schedule H and Sch		-							
For details on		2020. See Schedule 3, line 1			•		Ji lile	laxes you	owe io		
how to pay, see instructions.	38	Estimated tax penalty (see in					38				
Third Party	Do	you want to allow another									
Designee		structions						Yes. Co	omplete	e below.	× No
U	De	signee's		Phone				Perso	onal ider	ntification	
	nar	me 🕨		no. 🕨				numb	per (PIN)		
Sign		der penalties of perjury, I declare t									
Here		ief, they are true, correct, and com					ased on	all informatio			, ,
	Yo	ur signature		Date	Your occ	upation					nt you an Identity IN, enter it here
Joint return?					SOFTW	IARE I	ENGTI	VEER		e inst.) 🕨	
See instructions.	Sp	ouse's signature. If a joint return, <b>k</b>	ooth must sign.	Date	Spouse's				lf t	he IRS se	nt your spouse an
Keep a copy for	· ·		Ū								ection PIN, enter it here
your records.									(se	e inst.) 🕨	
		one no. (937)266-665		Email address	MATTE	YAKH	L@GI	MAIL.CO			1
Paid	Pre	eparer's name	Preparer's signat	ure			Date		PTIN		Check if:
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA 7	TALLAM	09/	23/2021	P020	82703	Self-employed
Use Only	Fin	m's name 🕨 GLOBAL TAX	KES LLC						Ph	one no. (	678)965-9522
	Fin	m's address ► 2530 Pebbl	le Creek I	n Cumming	g GA 3	0041			Fir	m's EIN 🕨	30-1017196
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BA	Α	REV	08/30/21 PRC			Form <b>1040</b> (2020)

Go to *www.irs.gov/Form1040* for instructions and the latest information.

BAA

SCHEDULE	1
(Form 1040)	

Department of the Treasury

## Additional Income and Adjustments to Income

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

our soci	ial security number
	Attachment Sequence No. <b>01</b>

Internal Revenue Service	Go to www.irs.gov/Form1040 for instructions and the latest information.	
Name(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your s
VENKATA SAI KR	ISHNA MATTEY	861-

861-75-9172

#### Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	
<b>2</b> a	Alimony received	<b>2</b> a	
b	Date of original divorce or separation agreement (see instructions)		
3	Business income or (loss). Attach Schedule C	3	-14,040.
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ►		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,		14 040
Par	line 8	9	-14,040.
		10	
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
с	Date of original divorce or separation agreement (see instructions)		
19		19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	
For Pa		Schedu	le 1 (Form 1040) 2020

SCHEDULE	3
(Form 1040)	

# **Additional Credits and Payments**

OMB No. 1545-0074 20

20

	► Att	ach to	Form	1040	, 104	0-SR, or	1040	-NR.		
		·			-					

	Department of the Treasury         ► Attach to Form 1040, 1040-SR, or 1040-NR.           Internal Revenue Service         ► Go to www.irs.gov/Form1040 for instructions and the latest information.				
		Your so		Sequence No. <b>03</b>	
VEN	KATA SAI KRISHNA MATTEY	861-7	75-9	172	
Par	t I Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required		1		
2	Credit for child and dependent care expenses. Attach Form 2441		2		
3	Education credits from Form 8863, line 19		3		
4	Retirement savings contributions credit. Attach Form 8880		4		
5	Residential energy credits. Attach Form 5695		5		
6	Other credits from Form: <b>a</b> 3800 <b>b</b> 8801 <b>c</b>		6		
7	Add lines 1 through 6. Enter here and on Form 1040, 1040-SR, or 1040-NR, lin		7		
Par	t II Other Payments and Refundable Credits				
8	Net premium tax credit. Attach Form 8962		8		
9	Amount paid with request for extension to file (see instructions)		9		
10	Excess social security and tier 1 RRTA tax withheld		10	2,017.	
11	Credit for federal tax on fuels. Attach Form 4136		11		
12	Other payments or refundable credits:				
а	Form 2439				
b	Qualified sick and family leave credits from Schedule(s) H and         Form(s) 7202       12b		_		
С	Health coverage tax credit from Form 8885    1    12c				
d	Other: 12d				
е	Deferral for certain Schedule H or SE filers (see instructions) . 12e				
f	Add lines 12a through 12e		12f		
13	Add lines 8 through 12f. Enter here and on Form 1040, 1040-SR, or 1040-NR, lin	ne 31	13	2,017.	
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 08/30/21 PRC	) (	Schedu	ule 3 (Form 1040) 2020	

# SCHEDULE C (Form 1040)

# Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 20  $\mathbf{20}$ Attachment

► Go to www.irs.gov/ScheduleC for instructions and the latest information.

Department of the Treasury rm 1040 1040 SP 1040 NP or 1041; partnerships generally must file For ah ta Fa ----A ....

	Revenue Service (99) Attach to	Form 104	40, 1040-SR, 1040-NR, or	r <b>1041</b> ;	; partnerships generally must file I	Form 10	Attachment 65. Sequence No. 09
Name o	f proprietor					Social s	security number (SSN)
VENF	KATA SAI KRISHNA M	ATTEY				861-	-75-9172
A	Principal business or profession	on, includ	ling product or service (se	e instru	uctions)	B Ente	r code from instructions
	SOFTWARE SERVICES						▶ 5 1 9 1 0 0
С	Business name. If no separate	D Empl	loyer ID number (EIN) (see instr.)				
	SOFTWARE SERVICES		,				
E	Business address (including s	uite or ro	om no.) 🕨 2000 WAI	NUT	AVE, Apt. R201	II	
	City, town or post office, state	e, and ZIF	code FREMONT,	CA			
F	Accounting method: (1)	K Cash	(2) Accrual (3	) 🗌 (	Other (specify) ►		
G	Did you "materially participate	e" in the o	peration of this business	during	2020? If "No," see instructions for li		
н							🕨 🗌
I.	Did you make any payments i	n 2020 th	nat would require you to fil	e Form	n(s) 1099? See instructions		🗌 Yes 🗙 No
J	If "Yes," did you or will you file	e required	d Form(s) 1099?				🗌 Yes 🗌 No
Part	I Income						
1	Gross receipts or sales. See ir	nstructior	ns for line 1 and check the	box if	this income was reported to you on		
	Form W-2 and the "Statutory	employee	e" box on that form was cl	neckec	±	1	
2	Returns and allowances					2	
3	Subtract line 2 from line 1 .					3	
4	Cost of goods sold (from line	42) .				4	
5	-						
6					refund (see instructions)	6	
7	Gross income. Add lines 5 a	nd 6 .			<u></u>	7	
Part	<b>Expenses.</b> Enter expe	enses fo	or business use of you	r hom	ne <b>only</b> on line 30.		
8	Advertising	8		18	Office expense (see instructions)	18	
9	Car and truck expenses (see			19	Pension and profit-sharing plans .	19	
	instructions)	9		20	Rent or lease (see instructions):		
10	Commissions and fees .	10		а	Vehicles, machinery, and equipment	20a	
11	Contract labor (see instructions)	11		b	Other business property		10,200.
12	Depletion	12		21	Repairs and maintenance		
13	Depreciation and section 179 expense deduction (not			22	Supplies (not included in Part III) .		
	included in Part III) (see			23	Taxes and licenses	23	
	instructions)	13		24	Travel and meals:		
14	Employee benefit programs			а	Travel	24a	
	(other than on line 19) .	14		b	Deductible meals (see		0.400
15	Insurance (other than health)	15			instructions)		2,400.
16	Interest (see instructions):	10		25	Utilities	25	1,440.
a	Mortgage (paid to banks, etc.)	16a		26	Wages (less employment credits) .		
b		16b		27a	Other expenses (from line 48) .		
17	Legal and professional services	17 17	usiness use of home. Add	b	Reserved for future use		14,040.
28 29	Tentative profit or (loss). Subt				8 through 27a ►	28 29	-14,040.
29 30	,						-14,040.
50	unless using the simplified me	5	•	expe	nses elsewhere. Attach Form 8829		
	Simplified method filers only			(a) vou	ir home:		
	and (b) the part of your home				. Use the Simplified		
	Method Worksheet in the insti					30	
31	Net profit or (loss). Subtract					00	
•••	<ul> <li>If a profit, enter on both S</li> </ul>			id on <b>(</b>			
	checked the box on line 1, see					31	-14,040.
	<ul> <li>If a loss, you must go to lir</li> </ul>					•	
32	If you have a loss, check the k		describes vour investment	in this	activity. See instructions.		
	<ul> <li>If you checked 32a, enter the second secon</li></ul>		-				
	SE, line 2. (If you checked the					32a	X All investment is at risk.
	Form 1041, line 3.	2010011				32b	
	<ul> <li>If you checked 32b, you mu</li> </ul>	ust attach	n Form 6198. Your loss ma	ay be l	imited.		at risk.

REV 08/30/21 PRO

Schedu	ule C (Form 1040) 2020				Page <b>2</b>
Part	Cost of Goods Sold (see instructions)				
33	Method(s) used to value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b>	Other (at	tach ex	planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closi If "Yes," attach explanation			Yes	🗌 No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation		35		
36	Purchases less cost of items withdrawn for personal use		36		
37	Cost of labor. Do not include any amounts paid to yourself		37		
38	Materials and supplies		38		
39	Other costs		39		
40	Add lines 35 through 39		40		
41	Inventory at end of year		41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4		42		
Part	<b>Information on Your Vehicle.</b> Complete this part <b>only</b> if you are claimin and are not required to file Form 4562 for this business. See the instruct file Form 4562.				
43	When did you place your vehicle in service for business purposes? (month/day/year)				
44	Of the total number of miles you drove your vehicle during 2020, enter the number of miles you	used your	vehicle	e for:	
а	Business b Commuting (see instructions)	c	Other		
45	Was your vehicle available for personal use during off-duty hours?			🗌 Yes	No No
46	Do you (or your spouse) have another vehicle available for personal use?			🗌 Yes	🗌 No
47a	Do you have evidence to support your deduction?			🗌 Yes	No No
b Part	If "Yes," is the evidence written?	 3–26 or l	 ne 30	🗌 Yes	No No
48	Total other expenses. Enter here and on line 27a		48		

## SCHEDULE D

(Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.	
Go to www.irs.gov/ScheduleD for instructions and the latest informat	ion.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 1	0.

2020 Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

VENKATA SAI KRISHNA MATTEY

Your social security number 861-75-9172

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?	Yes	X No	
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting	g your gain	or loss.	

#### Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	452,434.	489,684.	36,5	09.	-741.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	iy, from line 8 of y	our Capital Loss	Carryover	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis	•	.,		7	-741.

#### Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		(d) Proceeds	(e) Cost	<b>(g)</b> Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
<b>11</b> Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824					11 12	
12	······································					
13	Capital gain distributions. See the instructions	13				
14	Long-term capital loss carryover. Enter the amount, if any           Worksheet in the instructions	14	( )			
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	0	() ()		15	

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> -741.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<ul> <li>Yes. Go to line 18.</li> <li>No. Skip lines 18 through 21, and go to line 22.</li> </ul>	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and are you not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 741. )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 08/30/21 PRO

Schedule D (Form 1040) 2020

Department of the Treasury

Internal Revenue Service

#### Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

Name(s) shown on return		Social security number or taxpayer identification number
VENKATA SAI KRISHNA	MATTEY	861-75-9172

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		, (h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)	
ROBINHOOD CRYPTO LLC	01/01/20	09/10/20	2,117.	2,002.			115.	
Robinhood Securities LLC	01/01/20	12/01/20	450,317.	487,682.	W	36,509.	-856.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	452,434.	489,684.		36,509.	-741.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form **8889** 

Department of the Treasury

Internal Revenue Service

### Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

Name(s) shown	on For	m 1040, 1040-SF	R, or 1040-NR	
VENKATA	SAI	KRISHNA	MATTEY	

Social security number of HSA	
beneficiary. If both spouses	
have HSAs, see instructions ► 861	-75-9172

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part				
	and both you and your spouse each have separate HSAs, complete a separate Part I for	each	spous	e.
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020.		لل معاد	
		l∧ Se	f-only	Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from			
	January 1, 2021, through April 15, 2021, that were for 2020. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2020 and, on the first day of <b>every</b> month during 2020, you	-		
3	were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for			
	family coverage). <b>All others,</b> see the instructions for the amount to enter	3		3,550.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853,			
	lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also			
	include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		3,550.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family			0 550
_	coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	6		3,550.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		0.
8	Add lines 6 and 7	8		3,550.
9	Employer contributions made to your HSAs for 2020			3,330.
10	Qualified HSA funding distributions   10			
11	Add lines 9 and 10	11		875.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		2,675.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12	13		0.
_	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			
Part	<b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate I	-ISAs,	complete
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess			
	contributions (and the earnings on those excess contributions) included on line 14a that were			
-	withdrawn by the due date of your return. See instructions	14b		
с 15	Subtract line 14b from line 14a	14c 15		
	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	15		
16	amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the			
		16		
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional			
	<b>20% Tax</b> (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that			
	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form	471		
Part	1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b	oforo	
ran	completing this part. If you are filing jointly and both you and your spouse each have sep			
	complete a separate Part III for each spouse.		0/ 10	7
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and			
	enter "HSA" and the amount on the dotted line	20		
21	Additional tax. Multiply line 20 by 10% (0.10) Include this amount in the total on Schedule 2 (Form			

1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box

21

## Additional information from your 2020 Federal Tax Return

# Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Line 25

#### **Itemization Statement**

Description	Amount
INTERNET (12M*\$60 P.M)	720.
CELL PHONE (12M*\$60 P.M)	720.
Total	1,440.

175	DO NOT MA		FORM TO THE FTB
TAXABLE YEAR			FORM
2020	California e-file Signature Authorization for Indivi	duals	8879
Your name		Your SSN o	or ITIN
VENKATA SA Spouse's/RDP's nam		861-75 Spouse's/R	-9172 DP's SSN or ITIN
Dort L. Tox Potu	rn Information (whole dellars aph)		
	rn Information (whole dollars only) ted Gross Income (AGI). See instructions		
2 Amount You Ov	ve. See instructions		2
3 Refund or No A	mount Due. See instructions		3,936.
year ending Decem to my electronic ret tax identification nu income tax return. and on form FTB 84 agrees with the dire agent to authorize a return to the Franch <b>provider, and/or tr</b> does not receive fu read and consent to	perjury, I declare that I have examined a copy of my individual income tax return and accompanying sche ber 31, 2020, and to the best of my knowledge and belief, it is true, correct, and complete. I further decla turn originator (ERO), transmitter, or intermediate service provider (including my name, address, and soc umber) and the amounts shown in Part I above agree with the information and amounts shown on the co If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax 455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that d ect deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointme an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service nise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclos ansmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due II and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and p to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I hay y signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Conse	The that the i sial security presponding payments as irect deposi- ent of the ot provider to se to my ER return, I un venalties. I a ve selected a	nformation I provided number or individual lines of my electronic s shown on my return t refund amount on line 3 her spouse/RDP as an transmit my complete <b>D, intermediate service</b> derstand that if the FTB cknowledge that I have
Taxpayer's PIN: ch	eck one box only		
I authorize <u>G</u>	LOBAL TAXES LLC to enter	er my PIN	5 9 1 7 2
as my signatu	ERO firm name re on my 2020 e-filed California individual income tax return.		Do not enter all zeros
I will enter my	r PIN as my signature on my 2020 e-filed California individual income tax return. Check this box <b>only</b> if you using the Practitioner PIN method. The ERO must complete Part III below.	ou are enteri	ng your own PIN and your
Your signature	Date		
Spouse's/RDP's PI	N: check one box only		
🗌 I authorize	to ente	er my PIN	
as my signatu	ERO firm name re on my 2020 e-filed California individual income tax return.		Do not enter all zeros
	y PIN as my signature on my 2020 e-filed California individual income tax return. Check this box <b>o</b> rn is filed using the Practitioner PIN method. The ERO must complete Part III below.	<b>1ly</b> if you a	re entering your own PIN
Spouse's/RDP's sig	inature 🕨 Date 🕨		
	Practitioner PIN Method Returns Only continue below		
Part III Certific	ation and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. EI	nter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8 7 2 7 8 Do not enter all a		9 8 9
	ove numeric entry is my PIN, which is my signature for the 2020 California individual income tax return ubmitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub.		
ERO's signature	Date 09/23/2	021	

540

# 2020 California Resident Income Tax Return

				APE			ATTA	CH FEDI	ERAL RET	URN	
861-75-9172 VENKATASAIK		FTEY					20	PBA	519100		
2000 WALNUT FREMONT	AVE	CA	94538		APT	R20	)1				
07-18-1994											

		Enter your county at time of filing (see instructions)
ö	$oldsymbol{igo}$	SAN FRANCISCO
lenc		If your address above is the same as your principal/physical residence address at the time of filing, check this box 🖲 🗙
esid		If not, enter below your principal/physical residence address at the time of filing.
Ĕ		Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	۲	
Prin		City State ZIP code
	ullet	
		If your California filing status is different from your federal filing status, check the box here
SI	1	× Single 4 Head of household (with qualifying person). See instructions.
Filing Status	_	
ы S	2	Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
Filir		See instructions.
	-	
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst • 6
	Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
รเ	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
tior	_	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. <b>•</b> 7 $1 \times 124 = 0 $
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
Ě	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		if both are 65 or older, enter 2
		REV 05/29/21 PRO
		175 3101204 Form 540 2020 <b>Side 1</b>

Υοι	ır na	ıme:	MATT	ΕY		Your SSN	or ITIN:	861-	75-9172				
	10	Depend	lents:		ot include yourself Dependent 1	or your spouse/R		ndent 2			Dependent 2		
		First	Name	$oldsymbol{igstar}$			• Debe	nuent 2			Dependent 3		
s		Last	Name				•						
Exemptions		SSN.											
Exem		Depe	ndent's										
_		to you	onship u	igodoldoldoldoldoldoldoldoldoldoldoldoldol			•						
	Tota	al depen	ident e	xemp	otions			•	10 X	\$383 = (	\$		
	11	Exem	ption a	imou	Int: Add line 7 throu	ugh line 10. Transf	er this amo	ount to lir	ie 32	🖲 1	1 \$	12	24
	12	State	wages	from	n your federal	_			165915				
					x 16					<b>.</b> 00		150060	
	13 14				usted gross income ments – subtraction					. 🖲 13		150260	<b>.</b> 00
	15	Part I,	, line 2	, 3, co	from line 13. If less					. • 14			• 00
me		See in	nstructi	ons		· · · · · · · · · · · · · · · · ·				. 15		150260	. 00
Inco	16				ments – additions. I Iumn C					. • 16		875	- 00
Taxable Income	17	Califo	rnia ad	juste	ed gross income. Co	ombine line 15 and	d line 16			. • 17		151135	. 00
Ta	18	Enter	(		r California <b>itemize</b>					)			
		largei	<		r California <b>standar</b> ngle or Married/RD			•	-	\$4 601	•		
					arried/RDP filing joi							4601	
	19	Subtra			arried/RDP filing sepai from line 17. This is	•		ked, <b>STOF</b>	. See instructions	• 18			<u>00</u>
		If less	s than z	zero,	enter -0					. • 19		146534	. 00
						Tax Table	х тах	Rate Sc	adula				
	31	Tax. C	check t	he bo	ox if from:							10756	
	32	Exem	ption c	redit	s. Enter the amoun	FTB 3800 ● t from line 11. If ye			ore than	• ● 31			- 00
Тах		\$203,	341, se	ee ins	structions					. 🖲 32		124	<b>.</b> 00
	33	Subtra	act line	932 f	from line 31. If less	than zero, enter -(	D			. 🖲 33		10632	. 00
	34	Tax. S	See inst	tructi	ions. Check the box	if from: •	Schedule G	-1 ●	FTB 5870A.	• 34			. 00
	35	Add li	ne 33 a	and li	ine 34					. 🖲 35		10632	. 00
edits	40	Nonre	efundat	ole Cl	hild and Dependent	Care Expenses Cr	edit. See ii	nstruction	IS	. ● 40			- 00
Special Credits	43	Enter	credit	name	e		code 🗨		and amount	. • 43			- 00
Spec	44	Enter	credit	name	e		code 🗨		and amount	. • 44			. 00
		RE	V 05/29/	21 PR	0					-			
		Side 2	Form	540	2020	175	310	2204					

You	ir nar	ne:	MATTEY	Your SSN or	ITIN:	861-75-9	172				
~	45	To cl	aim more than two credits. See	e instructions. Attach S	Schedule	e P (540)		45			. 00
Special Credits	46	Nonr	efundable Renter's Credit. See	instructions				46			. 00
cial C	47	Add	line 40 through line 46. These a	are your total credits .				9 47			. 00
Spe	48		ract line 47 from line 35. If less							10632	. 00
	61	Alter	native Minimum Tax. Attach Sc	hedule P (540)				61			<b>.</b> 00
xes	62	Ment	al Health Services Tax. See ins		62			- 00			
Other Taxes	63	Othe	r taxes and credit recapture. Se	ee instructions			•	63			. 00
Oth	64	Exce	ss Advance Premium Assistand	ce Subsidy (APAS) rep	ayment	. See instructio	ns •	64			. 00
	65	Add	line 48, line 61, line 62, line 63	, and line 64. This is ye	our tota	l tax	•	65		10632	. 00
		0.114						74		14130	
	71		ornia income tax withheld. See							11150	• 00
	72		) CA estimated tax and other pa								• 00
ts	73	With	holding (Form 592-B and/or 59	03). See instructions .				73			• 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See	instructions			••••••	74		438	• 00
Pa	75	Earn	ed Income Tax Credit (EITC)					75			• 00
	76	Youn	g Child Tax Credit (YCTC). See	instructions			••••••	76			- 00
	77		Premium Assistance Subsidy (F	,				77			- 00
	78		line 71 through line 77. These a nstructions		s. 			78		14568	. 00
хе	91	معال	<b>Tax.</b> Do not leave blank. See in	structions			1		0 .00		
Use Tax	51		e 91 is zero, check if:	No use tax is owed.	Γ		-	bligation	directly to CDTFA.		
ISR Penaltv	92	Indiv	idual Shared Responsibility (IS	R) Penalty. See instru	ctions .	92	2		. 00		
Per		•	× Full-year health care cove	erage.							
an		_						<u> </u>		14568	
Tax D	93	-	nents balance. If line 78 is mor							11300	• 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more nents after Individual Shared R	esponsibility Penalty. I	f line 93	3 is more than I	ine 92,			14568	. 00
erpai	96		ract line 92 from line 93 idual Shared Responsibility Pe				0	95		14000	• <u>00</u>
õ		subti	ract line 93 from line 92					96			<b>.</b> 00
			REV 05/29/21 PRO	175	310	3204			Form 540 202	O Side 3	

Υοι	ır nar	ame: MATTEY Your SSN or ITIN: 861-75-9172				
x Due	97	Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95	97	3936	].	00
Overpaid Tax/Tax Due	98	Amount of line 97 you want applied to your <b>2021</b> estimated tax	98	0	].	00
oaid T	99	Overpaid tax available this year. Subtract line 98 from line 97	99	3936	].	00
Over	100	<b>0</b> Tax due. If line 95 is less than line 65, subtract line 95 from line 65	100		] _	00
		C	Code	Amount		
		California Seniors Special Fund. See instructions	400		].	. 00
		Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund $\ldots \ldots \ldots $ $lacebox$	401		].	.00
		Rare and Endangered Species Preservation Voluntary Tax Contribution Program $\ldots \ldots $ $ullet$	403		].	. 00
		California Breast Cancer Research Voluntary Tax Contribution Fund. $\ldots$ $\bullet$	405		].	. 00
		California Firefighters' Memorial Voluntary Tax Contribution Fund	406		].	.00
		Emergency Food for Families Voluntary Tax Contribution Fund $\ldots$	407		].	. 00
		California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund $\ldots$ $ullet$	408		].	00
		California Sea Otter Voluntary Tax Contribution Fund $\ldots$	410		].	. 00
suc		California Cancer Research Voluntary Tax Contribution Fund	413		] .	. 00
Contributions		School Supplies for Homeless Children Fund	422		].	.00
Contr		State Parks Protection Fund/Parks Pass Purchase	423		].	00
		Protect Our Coast and Oceans Voluntary Tax Contribution Fund. $\ldots$	424			.00
		Keep Arts in Schools Voluntary Tax Contribution Fund	425		] <b>.</b>	.00
		Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund $\ldots \ldots $ $ullet$	431		].	. 00
		California Senior Citizen Advocacy Voluntary Tax Contribution Fund $\ldots$	438		].	00
		Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund $\ldots \ldots \ldots $ $lacebox$	439		] .	. 00
		Rape Kit Backlog Voluntary Tax Contribution Fund $\ldots$	440		].	00
		Schools Not Prisons Voluntary Tax Contribution Fund	443		].	00
		Suicide Prevention Voluntary Tax Contribution Fund $\ldots$	444		].	00
	110	<b>0</b> Add code 400 through code 444. This is your total contribution $\dots \dots \dots \dots \dots \oplus$	110		].	.00

REV 05/29/21 PRO Side 4 Form 540 2020

175

3104204

Γ

You	r nan	ne:	MATTEY		Your SSN	or ITIN:	861-75-	-91'	72				
Amount You Owe	111	Mail	UNT YOU OWE. If to: FRANCHISE Dnline – Go to ftb.	TAX BOARD, PO	BOX 942867,	SACRAME				Г	instructions.	Do not send cash	n. 00
t and ties	112 113		est, late return per prpayment of estin		ayment penalti	es				112			. 00
Interest and Penalties		Chec	k the box:	FTB 5805 attac	hed	FTB 5805	F attached		• • • •	113			.00
-	114	Total	amount due. See	instructions. Encl	ose, but <b>do no</b>	<b>t</b> staple, ar	ny payment .			114			. 00
	115	REFL	JND OR NO AMOL	JNT DUE. Subtrac	t the sum of li	ne 110, lin	e 112 and lin	ne 11	3 from line 99	. See in	structions.		
		Mail	to: FRANCHISE T/	AX BOARD, PO BO	)X 942840, S <i>i</i>	CRAMENT	TO CA 94240	-000	1	115		3936	. 00
Refund and Direct Deposit		See i	the information t nstructions. <b>Have</b> the following am	you verified the i	routing and ac	count num	<b>ibers?</b> Use v	vhole	dollars only.			k or a deposit sli	ip.
l Dire		• R	outing number	× Checking	Account r	umber		-			116 Direct	deposit amount	
and			044000037	Savings	7561291	80						3936	. 00
IMP		• R	emaining amount outing number See the instruction your privacy rights	Type     Checking     Savings     s to find out if you	Account r     should attach	a copy of	your complet	] te fed	leral tax returr	[ ].	117 Direct	deposit amount	.00
ftb.c Und knov	er per	v/form nalties e and	s of perjury, I decla belief, it is true, co	1131. To request the that I have example	his notice by m mined this tax	nail, call 80	0.852.5711.	npan	ying schedule	s and st	atements, and	-	-
			Nour amail ada	lease Enter only and	emeil eddroop						Dra		
•				Iress. Enter only one	email address.							eferred phone numb	ber
	gn		Paid preparer's si	gnature (declaration	of preparer is	based on a	Il information	of wł	nich preparer h	as any k			
	ere		SYAM PRIY	A RAM SAGAI	R GUPTA I	ALLAM							
to fo	unlaw rge a		Firm's name (or y	ours, if self-employed	d)							• PTIN	
RDF	use's/ ''s ature.		GLOBAL TA	XES LLC								P020827	03
•	t tax		Firm's address									● Firm's FEIN	4
retui (See	'n?		2530 PEBB	LE CREEK LI	N CUMMING	GA 30	041					3010171	96
`	uctior	ns)	Do you want to	allow another per	son to discuss	this tax re	turn with us?	See	instructions.		Yes	× <sub>No</sub>	
			Print Third Party	Designee's Name							Telepho	one Number	1
			REV 05/29/21 PRO					_					
					175	310	5204				Form 540	) 2020 <b>Side 5</b>	

CA (540)

#### California Adjustments — Residents 2020

	ortant: Attach this schedule benind Form 54	to, Side 5 as a supporting Californ	lia so					
	e(s) as shown on tax return				or ITII			
	KATA SAI KRISHNA MATTEY				1759			
	t I Income Adjustment Schedule ion A – Income from federal Form 1040 or 1040-SF	l	<b>H</b> (	ederal Amounts taxable amounts from our federal tax return)	B	Subtractions See instructions	C	Additions See instructions
1	Wages, salaries, tips, etc. See instructions before n	naking an entry in column B or C <b>1</b>	$   \mathbf{O} $	165,040.	$   \mathbf{O} $		$\bullet$	875.
2		2b						
3	Ordinary dividends. See instructions. a	1		1.				
4	IRA distributions. See instructions. a		-		Õ			
5	Pensions and annuities. See instructions. <b>a</b> •				Ŏ		Ŏ	
6								
7	Capital gain or (loss). See instructions		$\overline{\mathbf{O}}$	-741.	$\overline{\bullet}$			
	ion <b>B</b> – Additional Income from federal Schedule 1			-/41.				
		· · · ·						
1	Taxable refunds, credits, or offsets of state and loca		0		$oldsymbol{O}$			
	Alimony received. See instructions.			1.4. 0.4.0				
3	Business income or (loss). See instructions			-14,040.				
4	Other gains or (losses)		<u> </u>					
5	Rental real estate, royalties, partnerships, S corpor		<u> </u>		$\bigcirc$			
6	Farm income or (loss)				$\bigcirc$		$\bigcirc$	
7	Unemployment compensation		$oldsymbol{O}$		$   \mathbf{O} $			
8	Other income.				, a 🧿		a	
	a California lottery winnings	e NOL from FTB 3805Z,			b 🧕		b	
	<b>b</b> Disaster loss deduction from FTB 3805V	3807, or 3809 <b>8</b>	$\odot$		C		C 🖲	)
	c Federal NOL (federal Schedule 1	f Other (describe):		)	d 🖲		d	
	(Form 1040), line 8)	•		1	e 🖲		e	
	d NOL deduction from FTB 3805V				f 🖲		f 🖲	)
		g Student loan discharged due to closure of a for-profit school		l	. g 💽		g	
9	<b>Total.</b> Combine Section A, line 1 through line 7, and column A. Add Section A, line 1 through line 7, and column B and column C. Go to Section C	Section B, line 1 through line 8g in	•	150,260.	۲		۲	875.
Sect	ion C – Adjustments to Income from federal Schedu	ule 1 (Form 1040)						
10	Educator expenses							
11	Certain business expenses of reservists, performin	g artists, and fee-basis						
	government officials				$\odot$		$\bigcirc$	
12	Health savings account deduction		$oldsymbol{O}$		$oldsymbol{igstar}$			
13	Moving expenses. Attach federal Form 3903. See in	nstructions 13	$oldsymbol{igstar}$				$\bullet$	
14	Deductible part of self-employment tax. See instruct	tions	$\bigcirc$		$\bullet$			
15	Self-employed SEP, SIMPLE, and qualified plans		$\bigcirc$					
16	Self-employed health insurance deduction. See inst	ructions	$\bigcirc$					
17	Penalty on early withdrawal of savings		$\bigcirc$					
18a	Alimony paid. <b>b</b> Recipient's: SSN •							
		18a						
19	IRA deduction.							
20	Student loan interest deduction							
21	Tuition and fees		$\sim$					
22	Add line 10 through line 18a and line 19 through lin See instructions		ullet		ullet			
23	Total. Subtract line 22 from line 9 in columns A, B,	and C. See instructions 23	ullet	150,260.	ullet		۲	875.



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	<b>rt II Adjustments to Federal Itemized Deductions</b> :k the box if you did NOT itemize for federal but will itemize for California •		<b>ederal Amounts</b> from federal Schedule A Form 1040)	B	Subtractions See instructions	<b>C</b> {	Additions See instructions
	ical and Dental Expenses See instructions.	1				1	
1	Medical and dental expenses						
2	Enter amount from federal Form 1040 or 1040-SR, line 11 () 150, 260. 2						
3	Multiply line 2 by 7.5% (0.075)						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0					lacksquare	
axe	es You Paid						
5a	State and local income tax or general sales taxes	$\bullet$	14,568.		14,568.		
	State and local real estate taxes						
	State and local personal property taxes	-					
5d	Add line 5a through line 5c	$\bigcirc$	14,568.				
	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A						
	Enter the amount from line 5a, column B in line 5e, column B						
	Enter the difference from line 5d and line 5e, column A in line 5e, column C 5e		10,000.	$oldsymbol{O}$	14,568.	Î	4,568
6	Other taxes. List type • 6			$oldsymbol{O}$		$oldsymbol{O}$	
7	Add line 5e and line 6 7	$oldsymbol{igstar}$	10,000.	$oldsymbol{igstar}$	14,568.	$oldsymbol{O}$	4,568
nte	rest You Paid						
la	Home mortgage interest and points reported to you on federal Form 1098	$oldsymbol{igstar}$				$oldsymbol{O}$	
b	Home mortgage interest not reported to you on federal Form 1098	$oldsymbol{igstar}$				$oldsymbol{O}$	
C	Points not reported to you on federal Form 10988c	$\odot$				$\odot$	
d	Mortgage insurance premiums	$\odot$		$oldsymbol{O}$			
e	Add line 8a through line 8d	$\odot$		$oldsymbol{O}$		$oldsymbol{O}$	
)	Investment interest	$\odot$		$oldsymbol{igo}$		$oldsymbol{O}$	
0	Add line 8e and line 9	$\bullet$		$oldsymbol{igstar}$		$oldsymbol{O}$	
ift	s to Charity						
1	Gifts by cash or check	$\bigcirc$		$oldsymbol{igstar}$		$oldsymbol{O}$	
2	Other than by cash or check	$oldsymbol{igstar}$		$oldsymbol{igodol}$		$oldsymbol{O}$	
3	Carryover from prior year			$oldsymbol{igstar}$		$oldsymbol{O}$	
4	Add line 11 through line 13			$oldsymbol{igstar}$		$oldsymbol{eta}$	
as	ualty and Theft Losses						
5	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
	Form 4684. See instructions.         15	$oldsymbol{O}$		$oldsymbol{igstar}$		$oldsymbol{O}$	
)the	r Itemized Deductions						
6	Other—from list in federal instructions			$\bullet$		$\bullet$	
7	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C		10,000.		14,568.		4,568

Job Expenses and Certain	Miscellaneous Deductions
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19	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees		
21	Other expenses - investment, safe deposit box, etc. List type		
22	Add line 19 through line 21		
23	Enter amount from federal Form 1040 or 1040-SR, line 11 💿150 , 260		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	26	0.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27	28	0.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	• 29	0.
30	Enter the larger of the amount on line 29 or your standard deduction listed below Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	. • 30	4,601.

175

**Schedule CA** 

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

2020

Name as Shown on Return VENKATA SAI KRISHNA MATTEY Social Security No. 861-75-9172

#### Line 1 – Wages, Salaries, Tips, Etc.

		<b>(B)</b> Subtractions	<b>(C)</b> Additions
1	Excess reimbursements from Form 2106 included in wage		
	income		
2	Active duty military pay		
3	Sick pay received under the Federal Insurance Contributions		
	Act and Railroad Retirement Act		
4	Income exempted by U.S. tax treaties (unless specifically		
	exempt for state purposes also)		
5	Exclusion for compensation from exercising a California		
	Qualified Stock Option (CQSO)		
6	Ridesharing fringe benefit differences		
7	HSA employer contributions		875.
8	Paid Family Leave Insurance (PFL) benefits		
9	Employer-provided adoption benefits income exclusions.		
10	In-Home Supportive Services (IHSS) supplementary payment		
11	Native American income (Form 3504)		
12			
а	as smallest of amount spent or fair rental value		
b	Enter the amount spent on qual. housing expenses		
13	Excess moving reimbursements		
14	CA Employees and federal Independent Contractors income		
15	Other (itemize):		
a			
b			
C			
d			
	Total adjustments to wages, salaries, tips, etc. Enter here and		
	on Schedule CA (540/540NR), line 1		875.

#### Line 4 - IRA, Pensions, and Annuities

IRA'	s	(B) Subtractions	<b>(C)</b> Additions
1 a b c	Other (itemize):		
d Pen:	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtractions	(C) Additions
1 2 a b c	Form 1099-R, Railroad Retirement Benefits		
d	Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 4		