

# formerly College Savings Plans of Maryland JANUARY 1, 2020 to DECEMBER 31, 2020

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7073556 NX 7011 -C98-P00000-I **MARKET VALUE \$2,282.13** 

MARYLAND COLLEGE INVESTMENT PLAN UDAYA K KOMMINENI 9055 MAJOR SMITH LN FREDERICK MD 21704-7831



Start off the New Year right by contributing to your child's future education. Consider increasing or adding Automatic Monthly Contribution (AMC) to your Account(s) this year to help you get one step closer to meeting your college savings goals. Log in to your Account at Maryland529.com or call 888.4MD.GRAD (463.4723).

	ACCOUNT SUMMAR	RY		
	Total Units Owned 12/31/20	Unit Price 12/31/20	Beginning Value 01/01/20	Ending Value 12/31/20
Beneficiary ABHAYRAM GULLAPALLI Account Number: 9170023396 PORTFOLIO 2036	42.237	\$18.12	\$0.00	\$765.33
Totals	42.237		\$0.00	\$765.33
Beneficiary ABHIRAM GULLAPALLI Account Number: 9170023397 <i>PORTFOLIO 203</i> 6	42.237	\$18.12	\$0.00	\$765.33
Totals	42.237		\$0.00	\$765.33
Beneficiary VISHVA T GULLAPALLI Account Number: 2787094230 <i>PORTFOLIO 203</i> 3	30.289	\$24.81	\$0.00	\$751.47
Account Number: 9170023394 PORTFOLIO 2036	0.000	\$18.12	\$0.00	\$0.00
Totals	30.289		\$0.00	\$751.47
Grand Totals	114.763		\$0.00	\$2,282.13

	CONTRIBUTION SUMMARY		
	This Period	Year to Date	Since Inception
Beneficiary ABHAYRAM GULLAPALLI Account Number: 9170023396 <i>PORTFOLIO 203</i> 6	\$600.00	\$700.00	\$700.00

The time of any transaction(s) listed will be furnished for you upon written request. State of Maryland, Administrator and Issuer, Maryland 529 T. Rowe Price Investment Services, Inc., Distributor, Maryland College Investment Plan T. Rowe Price Services, Inc., services units as Agent for the Maryland College Investment Plan P.D. BOX 17479 / BALTIMORE, MD 21297-1479 MARYLAND529.COM / 888.4MD.GRAD (463.4723)



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CONTRIBUTION SUMMARY (CONTINUED)				
	This Period	Year to Date	Since Inception	
Totals	\$600.00	\$700.00	\$700.00	
Beneficiary ABHIRAM GULLAPALLI Account Number: 9170023397 <i>PORTFOLIO 203</i> 6	\$600.00	\$700.00	\$700.00	
Totals	\$600.00	\$700.00	\$700.00	
Beneficiary VISHVA T GULLAPALLI Account Number: 2787094230 <i>PORTFOLIO 203</i> 3	\$600.00	\$600.00	\$600.00	
Account Number: 9170023394 PORTFOLIO 2036	\$0.00	\$100.00	\$100.00	
Totals	\$600.00	\$700.00	\$700.00	
Grand Totals	\$1,800.00	\$2,100.00	\$2,100.00	

## **TRANSACTION SUMMARY**

Trade/Settlen Date	nent Description	Dollar Amount	Unit Price	Units	Total Units Owned
Beneficiary ABH Account Numbe PORTFOLIO 20					
09/28/20 10/05/20 11/05/20 12/07/20	2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH	\$100.00 \$200.00 \$200.00 \$200.00	\$15.65 \$15.98 \$16.57 \$17.76	6.390 12.516 12.070 11.261	42.237
Beneficiary ABH Account Numbe PORTFOLIO 20					
09/28/20 10/05/20 11/05/20 12/07/20	2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH	\$100.00 \$200.00 \$200.00 \$200.00	\$15.65 \$15.98 \$16.57 \$17.76	6.390 12.516 12.070 11.261	42.237
Beneficiary VISH Account Numbe PORTFOLIO 20					
09/23/20 10/29/20 12/09/20 12/21/20	EXCHANGE FROM MDPORT2036 2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH 2020 CONTRIBUTION -ACH	\$97.99 \$200.00 \$200.00 \$200.00	\$21.12 \$21.65 \$24.29 \$24.46	4.640 9.238 8.234 8.177	30.289

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TRANSACTION SUMMARY (CONTINUED)					
Trade/Settler Date	ment Description	Dollar Amount	Unit Price	Units	Total Units Owned
Account Numbe PORTFOLIO 20					
09/22/20 09/23/20	2020 CONTRIBUTION -ACH EXCHANGE TO MDPORT2033	\$100.00 - \$97.99	\$15.51 \$15.20	6.447 - 6.447	0.000



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MARYLAND COLLEGE INVESTMENT PLAN UDAYA K KOMMINENI FBO ABHAYRAM GULLAPALLI 9055 MAJOR SMITH LN FREDERICK MD 21704-7831

**Contribution By Mail** 

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

Account Number

9170023396

Portfolio Name PORTFOLIO 2036 **Contribution Amount** 

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Please make your check payable to: **Maryland College Investment Plan.** You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

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# 0000000 091700233966 0000917 532



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MARYLAND COLLEGE INVESTMENT PLAN UDAYA K KOMMINENI FBO ABHIRAM GULLAPALLI 9055 MAJOR SMITH LN FREDERICK MD 21704-7831

**Contribution By Mail** 

Account Number

9170023397

Please make your check payable to: Maryland College Investment Plan. You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479. Portfolio Name
PORTFOLIO 2036

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

#### **Contribution Amount**

\$

79.

0 0000000 091700233979 0000917 532



formerly College Savings Plans of Maryland

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MARYLAND COLLEGE INVESTMENT PLAN UDAYA K KOMMINENI FBO VISHVA T GULLAPALLI 9055 MAJOR SMITH LN FREDERICK MD 21704-7831

**Contribution By Mail** 

Account Number

2787094230

Portfolio Name

PORTFOLIO 2033

Note: Minimum contribution is \$25 per account. To take advantage of a Maryland income deduction for a particular tax year, your contribution must be postmarked by December 31 of that year.

**Contribution Amount** 

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Please make your check payable to: **Maryland College Investment Plan.** You may mail it to us at Maryland College Investment Plan, P.O. Box 17479, Baltimore, MD 21297-1479.

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0000000 027870942300 0000916 532

Important Note: If any of your contribution is a rollover from a Coverdell Education Savings Account, a qualified U.S. Savings Bond (which includes Series EE bonds), or a distribution made within the last 60 days from another qualified tuition program (529 plan), you must complete the information on the back of the slip.

DATE

the period shown.

MARKET VALUE

• This Period

• Year-to-Date

• Since Inception

• This Period

• Year-to-Date

• Since Inception

This statement includes activity for

The value of the Account(s) as of

- CONTRIBUTION SUMMARY

Account(s) this period.

Total contributions to your

Total contributions to your Account(s) since January 1.

Total contributions to your Account(s) since inception.

Total distributions to your

Total distributions to your

Account(s) since January 1.

Total distributions to your

Account(s) since inception.

-DISTRIBUTION SUMMARY

Account(s) this period.

the last day of the statement period.

## ADDRESS -

The name is that of the Account Holder. The address shown is the address of the Account Holder.

#### ACCOUNT SUMMARY -

- *Beneficiary* The name of the Beneficiary on the Account.
- Account Number and Portfolio Name The first line is the Account

number. The second line is the name of the investment portfolio.

- *Total Units Owned* The number of portfolio units owned as of the end of the period.
- Unit Price
- The price or value of a portfolio unit as of the end of the period.
- *Beginning Value* The Account value as of the end of the prior statement period.
- Ending Value
  - The Account value as of the end of the current statement period. It is determined by multiplying the total units owned by the unit price.

## TRANSACTION SUMMARY —

This section includes all financial activity in the Account(s) during the period. There are several items displayed for each transaction.

- *Trade/Settlement Date* The effective date of the transaction.
- *Description* An explanation of the activity in the Account(s) (e.g., contributions).
- *Dollar Amount* The amount of the transaction.

	Maryland College Investment Plan Joseph P. Smith 123 Main Street Owings Mills, MD 21117-4903	Marylan formerly College Savings Plan		July 1, 2019 to	unt Statement September 30, 2019 Page 1 of 1		
	For questions regarding the College Investment Pl	000000011 Ian, visit M <b>aryland529.com</b> or call 888	1.463.4723.				
		ACCOUNT SUM	MARY				
		Total Units Owned 9/30/19	Unit Price 9/30/19	Beginning Value 7/1/19	Ending Value 9/30/19		
	Beneficiary JOHN SMITH						
	Account Number: XXXX6789 Portfolio 2021	293.515	\$12.91	\$3,582.67	\$3,789.28		
		CONTRIBUTION SL					
			This Period	Year- to-Date	Since Inception		
	Beneficiary JOHN SMITH				•		
	Account Number: XXXX6789 Portfolio 2021		\$150.00	\$225.00	\$1,100.00		
	Totals Grand Totals		\$150.00 \$150.00	\$225.00 \$225.00	\$2,100.00 \$2,100.00		
		DISTRIBUTION SUM	MARY This		Since		
			Period	Year- to-Date	Inception		
	Beneficiary JOHN SMITH				•		
	Account Number: XXXX6789 Portfolio 2021		\$0.00	\$0.00	\$2,000.00		
	Totals Grand Totals		\$0.00 \$0.00	\$0.00 \$0.00	\$3,000.00 \$3,000.00		
		TRANSACTION SUM	MARY				
	•						
ľ	Trade/Settlement Description Date	Dollar Amount	Unit Price	Units	Total Units Owned		
	Beneficiary JOHN SMITH						
	Account Number: XXXX6789 Portfolio 2021						
	08/23/2019 Contribution-Check	\$150.00	\$12.89	11.637	293.515		
	RD. BOX 17479 / BALTIMORE, MD 21297-1479 Maryland529.com / B88.4MD.GRAD (463.4723)						

- *Unit Price* The price to purchase a single portfolio unit as of the date of
- Total Units Owned The number of portfolio uni owned as of the Trade/ Settlement Date.
- Units
  - The number of units involved

in the transaction. The transaction amount divided by the portfolio unit price as of the date of the transaction. Please check the appropriate box indicating the source of your rollover contribution:

A Coverdell Education Savings Account

 $\hfill\square$  A qualified U.S. Savings Bond (which includes series EE bonds)

 $\Box$  A distribution made within the last 60 days from another qualified tuition program (529 plan)

	ngs applicable to the distribution or the entire n includes an account statement or Form 1099	e amount of the rollover will be treated as earnings. 9-INT.	
Amount of rollover	= Basis (or principal)	+ Earnings	
Please check the appropriate bo	ox indicating the source of your rollover contr	ribution:	
A Coverdell Education S	Savings Account		
🗌 A qualified U.S. Savir	ngs Bond (which includes series EE bonds)		
□ A distribution mad	e within the last 60 days from another qualified	ied tuition program (529 plan)	
	ngs applicable to the distribution or the entire 1 includes an account statement or Form 1099	e amount of the rollover will be treated as earnings. 9-INT.	
Amount of rollover	= Basis (or principal)	+ Earnings	
	······································		
	ox indicating the source of your rollover contr Toxing Account	Ibution:	
A Coverdell Education S	ngs Bond (which includes series EE bonds)		
	0	ind tuition program (520 plan)	
	le within the last 60 days from another qualifi		
	ngs applicable to the distribution or the entire	e amount of the rollover will be treated as earnings. 9-INT.	

= Basis (or principal) Amount of rollover + Earnings