# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)					
Taxpayer's name	Social securi	ty numb	er		
WAJEED AHAMAD	755-97	-6498	3		
Spouse's name	Spouse's soc	ial secu	rity nu	mber	
SOBIA AHAMAD	736-83	-2715	5		
Part I Tax Return Information — Tax Year Ending December 31, 2020 (En	iter year you a	re aut	horiz	ing.)	
Enter whole dollars only on lines 1 through 5.					
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1 Adjusted gross income		1		64,	152.
2 Total tax		2		4,	300.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		3,	738.
4 Amount you want refunded to you		4			
5 Amount you owe		5			562.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	d keep a cop	y of y	our r	eturr	1)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I a return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trar to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial instituathorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation obusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent.	smitter, or electrorejection of the tree U.S. Treasury a indicated in the trution to debit the nate the authorizarequests must be the processing of the payment. I further the state of the payment. I further treet is the processing of the payment. I further treet is the treet is the processing of the payment. I further treet is the treet is t	onic retransmised its day preparently to attend to atten	urn ori	ginato (b) the ated Fin account account bke (ca blater c payredge t	r (ERO) reason nancial vare for nt. This incel) a than 2 ment of hat the
Taxpayer's PIN: check one box only		Ι.Ι.			
	ate mv PIN	6 4	:   9	8	as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	En	ter five on't enter		out	,
I will enter my PIN as my signature on the income tax return (original or amended) I ar if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.					
Your signature ► Date ▶	05/15/2021				
Spouse's PIN: check one box only				_	
	ate my PIN 3	2 7	$ _{1} $	5	as my
ERO firm name	-	ter five o	$\perp$		as my
signature on the income tax return (original or amended) I am now authorizing.		n't ente			
I will enter my PIN as my signature on the income tax return (original or amended) I ar if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.					
	05/15/2021				
Spouse's signature ▶ Date ▶					
Practitioner PIN Method Returns Only—continue bel	ow				
Part III Certification and Authentication — Practitioner PIN Method Only					
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	Don't ent	er all ze	ros		
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incom authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am surrequirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Pub. 1345, Handbook f	ibmitting this retu	ırn in a	ccorda	anće v	
ERO's signature ▶ Date ▶	•				
ERO Must Retain This Form — See Instructions					

Don't Submit This Form to the IRS Unless Requested To Do So

Form 1040-V 2020 Page 2

IF you live in	THEN use this address to send in your payment
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V** 2020

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

(99)

# Form 1040-V Payment Voucher

▶ Use this voucher when making a payment with Form 1040.

► Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

► Write your social security number (SSN) on your check or money order.

Enter the amount of your payment . . 1555

562.

REV 04/16/21 PRO

WAJEED AHAMAD ZOBIA AHAMAD 1450 KINGSWOOD DR 464 ROSEVILLE CA 95678

INTERNAL REVENUE SERVICE P.O. BOX 802501 CINCINNATI, OH 45280-2501

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single X Married filing jointly bu checked the MFS box, enter the son is a child but not your depende	name of	ed filing separately your spouse. If you	•	_		•	_				
Your first name	and m	iddle initial	Last na	me					You	ur so	cial security	y number	
WAJEED			AHAM	AHAMAD 7						55-9	97-6498	3	
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spo	Spouse's social security number			
SOBIA			AHAM	ſAD					73	36-8	83-2715	2715	
Home address	(numbe	er and street). If you have a P.O. box, se	ee instruction	ons.				Apt. no.	Pre	Presidential Election Campaign			
1450 KI	NGSW	OOD DR						464			nere if you,	•	
City, town, or p	ost offi	ce. If you have a foreign address, also o	complete s	paces below.	Sta	ate	ZIP	code			0,	tly, want \$3 Checking a	
Rosevil	le				C	A	95	5678		_	ow will not	•	
Foreign country	y name		F	Foreign province/state	e/cour	nty	For	eign postal cod	de you	ır tax	or refund.	Spouse	
At any time du	ıring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquire	e any	financial inter	est ir	n any virtual	curren	cy?	Yes	∑ No	
Standard Deduction	_	neone can claim: You as a d Spouse itemizes on a separate retu	•			•							
Age/Blindness	s You	: Were born before January 2,	1956	Are blind Sp	ouse	e: Was be	orn be	efore Januar	y 2, 19	956	☐ Is bli	nd	
Dependents	s (see	instructions):		(2) Social securi	tv	(3) Relations	ship	(4) 🗸 i	if qualifi	es for	r (see instruc	ctions):	
If more		irst name Last name		number	,	to you	•	Child tax		- 1		ner dependents	
than four													
dependents, see instruction									]				
and check	5								]				
here ▶ □													
	_1_	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1	$\epsilon$	59,080.	
Attach	2a	Tax-exempt interest	2a		b T	Γaxable intere	st			2b		0.	
Sch. B if required.	3a	Qualified dividends	3a	6.	<b>b</b> (	Ordinary divid	ends			3b		6.	
	4a	IRA distributions	4a		b T	Γaxable amou	nt .			4b			
	5a	Pensions and annuities	5a		b T	Γaxable amou	nt .			5b			
Standard	6a	Social security benefits	6a		b T	Γaxable amou	nt .			6b			
Deduction for— Single or	7	Capital gain or (loss). Attach Sch	edule D if	required. If not red	quirec	d, check here		•		7		236.	
Married filing	8	Other income from Schedule 1, li	ine 9 .							8		4,970.	
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	come				•	9	6	54,352.	
Married filing	10	Adjustments to income:											
jointly or Qualifying	а	From Schedule 1, line 22				10	0a						
widow(er), \$24,800	b	Charitable contributions if you tak	e the star	ndard deduction. Se	e ins	tructions 1	0b	2	200.				
Head of	С	Add lines 10a and 10b. These are	e your <b>tot</b>	al adjustments to	inco	me			•	10c	>	200.	
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				•	11	6	54,152.	
If you checked	12	Standard deduction or itemized	d deduct	ions (from Schedul	e A)					12	2	24,800.	
any box under Standard	13	Qualified business income deduc	ction. Atta	ach Form 8995 or F	orm 8	3995-A				13			
Deduction, see instructions.	14	Add lines 12 and 13								14		24,800.	
	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	, ent	er-0				15	3	39,352.	

Form 1040 (2020	))										Р	Page 2
	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌			16		4,30	00.
	17	Amount from Schedule 2, lir			<del>.</del>							
	18	Add lines 16 and 17							18		4,30	00.
	19	Child tax credit or credit for	other dependen	ts					19			
	20	Amount from Schedule 3, lir	ne 7						20			
	21	Add lines 19 and 20							21			
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22		4,30	00.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 10				23			0.
	24	Add lines 22 and 23. This is			•			. 1	▶ 24		4,30	
	25	Federal income tax withheld	l from:									
	а	Form(s) W-2				25a	3	,738	3.			
	b	Form(s) 1099				25b		•				
	С	Other forms (see instruction				25c						
	d	Add lines 25a through 25c	•						25d	1	3,73	38.
	26	2020 estimated tax paymen										
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27						
attach Sch. EIC.	28	Additional child tax credit. A				28						
If you have nontaxable	29	American opportunity credit				29						
combat pay, see instructions.	30	Recovery rebate credit. See		•		30						
3cc mandenona.	31	,										
	32	Amount from Schedule 3, line 13										
	33	Add lines 25d, 26, and 32. These are your <b>total payments</b>									3,73	
	34		If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>								<i>3,</i> / <i>3</i>	<del>.</del>
Refund	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here <b>\rightarrow</b>										
Direct deposit?	> b	Routing number   X   X   X   X   X   X   X   X   X										
See instructions.	►d	Account number X X X X X X X X X X X X X X X X X X X										
	36	Amount of line 34 you want				36						
Amount	37	Subtract line 33 from line 24							> 37		5£	62.
You Owe	01			-								
For details on		<b>Note:</b> Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details										
how to pay, see instructions.	38	2020. See Schedule 3, line 12e, and its instructions for details.  Estimated tax penalty (see instructions)										
Third Party		you want to allow another										
Designee		structions	•				Yes. Co	omplet	e below.	X No		
200.900	De	signee's		Phone		·		•	entification			
	naı	me ►		no. ►			numl	oer (PIN	l) <b>&gt;</b>		丄	Ш
Sign		der penalties of perjury, I declare										
Here		ief, they are true, correct, and com	•		. , ,	ased on a	all information			,		•
	Yo	ur signature		Date	Your occupation				the IRS ser	,	,	1
Joint return?		20012		05/15/2021	SOFTWARE I	ENGIN	TEER		ee inst.)	IN, enter it	TT	$\Box$
See instructions.	Sp	ouse's signature. If a joint return,	both must sian.	Date	Spouse's occupat		<b>,,,,</b>	If	the IRS ser	nt vour spo	ouse ar	n
Keep a copy for		1 dm						Id	lentity Prot			
your records.				05/15/2021	HOME MAKER	?		(s	ee inst.) <b>&gt;</b>		$\perp \perp$	$\perp \! \! \perp \! \! \perp$
		one no.		Email address								
Paid	Pre	eparer's name	Preparer's signat	ture		Date		PTIN		Check if:		
Preparer										Self-	emplo	yed
Use Only	Fir	m's name ► GLOBAL TA	XES LLC					P	hone no.			
————	Fir	m's address ▶ 2530 Pebb	le Creek I	n Cumming	g GA 30041			Fi	irm's EIN 🕨	<b>&gt;</b>		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV	04/16/21 PRO	)		Form	1040	(2020)

#### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

WAJEED & SOBIA AHAMAD

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01** 

Your social security number

755-97-6498

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-4,970.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,		
Par	t II Adjustments to Income	9	-4,970.
	•		
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions)		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2020

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return
WAJEED & SOBIA AHAMAD

Your social security number 755-97-6498

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with . . . . . . . . . . . . . . Box A checked 1,190. 1,190. 0. 0. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 0. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 650. 414. 236. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

236.

Schedule D (Form 1040) 2020 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 236. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

Social security number or taxpayer identification number

755-97-6498

WAJEED & SOBIA AHAMAD

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

instructions). For long-term transactions, see page 2.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions ROBINHOOD SECURITIES LLC | 12/04/20 | 12/10/20 1,190. 1,190. W 0. 0. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

1,190.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

1,190.

Form 8949 (2020) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side WAJEED & SOBIA AHAMAD

Social security number or taxpayer identification number 755-97-6498

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	)-B showing bas	•		`	e)
1  (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	08/02/18	02/06/20	650.	414.			236.
Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above).	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

650.

414.

above is checked), or line 10 (if Box F above is checked) ▶

### **SCHEDULE E**

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Attachment Sequence No. **13** 

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return

Your social security number

	ED & SOBIA AHAM								55-97-64		
Part	Income or Loss	From Rental Real Estate and Ro	yaltie	s Note:	If you a	are in th	e business o	of rent	ing personal	propert	y, use
	Schedule C. See i	nstructions. If you are an individual, rep	ort farı	m rental ir	ncome o	r loss fi	rom Form 48	<b>335</b> or	n page 2, line	e 40.	
A Did	d you make any paymer	nts in 2020 that would require you to	file F	orm(s) 10	099? Se	e instr	uctions .		[	Yes	X No
B If "	Yes," did you or will yo	ou file required Form(s) 1099?							🗆	Yes	No
1a	Physical address of e	each property (street, city, state, ZIF	code	e)							
Α	BHARAT VIHAR R	OAD RISHIKESH UTTARAKHAN	ND I	N 2492	01						
В											
С											
1b	Type of Property	2 For each rental real estate prop	perty I	isted		Fair	Rental	Per	sonal Use		JJV
	(from list below)	above, report the number of fa personal use days. Check the	ir rent	al and			Days		Days	'	30 A
Α	3	if you meet the requirements to	o file a	ıs a	Α		320		0		
В		qualified joint venture. See inst	ructio	ns.	В						
С					С						
Туре	of Property:									'	
1 Sing	gle Family Residence	3 Vacation/Short-Term Rental	5 La	nd	7	Self-	Rental				
2 Mul	ti-Family Residence	4 Commercial	6 Ro	yalties	8	Othe	r (describe)	)			
Incom	ie:	Properties:			Α		В	3		С	
3	Rents received		3		3	350.					
4			4								
Exper	ises:										
5	Advertising		5								
6	Auto and travel (see in	nstructions)	6								
7	Cleaning and mainten	ance	7		(	530.					
8	Commissions		8								
9	Insurance		9								
10	Legal and other profes	ssional fees	10								
11	Management fees .		11			700.					
12	Mortgage interest paid	d to banks, etc. (see instructions)	12								
13	Other interest		13								
14	Repairs		14			130.					
15	Supplies		15		1,1	100.					
16			16								
17			17		1,4	160.					
18		or depletion	18								
19	Other (list)		19								
20	•	ines 5 through 19	20		5,3	320.					
21	Subtract line 20 from	line 3 (rents) and/or 4 (royalties). If									
		nstructions to find out if you must			_						
	file <b>Form 6198</b>		21		-4,9	970.					
22		estate loss after limitation, if any,		,			,				
	on Form 8582 (see ins		22	(	-4,9	70.)	(		)(		)
23a		eported on line 3 for all rental prope				23a		3	50.		
b		eported on line 4 for all royalty prop				23b					
С		eported on line 12 for all properties				23c					
d		eported on line 18 for all properties				23d					
е		eported on line 20 for all properties				23e		5,3			
24	•	e amounts shown on line 21. <b>Do no</b>		-					24		
25	Losses. Add royalty los	sses from line 21 and rental real estate	losse	s from lin	e 22. Er	nter tota	al losses her	е.	25 (	4 ,	970.)
26		ate and royalty income or (loss).									
		V, and line 40 on page 2 do not 40), line 5. Otherwise, include this ar							26	- 4	,970.

TAXABLE YEAR

2020 California e-file Signature Author	rization for Individuals	8879
Your name	Your SSN or ITIN	I
WAJEED AHAMAD	755-97-649	98
Spouse's/RDP's name	Spouse's/RDP's S	SSN or ITIN
SOBIA AHAMAD	736-83-273	15
Part I Tax Return Information (whole dollars only)		
<ul><li>1 California Adjusted Gross Income (AGI). See instructions</li><li>2 Amount You Owe. See instructions</li></ul>		
<b>3</b> Refund or No Amount Due. See instructions		425.
Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and		
income tax return. If applicable, I authorize an electronic funds withdrawal of the amoun and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable agrees with the direct deposit authorization stated on my return. If I have filed a joint ret agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, return to the Franchise Tax Board (FTB). If the processing of my return or refund is delaprovider, and/or transmitter the reason(s) for the delay or the date when the refund we does not receive full and timely payment of my tax liability, I remain liable for the tax liab read and consent to the Electronic Funds Withdrawal Consent included on the copy of mumber (PIN) as my signature for my electronic income tax return and, if applicable, my	e form. If applicable, I declare that direct deposit refur turn, this is an irrevocable appointment of the other sp transmitter, or intermediate service provider to transr ayed, I authorize the FTB to disclose to my ERO, into was sent. If I am filing a balance due return, I understa bility and all applicable interest and penalties. I acknow my electronic income tax return. I have selected a pers	nd amount on line 3 pouse/RDP as an mit my complete ermediate service and that if the FTB wledge that I have
Taxpayer's PIN: check one box only		
I authorize	to enter my PIN 7	6 4 9 8
ERO firm name		not enter all zeros
as my signature on my 2020 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2020 e-filed California individual income return is filed using the Practitioner PIN method. The ERO must complete Part III b	• ,	ur own PIN and you
Your signature •	Date	
Spouse's/RDP's PIN: check one box only	<u></u>	
X I authorize	to enter my PIN 3	2 7 1 5
ERO firm name	Do n	not enter all zeros
as my signature on my 2020 e-filed California individual income tax return.		

I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's/RDP's signature •

FIAGILIONE	I FIIN MELITOU	netuiiis	Offiny -	· continue	DEIOW
ootitionar DI	N Mothod On	lv.			

Part III Certification and Authentication — Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

		Do no	t ente	er all	7erns		
ı							

I certify that the above numeric entry is my PIN, which is my signature for the 2020 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2020 Handbook for Authorized e-file Providers.

ERO's signature Date Date

# **2020 California Resident Income Tax Return**

540

AP:

ATTACH FEDERAL RETURN

755-97-6498 AHAM 736-83-2715 20

WAJEED AHAMAD SOBIA AHAMAD

1450 KINGSWOOD DR APT 464

ROSEVILLE CA 95678

03-16-1986 03-29-1989

		Enter your county at time of filing (see instructions)
e	$\odot$	PLACER
enc		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🔀
ssid		If not, enter below your principal/physical residence address at the time of filing.
Ä		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	•	
rin		City State ZIP code
_	•	
		If your California filing status is different from your federal filing status, check the box here
(0	1	Single 4 Head of household (with qualifying person). See instructions.
atus	•	Tread of flousefiold (with qualifying person). See instructions.
Filing Status	2	★    Married/RDP filing jointly. See inst.    5      Qualifying widow(er). Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
_	. Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SI		Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
Exemptions		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 2 X \$124 = • \$ 248
m	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
EXE	9	
	,	if both are 65 or older, enter 2

REV 04/06/21 PRO

Yo	ur na	me: AHAN	MAD		Your SSN o	r ITIN: 75	5-97-6498							
	10	Dependents	: Do n	ot include yourself or y Dependent 1	our spouse/RDI	P. Dependent	2		Dependent 3					
		First Name	•			•		•						
SU		Last Name	•			•								
Exemptions		SSN. See instructions	•			•								
Exen		Dependent's relationship	s			•								
	<b>.</b>	to you					2 40 V 00		)					
		tal dependent exemptions												
	Tr Exemption amount. Add line 7 through line 10. Hansier this amount to line 32													
	12	State wage Form(s) W	s fron -2, bo	n your federal x 16	• 12	2	69080	00						
	13	Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11 • 13												
	14		California adjustments – subtractions. Enter the amount from Schedule CA (540),  Part I, line 23, column B											
Je	15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions												
Incon	16	California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 23, column C												
Taxable Income	17	California adjusted gross income. Combine line 15 and line 16												
Та	18	Enter the larger of Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Your California standard deduction shown below for your filing status:												
		<ul> <li>Single or Married/RDP filing separately\$4,601</li> <li>Married/RDP filing jointly, Head of household, or Qualifying widow(er)\$9,202</li> </ul>												
	10	Subtract lir	If Ma	9202	2 .00									
	19	If less than		55150	00									
	31	Tax. Check	tha h	av if from:	x Table	Tax Rate	Schedule							
	JI	iax. Olieck	נווס ט		B 3800 •	FTB 380	3	31	1178	3 .00				
×	32			ts. Enter the amount fro structions	•			32	248	3 .00				
Тах	33	Subtract lir	ne 32	from line 31. If less tha	n zero, enter -0-			33	930	00				
	34			ions. Check the box if fr		hedule G-1		● 34		. 00				
	35	Add line 33	and I	line 34				35	930	00				
_														
redits	40	Nonrefunda	able C	hild and Dependent Car	e Expenses Cred	dit. See instru	ctions	<b>40</b>		00				
Special Credits	43	Enter credi	t nam	e		code •	and amount	<b>4</b> 3		00				
Spec	44	Enter credi	t nam	е		code •	and amount	<b>44</b>		<b>.</b> 00				
		REV 04/0	6/21 PF	RO										

**Side 2** Form 540 2020

Your na		ne:	AHAMAD	Your SSN or ITIN:	755-97-6498					
Special Credits	45	Тос	laim more than two credits. See instr	uctions. Attach Schedule	P (540)	•	45			<b>.</b> 00
	46	Non	refundable Renter's Credit. See instru	ctions		•	46			. 00
	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			. 00
	48	Sub	tract line 47 from line 35. If less than	zero, enter -0		•	48		930	_00
sex	61	Alte	rnative Minimum Tax. Attach Schedul	e P (540)		•	61			. 00
	62	Men	ital Health Services Tax. See instruction	ons		•	62			<b>.</b> 00
Other Taxes	63	Othe	er taxes and credit recapture. See inst	ructions		•	63			. 00
<u></u>	64	Exce	ess Advance Premium Assistance Sub	osidy (APAS) repayment.	See instructions	•	64			. 00
	65	Add	line 48, line 61, line 62, line 63, and l	ine 64. This is your total	tax	•	65		930	<b>.</b> 00
	71	Calif	fornia income tax withheld. See instru	ctions		•	71		1355	. 00
	72	202	0 CA estimated tax and other paymen	ts. See instructions		•	72			<b>.</b> 00
"	73	With	nholding (Form 592-B and/or 593). Se	ee instructions		•	73			<b>.</b> 00
Payments	74	Exce	ess SDI (or VPDI) withheld. See instru	uctions		•	74			<b>.</b> 00
Pay	75	Earr	ned Income Tax Credit (EITC)			•	75			<b>.</b> 00
	76	You	ng Child Tax Credit (YCTC). See instru	octions		•	76			<b>.</b> 00
	77 78	Add	Premium Assistance Subsidy (PAS). Iline 71 through line 77. These are you instructions	ur total payments.			Г		1355	<b>.</b> 00
Use Tax	91		Tax. Do not leave blank. See instruct ne 91 is zero, check if:	ionsuse tax is owed.	● 91 You paid your us	e tax obl	igation di	0 .00		
ISR Penalty 56		Indi	vidual Shared Responsibility (ISR) Pe    Full-year health care coverage.	•	• 92			.00		
Overpaid Tax/Tax Due	93 94 95 96	Use Payr subt	Tax balance. If line 78 is more than the ments after Individual Shared Responsividual Shared Responsividual Shared Responsividual Shared Responsibility Penalty I tract line 93 from line 92	line 78, subtract line 78 t sibility Penalty. If line 93  Balance. If line 92 is mor	from line 91	•	94		1355	• 00 • 00 • 00
			REV 04/06/21 PRO							

Form 540 2020 **Side 3** 

755-97-6498 AHAMAD Your SSN or ITIN:

Your name: Overpaid Tax/Tax Due 425 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 0 00 98 Amount of line 97 you want applied to your **2021** estimated tax ..... 425 00 00 Code Amount **.** |00| California Seniors Special Fund. See instructions..... 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund . . . . . . . . . • 401 . 100 Rare and Endangered Species Preservation Voluntary Tax Contribution Program . . . . . . . . • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... . 00 00 Emergency Food for Families Voluntary Tax Contribution Fund ...... • 407 . 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 00 .00 School Supplies for Homeless Children Fund..... **.** |00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund . . . . . . . • 431 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 . 00 

Suicide Prevention Voluntary Tax Contribution Fund .....

00

. 00

00

You	r nan	ne:	AHAMAD			Your SSN o	or ITIN:	755-97-	6498					
Amount You Owe	111	Mail	UNT YOU OWE. If y to: FRANCHISE Online – Go to ftb.	TAX I	BOARD, PO B	30X 942867, S	ACRAME				See instru	octions. <b>Do</b>	not send	<b>cash</b> .
Interest and Penalties	112 113	Interest, late return penalties, and late payment penalties												_00
Pena		Chec	ck the box:	FT	B 5805 attacl	hed •	FTB 5805	F attached .		• 113				00
=		Total	amount due. See	instrı	uctions. Enclo	ose, but <b>do not</b>	staple, ar	ny payment .		114				<b>.</b> 00
	115	REF	JND OR NO AMOU	INT D	<b>DUE.</b> Subtract	the sum of lin	e 110, lin	e 112 and lin	e 113 fro	m line 99. See	instructi	ons.		
		Mail	to: <b>Franchise Ta</b>	X BC	OARD, PO BO	X 942840, SA(	CRAMENT	O CA 94240-	0001	• 115				425 .00
Refund and Direct Deposit		See i	n the information to instructions. <b>Have</b> r the following amo	you v	verified the roof my refund	outing and acc	ount num	<b>ibers?</b> Use w	hole dolla	ars only.			or a depos	sit slip.
Dire		• F	Routing number	×	Checking	Account nu	ımber				<ul><li>116</li></ul>	Direct de	posit amo	ount
and			321180379		· ·	93301367	07							425 .00
Refund		The i	e remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type											
		Routing number Checking		•	Account number				• 117	117 Direct deposit amount				
					Savings									<b>.</b> 00
IMP	ORTA	NT: S	See the instruction:	s to fi	ind out if you	should attach a	a copy of	your complete	e federal	tax return.				
Und know	<b>a.go</b> v er per	v/forn nalties e and ure	your privacy rights  ns and search for a s of perjury, I decla belief, it is true, co	<b>1131</b> . ire tha	To request that I have exar	nis notice by ma mined this tax r te.	ail, call 80	0.852.5711.	panying	schedules and	d stateme ature (if a j	ents, and to	the best	of my
		whe	med							fe	hm).			
			Your email add	ress.	Enter only one	email address.						Preferr	red phone	number
Si	gn		wajid.ahamad@gmail.com								9167981771			
	ere	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowle								y knowled	(agt			
	unlaw rge a										PTIN			
	use's/	GLOBAL TAXES LLC							FIIIN					
sign	ature.		Firm's address										● Firm's	FEIN
Join retui (See			2530 PEBBLE CREEK LN CUMMING GA 30041											
	uction	Do you want to allow another person to discuss this tax return with us? See instructions							Yes	× No	)			
			Print Third Party D	esign	iee's Name							Telephone	Number	
			REV 04/06/21 PRO											

TAXABLE YEAR

# 2020 California Adjustments — Residents

**CA (540)** 

_					313   0 10	
	ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ	na s				
	e(s) as shown on tax return			or ITIN		
	EED & SOBIA AHAMAD			5976498	Adress	
	t I Income Adjustment Schedule	A	Federal Amounts taxable amounts from your federal tax return)	B Subtractions See instruction	ns <b>C</b> Additions See instructions	ons
	ion A – Income from federal Form 1040 or 1040-SR	-				
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C $\dots$ 1		69,080.		•	
2	Taxable interest. a • 2b	( <u>•</u> )	0.		•	
3	Ordinary dividends. See instructions. <b>a</b>		6.	<u>•</u>	•	
4	IRA distributions. See instructions. a •			<u>•</u>	•	
5	Pensions and annuities. See instructions. a	-		•	<u> </u>	
6	Social security benefits. a • 6b			•		
7	Capital gain or (loss). See instructions	$  \odot  $	236.	$  oldsymbol{ \odot}  $	•	
Sect	ion B – Additional Income from federal Schedule 1 (Form 1040)					
1	Taxable refunds, credits, or offsets of state and local income taxes	•		•		
2a	Alimony received. See instructions	lacksquare			•	
3	Business income or (loss). See instructions	•		•	•	
4	Other gains or (losses)	•		•	•	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•	-4,970.	•	•	
6	Farm income or (loss)		-,,,,,,,	•	•	
7	Unemployment compensation			•		
8	Other income.			, a •	а	
	a California lottery winnings e NOL from FTB 3805Z,		(	b	b	
	<b>b</b> Disaster loss deduction from FTB 3805V 3807, or 3809	•		C	_ c •	
	c Federal NOL (federal Schedule 1 f Other (describe):			d •		
	(Form 1040), line 8)		{	e	u	
	d NOL deduction from FTB 3805V			f •	f	
	g Student loan discharged due to			1 💆		
	closure of a for-profit school		(	. g 💿	g	
9	<b>Total.</b> Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in					
9	column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in					
		•	64,352.	lacktriangle	•	
Soct	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)					
10	Educator expenses			•		
11	Certain business expenses of reservists, performing artists, and fee-basis government officials			•	•	
12				•		
12	Health savings account deduction	_			•	
13		_		•		
14	Deductible part of self-employment tax. See instructions			•		
15	Self-employed SEP, SIMPLE, and qualified plans					
16	Self-employed health insurance deduction. See instructions			•		
17	Penalty on early withdrawal of savings					
18a	Alimony paid. <b>b</b> Recipient's: SSN •					
	Last name	<b>(•)</b>			•	
19	IRA deduction				Ŭ	
20	Student loan interest deduction				•	
21	Tuition and fees			•		
22	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. See instructions	•	200.	<ul><li>2.</li></ul>	00.	
	CHARITABLE CONTRIBUTIONS					
23	Total. Subtract line 22 from line 9 in columns A, B, and C. See instructions	•	64,152.	-2	00.0	

	Adjustments to Federal Itemized Deductions	I	Federal Amounts (from federal Schedule A (Form 1040)	В	<b>Subtractions</b> See instructions	C	Additions See instructions
Med	ck the box if you did NOT itemize for federal but will itemize for California		(1313.13)				
1	Medical and dental expenses1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11   64,152. 2						
3	Multiply line 2 by 7.5% (0.075)						
4		(				<u> </u>	
Taxe	es You Paid	-					
5a	State and local income tax or general sales taxes	(	1,790.	<u>•</u>	1,790.		
5b	State and local real estate taxes	[					
5c	State and local personal property taxes	$\Box$	_				
5d	Add line 5a through line 5c	(	1,790.				
5e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A	Г					
	Enter the amount from line 5a, column B in line 5e, column B						
	Enter the difference from line 5d and line 5e, column A in line 5e, column C <b>5e</b>	(	1,790.		1,790.	<u> </u>	0
6	Other taxes. List type  6	(		<u> </u>		<u> </u>	
7	Add line 5e and line 6 7	(	1,790.	<b>•</b>	1,790.	ledow	0
Inte	rest You Paid	_					
8a	Home mortgage interest and points reported to you on federal Form 1098	(				<ul><li></li></ul>	
8b	Home mortgage interest not reported to you on federal Form 1098	(				ledow	
8c	Points not reported to you on federal Form 1098	(				•	
8d	Mortgage insurance premiums	(		•			
8e	Add line 8a through line 8d	(		•		ledow	
9	Investment interest	(		•		•	
10	Add line 8e and line 9	(		•		ledow	
Gifts	s to Charity						
11	Gifts by cash or check	(	200.	•		•	
12	Other than by cash or check	(		•		ledow	
13	Carryover from prior year	(		ledow		ledow	
14	Add line 11 through line 13	(	200.	•		•	
Cas	ualty and Theft Losses						
15	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
	Form 4684. See instructions	(		•		ledow	
Othe	er Itemized Deductions						
16	Other—from list in federal instructions	1		•		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	(	1,990.	•	1,790.	•	0
18	Total. Combine line 17 column A less column B plus column C						200.

Job	Expenses and Certain Miscellaneous Deductions		
19	Unreimbursed employee expenses - job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees		
21	Other expenses - investment, safe deposit box, etc. List type   21		
22	Add line 19 through line 21 © 22 0.		
23	Enter amount from federal Form 1040 or 1040-SR, line 11   64,152.		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	• 26	200.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27.	• 28	200.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	💿 29 🗔	200.
30	Enter the larger of the amount on line 29 or your standard deduction listed below  Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	• 30	9,202.

REV 04/06/21 PRO 175 7733204 Schedule CA (540) 2020 **Side 3**