Notice to Employee
Do you have to file? Refer to the instructions for Forms 1040 and 1040-SR to determine if you are required to file a tax return. Even if you do not have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit.

Earned innour credit (EIC). You may be able to take the EIC for 2020 if your adjusted gross income (AGI) is less than a certain amount. The amount of credit is based on income and family size.

Workers without châldren could qualify for a smaller credit. You and any qualifying châldren must have valid social security numbers (SSNs). You can that the HEI fir your investment income is more than the specified amount for 2020 or if income is earned for services provided while you were an intante at a penal institution. For 2020 income limits and more information, vist www. ris. gov/EITC.

Also see Pub. 596, Earned Income Credit. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return.

Also see Pub. 390, named informe cream. Full factors and a finite factor and Medicare taxes, see Pub. 517, Social Security and Other Information for Members of the Clergy and Religious Workers. Corrections. If your name, SSN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the Social Security Administration (SSA) to correct any name, SSR, or money amount error reported to the SSA on Form W-2. Be use to get your copies of Form W-2 from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, you should ask for a new card that displays your correct annear at any SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in Box 12, using Code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with Code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2020 and more than S8.537.40 in social security and/or Tier 1 railroad retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. If you had more than architection for the excess faints your federal more than (SSA) 12.70 in Tier 2 RRTA tax was withheld, you also may be able to claim a credit for the excess against your federal more than (SSA) 12.70 in Tier 2 RRTA tax was withheld, you also may be able to claim a credit for the structures for Forms 1040 and 1040-SR and Pub. 505, Tax Withholding and Estimated Tax. Corrected Wage and Tax Statement, with the Social Security Administration (SSA) to correct any

Instructions for Employee

Box 1. Eater this amount on the wages line of your tax return.

Box 2. Eater this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8999. Additional Medicar Tax. See the Instructions for Forms 1040 and 1040-SR to determine if you are required to complete Form 8959.

Box 6. This amount includes the 1.45% Medicare Tax withheld on all Medicare wages and tips show in Box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips abox \$200.000.

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figure the social security and Medicare tax owed on tips you didn't report to your employer. Enter this J.—Nontaxable six by ay (information only, not included in boxes 1, 3, or 5) amount on the wages line of your tax return. By filing Form 4137, your social security is will be credited to your social security record (used to figure your benefits).

K—20% excise tax on excess golden parachute payments. See the instructions for Forms 1040 and 1040-SR.

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K—20% excise tax on excess gol

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Betieve deferral (codes D, E, F, and S) and designated Roth contributions (codes AA, Ba, and EE) under all plans are generally limited to a total of \$19,500 (\$313,500 if you only have SIMPLE plans; \$22,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$19,500. Deferrals under code Har elimited to \$7,000.

However, if you were at least age 50 in 2020, your employer may have allowed an additional deferral of up to \$6,500 (\$3,000 for section 401(k)(11) and 408(p) SIMPLE plans). This additional deferral amount is not subject to the overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the overall levit we deferral limit must be included in income. See the instructions for Forms 1040 and 1040-SR.

Note, If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you made excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year. Box 12. The following list explains the codes shown in box 12. You may need this information to

shown, the contributions are for the current year. A—Uncollected social security of 1040-SR. See the instructions for Forms 1040 and 1040-SR. See the instructions for Forms 1040 and 1040-SR.

B—Uncollected Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the instructions for Forms 1040 and 1040-SR.

D-Elective deferrals to a section 401(k) cash or deferred arrangement. Also includes deferrals under

a SIMPLE retirement account that is part of a section 401(k) arrangement

E—Elective deferrals under a section 403(b) salary reduction agreement

F—Elective deferrals under a section 408(k)(6) salary reduction SEP

employees only). See the instructions for Forms 1040 and 1040-SR.

P—Exchable moving expense reimbursements paid drecily to a member of the U.S. Armed Forces (not included in boxes 1, 3, or 5)

O—Nontaxable combat pay. See the instructions for Forms 1040 and 1040-SR for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853, Archer MSAs and Long-Term Care Insurance Contracts.

S—Limployee shape reduction contributions under a section 408(p) SIMPLE plan (not included in box 8—Limployee shape reduction contributions under a section 408(p) SIMPLE plan (not included in box

1) T—Adoption benefits (not included in box 1). Complete Form 8839, Qualified Adoption Expenses, to compute any taxable and nontaxable amounts.

Complete Form 8839, Qualified Adoption Expense compute any taxable and nontaxable amounts.

C—lincome from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to social security wage base), and 5). See Pub. 525, Taxable and Nontaxable Income, for reporting requirements.

requarements.

W—Emphyer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889, Health Savings Accounts (HSAs)

Y—Deferrals under a section 409A nonqualified deferred compensation plan

Z—Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See the instructions for Forms 1040 and 1040-95.

amount is also the clased in to 8x 1. It is volume to an automotical axes are plus interest, see the instructions for Forms 1040 and 1040-SR.

AA—Designated Roth contributions under a section 401(k) plan BB—Designated Roth contributions under a section 403(b) plan DD—Cost of employer-sponsored health coverage. The amount reported with Code DD is not traculte.

BP—Designated Roth contributions under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-except organization section 457(b) plan. This amount does not apply to contributions under a tax-except organization section 457(b) plan. This amount does not apply to contributions under a tax-except organization section 457(b) plan.

BP—I —Printing the energities stars amplyed health ambusement arrangement GG—Income from qualified equity grants under section 83(d)

GG—Rott [AB]

BRA (Cartifications you may deduct. See Pub. 590-A, Contributions to Individual Retrement Arrangements (IRAs).

BRA 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clercy's parsonage allowance and utilities.

withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable neone, educational assistance payments, or a member of the Cergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax, and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

Form W-2 Wage and Tax Statement

2020

Copy C, for employee's records

This information is being furnished to the Internal Revenue Service.

If you are required to file a tax return, a negligence penalty or other sanction may be immosed on you if this income is taxable and you fail to report it.

1 01111 11-2 11	ugo .	arra rax	O tato mont	2020	306	y o, ioi cilipioy	may be imposed	on you if this income is taxable and you fai	
d Control number			M & J	yer's name, address, and ZIP code J ENGINEERING P C		Department of the Treasury - Internal Revenue Service OMB No. 1545-0008			
		25-5168 Third-party	2003.	JERICHO TURNPIKE HYDE PARK NY 11040		1 Wages, tips, other compensation $71525.45 \\$	² Federal Income tax withheld 11047.88		
Employee	plan		sick pay				3 Social Security wages	4 Social Security tax withheld	
12 See Instrs. for Box 12		4 Other NYSDI NYPFL		0.94 6.72 MON	ree's name, address, and ZIP code ISHA DAKSHINA MURT ROVE ST	НҮ	5 Medicare wages and tips 7 Social Security tips	6 Medicare tax withheld 8 Allocated Tips	
					SVILLE NY 11801		10 Dependent care benefits	11 Nonqualified plans	
							Verification Code		
15 State Employ NY 3002844	er's state I. 495	D. No.	16 State wages, ti	71525.45	5 17 State income tax 3671.13	18 Local wages, tips, etc. 7152	5.45 19 Local income tax 2491.	17 NY NYC	

Form W-2 Wage and Tax Statement

2020

Copy B, to be filed with employee's FEDERAL tax return

	5016447	0000	0000001725-PAYROL void			c Employer's name, address, and ZIP code M & J ENGINEERING P C				Department of the Treasury - Internal Revenue Service OMB No. 1545-0008				
30-02 13 Sta	b Employer's identification number 30-0284495 a Employee's 737-2		s social security number 25-5168 Third-party sick pay		2003 JERICHO TURNPIKE NEW HYDE PARK NY 11040				1 Wages, tips, other compensation 2 Federal Income tax withhel 71525.45 1 3 Social Security wages 4 Social Security tax withhel					
12 See I	12 See Instrs. for Box 12 14 Other NYSDI NYPFL				P Employee's name, address, and ZIP code MONISHA DAKSHINA MURTHY 17 GROVE ST HICKSVILLE NY 11801				care wages and tips al Security tips endent care benefits	6 Medicare tax withheld 8 Allocated Tips 11 Nonqualified plans				
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Form W-2 Wage and Tax Statement

2020

Copy 2, to be filed with employee's tax return for NY

d Control number				Void	c Employer's	oyer's name, address, and ZIP code				Department of the Treasury - Internal Revenue Service					
0940-15016	016447 0000001725-PAYROL			M & J ENGINEERING P C				OMB No. 1545-0008							
b Employer's identification number a Employee's social security number					2003 JERICHO TURNPIKE				<u></u>	1 Wages, tips, other compensation					
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12 See Instrs. for Box 12				30.9		e Employee's name, address, and ZIP code					5 Medicare wages and tips		6 N	6 Medicare tax withheld	
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