



PO Box 82623
 Lincoln, NE 68501
 866.722.7283
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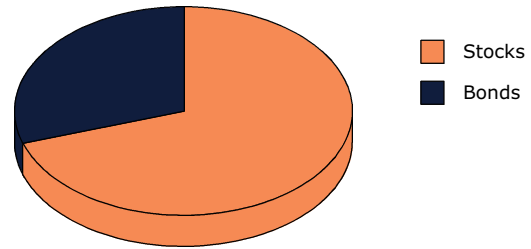
Financial Advisor: Miguel Hernandez
 Chase Investments
 847-374-4911

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MARULVIZHI NESAMONY
 1524 BUNESCU CT
 Buffalo Grove IL 60089-1249

Asset Allocation



Account Summary at a Glance

Beginning Balance (October 01, 2020)	\$9,366.20
+ Additions this Period	\$750.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$1,138.92
Ending Balance (December 31, 2020)	\$11,255.12

Establishing online account access only takes a few minutes.

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Once established you'll be able to view your account balances, transact online, and elect e-delivery of statements and documents.

Best Wishes for the New Year!

Account Information

	Contributions	Withdrawals
Account Owner: MARULVIZHI NESAMONY	Year-to-Date	Year-to-Date
Beneficiary: NIMALAN M VASANTH	\$4,750.00	\$0.00

Asset Holdings (December 31, 2020)

	Total Shares	Share Price	Market Value
Moderate Age Based 06 - 08 - A	745.372	\$15.10	\$11,255.12
			\$11,255.12

Transactions This Period

Moderate Age Based 06 - 08 - A

Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2020	Beginning Balance	\$9,366.20	\$13.51		693.279
10/01/2020	AIP Contribution	\$250.00	\$14.07	17.768	711.047
11/02/2020	AIP Contribution	\$250.00	\$13.95	17.921	728.968
12/01/2020	AIP Contribution	\$250.00	\$15.24	16.404	745.372
12/31/2020	Ending Balance	\$11,255.12	\$15.10		745.372