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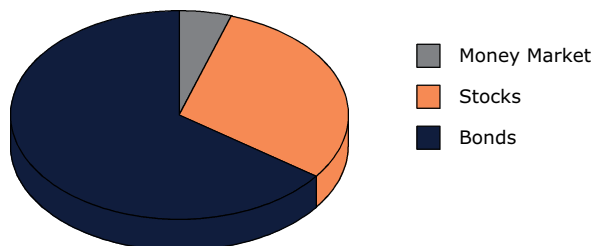
Financial Advisor: Miguel Hernandez
 Chase Investments
 847-374-4911

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MARULVIZHI NESAMONY
 1524 BUNESCU CT
 Buffalo Grove IL 60089-1249

Asset Allocation



Account Summary at a Glance

Beginning Balance (October 01, 2020)	\$31,397.08
+ Additions this Period	\$1,500.00
- Withdrawals this Period	(\$0.00)
+ / - Change in Value	\$1,758.30
Ending Balance (December 31, 2020)	\$34,655.38

Establishing online account access only takes a few minutes.

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Once established you'll be able to view your account balances, transact online, and elect e-delivery of statements and documents.

Best Wishes for the New Year!

Account Information

Account Owner: MARULVIZHI NESAMONY
Beneficiary: NIVEDHA M VASANTH

Contributions

Year-to-Date
\$13,000.00

Withdrawals

Year-to-Date
\$0.00

Asset Holdings (December 31, 2020)

Asset Holdings (December 31, 2020)	Total Shares	Share Price	Market Value
Moderate Age Based 15 - 16 - C	2,735.231	\$12.67	\$34,655.38
			\$34,655.38

Transactions This Period

Moderate Age Based 15 - 16 - C

Date	Description	Amount	Share Price	Shares Transacted	Total Shares
10/01/2020	Beginning Balance	\$31,397.08	\$12.02		2,612.070
10/01/2020	AIP Contribution	\$500.00	\$12.05	41.494	2,653.564
11/02/2020	AIP Contribution	\$500.00	\$12.00	41.667	2,695.231
12/01/2020	AIP Contribution	\$500.00	\$12.50	40.000	2,735.231
12/31/2020	Ending Balance	\$34,655.38	\$12.67		2,735.231