E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly uchecked the MFS box, enter the roon is a child but not your dependen	ame of y									
Your first name	and mi	ddle initial	Last nar	ne					١	Your so	cial securi	ity number
ANIL KUN	MAR		KOLU	SU					;	833-60-3476		
If joint return, s	pouse's	first name and middle initial	Last nar	ne					5	Spouse'	s social se	curity number
SOUNDARY	ΥA		KOLU	SU					1	APPL	IED FC)R
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	F	Preside	ntial Elect	ion Campaign
1921 OA	K CR	EEK ROAD						337			nere if you	
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete sp	paces below.	Sta	ate	ZIF	code				ntly, want \$3 . Checking a
RIVER R	IDGE				L	A	7	0123			ow will not	
Foreign country	y name		F	oreign province/state	e/cour	nty	Fo	reign postal c	ode)	our tax	c or refund	l.
											You	Spouse
At any time du	ring 20	020, did you receive, sell, send, exc	hange, o	r otherwise acquir	e any	financial i	nterest i	n any virtua	al curr	ency?	Yes	⊠ No
Standard Deduction	_	eone can claim:	•	•			ent					
Age/Blindness	s You:	Were born before January 2, 1	956	Are blind S	oous	e: 🗆 Wa	s born b	efore Janua	arv 2.	1956	☐ Is b	lind
Dependents				(2) Social secur		(3) Relat					r (see instru	
•	•	irst name Last name		number	ity	to y		Child t				ther dependents
If more than four	<u> </u>	EET NARAYANA KOLUSU		APPLIED F	OR	Son						X
dependents,				111111111111111111111111111111111111111		2011			_			i i
see instructions and check	s ——								_			Ħ
here ▶ □												一
	. 1	Wages, salaries, tips, etc. Attach I	orm(s) V	V-2						1	T	93,974.
Attach	2a	1	2a 🗀		b -	Γaxable int	erest			2b		38.
Sch. B if	3a	. –	3a	9.		Ordinary d				3b	,	9.
required.	4a	IRA distributions	4a			Гахаble an				4b	,	
	5a	_	5a		b ⁻	Гахаble an	nount .			5b	,	
Standard	6a	Social security benefits	6a		b ⁻	Гахаble an	nount .			6b	,	
Deduction for-	7	Capital gain or (loss). Attach Sche	dule D if	required. If not re	quire	d, check he	ere .		▶ □	7		489.
 Single or Married filing 	8	Other income from Schedule 1, lin			٠					8		
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your total in	come				. ▶	9		94,510.
Married filing	10	Adjustments to income:		•								
jointly or Qualifying	а	From Schedule 1, line 22					10a					
widow(er),	b	Charitable contributions if you take	the stan	dard deduction. Se	e ins	tructions	10b					
\$24,800 • Head of	С	Add lines 10a and 10b. These are							. ▶	100	5	
household, \$18,650	11	Subtract line 10c from line 9. This	•	-					. ▶	11		94,510.
If you checked	12	Standard deduction or itemized	•							12	_	24,800.
any box under Standard	13	Qualified business income deduct		•	,	8995-A .				13		
Deduction, see instructions.	14	Add lines 12 and 13								14		24,800.
See manuchoris.	15	Taxable income. Subtract line 14	from line	e 11. If zero or less	s, ent	er-0				15		69,710.

Form 1040 (2020))								Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	7,912.
	17	Amount from Schedule 2, lir					_	17	
	18	Add lines 16 and 17						18	7,912.
	19	Child tax credit or credit for	other dependent	ts				19	500.
	20	Amount from Schedule 3, lir	ne 7					20	2,000.
	21	Add lines 19 and 20						21	2,500.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				22	5,412.
	23	Other taxes, including self-e	employment tax,	from Schedule	e 2, line 10			23	0.
	24	Add lines 22 and 23. This is						24	5,412.
	25	Federal income tax withheld	•						
	а	Form(s) W-2				25a 1	5,748.		
	b	Form(s) 1099				25b	,	1 1	
	С	Other forms (see instruction				25c		1 1	
	d	Add lines 25a through 25c	,					25d	15,748.
	26	2020 estimated tax paymen						26	2377231
 If you have a L qualifying child, 	27	Earned income credit (EIC)				27		20	
attach Sch. EIC.	28	Additional child tax credit. A				28		1 1	
If you have nontaxable	29	American opportunity credit				29		-	
combat pay, see instructions.	30	Recovery rebate credit. See		•			2,335.	-	
see instructions.	31	Amount from Schedule 3, lir				31	2,333.	-	
	32	Add lines 27 through 31. Th					•	32	2,335.
	33	Add lines 25d, 26, and 32. T						33	18,083.
	34	If line 33 is more than line 24						34	12,671.
Refund	3 4 35а		-				. ▶ □	35a	12,671.
Direct deposit?	> b	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here ▶ ☐ Routing number 2 1 1 1 3 9 1 8 2 5 ▶ c Type: ☐ Checking ☒ Savings						SSA	12,071.
See instructions.	►d	Account number 5 8 6 8 3 8 8							
	36	Amount of line 34 you want applied to your 2021 estimated tax > 36							
Amount								27	
Amount You Owe	37	Subtract line 33 from line 24		-				37	
For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for							
how to pay, see	00	2020. See Schedule 3, line 12e, and its instructions for details. Estimated tax penalty (see instructions) ▶ 38							
instructions.	38					38			
Third Party		you want to allow another	•		rn with the IRS?		'amplata l	aalaw	X No
Designee		signee's		Phone			sonal identi		A NO
		me >		no.			ber (PIN)		
Sign	Un	der penalties of perjury, I declare	that I have examine	ed this return and	d accompanying sch	edules and statem	ents, and to	the bes	t of my knowledge and
		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation				nt you an Identity
	N							ection Pl inst.) ▶	N, enter it here
Joint return? See instructions.	0-		L - 41 :	D-t-	SOFTWARE E				
Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupati	on			nt your spouse an ection PIN, enter it here
your records.					HOME MAKER	2		inst.)	
	Ph	one no.		Email address					
	Pre	eparer's name	Preparer's signat	l .		Date	PTIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/18/2021	P0208	2703	Self-employed
Preparer		m's name ▶ GLOBAL TA				1,			678)965-9522
Use Only		m's address ▶ 2530 Pebb		n Cummin	g GA 30041			's EIN ▶	
Go to www ire an		n1040 for instructions and the late			BAA	REV 02/07/21 PR			Form 1040 (2020)
	0111		or anomation.		DAM	NEV 02/01/21 PR	•		(2020)

SCHEDULE 3 (Form 1040)

Internal Revenue Service

Department of the Treasury

Additional Credits and Payments

2020 Attachment Sequence No. 03

OMB No. 1545-0074

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number ANIL KUMAR & SOUNDARYA KOLUSU 833-60-3476 Part I **Nonrefundable Credits** 1 Foreign tax credit. Attach Form 1116 if required 1 2 2 Credit for child and dependent care expenses, Attach Form 2441 3 3 2,000. 4 Retirement savings contributions credit. Attach Form 8880 4 5 Residential energy credits. Attach Form 5695 5 Other credits from Form: **a** □ 3800 **b** 8801 c 🗆 6 6 Add lines 1 through 6. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 7 7 2,000. Part II Other Payments and Refundable Credits 8 8 Amount paid with request for extension to file (see instructions) 9 9 10 Excess social security and tier 1 RRTA tax withheld 10 11 11 12 Other payments or refundable credits: **a** Form 2439 12a **b** Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 12b c Health coverage tax credit from Form 8885 12c 12d d Other: 12e e Deferral for certain Schedule H or SE filers (see instructions) . 12f Add lines 8 through 12f, Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31 13

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SCHEDULE D (Form 1040)

Capital Gains and Losses

909

2020

OMB No. 1545-0074

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.
 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return

ANIL KUMAR & SOUNDARYA KOLUSU

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

Your social security number
833-60-3476

No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 113. 120. -7. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with 75. 92. 17. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 10.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss fror		(h) Gain or (loss) Subtract column (e) m from column (d) and	
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	205.	738.			-533.	
9	Totals for all transactions reported on Form(s) 8949 with Box E checked						
10	Totals for all transactions reported on Form(s) 8949 with Box F checked	2,093.	1,081.			1,012.	
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11		
12 13	Net long-term gain or (loss) from partnerships, S corporate Capital gain distributions. See the instructions	. ,	12 13				
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions		14	()			
15	Net long-term capital gain or (loss). Combine lines 88 on the back	•	. ,		15	479.	

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Schedule D (Form 1040) 2020 Page **2**

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 489. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury

OMB No. 1545-0074

Internal Revenue Service File with	your Schedule	D to list your	transactions for li	nes 1b, 2, 3, 8b, 9, a	and 10 of Scl	nedule D. Se	equence No. 12A
Name(s) shown on return				Social secu	rity number o	r taxpayer identific	ation number
ANIL KUMAR & SOUNDARYA	KOLUSU			833-60	-3476		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form						
Part I Short-Term. Trans instructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra pregate all s and for wh	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or coc	oorted on Form les are required	(s) 1099-E d. Enter th	showing basi e totals directl	is was y on
You must check Box A, B, or C complete a separate Form 8949, p for one or more of the boxes, com (A) Short-term transactions (B) Short-term transactions	page 1, for ea aplete as mar reported on reported on	ach applicabl ny forms with Form(s) 1099 Form(s) 1099	le box. If you ha I the same box of 9-B showing bas 9-B showing bas	ve more short-te checked as you r sis was reported	rm transac need. to the IRS	tions than will fit	t on this page
1 (a)			(d) Proceeds	(e) Cost or other basis. See the Note below			(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	Description of property (Example: 100 sh. XYZ Co.) Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	01/01/20	03/27/20	113.	120.			-7.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶ 113. 120. -7.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. 12A Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ANIL KUMAR & SOUNDARYA KOLUSU

above is checked), or line 10 (if Box F above is checked) ▶

833-60-3476

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(b) Long-term transactions (c) Long-term transactions (f) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•		•	·)
1 (a) Description of property	(b) Date acquired	(b) (c) Date sold or		(e) Cost or other basis. See the Note below	If you enter an enter a co	f any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	04/08/19	07/10/20	205.	738.			-533.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8h (if Box D. above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

205.

738.

8949

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

Social security number or taxpayer identification number 833-60-3476 ANIL KUMAR & SOUNDARYA KOLUSU Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions 09/08/20 10/21/20 92. 75. 17.

Robinhood Crypto LLC 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 92. 75. above is checked), or line 3 (if Box C above is checked) ▶ 17.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ANIL KUMAR & SOUNDARYA KOLUSU

833-60-3476

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

) Long-term transactions	reported on Form(s)	1099-B showing bas	sis was reported to the	IRS (see Note above)
(E	E) Long-term transactions	reported on Form(s)	1099-B showing basi	is wasn't reported to tl	ne IRS

(F) Long-term transactions not reported to you on Form 1099-B

(F) Long-term transactions	not reported	to you on FC	JIII 1099-D				
(a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	Proceeds (sales price)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e)	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss). Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)			in the senarate	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
Robinhood Crypto LLC	06/11/19	10/21/20	2,093.	1,081.			1,012.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), lir	lude on your ne 9 (if Box E	2,093.	1,081.			1,012.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8863**

Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 50

Name(s) shown on return

ANIL KUMAR & SOUNDARYA KOLUSU

Your social security number 833-60-3476



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Par	Refundable American Opportunity Credit				_
1	After completing Part III for each student, enter the total of all amounts from all P	arts II	II. line 30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er)	2			
3	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter	3			
4	Subtract line 3 from line 2. If zero or less, stop ; you can't take any education credit	4			
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er)	5			
6	If line 4 is:		,		
	• Equal to or more than line 5, enter 1.000 on line 6		I		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou at least three places)			6	
7	Multiply line 1 by line 6. Caution: If you were under age 24 at the end of th				
•	conditions described in the instructions, you can't take the refundable America				
	skip line 8, enter the amount from line 7 on line 9, and check this box			7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter				
	on Form 1040 or 1040-SR, line 29. Then go to line 9 below			8	
Part		,			
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	•	,	9	
10	After completing Part III for each student, enter the total of all amounts from a zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	12 000
11	Enter the smaller of line 10 or \$10,000			11	13,800.
12	Multiply line 11 by 20% (0.20)			12	2,000.
13	Enter: \$138,000 if married filing jointly; \$69,000 if single, head of household, or			12	2,000.
	qualifying widow(er)	13	138,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for				
	the amount to enter	14	94,510.		
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on		71/310:		
. •	line 18, and go to line 19	15	43,490.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or				
4-	qualifying widow(er)	16	20,000.		
17	If line 15 is:				
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18				
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (roun places)			17	1.000
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet			18	2,000.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit	Limit	Worksheet (see		•
	instructions) here and on Schedule 3 (Form 1040), line 3			19	2,000.

Name(s) shown on return	Your social security number
ANIL KUMAR & SOUNDARYA KOLUSU	833-60-3476

	Î	1
CA	UT	ION

Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Part	Student and Educational Institution Information	n. S	
20	Student name (as shown on page 1 of your tax return) ANIL KUMAR	21	Student social security number (as shown on page 1 of your tax return)
	KOLUSU		833-60-3476
22	Educational institution information (see instructions)		
а	Name of first educational institution		b. Name of second educational institution (if any)
	UNIVERSITY OF THE CUMBERLANDS		
(Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. 6178 COLLEGE STATION DR 		(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.
	Williamsburg KY 40769		
(2	2) Did the student receive Form 1098-T		(2) Did the student receive Form 1098-T Yes No from this institution for 2020?
(;	B) Did the student receive Form 1098-T from this institution for 2019 with box ☐ Yes ☒ No 7 checked?		(3) Did the student receive Form 1098-T from this institution for 2019 with box Yes No 7 checked?
(4	Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.		(4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.
	61-0470593		
23	Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2020?		Yes $-$ Stop! Go to line 31 for this student. \times No $-$ Go to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2020 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	×	Yes — Go to line 25. No — Stop! Go to line 31 for this student.
25	Did the student complete the first 4 years of postsecondary education before 2020? See instructions.	×	Yes — Stop! Go to line 31 for this
26	Was the student convicted, before the end of 2020, of a felony for possession or distribution of a controlled substance?		Yes — Stop! Go to line 31 for this student. No — Complete lines 27 through 30 for this student.
CAUT	you complete lines 27 through 30 for this student, don't d		me learning credit for the same student in the same year. If plete line 31.
	American Opportunity Credit		
27	Adjusted qualified education expenses (see instructions). Dor		
28	Subtract \$2,000 from line 27. If zero or less, enter -0		
29	Multiply line 28 by 25% (0.25)		
30	If line 28 is zero, enter the amount from line 27. Otherwise, a		
	enter the result. Skip line 31. Include the total of all amounts f	rom	all Parts III, line 30, on Part I, line 1 . 30
	Lifetime Learning Credit		
31	Adjusted qualified education expenses (see instructions). Incl	ude	the total of all amounts from all Parts 31 13.800.

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ANIL KUMAR KOLUSU

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 833-60-3476

beioi	e you begin: Complete Form 6655, Archer MoAs and Long-Term Care insurance Contracts, in	requ	irea.	
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. See instructions	□Sel	f-only	▼ Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for family coverage). All others, see the instructions for the amount to enter	3		7,100.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		7,100.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	6		7,100.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		7 100
8	Add lines 6 and 7	8		7,100.
9	Employer contributions made to your HSAs for 2020	-		
10	Qualified HSA funding distributions			1 005
11	Add lines 9 and 10	11		1,935.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		5,165.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12	13		0.
Dout	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		10.4	1 . 1 .
Part	a separate Part II for each spouse.		15AS,	·
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		109.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		109.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		109.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	16		0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b		
Part				,
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	20		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 8: check box c and enter "HDHP" and the amount on the line next to the box	21		

8867

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

OMB No. 1545-0074

Attachment Sequence No. **70**

Internal Revenue Service

Department of the Treasury | ► To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

▶ Go to www.irs.gov/Form8867 for instructions and the latest information. Taxpayer name(s) shown on return Taxpayer identification number ANIL KUMAR & SOUNDARYA KOLUSU 833-60-3476

Enter preparer's name and PTIN SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703 **Due Diligence Requirements** Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply). ☐ EIC AOTC HOH No N/A Did you complete the return based on information for tax year 2020 provided by the taxpayer or × If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed? X Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing X Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," \mathbf{x} Did you make reasonable inquiries to determine the correct, complete, and consistent information? . Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.) Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure X List those documents provided by the taxpayer, if any, that you relied on: Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year? . . . \mathbf{x} (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and

orm 88	867 (2020)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim (CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?			
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
	statement to the return?	×		
Part	,			
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the question and related expenses for the claimed AOTC?		Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
Part	and provided more than half of the cost of keeping up a home for the year for a qualifying person? VI Eligibility Certification			
ıaıı	➤ You will have complied with all due diligence requirements for claiming the applicable credit(s) as status on the return of the taxpayer identified above if you:	nd/or H	OH fili	ng
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);			
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed; 	list for a	ıny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet((s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount			
	▶ If you have not complied with all due diligence requirements, you may have to pay a \$540 penalty comply related to a claim of an applicable credit or HOH filing status.	for eac	ch failu	ire to
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t and	Yes	No
	complete?	i, and	₩	



Application for IRS Individual Taxpayer Identification Number

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

OMB No. 1545-0074

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only. Application type (check one box): Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ d Dependent of U.S. citizen/resident alien e X Spouse of U.S. citizen/resident alien If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ ANIL KUMAR KOLUSU 833-60-3476 f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country ▶ and treaty article number ▶ 1a First name Last name Middle name Name SOUNDARYA KOLUSU (see instructions) **1b** First name Middle name Last name Name at birth if different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 1921 OAK CREEK ROAD Apt 337 Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 70123 RIVER RIDGE USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) Male **Birth** 12/29/1992 Information TNDTA ▼ Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other **TNDTA** Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: Z5141449 Exp. date: 04/28/2029 Issued by: INDIA (MM/DD/YYYY): 01/31/2020 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company **Use ONLY** Office code



Application for IRS Individual Taxpayer Identification Number

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

OMB No. 1545-0074

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only. Application type (check one box):											
Before you begin • Don't submit the	ı: is form if you have, or are elig		oply for a new ITIN enew an existing ITIN								
Reason you're su	ubmitting Form W-7. Read the deral tax return with Form	he instruction	ns for the box y	ou check. Cau	tion: If yo						
a ☐ Nonresident alien required to get an ITIN to claim tax treaty benefit											
b ☐ Nonresident alien filing a U.S. federal tax return											
c ☐ U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return											
d ☑ Dependent of U.S. citizen/resident alien) If d, enter relationship to U.S. citizen/resident alien (see instructions) ► SAMREET NARAYANA KOLUSU											
	zorazni anom	,	, 2.3. 31	and and	,	.					
e Spouse of U	J.S. citizen/resident alien	ΓΙΝ of U.S. citizen		alien (see in	022 60 2476						
f Nonresident											
	spouse of a nonresident alien hol	_		J	•						
h Other (see in	estructions)	_									
Additional information for a and f : Enter treaty country ▶ and treaty article number ▶											
Name	1a First name		Middle name			Last name					
(see instructions)	SAMREET NARAYANA				KOI	KOLUSU					
Name at birth if different ▶	1b First name		Middle name		Last r	name					
Applicant's	2 Street address, apartment n	umber, or rura	al route number. It	you have a P.O	box, see	separate i	nstructions.				
Mailing	1921 OAK CREEK R	OAD Apt	337		_	_					
Address	City or town, state or provin	ce, and counti	ry. Include ZIP co	de or postal code	where ap	propriate.					
, nadi 633	RIVER RIDGE			LA	USA	7	70123				
Foreign (non- U.S.) Address	3 Street address, apartment number, or rural route number. Don't use a P.O. box number.										
(see instructions)	City or town, state or province, and country. Include postal code where appropriate.										
Birth	4 Date of birth (month / day / yea	r) Country of	birth	City and state of	r province	(optional)	5 X Male				
Information	01/09/2019	INDIA				/	Female				
Other	6a Country(ies) of citizenship INDIA	6b Foreign	tax I.D. number (if	f any) 6c Typ	e of U.S. vi	isa (if any), n	number, and expiration date				
Information	6d Identification document(s) s	ubmitted (see	instructions) \(\bar{\bar{\bar{\bar{\bar{\bar{\bar{\bar	✓ Passport	Driver's	s license/St	tate I.D.				
	USCIS documentation		, –	•							
					Date of en	-					
	Issued by: INDIA	No.: T3259	987 Fv	p. date: 05/01	/2024	(MM/DD/)					
	6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)?										
	No/Don't know. Skip			_ CONTION NUMBE	(11 1014)!						
	Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions).										
	6f Enter ITIN and/or IRSN ► ITIN IRSN					and					
					and						
	name under which it was issued ▶										
	6g Name of college/university of	or company (se			-		-				
	City and state ► Length of stay ►										
Sign Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including ac documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the If information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number.											
Keep a copy for	Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number										
your records.	Name of delegate, if applic	, ,		nship [☐ Parent ☐ Court-appointed guardian						
					to applicant		Power of attorney				
Acceptance	Signature			Date (month / day	`	Phone					
Agent's	V Niema 1 000 %	1)	-			Fax					
Use ONLY	Name and title (type or prin	it)	Name of co	ompany	EIN		PTIN				
	7				Office c	ode					