£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly u checked the MFS box, enter the son is a child but not your dependent	name of									
Your first name	and m	iddle initial	Last na	ıme					Your	rsoc	cial securit	y number
JAWAHAR	R		PATI	LOLLA					696	6-4	16-5780	0
If joint return, s	pouse's	s first name and middle initial	Last na	ime					Spot	ıse's	social sec	curity number
	•	er and street). If you have a P.O. box, se	e instructi	ons.				Apt. no.	ł			on Campaign
65 WEST											ere if you,	or your tly, want \$3
		ce. If you have a foreign address, also c	complete s	paces below.	Sta			code			0,	Checking a
DORCHES					MZ		_			box below will not change		
Foreign country	y name			Foreign province/state	e/coun	ty	For	eign postal cod	de your	tax	or refund.	Spouse
At any time du	ring 20	020, did you receive, sell, send, exc	change, c	or otherwise acquir	e any	financial ir	nterest in	n any virtual	currenc	y?	Yes	X No
Standard Deduction		eone can claim:				•	ent					
Age/Blindness	You	Were born before January 2,	1956	Are blind S	ouse	: Was	s born b	efore Januar	y 2, 195	56	☐ Is bli	ind
Dependents	s (see	instructions):		(2) Social securi	tv	(3) Relati	onship	(4) 🗸 i	f qualifies	s for	(see instruc	ctions):
If more	•	First name Last name		number		to you		Child tax credit		- 1		ner dependents
than four]	\top		
dependents,										П		
see instructions and check	s —									П		
here ▶ □]			
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1	11	L6,630.
Attach	2a	Tax-exempt interest	2a		b T	axable into	erest			2b		
Sch. B if required.	За	Qualified dividends	3a		b C	ordinary di	vidends			3b		
required.	4a	IRA distributions	4a		b T	axable am	ount .			4b		
	5a	Pensions and annuities	5a		b T	axable am	ount .			5b		
Standard	6a	Social security benefits	6a		b T	axable am	ount .			6b		
Deduction for—	7	Capital gain or (loss). Attach Scho	edule D it	f required. If not red	quired	, check he	ere .	•	· 🔲 📙	7		
Single or Married filing	8	Other income from Schedule 1, li	ne 9 .							8	-1	L2,808.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your total in	come				•	9	10	03,822.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22					10a	1,6	43.			
widow(er), \$24,800	b	Charitable contributions if you take	e the star	ndard deduction. Se	e inst	ructions	10b					
Head of	С	Add lines 10a and 10b. These are	your to l	tal adjustments to	inco	me			•	10c		1,643.
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				▶ [11	10	02,179.
If you checked	12	Standard deduction or itemized	d deduct	ions (from Schedu	e A)				. [12	1	12,400.
any box under Standard	13	Qualified business income deduc	tion. Atta	ach Form 8995 or F	orm 8	8995-A .				13		
Deduction, see instructions.	14	Add lines 12 and 13								14	1	L2,400.
	15	Taxable income. Subtract line 1	4 from lin	ne 11. If zero or less	, ente	er -0			. [15	3	39,779.

Form 1040 (2020))									Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			. 16	15,626.
	17	Amount from Schedule 2, lir						-		
	18	Add lines 16 and 17							. 18	15,626.
	19	Child tax credit or credit for	other dependen	ts					. 19	
	20	Amount from Schedule 3, lir	ne 7						. 20	
	21	Add lines 19 and 20							. 21	
	22	Subtract line 21 from line 18							. 22	15,626.
	23	Other taxes, including self-e							. 23	46.
	24	Add lines 22 and 23. This is			•				▶ 24	15,672.
	25	Federal income tax withheld	•							13,072.
	a	Form(s) W-2				25a	21	,94	4.	
	b	Form(s) 1099				25b		.,,,_		
	c	Other forms (see instruction				25c				
	d	Add lines 25a through 25c	•						. 25d	21,944.
		2020 estimated tax paymen								21,744.
 If you have a L qualifying child, 	26	Earned income credit (EIC)				27			. 20	
attach Sch. EIC.	27									
If you have nontaxable	28	Additional child tax credit. A				28				
combat pay,	29	American opportunity credit		•		29				
see instructions.	30	Recovery rebate credit. See				30				
	31	Amount from Schedule 3, lir				31			<u> </u>	
	32	Add lines 27 through 31. The	•						32	01 044
	33	Add lines 25d, 26, and 32. T						•		21,944.
Refund	34	If line 33 is more than line 24				-	-		. 34	6,272.
	35a								6,272.	
Direct deposit? See instructions.	►b				▶ c Type: 🔀] Check	king	Savin	gs	
	►d	Account number 5 3 8								
	36	Amount of line 34 you want								
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe	now				▶ 37	
You Owe For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for							for	
how to pay, see		2020. See Schedule 3, line 1	•			1 1				
instructions.	38	Estimated tax penalty (see in				38				
Third Party		you want to allow another	•				□ v 0			X No
Designee		structions				. •			ete below.	_
		signee's ne ▶		Phone no. ▶				onal id ber (Pl	lentification N) ▶	
Sign		der penalties of perjury, I declare t	that I have examine		d accompanying sch	nedules a				st of my knowledge and
		ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			- 1	f the IRS se	nt you an Identity
	k.							- 1		IN, enter it here
Joint return?	—				F5 NETWORK ENGINEER				(see inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupat	tion				nt your spouse an ection PIN, enter it here
your records.	,								see inst.) ▶	
		one no.		Email address					, , ,	
-		eparer's name	Preparer's signat	l .		Date		PTIN	1	Check if:
Paid		SSMANIKUMARAPPANA	RVSSMANIK		TΛ		04/2021		090332	Self-employed
Preparer				UMARAPPAL	NA	103/6	74/4U41			
Use Only		m's name ► GLOBAL TA m's address ► 2530 Pebb		n Cummin	~ (7 200/1					(646)727-7157
				iii CuiiiiIIII	-				Firm's EIN	·
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV	03/01/21 PR)		Form 1040 (2020)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Attachment Sequence No. **01**

Department of the Treasury Internal Revenue Service

JAWAHAR R PATLOLLA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

> Your social security number 696-46-5780

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2 a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-13,040.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ► Form 8889 Health Savings Accounts 232.	8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,	0	232.
9	line 8	9	-12,808.
Par			·
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	1,643.
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	1,643.

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number JAWAHAR R PATLOLLA 696-46-5780

Par	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Unreported social security and Medicare tax from Form: $\mathbf{a} \square 4137$ $\mathbf{b} \square 8919$.	5	
6	Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required	6	
7a	Household employment taxes. Attach Schedule H	7a	
b	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if required	7b	
8	Taxes from: a ☐ Form 8959 b ☐ Form 8960		
	c ☒ Instructions; enter code(s) HSA 46.	8	46.
9	Section 965 net tax liability installment from Form 965-A 9		
10	Add lines 4 through 8. These are your total other taxes. Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	10	46.
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 03/01/21 PRO	Sched	ule 2 (Form 1040) 2020

SCHEDULE E

(Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

Name(s) shown on return Your social security number 696-46-5780 JAWAHAR R PATLOLLA Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2020 that would require you to file Form(s) 1099? See instructions Physical address of each property (street, city, state, ZIP code) Α SAPTHAGIRI COLONY KUKATPALLY HYDERABAD TELANGANA IN 500072 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** 365 Α Α 0 qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 516. 4 Royalties received 4 Expenses: Advertising 5 5 6 Auto and travel (see instructions) . . . 6 750. 7 Cleaning and maintenance . . . 7 2,790. 8 8 Commissions. 9 9 Insurance 10 Legal and other professional fees . . . 10 11 11 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 Other interest. 14 Repairs. 14 3,248. 15 2,500. 15 Supplies . Taxes 16 16 17 4,268. 17 18 Depreciation expense or depletion . . 18 Other (list) 19 19 Total expenses. Add lines 5 through 19 13,556. 20 20 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -13,040.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) -13,040.) 23a Total of all amounts reported on line 3 for all rental properties 23a 516 **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 13,556. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 13,040. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 -13,040.

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

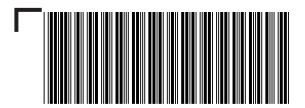
2020
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JAWAHAR R PATLOLLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 696-46-5780

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. 2 HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, 2 1,643. If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for 3 3,550. Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also 4 Ο. 3,550. 5 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter . . . 6 3,550. 7 If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage 0. under an HDHP at any time during 2020, enter your additional contribution amount. See instructions 7 8 8 3,550. Employer contributions made to your HSAs for 2020 9 10 1,700. 11 11 12 12 1,850. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 13 13 1,643. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Total distributions you received in 2020 from all HSAs (see instructions) 14a 232. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 232. Qualified medical expenses paid using HSA distributions (see instructions) 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the 16 232. 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box . . . 46. Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income, Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and 20 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box . . 21



2020 Form 1

MA20001011555

Massachusetts Resident Income Tax Return

FOR FULL YEAR RESIDENTS ONLY

For the year January 1-December 31, 2020 or other taxable Year beginning

696465780 **JAWAHAR** R PATLOLLA

65 WESTWIND RD DORCHESTER MA 02125

Fill in if: X Original return Amended return Amended return due to federal change Apt. no.

State Election Campaign Fund: \$1 You \$1 Spouse TOTAL

Fill in if veteran of U.S. armed forces who served in Operations Enduring Freedom, Iraqi Freedom, Noble Eagle

or Sinai Peninsula You Spouse Taxpayer deceased You Spouse Fill in if under age 18 You Spouse 103822

a. Total federal income Name changed since 2019 b. Federal adjusted gross income 102179 Fill in if noncustodial parent

1. Filing status (select one only): X Single Fill in if filing Schedule TDS

Married filing jointly

Married filing separate return

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Exemptions

4400 a. Personal exemptions 2a b. Number of dependents. (Do not include yourself or your spouse.) Enter number \times \$1,000 = **2b** c. Age 65 or over before 2021 Spouse = \times \$700 = **2c** You + d. Blindness You + Spouse = \times \$2,200 = **2d** e. Medical/dental 2e f. Adoption 2f 4400 g. Total exemptions. Add items 2a through 2f. Enter here and on line 18

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature

916-837-8299

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST





2020 Form 1, pg. 2MA20001021555 Massachusetts Resident Income Tax Return 696465780

3.	Wages, salaries, tips		3	116630
4.	Taxable pensions and annuities		4	
5.	Mass. bank interest: a.	b. exemption	= 5	
6a.	Business/profession income/loss		6a	
6b.	Farming income/loss		6b	
7.	Rental, royalty and REMIC, partnership, S corp., trust	income/loss	7	
8a.	Unemployment		8a	
8b.	Mass. lottery winnings		8b	
9.	Other income from Schedule X, line 5		9	232
10.	TOTAL 5.0% INCOME		10	116862
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mas	ss. Retirement	11a	2000
11b.	Amount your spouse paid to Soc. Sec., Medicare, R.F.	R., U.S. or Mass. Retirement	11b	
12.	Child under age 13, or disabled dependent/spouse ca	re expenses	12	
13.	Number of dependent member(s) of household under	age 12, or dependents age 65 or over (not	you or your spouse) as of	
	12/31/20, or disabled dependent(s)			
	Not more than two. a.		× \$3,600 = 13	
14.	Rental deduction. a.		÷ 2 = 14	
15.	Other deductions from Schedule Y, line 19		15	1643
16.	Total deductions. Add lines 11 through 15		16	3643
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract line 1	16 from line 10. Not less than "0"	17	113219
18.	Exemption amount		18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract line 1	8 from line 17. Not less than "0"	19	108819
20.	INTEREST AND DIVIDEND INCOME		20	
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 2	20	21	108819

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





2020 Form 1, pg. 3MA20001031555
Massachusetts Resident Income Tax Return 696465780

22.	TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the		
	amount in Schedule D, line 21 by .0585	22	5441
23.	12% INCOME. Not less than "0." a.	× .12 = 23	
24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or 24		
25.	Credit recapture amount (from Credit Recapture Schedule)	25	
26.	Additional tax on installment sale	26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28		
28.	TOTAL INCOME TAX. Add lines 22 through 26	28	5441
29.	Limited Income Credit	29	
30.	Income tax due to another state or jurisdiction	30	
31.	Other credits from Credit Manager Schedule	31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not less than "0"	32	5441
33.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	33a	
	b. Organ Transplant Fund	33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	33c	
	d. Massachusetts U.S. Olympic Fund	33d	
	e. Massachusetts Military Family Relief Fund	33e	
	f. Homeless Animal Prevention and Care	33f	
	Total. Add lines 33a through 33f	33	
34.	Use tax due on Internet, mail order and other out-of-state purchases	34	
35.	Health care penalty a. You + b. Spouse	35	
36.	Amended return only. Overpayment from original return	36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32 through 36	37	5441





2020 Form 1, pg. 4MA20001041555
Massachusetts Resident Income Tax Return 696465780

38. 39. 40. 41. 42. 43.	Massachusetts income tax withheld 2019 overpayment applied to your 2020 estimated tax 2020 Massachusetts estimated tax payments Payments made with extension Amended return only. Payments made with original return. Not less than "0" Earned Income Credit. a. Number of qualifying children b. Amount from U.S. return	38 39 40 41 42 × .30 = 43	5748
	Note: You cannot claim the Earned Income Credit if your filing status is married filing separate	ely unless you qualify	
	for an exception (see instructions). Fill in if you qualify for this exception		
44.	Senior Circuit Breaker Credit	44	
45.	Other Refundable Credits	45	
46.	Excess Paid Family Leave Withholding	46	E740
47.	TOTAL. Add lines 38 through 46	47	5748 307
48.	Overpayment. Subtract line 37 from line 47	48	307
49.	Amount of overpayment you want applied to your 2021 estimated tax	49 IA 02204 50	307
50.	Refund. Subtract line 49 from line 48. Mail to: Massachusetts DOR, PO Box 7000, Boston, M	A 02204 50	307
	Direct deposit of refund. Type of account X checking savings RTN # 322271627 account # 538960381		
51.	Tax due. Pay online at www.mass.gov/dor/payonline.Mail to: Mass. DOR, PO Box 7003,InterestPenaltyM-2210 amt.	Boston, MA 02204 51	EX enclose Form M-2210
I do r Print RV	paid preparer's name Date SSMANIKUMARAPPANA 030 preparer's signature Paid pr	ay delay your refund) Check if self-employed 42021 reparer's phone -727-7157	Paid preparer's

RVSSMANIKUMARAPPANA

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





2020 Schedules X & Y

JAWAHAR R PATLOLLA 696465780

Schedule X. Other Income 1. Alimony received 1 2. Taxable IRA/Keogh and Roth IRA conversion distributions 3. Other gambling winnings. Not less than "0." Certain gambling losses are deductible under Massachusetts law 3 4. Fees and other 5.0% income. Not less than "0" 4 232 232 5. Total other 5.0% income. Add lines 1 through 4. Not less than "0" 5 Schedule Y. Other Deductions 1. [RESERVED] 1 2. Penalty for early savings withdrawal 2 3. Alimony paid 3 4. Amounts excludible under MGL Ch. 41, sec. 111F or U.S. tax treaty incl. in Form 1, line 3 or Form 1-NR/PY, line 5 4 Income received by a firefighter or police officer incapacitated in the line of duty, per MGL Ch. 41, sec. 111F Income exempt under U.S. tax treaty 5 5. Moving expenses 6. Medical savings account deduction 6 7. Self-employed health insurance deduction 7 1643 8. Health savings accounts deduction 8 Certain qualified deductions from U.S. Form 1040 9 Certain business expenses from U.S. Form 1040 10. Student loan interest 10 11. College Tuition Deduction (full-year residents only) 11 12. Undergraduate student loan interest deduction 12 13. Deductible amount of qualified contributory pension income from another state or political subdivision included in Form 1, line 4 or Form 1-NR/PY, line 6 13 14. Claim of right deduction 14 15. Commuter deduction 15 16. Human organ donation deduction (full-year residents only) 16 17. Certain gambling losses 17 **18.** Prepaid tuition or college savings program deduction 18 19. Total other deductions. Add lines 1 through 18 19 1643





2020 Schedule INC MA20INC011555

JAWAHAR R PATLOLLA 696465780

Form W-2 and 1099 Information

A. FEDERAL ID NUMBER B. STATE TAX WITHHELD C. STATE WAGES/INCOME D. TAXPAYER SS WITHHELD E. SPOUSE SS WITHHELD F. SOURCE OF WITHHOLDING

041867445 5748 116630 9355 W2

TOTALS 5748 116630 9355

03/04/2021 05:30 PM

REV 03/02/21 PRO





2020 Schedule HC

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions).

Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

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03011992 1 1a. Date of birth 1b. Spouse's date of birth 1c. Family size 102179 Federal adjusted gross income 2 Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions. X Full-year MCC Part-year MCC No MCC/None See instructions if, during 2020, you turned 18, you 3a You: were a part-year resident or a taxpayer was deceased. 3a Spouse: Full-year MCC Part-year MCC No MCC/None If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6. 4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2020, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5. 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) You Spouse Χ You Spouse 4b. MassHealth. Fill in and go to line 5 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 Spouse You 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse You 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage. 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. Fill in if you were not issued Form MA 1099-HC. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. Fill in if you were not issued Form MA 1099-HC. 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

Otherwise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2020, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return.





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Your Health Insurance

6. Was your income in 2020 at or below 150% of the federal poverty level?

6 Yes No

If you answer Yes, you are not subject to a penalty in 2020. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled

If you answer Yes, you are not subject to a penalty in 2020. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2020, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2020. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2020, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

Months Covered By Health Insurance

You: Feb. Dec. Jan. March Sept. Oct. Nov April May June July Aug. Spouse: Jan. Feb. March April May June Aug. Sept. Oct. Nov. Dec.

If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row), go to line 8a. Otherwise, a penalty does not apply to you in 2020. Skip the remainder of this schedule and complete your tax return.

Religious Exemption and Certificate of Exemption

8a. Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based 8a You Yes No on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by health insurance? Spouse Yes No If you answer Yes, go to line 8b. If you answer No, go to line 9. 8b. If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2020 tax year? 8b You Yes No Spouse Yes No If you answer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to line 8b, go to line 9. 9. Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health 9 You Yes No Connector for the 2020 tax year? Spouse Yes No

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





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Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2020 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?10 You Yes NoSpouse Yes No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC11 YouYesNoWorksheet for Line 11 in the instructions?No

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?
 12 You Yes No
 Spouse Yes No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

Complete Only If You Are Filing An Appeal

You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2020 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of periury.

Note: If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.