E1040		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		(99) urn	20	20	OMB No. 1545	-0074	IRS Us	e Only	–Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly unchecked the MFS box, enter the n son is a child but not your dependent	ame of y	-	separately ouse. If you					,		, 0	dow(er) (QW) he qualifying
Your first name	and m	iddle initial	Last na	me							Your so	cial securi	ty number
SURESH I	REDD	Y	кока	TAM							150-	41-578	4
lf joint return, s	pouse's	s first name and middle initial	Last na	me							Spouse	's social se	curity number
SUREKHA			MOMU	LA							969-	96-362	0
Home address	•	er and street). If you have a P.O. box, see	instructio	ons.				A	Apt. no.		•	ential Electi here if you	i on Campaign . or vour
		ce. If you have a foreign address, also co	mplete si	oaces be	low.	Sta	ite	ZIP co	ode		spouse	if filing joir	ntly, want \$3
EDISON		,				N		088			Ŭ	o this fund. Iow will not	Checking a
Foreign countr	/ name		F	oreian p	rovince/stat		-		n postal	code	1	x or refund	•
· · · · · g. · · · · .	,						- ,)		5	You	Spouse
At any time du	ring 20	020, did you receive, sell, send, excl	nange, o	or otherv	vise acquii	re any	financial intere	est in a	ıny virtu	al cu	Irrency?	Yes	X No
Standard Deduction Age/Blindness		eone can claim: You as a de Spouse itemizes on a separate retur Were born before January 2, 1	n or you		dual-statu			rn befo	ore Janu	uary 2	2, 1956	🗌 ls b	lind
Dependents	s (see	instructions):		(2)	Social secur	rity	(3) Relationsh	nip	(4)	/ if q	ualifies fo	or (see instru	uctions):
If more		irst name Last name			number		to you	.	Child	tax c	redit	Credit for of	ther dependents
than four	ARYA	VARDHAN REDDI KOKATAM		883	-35-76	75	Son			X			
dependents, see instruction													
and check	5												
here 🕨 🗌													
	1	Wages, salaries, tips, etc. Attach F	orm(s) \	N-2 .							. 1	1	23,600.
Attach	2 a	Tax-exempt interest	2a			bТ	axable interes	t.			. 2b)	
Sch. B if required.	3a	Qualified dividends	3a			ЬC	Ordinary divide	nds .			. 3b)	
	4a	IRA distributions	4a			bΤ	axable amoun	t			. 4b	>	
	5a	Pensions and annuities	5a			bΤ	axable amoun	t			. 5b)	
Standard	6a	Social security benefits	6a			b⊺	axable amoun	t			. 6b)	
 Deduction for – Single or 	7	Capital gain or (loss). Attach Schee	dule D if	require	d. If not re	quired	, check here				_ 7		
Married filing	8	Other income from Schedule 1, lin	e9								. 8		12,149.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, a	and 8. T	his is yo	our total in	come				•	▶ 9	1	11,451.
 Married filing iointly or 	10	Adjustments to income:					1						
Jointly or Qualifying	а	From Schedule 1, line 22					10	а			_		
widow(er), \$24,800	b	Charitable contributions if you take						b					
Head of household	С	Add lines 10a and 10b. These are	-	-							► <u>10</u>		
household, \$18,650	11	Subtract line 10c from line 9. This									► <u>11</u>		11,451.
 If you checked any box under 	12	Standard deduction or itemized				,							24,800.
Standard	13	Qualified business income deduction											
Deduction, see instructions.	14	Add lines 12 and 13											24,800.
	15	Taxable income. Subtract line 14	from lin	e 11. lf :	zero or les	s, ente	er-0				. 15	5	86,651.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

Form 1040 (2020)									Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 8814	4 2 4972	3			16	10,649.
	17	Amount from Schedule 2, lin	ne3						17	
	18	Add lines 16 and 17							18	10,649.
	19	Child tax credit or credit for	other dependen	ts					19	2,000.
	20	Amount from Schedule 3, lin	ne7						20	
	21	Add lines 19 and 20							21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	8,649.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .				23	0.
	24	Add lines 22 and 23. This is	your total tax					. 🕨	24	8,649.
	25	Federal income tax withheld								
	а	Form(s) W-2				25a	16	,154.	_ /	
	b	Form(s) 1099				25b			_ !	
	с	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c							25d	16,154.
If you have a	26	2020 estimated tax payment	ts and amount a	pplied from 20	19 return .				26	
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit. A	ttach Schedule 8	3812		28				
nontaxable combat pay,	29	American opportunity credit	from Form 8863	8, line 8		29				
see instructions.	30	Recovery rebate credit. See	instructions .			30	1	,700.		
	31	Amount from Schedule 3, lir	ne 13			31				
	32	Add lines 27 through 31. The	ese are your tota	al other paymo	ents and refund	dable ci	redits	. 🕨	32	1,700.
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				. 🕨	33	17,854.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amo	unt you	overpaid		34	9,205.
neiuliu	35a	Amount of line 34 you want	35a	9,205.						
Direct deposit?	►b	Routing number 0 2 1					king 🗌 :	Savings		
See instructions.	►d	Account number 3 8 1	0 3 7 6	9 0 2 9	9 6					
	36	Amount of line 34 you want a	applied to your	2021 estimate	ed tax 🕨	36				
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe	now			. 🕨	37	
You Owe		Note: Schedule H and Sch	edule SE filers,	line 37 may n	ot represent all	of the	taxes you	owe for		
For details on how to pay, see		2020. See Schedule 3, line 1	2e, and its instru	uctions for det	ails.					
instructions.	38	Estimated tax penalty (see in	nstructions) .		🕨	38				
Third Party		you want to allow another								_
Designee	ins	structions				. 🕨	Yes. Co	•		× No
		signee's me ►		Phone no.				onal ident oer (PIN)		
0.		•	hat I have evening			boduloo		. ,		
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If th	e IRS ser	nt you an Identity
								Prot	tection Pl	IN, enter it here
Joint return?					SOFTWARE	ENGI	NEER	(see	e inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupa	ation				nt your spouse an
your records.	,				HOMEMAKEF	b			inst.) 🕨	ection PIN, enter it here
	Dh	one no.		Email address		`		(196	, .	
		eparer's name	Preparer's signat			Date		PTIN		Check if:
Paid		SSMANIKUMARAPPANA	RVSSMANIK		ΤΔ		01/2021	P0209	0322	Self-employed
Preparer		n's name GLOBAL TAX		ONAILAFFAN	104/					
Use Only		m's address ► 2530 Pebb		n Cummin	a GA 30041				n's EIN ▶	646)727-7157 30-1017196
Co to warne inc.		1040 for instructions and the late			-		100/10/21 25 2		I S LIN	Form 1040 (2020)
GO 10 WWW.IIS.go	uv/r*om	TIOHO IOI INSTRUCTIONS and the late	SUITIOTTIALION.		BAA	KE/	/ 03/13/21 PRC	,		Form 1040 (2020)

Go to *www.irs.gov/Form1040* for instructions and the latest information.

BAA

SCHEDULE	1
(Form 1040)	

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

r soc	ial security number
	Attachment Sequence No. 01

Name(s) sl	nown on	Form 1040,	104	40-SR, or 10	40-NR
SURESH	REDDY	KOKATAM	&	SUREKHA	MOMULA

Your social security nu 150-41-5784

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2 a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions)		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-12,149.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ►		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,		
Par	line 8	9	-12,149.
		10	
10		10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions)		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	
For Pa		Schedul	e 1 (Form 1040) 2020

(Form	1040)	(From	rental real estate, royalties, partners	hips, S	corpor	ations, e	estates,	trusts, REM	ICs, etc.)	9	20	
Departm	ent of the Treasury		Attach to Form 1040							Attac	hment	
	Revenue Service (99)		► Go to www.irs.gov/ScheduleE f	or inst	ructions	and the	e latest	information.		Sequ	ence No. 13	
	shown on return										ty number	
			AM & SUREKHA MOMULA							1-578		
Part			s From Rental Real Estate and Ro instructions. If you are an individual, rep	-		•			• •			
A Die	d you make any	payme	ents in 2020 that would require you to	o file F	orm(s) 1	1099? S	ee insti	uctions .		. 🗆 '	Yes 🔀 No	
B If "	Yes," did you o	or will ye	ou file required Form(s) 1099?							. 🗆 '	Yes 🗌 No	
1a			each property (street, city, state, ZIF									
Α	KALIMANDH	IR H	IYDERABAD TELANGANA IN 50	0008	б							
В												
С												
1b	Type of Prop (from list be		above report the number of fa	above, report the number of fair rental and Dave								
Α	1		personal use days. Check the if you meet the requirements to	o file a	iox only is a	Α		360		0		
В			qualified joint venture. See inst	tructio	ns.	В						
С						С						
Туре	of Property:											
	gle Family Resid		3 Vacation/Short-Term Rental	5 La	nd		7 Self-	Rental				
	ti-Family Reside	ence	4 Commercial	6 Ro	yalties		8 Othe	r (describe)				
Incom			Properties:			Α		В			С	
3				3			450.					
4		ived .		4								
Exper				_								
5	•			5								
6			nstructions)	6			110.					
7	•		nance	7		1,	789.					
8				8								
9				9								
10	•		essional fees	10								
11	-			11								
12 13			id to banks, etc. (see instructions)	12 13								
13				14		2	050					
14	-			14			950. 850.					
15				16		Δ,	850.					
17	Utilities	• • •		17		2	900.					
18		 Avnense	e or depletion	18		4,	200.					
19	Other (list)		-	19								
20	()	s. Add	lines 5 through 19	20		12	599.					
21	•		line 3 (rents) and/or 4 (royalties). If			,						
21			instructions to find out if you must									
				21		-12,	149.					
22	Deductible rer	ntal rea	I estate loss after limitation, if any, istructions)	22	(-12,1		((١	
23a		-	eported on line 3 for all rental prope				23a	1	450.)	
b			eported on line 4 for all royalty prop				23b		150.	-		
c			eported on line 12 for all properties				23c					
d			eported on line 18 for all properties				23d					
e			eported on line 20 for all properties				23e	1	2,599.			
24			e amounts shown on line 21. Do no									
25		•	osses from line 21 and rental real estate				nter tot:			(12,149.)	
<u> </u>			ate and royalty income or (loss).								, ,	
20			V, and line 40 on page 2 do not									
			40), line 5. Otherwise, include this a								-12,149.	

Supplemental Income and Loss

For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

Schedule E (Form 1040) 2020

OMB No. 1545-0074

Departn	 Base Paid Preparer's Due Diligence Checklist Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing States To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR 	tus , or 1040-SS.	2	OMB No. 1545				
	Revenue Service Control Control Control				10			
		axpayer identif		umber				
	ESH REDDY KOKATAM & SUREKHA MOMULA	150-41-5	784					
	reparer's name and PTIN		~					
		P0209033	2					
Part								
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return a benefit(s) claimed (check all that apply).		the rel		arts I–V HOH			
1	Did you complete the return based on information for tax year 2020 provided by the tar reasonably obtained by you?	axpayer or	Yes	No	N/A			
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/A worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS instructions, AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provide	and/or the s the same						
	information, and all related forms and schedules for each credit claimed?		×					
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must the following.							
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's re- determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 							
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and/or status and to figure the amount(s) of any credit(s)		×					
4	Did any information provided by the taxpayer or a third party for use in preparing the information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? answer questions 4a and 4b. If " No ," go to question 5.)	? (If "Yes,"		×				
а	Did you make reasonable inquiries to determine the correct, complete, and consistent information	ation? .						
b	Did you contemporaneously document your inquiries? (Documentation should include the you asked, whom you asked, when you asked, the information that was provided, and the information had on your preparation of the return.)	impact the						
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a co applicable worksheet(s), a record of how, when, and from whom the information used to pre 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provide taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status of the amount(s) of the credit(s)	, you must opy of any opare Form ded by the or to figure	X					
	List those documents provided by the taxpayer, if any, that you relied on:							
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligib credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return return is selected for audit?	n if his/her	X					
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year		×					
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)							
а	Did you complete the required recertification Form 8862?							
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a cor							
	correct Schedule C (Form 1040)?							

For Paperwork Reduction Act Notice, see separate instructions.

Form 8867 (2020)

Form 8	867 (2020)			Page 2
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part		claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?			
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
Dout	statement to the return?			
Part 13	Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC) Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu	-	Yes	/.) No
10	tuition and related expenses for the claimed AOTC?			
Part			o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta	-	Yes	No
Part	and provided more than half of the cost of keeping up a home for the year for a qualifying person? Eligibility Certification			
r ui t	 You will have complied with all due diligence requirements for claiming the applicable credit(s) a status on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's response in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit() 	nses on	the ret	urn or
	status and to figure the amount(s) of the credit(s); B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;			
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	•	2	
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet(s) was
	5. A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount			
	If you have not complied with all due diligence requirements, you may have to pay a \$540 penalty comply related to a claim of an applicable credit or HOH filing status.	for eac	ch failu	re to
15	Do you certify that all of the answers on this Form 8867 are to the best of your knowledge true correct	t and	Yes	No

15	Do you certify	that	all	of	the	ans	swers	s on	this	s For	m	886	7 ar	e, 1	to the	e bes	t of	you	ır kı	now	ledg	ge,	true	э, с	corr	ec	t, a	nd	Yes	No	
	complete? .																												×		_
																		REV 0	3/13/	21 PR	0							F	orm 886	67 (2020	

- 5	3582	Passive Activity Loss Limitations		OMB No. 1545-1008
Form		► See separate instructions.		2020
	ent of the Treasury	► Attach to Form 1040, 1040-SR, or 1041.		Attachment
	Revenue Service (99)	► Go to www.irs.gov/Form8582 for instructions and the latest information.		Sequence No. 858
) shown on return		-	g number
		OKATAM & SUREKHA MOMULA	150-4	1-5784
Part		ssive Activity Loss		
Dente		Complete Worksheets 1, 2, and 3 before completing Part I.		
		Activities With Active Participation (For the definition of active participation, s or Rental Real Estate Activities in the instructions.)	see	
-				
b		net loss (enter the amount from Worksheet 1, column (b)) 1b (12,14	$\frac{0}{9}$	
		allowed losses (enter the amount from Worksheet 1, column (b)) 1 c ()	
c d	-	1a, 1b, and 1c	, . 10	10 140
		zation Deductions From Rental Real Estate Activities		-12,149.
2a		vitalization deductions from Worksheet 2, column (a) 2a (
b	column (b)	llowed commercial revitalization deductions from Worksheet 2, 2b (
6	Add lines 2a a		. 20	
	her Passive Ac		. 20	
3a		net income (enter the amount from Worksheet 3, column (a)) . 3a		
b		net loss (enter the amount from Worksheet 3, column (b)) 3b (
c		allowed losses (enter the amount from Worksheet 3, column (b)) 3c ()	
d	-	3a, 3b, and 3c	. 30	4
				•
4		1d, 2c, and 3d. If this line is zero or more, stop here and include this form with yo es are allowed, including any prior year unallowed losses entered on line 1c, 2b, or a		
		ses on the forms and schedules normally used	. 4	-12,149.
	If line 4 is a los	-	· _ ·	
		Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part I		
		• Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and		o to line 15
Cauti	on: If your filing	status is married filing separately and you lived with your spouse at any time during	-	
		ad, go to line 15.	, ,	, ee net een piete
Part		Allowance for Rental Real Estate Activities With Active Participation		
		ter all numbers in Part II as positive amounts. See instructions for an example.		
5		ller of the loss on line 1d or the loss on line 4	. 5	12,149.
6	Enter \$150,000	D. If married filing separately, see instructions	o. 🗌	
7		adjusted gross income, but not less than zero. See instructions 7 123,60		
		is greater than or equal to line 6, skip lines 8 and 9, enter -0- on		
		vise, go to line 8.		
8	Subtract line 7	from line 6	0.	
9	Multiply line 8 k	by 50% (0.50). Do not enter more than \$25,000. If married filing separately, see instruction		13,200.
10		ller of line 5 or line 9		
	If line 2c is a lo	ss, go to Part III. Otherwise, go to line 15.		
Part	III Special	Allowance for Commercial Revitalization Deductions From Rental Real	Estate	Activities
	Note: Ent	ter all numbers in Part III as positive amounts. See the example for Part II in the instru	ctions.	
11	Enter \$25,000	reduced by the amount, if any, on line 10. If married filing separately, see instructions	. 11	
12	Enter the loss	from line 4	. 12	2
13		2 by the amount on line 10		3
14	Enter the smal	lest of line 2c (treated as a positive amount), line 11, or line 13	. 14	<u>ا ا ا</u>
Part		sses Allowed		
15	Add the incom	e, if any, on lines 1a and 3a and enter the total	. 15	0 .
16	Total losses a	Ilowed from all passive activities for 2020. Add lines 10, 14, and 15. See instruction	ons	
	to find out how	to report the losses on your tax return	. 16	
For Pa	perwork Reduct	ion Act Notice, see instructions. BAA REV 03/13/21 PRO		Form 8582 (2020)

Caution: The worksheets must be filed with your tax return. Keep a copy for your records. Worksheet 1—For Form 8582, Lines 1a, 1b, and 1c (see instructions)

	Currer	nt year	Prior years	Overall gain or loss				
Name of activity	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss			
KALIMANDHIR	0.	12,149.			12,149.			
Total. Enter on Form 8582, lines 1a, 1b,								
and 1c	0.	12,149.						

Worksheet 2—For Form 8582, Lines 2a and 2b (see instructions)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and			
<u>2b</u>			

Worksheet 3-For Form 8582, Lines 3a, 3b, and 3c (see instructions)

	Currer	nt year	Prior years	ain or loss	
Name of activity	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 3a, 3b, and 3c					

Worksheet 4-Use This Worksheet if an Amount Is Shown on Form 8582, Line 10 or 14. See instructions.

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) oss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
KALIMANDHIR	E Ln 22	12,149.	1.00000000	12,149.	0.
Total		12,149.	1.00	12,149.	0.

Worksheet 5-Allocation of Unallowed Losses (see instructions)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
Total			1.00	



NJ-1040 2020 Page 1



2020 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1555

040MP01200

Your Social Security Number (required)

150415784

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.) KOKATAM SURESH REDDY & MOMULA SUREKHA

Spouse's/CU Partner's SSN (if filing jointly) 969963620

Home Address (Number and Street, including apartment number) 1714 WATERFORD DR

County/Municipality Code (See Table page 50)
1205

City, Town, Post Office	State	ZIP Code
EDISON	NJ	08817

Driver's License Number (Voluntary) (See instructions) K6200 72779 119

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund

Do you want to designate \$1 to the Gubernatorial Elections Fund?	You			Yes	No
If joint return, does your spouse want to designate \$1?	Spouse/CU Partner			Yes	No
Direct Deposit Information					
dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)		dd1.	1		
dd2. Account type (C for checking, S for savings)		dd2.	С		
dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States		dd3.			
dd4. Routing number		dd4.			021200339
dd5. Account number		dd5.		381	037690296

Note: This does not reduce your refund or increase your balance due.



NJ-1040 2020 Page 2					Name(s) as shown on KOKATAM S Your Social Security 1 150415784	URESH REDDY	& MO	MULA S	UREKHA 1555
		4P0220							
	sidents, provide months/days ye	ou were a l	New Jer	sey resid	dent during 2020:	-	ar filers on	-	2021
From:	To:					Enter mo	onth of your	year end	2021
Filing Statu Fill in only on									
1.	Single								
2. X	Married/CU Couple, filing jo	oint return							
3.	Married/CU Partner, filing se	eparate ret	urn						
4.	Head of Household					Enter spouse's/CU parts	ner's SSN		
5.	Qualifying Widow(er)/Survi	ving CU P	artner						
	Indicate the year of your spo	use's/CU j	partner's	s death:	2018 20)19			
Exemption Fill in the ova	\$ Is that apply. You must enter a total	in the boxe	s to the ri	ght and co	omplete the calculation.				
6. Regu	lar	X	Self	×	Spouse/CU Partner	Domestic Partner	2	x \$1,000 =	2000
7. Senio	r 65+ (Born in 1955 or earlier)		Self		Spouse/CU Partner			x \$1,000 =	
8. Blind	/Disabled		Self		Spouse/CU Partner			x \$1,000 =	
9. Veter	an		Self		Spouse/CU Partner			x \$6,000 =	
10. Quali	fied Dependent Children						1	x \$1,500 =	1500
11. Other	Dependents							x \$1,500 =	
12. Deper	ndents Attending Colleges (See	e instructio	ns)					x \$1,000 =	
13. Total	Exemption Amount (Add total	s from the	lines at	6 throug	sh 12)			13.	3500 .
14. Deper	ndent Information. Provide the	e following	, inform	ation for	each dependent.				
	Name, First Name, Middle Initi					Social Security Number		Birth Year	No Health Insurance
a. <u>KO</u>	KATAM, ARYAVA					883357675		2019	
b									

d.





NJ-1040 2020

Page 3



Fill in if Form NJ-2210 is enclosed

Name(s) as shown on Form NJ-1040 KOKATAM SURESH REDDY & MOMULA SUREKHA

 $\begin{array}{l} \text{Your Social Security Number} \\ 150415784 \end{array}$

1555

15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	123600	•
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.		•
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.		•
17.	Dividends	17.		•
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.		•
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.		•
20a.	Pensions, Annuities, and IRA Withdrawals (See instructions)	20a.		•
20b.	Excludable Pensions, Annuities, and IRA Withdrawals	20b.		•
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.		•
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.		•
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.		•
24.	Net Gambling Winnings (See instructions)	24.		•
25.	Alimony and Separate Maintenance Payments received	25.		•
26.	Other (Enclose documents) (See instructions)	26.		•
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	123600	•
28a.	Retirement/Pension Exclusion (See instructions)	28a.		•
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions page 19)	28b.		•
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.		•
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	123600	•
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	3500	
31.	Medical Expenses (See Worksheet F and instructions)	31.		
32.	Alimony and Separate Maintenance Payments (See instructions)	32.		
33.	Qualified Conservation Contribution	33.		
34.	Health Enterprise Zone Deduction	34.		
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0	
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.		
37.	Total Exemptions and Deductions (Add lines 30 through 36)	37.	3500	
38.	Taxable Income (Subtract line 37 from line 29)	38.	120100	
39a.	Total Property Taxes (18% of Rent) Paid (See instructions page 23)	39a.	2160	
39b.	Block .			
39b.	Lot .			
39b.	Qualifier Fill in if you completed	l Worksheet G		
39c.	County/Municipality Code			
39d.	Indicate your residency status during 2020 (fill in only one) Homeowner Tenant	Both		
40.	Property Tax Deduction (From Worksheet H) (See instructions)	40.	2160	
41.	New Jersey Taxable Income (Subtract line 40 from line 38)	41.	117940	
42.	Tax on Amount on line 41 (Tax Table page 52)	42.	3741	
43.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	43.	-	
	Enter Code			
44.	Balance of Tax (Subtract line 43 from line 42)	44.	3741	
45.	Child and Dependent Care Credit (See instructions)	45.	0,11	
	Fill in if you are a CU couple claiming the Child and Dependent Care Credit			
46.	Sheltered Workshop Tax Credit	46.		
47.	Gold Star Family Counseling Credit (See instructions)	47.		·
48.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	48.		•
40. 49.	Total credits (Add lines 45 through 48)	48.		•
49. 50.	Balance of Tax After Credits (Subtract line 49 from line 44) If zero or less, make no entry	49. 50.	3741	•
51.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	50.	0	•
		51.	0	•
52.	Interest on Underpayment of Estimated Tax	32.		•



NJ-1040 2020

Page 4



Name(s) as shown on Form NJ-1040 KOKATAM SURESH REDDY & MOMULA SUREKHA

Your Social Security Number 150415784

1555

							•	
53.	Shared Responsibility Payment (See instructions) REQUIRED Enclose S	chedule I	ICC and fi	ll in ゝ	<	53.	0	•
54.	Total Tax Due (Add lines 50 through 53)					54.	3741	•
55.	Total New Jersey Income Tax Withheld (Enclose Forms W-2 and 1099)					55.	4490	•
56.	Property Tax Credit (See instructions page 23)					56.		•
57.	New Jersey Estimated Tax Payments/Credit from 2019 tax return					57.		•
58.	New Jersey Earned Income Tax Credit (See instructions)					58.		•
	Fill in if you had the IRS calculate your federal earned income credit							
	Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit							
59.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instru	ctions)				59.		
60.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (See	e instructi	ons)			60.		•
61.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450)	(See instr	ructions)			61.		
62.	Wounded Warrior Caregivers Credit (See instructions)					62.		
63.	Pass-Through Business Alternative Income Tax Credit (See instructions)					63.		
64.	Total Withholdings, Credits, and Payments (Add lines 55 through 63)					64.	4490	
65.	If line 64 is less than line 54, you have tax due. Subtract line 64 from line 54 an	d enter th	e amount y	ou owe		65.		
	If you owe tax, you can still make a donation on lines 68 through 75.							
66.	If the total on line 64 is more than line 54, you have an overpayment. Subtract li	ine 54 fro	m line 64 a	and enter th	ne overpayment	66.	749	
67.	Amount from line 66 you want to credit to your 2021 tax					67.		
68.	Contribution to N.J. Endangered Wildlife Fund	\$10	\$20	Other		68.		•
69.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse	\$10	\$20	Other		69.		
70.	Contribution to N.J. Vietnam Veterans' Memorial Fund	\$10	\$20	Other		70.		
71.	Contribution to N.J. Breast Cancer Research Fund	\$10	\$20	Other		71.		•
72.	Contribution to U.S.S. New Jersey Educational Museum Fund	\$10	\$20	Other		72.		
73.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	73.		
74.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	74.		
75.	Other Designated Contribution (See instructions)	\$10	\$20	Other	Enter Code	75.		
76.	Total Adjustments to Tax Due/Overpayment amount (Add lines 67 through 75)					76.		
77.	Balance due (If line 65 is more than zero, add line 65 and line 76)					77.		•
78.	Refund amount (If line 66 is more than zero, subtract line 76 from line 66)					78.	749	

	t, and complete	ne Tax return, including accompanying schedules and statements, and e. If prepared by a person other than the taxpayer, this declaration is	to Tax Due Address Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to: State of New Jersey Division of Taxation Revenue Processing Center - Payment PO Box 111
Your Signature	Date	Spouse's/CU Partner's Signature (required if filing jointly) Date	Trenton, NJ 08645-0111 Include Social Security number and make check or
Paid Preparer's Signature		Federal Identification Number	money order payable to: State of New Jersey – TGI You can also make a payment on our website:
RVSSMANIKUMARAPPANA		P02090332	www.njtaxation.org Refund or No Tax Due Address
Firm's Name		Firm's Federal Employer Identification Number	Use the labels provided with the envelope and mail to: New Jersey Division of Taxation Revenue Processing Center - Refunds PO Box 555
GLOBAL TAXES LLC		30-1017196	PO Box 355 Trenton, NJ 08647-0555

Division Use:

_ 4 _

5____

6_

7_

2_

1_

3_

KOKATAM, SURESH REDDY & MOMULA, SUREKHA 150-41-5784	Name(s) as shown on Form NJ-1040	Social Security Numbe
	KOKATAM, SURESH REDDY & MOMULA, SU	JREKHA 150-41-5784

Schedule NJ-BUS-1 (Form NJ-1040)

New Jersey Gross Income Tax Business Income Summary Schedule

2020

Part I Net Profits From Business		List the net profit (loss) from business(es). See Instructions.							
	Business Name	Social Security Number Federal EIN	er/	Profit or (Loss)					
1.									
2.									
3.									
4.	Net Profit or (Loss). (Add lines 1, 2, and 3.) (Enter here and on line 18, NJ-1040. If loss, make no entry on line 18.)		4.						

Pa	art II Distributive Share of Partners	Distributive Share of Partnership Income			
	Partnership Name	Federal EIN		Share of Partnership Income or (Loss)	
1.					
2.					
3.					
4.	Distributive Share of Partnership Income or (Los (Add lines 1, 2, and 3.) (Enter here and on line 2 If loss, make no entry on line 21.)		4.		

Pa	art III Net Pro Rata Share of S Corp	poration Income	List the pro rata share of income (usable loss) from S corporation(s). See instructions.				
	Pro Rata Share of S Corporation Income or (Usable Loss)						
1.							
2.							
3.							
4.	Net Pro Rata Share of S Corporation Income or (Add lines 1, 2, and 3.) (Enter here and on line 2 If loss, make no entry on line 22.)		4.				

Pa	art IV	Net Gains or Income From Rents, Royalties, Patents, and Copyrights	form of rents, royalties, of Property:	et loss, derived from or in the pyrights. See instructions. Typ 3 – Patents 4 – Copyrights		
		of Income or Loss. If rental real estate, ter physical address of property.	Social Security Number/ Federal EIN	Type – Er number fr list abov	rom	Income or (Loss)
1.	· KALIMANDHIR		150415784	1		-12,149.
2.						
3.						
4.		ne or (Loss). (Add lines 1, 2, and 3.) re and on line 23, NJ-1040. If loss, mak	ke no entry on line 23.)		4.	-12,149.

Keep a copy of this schedule for your records

Name(s) as shown on Form NJ-1040	Social Security Number
KOKATAM, SURESH REDDY & MOMULA, SUREKHA	150-41-5784

Schedule NJ-BUS-2

(Form NJ-1040)

New Jersey Gross Income Tax

Alternative Business Calculation Adjustment

2020

			Column B							
PAR	RTI Income (Loss)		Reportable Regular Business Income		Alternative Business Income (Loss)					
1.	Net Profits From Business	1a.	0.		1b.	0.				
2.	Distributive Share of Partnership Income	2a.	0.		2b.	0.				
3.	Net Pro Rata Share of S Corporation Income	За.	0.		3b.	0.				
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	0.		4b.	-12,149.				
5.	Loss Carryforward From Tax Year 2019				5b.	()			
6.	Totals	6a.	0.		6b.	-12,149.				
PAF	RT II Adjustment Calculation									
7.	Total Regular Business Income	7.	0.							
8.	Total Alternative Business Income/(Loss). (If loss, enter zero)	8.	0.							
9.	Business Increment (Line 7 minus line 8)	9.	0.							
10.	Adjustment Percentage	10.	(0.50						
11.	Alternative Business Calculation Adjustment (Line 9 x 0.50)	11.	0.							
PAF	T III Loss Carryforward to Tax Year 202	21								
12.	Loss Carryforward to Tax Year 2021				12.	(12,149.)			

Instructions

- Line 1a. Enter the amount from line 18, Form NJ-1040.
- Line 1b. Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 2a. Enter the amount from line 21, Form NJ-1040.
- Line 2b. Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 3a. Enter the amount from line 22, Form NJ-1040.
- Line 3b. Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 4a. Enter the amount from line 23, Form NJ-1040.
- Line 4b. Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 5b. Enter the amount from line 12 of your 2019 Schedule NJ-BUS-2 (Form NJ-1040).
- Line 6a. Enter the total of lines 1a through 4a.
- Line 6b. Enter the total of lines 1b through 5b, netting gains with losses.
- Line 7. Enter the amount from line 6a of this schedule.
- Line 8. Enter the amount from line 6b of this schedule. If loss, enter zero here.
- Line 9. Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
- Line 10. The adjustment percentage for Tax Year 2020 is 50% (0.50).
- Line 11. Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.
- Line 12. If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

Schedule
NJ-HCC
(Form NJ-1040)

New Jersey Health Care Coverage

2020

If your income on line 29 is at or below the filing threshold,

do not complete this schedule.

Name as Shown	on Return			Social Security No.
KOKATAM, SU	URESH REDDY	& MOMULA,	SUREKHA	150-41-5784

Part I

Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2020 (See instructions for line 53, NJ-1040.) Part-year residents include only months as a New Jersey resident.

 Yes. You do not owe a shared responsibility payment. Fill in the oval at line 53, NJ-1040, and enclose this schedule with your return.

No. Continue to Part II.

Part II

Enter the name and Social Security number for each member of your tax household. Check the box for every month each person had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jersey resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 53, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals.

Name	SSN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Examplian Code													
Exemption Code		-		box if tl box if tl						•		nber .	
Exemption Code		_		box if ti box if ti						•		nber .	
Exemption Code			Check	box if t	his indi	vidual	has mo	ore than	n one e	xempti	on nun	nber .	
				box if t									
Exemption Code		-		box if tl box if tl							on nun 	nber .	
Exemption Code		-		box if ti box if ti						•	on nun	nber .	
Exemption Code				box if t							on nun	nber .	
				box if t									
Exemption Code		-		box if tl box if tl						•	on nun 		
Exemption Code		-		box if ti box if ti						•	on nun	nber	
Exemption Code				box if t							on nun	nber .	
Everation Cod-				box if t									
Exemption Code		_		box if tl box if tl						•			

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