# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Social security number   086-57-4011   Spouse's social security number   086-57-4011   Spouse's name   Spouse's social security number   Spouse's social security number   Spouse's name   Spouse's social security number   Spouse's part	-		
Spanse's name  Part II Tax Return Information — Tax Year Ending December 31,	Submission Identification Number (SID)		
Spanse's name  Part II Tax Return Information — Tax Year Ending December 31,	Taxpaver's name	Social secur	itv number
Spouse's social security number			•
Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS files use line 4 only, Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income 2 Total tax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 3 1, 8, 551. 4 Amount you want refunded to you 4 7.89. 5 Amount you own refunded to you 5 Amount you want refunded to you 5 Amount you own the form of signature Authorization (Be sure you get and keep a copy of your return)  Under presulties of pacify; I detected that I have examined a copy of the income tax enturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return (original or amended). I am now authorizing consent to allow my intermediate service provider, transmitter, or electronic return original or amended. I am now authorizing closent to allow of sent and the service provider the U.S. Treasury in the income tax return (original or amended) in an intermediate in the income tax return (original or amended). I am now authorizing, consent to allow of any return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmitsion, (b) the reason for any delay in processing the return or return, and (c) the date of any return, original or amended). I am now authorizing consent to allow of any appearent of selectronic from the U.S. Treasury financial Agent to initiate an ACFI electronic funds withdrawal (direct delay) entry to the financial institution account indicated in the tax preparation software for any delay in original or amended). I am now authorizing to the processing to this service the financial institution account indicated in the tax preparation software for the income tax return (original or amended). I am now authorizing and in apprehending the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the preparation of the income tax return (ori	Spouse's name		
Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS files use line 4 only, Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income 2 Total tax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 3 1, 8, 551. 4 Amount you want refunded to you 4 7.89. 5 Amount you own refunded to you 5 Amount you want refunded to you 5 Amount you own the form of signature Authorization (Be sure you get and keep a copy of your return)  Under presulties of pacify; I detected that I have examined a copy of the income tax enturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return (original or amended). I am now authorizing consent to allow my intermediate service provider, transmitter, or electronic return original or amended. I am now authorizing closent to allow of sent and the service provider the U.S. Treasury in the income tax return (original or amended) in an intermediate in the income tax return (original or amended). I am now authorizing, consent to allow of any return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmitsion, (b) the reason for any delay in processing the return or return, and (c) the date of any return, original or amended). I am now authorizing consent to allow of any appearent of selectronic from the U.S. Treasury financial Agent to initiate an ACFI electronic funds withdrawal (direct delay) entry to the financial institution account indicated in the tax preparation software for any delay in original or amended). I am now authorizing to the processing to this service the financial institution account indicated in the tax preparation software for the income tax return (original or amended). I am now authorizing and in apprehending the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the preparation of the income tax return (ori			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income 1 1 111, 063. 2 Total fax 2 Total fax 3 Federal income tax withhold from Form(s) W-2 and Form(s) 1099 3 1 18, 551. 4 Amount you want refunded to you 4 789. 5 Amount you want refunded to you 5 Amount you want refunded to you 6 Fart III Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) 1 Under penalties of perjuy, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of the penalties of perjuy, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of the penalties of perjuy, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of the penalties of penilty I income tax return originate (End) to send my return to the IRS and to receive for machine this emonaltie in Get 1 shows en for a penalties of the leave of the penalties of the		Enter year you	are authorizing.)
1   111, 063. 2   Total tax 3   Federal income tax withheld from Form(s) W-2 and Form(s) 1099   3   18, 551. 4   Amount you want refunded to you 5   Amount you want refunded to you 6   Amount you want refunded to you 7   Amount you want refunded to you 7   Amount you want refunded to you 8   Amount you want refunded to you 9   Amount you want refunded to you 9   Amount you want refunded to you 9   Amount you want you 9   Amount you want you 9   Amount you want refunded to you 9   Amount you want you 9   Amount you want you 9   Amount 9   Am			
2 1.7, 762.  3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 . 3 1 8,551.  4 Amount you want refunded to you . 4 789.  5 Amount you want refunded to you . 4 789.  5 Amount you want refunded to you . 4 789.  5 Amount you owe . 4 789.  5 Amount you owe . 4 789.  5 Amount you want refunded to you . 4 789.  5 Amount you want refunded to you . 4 789.  5 Amount you want refunded to you . 4 789.  5 Amount you want refunded to you . 4 789.  5 Amount you want refunded to you . 4 789.  1 Amount you want refunded to you . 4 789.  1 Amount you want refunded to you . 4 789.  5 Amount you want refunded to pay refunded to you refund the you are refunded to receive research of refunded to you the research of a you the research of you have the refunded to you the research of you have the refunded to you have the refunded to you have the refunded to you you you you you you you you you yo	·		
A Amount you want refunded to you  B Amount you want refunded to you  A Amount you want refunded to you  A Amount you want refunded to you  A Amount you want refunded to you  B Amount you want refunded to you  A Amount you want refunded to you  B Amount you want refunded to you  A Amount you  A A Amount you  A A A A A A A A A A A A A A A A A A A	, -		
Amount you want refunded to you  Amount you want refunded to you  Amount you want refunded to you  Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalties of perjun, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and bellef, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing, and to the best of my refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withforwal (direct debid) entry to the financial institution account indications, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withforwal (direct debid) entry to the financial institution account indications to remain in full force and effect until I northy the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel a payment of my tederal taxes own of the result of the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer ingulies and resolve issues related to the payment feet leave the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Punds Withdrawal Consent.  Taxpayer's PIN: check one box only  I authorize GLOBAL TAXES LLC  ERRO firm name  signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed usi			
Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalities of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (PEN) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any return to the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund. And (c) it is a declarated to a contract the processing for any delay in the processing for the processing for the processing for the processing of the electronic transmission. It is account. This authorizes the instance in the processing of the electronic processing for the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing.  I authorize GLOBAL TAXES LLC  Taxpayer's PIN: check one box only  I authorize GLOBAL TAXES LLC  TeRO firm name  signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's PIN: check one box only  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you a			10/331.
Part     Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)			100.
Under penalties of perjuy, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for retion of the transmission, (b) the recommendation of the provider of the payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorizate in its or remain in full force and effect until 1 notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later that 2 payment of the payment (settlement) date, late or transmission which the represental dentification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.    Agent   PiN   check one box only   Taxapayer's PIN   check one box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.    Spouse's PIN: check one box only   I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return i			
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any return of the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the payment of settimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent and a such account and the processing of the electronic payment of settimated to the payment (and information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's PIN: check one box only  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing.  I will the remaining the payment of the payment of the payment of the Practiti			
Taxpayer's PIN: check one box only	for any delay in processing the return or refund, and <b>(c)</b> the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial in authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to ter payment, I must contact the U.S. Treasury Financial Agent at <b>1-888-353-4537</b> . Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amenda	the U.S. Treasury and indicated in the institution to debit the minate the authorizen requests must be in the processing to the payment. I further than the processing to the payment. I further than the processing to the payment.	and its designated Financial tax preparation software for e entry to this account. This zation. To revoke (cancel) a er received no later than 2 of the electronic payment of ther acknowledge that the
I authorize GLOBAL TAXES LLC to enter or generate my PIN Enter five digits, but signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Your signature ▶ Date ▶  Spouse's PIN: check one box only   I authorize   ERO firm name   to enter or generate my PIN   I authorize   ERO firm name   signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.   5 8 7 2 7 8 6 1 9 8 9 Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.			
ERO firm name   Signature on the income tax return (original or amended)   am now authorizing.	<u> </u>		
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Your signature ▶ Date ▶  Spouse's PIN: check one box only	ERO firm name	ř Ei	nter five digits, but
Spouse's PIN: check one box only  □ I authorize ERO firm name signature on the income tax return (original or amended) I am now authorizing. □ I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  □ Date Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. □ Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.	I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN		
I authorize	Your signature ▶ Date	e▶	
I authorize	Snouse's PIN: check one how only		
Spouse's signature ►  Practitioner PIN Method Returns Only—continue below  Part III  Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    Certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.    Date   Practitioner PIN Method Returns Only—continue below	· —	erate my PIN	as my
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Date ▶  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.		_	
if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.  Spouse's signature ▶ Date ▶  Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.    Date ▶			
Practitioner PIN Method Returns Only—continue below  Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.	if you are entering your own PIN and your return is filed using the Practitioner PIN		
Part III Certification and Authentication — Practitioner PIN Method Only  ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.	Spouse's signature ▶ Date	e►	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2 7 8 6 1 9 8 9  Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.			
Don't enter all zeros  I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.	Part III Certification and Authentication — Practitioner PIN Method Only		
authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.	ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		
ERO's signature ▶ Date ▶	authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am	submitting this red	turn in accordance with the
·	ERO's signature ▶ Date	e <b>▶</b>	

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

# **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly bu checked the MFS box, enter the son is a child but not your depende	name of y	ed filing separately your spouse. If you		_		•	_					
Your first name	and m	iddle initial	Last na	me					You	ur so	cial securit	y number		
SAINATH	RED:	DY	SAMA	SAMA							086-57-4011			
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spo	Spouse's social security number				
Home address	•	er and street). If you have a P.O. box, se	ee instruction	ons.				Apt. no. 301	Ch	eck h	nere if you,	•		
	ost offi	ce. If you have a foreign address, also o	complete s	paces below.	Sta			code			0,	itly, want \$3 Checking a		
FREMONT					C.			4538			ow will not	•		
Foreign country	y name		F	Foreign province/state	e/coun	ty	Foi	eign postal co	de you	ır tax	or refund.	Spouse		
At any time du	ıring 20	D20, did you receive, sell, send, ex	change, c	or otherwise acquir	e any	financial ir	nterest i	n any virtual	curren	cy?	Yes	X No		
Standard Deduction		neone can claim:	•				ent							
Age/Blindness	s You	: Were born before January 2,	1956	Are blind S	oouse	: Was	born b	efore Janua	ry 2, 19	956	☐ Is bli	ind		
Dependents	s (see	instructions):		(2) Social securi	ty	(3) Relati	onship	(4) 🗸	if qualifi	es for	r (see instru	ctions):		
If more		irst name Last name		number	•	to ye	ou .	Child ta		- 1		her dependents		
than four														
dependents, see instruction														
and check											[	<u> </u>		
here ▶ 📗										$\square$	[			
	_1_	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	11	14,363.		
Attach Sch. B if	<b>2</b> a	Tax-exempt interest	2a		b T	axable inte	erest			2b				
required.	3a	Qualified dividends	3a		<b>b</b> (	Ordinary di	vidends			3b				
	4a	IRA distributions	4a		<b>b</b> T	axable am	ount .			4b				
	5a	Pensions and annuities	5a		<b>b</b> T	axable am	ount .			5b				
Standard	6a	Social security benefits	6a		b T	axable am	ount .			6b				
Deduction for— Single or	7	Capital gain or (loss). Attach Sch	edule D if	required. If not red	quirec	, check he	re .	•	•	7		-3,000.		
Married filing	8	Other income from Schedule 1, li	ine 9							8		0.		
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	come					9	11	11,363.		
Married filing	10	Adjustments to income:												
jointly or Qualifying	а	From Schedule 1, line 22					10a							
widow(er), \$24,800	b	Charitable contributions if you tak	e the stan	dard deduction. Se	e inst	ructions	10b	3	300.					
Head of	С	Add lines 10a and 10b. These are	e your <b>tot</b>	al adjustments to	inco	me				10c	;	300.		
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				. ▶	11	11	11,063.		
If you checked	12	Standard deduction or itemized	d deducti	ions (from Schedu	le A)					12		12,400.		
any box under Standard	13	Qualified business income deduc	Qualified business income deduction. Attach Form 8995 or Form 8995-A								13			
Deduction, see instructions.	14	Add lines 12 and 13								14	1	12,400.		
See monuctions.	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	s, ente	er -0				15		98,663.		

Form 1040 (2020	))									Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	17,762.
	17	Amount from Schedule 2, lir				-				
	18	Add lines 16 and 17							18	17,762.
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lir	ne 7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18							22	17,762.
	23	Other taxes, including self-e	,						23	0.
	24	Add lines 22 and 23. This is			•					17,762.
	25	Federal income tax withheld	•							17,7021
	a	Form(s) W-2				25a	18	,551		
	b	Form(s) 1099				25b		,		
	c	Other forms (see instruction				25c				
	d	Add lines 25a through 25c	•						25d	18,551.
	26	2020 estimated tax paymen								10,331.
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27			20	
attach Sch. EIC.	28	Additional child tax credit. A				28				
If you have nontaxable		American opportunity credit							-	
combat pay,	29	, ,		,		29				
see instructions.	30	Recovery rebate credit. See				30			_	
	31	Amount from Schedule 3, lir				31	alita.			
	32	Add lines 27 through 31. The	•						<del></del>	10 551
	33	Add lines 25d, 26, and 32. T						. ,		18,551.
Refund	34	If line 33 is more than line 24				-	-	 ▶ [	34	789.
5	35a	Amount of line 34 you want	35a	789.						
Direct deposit? See instructions.	▶b	Routing number 0 8 1				Check	ing [	Saving	S	
	▶ d	Account number 3 5 5				1 1	_			
	36	Amount of line 34 you want								
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe	now			. •	37	
You Owe For details on		Note: Schedule H and Sch	· ·	•	•	of the ta	axes you	owe fo	or	
how to pay, see		2020. See Schedule 3, line	•			1 1				
instructions.	38	Estimated tax penalty (see in				38				
Third Party		you want to allow another	•				7 Vaa C	ا ما محمد	م المحامد	X No
Designee		structions				. ▶ [	Yes. C	•		△ NO
		signee's ne ▶		Phone no. ▶				onai ide ber (PIN	ntification	
Sign		der penalties of perjury, I declare	that I have examine		l accompanying sch	nedules a		,	,	st of my knowledge and
		ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			lf	the IRS se	nt you an Identity
	k									IN, enter it here
Joint return?					SOFTWARE :		EER	`	ee inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat	tion				nt your spouse an ection PIN, enter it here
your records.									ee inst.)	COLIGITATIV, CITICA IL TICAC
	———Ph	one no.		Email address					<u> </u>	
		eparer's name	Preparer's signat			Date		PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM	1 .		СПРТА ТАТ.Т.АМ		8/2021		82703	Self-employed
Preparer		m's name ► GLOBAL TA		ILIII DAOAK	COLITY TABLAN	102/1	.0,2021			678)965-9522
Use Only		m's address ► 2530 Pebb		n Cummin	r GD 30041				rm's EIN	
Co to we will be				Cannini			00/07/5: 7-		IIII S LIIV	
GO TO WWW.Irs.go	JV/FOM	n1040 for instructions and the late	ระ เทเงกาลขอก.		BAA	REV (	02/07/21 PR	J		Form <b>1040</b> (2020)

#### **SCHEDULE D** (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 086-57-4011 SAINATH REDDY SAMA

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 14,675. 437,717. 469,012. -16,620. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -16,620. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -16,620. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# 8949

#### **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Internal Revenue Service Name(s) shown on return SAINATH REDDY

Department of the Treasury

086-57-4011

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B							
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds							
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)			
AMERITRADE	11/23/20	12/03/20	68,358.	69,958.	EW	880.	-720.			
ROBINHOOD SECURITIES LLC	10/29/20	10/13/20	369,359.	399,054.	EW	13,795.	-15,900.			
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	437,717.	469,012.		14,675.	-16,620.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

### Form at bottom of page.

Payment Form 1 – File and Pay by April 15, 2021. If amount of payment is zero, do not

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

WHERE TO FILE:

Using black or blue ink, make check or money order payable to the "Franchise Tax Board." Write the taxpayer's social security number (SSN) or individual taxpayer identification number (ITIN) and "2021 Form 540-ES" on the check or money order. Detach the form below. Enclose, but do not staple, payment with the form and mail to:

> **FRANCHISE TAX BOARD** PO BOX 942867 **SACRAMENTO CA 94267-0008**

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

**ONLINE SERVICES:** Use Web Pay and enjoy the ease of our free online payment service.

Go to **ftb.ca.gov/pay** for more information. You can schedule your

payments up to one year in advance.

Do not mail this form if you use Web Pay.

DETACH HER CAUTION: You may be red TAXABLE YEAR			IF NO PAYMENT IS D y. See instructions.	DI File and Pay					
2021 E	stimate	ed Ta	x for Individ	uals				540-	ES
086-57-4011 SAINATHREDD	SAMA SAI	MA				21	AI	PΕ	0
1220 BRAHMS FREMONT	CMN	CA	94538	APT	301				
				Amount	of Payment	t	2	204.	

1201216

### Form at bottom of page.

Payment Form 2 – File and Pay by June 15, 2021. If amount of payment is zero, do not mail this form.

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

WHERE TO FILE:

Using black or blue ink, make check or money order payable to the "Franchise Tax Board." Write the taxpayer's social security number (SSN) or individual taxpayer identification number (ITIN) and "2021 Form 540-ES" on the check or money order. Detach the form below. Enclose, but do not staple, payment with the form and mail to:

> **FRANCHISE TAX BOARD** PO BOX 942867 **SACRAMENTO CA 94267-0008**

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

**ONLINE SERVICES:** Use Web Pay and enjoy the ease of our free online payment service.

Go to **ftb.ca.gov/pay** for more information. You can schedule your

payments up to one year in advance.

Do not mail this form if you use Web Pay.

DETACH HER CAUTION: You may be red TAXABLE YEAR			IF NO PAYMENT IS D y. See instructions.		ETACH HERE by June 15, 2021 CALIFORNIA FORM				
2021 E	stimate	d Ta	x for Individ	uals				540-	ES
086-57-4011 SAINATHREDD	SAMA SAI	ΜA				21	AI	PE	0
1220 BRAHMS FREMONT	CMN	CA	94538	APT	301				
				Amount	of Paymen	t	,	272.	

1201216

### Form at bottom of page.

Payment Form 4 – File and Pay by Jan. 18, 2022. If amount of payment is zero, do not mail this form.

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

WHERE TO FILE:

Using black or blue ink, make check or money order payable to the "Franchise Tax Board." Write the taxpayer's social security number (SSN) or individual taxpayer identification number (ITIN) and "2021 Form 540-ES" on the check or money order. Detach the form below. Enclose, but do not staple, payment with the form and mail to:

> **FRANCHISE TAX BOARD** PO BOX 942867 **SACRAMENTO CA 94267-0008**

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

**ONLINE SERVICES:** Use Web Pay and enjoy the ease of our free online payment service.

Go to **ftb.ca.gov/pay** for more information. You can schedule your

payments up to one year in advance.

Do not mail this form if you use Web Pay.

DETACH H CAUTION: You may be TAXABLE YEAR					DETACH HERE File and Pay by Jan. 18, 2022 CALIFORNIA FO						
	Estima	ted Ta	ax for I	Individu	uals				_		)-ES
086-57-401 SAINATHRED		A SAMA						21	AI	PE	0
1220 BRAHM FREMONT	S CMN	CA	94538		APT	301	-				
					Amount	of	Payment	-	2	204.	

TAXABLE YEAR FORM

2020 California e-file Signature Authorization for Individuals	
--	--

Your name

SAINATH REDDY SAMA

Spouse's/RDP's name

Part I Tax Return Information (whole dollars only)

California Adjusted Gross Income (AGI). See instructions

Amount You Owe. See instructions

Refund or No Amount Due. See instructions

Refund or No Amount Due. See instructions

Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)

Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2020, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider (including my name, address, and social security number or individual tax identification number) and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxp	payer's PIN: check one box only								_					
X	lauthorize GLOBAL TAXES LLC				to e	ntei	r my	PIN	ı [	7	4	0	1	1
	ERO firm name						,		Ī	o n	ot ei	nter	all ze	ros
	as my signature on my 2020 e-filed California individual income tax return.													
	I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Correturn is filed using the Practitioner PIN method. The ERO must complete Part III below.	heck	this b	0X <b>0</b> I	<b>ily</b> if	yo	u ar	e ent	tering	J you	ur ov	νn Pl	IN and	d youi
Your	r signature 🕨 Da	ate	<b>_</b>											
Spoi	use's/RDP's PIN: check one box only								_					
	I authorize				to e	ntei	r my	PIN	ı [					
	ERO firm name									o n	ot er	nter a	all ze	ros
	as my signature on my 2020 e-filed California individual income tax return.													
	I will enter my PIN as my signature on my 2020 e-filed California individual income tax retu and your return is filed using the Practitioner PIN method. The ERO must complete Part III below		Check	this	box	on	ly if	you	ı are	ent	ering	j you	ır ow	n PIN
Spoi	use's/RDP's signature		D	ate	<b>_</b>									
	Practitioner PIN Method Returns Only continu	ie belo	)W											
Par	rt III Certification and Authentication — Practitioner PIN Method Only													
ER0	's <b>EFIN/PIN</b> . Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8		2 <b>Do no</b>	7	8 ter a		6 eros	1	9		8	9		
conf	rtify that the above numeric entry is my PIN, which is my signature for the 2020 California indivi- firm that I am submitting this return in accordance with the requirements of the Practitioner PIN e Providers.													

Date > 02/18/2021

ERO's signature

### **Voucher at bottom of page.**



DO NOT MAIL A PAPER COPY OF YOUR TAX RETURN WITH THE PAYMENT VOUCHER. If amount of payment is zero, do not mail this voucher.

WHERE TO FILE:

Using black or blue ink, make your check or money order payable to the "Franchise Tax Board." Write the taxpayer's social security number (SSN) or individual taxpayer identification number (ITIN) and "2020 FTB 3582" on the check or money order. Detach the voucher below. Enclose, but do not staple, payment with the voucher and mail to:

> FRANCHISE TAX BOARD PO BOX 942867 **SACRAMENTO CA 94267-0008**

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

WHEN TO FILE: Calendar Year - File and pay by April 15, 2021.

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

**ONLINE SERVICES:** Use Web Pay and enjoy the ease of our free online payment service.

Go to ftb.ca.gov/pay for more information. Do not mail this voucher if you use Web Pay.

\_\_ DETACH HERE \_\_ \_\_ \_\_ IF NO PAYMENT IS DUE, DO NOT MAIL THIS VOUCHER \_\_ \_\_ \_\_ DETACH HERE \_\_ \_

**CAUTION**: You may be required to pay electronically. See instructions.

TAXABLE YEAR 2020

### **Payment Voucher for** Individual e-filed Returns

CALIFORNIA FORM

3582 (e-file

086-57-4011 SAMA 20

SAINATHREDD SAMA

1220 BRAHMS CMN FREMONT CA 94538

> Amount of Payment 678.

301

APT

REV 02/07/21 PRO FTB 3582 2020 TAXABLE YEAR

FORM

# **2020 California Resident Income Tax Return**

540

API

ATTACH FEDERAL RETURN

086-57-4011 SAMA SAINATHREDD SAMA 20

1220 BRAHMS CMN

APT 301

FREMONT

CA 94538

12-13-1993

		Enter your county at time of filing (see instructions)
e	ledow	YOLO
Jen		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🗶
esic		If not, enter below your principal/physical residence address at the time of filing.
<u> </u>		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	ledow	
Prir		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
tus	1	X Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
_	Foi	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SL		Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
ţi	_	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$124 = • \$ 124
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
Χ̈́		
	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;

175

REV 02/07/21 PRO

Yo	ur na	me: SAMA	A			Your SS	SN or IT	TIN: 086	-57-401	1				
	10	Dependents	Do n	ot include yo Dependent 1	urself or	your spouse		Dependent 2				Dependent 3		
		First Name	•	Берениент 1				Dependent 2			•	Dependent 5		
SI		Last Name	•								•			
Exemptions		SSN. See instructions	•				- -				•			
Exen		Dependent's relationship	3								•			
	Tota	to you	ovom	ntiono					<b>A</b> 10	X \$383		•		
				ptions						·			1:	24
_	11					illie tu. Itali	isiei iiii	S allioulli to	IIIIe 32		<u>•</u> 11	1 \$ [		
	12	State wage Form(s) W	s fror -2, bo	n your federa x 16	l 		12		89	9363 .00				
	13										13		111063	<b>.</b> 00
	14	Part I, line	23, co							• ·	14			<b>.</b> 00
ne	15			from line 13.		,					15		111063	<b>.</b> 00
Taxable Income	16			ments – addi <sup>.</sup> olumn C						• •	16		300	<b>.</b> 00
xable	17	California a	djust	ed gross inco	me. Com	bine line 15 a	ınd line	16		• ·	17		111363	<b>.</b> 00
Ľ	18	Enter the larger of	You • Si		<b>tandard d</b> ed/RDP fi	<b>eduction</b> sho ling separate	own belo ly	ow for your f	iling status:	: \$4,601				
	40	• Married/RDP filing jointly, Head of household, or Qualifying widow(er) \$9,202  If Married/RDP filing separately or the box on line 6 is checked, <b>STOP</b> . See instructions  • 18  Subtract line 18 from line 17. This is your <b>taxable income</b> .												
	19			enter -0							19		106762	<b>.</b> 00
					T <sub>2</sub>	ıx Table	×	Tax Rate S	chedule					
	31	Tax. Check	the b	ox if from:		TB 3800		]			04		7058	. 00
	32			s. Enter the a	amount fro	om line 11. If	-	deral AGI is	more than				124	.00
Tax				structions						C			6934	
	33						]							.00
	34			ions. Check t			-	ule G-1 ●		5870A ● 3			6934	<u>00</u>
	35	Add line 33	and	ine 34						· · · · · · · · · · · · · · · · · · ·	35		0934	<u>00</u>
dits	40	Nonrefunda	able C	hild and Dep	endent Ca	re Expenses	Credit.	See instructi	ons	• 4	40			<b>.</b> 00
al Cre	43	Enter credi	t nam	e			СО	de •	and am	ount • 4	43			<b>.</b> 00
Special Credits	44	Enter credi	t nam	e			СО	de •	and am	ount • 4	44			<b>.</b> 00
		REV 02/0	7/0.4 DF											

**Side 2** Form 540 2020

You	r nar	ne: S	AMA	Your SSN or ITIN:	086-57-4011					
S	45	To clain	n more than two credits. Se	ee instructions. Attach Schedule	P (540)		45			. 00
Credii	46	Nonrefu	undable Renter's Credit. Se	e instructions			46			. 00
Special Credits	47	Add line	e 40 through line 46. These	are your total credits		•	47			. 00
S	48	Subtrac	ct line 47 from line 35. If les	ss than zero, enter -0		•	48		6934	<b>.</b> 00
	61	Alternat	tive Minimum Tax. Attach S	chedule P (540)			61			. 00
ý	62			structions			[			<b>.</b> 00
Other Taxes	63	Other to	axes and credit recapture. S	See instructions			63			<b>.</b> 00
Othe	64	Excess	Advance Premium Assista	nce Subsidy (APAS) repayment.	See instructions		64			<b>.</b> 00
	65	Add line	e 48, line 61, line 62, line 6	3, and line 64. This is your total	tax	•	65		6934	. 00
	71	Californ	nia income tax withheld. Se	e instructions		•	71		6256	. 00
	72	2020 C	A estimated tax and other p	ayments. See instructions		•	72			<b>.</b> 00
	73	Withho	lding (Form 592-B and/or 5	93). See instructions		•	73			<b>.</b> 00
Payments	74	Excess	SDI (or VPDI) withheld. Se	e instructions		•	74			<b>.</b> 00
Payı	75	Earned	Income Tax Credit (EITC) .			•	75			<b>.</b> 00
	76	Young (	Child Tax Credit (YCTC). Se	e instructions		•	76			<b>.</b> 00
	77 78	Add line	e 71 through line 77. These	(PAS). See instructions are your total payments.					6256	<b>.</b> 00
UseTax	91		x. Do not leave blank. See i	nstructions		se tax obl	igation	0 <sub>•00</sub> directly to CDTFA.		
ISR Penalty	`92	Individu • ×	$\Box$	SR) Penalty. See instructions verage.	• 92			.00		
ax Due	93	Paymer	nts balance. If line 78 is mo	re than line 91, subtract line 91	from line 78	•	93		6256	. 00
Overpaid Tax/Tax Due	94 95	Paymer	nts after Individual Shared	e than line 78, subtract line 78 f Responsibility Penalty. If line 93	is more than line 92	.,	[		6256	. 00
Overpa	96	Individu	ual Shared Responsibility P	enalty Balance. If line 92 is mor	e than line 93, then	Ü	[			. 00

175

REV 02/07/21 PRO

Your name: SAMA Your SSN or ITIN: 086-57-4011

97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95.

98 Amount of line 97 you want applied to your 2021 estimated tax.

99 Overpaid tax available this year. Subtract line 98 from line 97.

90 Tax due. If line 95 is less than line 65, subtract line 95 from line 65.

678

00

. 00

. 00

	<u>Code</u>	Amount
California Seniors Special Fund. See instructions	400	.00
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	401	.00
Rare and Endangered Species Preservation Voluntary Tax Contribution Program •	403	.00
California Breast Cancer Research Voluntary Tax Contribution Fund	405	.00
California Firefighters' Memorial Voluntary Tax Contribution Fund	406	.00
Emergency Food for Families Voluntary Tax Contribution Fund	407	.00
California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	408	.00
California Sea Otter Voluntary Tax Contribution Fund	410	.00
California Cancer Research Voluntary Tax Contribution Fund	413	.00
School Supplies for Homeless Children Fund	422	.00
State Parks Protection Fund/Parks Pass Purchase	423	.00
Protect Our Coast and Oceans Voluntary Tax Contribution Fund	424	.00
Keep Arts in Schools Voluntary Tax Contribution Fund	425	.00
Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund •	431	.00
California Senior Citizen Advocacy Voluntary Tax Contribution Fund	438	.00
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	439	.00
Rape Kit Backlog Voluntary Tax Contribution Fund	440	.00
Schools Not Prisons Voluntary Tax Contribution Fund	443	.00
Suicide Prevention Voluntary Tax Contribution Fund	444	.00
110 Add code 400 through code 444. This is your total contribution	110	.00

You	r nan	ne:	SAMA		Your SSN o	or ITIN:	086-57-	4011						
Amount You Owe	111	Mail	UNT YOU OWE. If you on the to: FRANCHISE TAX Online – Go to ftb.ca.g	BOARD, PO B	OX 942867, S	ACRAME				Г	e instructi	ions. <b>Do</b>	not send cash. 678	<b>.</b> 00
Interest and Penalties			est, late return penaltie rpayment of estimated		ment penalties	S			1	l <b>12</b> [				. 00
Pena		Chec	k the box:  FT	B 5805 attach	ed •	FTB 5805	F attached .		• 1	113				. 00
=	114	Total	amount due. See instr	uctions. Enclo	se, but <b>do not</b>	staple, ar	ny payment .		1	114			678	<b>.</b> 00
	115	REFL	JND OR NO AMOUNT	<b>DUE.</b> Subtract	the sum of lin	e 110, line	e 112 and lin	e 113 fr	om line 99.	See in	struction	IS.		
		Mail	to: <b>Franchise tax B</b>	OARD, PO BO)	( 942840, SA(	CRAMENT	O CA 94240	-0001	• 1	115				<b>.</b> 00
Refund and Direct Deposit		See i	the information to autostructions. <b>Have you</b> the following amount	<b>verified the ro</b> of my refund (	uting and acc	ount num	<b>ibers?</b> Use w	hole do	llars only.				r a deposit slip	).
and Dire		• R	outing number	Checking Savings	● Account number ● 1						● 116 Direct deposit amount			<b>.</b> 00
Refund		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type												
			outing number	Checking Savings	Account nu						<b>117</b> □	Pirect dep	oosit amount	<b>.</b> 00
To le	arn a <b>a.go</b> v	bout y //form nalties e and	See the instructions to your privacy rights, how ns and search for 1131 s of perjury, I declare the belief, it is true, corrections.	v we may use y . To request thinat I have exam	your informations notice by ma nined this tax reports.	on, and thail, call 80	e consequen 0.852.5711.	ces for i	not providin	g the r	tatement	s, and to		
			Your email address.	Enter only one e	email address.							Preferr	ed phone numbe	r
Si	nn											46938	83616	
He			Paid preparer's signatu	re (declaration o	of preparer is b	ased on al	I information	of which	preparer ha	s any k	nowledge	e)		
	unlaw	rful	SYAM PRIYA F	AM SAGAR	GUPTA TA	ALLAM								
to for	rge a		Firm's name (or yours,	if self-employed)									● PTIN	
RDP			GLOBAL TAXES LLC										P0208270	13
Joint			Firm's address										● Firm's FEIN	
retur (See	n?	,	2530 PEBBLE CREEK LN CUMMING GA 30041									30101719	6	
ınstr	uctior	Do you want to allow another person to discuss this tax return with us? See instructions								Yes	× No			
			Print Third Party Design	nee's Name							Te	elephone	Number	
			REV 02/07/21 PRO											

TAXABLE YEAR

# 2020 California Adjustments — Residents

**CA (540)** 

	ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ	nia s	schedule.		
Name	e(s) as shown on tax return		SSN	or ITIN	
	NATH REDDY SAMA			574011	
	t I Income Adjustment Schedule	Α	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
sect	ion A – Income from federal Form 1040 or 1040-SR				
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C $\dots$ 1	_	114,363.	<u> </u>	•
2	Taxable interest. a	<u> </u>		<u>•</u>	<u>•</u>
3	Ordinary dividends. See instructions. a 💿 3b			<u>•</u>	•
4		ledown		<u>•</u>	•
5	Pensions and annuities. See instructions. <b>a</b> •	•		•	•
6	Social security benefits. a	•		•	
7	Capital gain or (loss). See instructions	lacksquare	-3,000.	•	lacktriangle
Sect	ion B – Additional Income from federal Schedule 1 (Form 1040)				
1	Taxable refunds, credits, or offsets of state and local income taxes	( <b>•</b> )	0.	<ul><li>0.</li></ul>	
2a	Alimony received. See instructions			<u> </u>	•
3	Business income or (loss). See instructions. 3			•	•
4	Other gains or (losses)			<u> </u>	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc			<u> </u>	•
6	Farm income or (loss)			<u> </u>	•
7	Unemployment compensation			<u> </u>	
8	Other income.			a	a
Ū	a California lottery winnings e NOL from FTB 3805Z,		ſ	a <u>♥</u>	b
	2907 or 2900		I		c •
	b Disaster loss deduction from FTB 3805V Soo7, 01 3009 8 c Federal NOL (federal Schedule 1 f Other (describe):			c	
	(Form 1040), line 8)		{	d <u>•</u>	d
	d NOL deduction from FTB 3805V		1	e <u>•</u>	e
			I	f <u>•</u>	f <u>•</u>
	g Student loan discharged due to closure of a for-profit school		J	g •	g
n	·		1	<u> </u>	
9	<b>Total.</b> Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in				
		$  \odot  $	111,363.	<ul><li>0.</li></ul>	ledown
0		١	· · · · · · · · · · · · · · · · · · ·		
	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)				
	Educator expenses	$\odot$		<u> </u>	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials				
				<u>•</u>	
12	Health savings account deduction	_		•	
13	Moving expenses. Attach federal Form 3903. See instructions	_			•
14	Deductible part of self-employment tax. See instructions	_		<u> </u>	
15	Self-employed SEP, SIMPLE, and qualified plans				
16	Self-employed health insurance deduction. See instructions			<u> </u>	
17	Penalty on early withdrawal of savings				
18a	Alimony paid. <b>b</b> Recipient's: SSN •				
	Last name				•
19	IRA deduction				
20	Student loan interest deduction	$\sim$			•
21	Tuition and fees	_		•	
22	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. See instructions	•	300.	<ul><li>300.</li></ul>	
	CHARITABLE CONTRIBUTIONS	$\vdash$	500.		
23	<b>Total.</b> Subtract line 22 from line 9 in columns A, B, and C. See instructions	ledown	111,063.	<u>−300.</u>	•

	rt II Adjustments to Federal Itemized Deductions ck the box if you did NOT itemize for federal but will itemize for California		Federal Amounts (from federal Schedule A (Form 1040)	B	Subtractions See instructions	C	Additions See instructions
	lical and Dental Expenses See instructions.						
1	Medical and dental expenses	1					
2	Enter amount from federal Form 1040 or 1040-SR, line 11   111,063.	2					
3	Multiply line 2 by 7.5% (0.075)	3					
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4	•			•	
Tax	es You Paid						
5a	State and local income tax or general sales taxes	a	7,150.	•	7,150.		
	State and local real estate taxes						
5c	State and local personal property taxes	ic	•				
5d	Add line 5a through line 5c	d	<ul><li>7,150.</li></ul>				
5e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A						
	Enter the amount from line 5a, column B in line 5e, column B		_			_	
	Enter the difference from line 5d and line 5e, column A in line 5e, column C	e	<u>7,150.</u>		7,150.		0
6	21 = <u> </u>	6		<b>O</b>		•	
7	Add line 5e and line 6	7	7,150.	lacksquare	7,150.	ledow	0
Inte	rest You Paid	_					
8a	Home mortgage interest and points reported to you on federal Form 1098	a	<u> </u>			ledow	
8b	Home mortgage interest not reported to you on federal Form 1098	b	<u> </u>			ledow	
8c	Points not reported to you on federal Form 1098	c	<u> </u>			lacksquare	
8d	Mortgage insurance premiums	d	<u> </u>	•			
8e	Add line 8a through line 8d	e	•	•		ledow	
9	Investment interest	9	•	•		ledow	
10	Add line 8e and line 9	0	•	•		ledow	
Gift	s to Charity						
11	Gifts by cash or check	1	<ul><li>300.</li></ul>	•		lacktriangle	
12	Other than by cash or check	2	•	•		ledow	
13	Carryover from prior year			•		ledow	
14	Add line 11 through line 13	4	300.	•		•	
Cas	ualty and Theft Losses						
15	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
	Form 4684. See instructions	5	•	•		ledow	
Othe	er Itemized Deductions						
16	Other—from list in federal instructions	6	•	•		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	$\rightarrow$		$\overline{}$	7,150.	$\sim$	0
			<u> </u>				
18	<b>Total.</b> Combine line 17 column A less column B plus column C				• 18		300.

Job	Expenses and Certain Miscellaneous Deductions		
19	Unreimbursed employee expenses - job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees.		
21	Other expenses - investment, safe deposit box, etc. List type   0.		
22	Add line 19 through line 21 ① .		
23	Enter amount from federal Form 1040 or 1040-SR, line 11   111,063.		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	• 26	300.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27.	• 28	300.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	💿 29	300.
30	Enter the larger of the amount on line 29 or your standard deduction listed below  Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	💿 30	4,601.

REV 02/07/21 PRO 175 7733204 Schedule CA (540) 2020 **Side 3** 

# **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single  Married filing jointly u checked the MFS box, enter the son is a child but not your depende	name of	ed filing separately your spouse. If you	•	_		•	_				
Your first name and middle initial Last name Your first name								You	Your social security number				
SAINATH	RED:	DY	SAMA	Α					08	086-57-4011			
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spo	use's	s social sec	curity number	
Home address	•	er and street). If you have a P.O. box, se	ee instructi	ons.				Apt. no. 301	Che	Presidential Election Campaigr Check here if you, or your spouse if filing jointly, want \$3			
	ost offi	ce. If you have a foreign address, also o	complete s	paces below.	Sta			code code			0,	Checking a	
FREMONT					C			4538	_		ow will not	•	
Foreign country	y name			Foreign province/stat	e/cour	ity	Foi	reign postal co	de you	your tax or refund.  You Spous			
At any time du	ıring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquir	e any	financial ir	nterest i	n any virtual	curren	cy?	Yes	⊠ No	
Standard Deduction		eone can claim:	•	-			ent						
Age/Blindness	s You	Were born before January 2,	1956	Are blind S	pouse	e: Was	s born b	efore Janua	ry 2, 19	56	☐ Is bli	ind	
Dependents	s (see	instructions):		(2) Social secur	ity	(3) Relat	onship	(4) 🗸	if qualifie	es for	r (see instrud	ctions):	
If more		irst name Last name		number		to you		Child tax cred		- 1		ner dependents	
than four													
dependents, see instruction													
and check												<u> </u>	
here ▶ □													
	_1_	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1	11	14,363.	
Attach Sch. B if	<b>2</b> a	Tax-exempt interest	2a		b 7	Taxable int	erest			2b			
required.	3a	Qualified dividends	3a		b	Ordinary di	vidends			3b			
	4a	IRA distributions	4a		b 7	Taxable am	ount .			4b			
	5a	Pensions and annuities	5a		b 7	Taxable am	ount .			5b			
Standard	6a	Social security benefits	6a		b 7	Taxable am	ount .			6b			
Deduction for— Single or	7	Capital gain or (loss). Attach Sch	edule D it	f required. If not re	quirec	l, check he	ere .	•	<b>-</b> □	7		-3,000.	
Married filing	8	Other income from Schedule 1, li	ine 9 .							8		0.	
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	come				•	9	11	11,363.	
Married filing	10	Adjustments to income:											
jointly or Qualifying	а	From Schedule 1, line 22					10a						
widow(er), \$24,800	b	Charitable contributions if you tak	itable contributions if you take the standard deduction. See instructions 10b 300						300.				
Head of	С	Add lines 10a and 10b. These are	e your <b>to</b> l	al adjustments to	inco	me			•	10c	;	300.	
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross in	come				•	11	11	11,063.	
If you checked	12	Standard deduction or itemize	d deduct	ions (from Schedu	le A)				. [	12		12,400.	
any box under Standard	13	Qualified business income deduc	ction. Atta	ach Form 8995 or F	orm 8	3995-A .			.	13			
Deduction, see instructions.	14	Add lines 12 and 13							.	14	1	12,400.	
occ monuclions.	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	s, ente	er -0				15	5	98,663.	

Form 1040 (2020	))									Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	17,762.
	17	Amount from Schedule 2, lir								
	18	Add lines 16 and 17							18	17,762.
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lir	ne 7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18							22	17,762.
	23	Other taxes, including self-e	,						23	0.
	24	Add lines 22 and 23. This is			•					17,762.
	25	Federal income tax withheld	•					•		17,702.
	а	Form(s) W-2				25a	18	,551		
	b	Form(s) 1099				25b		,		
	c	Other forms (see instruction				25c				
	d	Add lines 25a through 25c	•						25d	18,551.
		2020 estimated tax paymen								10,331.
<ul> <li>If you have a L qualifying child,</li> </ul>	26	Earned income credit (EIC)				27			20	
attach Sch. EIC.	27									
If you have nontaxable	28	Additional child tax credit. A				28			_	
combat pay,	29	American opportunity credit		,		29			_	
see instructions.	30	Recovery rebate credit. See				30			-	
	31	Amount from Schedule 3, lir				31				
	32	Add lines 27 through 31. The	•							10 551
	33	Add lines 25d, 26, and 32. T						. '		18,551.
Refund	34	If line 33 is more than line 24				-	-		34	789.
	35a	Amount of line 34 you want								789.
Direct deposit? See instructions.	►b	Routing number 0 8 1				Checkin	g 📙	Saving	S	
coo mondonono.	<b>▶</b> d	Account number 3 5 5								
	36	Amount of line 34 you want	applied to your	2021 estimate	ed tax ►	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe	now			. •	37	
You Owe For details on		Note: Schedule H and Sch	· ·	•	•	of the tax	kes you	owe fo	or	
how to pay, see		2020. See Schedule 3, line	•			1 1				
instructions.	38	Estimated tax penalty (see in				38				
Third Party		you want to allow another	•				1			₩.
Designee		structions				. ▶ ∟		•	e below.	× No
		signee's me ▶		Phone no. ▶				onai ide oer (PIN	ntification	
Cian		der penalties of perjury, I declare	that I have examine		l accompanying sch	nedules and		,	,	st of my knowledge and
Sign		ief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If	the IRS se	nt you an Identity
	k.	_				- 1		IN, enter it here		
Joint return?	<b>L</b>				SOFTWARE :	ENGINE	(s	ee inst.) ►		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat	tion				nt your spouse an
your records.	,						ee inst.) ►	ection PIN, enter it here		
	————	one no.		Email address					,,	
		eparer's name	Preparer's signat			Date	1	PTIN		Check if:
Paid		I PRIYA RAM SAGAR GUPTA TALLAM	1 .		מווסיית ייתודת		/2021		82703	Self-employed
Preparer				NADAG MAN	GUFIA IALLAM	1 02/10	/ ZUZI			
Use Only		m's name ► GLOBAL TA m's address ► 2530 Pebb		n Cummin	~ (7 20041					(678)965-9522
				ni Cullilling					rm's EIN I	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV 02	/07/21 PRC	)		Form <b>1040</b> (2020)

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number

SA:	INATH REDDY SAMA			086-	-57-	4011
_	ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona	_	•	_		
Pai	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
See i lines This	ts from Part I, n (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)				
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				. (3)	(9)
1b	Totals for all transactions reported on Form(s) 8949 with	40	4.50 0.50			
2	Box A checked	437,717.	469,012.	14,6	75.	-16,620.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and tr	usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an				6	
7	Worksheet in the instructions		 ımn (h) If you have		6	(
•	term capital gains or losses, go to Part II below. Otherwise				7	-16,620.
Par	Long-Term Capital Gains and Losses—Ger	nerally Assets F	leld More Than	One Year	(see	instructions)
lines	nstructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, F	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	lule(s) K-1	12	
	Capital gain distributions. See the instructions				13	
					14	( )
15	Net long-term capital gain or (loss). Combine lines 8a	15				

BAA

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -16,620. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Internal Revenue Service

Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

086-57-4011

SAINATH REDDY SAMA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) and see Column (e. from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions AMERITRADE 11/23/20 | 12/03/20 68,358. 69,958. EW 880. -720. ROBINHOOD SECURITIES LLC 10/29/20 10/13/20 369,359. 399,054. EW 13,795. -15,900.

Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ► 437,717. 469,012. 14,675. −16,620. **Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an

adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your