# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

IIILEITIAIT	leveriue dei vice					
Submi	ssion Identification Number (SID)					
Taxpaye	r's name	Social secu	rity num	er		
SUJA	AI PENDYALA VENKAT	678-1	5-330	3		
Spouse's	s name	Spouse's so	cial sec	ırity nu	mber	
D					• • • •	
Part		year you	are au	inoriz	ing.)	
	vhole dollars only on lines 1 through 5. Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1	Adjusted gross income		1 1	1	75	367.
2	Total tax		2			638.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3			949.
4	Amount you want refunded to you		4			311.
5	Amount you owe		5			<u> </u>
Part		еер а со	oy of y	our r	eturr	<u>n)</u>
my knoreturn (control to send for any Agent to paymer authorize paymer business taxes to personal	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmer my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected and in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indication is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate att, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised also prior to the payment (settlement) date. I also authorize the financial institutions involved in the part of the payment (PIN) below is my signature for the income tax return (original or amended) I and identification number (PIN) below is my signature for the income tax return (original or amended) I and income tax ret	e are the ar itter, or elect ection of the S. Treasury cated in the en to debit the the authori uests must I processing ayment. I fu	nounts fronic retransmined its factorized and its f	rrom the turn oringsion, (designation this for revolved no ectronic throwless)	ne inco iginato (b) the ated Fi n softw accour oke (ca o later ic payredge t	ome tax or (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the
					$\neg$	
	yer's PIN: check one box only   I authorize GLOBAL TAXES LLC to enter or generate	my DINI	5 3 :	3   0	3	
×	I authorize GLOBAL TAXES LLC to enter or generate in the state of the	· E	nter five		but	as my
	signature on the income tax return (original or amended) I am now authorizing.	a	on't ente	r all zei	os	
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.					
Your s	ignature ▶ Date ▶					
Snous	e's PIN: check one box only	_				
Opous	I authorize to enter or generate	my DINI				as my
	ERO firm name		nter five	diaits.		as my
	signature on the income tax return (original or amended) I am now authorizing.		on't ente			
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.		_			-
Spous	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					
Part	Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	7 2 7	8 6	1 9	8	9
			iter all ze			
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income taked to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Ir	itting this re	turn in a	accorda	anće v	
ERO's	signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To D	o So				

# **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly bu checked the MFS box, enter the son is a child but not your dependent	name of									
Your first name	and m	iddle initial	Last na	me					Yo	ur so	cial securit	y number
SUJAI			PENI	YALA VENKAT					6	78-3	15-3303	3
If joint return, s	pouse's	s first name and middle initial	Last na	me					Sp	ouse'	s social sec	curity number
	,	er and street). If you have a P.O. box, se	e instructi	ons.				Apt. no.	- 1			on Campaign
65 WEST											nere if you, if filing ioin	or your tly, want \$3
		ce. If you have a foreign address, also c	omplete s	paces below.	Sta			code			0,	Checking a
DORCHES'					M		_	2125			ow will not	change
Foreign country	y name			Foreign province/state	e/coun	ty	For	eign postal co	de yo	ur tax	or refund.	Spouse
At any time du	ıring 20	020, did you receive, sell, send, exc	change, c	or otherwise acquire	e any	financial in	terest in	n any virtual	currer	псу?	Yes	<b>⊠</b> No
Standard Deduction		<b>leone can claim:</b> You as a d Spouse itemizes on a separate retu				•	nt					
Age/Blindness	s You:	: Were born before January 2,	1956	Are blind Sr	ouse	: Was	born b	efore Janua	ry 2, 19	956	☐ Is bli	ind
Dependents	s (see	instructions):		(2) Social securi	tv	(3) Relation	nship	(4) 🗸	if qualif	ies for	r (see instru	ctions):
If more		irst name Last name		number	-,	to yo		Child ta		- 1		ner dependents
than four											[	
dependents,	_											
see instruction and check	S —											
here ►												
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1		33,302.
Attach	2a	Tax-exempt interest	2a		<b>b</b> T	axable inte	rest			2b		84.
Sch. B if required.	3a	Qualified dividends	3a	26.	<b>b</b> C	ordinary div	idends			3b		30.
	4a	IRA distributions	4a		<b>b</b> T	axable am	ount .			4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable am	ount .			5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable am	ount .			6b		
Deduction for— Single or	7	Capital gain or (loss). Attach Sch	edule D it	required. If not red	quired	, check hei	e .	•		7		-64.
Married filing	8	Other income from Schedule 1, li	ne 9 .							8	-	-7,685.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	come					9	7	75,667.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22					10a					
widow(er), \$24,800	b	Charitable contributions if you take	e the star	ndard deduction. Se	e inst	ructions	10b	3	300.			
Head of	С	Add lines 10a and 10b. These are	your <b>to</b> t	al adjustments to	inco	me				100		300.
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome					11	7	75,367.
If you checked	12	Standard deduction or itemized	d deduct	ions (from Schedul	e A)					12		L2,400.
any box under Standard	13	Qualified business income deduc	tion. Atta	ach Form 8995 or F	orm 8	995-A .				13		
Deduction, see instructions.	14	Add lines 12 and 13								14		L2,400.
	15	Taxable income. Subtract line 1-	4 from lin	e 11. If zero or less	, ente	er-0				15	6	52,967.

Form 1040 (2020	))									Page 2
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	9,638.
	17	Amount from Schedule 2, lir	ne 3						17	
	18	Add lines 16 and 17							18	9,638.
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lir	ne7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22	9,638.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 10 .				23	0.
	24	Add lines 22 and 23. This is	your total tax					. ▶	24	9,638.
	25	Federal income tax withheld	I from:							
	а	Form(s) W-2				25a	11	,949.		
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c							25d	11,949.
If you have a	26	2020 estimated tax paymen	ts and amount a	pplied from 20	119 return				26	
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit	from Form 8863	3, line 8		29				
combat pay, see instructions.	30	Recovery rebate credit. See	instructions .			30				
	31	Amount from Schedule 3, lir				31				
	32	Add lines 27 through 31. The					edits	. ▶	32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. ▶	33	11,949.
Defund	34	If line 33 is more than line 24							34	2,311.
Refund	35a	Amount of line 34 you want				-	-		35a	2,311.
Direct deposit?	▶b	Routing number 1 2 1			▶ c Type:					
See instructions.	►d	Account number 3 2 5					ľ	· ·		
	36	Amount of line 34 you want								
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe	now			. ▶	37	
You Owe										
For details on how to pay, see		<b>Note:</b> Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.								
instructions.	38	Estimated tax penalty (see in	nstructions) .		🕨	38				
Third Party	Do	you want to allow another	person to disc	cuss this retu	n with the IRS	? See				
Designee	ins	structions					Yes. C	omplete	below.	<b>X</b> No
		signee's		Phone				onal iden		
		me ►		no. ▶				ber (PIN)		
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com								
Here		ur signature	•	Date						nt you an Identity
		ar orginaturo		Bato	Tour occupation					IN, enter it here
Joint return?					MECHANCIA	L ENC	SINEER	(see	e inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	<b>both</b> must sign.	Date	Spouse's occupa	tion				nt your spouse an
your records.	,							- 1	ntity Prote e inst.) ▶	ection PIN, enter it here
		one no.		Email address				(00)		
		eparer's name	Preparer's signat			Date		PTIN		Check if:
Paid		•	1 .		מווחשת שאודאי		10/2021	P0208	2702	Self-employed
Preparer		I PRIYA RAM SAGAR GUPTA TALLAM		RAN SAGAR	GUPIA IALLAN	1   03/1	08/2021			
Use Only		m's name ► GLOBAL TA		n Cummin	~ CA 20041					(678)965-9522
		m's address ▶ 2530 Pebb		ıı Cummın					n's EIN ▶	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV	03/01/21 PRO	)		Form <b>1040</b> (2020)

#### **SCHEDULE 1** (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

SUJAI PENDYALA VENKAT

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **01** Your social security number

678-15-3303

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-7,685.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,		F. 605
Par	t II Adjustments to Income	9	-7,685.
		10	
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and		
	on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 678-15-3303 SUJAI PENDYALA VENKAT

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 23. 37. -20. -34. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . 31. 61. -30. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -64. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2020 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -64. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? 17 ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 64.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

## **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service

Name(s) shown on return

Part I

Department of the Treasury

Social security number or taxpayer identification number

678-15-3303

SUJAI PENDYALA VENKAT

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

instructions). For long-term transactions, see page 2.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions ROBINHOOD SECURITIES LLC 03/23/20 04/03/20 23. 37. Ε -20 -34.2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

23.

-34.

-20.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

37.

# 8949

## Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

OMB No. 1545-0074

Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number

SUJAI PENDYALA VENKAT

678-15-3303

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transaction	ns not reported	to you on F	orm 1099-B				
1 (a) Description of property	(b) Date acquired	disposed of	(d) Proceeds (sales price)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e)	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(see instructions)	in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	combine the result with column (g)
ROBINHOOD SECURITIES LL	03/23/20	04/03/20	31.	61.			-30.
2 Totals. Add the amounts in columnegative amounts). Enter each to Schedule D, line 1b (if Box A above is checked), or line 3 (if Box A)	otal here and inc ve is checked), <b>li</b> i	clude on your ne 2 (if Box B	31.	61.			-30.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

## **SCHEDULE E**

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment Sequence No. **13** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Your social security number

	I PENDYALA VENK								78-15-330	
Part		s From Rental Real Estate and Ro	-		-					
		instructions. If you are an individual, rep							· -	
	, , , ,	nts in 2020 that would require you to		. ,						
B If "		ou file required Form(s) 1099?							<u>.</u> `	res ☐ No
<u> 1a</u>	<u> </u>	each property (street, city, state, ZIF	code	e)						
<u>A</u>	HYD HYDERABAD	IN								
B										
C	T (D )					=-:	Dontol	D		
1b	Type of Property (from list below)	For each rental real estate propagory above, report the number of fa	oerty l ir rent	isted al and			Rental	Per	sonal Use Days	QJV
	, ,	personal use days. Check the	QJV b	ox only	Α.	•			-	
<u>А</u> В	3	if you meet the requirements to qualified joint venture. See inst	o file a	as a Ins	A B		365		0	
		quamou jemi vemarer eee mee			С					
	│ of Property:				C					
	le Family Residence	3 Vacation/Short-Term Rental	5 la	nd		7 Self-	Rental			
_	ti-Family Residence	4 Commercial		ovalties			er (describe	١		
Incom		Properties:	7 110	Jyanies	Α	o Oule	E (describe			С
3			3			350.				
4			4							
Expen		· · · · ·	Ť							
5			5							
6		nstructions)	6							
7	Cleaning and mainter	nance	7			870.				
8	Commissions		8							
9	Insurance		9							
10	•	essional fees	10							
11	Management fees .		11		1,	250.				
12	Mortgage interest pai	id to banks, etc. (see instructions)	12							
13			13							
14	Repairs		14			025.				
15	Supplies		15		1,	895.				
16			16							
17			17		1,	995.				
18		e or depletion	18							
19	Other (list)	English 5 Abras and 40	19			0.2.5				
20	•	lines 5 through 19	20		8,	035.				
21		line 3 (rents) and/or 4 (royalties). If								
	file <b>Form 6198</b>	instructions to find out if you must	21		-7	685.				
22		l estate loss after limitation, if any,			′ ,	505.				
~~	on <b>Form 8582</b> (see in		22	(	-7.6	585.)	(		)(	
23a		eported on line 3 for all rental prope				23a	\	3	50.	
b		eported on line 4 for all royalty prop				23b				
c		eported on line 12 for all properties				23c				
d		eported on line 18 for all properties				23d				
е		eported on line 20 for all properties				23e		8,0	35.	
24		e amounts shown on line 21. <b>Do no</b>							24	
25	· ·	sses from line 21 and rental real estate		-		nter tot	al losses her	е.	25 (	7,685.
26		ate and royalty income or (loss).						ı		
-		V, and line 40 on page 2 do not								
		40), line 5. Otherwise, include this ar		-					26	-7,685.



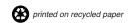
# Form M-8453 Individual Income Tax Declaration for Electronic Filing

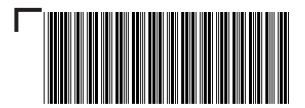
Massachusetts

**Department of** 

Revenue

Please print or type. Privacy Act Notice availa	ble upon reque	st. For t	he year January	1-December 31,	2020.		
Your first name and initial	Last name			Your Social Secur	ity numb	er	
SUJAI PENDYALA VENKAT				678153303			
If a joint return, spouse's first name and initial	Last name			Spouse's Social S	Security n	umber	
Present street address (and apartment number)							
65 WESTWIND RD							
City/Town/Post Office	State	Zip		Filing status: 🔀	Single		☐ Married filing jointly
DORCHESTER	MA	0212	5		Married fi	ling separately	☐ Head of household
Part 1. Tax Return Information f	or Electron	ic Fil	ing				
1 Total 5.0% income (from Form 1, line 10, or Fo	orm 1-NR/PY, line	12)				1	75617
2 Income tax after credits (from Form 1, line 32,	or Form 1-NR/P	Y, line 36	6)			2	3463
3 Massachusetts use tax (from Form 1, line 34,	or Form 1-NR/P	/, line 38	)			з	0
4 Massachusetts income tax withheld (from Form							4066
<b>5</b> Refund amount (from Form 1, line 50, or Form						_	603
6 Tax due (from Form 1, line 51, or Form 1-NR/F							
Part 2. Declaration and Signature Under pains and penalties of perjury, I declare the Return Originator and that the amounts above agon this information is true, correct and complete. I consent to the Massachusetts Department of Revenute transmitter when my electronic return has been the return can be corrected and re-transmitted. If my tax liability, I will remain liable for the tax liability.	at I have reviewe ree with the amo insent that my re ue by my Electron en accepted. In the I have filed a bal	d the infounts shounts shounts incommended turn, incommended to the terminal of the terminal o	own on my 2020 I luding this declara rn Originator. I au that it is rejected e return, I unders	Massachusetts retu ation and accompa thorize DOR to info , I authorize DOR to tand that if DOR do	urn. To to nying so orm my o identif	he best of my chedules, for Electronic Re y the reason	y knowledge and belief ms and statements be eturn Originator and/or s for rejection so that
Your signature	Date		Spouse's signate	ure (if joint return, <b>bot</b>	<b>h</b> must s	ign)	Date
Part 3. Declaration and Signatur I declare that I have reviewed the above taxpayer (Collectors are not responsible for reviewing the t I have obtained the taxpayer's signature before s a copy of all forms and information filed with the N perjury I declare that I have examined the above belief, they are true, correct and complete. I declar this declaration of paid preparer (other than taxp should not be sent to DOR, but must instead be r to which the M-8453 relates was filed.	r's return and tha axpayer's return ubmitting this ret Massachusetts D taxpayer's return ure that I have ve ayer) is based or	It the ent is howeve urn to the epartme and acc rified the n all info	ries on this M-84 er, they must ensu e Massachusetts ent of Revenue. If companying sche e taxpayer's proof rmation of which t	53 are complete ar ure that the M-8450 Department of Re I am also the paid dules and stateme of account and it a the preparer has a	nd corre- 3 accura venue. I prepare nts and grees w ny know	tely reflects thave provider, under pain to the best on the the that the name ledge. Origin	the data on the return.) and the taxpayer with a and penalties of f my knowledge and (s) shown on this form. al Forms M-8453
ERO's signature and SSN or PTIN			Date		EIN		Check if
		030	82021	30101	7196		self-employed
Firm name (or yours, if self-employed) and address			City/Town		State	Zip	Check if also
GLOBAL TAXES LLC 2530 PE	BBLE CREEF	K LN	CUMMING		GA 3	30041	paid preparer
Part 4. Declaration and Signatur Under pains and penalties of perjury, I declare that my knowledge and belief it is true, correct and copreparer has any knowledge.	at I have examine	ed this re	eturn, including ac	ccompanying sche			
Paid preparer's signature and SSN or PTIN			Date		EIN		Check if
P020	82703	030	82021	30101	7196		self-employed
Firm name (or yours, if self-employed) and address			City/Town		State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 2530 PE	BBLE CREEK	( LN	CUMMING		GA	30041	





# 

### 2020 Form 1

MA20001011555

Massachusetts Resident Income Tax Return

FOR FULL YEAR RESIDENTS ONLY

For the year January 1-December 31, 2020 or other taxable Year beginning

678153303 SUJAI PENDYALA VENKAT

65 WESTWIND RD DORCHESTER MA 02125

Fill in if: X Original return Amended return Amended return due to federal change Apt. no.

State Election Campaign Fund: \$1 You \$1 Spouse TOTAL

Fill in if veteran of U.S. armed forces who served in Operations Enduring Freedom, Iraqi Freedom, Noble Eagle

or Sinai Peninsula You Spouse Taxpayer deceased You Spouse Fill in if under age 18 You Spouse

75667 a. Total federal income Name changed since 2019 b. Federal adjusted gross income 75367 Fill in if noncustodial parent

1. Filing status (select one only): X Single Fill in if filing Schedule TDS

Married filing jointly

Married filing separate return

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Exemptions

4400 a. Personal exemptions 2a b. Number of dependents. (Do not include yourself or your spouse.) Enter number  $\times$  \$1,000 = **2b** c. Age 65 or over before 2021 Spouse =  $\times$  \$700 = **2c** You + d. Blindness You + Spouse =  $\times$  \$2,200 = **2d** e. Medical/dental 2e f. Adoption 2f 4400 g. Total exemptions. Add items 2a through 2f. Enter here and on line 18

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature

724-249-3829

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST





**2020 Form 1, pg. 2**MA20001021555
Massachusetts Resident Income Tax Return 678153303

3.	Wages, salaries, tips	3	83302
-		4	03302
4.	Taxable pensions and annuities	·	
5.	Mass. bank interest: a. – b. exemption	= 5	
6a.	Business/profession income/loss	6a	
6b.	Farming income/loss	6b	
7.	Rental, royalty and REMIC, partnership, S corp., trust income/loss	7	-7685
8a.	Unemployment	8a	
8b.	Mass. lottery winnings	8b	
9.	Other income from Schedule X, line 5	9	
10.	TOTAL 5.0% INCOME	10	75617
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mass. Retirement	11a	2000
11b.	Amount your spouse paid to Soc. Sec., Medicare, R.R., U.S. or Mass. Retirement	11b	
12.	Child under age 13, or disabled dependent/spouse care expenses	12	
13.	Number of dependent member(s) of household under age 12, or dependents age 65	or over (not you or your spouse) as of	
	12/31/20, or disabled dependent(s)		
	Not more than two. a.	× \$3,600 = <b>13</b>	
14.	Rental deduction. a.	÷ 2 = <b>14</b>	
15.	Other deductions from Schedule Y, line 19	15	
16.	Total deductions. Add lines 11 through 15	16	2000
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract line 16 from line 10. Not less than "Company of the company of the compa	0" 17	73617
18.	Exemption amount	18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract line 18 from line 17. Not less than "C	0" 19	69217
20.	INTEREST AND DIVIDEND INCOME	20	50
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 20	21	69267

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





**2020 Form 1, pg. 3**MA20001031555
Massachusetts Resident Income Tax Return 678153303

22.	<b>TAX ON 5.0% INCOME. Note:</b> If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the		
	amount in Schedule D, line 21 by .0585	22	3463
23.	12% INCOME. Not less than "0." a.	× .12 = <b>23</b>	
24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or 24		
25.	Credit recapture amount (from Credit Recapture Schedule)	25	
26.	Additional tax on installment sale	26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28		
28.	TOTAL INCOME TAX. Add lines 22 through 26	28	3463
29.	Limited Income Credit	29	
30.	Income tax due to another state or jurisdiction	30	
31.	Other credits from Credit Manager Schedule	31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not less than "0"	32	3463
33.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	33a	
	b. Organ Transplant Fund	33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	33c	
	d. Massachusetts U.S. Olympic Fund	33d	
	e. Massachusetts Military Family Relief Fund	33e	
	f. Homeless Animal Prevention and Care	33f	
	Total. Add lines 33a through 33f	33	
34.	Use tax due on Internet, mail order and other out-of-state purchases	34	
35.	Health care penalty a. You + b. Spouse	35	
36.	Amended return only. Overpayment from original return	36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32 through 36	37	3463





**2020 Form 1, pg. 4**MA20001041555
Massachusetts Resident Income Tax Return 678153303

38.	Massachusetts income tax withheld	38	4066
39.	2019 overpayment applied to your 2020 estimated tax	39	
40.	2020 Massachusetts estimated tax payments	40	
41.	Payments made with extension	41	
42.	Amended return only. Payments made with original return. Not less than "0"	42	
43.		turn $\times .30 = 43$	
	Note: You cannot claim the Earned Income Credit if your filing status is married filing	separately unless you qualify	
	for an exception (see instructions). Fill in if you qualify for this exception	, , , , ,	
44.		44	
45.	Other Refundable Credits	45	
46.	Excess Paid Family Leave Withholding	46	
47.	TOTAL. Add lines 38 through 46	47	4066
48.	Overpayment. Subtract line 37 from line 47	48	603
49.	Amount of overpayment you want applied to your 2021 estimated tax	49	
50.	Refund. Subtract line 49 from line 48. Mail to: Massachusetts DOR, PO Box 7000, B	oston, MA 02204 <b>50</b>	603
	Direct deposit of refund. Type of account X checking		
	savings		
	RTN# 121000358 account# 325034392508		
<b>51</b>	Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Bo	x 7003. Boston. MA 02204 51	
31.	Interest Penalty M-2210 amt.	X 7003, BOSION, MA 02204 31	EX enclose
	interest Femalty W-2210 and.		Form M-2210
			FOITH WI-22 TO
Mav	the Department of Revenue discuss this return with the preparer shown here?		
	not want preparer to file my return electronically	(this may delay your refund)	Paid preparer's
	paid preparer's name	Date Check if self-employ	
	AM PRIYA RAM SAGAR GUPTA TALLAM	03082021	P02082703
	preparer's signature	Paid preparer's phone	Paid preparer's EIN
		678-965-9522	30-1017196

SYAM PRIYA RAM SAGAR GUPTA TALLAM

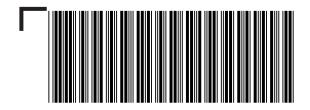
BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





# **2020 Schedule B** MA20010011555

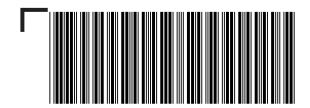
St	JJAI	PENDYALA	VENKAT	678153303		
Parl	. 1. Interest and Dividend Inco	me				
1.	Total interest income				1	84
2.	Total ordinary dividends				2	30
3.	Other interest and dividends not incli	uded above			3	
4.	Total interest and dividends				4	114
5.	Total interest from Massachusetts ba	anks			5	
6a.	Other interest and dividends to be ex	cluded			6a	
6b.	Part-year/Nonresidents only				6b	
7.	Subtotal				7	114
8.	Allowable deductions from your trade	e or business			8	
9.	Subtotal				9	114
Dord		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	T 0: 0			
	<b>2.</b> Short-Term Capital Gains		ig-Term Gains on C	Ollectibles		
10.	Massachusetts short-term capital ga				10	
11.	Massachusetts long-term capital gair				11	
12.	Massachusetts gain on the sale, exc	hange or involuntar	y conversion of property	used in a trade or business and	40	
	held for one year or less				12	
13a.	Add lines 10 through 12				13a	
13b.	Part-year/Nonresidents only				13b	
13c.	Subtract line 13b from line 13a. Not l				13c	
14.	Allowable deductions from your trade	e or business			14	
15.	Subtotal				15	<i>C</i> 1
16.	Massachusetts short-term capital los				16	-64
17.	Massachusetts loss on the sale, exc	nange or involuntary	y conversion of property	used in a trade or business and	47	
46	held for one year or less		1001		17	
18.	Prior short-term unused losses for ye	ears beginning after	1981		18	





# **2020 Schedule B, pg. 2** 678153303 MA20010021555

19a.	Combine lines 15 through 18	19a	-64	
19b.	Part-year/Nonresidents only	19b		
19c.	Exclude line 19b losses from line 19a	19c	-64	
20.	Short-term losses applied against interest and dividends	20	64	
21.	Available short-term losses	21		
22.	Short-term losses applied against long-term gains	22		
23.	Short-term losses available for carryover in 2021	23		
24.	Short-term gains and long-term gains on collectibles	24		
25.	Long-term losses applied against short-term gain	25		
26.	Subtotal	26		
27.	Long-term gains deduction	27		
28.	Short-term gains after long-term gains deduction	28		
Part	Part 3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gains on Collectibles			
29.	Enter the amount from line 9	29	114	
30.	Short-term losses applied against interest and dividends	30	64	
31.	Subtotal interest and dividends	31	50	
32.	Long-term losses applied against interest and dividends	32		
33.	Adjusted interest and dividends	33	50	
34.	Enter the amount from line 28	34		
35.	Adjusted gross interest, dividends and certain capital gains	35	50	
36.	Excess exemptions	36		
37.	Subtract line 36 from line 35	37	50	
38.	Interest and dividends taxable at 5.0%	38	50	
39.	Taxable 12% capital gains	39		
40.	Available short-term losses for carryover in 2021	40		





2020 Schedule INC MA20INC011555

SUJAI PENDYALA VENKAT 678153303

# Form W-2 and 1099 Information

A. FEDERAL ID NUMBER B. STATE TAX WITHHELD C. STATE WAGES/INCOME D. TAXPAYER SS WITHHELD E. SPOUSE SS WITHHELD F. SOURCE OF WITHHOLDING 844017671 4066 83302 6373 W2

TOTALS 4066 83302 6373

03/08/2021 06:18 AM

REV 03/02/21 PRO





# 2020 Schedule HC

MA20029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions).

Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

SUJAI PENDYALA VENKAT 678153303

Date of birth 03251993 1b. Spouse's date of birth 1c. Family size 1
 Federal adjusted gross income 2 75367
 Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including

Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

See instructions if, during 2020, you turned 18, you

3a You:

X Full-year MCC

Part-year MCC

No MCC/None

See instructions if, during 2020, you turned 18, you

3a You: X Full-year MCC Part-year MCC No MCC/None
were a part-year resident or a taxpayer was deceased.
3a Spouse: Full-year MCC Part-year MCC No MCC/None
flyou filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6.

4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2020, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below)		You	Spouse
4b. MassHealth. Fill in and go to line 5	X	You	Spouse
4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5		You	Spouse
4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5		You	Spouse
4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net		You	Spouse
is not considered insurance or minimum creditable coverage.			

4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. Fill in if you were not issued Form MA 1099-HC.

4g. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. Fill in if you were not issued Form MA 1099-HC.

5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2020, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





**2020 Schedule HC, pg. 2** 678153303 MA20029021555

#### Your Health Insurance

6. Was your income in 2020 at or below 150% of the federal poverty level?

6 Yes No

If you answer Yes, you are not subject to a penalty in 2020. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled

in a health insurance plan that met the MCC requirements for part, but not all, of 2020, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2020. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2020, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

#### Months Covered By Health Insurance

You: Feb. Dec. Jan. March Sept. Oct. Nov April May June July Aug. Spouse: Jan. Feb. March April May June Aug. Sept. Oct. Nov. Dec.

If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row), go to line 8a. Otherwise, a penalty does not apply to you in 2020. Skip the remainder of this schedule and complete your tax return.

#### Religious Exemption and Certificate of Exemption

8a. Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based 8a You Yes No on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by health insurance? Spouse Yes No If you answer Yes, go to line 8b. If you answer No, go to line 9. 8b. If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2020 tax year? 8b You Yes No Spouse Yes No If you answer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to line 8b, go to line 9. 9. Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health 9 You Yes No Connector for the 2020 tax year? Spouse Yes No

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





**2020 Schedule HC, pg. 3** MA20029031555

SUJAI PENDYALA VENKAT 678153303

#### Affordability as Determined By State Guidelines

**Note:** This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2020 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?10 You Yes NoSpouse Yes No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC11 YouYesNoWorksheet for Line 11 in the instructions?YesNo

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?
 12 You Yes No
 Spouse Yes No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

#### Complete Only If You Are Filing An Appeal

#### You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2020 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of periury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.





# **2020 Schedule E** MA20013041555

SUJAI PENDYALA VENKAT 678153303

# **Income or Loss from Real Estate and Royalties**

# Income 1. Rents received

IIICC	ALIC CONTRACTOR CONTRA		
1.	Rents received	1	350
_ 2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	870
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1250
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	
12.	Repairs	12	2025
13.	Supplies	13	1895
14.	Taxes	14	
15.	Utilities	15	1995
16.	Other expenses	16	
17.	Add lines 3 through 16	17	8035
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	8035
20.	Income or loss from rental real estate or royalty properties	20	-7685
21.	Deductible rental real estate loss	21	-7685
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-7685
24.	Rental real estate and royalty income or loss	24	-7685





# **2020 Schedule E, pg. 2** MA20013051555

678153303

Inco	ome or Loss from Partnerships and S Corporations	
	Passive loss allowed	25
26.	Passive income	20
27.	Non-passive loss	2
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	3
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	3
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	3
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
	disallowed loss from a passive activity (was not reported on <u>U.S</u> . Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	3
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	4
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.		4
45.	Grantor-type trust and non-Massachusetts estate and trust income	4
46.	Interest and dividends if included in line 45	40
	Adjustments to 5.0% income	47
	Subtotal. Combine lines 46 and 47	48
49.	Income or loss from grantor type and non-Mass estates and trusts	49
	ome or Loss from REMICs	
	Excess inclusion	50
	Taxable income or loss	51
52.		52
53.	Combine lines 51 and 52	5





**2020 Schedule E, pg. 3** MA20013061555

678153303

# **Farm Income**

54. Net farm rental income or loss	54	
Summary		
<b>55.</b> Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-7685
56. Massachusetts differences Enclose statements	56	
57. Abandoned building renovation deduction	57	
58. Total income or loss. Combine lines 55 through 57	58	-7685





**2020 Schedule E-1** MA20013011555

SUJAI PENDYALA VENKAT 678153303

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Check one: X Real estate Royalty X Rental property used for short-term rentals

# **Income or Loss from Real Estate and Royalties**

## Income

11100			
1.	Rents received	1	350
2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	870
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1250
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	2025
13.	Supplies	13	1895
14.	Taxes	14	
15.	Utilities	15	1995
16.	Other expenses	16	
17.	Add lines 3 through 16	17	8035
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	8035
20.	Income or loss from rental real estate or royalty properties	20	-7685
21.	Deductible rental real estate loss	21	-7685
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate losses from line 21	23	-7685
24.	Rental real estate and royalty income or loss	24	-7685
25.	Check if this rental property was used by you or your family for more than 14 days or more than		

10 percent of the total number of days that the property was rented at fair market value