Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| | 1.000.000 | | | | | | |
|---|--|--|--|---|--|--|--|
| Submi | ssion Identification Number (SID) | | | | | | |
| Taxpaye | er's name | Social securi | ty numl | per | | | |
| SHR | IYA SHARMA | 295-91 | -709 | 2 | | | |
| Spouse' | 's name | Spouse's social security number | | | | | |
| Part | Tax Return Information — Tax Year Ending December 31, 2020 (E | nter year you a | re au | thorizino | 1.) | | |
| | whole dollars only on lines 1 through 5. | , , | | | . , , | | |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | | |
| 1 | Adjusted gross income | | 1 | 220 | 0,655. | | |
| 2 | Total tax | | 2 | 47 | 7,684. | | |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 45 | 5,973. | | |
| 4 | Amount you want refunded to you | | 4 | | | | |
| 5 | Amount you owe | | 5 | | 1,711. | | |
| Part | Taxpayer Declaration and Signature Authorization (Be sure you get all penalties of perjury, I declare that I have examined a copy of the income tax return (original or amer | | | | | | |
| return (to send for any Agent t paymen authori paymen busines taxes t person | owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I original or amended) I am now authorizing. I consent to allow my intermediate service provider, training the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the contract of an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation as days prior to the payment (settlement) date. I also authorize the financial institutions involved in o receive confidential information necessary to answer inquiries and resolve issues related to tall identification number (PIN) below is my signature for the income tax return (original or amended | Insmitter, or elector rejection of the trace U.S. Treasury at indicated in the tritution to debit the inate the authorizarequests must be the processing of the payment. I fur | onic reransmind its of ax preparents on the entry ation. The receive of the elance of the action are received. | turn originassion, (b) to designated paration so to this according to the total paration between the total paration in the total paration possible. | ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the | | |
| | nic Funds Withdrawal Consent. yer's PIN: check one box only | | | | 1 | | |
| X | | ate my PIN | 7 (| 0 9 2 | as my | | |
| | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | ř En | | digits, but er all zeros | asmy | | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below. | | | | | | |
| Your s | ignature Date | - | | | | | |
| Spous | se's PIN: check one box only | _ | | | , | | |
| | I authorize to enter or gener | ate my PIN | | | as my | | |
| | ERO firm name | | | digits, but | | | |
| | signature on the income tax return (original or amended) I am now authorizing. | | | | | | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below. | | | | | | |
| Spous | e's signature ▶ Date | • | | | | | |
| | Practitioner PIN Method Returns Only—continue be | low | | | | | |
| Part | Certification and Authentication — Practitioner PIN Method Only | | | | | | |
| ERO's | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 8 7 2 7 Don't ent | 8 6 er all ze | | 8 9 | | |
| authori | that the above numeric entry is my PIN, which is my signature for the electronic individual incorzed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sments of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers | ne tax return (orig submitting this ret | nal or urn in a | amended) accordanc | | | |
| ERO's | signature Date | > | | | | | |
| | ERO Must Retain This Form — See Instruction | | | | | | |
| | Don't Submit This Form to the IRS Unless Requested 1 | Γο Do So | | | | | |

Form 1040-V 2020 Page **2**

| IF you live in | THEN use this address to send in your payment |
|---|--|
| Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas | Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214 |
| Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin | Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000 |
| Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming | Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501 |
| A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands | Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303 |

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V** 2020

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

(99) **202**

Form 1040-V Payment Voucher

► Use this voucher when making a payment with Form 1040.

► Do not staple this voucher or your payment to Form 1040.

► Make your check or money order payable to the 'United States Treasury.'

Write your social security number (SSN) on your check or money order.

REV 04/20/21 PRO 1555

SHRIYA SHARMA

LO75 SPACE PARK WAY SPC 46 MOUNTAIN VIEW CA 94043

INTERNAL REVENUE SERVICE
P.O. BOX &D2501
CINCINNATI, OH 45280-2501

£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

| Filing Status Check only one box. | If yo | Single Married filing jointly but checked the MFS box, enter the son is a child but not your dependent. | name of y | ed filing separately your spouse. If you | | _ | | · · | _ | | | |
|---|----------|---|--|--|------------|--------------|------------|----------------|------------|---------------------------------|---------------|-----------------------------|
| Your first name | and m | iddle initial | Last na | ne | | | | | Yo | Your social security number | | |
| SHRIYA | | | SHAR | MA | | | | | 29 | 295-91-7092 | | |
| If joint return, s | pouse's | s first name and middle initial | Last na | me | | | | | Sp | Spouse's social security number | | |
| | , | er and street). If you have a P.O. box, se PARK WAY SPC 46 | e instruction | ons. | | | | Apt. no. | Ch | neck h | nere if you, | • |
| City, town, or p | ost offi | ce. If you have a foreign address, also o | complete s | paces below. | Sta | ite | ZIP | code | | | · · | tly, want \$3 Checking a |
| MOUNTAII | N VI | EW | | | C. | A | 94 | 4043 | bo | x belo | ow will not | change |
| Foreign country | y name | | F | oreign province/state | e/coun | ty | For | eign postal co | de yo | ur tax | or refund. | Spouse |
| At any time du | ring 20 | 020, did you receive, sell, send, ex | change, c | r otherwise acquir | e any | financial ir | nterest in | n any virtual | currer | ncy? | Yes | X No |
| Standard Deduction | _ | neone can claim: You as a d Spouse itemizes on a separate retu | • | | | | ent | | | | | |
| Age/Blindness | You: | : Were born before January 2, | 1956 | Are blind S | ouse | e: Was | born b | efore Janua | ry 2, 19 | 956 | ☐ Is bli | ind |
| Dependents | s (see | instructions): | | (2) Social securi | ty | (3) Relati | onship | (4) 🗸 | if qualif | ies for | r (see instru | ctions): |
| If more | | irst name Last name | | number | , | to yo | ou . | Child ta | | - 1 | | her dependents |
| than four | | | | | | | | | | | [| |
| dependents, see instructions | | | | | | | | | | | | |
| and check | 5 — | | | | | | | | | | | |
| here ▶ □ | | | | | | | | | | | [| |
| | 1 | Wages, salaries, tips, etc. Attach | Form(s) \ | N-2 | | | | | | 1 | 22 | 29,875. |
| Attach | 2a | Tax-exempt interest | 2a | | b 7 | axable inte | erest | | | 2b | | |
| Sch. B if required. | 3a | Qualified dividends | 3a | | b (| Ordinary div | vidends | | | 3b | | |
| | 4a | IRA distributions | 4a | | b٦ | axable am | ount . | | | 4b | | |
| | 5a | Pensions and annuities | 5a | | b٦ | axable am | ount . | | | 5b | | |
| Standard | 6a | Social security benefits | 6a | | b٦ | axable am | ount . | | | 6b | | |
| Deduction for— | 7 | Capital gain or (loss). Attach Scho | edule D if | required. If not red | quirec | l, check he | re . | • | • <u> </u> | 7 | | |
| Single or Married filing | 8 | Other income from Schedule 1, li | ne 9 | | | | | | | 8 | - | -8,920. |
| separately, \$12,400 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7 | , and 8. T | his is your total in | come | | | | | 9 | 22 | 20,955. |
| Married filing | 10 | Adjustments to income: | | | | | | | | | | |
| jointly or Qualifying | а | From Schedule 1, line 22 | | | | | 10a | | | | | |
| widow(er), | b | Charitable contributions if you take | Charitable contributions if you take the standard deduction. See instructions 10b 300. | | | | | | | 1 | | |
| \$24,800 • Head of | С | | | | | | | 10c | ; | 300. | | |
| household, \$18,650 | 11 | Subtract line 10c from line 9. This | • | - | | | | | | 11 | 22 | 20,655. |
| If you checked | 12 | Standard deduction or itemized | d deducti | ons (from Schedu | e A) | | | | | 12 | | 12,400. |
| any box under Standard | 13 | Qualified business income deduc | | , | - | 3995-A . | | | | 13 | | |
| Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | 1 | 12,400. |
| see instructions. | 15 | Taxable income. Subtract line 1 | 4 from lin | e 11. If zero or less | s, ente | er -0 | | | | 15 | | 08,255. |

| Form 1040 (2020 |)) | | | | | | | | Page 2 |
|--------------------------------------|----------|--|---------------------------|--------------------|--------------------|-----------------|---------------------------|------------|---|
| | 16 | Tax (see instructions). Check | if any from Form | n(s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | 16 | 47,684. |
| | 17 | Amount from Schedule 2, lir | ne 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 47,684. |
| | 19 | Child tax credit or credit for | other dependen | ts | | | | 19 | |
| | 20 | Amount from Schedule 3, lir | ne7 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | B. If zero or less, | enter -0 | | | | 22 | 47,684. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | 2, line 10 . | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | ▶ | 24 | 47,684. |
| | 25 | Federal income tax withheld | I from: | | | | | | |
| | а | Form(s) W-2 | | | | 25a 4 | 5,973. | , | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instruction | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 45,973. |
| If you have a | 26 | 2020 estimated tax paymen | ts and amount a | pplied from 20 | 119 return | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit. A | | | | 28 | | | |
| nontaxable | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | |
| combat pay, see instructions. | 30 | Recovery rebate credit. See | instructions . | | | 30 | | | |
| | 31 | Amount from Schedule 3, lir | | | | 31 | | | |
| | 32 | Add lines 27 through 31. The | ese are your tot a | al other paym | ents and refund | able credits . | ▶ | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | • | 33 | 45,973. |
| Refund Direct deposit? | 34 | If line 33 is more than line 24 | | | | | | 34 | |
| | 35a | Amount of line 34 you want | | | | | | 35a | |
| | ▶b | Routing number X X X | | | | Checking | | | |
| See instructions. | ►d | Account number X X X | X X X X | X X X Z | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2021 estimate | ed tax ► | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24 | . This is the am | ount you owe | now | | ▶ | 37 | 1,711. |
| You Owe | | Note: Schedule H and Sch | | | | | | | |
| For details on how to pay, see | | 2020. See Schedule 3, line 1 | | | | | | | |
| instructions. | 38 | Estimated tax penalty (see in | nstructions) . | | 🕨 | 38 | | | |
| Third Party | Do | you want to allow another | | | | | | | _ |
| Designee | ins | structions | | | | . ► Yes. | Complete | below. | X No |
| | | signee's me ▶ | | Phone no. ▶ | | | rsonal iden nber (PIN) | | |
| Ciana | | der penalties of perjury, I declare t | that I have examine | | l accompanying sol | | | | et of my knowledge and |
| Sign | | ief, they are true, correct, and com | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | lf th | ne IRS ser | nt you an Identity |
| | | | | | | | Pro | tection Pl | IN, enter it here |
| Joint return? | L | | | | SOFTWARE | | | e inst.) 🕨 | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, I | both must sign. | Date | Spouse's occupa | tion | | | nt your spouse an ection PIN, enter it here |
| your records. | , | | | | | | | e inst.) ▶ | ection File, enter it here |
| | | one no. | | Email address | | | , | | |
| - | | eparer's name | Preparer's signal | | | Date | PTIN | | Check if: |
| Paid | | I PRIYA RAM SAGAR GUPTA TALLAM | 1 . | | מווסיים ייאו. דאו | | | 32703 | Self-employed |
| Preparer | | m's name ► GLOBAL TA | | IGHI DAGAN | COLIA IADUAN | 1 05/12/2021 | | | 678)965-9522 |
| Use Only | | m's address ► 2530 Pebb | | n Cummin | 7 CZ 30041 | | | n's EIN ▶ | |
| 0-1 | | | | ii Cullilli | | | | II S EIIN | |
| GO TO WWW.Irs.go | ov/Forn | n1040 for instructions and the late | est information. | | BAA | REV 04/20/21 PI | KO | | Form 1040 (2020) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2020
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

SHRIYA SHARMA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 295-91-7092

| Par | Additional Income | | |
|------------|--|-----|---------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | 1 | |
| 2 a | Alimony received | 2a | |
| b | Date of original divorce or separation agreement (see instructions) ▶ | | |
| 3 | Business income or (loss). Attach Schedule C | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 5 | -8,920. |
| 6 | Farm income or (loss). Attach Schedule F | 6 | |
| 7 | Unemployment compensation | 7 | |
| 8 | Other income. List type and amount ▶ | | |
| | | 8 | |
| 9 | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, | | 0.000 |
| Dar | line 8 | 9 | -8,920. |
| | | | |
| 10 | Educator expenses | 10 | |
| 11 | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 | 11 | |
| 12 | Health savings account deduction. Attach Form 8889 | 12 | |
| 13 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 13 | |
| 14 | Deductible part of self-employment tax. Attach Schedule SE | 14 | |
| 15 | Self-employed SEP, SIMPLE, and qualified plans | 15 | |
| 16 | Self-employed health insurance deduction | 16 | |
| 17 | Penalty on early withdrawal of savings | 17 | |
| 18a | Alimony paid | 18a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions) ▶ | | |
| 19 | IRA deduction | 19 | |
| 20 | Student loan interest deduction | 20 | |
| 21 | Tuition and fees deduction. Attach Form 8917 | 21 | |
| 22 | Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a | 22 | |

SCHEDULE E

(Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Attachment Sequence No. 13

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

Your social security number

| SHRI | YA SHARMA | <u> </u> | | | | | | | 5-91-709 | |
|--------|--------------------------|--|---------------------------------|--------------|---------|--------------------------|-------------|------|-----------|----------|
| Part | | From Rental Real Estate and Ro | - | | - | | | | | |
| | | instructions. If you are an individual, repe | | | | | | | | |
| A Did | d you make any payme | nts in 2020 that would require you to | file F | orm(s) 1 | 099? 5 | See insti | ructions . | | 🗆 ' | Yes 🔀 No |
| B If " | Yes," did you or will yo | ou file required Form(s) 1099? | | | | | | | 🗆 ' | Yes 🗌 No |
| 1a | Physical address of | each property (street, city, state, ZIF | code | e) | | | | | | |
| Α | DASHMESH NAGAR | MOGA PUNJAB IN 142001 | | | | | | | | |
| В | | | | | | | | | | |
| С | | | | | | | | | | |
| 1b | Type of Property | 2 For each rental real estate prop | erty I | isted | | | Rental | | sonal Use | QJV |
| | (from list below) | above, report the number of fa personal use days. Check the | aı and oox only _r | | Days | | | Days | <u> </u> | |
| Α | 3 | if you meet the requirements to qualified joint venture. See inst | o file a | ıs a İ | Α | | 350 | | 0 | |
| В | | qualified joint venture. See inst | ructio | ns. | В | | | | | |
| С | | | | | С | | | | | |
| | of Property: | | | | | | | | | |
| | gle Family Residence | 3 Vacation/Short-Term Rental | | | | 7 Self- | | | | |
| | ti-Family Residence | | 6 Ro | yalties | _ | 8 Othe | r (describe | | | |
| Incom | | Properties: | | | Α | | E | 3 | | С |
| 3 | | | 3 | | | 550. | | | | |
| 4 | | | 4 | | | | | | | |
| Expen | | | | | | | | | | |
| 5 | _ | | 5 | | | | | | | |
| 6 | | nstructions) | 6 | | | | | | | |
| 7 | • | nance | 7 | | 1, | 150. | | | | |
| 8 | | | 8 | | | | | | | |
| 9 | | | 9 | | | | | | | |
| 10 | | ssional fees | 10 | | | | | | | |
| 11 | _ | | 11 | | | 850. | | | | |
| 12 | | d to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | | | 13 | | | | | | | |
| 14 | • | | 14 | | | 700. | | | | |
| 15 | | | 15 | | 2, | 320. | | | | |
| 16 | | | 16 | | | | | | | |
| 17 | | | 17 | | 2, | 450. | | | | |
| 18 | | e or depletion | 18 | | | | | | | |
| 19 | Other (list) | | 19 | | | 4.7.0 | | | | |
| 20 | • | lines 5 through 19 | 20 | | 9, | 470. | | | | |
| 21 | | line 3 (rents) and/or 4 (royalties). If | | | | | | | | |
| | ` '' | instructions to find out if you must | | | 0 | 000 | | | | |
| | file Form 6198 | | 21 | | -8, | 920. | | | | |
| 22 | | estate loss after limitation, if any, | 00 | , | | ۱ ۵۵۰ | / | | | , |
| 00- | on Form 8582 (see in | | 22 | Į(| -8,5 | 920.) | (| | 7(| |
| 23a | | eported on line 3 for all rental prope | | | | 23a | | 55 | 50. | |
| b | | eported on line 4 for all royalty properties | | | | 23b | | | | |
| C | | eported on line 12 for all properties | | | | 23c | | | | |
| d | | eported on line 18 for all properties | | | | 23d | | 0 45 | 7.0 | |
| e | | eported on line 20 for all properties | | | | 23e | | 9,47 | | |
| 24 | • | e amounts shown on line 21. Do no | | • | | | | ~ . | 24 | 0 000 |
| 25 | | sses from line 21 and rental real estate | | | | | | T T | 25 (| 8,920. |
| 26 | | ate and royalty income or (loss). | | | | | | | | |
| | | V, and line 40 on page 2 do not a 40), line 5. Otherwise, include this ar | | | | | | on | 26 | -8,920. |
| | CONGUUIC I II UIII IU | to,, mie o. onielwise, iliciuue lilis al | iiouill | יווי נווכי נ | otal UH | 1 111 1 5 4 1 | JII DAUG Z | | <u> </u> | 0,240. |

Form **8889**

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SHRIYA SHARMA

Department of the Treasury

Internal Revenue Service

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 295-91-7092

| Befor | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it | f required. | |
|--------------|---|----------------|--------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. See instructions | ➤ Self-only | Family |
| 2 | HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for family coverage). All others, see the instructions for the amount to enter | 3 | 3,550. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 6 | Subtract line 4 from line 3. If zero or less, enter -0 | 6 | 3,550. |
| 7 | If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions | 7 | 0. |
| 8 9 10 | Add lines 6 and 7 | 8 | 3,550. |
| 11 12 | Add lines 9 and 10 | 11 12 13 | 2,270. |
| 13 Part | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have sepa | | 0. |
| 14a | a separate Part II for each spouse. Total distributions you received in 2020 from all HSAs (see instructions) | 14a | 2,226. |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | 2,220. |
| С | Subtract line 14b from line 14a | 14c | 2,226. |
| 15 16 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | 2,226. |
| 17a | dotted line | 16 | 0. |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box | 17b | |
| Part | III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse. | | |
| 18 | Last-month rule | 18 | |
| 19 20 | Qualified HSA funding distribution | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form | 21 | |

Form **8960**

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on your tax return

Net Investment Income Tax— Individuals, Estates, and Trusts

► Attach to your tax return.

► Go to www.irs.gov/Form8960 for instructions and the latest information.

2020 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

SHRIYA SHARMA 295-91-7092 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 2 2 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see 4a -8,920.Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c -8,920. 5a Net gain or loss from disposition of property (see instructions) 5a Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. 8 -8,920 Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 0. Individuals: Modified adjusted gross income (see instructions) 13 220,655. 14 200,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 20,655. 16 16 0. 17 Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 0. **Estates and Trusts:** Deductions for distributions of net investment income and deductions under 18b Undistributed net investment income. Subtract line 18b from 18a (see instructions). 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b Subtract line 19b from line 19a. If zero or less, enter -0- 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

TAXABLE YEAR FORM

| 2020 | California e-file | Signature Authorization for Individuals | 8 |
|------|-------------------|--|---|
|------|-------------------|--|---|

| 2020 | California e-file Signature Authorization for Ind | lividuals | 8879 |
|--|--|--|---|
| Your name | | Your SSN or ITIN | |
| SHRIYA SHA | IRMA | 295-91-709 | 2 |
| Spouse's/RDP's nan | ne | Spouse's/RDP's SS | SN or ITIN |
| Part I Tax Retu | urn Information (whole dollars only) | | |
| | sted Gross Income (AGI). See instructions | | |
| 2 Amount You Ov | we. See instructions | | 2 644 |
| 3 Refund or No A | Amount Due. See instructions | 3 | 2,644. |
| | er Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) perjury, I declare that I have examined a copy of my individual income tax return and accompanying | | |
| income tax return. and on form FTB 8 agrees with the dir agent to authorize return to the Franc provider, and/or tr does not receive fu read and consent t | umber) and the amounts shown in Part I above agree with the information and amounts shown on the applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimate 455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare ect deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appean electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate se hisse Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to dransmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balancull and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return by signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal | d tax payments as show that direct deposit refund pointment of the other spo ervice provider to transm isclose to my ERO, intelle due return, I understar and penalties. I acknowl i. I have selected a perso | n on my return I amount on line 3 buse/RDP as an it my complete rmediate service and that if the FTB edge that I have |
| Taxpayer's PIN: ch | | | |
| ■ I authorize G | LOBAL TAXES LLC t | o enter my PIN 1 | 7 0 9 2 |
| | ERO firm name | Do no | t enter all zeros |
| as my signati | ure on my 2020 e-filed California individual income tax return. | | |
| · · | y PIN as my signature on my 2020 e-filed California individual income tax return. Check this box onl using the Practitioner PIN method. The ERO must complete Part III below. | ly if you are entering you | r own PIN and your |
| Your signature 🕨 | Date • | | |
| Spouse's/RDP's P | IN: check one box only | | |
| ☐ Lauthorize | t | o enter my PIN | |
| | ERO firm name ure on my 2020 e-filed California individual income tax return. | , | t enter all zeros |
| | ny PIN as my signature on my 2020 e-filed California individual income tax return. Check this burn is filed using the Practitioner PIN method. The ERO must complete Part III below. | oox only if you are ente | ring your own PIN |
| Spouse's/RDP's si | gnature Date |) | |
| | Practitioner PIN Method Returns Only continue below | | |
| Part III Certifi | cation and Authentication — Practitioner PIN Method Only | | |
| ERO's EFIN/PIN. E | Inter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8 7 2 7 Do not enter | 8 6 1 9 8 | 9 |
| | pove numeric entry is my PIN, which is my signature for the 2020 California individual income tax submitting this return in accordance with the requirements of the Practitioner PIN method and FTB | return for the taxpayer(s | |
| ERO's signature | Date ▶ | 12/2021 | |

TAXABLE YEAR

FORM

2020 California Resident Income Tax Return

540

API

ATTACH FEDERAL RETURN

295-91-7092 SHAR SHRIYA SHARMA 20

1075 SPACE PARK WAY SPC 46 MOUNTAIN VIEW CA 94043

09-09-1994

| | | Enter your county at time of filing (see instructions) |
|---------------------|---------|--|
| ě | \odot | SANTA CLARA |
| enc | | If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🗶 |
| sid | | If not, enter below your principal/physical residence address at the time of filing. |
| Ä | | Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no. |
| Principal Residence | • | |
| Prin | | City State ZIP code |
| | • | |
| | | If your California filing status is different from your federal filing status, check the box here |
| | | |
| Filing Status | 1 | X Single 4 Head of household (with qualifying person). See instructions. |
| | 2 | Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died. |
| Ē | | See instructions. |
| | 3 | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. |
| | 6 | If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst |
| • | . Fo | or line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. |
| us. | 7 | Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked |
| Exemptions | o | box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 1 X \$124 = • \$ 124 |
| emi | 8 | Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2 |
| Ĕ | 9 | Senior: If you (or your spouse/RDP) are 65 or older, enter 1; |
| | | if both are 65 or older, enter 2 |
| | | |

175

REV 04/16/21 PRO

| Yo | ur na | me: SHZ | RMA | | | Your SSN | or ITIN | J: 295- | 91-7092 | | | | | |
|-----------------|-------|--|---|---|----------------|----------------|-------------|--------------|-----------------------------------|---------------|-------------|--------|-------------|--|
| | 10 | Dependent | s: Do ı | not include yo | urself or you | ur spouse/R | | | | | B | | | |
| | | First Nam | e | Dependent 1 | | | • Di | ependent 2 | | • | Dependent 3 | | | |
| | | Last Nam | | | | | | | | | | | | |
| Exemptions | | Last Nam | |) | | | • [| | | | | | | |
| emp | | SSN. See instruction | | | | | • | | | • | | | | |
| Ä | | Dependen relationsh to you | |) | | | • | | | • | | | | |
| | Tota | Total dependent exemptions | | | | | | | | | | | | |
| | 11 | | Exemption amount: Add line 7 through line 10. Transfer this amount to line 32 | | | | | | | | | | | |
| | 12 | State wad | es froi | m vour federa | I | | | | | | | | | |
| | | 2 State wages from your federal Form(s) W-2, box 16 | | | | | | | | | | | | |
| | 13 | | | | | | | | | | | 220655 | . 00 | |
| | 14 | | California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 23, column B | | | | | | | | | | | |
| Ð | 15 | Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions | | | | | | | | | | | | |
| Taxable Income | 16 | California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 23, column C | | | | | | | | | | | | |
| ble Ir | | | | | | | | | | | | | | |
| Таха | 17 | California | , | | | | | | | ` | | 223225 | . 00 | |
| | 18 | Enter the larger of | | ur California it ur California s t | | | | , |), Part II, line 3 ing status: | 0; 0R | | | | |
| | | • Single or Married/RDP filing separately | | | | | | | | | | | | |
| | | Married/RDP filing jointly, Head of household, or Qualifying widow(er) \$9,202 If Married/RDP filing separately or the box on line 6 is checked, STOP. See instructions | | | | | | | | | | 4601 | . 00 | |
| | 19 | Subtract line 18 from line 17. This is your taxable income . | | | | | | | | | | 00 | | |
| | | If less than zero, enter -0 | | | | | | | | | | | • [00] | |
| | 31 | Tay Chao | k tha h | oox if from: | Tax T | able | X | Tax Rate Sc | hedule | | | | | |
| | JI | iax. Oliec | K LIIG L | • | FTB 3 | 3800 | | FTB 3803 . | | 🗪 31 | | 17461 | . 00 | |
| | 32 | | | its. Enter the a | amount from | line 11. If yo | our fede | ral AGI is n | nore than | | | 82 | | |
| Tax | | | | | | | | | | O | | | . 00 | |
| | 33 | Subtract | ine 32 | from line 31. | If less than z | zero, enter -(| 0 | | | • 33 | | 17379 | . 00 | |
| | 34 | Tax. See i | nstruc | tions. Check t | he box if fror | m: ● S | Schedul | e G-1 ● _ | FTB 5870 <i>F</i> | A ● 34 | | | . 00 | |
| | 35 | Add line 3 | 3 and | line 34 | | | | | | • 35 | | 17379 | . 00 | |
| its | 40 | Nonrefun | – ماطعاء | Child and Den | endent Caro | Fynenese Cr | o2 tihe | e instructio | ns | A 10 | | | . 00 | |
| Special Credits | | | | | ondone oard | EXPONSOS OF | | |] | | | | | |
| €cial | 43 | Enter cre | iit nam | 16 | | | ⊥ code □ | | and amount | • 43 | | | . 00 | |
| Spe | 44 | Enter cre | dit nam | ne L | | | code | • | and amount | • 44 | | | . 00 | |
| | _ | REV 04 | /16/21 P | RO | | | | | | | | | | |

Side 2 Form 540 2020

| You | r nar | ne: | SHARMA | Your SSN or ITIN: | 295-91-7092 | | | | | |
|----------------------|----------------------|---------------------------|--|--|------------------|------------|------------|------------------------|-------|----------------------|
| S | 45 | To cl | aim more than two credits. See instr | uctions. Attach Schedule | P (540) | • | 45 | | | . 00 |
| Special Credits | 46 | Nonr | refundable Renter's Credit. See instru | octions | | • | 46 | | | . 00 |
| ecial | 47 | Add | line 40 through line 46. These are yo | ur total credits | | • | 47 | | | . 00 |
| S | 48 | Subt | ract line 47 from line 35. If less than | • | 48 | | 17379 | . 00 | | |
| | 61 | Alter | native Minimum Tax. Attach Schedul | e P (540) | | • | 61 | | | . 00 |
| Sé | 62 | Ment | tal Health Services Tax. See instruction | • | 62 | | | . 00 | | |
| Other Taxes | 63 | Othe | r taxes and credit recapture. See inst | • | 63 | | | . 00 | | |
| Othe | 64 | Exce | ss Advance Premium Assistance Sut | • | 64 | | | . 00 | | |
| | 65 | Add | line 48, line 61, line 62, line 63, and l | line 64. This is your total | tax | • | 65 | | 17379 | . 00 |
| | 71 | Califo | ornia income tax withheld. See instru | octions | | • | 71 | | 20023 | . 00 |
| " | 72 | 2020 | CA estimated tax and other paymen | • | 72 | | | . 00 | | |
| | 73 | With | holding (Form 592-B and/or 593). Se | • | 73 | | | . 00 | | |
| Payments | 74 | Exce | ss SDI (or VPDI) withheld. See instru | • | 74 | | | . 00 | | |
| Pay | 75 | Earn | ed Income Tax Credit (EITC) | • | 75 | | | . 00 | | |
| | 76 | Youn | ng Child Tax Credit (YCTC). See instru | • | 76 | | | . 00 | | |
| | 77 78 | Add | Premium Assistance Subsidy (PAS). line 71 through line 77. These are yo instructions | ur total payments. | | | | | 20023 | . 00 |
| Use Tax | 91 | | Tax. Do not leave blank. See instruct e 91 is zero, check if: | ionsuse tax is owed. | You paid your us | se tax obl | igation di | 0 .00 rectly to CDTFA. | | |
| ISR Penalty | `92 | Indiv | vidual Shared Responsibility (ISR) Pe | • | • 92 | | | -00 | | |
| Overpaid Tax/Tax Due | 93 94 95 96 | Use Payn Payn subti | Tax balance. If line 78 is more than nents balance. If line 91 is more than nents after Individual Shared Respon ract line 92 from line 93 | line 78, subtract line 78 sibility Penalty. If line 93 | from line 91 | • | 94 | | 20023 | - 00 - 00 - 00 |
| | | | REV 04/16/21 PRO | | | | | | | |

Form 540 2020 **Side 3**

Your name: SHARMA Your SSN or ITIN: 295-91-7092

Overpaid Tax/Tax Due 2644 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 0 00 98 Amount of line 97 you want applied to your **2021** estimated tax 2644 00 00 Code Amount . 00 California Seniors Special Fund. See instructions..... 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund • 401 . 100 Rare and Endangered Species Preservation Voluntary Tax Contribution Program • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... . 00 00 Emergency Food for Families Voluntary Tax Contribution Fund • 407 . 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 00 .00 School Supplies for Homeless Children Fund..... **.** |00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund • 431 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 00 00 . 00

| You | r nan | ne: | SHARMA | | | Your SSN | l or ITIN: | 295-91- | -70 | 92 | | | | | | |
|---------------------------|----------------|--|--|----------------|--------------------------------|-------------------|---------------|-----------------------|-----------------------|-------------------------|---------|---------------|-------------------|-------------|------------|-------------|
| Amount You Owe | 111 | Mail | UNT YOU OWE. If you to: FRANCHISE TO Do to ftb.c | AX B | OARD, PO E | 30X 942867, | SACRAME | | | | 1 | e instruc | ctions. Do | not s | end cash | ı. _00 |
| Interest and Penalties | | | nterest, late return penalties, and late payment penalties | | | | | | | | | | | | | _00 |
| | | Check the box: ● FTB 5805 attached ● FTB 5805F attached • 113 | | | | | | | | | | | | | | |
| | 114 | Total | al amount due. See instructions. Enclose, but do not staple, any payment | | | | | | | | | | . 00 | | | |
| | 115 | REFL | REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112 and line 113 from line 99. See instructions. | | | | | | | | | ons. | | | | |
| | | Mail to: Franchise Tax Board, Po Box 942840, Sacramento Ca 94240-0001 ● 115 | | | | | | | | | | | 2644 | . 00 | | |
| Refund and Direct Deposit | | Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided che See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: | | | | | | | | | | or a de | posit sli | p. | | |
| Direc | | • R | ● Type ■ Routing number | | | | | | 116 | 6 Direct deposit amount | | | | | | |
| and | | 054000030 5371752888 | | | | | | | 2644 | | | | | | | |
| Refund | | The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: | | | | | | | | | | | | | | |
| | | • R | Type Routing number | | | | | Direct deposit amount | | | | | | | | |
| | | | Savings | | | | | | | | | | | | | . 00 |
| | | | See the instructions | | | | | · · · | | | | | | | | |
| ftb.c | a.gov | v/forn | your privacy rights, ns and search for 1 | 131. | To request th | is notice by | mail, call 80 | 00.852.5711. | | | | | | | | |
| knov | vledg | e and | s of perjury, I declar belief, it is true, cor | e tha rect, | at I have exai , and comple | mined this taite. | | cluding accon | | | | | | | | |
| Your | signat | ure | | | | | Date | |] | Spouse's/RDP's | signatu | ire (ir a jo | int tax retu | rn, boi | n must sig | gn) |
| | | | Your email addre | ess. E | Enter only one | email address | | | J | | | | Preference | red ph | one numb | er |
| c: | A1 1A | | 919 | | | | | | | | 91991 | 9170157 | | | | |
| | gn | Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) SYAM PRIYA RAM SAGAR GUPTA TALLAM | | | | | | | | ge) | | | | | | |
| | | | | | | | | | | | | | | | | |
| to fo | unlaw rge a | rtul | Firm's name (or you | urs, if | self-employed | 1) | | | | | | | | ● P | TIN | |
| RDF | | GLOBAL TAXES LLC | | | | | | | | P02082703 | | | | | | |
| sign | | | Firm's address | | | | | | | | | ● Firm's FEIN | | | | |
| Joint retur | n? | | 2530 PEBBLE CREEK LN CUMMING GA 30041 | | | | | | | | | | 301017196 | | 96 | |
| (See instructio | | ns) | Do you want to a | llow | another pers | on to discus | s this tax re | eturn with us? | See | instructions. | | • | Yes | × No | | |
| | | | Print Third Party De | signe | ee's Name | | | | | | | | • | ne Number | | |
| | | | | | | | | | | | | | | | | |
| | | | REV 04/16/21 PRO | | | | | | | | | | | | | |

TAXABLE YEAR

2020 California Adjustments — Residents

CA (540)

| mp | ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ | ia s | chedule. | | | | |
|------|---|-------------------------|---|--------------|----------------------------------|------------|-------------------------------|
| Name | e(s) as shown on tax return | | SSN | or ITII | N | | |
| SHF | IYA SHARMA | | 295 | 5917 | 092 | | |
| | t I Income Adjustment Schedule | Α | Federal Amounts taxable amounts from | В | Subtractions See instructions | C | Additions See instructions |
| Sect | ion A – Income from federal Form 1040 or 1040-SR | | our federal tax return) | | | | |
| 1 | Wages, salaries, tips, etc. See instructions before making an entry in column B or C \ldots . 1 | \odot | 229,875. | \odot | | • | 2,270. |
| 2 | Taxable interest. a • | \odot | | \odot | | • | |
| 3 | Ordinary dividends. See instructions. a • | | | \odot | | • | |
| 4 | IRA distributions. See instructions. a • | \odot | | \odot | | • | |
| 5 | Pensions and annuities. See instructions. a | • | | \odot | | • | |
| 6 | Social security benefits. a • | • | | ledow | | | |
| 7 | | • | | • | | • | |
| Sect | ion B – Additional Income from federal Schedule 1 (Form 1040) | | | | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | (•) | | • | | | |
| 2a | Alimony received. See instructions | | | | | • | |
| 3 | Business income or (loss). See instructions. 3 | | | • | | <u></u> | |
| 4 | Other gains or (losses) | | | <u> </u> | | <u> </u> | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc | | -8,920. | <u> </u> | | <u> </u> | |
| 6 | Farm income or (loss) | | -0,920. | • | | (| |
| 7 | Unemployment compensation | | | <u> </u> | | | |
| 8 | Other income. | | | a 💿 | | а | |
| Ü | a California lottery winnings e NOL from FTB 3805Z, | | 1 | b 🖲 | | b — | |
| | b Disaster loss deduction from FTB 3805V 3807, or 3809 8 | | | | | c • | <u> </u> |
| | c Federal NOL (federal Schedule 1 f Other (describe): | $ \underline{\bullet} $ | | d • | | | , |
| | (Form 1040), line 8) | | - | u <u>©</u> | | d | |
| | d NOL deduction from FTB 3805V | | | f | | e | <u> </u> |
| | g Student loan discharged due to | | | | | |) |
| | closure of a for-profit school | | | g 💿 | | g | |
| 9 | Total. Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in | | | ّ | | | |
| 9 | column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in | | | | | | |
| | | O | 220,955. | \odot | | • | 2,270. |
| Saat | ion C – Adjustments to Income from federal Schedule 1 (Form 1040) | | | | | | |
| | | | | | | | |
| 10 | Educator expenses | | | • | | | |
| 11 | Certain business expenses of reservists, performing artists, and fee-basis government officials | | | (•) | | (•) | |
| 12 | Health savings account deduction | | | <u> </u> | | | |
| 13 | Moving expenses. Attach federal Form 3903. See instructions | | | | | • | |
| 14 | Deductible part of self-employment tax. See instructions | _ | | • | | | |
| 15 | Self-employed SEP, SIMPLE, and qualified plans | | | | | | |
| 16 | Self-employed health insurance deduction. See instructions | | | • | | | |
| 17 | Penalty on early withdrawal of savings | - | | | | | |
| | | | | | | | |
| 18a | Alimony paid. b Recipient's: SSN | | | | | | |
| | Last name | \odot | | | | • | |
| 19 | IRA deduction | \sim | | | | | |
| 20 | Student loan interest deduction | • | | | | • | |
| 21 | Tuition and fees | • | | • | | | |
| 22 | Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. | | | _ | | _ | |
| | See instructions | O | 300. | • | 300. | O | |
| 00 | CHARITABLE CONTRIBUTIONS Tatal Cubarratina CO from line C in advance A D and C Cas instructions | | 220 655 | | 200 | | 2 252 |
| 23 | Total. Subtract line 22 from line 9 in columns A, B, and C. See instructions | | 220,655. | (| -300. | O | 2,270. |
| | | | | | | | |

| | rt II Adjustments to Federal Itemized Deductions ck the box if you did NOT itemize for federal but will itemize for California | A | Federal Amounts (from federal Schedule A (Form 1040) | В | Subtractions See instructions | C | Additions See instructions |
|------|--|---------------|--|------------|---|----------|-------------------------------|
| | dical and Dental Expenses See instructions. | | <u> </u> | l | | | |
| 1 | Medical and dental expenses1 | | | | | | |
| 2 | Enter amount from federal Form 1040 or 1040-SR, line 11 220,655. 2 | | | | | | |
| 3 | Multiply line 2 by 7.5% (0.075) | | | | | | |
| 4 | | | | | | • | 0 |
| Гах | es You Paid | | | | | | |
| 5a | State and local income tax or general sales taxes | • | 20,023. | • | 20,023. | | |
| 5b | | | | | | | |
| 5c | | | _ | | | | |
| 5d | Add line 5a through line 5c | - | | | | | |
| | Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A | | | | | | |
| | Enter the amount from line 5a, column B in line 5e, column B | | | | | | |
| | Enter the difference from line 5d and line 5e, column A in line 5e, column C 5e | | 10,000. | \odot | 20,023. | ledow | 10,023 |
| 6 | Other taxes. List type | • | | lacksquare | | ledow | |
| 7 | Add line 5e and line 6 | | 10,000. | \odot | 20,023. | ledow | 10,023 |
| nte | rest You Paid | | | | | | |
| 3a | Home mortgage interest and points reported to you on federal Form 1098 | • | | | | ledow | |
| 3b | Home mortgage interest not reported to you on federal Form 1098 | | | | | • | |
| 3c | Points not reported to you on federal Form 1098 | | | | | ledow | |
| 3d | Mortgage insurance premiums | | | • | | | |
| 3e | Add line 8a through line 8d | | _ | • | | • | |
|) | Investment interest | | | • | | • | |
| 10 | Add line 8e and line 9 | $\overline{}$ | | • | | • | |
| Gift | s to Charity | | | | | | |
| 1 | Gifts by cash or check | | 300. | • | | • | |
| 2 | Other than by cash or check | | | • | | • | |
| 3 | Carryover from prior year | _ | | • | | • | |
| 4 | Add line 11 through line 13 | | | • | | • | |
| Cas | ualty and Theft Losses | | | | | | |
| 15 | Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal | | | | | | |
| | Form 4684. See instructions | • | | • | | ledow | |
| Oth | er Itemized Deductions | | | | | | |
| 16 | Other—from list in federal instructions | | | • | | • | |
| 17 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C | - | | <u> </u> | 20,023. | <u> </u> | 10,023 |

| Job | Expenses and Certain Miscellaneous Deductions | |
|-----|--|--------|
| 19 | Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions | |
| 20 | Tax preparation fees | |
| 21 | Other expenses - investment, safe deposit box, etc. List type | |
| 22 | Add line 19 through line 21 | |
| 23 | Enter amount from federal Form 1040 or 1040-SR, line 11 220,655. | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0 | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line 22, enter 0 | 0. |
| 26 | Total Itemized Deductions. Add line 18 and line 25 | 300. |
| 27 | Other adjustments. See instructions. Specify. | |
| 28 | Combine line 26 and line 27 | 300. |
| 29 | Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately \$203,341 Head of household \$305,016 Married/RDP filing jointly or qualifying widow(er) \$406,687 No. Transfer the amount on line 28 to line 29. | |
| | Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29 | 60. |
| 30 | Enter the larger of the amount on line 29 or your standard deduction listed below Single or married/RDP filing separately. See instructions | |
| | Transfer the amount on line 30 to Form 540, line 18 | 4,601. |

Schedule CA (540) 2020 **Side 3**

Schedule CA

California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

| | as Shown on Return YA SHARMA | | | Security No. | | | |
|---|---|------------------|----------|-------------------------|--|--|--|
| Line | e 1 – Wages, Salaries, Tips, Etc. | | | | | | |
| | | (B) Subtracti | ions | (C) Additions | | | |
| 1 2 3 4 5 6 7 8 9 10 11 12 a b 13 14 15 a b c d | Excess reimbursements from Form 2106 included in wage income | | | 2,270. | | | |
| Line | 4 — IRA, Pensions, and Annuities | | <u>'</u> | | | | |
| IRA' | s | (B) Subtracti | ions | (C) Additions | | | |
| 1 a b c | Other (itemize): Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4 | | | | | | |
| Pen | sions and Annuities | (B) Subtracti | ions | (C) Additions | | | |
| 1 2 a b c | Form 1099-R, Railroad Retirement Benefits Check here to confirm the Tier 2 RRB above is correct Other (itemize): Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 4. | | | | | | |