### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

#### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpaye	er's name	Social securit	ty numb	per	
LAK	SHAY DEWAN	039-95	-339	8	
Spouse	's name	Spouse's soc	ial secu	urity numbe	er
Part	Tax Return Information — Tax Year Ending December 31, 2020 (	 Enter year you a	re au	thorizino	1.)
	whole dollars only on lines 1 through 5.				)-/
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	74	4,182.
2	Total tax		2	9	9,375.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	12	2,297.
4	Amount you want refunded to you		4	4	4,722.
5	Amount you owe		5		
Part	II Taxpayer Declaration and Signature Authorization (Be sure you get	and keep a cop	y of y	our retu	urn)
return to send for any Agent to payme authori payme busines taxes to person	owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to draw return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason or delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial inization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terest, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellations days prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues related to the Internation number (PIN) below is my signature for the income tax return (original or amendation to the Internation of Internati	ransmitter, or electrofor rejection of the treatment the U.S. Treasury ant indicated in the treatment to debit the minate the authorizan requests must be in the processing of the payment. I further training train	onic refransmised ax preparation. The receiff the elast the action and the receiff the action and the receiff the action action.	turn originassion, (b) to designated paration so to this according to the total paration between the total paration in the total paration paration posterionic paration paration posterionic paration paratical paratica	ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the
	onic Funds Withdrawal Consent.  Bayer's PIN: check one box only				1
X		arate my PIN	3 3	3 9 8	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	En		digits, but er all zeros	asiny
	I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.				
Your s	signature ► Lakshay Dewan Date	e▶	3/31/	2021	
Spous	se's PIN: check one box only	_			1
	I authorize to enter or gene	erate mv PIN			as my
	ERO firm name	En		digits, but	, ,
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.				
Spous	se's signature ▶ Date	e▶			
	Practitioner PIN Method Returns Only—continue b	elow			
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	s EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5 8 7 2 7 Don't ent	8 6 er all ze		8 9
authori	y that the above numeric entry is my PIN, which is my signature for the electronic individual incized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I amements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Provide	submitting this retu	ırn in a	accordanc	
ERO's	s signature ▶ Date	e <b>▶</b>			
	ERO Must Retain This Form — See Instruction				
	Don't Submit This Form to the IRS Unless Requested	To Do So			

### **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly [ ou checked the MFS box, enter the con is a child but not your dependent	name of y									
Your first name	and m	iddle initial	Last na	me					,	Your so	cial securi	ty number
LAKSHAY			DEWA	ΔN						039-	95-339	8
If joint return, s	pouse's	s first name and middle initial	Last na	me					:	Spouse'	s social se	curity number
Home address	(numbe	er and street). If you have a P.O. box, se	e instruction	ons.				Apt. no.		Preside	ntial Electi	on Campaign
211 N W	ASHI:	NGTON ST UNIT 2									nere if you,	
City, town, or p	ost offi	ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP	code		•	0,	ntly, want \$3 Checking a
NORTH A	TTLE	BORO			M	A	02	2760		_	ow will not	•
Foreign countr	y name		F	Foreign province/state	/coun	ty	For	eign postal c	ode	your tax	or refund	. Spouse
At any time du	ıring 20	020, did you receive, sell, send, exc	change, c	or otherwise acquire	any	financial inte	erest ir	n any virtua	al curr	ency?	Yes	⊠ No
Standard Deduction		<b>leone can claim:</b> You as a despouse itemizes on a separate retu	•				it					
Age/Blindness	s You:	: Were born before January 2,	1956	Are blind Sp	ouse	: Was b	orn b	efore Janua	ary 2,	1956	☐ Is b	lind
Dependent	s (see	instructions):		(2) Social securit	v	(3) Relation	nship	(4) 🗸	if qua	alifies fo	r (see instru	uctions):
If more		irst name Last name		number	,	to you		Child t		- 1		ther dependents
than four												
dependents, see instruction												
and check	5											
here ▶ □												
	_1_	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1		78,877.
Attach	2a	Tax-exempt interest	2a		b T	axable inter	est			2b		
Sch. B if required.	3a	Qualified dividends	3a	106.	<b>b</b> 0	Ordinary divid	dends			3b		128.
Toquirou.	4a	IRA distributions	4a		<b>b</b> T	axable amo	unt .			4b		
	5a	Pensions and annuities	5a		<b>b</b> T	axable amo	unt .			5b		
Standard	6a	Social security benefits	6a		<b>b</b> T	axable amo	unt .			6b		
Deduction for— Single or	7	Capital gain or (loss). Attach Sche	edule D if	required. If not req	uired	, check here			<b>▶</b> □	7		157.
Married filing	8	Other income from Schedule 1, li	ne 9							8		-4,980.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8. T	his is your <b>total inc</b>	ome				. ▶	9		74,182.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22					10a					
widow(er), \$24,800	b	Charitable contributions if you take	e the stan	dard deduction. Se	e inst	ructions	10b					
Head of	С	Add lines 10a and 10b. These are	your <b>tot</b>	al adjustments to	inco	me			. ▶	100	>	
household, \$18,650	11	Subtract line 10c from line 9. This	is your <b>a</b>	adjusted gross inc	ome				. ▶	11		74,182.
If you checked	12	Standard deduction or itemized	l deducti	ions (from Schedul	e A)					12		12,400.
any box under Standard	13	Qualified business income deduc	tion. Atta	ch Form 8995 or F	orm 8	8995-A .				13		4.
Deduction, see instructions.	14	Add lines 12 and 13								14		12,404.
	15	Taxable income. Subtract line 14	from lin	e 11. If zero or less	, ente	er -0				15	.	61,778.

Form 1040 (2020	))								Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	9,375.
	17	Amount from Schedule 2, lir	ne 3				- 	17	
	18	Add lines 16 and 17						18	9,375.
	19	Child tax credit or credit for	other dependen	nts				19	
	20	Amount from Schedule 3, lir	ne 7					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0				22	9,375.
	23	Other taxes, including self-e	emplovment tax.	from Schedule	e 2. line 10 .			23	0.
	24	Add lines 22 and 23. This is						24	9,375.
	25	Federal income tax withheld	•						2,3.3.
	а	Form(s) W-2				<b>25a</b> 1	2,297.		
	b	Form(s) 1099				25b	,	1	
	c	Other forms (see instruction				25c		1	
	d	Add lines 25a through 25c	,					25d	12,297.
	26	2020 estimated tax paymen						26	12/25/1
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27		20	
attach Sch. EIC.	28	Additional child tax credit. A				28		-	
If you have nontaxable	29	American opportunity credit				29		-	
combat pay,				•			1,800.	-	
see instructions.	30	Recovery rebate credit. See					1,800.	-	
	31	Amount from Schedule 3, lin				31		-	1 000
	32	Add lines 27 through 31. Th						32	1,800.
	33	Add lines 25d, 26, and 32. T	•					33	14,097.
Refund	34	If line 33 is more than line 24				•		34	4,722.
Di	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here <b>&gt;</b>						35a	4,722.
Direct deposit? See instructions.	►b	Routing number       0       1       1       0       0       1       3       8       ▶ c Type:       ▼ Checking       □ Savings         Account number       4       6       6       0       0       4       6       5       3       3       8       5       □							
	<b>▶</b> d		+						
	36	Amount of line 34 you want							
Amount	37	Subtract line 33 from line 24	I. This is the <b>am</b>	ount you owe	now		▶	37	
You Owe For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for							
how to pay, see		2020. See Schedule 3, line	-			1 1			
instructions.	38	Estimated tax penalty (see in				38			
Third Party		you want to allow another	•					la - 1	₩.
Designee							•		⊠ No
		signee's ne ▶		Phone no. ▶			sonal identi nber (PIN) 🌡		
Sian		der penalties of perjury, I declare	that I have examine		d accompanying sch				at of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	IRS ser	nt you an Identity
	k	Lakshay Dewan							IN, enter it here
Joint return?	<b>L</b>			3/31/2021	SOFTWARE 1			inst.) ▶	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupat	ion			nt your spouse an ection PIN, enter it here
your records.								inst.) ▶	ECTION FIN, enter it here
	————	one no.		Email address			,		
		eparer's name	Preparer's signa			Date	PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM			GUPTA TALLAM		P0208	27N3	Self-employed
Preparer		m's name ► GLOBAL TA		1211 DAGAK	COLITY TABLAN	05/20/2021			678)965-9522
Use Only		m's address ► 2530 Pebb		n Cummin	g GD 30041			i's EIN ▶	
Co to warm for				JII CUIIIIIIIII		DEV 0-1-1-1-1	<u> </u>	3 LIIN	<del></del>
GO TO WWW.Irs.go	v/r-orn	n1040 for instructions and the late	est information.		BAA	REV 03/23/21 PR	tO.		Form <b>1040</b> (2020)

### SCHEDULE 1 (Form 1040)

#### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2020
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

LAKSHAY DEWAN

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number 039-95-3398

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-4,980.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶		
		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	4 000
Par	t II Adjustments to Income	9	-4,980.
10		10	
11	Educator expenses	10	
••	officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Sequence No. 12 Your social security number

039-95-3398 LAKSHAY DEWAN Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . 1,693. -20. 156. 1,869. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 156. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . .

10 Totals for all transactions reported on Form(s) 8949 with

15

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 157. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

#### **Sales and Other Dispositions of Capital Assets**

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Internal Revenue Service Name(s) shown on return LAKSHAY DEWAN

Department of the Treasury

Social security number or taxpayer identification number 039-95-3398

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	( <b>B)</b> Short-term transactions ( <b>C)</b> Short-term transactions				sis <b>wasn't</b> report	ted to the IF	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	See the separate instructions.		(h) Gain or (loss). Subtract column (e)
,	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
ROB	INHOOD SECURITIES LLC	04/16/20	11/11/20	1,869.	1,693.	E	-20.	156.
ne Se	otals. Add the amounts in column: egative amounts). Enter each tota chedule D, line 1b (if Box A above bove is checked), or line 3 (if Box	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	1,869.	1,693.		-20.	156.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E**

(Form 1040)

**Supplemental Income and Loss** 

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

Name(s) shown on return Your social security number LAKSHAY DEWAN 039-95-3398 Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Part I Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. A Did you make any payments in 2020 that would require you to file Form(s) 1099? See instructions . . . . . Physical address of each property (street, city, state, ZIP code) Α SANT NAGAR NEW DELHI DELHI IN 110065 В C 1b Fair Rental **Personal Use** Type of Property For each rental real estate property listed QJV above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a (from list below) **Days Days** Α 365 0 Α qualified joint venture. See instructions. В В С С Type of Property: Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe) Income: **Properties:** Α 3 Rents received . 3 450. 4 Royalties received . . . . 4 Expenses: Advertising . . . . . . 5 5 6 Auto and travel (see instructions) . . . 6 7 Cleaning and maintenance . . . 7 750. 8 8 Commissions. . . . . . 9 9 Insurance . . . . . . . . . . 10 Legal and other professional fees . . . 10 11 11 900. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 Other interest. . . . . . . . . 13 14 Repairs. . . . . 14 1,450. 15 1,180. 15 Supplies . Taxes . . . . . 16 16 17 17 1,150. 18 Depreciation expense or depletion . . 18 19 19 Total expenses. Add lines 5 through 19 . . . . . 20 20 5,430. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -4,980.22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . -4,980.) 450 23a Total of all amounts reported on line 3 for all rental properties 23a **b** Total of all amounts reported on line 4 for all royalty properties 23b 23c **c** Total of all amounts reported on line 12 for all properties d Total of all amounts reported on line 18 for all properties 23d 23e Total of all amounts reported on line 20 for all properties 5,430. Income. Add positive amounts shown on line 21. Do not include any losses 24 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here. 25 4,980. 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result

-4,980.

26

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

#### Form **8889**

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

LAKSHAY DEWAN

Department of the Treasury

Internal Revenue Service

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 039-95-3398

beioi	e you begin: Complete Form 6655, Archer MSAS and Long-Term Care insurance Contracts, in	requ	irea.	
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. See instructions	⊠ Sel	f-only	Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2020 and, on the first day of <b>every</b> month during 2020, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,550 (\$7,100 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3		3,550.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		3,550.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	6		3,550.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		0.
8	Add lines 6 and 7	8		3,550.
9	Employer contributions made to your HSAs for 2020			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		2,000.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		1,550.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12	13		0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			
Part	<b>II HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate l	HSAs,	complete
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	16		
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional</b> 20% Tax (see instructions), check here			
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b		
Part				,
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	20		
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 8: check box c and enter "HDHP" and the amount on the line pext to the box	21		

#### Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

► Attach to your tax return.

► Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2020

Attachment Sequence No. **55** 

Name(s) shown on return

LAKSHAY DEWAN

O39-95-3398

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$163,300 (\$326,600 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name		Qualified business income or (loss)	
i				
ii				
iii				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 (		
4 5	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-Qualified business income component. Multiply line 4 by 20% (0.20)	4	5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	<b>6</b> 21.	3	
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8 21.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	4.
10	Qualified business income deduction before the income limitation. Add lines 5 an	d9	10	4.
11	Taxable income before qualified business income deduction	<b>11</b> 61,782.		
12	Net capital gain (see instructions)	12 107.		
13	Subtract line 12 from line 11. If zero or less, enter -0	<b>13</b> 61,675.		
14	Income limitation. Multiply line 13 by 20% (0.20)		14	12,335.
15	Qualified business income deduction. Enter the lesser of line 10 or line 14. Also			
	the applicable line of your return		15	4.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than	zero, enter -0	16	( 0.
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a			
	zero, enter -0		17	( 0.



# Form M-8453 Individual Income Tax Declaration for Electronic Filing

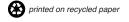
2	0	2	0

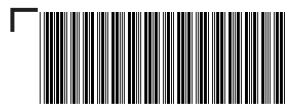
Massachusetts

**Department of** 

Revenue

Please print or type. Privacy Act No	otice available upon red	uest. For t	he year Janua	ry 1-December 3	I, 2020.		
Your first name and initial	Last name			Your Social Sec	urity numb	er	
LAKSHAY DEWAN				03995339	8		
If a joint return, spouse's first name and init	tial Last name			Spouse's Socia	Security r	umber	
Present street address (and apartment nur	nber)						
211 N WASHINGTON ST U	NIT 2						
City/Town/Post Office	State	Zip		Filing status:	Single		☐ Married filing jointly
NORTH ATTLEBORO	MA	0276	0		Married f	ling separately	☐ Head of household
Part 1. Tax Return Inform	nation for Electr	onic Fil	ing			_	
1 Total 5.0% income (from Form 1, li	ne 10, or Form 1-NR/PY,	line 12)				1	73897
2 Income tax after credits (from Form	n 1, line 32, or Form 1-NF	R/PY, line 36	6)			2	3500
3 Massachusetts use tax (from Form	1, line 34, or Form 1-NP	R/PY, line 38	)			3	0
4 Massachusetts income tax withhel	d (from Form 1, line 38, c	r Form 1-N	R/PY, line 42).			4	3942
5 Refund amount (from Form 1, line	50, or Form 1-NR/PY, line	e 54)				5	442
6 Tax due (from Form 1, line 51, or F	orm 1-NR/PY, line 55)					6	
Under pains and penalties of perjury, Return Originator and that the amounthis information is true, correct and consent to the Massachusetts Departmenthe transmitter when my electronic return can be corrected and re-training tax liability, I will remain liable for the second consent of the return can be corrected and re-training tax liability, I will remain liable for the second consent of the	ats above agree with the a complete. I consent that my nt of Revenue by my Elec turn has been accepted. I ansmitted. If I have filed a	amounts show return, includer tronic Return In the event balance du	own on my 202 uding this declar or Originator. I that it is rejecte e return, I unde	O Massachusetts re aration and accomp authorize DOR to ir ed, I authorize DOF erstand that if DOR	eturn. To to canying so oform my It to identi	he best of my chedules, for Electronic Re fy the reasons	wknowledge and belief ms and statements be eturn Originator and/or s for rejection so that
Your signature	Date			ature (if joint return, <b>b</b>	oth must s	ign)	Date
Lakshay Dewan	3/31	/2021				<b>5</b> ,	
Part 3. Declaration and 3 I declare that I have reviewed the abordance of the control of the con	ove taxpayer's return and viewing the taxpayer's reture before submitting this ed with the Massachusett of the above taxpayer's retolete. I declare that I have er than taxpayer) is based instead be retained by the	that the ent urn; however return to the s Departmenturn and according verified the don all information	ries on this M-8 er, they must er e Massachusei nt of Revenue. companying solution taxpayer's pro- mation of whic	3453 are completed asure that the M-84 tts Department of Fill I am also the pain hedules and statem of of account and ith the preparer has	and corre 53 accura evenue. I d prepare nents and agrees w any know	ately reflects to have provide er, under pain to the best of with the name reledge. Origin	he data on the return.) ed the taxpayer with s and penalties of f my knowledge and (s) shown on this form. al Forms M-8453
ERO's signature and SSN or PTIN			Date		EIN		Check if
		032	62021	3010	17196		self-employed
Firm name (or yours, if self-employed) and	address		City/Town		State	Zip	Check if also
GLOBAL TAXES LLC	2530 PEBBLE CRE	EEK LN	CUMMING		GA 3	30041	paid preparer
Part 4. Declaration and 9. Under pains and penalties of perjury, my knowledge and belief it is true, co preparer has any knowledge.	I declare that I have exan	nined this re	eturn, including of paid prepare	accompanying sch	/er) is bas		rmation of which the
Paid preparer's signature and SSN or PTIN		020	Date	2010	EIN		Check if self-employed
Firm name (or yours, if solf ampleyed) and	P02082703	032	62021	3010.	17196 State	Zin	- 3
Firm name (or yours, if self-employed) and		יאיד עוקוי	City/Town		State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM	7230 FERRTE CKF	PEK TIN	CUMMING		GA	30041	





### 

#### 2020 Form 1

MA20001011555

Massachusetts Resident Income Tax Return

FOR FULL YEAR RESIDENTS ONLY

For the year January 1–December 31, 2020 or other taxable
Year beginning Ending

LAKSHAY DEWAN 039953398

211 N WASHINGTON ST UNIT NORTH ATTLEBORO

MA 02760

Fill in if: X Original return Amended return Amended return due to federal change Apt. no. State Election Campaign Fund: \$1 You \$1 Spouse TOTAL Fill in if veteran of U.S. armed forces who served in Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai Peninsula You Spouse You Spouse Taxpayer deceased Fill in if under age 18 You Spouse a. Total federal income 74182 Name changed since 2019 b. Federal adjusted gross income 74182 Fill in if noncustodial parent 1. Filing status (select one only): X Single Fill in if filing Schedule TDS Married filing jointly

Married filing separate return

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Exemptions

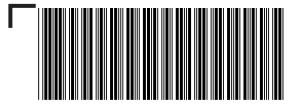
a. Personal exemptions			2a	4400
b. Number of dependents. (Do no	t include you	rself or your spouse.) Enter number	$\times$ \$1,000 = <b>2b</b>	
c. Age 65 or over before 2021	You +	Spouse =	$\times$ \$700 = <b>2c</b>	
d. Blindness	You +	Spouse =	$\times$ \$2,200 = <b>2d</b>	
e. Medical/dental			2e	
f. Adoption			2f	
g. Total exemptions. Add items 2	a through 2f.	Enter here and on line 18	2g	4400

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature Date

919-985-6195

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST



### 

**2020 Form 1, pg. 2**MA20001021555
Massachusetts Resident Income Tax Return 039953398

3.	Wages, salaries, tips		3	78877
4.	Taxable pensions and annuities		4	
5.	Mass. bank interest: a.	<ul><li>b. exemption</li></ul>	= 5	
6a.	Business/profession income/loss		6a	
6b.	Farming income/loss		6b	
7.	Rental, royalty and REMIC, partnership, S corp., trus	t income/loss	7	-4980
8a.	Unemployment		8a	
8b.	Mass. lottery winnings		8b	
9.	Other income from Schedule X, line 5		9	
10.	TOTAL 5.0% INCOME		10	73897
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or Ma	ss. Retirement	11a	
11b.	Amount your spouse paid to Soc. Sec., Medicare, R.I	R., U.S. or Mass. Retirement	11b	
12.	Child under age 13, or disabled dependent/spouse ca	are expenses	12	
13.	Number of dependent member(s) of household under	r age 12, or dependents age 65 or over (not	you or your spouse) as of	
	12/31/20, or disabled dependent(s)			
	Not more than two. a.		× \$3,600 = <b>13</b>	
14.	Rental deduction. a.		÷ 2 = <b>14</b>	
15.	Other deductions from Schedule Y, line 19		15	
16.	Total deductions. Add lines 11 through 15		16	
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract line	16 from line 10. Not less than "0"	17	73897
18.	Exemption amount		18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract line	18 from line 17. Not less than "0"	19	69497
20.	INTEREST AND DIVIDEND INCOME		20	128
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 and	20	21	69625

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





**2020 Form 1, pg. 3**MA20001031555
Massachusetts Resident Income Tax Return 039953398

22.	TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 and the		
	amount in Schedule D, line 21 by .0585	22	3481
23.	<b>12% INCOME</b> . Not less than "0." a. 156	× .12 = <b>23</b>	19
24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS	24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or 24		
25.	Credit recapture amount (from Credit Recapture Schedule)	25	
26.	Additional tax on installment sale	26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28		
28.	TOTAL INCOME TAX. Add lines 22 through 26	28	3500
29.	Limited Income Credit	29	
30.	Income tax due to another state or jurisdiction	30	
31.	Other credits from Credit Manager Schedule	31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not less than "0"	32	3500
33.	Voluntary Contributions		
	a. Endangered Wildlife Conservation	33a	
	b. Organ Transplant Fund	33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund	33c	
	d. Massachusetts U.S. Olympic Fund	33d	
	e. Massachusetts Military Family Relief Fund	33e	
	f. Homeless Animal Prevention and Care	33f	
	Total. Add lines 33a through 33f	33	
34.	Use tax due on Internet, mail order and other out-of-state purchases	34	
35.	Health care penalty a. You + b. Spouse	35	
36.	Amended return only. Overpayment from original return	36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32 through 36	37	3500





**2020 Form 1, pg. 4**MA20001041555
Massachusetts Resident Income Tax Return 039953398

38. 39.	Massachusetts income tax withheld 2019 overpayment applied to your 2020 estimated tax	38 39	3942
40.	2020 Massachusetts estimated tax payments	40	
41.	Payments made with extension	41	
42.	Amended return only. Payments made with original return. Not less than "0"	42	
43.	Earned Income Credit. a. Number of qualifying children b. Amount from U.S. re	turn $\times .30 = 43$	
	Note: You cannot claim the Earned Income Credit if your filing status is married filing		
	for an exception (see instructions). Fill in if you qualify for this exception	,	
44.	Senior Circuit Breaker Credit	44	
45.	Other Refundable Credits	45	
46.	Excess Paid Family Leave Withholding	46	
47.	TOTAL. Add lines 38 through 46	47	3942
48.	Overpayment. Subtract line 37 from line 47	48	442
49.	Amount of overpayment you want applied to your 2021 estimated tax	49	
50.	Refund. Subtract line 49 from line 48. Mail to: Massachusetts DOR, PO Box 7000, Box 70	oston, MA 02204 <b>50</b>	442
	Direct deposit of refund. Type of account X checking savings		
	RTN# 011000138 account# 466004653385		
51.	Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Bo	x 7003, Boston, MA 02204 51	
	Interest Penalty M-2210 amt.		EX enclose Form M-2210
May t	he Department of Revenue discuss this return with the preparer shown here?		
l do n	ot want preparer to file my return electronically	(this may delay your refund)	Paid preparer's
Print	paid preparer's name	Date Check if self-employed	
SY	AM PRIYA RAM SAGAR GUPTA TALLAM	03262021	P02082703
Paid	oreparer's signature	Paid preparer's phone	Paid preparer's EIN
~		678-965-9522	30-1017196

SYAM PRIYA RAM SAGAR GUPTA TALLAM

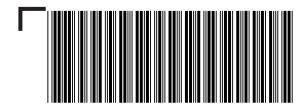
BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





### **2020 Schedule B** MA20010011555

$\mathbb{L}^{p}$	AKSHAY	DEWAN	039953398		
Part	. 1. Interest and Dividend Inco	ome			
1.	Total interest income	-		1	
2.	Total ordinary dividends			2	128
3.	Other interest and dividends not incl	uded above		3	
4.	Total interest and dividends			4	128
5.	Total interest from Massachusetts ba	anks		5	
6a.	Other interest and dividends to be ex	xcluded		6a	
6b.	Part-year/Nonresidents only			6b	
7.	Subtotal			7	128
8.	Allowable deductions from your trad	e or business		8	
9.	Subtotal			9	128
Dart	<b>2.</b> Short-Term Capital Gains	/Losses and Long-To	rm Gaine on Collectibles		
10.	Massachusetts short-term capital ga	•	TH Call 5 OH Collectibles	10	156
11.	Massachusetts long-term capital gai		1006 installment sales	11	130
12.		· · · · · · · · · · · · · · · · · · ·	ersion of property used in a trade or business a		
12.	held for one year or less	mange of involuntary conv	ersion of property used in a trade of business at	12	
13a.	Add lines 10 through 12			13a	156
13b.	Part-year/Nonresidents only			13b	130
13c.	Subtract line 13b from line 13a. Not	less than 0		13c	156
14.	Allowable deductions from your trad			14	
15.	Subtotal			15	156
16.	Massachusetts short-term capital los	sses		16	
17.	·		ersion of property used in a trade or business ar	nd	
	held for one year or less	,	,	17	
18.	Prior short-term unused losses for ye	ears beginning after 1981		18	
	•				





### **2020 Schedule B, pg. 2** 039953398 MA20010021555

19a.	Combine lines 15 through 18	19a	156
19b.	Part-year/Nonresidents only	19b	
19c.	Exclude line 19b losses from line 19a	19c	156
20.	Short-term losses applied against interest and dividends	20	
21.	Available short-term losses	21	
22.	Short-term losses applied against long-term gains	22	
23.	Short-term losses available for carryover in 2021	23	
24.	Short-term gains and long-term gains on collectibles	24	156
25.	Long-term losses applied against short-term gain	25	
26.	Subtotal	26	156
27.	Long-term gains deduction	27	
28.	Short-term gains after long-term gains deduction	28	156
Part	3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gai	ns on Collectibles	
29.	Enter the amount from line 9	29	128
30.	Short-term losses applied against interest and dividends	30	
31.	Subtotal interest and dividends	31	128
32.	Long-term losses applied against interest and dividends	32	
33.	Adjusted interest and dividends	33	128
34.	Enter the amount from line 28	34	156
35.	Adjusted gross interest, dividends and certain capital gains	35	284
36.	Excess exemptions	36	
37.	2.0000 0.0p.100	00	
37.	Subtract line 36 from line 35	37	284
38.	·	**	128
	Subtract line 36 from line 35	37	





#### 2020 Schedule D

MA20012011555 Long-Term Capital Gains and Losses Excluding Collectibles

LAKSHAY DEWAN 039953398

### Part 1. Long-Term Capital Gains and Losses, Excluding Collectibles1. Enter amounts from U.S. Schedule D, lines 8a and 8b, col. h

1.	Enter amounts from U.S. Schedule D, lines 8a and 8b, col. n	1	
2.	Enter amounts from U.S. Schedule D, line 9, col. h	2	
3.	Enter amounts from U.S. Schedule D, line 10, col. h	3	
4.	Enter amounts from U.S. Schedule D, line 11, col. h	4	
5.	Enter amounts from U.S. Schedule D, line 12, col. h	5	
6.	Enter amounts from U.S. Schedule D, line 13, col. h.	6	1
7.	Massachusetts long-term capital gains and losses included in U.S. Form 4797, Part II	7	
8.	Carryover losses from prior years	8	
9.	Combine lines 1 through 8	9	1
10a.	Massachusetts adjustments	10a	
10b.	Part-year/Nonresidents only	10b	
10c.	Combine lines 10a and 10b	10c	
11.	Massachusetts capital gains and losses	11	1
12.	Long-term gains on collectibles and pre-1996 installment sales	12	
13.	Subtotal	13	1
14.	Capital losses applied against capital gains	14	
15.	Subtotal	15	1
16.	Long-term capital losses applied against interest and dividends	16	
17.	Subtotal	17	1
18.	Allowable deductions from your trade or business	18	
19.	Subtotal	19	1
20.	Excess exemptions	20	
21.	Taxable long-term capital gains	21	1
22.	Tax on long-term capital gains	22	
23.	Massachusetts available losses for carryover	23	





2020 Schedule INC MA20INC011555

LAKSHAY DEWAN 039953398

#### Form W-2 and 1099 Information

A. FEDERAL ID NUMBER B. STATE TAX WITHHELD C. STATE WAGES/INCOME D. TAXPAYER SS WITHHELD E. SPOUSE SS WITHHELD F. SOURCE OF WITHHOLDING

593004217 3942 78877 W2

TOTALS 3942 78877

03/26/2021 03:23 PM

REV 03/02/21 PRO





### **2020 Schedule HC**

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions).

Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

039953398 DEWAN LAKSHAY 04221993 1 1a. Date of birth 1b. Spouse's date of birth 1c. Family size 74182 Federal adjusted gross income 2 Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions. X Full-year MCC Part-year MCC No MCC/None See instructions if, during 2020, you turned 18, you 3a You: were a part-year resident or a taxpayer was deceased. 3a Spouse: Full-year MCC Part-year MCC No MCC/None If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6. 4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2020, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5. 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) You Spouse Χ You Spouse 4b. MassHealth. Fill in and go to line 5 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 Spouse You 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse You 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage. 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. Fill in if you were not issued Form MA 1099-HC. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5. Fill in if you were not issued Form MA 1099-HC. 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

Otherwise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2020, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return.





**2020 Schedule HC, pg. 2** 039953398 MA20029021555

#### Your Health Insurance

6. Was your income in 2020 at or below 150% of the federal poverty level?

6 Yes No

If you answer Yes, you are not subject to a penalty in 2020. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled

in a health insurance plan that met the MCC requirements for part, but not all, of 2020, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2020. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2020, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

#### Months Covered By Health Insurance

You: Feb. Nov. Dec. Jan. March July Sept. Oct. April May June Aug. Spouse: Jan. Feb. March April May June July Aug. Sept. Oct. Nov. Dec.

If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row), go to line 8a. Otherwise, a penalty does not apply to you in 2020. Skip the remainder of this schedule and complete your tax return.

#### Religious Exemption and Certificate of Exemption

<b>8a.</b> Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	<b>8a</b> You	Yes	No
on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
health insurance?	Spouse	Yes	No
If you answer Yes, go to line 8b. If you answer No, go to line 9.			
8b. If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2020 tax year?	8b You	Yes	No
	Spouse	Yes	No
If you answer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to li	ine 8b, go to line	9.	
9. Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health	9 You	Yes	No
Connector for the 2020 tax year?	Spouse	Yes	No

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





**2020 Schedule HC, pg. 3** MA20029031555

LAKSHAY DEWAN 039953398

#### Affordability as Determined By State Guidelines

**Note:** This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2020 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?10 You Yes NoSpouse Yes No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC11 YouYesNoWorksheet for Line 11 in the instructions?No

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?
 12 You Yes No
 Spouse Yes No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

#### Complete Only If You Are Filing An Appeal

#### You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2020 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of periury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.





### **2020 Schedule E** MA20013041555

LAKSHAY DEWAN 039953398

#### **Income or Loss from Real Estate and Royalties**

### Income

IIICC	ALIE		
1.	Rents received	1	450
_ 2.		2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	750
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	900
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	
12.	Repairs	12	1450
13.	Supplies	13	1180
14.	Taxes	14	
15.	Utilities	15	1150
16.	Other expenses	16	
17.	Add lines 3 through 16	17	5430
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	5430
20.	Income or loss from rental real estate or royalty properties	20	-4980
21.	Deductible rental real estate loss	21	-4980
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-4980
24.	Rental real estate and royalty income or loss	24	-4980





### **2020 Schedule E, pg. 2** MA20013051555

039953398

Inco	ome or Loss from Partnerships and S Corporations	
25.	·	25
26.	Passive income	26
27.	Non-passive loss	27
28.	Section 179 expense deduction	28
29.	Non-passive income	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	31
32.	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.	Interest (other than MA banks) and dividends if included in line 32	33
34.	Interest from Massachusetts banks if included in line 32	34
35.	Total income or loss from partnerships and S corporations	35
36.	Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year	
_	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	40
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	Adjustments to 5.0% income	47
	Subtotal. Combine lines 46 and 47	48
	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53	Combine lines 51 and 52	53





## **2020 Schedule E, pg. 3** MA20013061555

039953398

#### **Farm Income**

	Net farm rental income or loss	54	
Sun	nmary		
55.	Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-4980
56.	Massachusetts differences Enclose statements	56	
57.	Abandoned building renovation deduction	57	
58.	Total income or loss. Combine lines 55 through 57	58	-4980





**2020 Schedule E-1** MA20013011555

LAKSHAY DEWAN 039953398

279, 2ND FLOOR, SANT NAGAR

SANT NAGAR NEW DELHI

Check one: X Real estate Royalty X Rental property used for short-term rentals

#### **Income or Loss from Real Estate and Royalties**

Inco	ome		
1.	Rents received	1	450
2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	750
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	900
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	1450
13.	Supplies	13	1180
14.	Taxes	14	
15.	Utilities	15	1150
16.	Other expenses	16	
17.	Add lines 3 through 16	17	5430
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	5430
20.	Income or loss from rental real estate or royalty properties	20	-4980
21.	Deductible rental real estate loss	21	-4980
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate losses from line 21	23	-4980
24.	Rental real estate and royalty income or loss	24	-4980

**25.** Check if this rental property was used by you or your family for more than 14 days or more than 10 percent of the total number of days that the property was rented at fair market value