## **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly u checked the MFS box, enter the son is a child but not your depende	name of	ed filing separately your spouse. If you		_		, ,	_			
Your first name	and m	iddle initial	Last na	Last name				Your	Your social security number			
JAYARAM	JDU		DASA	ARI					710	710-54-9042		
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spous	e's socia	l secur	ity number
		er and street). If you have a P.O. box, se Plaza Dr	ee instruction	ons.				Apt. no. 254	Checl	k here if y	ou, or	•
	City, town, or post office. If you have a foreign address, also complete SACRAMENTO			paces below.	Sta C.			code 833	to go	to this fu	nd. Ch	, want \$3 necking a
Foreign country name			F	Foreign province/state			-	eign postal coo		elow will ax or refu	und.	Spouse
At any time du	ring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquire	e any	financial intere	est in	any virtual	currency	? <b>Y</b>	es [	X No
Standard Deduction	_	eone can claim:	•	-								
Age/Blindness	You:	Were born before January 2,	1956	Are blind Sp	ouse	: Was bo	rn be	fore Januar	y 2, 1956	j 🔲 l	s blind	t
Dependents f more		instructions): irst name Last name		(2) Social securi number	ty	(3) Relationsh to you	nip	(4) ✔ i Child tax	f qualifies credit	1		ons): dependents
than four dependents,									]			
see instruction and check here ▶ □	s ——								]	+		
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1	79	,387.
Attach	2a	Tax-exempt interest	2a		b T	axable interes	t		. 2	2b		
Sch. B if required.	3a	Qualified dividends	3a		<b>b</b> (	Ordinary divide	nds		. 3	3b		
required.	4a	IRA distributions	4a		b T	axable amoun	ıt.		. 4	lb		
	5a	Pensions and annuities	5a		b T	axable amoun	ıt.		. 5	5b		
Standard	6a	Social security benefits	6a		b T	axable amoun	ıt.		. 6	3b		
Deduction for— Single or	7	Capital gain or (loss). Attach Sch	edule D if	required. If not red	quirec	, check here		▶		7	-2	2,730.
Married filing	8	Other income from Schedule 1, li	ne 9 .							8	-5	,050.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total inc</b>	come				<b></b>	9	71	,607.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22				10	а					
widow(er), \$24,800	b	Charitable contributions if you take the standard deduction. See instructions 10b										
Head of	С	Add lines 10a and 10b. These are	e your <b>tot</b>	al adjustments to	inco	me			▶ 1	0с		
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				▶ 1	11	71	,607.
If you checked	12	Standard deduction or itemized	d deduct	ions (from Schedul	e A)				. [1	12	12	2,400.
any box under Standard	13	Qualified business income deduc	ction. Atta	ach Form 8995 or F	orm 8	8995-A			. [1	13		
Deduction, see instructions.	14	Add lines 12 and 13							. [1	14	12	2,400.
550 monuotions.	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	, ente	er-O			. 1	15	59	,207.

Form 1040 (2020	))									Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	8,820.
	17	Amount from Schedule 2, lir				_			17	
	18	Add lines 16 and 17							18	8,820.
	19	Child tax credit or credit for	other dependent	ts					19	
	20	Amount from Schedule 3, lir	ne 7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22	8,820.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .				23	27.
	24	Add lines 22 and 23. This is							24	8,847.
	25	Federal income tax withheld	•							,
	а	Form(s) W-2				25a	9,	579.		
	b	Form(s) 1099				25b	·			
	С	Other forms (see instruction				25c				
	d	Add lines 25a through 25c	,						25d	9,579.
	26	2020 estimated tax paymen							26	2,0.50
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit. A				28				
<ul> <li>If you have nontaxable</li> </ul>	29	American opportunity credit				29			_	
combat pay, see instructions.	30	Recovery rebate credit. See		•		30				
see instructions.	31	Amount from Schedule 3, lir				31				
	32	Add lines 27 through 31. The					dito	_	32	
	33	Add lines 25d, 26, and 32. T							33	9,579.
										732.
Refund	34	If line 33 is more than line 24	•			•	-		34	732.
Divert deposit?	35a	Amount of line 34 you want Routing number 1 2 1						<b>▶</b> ∐	35a	/34.
Direct deposit? See instructions.	▶b	Account number 3 2 5				Checki	ng ∐S ∷	avings		
	► d	· · · · · · · · · · · · · · · · · · ·					_			
<u> </u>	36	Amount of line 34 you want								
Amount You Owe	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe	now			. ▶	37	
For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for								
how to pay, see		2020. See Schedule 3, line 12e, and its instructions for details.								
instructions.	38	Estimated tax penalty (see in				38				
Third Party		you want to allow another	•				¬v o			₩.
Designee		structions					<b>Yes.</b> Cor	•		⊠ No
		signee's me ▶		Phone no. ▶				nal identi er (PIN)		
Sign		der penalties of perjury, I declare	that I have examine		l accompanying sch	nedules ar				st of my knowledge and
Sign		lief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If the	RS se	nt you an Identity
	k.	-								IN, enter it here
Joint return?	<b>L</b>				SOFTWARE		EER		inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat	tion				nt your spouse an ection PIN, enter it here
your records.								- 1	inst.)	Ction in, enter it here
	———Ph	one no. (916)296-634	7	Email address	DASARIJAYAR	7M07@C	MATT. CON			
		eparer's name	Preparer's signat		PUDUITION	Date		PTIN		Check if:
Paid		I PRIYA RAM SAGAR GUPTA TALLAM	1 .		מווסדים דיםו.ו.או			0208	2703	Self-employed
Preparer			1	MADAG FIFTE	COLIA IADDAN	.   0 ) / 2.	J, ZUZI   I			
<b>Use Only</b>		m's name ► GLOBAL TA m's address ► 2530 Pebb		n Cummin	~ C7 200/1					678)965-9522
0-1				ii Culliliiii				Firm	's EIN ▶	
GO TO WWW.Irs.go	ov/Forr	n1040 for instructions and the late	est information.		BAA	REV 0	8/30/21 PRO			Form <b>1040</b> (2020)

# SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

2020
Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

JAYARAMUDU DASARI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

710-54-9042

Par	Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
<b>2</b> a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-5,500.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ► Form 8889 Health Savings Accounts 450.	8	450.
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	-5,050.
Par	t II Adjustments to Income		·
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a		18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### **SCHEDULE 2** (Form 1040)

Department of the Treasury Internal Revenue Service

#### **Additional Taxes**

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **02** 

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number JAYARAMUDU DASARI 710-54-9042

Par	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Unreported social security and Medicare tax from Form: $\mathbf{a} \square 4137$ $\mathbf{b} \square 8919$ .	5	
6	Additional tax on IRAs, other qualified retirement plans, and other tax-favored accounts. Attach Form 5329 if required		27.
7a	Household employment taxes. Attach Schedule H	7a	
b	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 i required		
8	Taxes from: <b>a</b> ☐ Form 8959 <b>b</b> ☐ Form 8960		
	c ☐ Instructions; enter code(s)	8	
9	Section 965 net tax liability installment from Form 965-A 9		
10	Add lines 4 through 8. These are your <b>total other taxes.</b> Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	I	27.
For Pa	perwork Reduction Act Notice, see your tax return instructions.  BAA  REV 08/30/21 PRO	Schedi	ule 2 (Form 1040) 2020

#### **SCHEDULE D** (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 710-54-9042 JAYARAMUDU DASARI

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . 66,122. 62,633. 3,489. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 6,219.) Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -2,730.Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

REV 08/30/21 PRO

BAA

14

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -2,730.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 2,730.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

Department of the Treasury

Internal Revenue Service

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Name(s) shown on return

JAYARAMUDU DASARI

Social security number or taxpayer identification number

710-54-9042

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B	·				
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)	
Robinhood Securities LLC	01/01/20	12/02/20	66,122.	62,633.			3,489.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box 6).	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	66.122.	62.633.			3.489.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E**

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

2020 Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

► Go to www.irs.gov/ScheduleE for instructions and the latest information.

Your social security number

<u>JA</u> YA	RAMUDU DASARI	<u></u>							.0-54-90	
Part		Rental Real Estate and Roy tions. If you are an individual, repo			•				• .	
A Dia		2020 that would require you to								
		required Form(s) 1099?								
1a		roperty (street, city, state, ZIP			<u> </u>				· · · L	1 E2   NO
A	-	ANDHRA PRADESH IN 5								
B	CHIMAKOKIHI ONGOLE	ANDHRA PRADESH IN S	1434	<u> </u>						
C										
1b	Type of Property 2	For each rental real estate prop	orty I	istad		Fair	Rental	Per	sonal Use	
16	(from list below)	above, report the number of fai	ir rent	al and			Days		Days	QJV
A	<u>'</u>	personal use days. Check the (	QJV b	ox only	Α		365		0	
В		qualified joint venture. See inst	ructio	ns.	В		3 0 0			
С	<del> </del>				С					
Type o	of Property:			l						
	• •	Vacation/Short-Term Rental	5 La	nd	-	7 Self-	Rental			
_	•	Commercial	6 Ro	yalties	8	3 Othe	r (describe)			
Incom		Properties:			Α		В			С
3	Rents received		3			600.				
4	Royalties received		4							
Expen										
5	Advertising		5							
6	Auto and travel (see instruct	tions)	6							
7	Cleaning and maintenance		7		1,	200.				
8	Commissions		8							
9	Insurance		9							
10	Legal and other professiona		10							
11	Management fees		11			500.				
12	Mortgage interest paid to ba		12							
13	Other interest		13							
14	Repairs		14			200.				
15	Supplies		15		1,	200.				
16	Taxes		16							
17	Utilities		17		2,	000.				
18	Depreciation expense or de	pietion	18							
19	Other (list)	#humanah 10	19			1 0 0				
20	Total expenses. Add lines 5	•	20		6,	100.				
21		(rents) and/or 4 (royalties). If								
	result is a (loss), see instruction file Form 6198	tions to find out if you must	24		_ ⊑	500.				
20		e loss after limitation, if any,	21		٠, ١	500.				
22	on <b>Form 8582</b> (see instructi		22	(	_5 5	00.)	(		)(	1
23a	The state of the s	d on line 3 for all rental prope		I/		23a	\	60	00.	,
20a b	•	d on line 4 for all royalty prope				23b				
C	·	d on line 4 for all properties	J. 1153			23c				
d	-	d on line 18 for all properties				23d				
e	'	d on line 20 for all properties				23e		6,10	00.	
24		unts shown on line 21. <b>Do no</b> t	t incli	 ude anv	losses			.	24	
25	·	om line 21 and rental real estate		•		nter tot	al losses here	e .	25 (	5,500.)
26	• •	d royalty income or (loss).						- 1	- (	-,-30. )
20		I line 40 on page 2 do not a								
		e 5. Otherwise, include this an		-					26	-5,500.

# Form **5329**

(Rev. February 2021) Department of the Treasury Internal Revenue Service (99)

# Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts

► Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form5329 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 29

	ARAMUDU DASARI	tax. If married filling jointry, see instruction	5.			ar security nu 4-9042	imber
UAI	ARAMODO DASARI	Home address (number and street), or	P.O. hov if mail is not delivered	to your home	710-3-	Apt. no.	
		Home address (number and street), or	F.O. DOX II IIIdii is flot delivered	to your nome		Apt. 110.	
	Your Address Only	City, town or post office, state, and ZIP	code. If you have a foreign add	dress, also complete the			
	Are Filing This	spaces below. See instructions.	,	,	If this is a	an amended	
	by Itself and Not Your Tax Return					neck here	
with	Tour Tax Hetuin y	Foreign country name	Foreign province/st	ate/county	Foreign po	stal code	
If you	only owe the additional	10% tax on the full amount of	the early distributions, y	you may be able to re	eport this	tax direct	tly on
Sched	dule 2 (Form 1040), line 6,	without filing Form 5329. See in:	structions.				
Par		on Early Distributions. Comp					
	•	ed retirement plan (including an I	,	` .	•		
		ıle 2 (Form 1040)—see above). Y					ify for
	· · · · · · · · · · · · · · · · · · ·	e additional tax on early distributi				าร.	
1		dible in income (see instructions).			1		
2	-	ded on line 1 that are not subject		e instructions).			
_		ception number from the instruc			2		
3	•	cional tax. Subtract line 2 from lin			3		
4		0% (0.10) of line 3. Include this ar		•	4		
		the amount on line 3 was a distri		RA, you may have to			
Part		ount on line 4 instead of 10%. Se on Certain Distributions Fro		to and ADLE Assa	unto Co	una lata this	
rait		amount in income, on Schedul					
		uition program (QTP), or an ABLE		, nom a coveracii ca	dodilon c	avirigo acc	Journe
5		income from a Coverdell ESA, a		ınt	5		
6		n line 5 that are not subject to the			6		
7		ional tax. Subtract line 6 from lin	•		7		
8	•	0% (0.10) of line 7. Include this ar			8		
Part		on Excess Contributions to	•	•	contribute	ed more to	your
	traditional IRAs for	2020 than is allowable or you ha	ad an amount on line 17	of your 2019 Form 532	29.		-
9	Enter your excess contrib	outions from line 16 of your 2019 F	orm 5329. See instruction	ns. If zero, go to line 15	9		
10	If your traditional IRA	contributions for 2020 are less	than your maximum				
		see instructions. Otherwise, enter		10			
11		ributions included in income (see	•	11			
12	· · · · · · · · · · · · · · · · · · ·	or year excess contributions (see	instructions)	12			
13	Add lines 10, 11, and 12				13		
14		butions. Subtract line 13 from line			14		
15		2020 (see instructions)			15		
16		ns. Add lines 14 and 15			16		
17		(0.06) of the <b>smaller</b> of line 16 or contributions made in 2021). Includ			1 1		
Part		on Excess Contributions to			17   	ro to vour	Doth
ıaıt		is allowable or you had an amou	•		buted IIIC	ne to your	HOUIT
18		outions from line 24 of your 2019 F			18		
19	•	utions for 2020 are less than yo					
		tions. Otherwise, enter -0		19			
20		your Roth IRAs (see instructions)		20			
21					21		
22		butions. Subtract line 21 from line			22		
23	•	2020 (see instructions)			23		
24		ns. Add lines 22 and 23			24		
25	Additional tax. Enter 6%	6 (0.06) of the <b>smaller</b> of line 24 o	r the value of your Roth	IRAs on December 31,			
	2020 (including 2020 cor	tributions made in 2021). Include	this amount on Schedule	2 (Form 1040), line 6	25		

Part				tributions to Coverdell ESAs. C					uı
26				han is allowable or you had an amoun of your 2019 Form 5329. See instruction			26	1 5329.	_
27				SAs for 2020 were less than the	2010, g		20		-
				uctions. Otherwise, enter -0	27				
28				As (see instructions)	28				
29	Add I	ines 27 and 2	28				29		
30	Prior	year excess	contributions. Subtract li	ne 29 from line 26. If zero or less, ente	er -0		30		
31	Exces	ss contributio	ons for 2020 (see instruct	ions)			31		
32	Total	excess conti	ributions. Add lines 30 an	nd 31			32		
33	Dece (Form	mber 31, 202 n 1040), line 6	20 (including 2020 contri	maller of line 32 or the value of you butions made in 2021). Include this a	mount on S	Schedule 2	33		
Part \				ibutions to Archer MSAs. Completen is allowable or you had an amount					<b>∋</b> C
34				of your 2019 Form 5329. See instruction			34	0020.	_
35				for 2020 are less than the maximum	2010, 9	0 10 11110 00			_
00				herwise, enter -0	35				
36			•	from Form 8853, line 8	36		1		
37			-				37		
38				ne 37 from line 34. If zero or less, ente			38		
39	Exces	ss contributio	ons for 2020 (see instruct	ions)			39		
40	Total	excess conti	ributions. Add lines 38 an	nd 39			40		
41	Addit	ional tax. E	Enter 6% (0.06) of the s	smaller of line 40 or the value of y	our Archer	MSAs on			
				butions made in 2021). Include this a					
				<u> </u>			41		_
Part \				tributions to Health Savings Ac	•	•			
				nployer contributed more to your HS	SAs for 202	20 than is a	llowabl	le or you had a	ar
			ine 49 of your 2019 Form		1' 47		10		_
42				of your 2019 Form 5329. If zero, go to	o line 47		42	0	•
43				2020 are less than the maximum	43				
44				herwise, enter -0	44		-		
44 45			-				45		
46				ne 45 from line 42. If zero or less, ente			46		_
47		•		ions)			47	450	_
48			•	nd 47			48	450	÷
49				aller of line 48 or the value of your H			10		÷
40				2021). Include this amount on Schedule			49	27	
Part V				ibutions to an ABLE Account. C	omplete th	is part if cor	ntributio	ons to your ABI	E
			2020 were more than is a				T == T		_
50			ons for 2020 (see instruct				50		_
51				maller of line 50 or the value of your name of the value of your name of the contract of the c			51		
Part I				mulation in Qualified Retirement				complete this no	_ ar
				quired distribution from your qualified	•	_	<i>.</i> 10/1 0	ompioto tino pe	••
52				e instructions)		-	52		_
53			,				53		
54	Subtr	act line 53 fr	om line 52. If zero or less	s, enter -0			54		
55	Addit	t <b>ional tax.</b> Er	nter 50% (0.50) of line 54	. Include this amount on Schedule 2 (F	orm 1040)	, line 6 .	55		
Sign H	lere O	nly if You	Under penalties of perjury, I ded	clare that I have examined this form, including accuplete. Declaration of preparer (other than taxpayer) i	ompanying atta	chments, and to	the bes	t of my knowledge a	เทต
Are Fil	ing Th	nis Form	bellet, it is true, correct, and com	ipiete. Deciaration of preparer (other than taxpayer) i	o waseu on all l	mormation of Wh	icii prepa	uei iias arīy knowied(	је
-		Not With				<b>\</b>			
Your T	ax Ke		Your signature	T=	I	Date			_
Paid		Print/Type prep	parer's name	Preparer's signature	Date	Check		PTIN	
Prepa	arer						nployed		_
Use (	Only	Firm's name				Firm's EIN ▶			_
	-	Firm's address	<b>; ▶</b>			Phone no.			

## Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JAYARAMUDU DASARI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 710-54-9042

ветоі	<b>e you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, in	t requi	rea.	
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020.			
	See instructions	X Self	f-only	Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	If you were under age 55 at the end of 2020 and, on the first day of <b>every</b> month during 2020, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,550 (\$7,100 for family coverage). <b>All others,</b> see the instructions for the amount to enter	3		3,550.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		3,550.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter	6		3,550.
7	If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		0.
8	Add lines 6 and 7	8		3,550.
9	Employer contributions made to your HSAs for 2020			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		4,000.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		0.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13		0.
Part		arate F	ISAs,	complete
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	16		
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here			
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b		
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.			,
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	20		
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box	21		

TAXABLE YEAR FORM

2020	California e-file Sign	ature Authorization for Individuals	3
------	------------------------	-------------------------------------	---

202	20 California e-file Signature Authorization for	Individuals	8879
Your name		Your SSN or ITIN	
	AMUDU DASARI	710-54-9042	
Spouse's/R	RDP's name	Spouse's/RDP's SS	N or ITIN
Part I	Tax Return Information (whole dollars only)		
	nia Adjusted Gross Income (AGI). See instructions		
	nt You Owe. See instructions		
Part II	Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your ret	urn.)	
tax identifi income tax and on for agrees wit agent to a return to the provider, a does not re read and c	etronic return originator (ERO), transmitter, or intermediate service provider (including my name, add ication number) and the amounts shown in Part I above agree with the information and amounts shown return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the example of the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocate uthorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermed the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the Fand/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable is consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds With	wn on the corresponding lines of stimated tax payments as shown declare that direct deposit refund ole appointment of the other spordiate service provider to transmit TB to disclose to my ERO, interest and penalties. I acknowled return, I understand the rest and penalties. I acknowled return. I have selected a person	f my electronic on my return amount on line 3 use/RDP as an it my complete mediate service d that if the FTB edge that I have
,	s PIN: check one box only	urawar oonsent.	
⊠ Lauth	horize GLOBAL TAXES LLC	to enter my PIN 4	9 0 4 2
	ERO firm name		enter all zeros
as m	y signature on my 2020 e-filed California individual income tax return.		
	enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this in is filed using the Practitioner PIN method. The ERO must complete Part III below.	box <b>only</b> if you are entering your	own PIN and your
Your signa	ature		
Spouse's/	RDP's PIN: check one box only		
☐ I auth	horize	to enter my PIN	
as m	ERO firm name y signature on my 2020 e-filed California individual income tax return.	Do not	enter all zeros
	I enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	k this box <b>only</b> if you are enter	ing your own PIN
Spouse's/F	RDP's signature         [	Date 🕨	
	Practitioner PIN Method Returns Only continue below		
Part III	Certification and Authentication — Practitioner PIN Method Only		
ERO's EFII	N/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2  Do r	7 8 6 1 9 8 not enter all zeros	9
	nat the above numeric entry is my PIN, which is my signature for the 2020 California individual incommat I am submitting this return in accordance with the requirements of the Practitioner PIN method a riders.		
ERO's sigr	nature   Date	09/25/2021	

TAXABLE YEAR

FORM

# **2020 California Resident Income Tax Return**

540

AP:

ATTACH FEDERAL RETURN

710-54-9042 DASA JAYARAMUDU DASARI 20

2655 RIVER PLAZA DR

APT 254

SACRAMENTO

CA 95833

05-08-1984

		Enter your county at time of filing (see instructions)
ě	•	SACRAMENTO
<u>enc</u>		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🗶
esio		If not, enter below your principal/physical residence address at the time of filing.
<u> </u>		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	•	
Pri		City State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
	_	
ıtus	1	X Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
	Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
2	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box, If you checked
tion		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$124 = • \$ 124
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
Exe	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
	•	if both are 65 or older, enter 2

175

REV 05/29/21 PRO

Yo	ur na	me: DAS	ARI			Your SSN or	ITIN: 710	-54-9042						
	10	Dependents	: Do n	ot include you Dependent 1	rself or you	ır spouse/RDP.	Dependent 2			Dependent 3				
s		First Name	•	Dependent 1					] •					
		Last Name	•											
Exemptions		SSN. See					<b>-</b>							
Exem		instructions Dependent	s						] •					
_		relationship to you					) [							
	Tota	al dependent	exem	ptions				● 10 X \$38	33 = 🤇	\$				
	11	Exemption	amo	unt: Add line 7	through lin	e 10. Transfer t	his amount to	line 32	<b>①</b> 1	1 \$	1:	24		
	12	State wage	s fror	n your federal		• 12		83387	0					
	40								_		71607	.00		
	13 14	4 California adjustments – subtractions. Enter the amount from Schedule CA (540),												
Taxable Income	15	Part I, line 23, column B												
	16							(540)	15		71157	<u>  00</u>		
								•	16		6379	<u>.</u> 00		
	17	California a	djust	ed gross incon	ne. Combin	e line 15 and lin	e 16	•	17		77536	<b>.</b> 00		
	18	Enter the larger of				ictions from Sc iction shown be	•	0), Part II, line 30; <b>OR</b>						
		larger or a	• Si	ngle or Married	d/RDP filing	separately		\$4,6		•				
							_	ig widow(er) \$9,2 <b>DP</b> . See instructions	02 <b>J</b> 18		4601	. 00		
	19	Subtract line 18 from line 17. This is your <b>taxable income</b> .  If less than zero, enter -0												
	31	Tax. Check	the b	ox if from:	<b>X</b> Tax T	able	Tax Rate S	chedule						
	20	F. comontino	الم مدد م	• Futou the ou	FTB :		<del></del>		31		3908	<b>.</b> 00		
Тах	32					line 11. If your		_	32		124	<b>.</b> 00		
Ë	33	Subtract li	ne 32	from line 31. If	less than z	ero, enter -0			33		3784	<b>.</b> 00		
	34	Tax. See in	struct	ions. Check the	e box if fror	m: • Sche	edule G-1	FTB 5870A ●	34			_ 00		
	35	Add line 33	and	line 34					35		3784	. 00		
				•			•							
edits	40	Nonrefund	able C	Child and Deper	ident Care	Expenses Credi	t. See instructi	ons •	40			_00		
Special Credits	43	Enter credi	t nam	e			code •	and amount	43			_00		
Spec	44	Enter credi	t nam	е			code •	and amount	44			<b>.</b> 00		
		REV 05/2	0/21 DE	20										

**Side 2** Form 540 2020

You	r nar	ne:	DASARI	Your SSN or ITIN:	710-54-9042					
S	45	To cl	aim more than two credits. See instru	uctions. Attach Schedule	e P (540)	•	45			. 00
Credit	46	Nonr	efundable Renter's Credit. See instru	ctions		•	46			. 00
Special Credits	47	Add	line 40 through line 46. These are you	ur total credits		•	47			. 00
S	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		•	48		3784	<b>.</b> 00
	61	Alter	native Minimum Tax. Attach Schedule	e P (540)		•	61			. 00
Other Taxes	62	Ment	al Health Services Tax. See instruction	ons			62			<b>.</b> 00
	63	Othe	r taxes and credit recapture. See inst	•	63			<b>.</b> 00		
Othe	64	Exce	ss Advance Premium Assistance Sub	sidy (APAS) repayment.	See instructions	•	64			. 00
	65	Add	line 48, line 61, line 62, line 63, and l	ine 64. This is your total	tax	•	65		3784	<b>.</b> 00
	71	Califo	ornia income tax withheld. See instru	ctions		•	71		4682	. 00
	72	2020	CA estimated tax and other payment	ts. See instructions		•	72			<b>.</b> 00
	73	With	holding (Form 592-B and/or 593). Se	e instructions		•	73			<b>.</b> 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	ctions		•	74			<b>.</b> 00
Pay	75	Earn	ed Income Tax Credit (EITC)			•	75			<b>.</b> 00
	76	Youn	g Child Tax Credit (YCTC). See instru	ctions		•	76			<b>.</b> 00
	77 78	Add	Premium Assistance Subsidy (PAS). Siline 71 through line 77. These are younstructions	ur total payments.					4682	. 00
Use Tax	91		Tax. Do not leave blank. See instructi	onsuse tax is owed.	$\neg$	se tax obl	igation	0 .00 directly to CDTFA.		
ISR Penalty	92	Indiv	idual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			.00		
Fax Due	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		4682	. 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than I nents after Individual Shared Responsact line 92 from line 93	sibility Penalty. If line 93	is more than line 92	,	94 95		4682	<b>.</b> 00
Overp	96	Indiv	idual Shared Responsibility Penalty E ract line 93 from line 92	Balance. If line 92 is mor	e than line 93, then	0	96			. 00

175

REV 05/29/21 PRO

3103204

Form 540 2020 **Side 3** 

Your name: DASARI Your SSN or ITIN: 710-54-9042

Overpaid Tax/Tax Due 898 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 0 00 98 Amount of line 97 you want applied to your **2021** estimated tax ..... 898 00 00 Code Amount . 00 California Seniors Special Fund. See instructions..... 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund . . . . . . . . . • 401 . 100 Rare and Endangered Species Preservation Voluntary Tax Contribution Program . . . . . . . . • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... . 00 00 Emergency Food for Families Voluntary Tax Contribution Fund ...... • 407 . 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 . 00 00 .00 School Supplies for Homeless Children Fund..... **.** |00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund . . . . . . . • 431 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 00 00 . 00 

You	r nan	ne:	DASARI			Your SSN	or ITIN:	710-54-	-90	42						
Amount You Owe	111	Mail	_	TAX I	BOARD, PO E	30X 942867,	SACRAME			9 100, and line 110.	See ins	structions. I	Do no	ot se	nd cash	. 00
and ies			est, late return per erpayment of estim			yment penalti	es									.00
Interest and Penalties		Chec	k the box:  FTB 5805 attached FTB 5805F attached											.00		
	114	Total	amount due. See	instrı	uctions. Encl	ose, but <b>do no</b>	t staple, a	ny payment .								<b>.</b> 00
	115	REFL	JND OR NO AMOU	NT D	<b>UE.</b> Subtrac	t the sum of li	ne 110, lin	ne 112 and lin	e 11	3 from line 99. Se	e instru	uctions.				
		Mail	to: <b>Franchise ta</b>	X BC	OARD, PO BO	X 942840, SA	ACRAMEN	TO CA 94240	-000	1 • 115					898	<b>.</b> 00
Refund and Direct Deposit		See i	nstructions. <b>Have</b> the following amo	<b>you</b> ount	verified the r of my refund	outing and ac	count nun	<b>nbers?</b> Use w	/hole	counts. <b>Do not</b> atta e dollars only. into the account s			k or a	a dep	osit slip	p.
Direc		• R	outing number	● Ty	rpe Checking	<ul><li>Account n</li></ul>	number				• 1	I <b>16</b> Direct	depo	sit a	mount	
and			121000358	×	0	3250969	96722								898	. 00
ļund		Savings  The remaining amount of my refund (line 115) is authorized for direct denocit into the account shown below:														
Be	The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  ■ Type															
		● R	outing number		Checking	<ul><li>Account n</li></ul>	number		1		• 1	117 Direct	depo	sit a	mount	1
					Savings											<b>.</b> 00
IMP	ORTA	NT: S	See the instruction:	s to f	ind out if you	should attach	a copy of	your complet	e fec	deral tax return.						
ftb.c	a.gov	//forn	<b>ns</b> and search for 1	1131.	To request the	nis notice by m	nail, call 80	00.852.5711.		for not providing th						
Und knov	er per vledg	nalties e and	s of perjury, I decla belief, it is true, co	re th	at I have exame , and comple	mined this tax te.	return, inc	cluding accon	npan	ying schedules an	d state	ments, and	to th	ne be	est of m	У
Your	signat	ure					Date		]	Spouse's/RDP's sign	ature (it	f a joint tax re	eturn,	both	must sig	gn)
			Your email add	****	Fator only one	amail addraga							·			
•			Tour email add	1655.	Liner only one	emaii address.						9162		-	ne numbe	ei
Si	_		Paid proparer's sig	natur	o (declaration	of proparor is	hasad on a	Il information	of w	hich preparer has a	ny knov			031	. 1	
He	re		SYAM PRIY.					iii iiiioiiiialioii	OI WI	mon preparer nas a	iy kilov	vieuge)				
	unlaw rge a	ful											_	PT	IN	
	ise's/		Firm's name (or yours, if self-employed)  GLOBAL TAXES LLC							Ē	-	208270	03			
signa	ature.		Firm's address								•	Fire	m's FEIN			
Joint retur			2530 PEBB	LE	CREEK L1	I CUMMING	GA 30	0041					[	301017196		
(See	uction	ns)	Do you want to	allow	another pers	son to discuss	this tax re	eturn with us?	See	instructions		Yes	[	×	No	
			Print Third Party D								<b>J</b> [	Telepho	ne N			
			REV 05/29/21 PRO													_

TAXABLE YEAR

# 2020 California Adjustments — Residents

**CA (540)** 

	ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ	ia s						
Name	e(s) as shown on tax return		SSN	or ITII	N			
	ARAMUDU DASARI				042			
	t I Income Adjustment Schedule ion A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)	В	Subtractions See instructions	C	Addition See instr	s ructions
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C 1	•	79,387.	•		•	4	,000.
2	Taxable interest. <b>a</b> •			•		•		
3	Ordinary dividends. See instructions. a    3b			<u> </u>		•		
4	IRA distributions. See instructions. a •			$\overline{\bullet}$		•		
5	Pensions and annuities. See instructions. a •			$\overline{\bullet}$		<u> </u>		
6	Social security benefits. a • 6b			$\overline{\bullet}$				
7	•	$\odot$	-2,730.	$\overline{\bullet}$		•	2	,379.
	ion B – Additional Income from federal Schedule 1 (Form 1040)		-2,730.					,319.
1	Taxable refunds, credits, or offsets of state and local income taxes			•				
						•		
	Alimony received. See instructions							
3	Business income or (loss). See instructions			<u>•</u>		<u>•</u>		
4	Other gains or (losses)	_		<u>•</u>		<b>O</b>		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc		-5,500.	<u>•</u>		<b>O</b>		
6	Farm income or (loss)			<u>•</u>		•		
7		<u> </u>		<u>•</u>				
8	Other income.		(	a 🖲		a		
	<ul> <li>a California lottery winnings</li> <li>e NOL from FTB 3805Z,</li> <li>h Disaster loss deduction from FTB 3805V</li> <li>3807, or 3809</li> </ul>			b 🕑		b		
	0	$  \underline{ ullet}$	450.	C		c 🕑		
	c Federal NOL (federal Schedule 1 f Other (describe):  (Form 1040), line 8)		₹	d 🖲		d		
	MSA DISTRIBUTIONS		1	e 🖲		e		
	d NOL deduction from FTB 3805V			f 🕑	450.	f 🧿		
	g Student loan discharged due to closure of a for-profit school		(	g <u> </u>		g		
9	<b>Total.</b> Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in column B and column C. Go to Section C	<u>•</u>	71,607.	<u>•</u>	450.	•	6	,379.
Sect	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)							
10	Educator expenses	<ul><li>•</li></ul>		<ul><li>•</li></ul>				
	Certain business expenses of reservists, performing artists, and fee-basis							
		$\odot$		<u>•</u>		•		
12	Health savings account deduction	•		<u>•</u>				
13	Moving expenses. Attach federal Form 3903. See instructions	•				<b>O</b>		
14	Deductible part of self-employment tax. See instructions	$\odot$		<u> </u>				
15	Self-employed SEP, SIMPLE, and qualified plans	$\odot$						
16	Self-employed health insurance deduction. See instructions	$\odot$		$\odot$				
17	Penalty on early withdrawal of savings	$\odot$						
18a	Alimony paid. <b>b</b> Recipient's: SSN							
	Last name					•		
19	IRA deduction	lacksquare						
20	Student loan interest deduction	•				•		
21	Tuition and fees	$\odot$		<ul><li>•</li></ul>				
	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C.	Ť						
	See instructions	•		ledow		$\odot$		
23	<b>Total.</b> Subtract line 22 from line 9 in columns A, B, and C. See instructions	igotimes	71,607.	<u> </u>	450.	•	6	,379.

	rt II Adjustments to Federal Itemized Deductions ck the box if you did NOT itemize for federal but will itemize for California	A	Federal Amounts (from federal Schedule A (Form 1040)	В	<b>Subtractions</b> See instructions	C	Additions See instructions
	lical and Dental Expenses See instructions.						
1	Medical and dental expenses1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11   71,607. 2						
3	Multiply line 2 by 7.5% (0.075)						
4		•	)			<u>•</u>	
ax	es You Paid						
5a	State and local income tax or general sales taxes	•	<sup>)</sup> 5,516.	lacktriangle	5,516.		
5b							
5c	State and local personal property taxes	•	)				
5d	Add line 5a through line 5c	•	5,516.				
5e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A						
	Enter the amount from line 5a, column B in line 5e, column B						
	Enter the difference from line 5d and line 5e, column A in line 5e, column C <b>5e</b>	<b>O</b>	5,516.		5,516.	<u> </u>	(
6	Other taxes. List type   6	•		<u>•</u>		<u> </u>	
7	Add line 5e and line 6 7	$  \bullet  $	5,516.	<b>•</b>	5,516.	ledow	(
nte	rest You Paid						
la	Home mortgage interest and points reported to you on federal Form 1098	•	)			ledow	
b	Home mortgage interest not reported to you on federal Form 1098	•	)			$\odot$	
C	Points not reported to you on federal Form 1098	•	)			ledow	
d	Mortgage insurance premiums	•	)	•			
е	Add line 8a through line 8d	•	)	•		ledow	
	Investment interest	ledown	)	•		ledow	
0	Add line 8e and line 9	lacksquare	)	•		•	
ift	s to Charity						
1	Gifts by cash or check	•	)	•		•	
2	Other than by cash or check			•		•	
3	Carryover from prior year	_		<u>•</u>		•	
4	Add line 11 through line 13	•	)	•		•	
as	ualty and Theft Losses						
5	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
	Form 4684. See instructions	•	)	ledow		ledow	
)th	er Itemized Deductions				<u> </u>		<u> </u>
6	Other—from list in federal instructions	•	)	•		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	(	5,516.	•	5,516.	•	C

Job	Expenses and Certain Miscellaneous Deductions		
19	Unreimbursed employee expenses - job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees		
21	Other expenses - investment, safe deposit box, etc. List type   O.		
22	Add line 19 through line 21 ① .		
23	Enter amount from federal Form 1040 or 1040-SR, line 11   71,607.		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	• 26	0.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27.	• 28	0.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	• 29	0.
30	Enter the larger of the amount on line 29 or your standard deduction listed below  Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	• 30	4,601.

REV 05/29/21 PRO 175 7733204 Schedule CA (540) 2020 **Side 3** 

# **California Capital Gain or Loss Adjustment**



SCHEDULE

Do not complete this schedule if all of your California gains (losses) are the same as your federal gains (losses).

D (540)

Nar	ne(s) as shown on return			SSN or	ITIN
JA	YARAMUDU DASARI				49042
1	(a)  Description of property  Example: 100 shares of "Z" Co.	(b) Sales price	(c) Cost or other basis	(d) Loss If (c) is more than (b), subtract (b) from (c)	(e) Gain If (b) is more than (c), subtract (c) from (b)
а	ROBINHOOD SECURITIES LLC	66,122		•	<ul><li>3,489.</li></ul>
b	•	•	•	•	•
C	•	•	•	•	•
d	•	•	•	•	•
е	•	•	•	•	•
f	•	•	•	•	•
g	•	•	•	•	•
h	•	•	•	•	•
i	•	•	•	•	•
j	•	•	•	•	•
k	•	•	•	•	•
ı	•	•	•	•	•
m	•	•	•	•	•
n	•	•	•	•	•
0	•	•	•	•	•
р	•	•	•	•	•
q	•	•	•	•	•
r	•	•	•	•	•
s	•	•	•	•	•
t	•	•	•	•	•
u	•	•	•	•	•
V	•	•	•	•	•
2	Net gain or (loss) shown on California Schedule(s	s) K-1 (100S, 541, 565	5, and 568) <b>2</b>	•	•
3	Capital gain distributions (federal Form 1099-DIV	, box 2a)		• 3	
4	Total 2020 gains from all sources. Add column (e	e) amounts of line 1, lin	ne 2, and line 3	• 4	3,489.
5	2020 loss. Add column (d) amounts of line 1 and				
6	California capital loss carryover from 2019, if any	. See instructions	• 6	( 3,840.)	
7	Total 2020 loss. Add line 5 and line 6				

8	Combine line 4 and line 7. If a loss, go to line 9. If a gain, go to line 10	-351.
9	If line 8 is a loss, enter the smaller of: <b>a</b> the loss on line 8.	
	<b>b</b> \$3,000 (\$1,500 if married/RDP filing separate). See instructions • 9 (	-351.)
10	Enter the gain or (loss) from federal Form 1040 or 1040-SR, line 7	-2,730.
11	Enter the California gain from line 8 or (loss) from line 9	-351.
12	a If line 10 is <b>more</b> than line 11, enter the difference here and on Schedule CA (540), Part I,  Section A, line 7, column B	
	b If line 10 is less than line 11, enter the difference here and on Schedule CA (540), Part I, Section A, line 7, column C	2,379.

Schedule CA

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

	as Shown on Return RAMUDU DASARI			Security No.
Line	e 1 – Wages, Salaries, Tips, Etc.			
		(B) Subtracti	ions	<b>(C)</b> Additions
1 2 3 4 5 6 7 8 9 10 11 12 a b 13 14 15 a b c d	Excess reimbursements from Form 2106 included in wage income			4,000.
Line	on Schedule CA (540/540NR), line 1			4,000.
IRA'		(B) Subtracti	ions	(C) Additions
a b c d	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtracti	ions	(C) Additions
1 2 a b c	Form 1099-R, Railroad Retirement Benefits			