

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

# 2020 TAX REPORTING STATEMENT

MURALI GARA

Account No. X85-587485 Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-6004 Payer's Fed ID Number: 04-3523567

> Copy B for Recipient (OMB No. 1545-0110)

Copy B for Recipient (OMB No. 1545-0112)

eDelivered

MURALI GARA 4117 STEVENSON BLVD APT 230 FREMONT CA 94538-2793 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form	1099-	DIV	*
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#### **2020 Dividends and Distributions**

1a Total Ordinary Dividends	1.57
1b Qualified Dividends	0.00
2a Total Capital Gain Distributions	0.00
2b Unrecap. Sec 1250 Gain	0.00
2c Section 1202 Gain	0.00
2d Collectibles (28%) Gain	0.00
3 Nondividend Distributions	0.00
4 Federal Income Tax Withheld	0.00
5 Section 199A Dividends	0.00
6 Investment Expenses	0.00

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### Form 1099-INT \*

#### 2020 Interest Income

1 Interest Income0.00	10 Market Discount0.00
2 Early Withdrawal Penalty0.00	11 Bond Premium0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	12 Bond Premium on U.S. Treasury Obligations0.00
4 Federal Income Tax Withheld	13 Bond Premium on Tax-Exempt Bond0.00
5 Investment Expenses	14 Tax-Exempt Bond CUSIP no
6 Foreign Tax Paid0.00	15 State
7 Foreign Country or U.S. Possession	16 State Identification No
8 Tax-Exempt Interest0.00	17 State Tax Withheld0.00
9 Specified Private Activity Bond Interest	

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Form 1099-MISC *	2020 Miscellaneous	s Income	Copy B for Recipient (OMB No. 1545-0115)
<ul> <li>2 Royalties</li></ul>	0.00 <b>0.00</b>	15 State Tax Withheld 16 State/Payer's State No. 17 State Income	

#### Summary of 2020 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	25,465.26	13,967.88	0.00	0.00	11,497.38	0.00
Short-term transactions for which basis is not reported to the IRS	30,216.63	0.00	0.00	0.00	30,216.63	0.00
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	55,681.89	13,967.88	0.00	0.00	41,714.01	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

### Summary of 2020 Original Issue Discount

Total Original Issue Discount	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00
Total Original Issue Discount on Tax-Exempt Obligations .	0.00

Total Original Issue Discount - REMIC ......0.00

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.



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Account No. **X85-587485** Customer Service: 800-544-6666 Recipient ID No. \*\*\***-**\*\***-6004** Payer's Fed ID Number: 04-3523567

## FORM 1099-B\*

## 2020 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
EXACT SCIENC	ES CORP, EXAS,	30063P10	05							
Sale	4.000	04/30/20	0 05/28/20	335.77	273.88(e)			61.89		
Sale	200.000	04/30/20	0 11/04/20	25,129.49	13,694.00(e)			11,435.49		
Subtotals				25,465.26	13,967.88					
TOTALS				25,465.26	13,967.88	0.00	0.00		0.00	
		Box A S	Short-Term Realize	d Gain				11,497.38		
		Box A S	Short-Term Realize	d Loss				0.00		

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### FORM 1099-B\*

### 2020 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

Action	Quantity 1	<b>Ib</b> Date Acquired	<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	<b>1g</b> Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
EXACT SCIENC	ES CORP, EXAS,	30063P10	)5							
Sale	56.000	02/15/20	0 02/19/20	5,621.35	0.00(e)			5,621.35		
Sale	30.000	02/15/20	0 02/19/20	3,019.45	0.00(e)			3,019.45		
Sale	39.000	02/15/20	0 02/19/20	3,925.28	0.00(e)			3,925.28		
Sale	12.000	02/15/20	0 02/19/20	1,207.78	0.00(e)			1,207.78		
Sale	58.000	02/15/20	0 05/28/20	4,862.93	0.00(e)			4,862.93		
Sale	42.000	02/15/20	0 05/28/20	3,521.43	0.00(e)			3,521.43		
Sale	96.000	02/15/20	0 05/28/20	8,058.41	0.00(e)			8,058.41		
Subtotals				30,216.63	0.00					
TOTALS				30,216.63	0.00	0.00	0.00		0.00	
Box B Short-Term Realized Gain Box B Short-Term Realized Loss								30,216.63 0.00		

(IRS Form 1099-B box numbers are shown below in **bold** type)

For any transaction listed on Form 1099-B in a section indicating that "basis is reported to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis is not reported to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 14, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.





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### FORM 1099-B\*

### 2020 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (e) Your 1099-B reflects shares disposed of that were acquired through your employers stock plan. Cost basis associated with these shares may not have been adjusted for any compensation income that was associated with those shares in the year of acquisition or disposal. Please consult a tax advisor for the rules specific to your grant and plan. Refer to the Supplemental Stock Plan Service Lot Detail section of this form for additional detail.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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#### Summary of 2020 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00
Tax Exempt Investment Expense	0.00
Accrued Interest Paid on Purchases	0.00
Proceeds Investment Expenses	
Severance Tax	0.00
Administrative Expenses	0.00
Non-deductible Generic Expenses	
Deductible Generic Expenses	0.00

Currency Realized Gain/Loss (USD)	0.00
Actual Payment Shortfall	
Addition to Basis	0.00
Account Fees	0.00
Short Dividends	0.00
Money Market Realized Gain/Loss	0.00
Short/Long Term Realized Gain/Loss	0.00
Mortgage Pool Statement (MBS)	0.00



## **2020 SUPPLEMENTAL INFORMATION**

MURALI GARA

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## **Details of 1099-DIV Transactions**

Description,	, Symbol, CUSIP							
Date	<b>1a</b> Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>5</b> Section 199A Dividends	<b>11</b> Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	7 Foreig Tax Pai
FIDELITY O	GOVERNMENT MONEY MA	ARKET, SPAXX, 3161	7H102					
02/28/20	1.43	1.43						
03/31/20	0.11	0.11						
06/30/20	0.01	0.01						
11/30/20	0.02	0.02						
Subtotals	1.57	1.57						
TOTALS	1.57	1.57	0.00	0.00	0.00	0.00	0.00	0.0

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2020 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit Fidelity.com/fundtaxinfo.

## **2020 SUPPLEMENTAL INFORMATION**

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### **Detail Information**

## Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

### **Short-Term Transactions**

Grant Type (w)	Quantity	Date of Acquisition (x)	Date Sold or Disposed	Proceeds	Ordinary Income Reported (y)	Adjusted Cost or Other Basis (z)	Wash Sale Loss Disallowed	Adjusted Gain/Loss
EXACT SCIENCES	CORP, EXAS, 30063P	105						
RSU	56.000	02/15/20	02/19/20	5,621.35	5,577.60	5,577.60	0.00	43.75
RSU	30.000	02/15/20	02/19/20	3,019.45	2,988.00	2,988.00	0.00	31.45
RSU	39.000	02/15/20	02/19/20	3,925.28	3,884.40	3,884.40	0.00	40.88
RSU	12.000	02/15/20	02/19/20	1,207.78	1,195.20	1,195.20	0.00	12.58
RSU	58.000	02/15/20	05/28/20	4,862.93	5,776.80	5,776.80	913.87	-913.87
RSU	42.000	02/15/20	05/28/20	3,521.43	4,183.20	4,183.20	661.77	-661.77
RSU	96.000	02/15/20	05/28/20	8,058.41	9,561.60	9,561.60	1,503.19	-1,503.19
QSP	4.000	02/15/20	05/28/20	335.77	48.32	385.23	0.00	-49.46
QSP	96.000	02/15/20	11/04/20	12,062.15	1,159.68	9,245.41	0.00	2,816.74
QSP	96.000	02/15/20	11/04/20	12,062.16	1,159.68	9,235.99	0.00	2,826.17
QSP	8.000	04/30/20	11/04/20	1,005.18	96.64	644.40	0.00	360.78
		Totals		55,681.89 Short Tarm Adjusted	Dealized Cain	52,677.83		6,132.35
				Short-Term Adjusted				
				Short-Term Adjusted	Realized Loss			-3,128.29
				Wash Sale Loss Disa	allowed		3,078.83	

(w) Grant Type describes the equity award source of the lot you sold this tax year. Please see the Grant Type table for additonal description.



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### **Detail Information**

## Supplemental Stock Plan Lot Detail

Based on the disposal method you have selected, the lots that appear on your 1099 Supplemental may differ from the lots on the 1099-B.

Grant Type	Equity Award Type	Acquisition date represents:
DO	Deposit Only Shares	Deposit Date
NQSOP	Non Qualified Stock Option Shares	Exercise Date
NQSP	Non Qualified ESPP Shares	Purchase Date
NSR	Non-Incentive SAR (NSR)	Exercise Date
QSOP	Qualified Stock Option Shares	Exercise Date
QSP	Qualified ESPP Shares	Purchase Date
RSA	Restricted Awards	Vesting Date
RSU	Restricted Units	Distribution Date
RSU	Performance Units	Distribution Date
RSU	Total Shareholder Return Units	Distribution Date
SAR	Stock Appreciation Rights	Exercise Date

(x) Date of Acquisition is the date that shares were acquired from your Equity Plan and deposited into your brokerage account.

- (y) Fidelity-calculated ordinary income that was reported on the W2 from the year you acquired the shares. Fidelity-calculated ordinary income does not include any adjustments that your company has made. Fidelity is not responsible for any adjustments that your company may have made to this number.
- (z) Adjusted cost or other basis provided may include the following adjustments: ordinary income reported, dividend reinvestment, return of capital/principal and wash sale loss disallowed.

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