

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

### 2020 TAX REPORTING STATEMENT

SASIDHAR ATTULURI

Account No. **X91-99800** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-**7058** Payer's Fed ID Number: 04-3523567

eDelivered

SASIDHAR ATTULURI 6219 LOVE DRIVE APT 2227 IRVING TX 75039-4028 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2020 Dividends and	2020 Dividends and Distributions			
1a Total Ordinary Dividends		7 Foreign Tax Paid	Various0.000.000.000.000.000.00		
4 Federal Income Tax Withheld	0.00	14 State Identification No			

Form 1099-INT *	2020 Interes	t Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld		13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest		17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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Form 1099-MISC *	2020 Miscellane	Copy B for Recipient (OMB No. 1545-0115)
2 Royalties	0.00	
3 Other Income	0.00	15 State Tax Withheld
4 Federal Income Tax Withheld	0.00	16 State/Payer's State No.
8 Substitute Payments in Lieu of Dividends or Interest	0.00	17 State Income

Summary of 2020 Proceeds From Broker and Barter Exchange Transactions									
1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld			
Short-term transactions for which basis is reported to the IRS	510.48	149.90	0.00	0.00	360.58	0.00			
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00			
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00			
	510.48	149.90	0.00	0.00	360.58	0.00			

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2020 Original Issue Discount						
Total Original Issue Discount	Total Original Issue Discount - REMIC					
Total Original Issue Discount on U.S. Treasury Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.					

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#### 2020 TAX REPORTING STATEMENT

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#### FORM 1099-B\*

#### 2020 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity <b>1</b> A	<b>b</b> Date cquired	<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
SPI ENERGY CO	D LTD COM USD0	.0001 (PC	ST RE, SPI, G8651P1	10						
Sale	19.000	09/23/20	09/23/20	494.36	145.16			349.20		
Sale	0.620	09/23/20	09/23/20	16.12	4.74			11.38		
Subtotals				510.48	149.90					
TOTALS				510.48	149.90	0.00	0.00		0.00	
		Box A S	Short-Term Realized	d Gain				360.58		
		Box A S	Short-Term Realized	d Loss				0.00		

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is not reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 14, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2020 Supplemental Information Not Reported to the IRS							
Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00				
Tax Exempt Investment Expense		Actual Payment Shortfall					
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00				
Proceeds Investment Expenses	0.00	Account Fees					
Severance Tax	0.00	Short Dividends					
Administrative Expenses	0.00	Money Market Realized Gain/Loss	0.00				
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss					
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS)	0.00				

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# 2020 SUPPLEMENTAL INFORMATION

SASIDHAR ATTULURI

Account No. **X91-999800** Customer Service: 800-544-6666 Recipient ID No. \*\*\*-\*\*-7058 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Details of 1099-DIV Transactions**

**Total Ordinary Dividends and Distributions Detail** 

Description,	Symbol, CUSIP							
Date	1a Total Ordinary Dividends (includes 1b and 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>5</b> Section 199A Dividends	11 Exempt Interest Dividends	12 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreign Tax Paid
ROYAL DU	TCH SHELL ADR REP 2 C	L A ORD, RDSA, 780	259206					
12/16/20	6.45			6.45				0.97
TOTALS	6.45	0.00	0.00	6.45	0.00	0.00	0.00	0.97

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the **2020** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit **Fidelity.com/fundtaxinfo**.

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#### **Foreign Income and Taxes Summary**

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

#### **Equities and Bonds**

Country	Security description	CUSIP		Dividends	Interest	Total Foreign	Foreign Tax
			Nonqualified	Qualified	d	Income	Paid
UK							
ROYAL DU	TCH SHELL ADR REP 2 CL A ORD	780259206	0.00	6.45	0.00	6.45	0.97
Total UNITED	KINGDOM		0.00	6.45	0.00	6.45	0.97
TOTAL Equi	TOTAL Equities and Bonds		0.00	6.4	5 0.00	6.45	0.97
RICs							
Country	Security description	CUSIP		Dividends		Total Foreign	Foreign Tax
			Nonqualified	Qualified	d Interest	Income	Paid
RIC							
TOTAL RICs			0.00	0.00	0.00	0.00	0.00

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

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