Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2021** 2021 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the 'United States Treasury.' Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

1,374.

REV 04/20/21 PRO 1555

747-05-8803 Karthik Chowdary Swarna venkata sa

2442 AMANTEA WAY DUBLIN CA 94568 INTERNAL REVENUE SERVICE PO BOX &02502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year -Due 06/15/2021 2021 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the 'United States Treasury.' Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,374.

REV 04/20/21 PRO 1555

747-05-8803 KARTHIK CHOWDARY SWARNA VENKATA SA

2442 AMANTEA WAY DUBLIN CA 94568

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/15/2021** 2021 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the 'United States Treasury.' Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

1,374.

REV 04/20/21 PRO 1555

REV 04/20/21

747-05-8803 KARTHIK CHOWDARY SWARNA VENKATA SA

2442 AMANTEA WAY DUBLIN CA 94568 INTERNAL REVENUE SERVICE PO BOX &D25D2 CINCINNATI OH 452&D-25D2

Department of the Treasury Internal Revenue Service

Calendar Year -Due 01/18/2022 2021 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the 'United States Treasury.' Write your social security number and '2021 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,374.

REV 04/20/21 PRO 1555

747-05-8803 KARTHIK CHOWDARY SWARNA VENKATA SA

2442 AMANTEA WAY DUBLIN CA 94568

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502 Internal Revenue Service

IRS e-file Signature Authorization

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

T.....

Тахрау	er's name		Social securit	y numbe	er		
KAR	THIK CHOWDARY SWARNA VENKATA SAI		747-05-8803				
Spouse	's name		Spouse's social security number				
Par	Tax Return Information — Tax Year Ending December 31,	2020 (Enter		ro auti	oorizina)		
		2020 (Linei	year you a	ie auti	ionzing.)		
Enter	whole dollars only on lines 1 through 5.						
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
1	Adjusted gross income			1	190,108.		
2	Total tax			2	37,960.		
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3	36,262.		
4	Amount you want refunded to you			4			
5	Amount you owe			5	1,698.		
Part	Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)						

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X	I authorize	GLOBAL TAXES	LLC	to enter or generate my PIN
			ERO firm name	

5	8	8	0	3	00 mV
Ent dor	er fiv n't er	/e di nter a	gits, all ze	but ros	as my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

to	enter	or	generate	my	PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's sign	ature 🕨 🛛 Da	ate 🕨							
	Practitioner PIN Method Returns Only—continue	bel	ow						
Part III C	ertification and Authentication – Practitioner PIN Method Only								
ERO's EFIN/P	PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	5	8	7	 	 6 all ze	 9	8	9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ►	Date 🕨								
Don't S	ERO Must Retain This Form — Seubmit This Form to the IRS Unless								
For Demonstrate Deduction Act Nation			Farm 8870 (Day, 01 0001)						

IF you live in	THEN use this address to send in your payment
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Pennsylvania, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, Ohio, Oregon, North Dakota, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form 1040-V 2020

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

KARTHIK CHOWDARY

2442 AMANTEA WAY

DUBLIN CA 94568

SWARNA VENKATA S

Form 1040-V Payment Voucher

Use this voucher when making a payment with Form 1040.

Do not staple this voucher or your payment to Form 1040.

Make your check or money order payable to the 'United States Treasury.'

► Write your social security number (SSN) on your check or money order.

(99)

Enter the amount 1,698. of your payment. 1555

REV 04/20/21 PRO

INTERNAL REVENUE SERVICE

P.O. BOX 802501 CINCINNATI, OH 45280-2501

2020

E1040		artment of the Treasury-Internal Revenue Servi S. Individual Income Tax		(99)	202	0	OMB No. 1545	-0074	IRS U	se Only	—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single Married filing jointly unchecked the MFS box, enter the n son is a child but not your dependent	ame of	ed filing sep your spouse						,		, 0	
Your first name	and m	iddle initial	Last na	me							Your so	cial securi	ty number
KARTHIK	CHO	WDARY	SWAF	NA VENK	KATA S	AI					747-	05-880	3
If joint return, s	pouse's	first name and middle initial	Last na	me							Spouse	's social se	curity number
Home address		er and street). If you have a P.O. box, see A WAY	instructi	ons.				A	Apt. no.			ential Electi here if you,	on Campaign or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	paces below.		Stat	te	ZIP co	ode				ntly, want \$3
DUBLIN						CI	ł	945	68			o this fund. Iow will not	Checking a change
Foreign countr	y name		1	Foreign provir	nce/state/o	count	y	Foreig	n postal	code		x or refund	•
												You	Spouse
At any time du	iring 20	020, did you receive, sell, send, excl	nange, c	or otherwise	acquire	any	financial intere	est in a	ıny virtı	ual cu	rrency?	Ves	X No
Standard Deduction		eone can claim:	n or you		al-status a	alien		rn hofe			0 1056	□ ls b	lind
-			930 L	1		use							-
Dependent					al security mber		(3) Relationsh to you	nip				or (see instru	
lf more than four	(1) F	irst name Last name							Ghild	I tax c	reall	Credit for ot	her dependents
dependents,										\square			
see instruction	s ——									\square			
and check here ►										$\overline{\square}$			
	1	Wages, salaries, tips, etc. Attach F	orm(s)	M-2							. 1	1	<u> </u>
Attach			2a	vv		ьт	axable interes	• •	• •	•	. <u>1</u> 2t		0.
Sch. B if	3a	· -	2a 3a	10			ordinary divide		• •	·	·3t		122.
required.	4a		4a	± 2			axable amoun		• •	·	. <u>4</u> t		122.
	5a		5a				axable amoun		• •	•	. 5b		
Standard	6a		6a				axable amoun			•	. 6t		
Deduction for-	7	Capital gain or (loss). Attach Sched		f required. If						► [7		1,629.
 Single or Married filing 	8	Other income from Schedule 1, lin			•						. 8		-5,027.
separately,	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,									► <u>9</u>		90,108.
\$12,400Married filing	10	Adjustments to income:		····· , ····									
jointly or Qualifying	а	,					10	a					
widow(er),	b	Charitable contributions if you take											
\$24,800 • Head of	С	Add lines 10a and 10b. These are your total adjustments to income							▶ 10	с			
household,	11	Subtract line 10c from line 9. This		-							▶ 11		90,108.
\$18,650 If you checked	12	Standard deduction or itemized	•										12,400.
any box under Standard	13	Qualified business income deducti				'							
Deduction, see instructions.	14	Add lines 12 and 13									. 14	1	12,400.
	15	Taxable income. Subtract line 14											77,708.
													10.10

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

Form 1040 (2020))										P	Page 2
	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4	972	3			16	37,86	
	17	Amount from Schedule 2, lir	ne3							17		
	18	Add lines 16 and 17								18	37,86	51.
	19	Child tax credit or credit for	other dependen	ts						19		
	20	Amount from Schedule 3, lir	ne7							20		
	21	Add lines 19 and 20								21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0						22	37,86	51.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10					23	ç	99.
	24	Add lines 22 and 23. This is	your total tax						. 🕨	24	37,96	50.
	25	Federal income tax withheld	from:									
	а	Form(s) W-2					25a	36	,162.			
	b	Form(s) 1099					25b					
	С	Other forms (see instructions	s)				25c		100.			
	d	Add lines 25a through 25c								25d	36,26	52.
• If you have a	26	2020 estimated tax payment	ts and amount a	pplied from 20)19 return .					26		
qualifying child,	27	Earned income credit (EIC)					27					
attach Sch. EIC.	28	Additional child tax credit. A	ttach Schedule	8812			28					
nontaxable combat pay,	29	American opportunity credit	from Form 8863	8, line 8			29					
see instructions.	30	Recovery rebate credit. See	instructions .				30					
	31	Amount from Schedule 3, lin	ne 13				31					
	32	Add lines 27 through 31. The	ese are your tot a	al other paym	ents and re	efunda	ble cr	edits	. 🕨	32		
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments					. 🕨	33	36,26	52.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the	amoun	nt you	overpaid		34		
neruna	35a	Amount of line 34 you want	refunded to you	. If Form 8888	3 is attached	d, chec	k here			35a		
Direct deposit?	►b	Routing number X X X	X X X X	XX	► c Type	e: 🗌	Check	king 🗌 :	Savings			
See instructions.	►d	Account number X X X	X X X X	XXXX	X X X	X X	XZ	x				
	36	Amount of line 34 you want a	applied to your	2021 estimate	ed tax		36					
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe	now				. 🕨	37	1,69	98.
You Owe		Note: Schedule H and Sch	edule SE filers,	line 37 may r	not represer	nt all o	f the	taxes you	owe for			
For details on how to pay, see		2020. See Schedule 3, line 1	2e, and its instr	uctions for det	ails.							
instructions.	38	Estimated tax penalty (see in	nstructions) .				38					
Third Party		you want to allow another	person to disc	cuss this retu	rn with the	IRS?	See	_			_	
Designee	ins	structions						U Yes. Co	omplete	below.	× No	
		signee's		Phone						tification		
<u></u>		ne 🕨		no. ►					per (PIN)			<u> </u>
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com										
Here		ur signature		Date	Your occup	,					nt you an Identity	0
		ar signature		Duic		ation					IN, enter it here	
Joint return?					SENIOR	SYST	EMS	SOFTWAR	E (se	e inst.) 🕨		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's o	ccupatio	on				nt your spouse an	
your records.	,									ntity Prote e inst.) ►	ection PIN, enter	It here
,									(50	o mot.) 🕨		
		one no. eparer's name	Preparer's signat	Email address			Date		PTIN		Check if:	
Paid					ריי גיייםנוס	דד אוז		10/2021		27702	Self-employ	Ved
Preparer		I PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPIA TA	чптны	105/.	10/2021	P0208			<u> </u>
Use Only		m's name ► GLOBAL TA		n (1,	~ ~ ~ ^ ^	0.4.1					678)965-95	
		m's address ► 2530 Pebb		in Cumming	-					n's EIN 🕨		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA		REV	04/20/21 PRC)		Form 1040	(2020)

SCHEDULE	1
(Form 1040)	

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

	Attachment Sequence No. 01						
Your soc	Your social security number						
747-05-8803							

Name(s) shown on Form 1040, 1040-SR, or 1040-NR KARTHIK CHOWDARY SWARNA VENKATA SAI

Par			
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions)		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-5,035.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ► <u>Substitute Payment from 1099-Misc</u> 8.	8	8.
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	-5,027.
Par	t II Adjustments to Income		
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
с	Date of original divorce or separation agreement (see instructions)		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 04/20/21 PRO	Schedule	1 (Form 1040) 2020

SCHEDULE	2
(Form 1040)	

Additional Taxes

OMB No. 1545-0074 2020

Attachment Sequence No. 02

Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Yo KARTHIK CHOWDARY SWARNA VENKATA SAI

our	social	security	number
	747-	05-880	3

Part I Tax

Department of the Treasury

Internal Revenue Service

1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Unreported social security and Medicare tax from Form: $\mathbf{a} \square 4137$ $\mathbf{b} \square 8919$.	5	
6	Additional tax on IRAs, other qualified retirement plans, and other tax-favored		
	accounts. Attach Form 5329 if required	6	
7a	Household employment taxes. Attach Schedule H	7a	
b	Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 if		
	required	7b	
8	Taxes from: a 🗵 Form 8959 b 🗌 Form 8960		
	c 🗌 Instructions; enter code(s)	8	99.
9	Section 965 net tax liability installment from Form 965-A 9		
10	Add lines 4 through 8. These are your total other taxes. Enter here and on Form		
	1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	10	99.
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA REV 04/20/21 PRO	Schedu	ule 2 (Form 1040) 2020

SCHEDULE D

(Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/ScheduleD for instructions and the latest information.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

2020 Attachment Sequence No. 12

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

KARTHIK CHOWDARY SWARNA VENKATA SAI

Your social security number

747-05-8803

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

× No **Yes** If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	36,554.	30,019.	-1	21.	6,414.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	6,912.	5,697.			1,215.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked	0.	6,000.			-6,000.
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions					6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	· / ·		7	1,629.

Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss fr Form(s) 8949, Pa line 2, column		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	12 13				
	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	()			
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•			15	

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	1,629.
	• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains?		
	No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. 		
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500)	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.		
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

REV 04/20/21 PRO

Schedule D (Form 1040) 2020

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.

20 Attachment ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number
KARTHIK CHOWDARY SWARNA VENKATA SAI	747-05-8803

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	Date acquired Date	(c) Date sold or	Proceeds	(e) Cost or other basis. See the Note below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(g), (h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)	
ROBINHOOD SECURITIES LLC	06/24/20	07/02/20	29,350.	27,066.	E	-121.	2,163.	
CHARLES SCHWAB & CO., INC	08/30/19	02/18/20	7,204.	2,953.			4,251.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (al here and inc is checked), lir	lude on your 1e 2 (if Box B	36,554.	30,019.		-121.	6,414.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number
KARTHIK CHOWDARY SWARNA VENKATA SAI	747-05-8803

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	Date solu or	(e) If you enter an amount in column (g), enter a code in column (f). G (d) Cost or other basis. enter a code in column (f). G old or Proceeds See the Note below See the separate instructions. Sub	(e) If you enter an amount in column (g), enter a code in column (f). Gain Subtra Proceeds See the Note below See the separate instructions. Subtra	If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		lf you enter an amount in column (g), enter a code in column (f). See the separate instructions. Su	enter a code in column (f). Gain or (loss). See the separate instructions.	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)		
CHARLES SCHWAB & CO., INC	08/30/19	02/18/20	6,912.	5,697.			1,215.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), lir	lude on your 1e 2 (if Box B	6,912.	5,697.			1,215.		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

Name(s) shown on return	Social security number or taxpayer identification number
KARTHIK CHOWDARY SWARNA VENKATA SAI	747-05-8803

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the Note below	If you enter an enter a co	any, to gain or loss. amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment		
ADITYA CHAVA - bad debt statement attached	02/26/17	12/10/20	0.	4,000.			-4,000.	
SANTOSH REDDY NANCHARLA - bad debt statement attached	03/10/18	11/30/20	0.	2,000.			-2,000.	
2 Totals. Add the amounts in columns	(d), (e), (d), and	d (h) (subtract						
negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (al here and inc is checked), lir	lude on your ne 2 (if Box B	0.	6,000.			-6,000.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHE	SCHEDULE E Supplemental Income and Loss						SS			OMB	No. 1545-00	074	
(Form	1040)	hips, S	corpor	ations, e	estates,	trusts, REMI	Cs, etc.)	9	70				
Departm	ent of the Treasury		Attac	h to Form 1040	0, 1040-SR, 1040-NR, or 1041.						Attachment		
	Revenue Service (99)		► Go to www.irs.go	v/ScheduleE fo	or inst	ructions	and the	e latest	information.		Seque	ence No. 13	3
Name(s) shown on return									Your soci		•	
			RNA VENKATA S							747-0			
Part			From Rental Real E		-		-			• •	-		e
			structions. If you are a										
			s in 2020 that would										
			i file required Form(s								. L Y	′es 🗌 N	10
<u>1a</u>	-		ch property (street,		o code	e)							
	VEDAYAPAL	EM, N	ELLORE IN 524	004									
B C													
	Type of Pro	north	0 F - u		1	- +I		Eair	Rental	Persona			
di	(from list be		2 For each rental above, report th	e number of fa	ir rent	al and			Days	Day		QJV	1
Α	3	,1010)	personal use da	ys. Check the	QJV b	ox only	Α		365	Day	0		
B			qualified joint ve	equirements to enture. See inst	ructio	ns.	B		303		0		
C			. ,				C						
	of Property:						U						
	gle Family Resid	dence	3 Vacation/Short	-Term Rental	5 I a	nd		7 Self-	Rental				
	ti-Family Reside		4 Commercial			yalties			r (describe)				
Incom				Properties:			Α	0 0 110	B			С	
3	Rents received	l			3			600.					
4					4								
Exper													
5	Advertising .				5								
6	Auto and trave	el (see ins	structions)		6								
7	Cleaning and r	maintenar	nce		7			600.					
8	Commissions.				8								
9	Insurance				9								
10	-	-	sional fees		10								
11	•				11			800.					
12			to banks, etc. (see i		12								
13					13								
14					14			200.					
15	_ ''				15		1,	600.					
16					16			405					
17			or depletion		17		⊥,	435.					
18 19	Other (list)	•	·		18 19								
20	. ,		nes 5 through 19 .		20		F	635.					
	•		ne 3 (rents) and/or 4		20		J,	555.					
21			structions to find or										
	•				21		-5,	035.					
22			estate loss after limi		<u> </u>		- 1	-					
	on Form 8582			· · · · ·	22	(-5,0	35.)	()	()
23a			oorted on line 3 for a	all rental prope	rties			23a		600.			Í
b		-	oorted on line 4 for a					23b					
С	Total of all am	ounts rep	oorted on line 12 for	all properties				23c					
d	Total of all am	ounts rep	oorted on line 18 for	all properties				23d					
е	Total of all am	ounts rep	oorted on line 20 for	all properties				23e	Ę	5,635.			
24			amounts shown on							. 24			
25	Losses. Add ro	oyalty loss	ses from line 21 and re	ental real estate	losse	s from li	ne 22. E	nter tota	al losses here	. 25	(5,035	5.)
26			e and royalty inco										
			, and line 40 on pa									_	
	Schedule 1 (Fo	orm 1040)), line 5. Otherwise,	include this ar	mount	t in the t	total on	line 41	on page 2	. 26		-5,03	35.

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2020

-5,035.

8889 Form Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

▶ Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074 2020 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR								
KARTHIK	CHOWDARY	SWARNA	VENKATA	SAI				

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ► 747-05-8803

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part				
	and both you and your spouse each have separate HSAs, complete a separate Part I for	each	spouse	
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020.			_
		× Sel	f-only [Family
2	HSA contributions you made for 2020 (or those made on your behalf), including those made from			
	January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2		0.
2	contributions through a cafeteria plan, or rollovers. See instructions	2		0.
3	were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for			
	family coverage). All others, see the instructions for the amount to enter	3		3,550.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853,			
	lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also			
_	include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		3,550.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family	6		3,550.
7	coverage under an HDHP at any time during 2020, see the instructions for the amount to enter If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage	0		3,350.
1	under an HDHP at any time during 2020, enter your additional contribution amount. See instructions	7		0.
8	Add lines 6 and 7	8		3,550.
9	Employer contributions made to your HSAs for 2020 9 2,000.			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		2,000.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		1,550.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12	13		0.
Part	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.HSA Distributions. If you are filing jointly and both you and your spouse each have separately and your spouse each have separate			omploto
	a separate Part II for each spouse.		13AS, C	ompiere
14a	Total distributions you received in 2020 from all HSAs (see instructions)	14a		
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess			
	contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
с	Subtract line 14b from line 14a	140 14c		
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this			
	amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the			
	dotted line	16		
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional			
	20% Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form			
	1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box	17b		
Part		ions b	efore	
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	arate	HSAs,	
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line	20		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form	T		

1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box For Paperwork Reduction Act Notice, see your tax return instructions.

21

Form **89559** Department of the Treasury Internal Revenue Service

Name(s) shown on return

KARTHIK CHOWDARY SWARNA VENKATA SAI

Additional Medicare Tax

▶ If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

► Go to www.irs.gov/Form8959 for instructions and the latest information.

2020 Attachment Sequence No. 71 Your social security number

OMB No. 1545-0074

747-05-8803

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6 . . .		
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000 5 200,000.		11 050
6	Subtract line 5 from line 4. If zero or less, enter -0	6	11,050.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to	_	0.0
Part	Part II	7	99.
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8		
9	Enter the following amount for your filing status:		
9	Married filing jointly.		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
		13	
Part I			
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying widow(er) \$200,000 15		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
	Enter here and go to Part IV	17	
Part I			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 8 (check box a)	10	
Part	(Form 1040-PR or 1040-SS filers, see instructions), and go to Part V	18	99.
	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
19	W-2, enter the total of the amounts from box 6		
20	Enter the amount from line 1		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
21	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
	withholding on Medicare wages	22	100.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or		
	1040-SS filers, see instructions)	24	100.
For Pap	perwork Reduction Act Notice, see your tax return instructions. BAA REV 04/20/21 PRO		Form 8959 (2020)

Nonbusiness Bad Debt Explanation Statement

Name(s) KARTHIK CHOWDARY SWARNA VENKATA SAI	Social Security Number 747-05-8803							
Form/Line: Form 8949	Line 1							
Explanation of: Nonbusiness Bad Debt								
Description of debt: LOAN TO ADITYA CHAVA Amount: \$4,000								
Date debt became due: 02/26/2017								
Name of debtor: ADITYA CHAVA								
Relationship to debtor: FRIEND								
Efforts to collect:								
EFFORTS ARE MADE COLLECT THE DEBT								
Why decided debt was worthless:								
ADITYA CHAVA DECLARED THAT HE IS UNABLE TO THE DEBT								

Nonbusiness Bad Debt Explanation Statement

Name(s) KARTHIK CHOWDARY SWARNA VENKATA SAI	Social Security Number 747-05-8803
Form/Line: Form 8949 I	Line 1
Explanation of: Nonbusiness Bad Debt	
Description of debt: LOAN TO SANTOSH REDDY NANCHARLA Amount: \$2,000	
Date debt became due: 03/10/2018	
Name of debtor: SANTOSH REDDY NANCHARLA	
Relationship to debtor: FRIEND	
Efforts to collect:	
EFFORTS ARE MADE TO COLLECT THE DEBT	
Why decided debt was worthless:	
SANTOSH REDDY NANCHARLA DECLARED THAT HE IS UNABLE TO	PAY THE DEBT

175			DOI	NOT MAIL THIS FO	RM TO THE FTB
TAXABLE YEAR					FORM
2020	California e-file Si	ignature Autho	rization for I	ndividuals	8879
Your name		<u> </u>		Your SSN or IT	IN
KARTHIK CH Spouse's/RDP's nam	DWDARY SWARNA VENKATA : e	SAI		747-05-88 Spouse's/RDP's	
Part I Tax Retu	rn Information (whole dollars only)				
	ted Gross Income (AGI). See instruction				192,108.
	e. See instructions				
	mount Due. See instructions				1,588.
	r Declaration and Signature Authorization perjury, I declare that I have examined a	· · ·		,	
tax identification nu income tax return. and on form FTB 84 agrees with the dire agent to authorize a return to the Francl provider, and/or tr does not receive fu read and consent to	urn originator (ERO), transmitter, or inter mber) and the amounts shown in Part I f applicable, I authorize an electronic fu 55, California e-file Payment Record fo ct deposit authorization stated on my re n electronic funds withdrawal or direct ise Tax Board (FTB). If the processing sommitter the reason(s) for the delay of I and timely payment of my tax liability, the Electronic Funds Withdrawal Conse y signature for my electronic income tax	I above agree with the informat nds withdrawal of the amount r Individuals, or a comparable eturn. If I have filed a joint retu deposit. I authorize my ERO, tr of my return or refund is delay r the date when the refund wa I remain liable for the tax liabil ent included on the copy of my	ion and amounts shown on line 2 and/or the estii form. If applicable, I dec rn, this is an irrevocable ansmitter, or intermedia red, I authorize the FTB s sent. If I am filing a ba ity and all applicable into electronic income tax re	n on the corresponding line mated tax payments as shu- lare that direct deposit ref- appointment of the other te service provider to trans to disclose to my ERO, ir alance due return, I unders erest and penalties. I ackno eturn. I have selected a penalties	es of my electronic own on my return und amount on line 3 spouse/RDP as an smit my complete ntermediate service stand that if the FTB owledge that I have
Taxpayer's PIN: ch	eck one box only				
I authorize G	LOBAL TAXES LLC			to enter my PIN 5	8 8 0 3
		RO firm name		Do	not enter all zeros
_	re on my 2020 e-filed California individu				
	PIN as my signature on my 2020 e-file using the Practitioner PIN method. The			x only if you are entering y	our own PIN and your
Your signature			Date 🕨		
Spouse's/RDP's PI	N: check one box only				
🗌 I authorize				to enter my PIN	
as my signatu	e re on my 2020 e-filed California individu	RO firm name ual income tax return.		· ·	not enter all zeros
	y PIN as my signature on my 2020 e n is filed using the Practitioner PIN met			his box only if you are e	ntering your own PIN
Spouse's/RDP's sig	nature 🕨		Dat	te 🕨	
	Practi	tioner PIN Method Returns On	y continue below		
Part III Certific	ation and Authentication — Practition	er PIN Method Only	-		
ERO's EFIN/PIN. E	ter your six-digit EFIN followed by your	r five-digit self-selected PIN.	5 8 7 2 Do not	7 8 6 1 9 enter all zeros	89
	ove numeric entry is my PIN, which is a ubmitting this return in accordance wit		fornia individual income	tax return for the taxpaye	
ERO's signature			Date 🕨 0	5/10/2021	
с, ,					

FORM

540

						APE	1		ATTACH	FEI	DERA	AL I	RETURN	
		05-8803 HIKCHOW	SWAR SWA	RNA	VENKATA	SAI			20					
	42 BL	AMANTEA IN	WAY	CA	94568									
09	-0	6-1996												
		Enter your county	at time of filing	(see inst	tructions)									
Principal Residence	۲	ALAMEDA If your address If not, enter belo	ow your princ	ipal/phy	sical residence	addres	s at the time of f		e time of filir	ıg, che				
ipal F	۲	Street address (nu	imber and stree	et) (If fore	eign address, see i	nstructic	ons.)				Apt. no	o/ste.n	10.	
Princ		City									State	Z	IP code	
	۲											\odot		
		If your Califorr	iia filing statu	s is diff	erent from your	federal	filing status, ch	eck the l	oox here					
itus	1	× Single			4	He	ad of household	l (with qu	ualifying pers	son). S	ee inst	ructio	ins.	
Filing Status	2	Married	/RDP filing jo	intly. Se	e inst. 5	Qu	alifying widow(e	er). Ente	r year spous	e/RDP	died.			
Filir						Se	e instructions.							
	3	Married	/RDP filing se	paratel	y. Enter spouse's	s/RDP's	SSN or ITIN ab	ove and	full name he	re.				
	6	If someone ca	n claim you (or your	spouse/RDP) as	a depe	endent, check the	e box he	re. See inst .		. • 6	;		
,	► Fc	or line 7, line 8, lir	ne 9, and line	10: Mul	tiply the number	you en	ter in the box by	the pre-	printed dollar	amoui	nt for th	nat lin	^{ie.} Whole dolla	re only
Exemptions	7 8 9	Blind: If you (c if both are visu Senior: If you	er 2 in the bo or your spous ally impaired (or your spou	x. If you e/RDP) , enter 2 ise/RDP	i checked the bo are visually imp 2) are 65 or olde	ox on lir aired, e r, enter	ne 6, see instruc enter 1;	tions.	8 X \$	124 = 124 = 124 =	•\$			124
		REV 04/16/2			175		3101204	Г				orm	540 2020 Side 1	

You	ur na	me: SWARNA	VENKATA SAI	Your SSN or ITIN:	747-05-8803	—								
	10	•	ot include yourself or yo Dependent 1		endent 2	Depende	nt 3							
		First Name 🔘												
tions		Last Name 💿												
Exemptions		SSN. See		•		•								
Exen		Dependent's relationship												
	Tot	to you	ntiono		• 10	X \$383 = • \$								
			ptions					24						
	11	-	unt: Add line 7 through li	ne to. Transfer this aff		• 11 \$								
	12	State wages from Form(s) W-2, bo	m your federal x 16	• 12	1953	84 .00								
	13	Enter federal adju	usted gross income from	ı federal Form 1040 or	1040-SR, line 11	🖲 13	190108	. 00						
	14	,	ments – subtractions. En olumn B		(//	• 14		. 00						
ЭС	15		from line 13. If less than			15	190108	. 00						
Taxable Income	16		ments – additions. Enter olumn C			● 16	2000	. 00						
cable	17	California adjusted gross income. Combine line 15 and line 16												
Та)	18	Enter the Your California itemized deductions from Schedule CA (540), Part II, line 30; OR												
		Iarger of Your California standard deduction shown below for your filing status: • Single or Married/RDP filing separately.												
		• Ma	\$9,202	4601	. 00									
	19	Subtract line 18 f	arried/RDP filing separately from line 17. This is your	r taxable income .			187507	.00						
		IT less than zero,	enter -0]	• <u>[00</u>						
	31	Tax. Check the bo	ox if from: Tax	Table X Ta	x Rate Schedule									
					В 3803	• 31	14567	. 00						
Тах	32		ts. Enter the amount fron structions	(•) 32	124	. 00								
Ë	33	Subtract line 32 f	from line 31. If less than	zero, enter -O		• 33	14443	. 00						
	34	Tax. See instructi	ions. Check the box if fro	om: • Schedule (G-1 • FTB 587	0A • 34		. 00						
	35	Add line 33 and l	line 34			• 35	14443	. 00						
]							
redits	40	Nonrefundable C	child and Dependent Care	Expenses Credit. See	instructions	● 40		. 00						
Special Credits	43	Enter credit name	e	code (• and amou	nt • 43		. 00						
Spe	44	Enter credit name	.e	code (and amou	nt ● 44		. 00						
		REV 04/16/21 PR Side 2 Form 540		175 310	02204									

Your name		ne: SWARNA VENKATA SAI Your SSN or ITIN: 747-05-8803	
100			
dits	45		7
al Cre	46	Nonrefundable Renter's Credit. See instructions	7
Special Credits	47	Add line 40 through line 46. These are your total credits	
<i>s</i>	48	Subtract line 47 from line 35. If less than zero, enter -0	<u>ן</u>
	61	Alternative Minimum Tax. Attach Schedule P (540)	0
	61		7
Other Taxes	62		7
ther	63	Other taxes and credit recapture. See instructions	7
0	64	Excess Advance Premium Assistance Subsidy (APAS) repayment. See instructions • 64	<u>כ</u>
	65	Add line 48, line 61, line 62, line 63, and line 64. This is your total tax	0
	71	California income tax withheld. See instructions	0
			7
	72		7
ts	73	Withholding (Form 592-B and/or 593). See instructions	7
Payments	74	Excess SDI (or VPDI) withheld. See instructions	7
Pa	75	Earned Income Tax Credit (EITC)	0
	76	Young Child Tax Credit (YCTC). See instructions	כ
	77	Net Premium Assistance Subsidy (PAS). See instructions	0
	78	Add line 71 through line 77. These are your total payments. See instructions	0
			_
Use Tax	91	Use Tax. Do not leave blank. See instructions	
ő		If line 91 is zero, check if: X No use tax is owed. You paid your use tax obligation directly to CDTFA.	
ţ	92	Individual Shared Responsibility (ISR) Penalty. See instructions	
ISR Penaltv	JL	Full-year health care coverage.	
			_
(Due	93	Payments balance. If line 78 is more than line 91, subtract line 91 from line 78	0
x/Tax	94	Use Tax balance. If line 91 is more than line 78, subtract line 78 from line 91	0
aid Ta	95	Payments after Individual Shared Responsibility Penalty. If line 93 is more than line 92, subtract line 92 from line 93	0
Overpaid Tax/Tax Due	96	Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93, then subtract line 93 from line 92.	٦
		REV 04/16/21 PRO	
		175 3103204 Form 540 2020 Side 3	

Υοι	Your name: SWARNA VENKATA SAI Your SSN or ITIN: 747-05-8803						
Overpaid Tax/Tax Due	97	Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95	97	1588	. 00		
lax/Ta	98	Amount of line 97 you want applied to your 2021 estimated tax	98	0	. 00		
paid 7	99	Overpaid tax available this year. Subtract line 98 from line 97	99	1588	. 00		
Over	100	Tax due. If line 95 is less than line 65, subtract line 95 from line 65	100		. 00		
			<u>Code</u>	Amount			
		California Seniors Special Fund. See instructions	400		. 00		
		Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	401		. 00		
		Rare and Endangered Species Preservation Voluntary Tax Contribution Program	403		. 00		
		California Breast Cancer Research Voluntary Tax Contribution Fund.	405		- 00		
		California Firefighters' Memorial Voluntary Tax Contribution Fund	406		. 00		
		Emergency Food for Families Voluntary Tax Contribution Fund	407		. 00		
		California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	408		. 00		
		California Sea Otter Voluntary Tax Contribution Fund	410		- 00		
suc		California Cancer Research Voluntary Tax Contribution Fund	413		- 00		
Contributions		School Supplies for Homeless Children Fund	422		. 00		
Contr		State Parks Protection Fund/Parks Pass Purchase	423		. 00		
		Protect Our Coast and Oceans Voluntary Tax Contribution Fund.	424		. 00		
		Keep Arts in Schools Voluntary Tax Contribution Fund	425		. 00		
		Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund	431		. 00		
		California Senior Citizen Advocacy Voluntary Tax Contribution Fund	438		. 00		
		Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	439		. 00		
		Rape Kit Backlog Voluntary Tax Contribution Fund	440		. 00		
		Schools Not Prisons Voluntary Tax Contribution Fund	443		. 00		
		Suicide Prevention Voluntary Tax Contribution Fund	• 444		. 00		
	110	Add code 400 through code 444. This is your total contribution	110		. 00		

REV 04/16/21 PRO Side 4 Form 540 2020

0 2020

3104204

Γ

175

You	r nar	ne:	SWARNA VENKATA SAI Your SSN or ITIN: 747-05-8803				
Amount You Owe	111	Mail	UNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructor to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Online – Go to ftb.ca.gov/pay for more information.	tions. Do I	not send cash.		
t and ties	112 113	112 Interest, late return penalties, and late payment penalties 112 113 Underpayment of estimated tax. 112					
Interest and Penalties		Chec	ck the box: • FTB 5805 attached • FTB 5805F attached • 113				
-		Total	amount due. See instructions. Enclose, but do not staple, any payment				
	115	REFL	UND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112 and line 113 from line 99. See instruction	ons.			
		Mail	to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115		1588 .00		
Refund and Direct Deposit		See i	n the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voide instructions. Have you verified the routing and account numbers? Use whole dollars only. r the following amount of my refund (line 115) is authorized for direct deposit into the account shown belo • Type		r a deposit slip.		
d Dir		• F	Routing number Checking Account number 116	Direct dep	oosit amount		
nd an			044000037 Savings		1588 .00		
		• F	Savings	Direct dep	oosit amount		
To le ftb.c Und know	earn a ca.go er pei	about v/forn nalties e and	See the instructions to find out if you should attach a copy of your complete federal tax return. your privacy rights, how we may use your information, and the consequences for not providing the requeste ns and search for 1131. To request this notice by mail, call 800.852.5711. s of perjury, I declare that I have examined this tax return, including accompanying schedules and statemen belief, it is true, correct, and complete. Date Spouse's/RDP's signature (if a jo	nts, and to	the best of my n, both must sign)		
c:	A 1 1 A		Your email address. Enter only one email address.	Preferre 513641	ed phone number		
	gn ere		Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowled				
	unlaw		SYAM PRIYA RAM SAGAR GUPTA TALLAM				
to fo	orge a use's/		Firm's name (or yours, if self-employed)		PTIN		
RDF sign	P's ature.		GLOBAL TAXES LLC		P02082703		
	t tax		Firm's address		• Firm's FEIN		
retui (See instr		ns)	2530 PEBBLE CREEK LN CUMMING GA 30041]] [301017196		
		,	Do you want to allow another person to discuss this tax return with us? See instructions] Yes [Telephone I	× No		
			REV 04/16/21 PRO				
			175 3105204 For	m 540 2	020 Side 5		

CA (540)

2020 California Adjustments — Residents

Important: Attach this schedule behind Form 540, Side 5 as a supporting California schedule.

Nam	e(s) as shown on tax return		SSN	or IT	Ν		
	RTHIK CHOWDARY SWARNA VENKATA SAI			705	3803	_	
	t I Income Adjustment Schedule	F	Federal Amounts (taxable amounts from your federal tax return)	B	Subtractions See instructions		Additions See instructions
Sect	ion A – Income from federal Form 1040 or 1040-SR						
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C \ldots .	1		\bigcirc			2,000.
2		b	-	\odot		\bigcirc	
3		b	-	\bigcirc			
4		b		\odot		\bigcirc	
5	Pensions and annuities. See instructions. a			$oldsymbol{O}$		\bigcirc	
6	Social security benefits. a 🖲 61	b		\odot			
7		7	1,629.	$oldsymbol{0}$		\odot	
Sect	ion B – Additional Income from federal Schedule 1 (Form 1040)						
1	Taxable refunds, credits, or offsets of state and local income taxes	1					
2a	Alimony received. See instructions 22	a 🤇					
3	Business income or (loss). See instructions.	3					
4	Other gains or (losses).	4		\bigcirc			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	5	-5,035.	\bullet			
6	Farm income or (loss)	6					
7	Unemployment compensation	7		$ \mathbf{O} $			
8	Other income.			a 🖲)	a	
	a California lottery winnings e NOL from FTB 3805Z,			b 🦲		b	
	b Disaster loss deduction from FTB 3805V 3807, or 3809	B	8.	c		c 🖲)
	c Federal NOL (federal Schedule 1 f Other (describe):			d 🦲)	d	
	(Form 1040), line 8)		1	e		e	
	d NOL deduction from FTB 3805V			f		f O)
	g Student loan discharged due to						
	closure of a for-profit school		, i	. g 🧕)	g	
9	Total. Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in						
	column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in						
	column B and column C. Go to Section C	9 9	190,108.	$oldsymbol{O}$		\bigcirc	2,000.
Sect	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)						
10	Educator expenses			\bigcirc			
11	Certain business expenses of reservists, performing artists, and fee-basis						
	government officials	1		$ \mathbf{O} $			
12	Health savings account deduction	2					
13	Moving expenses. Attach federal Form 3903. See instructions	3					
14	Deductible part of self-employment tax. See instructions	4		\bigcirc			
15	Self-employed SEP, SIMPLE, and qualified plans 1	5					
16	Self-employed health insurance deduction. See instructions	6		\bigcirc			
17	Penalty on early withdrawal of savings 1	7					
182	Alimony paid. b Recipient's: SSN •		-				
iou			~				
	Last name () 18		-				
19	IRA deduction		-				
20	Student loan interest deduction 21		~				
21	Tuition and fees	1[0		$oldsymbol{O}$			
22	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C.						
	See instructions	2	y	\odot			
23	Total. Subtract line 22 from line 9 in columns A, B, and C. See instructions		9 190,108.				2,000.
20			· ···,···.	\cup			2,000.



I

	rt II Adjustments to Federal Itemized Deductions ck the box if you did NOT itemize for federal but will itemize for California	A	Federal Amounts (from federal Schedule A (Form 1040)	B	Subtractions See instructions	C	Additions See instructions
	lical and Dental Expenses See instructions.	1					
1	Medical and dental expenses						
2	Enter amount from federal Form 1040 or 1040-SR, line 11 🔘 190 , 108 . 2						
3	Multiply line 2 by 7.5% (0.075)						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0)			lacksquare	
axe	es You Paid						
5a	State and local income tax or general sales taxes) 16,031.	\bullet	16,031.		
	State and local real estate taxes						
	State and local personal property taxes						
5d	Add line 5a through line 5c) 16,031.				
	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A						
	Enter the amount from line 5a, column B in line 5e, column B						
	Enter the difference from line 5d and line 5e, column A in line 5e, column C 5e) 10,000.	$oldsymbol{igstar}$	16,031.	$oldsymbol{O}$	6,03
6	Other taxes. List type 🖲 6	lacksquare)	$oldsymbol{igstar}$		$oldsymbol{O}$	
7	Add line 5e and line 6	$ \mathbf{\bullet} $) 10,000.	$oldsymbol{eta}$	16,031.	$oldsymbol{eta}$	6,03
ite	rest You Paid						
a	Home mortgage interest and points reported to you on federal Form 1098 8a)			$oldsymbol{O}$	
b	Home mortgage interest not reported to you on federal Form 1098	-				\bullet	
C	Points not reported to you on federal Form 10988c)			lacksquare	
d	Mortgage insurance premiums						
e	Add line 8a through line 8d			$ \bigcirc $		lacksquare	
	Investment interest	-		$\overline{\bullet}$		Õ	
0	Add line 8e and line 9					$\overline{\bullet}$	
	s to Charity	10					
1	Gifts by cash or check)	\bigcirc		\bullet	
2	Other than by cash or check	_					
3	Carryover from prior year			$\overline{\bullet}$		Õ	
4	Add line 11 through line 13	-				Ŏ	
as	ualty and Theft Losses	10					
5	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal						
		lacksquare)				
the	er Itemized Deductions						
6	Other—from list in federal instructions)				
7	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C				16,031.		6,03

Job Expenses and Certain	Miscellaneous Deductions
--------------------------	--------------------------

19	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees		
21	Other expenses - investment, safe deposit box, etc. List type		
22	Add line 19 through line 21		
23	Enter amount from federal Form 1040 or 1040-SR, line 11 💿190 , 108 .		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	26	0.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27	28	0.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	• 29	0.
30	Enter the larger of the amount on line 29 or your standard deduction listed below Single or married/RDP filing separately. See instructions	_	
	Transfer the amount on line 30 to Form 540, line 18	• 30	4,601.

Schedule CA

California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

2020

Name as Shown on Return KARTHIK CHOWDARY SWARNA VENKATA SAI Social Security No. 747-05-8803

Line 1 – Wages, Salaries, Tips, Etc.

		(B) Subtractions	(C) Additions
1	Excess reimbursements from Form 2106 included in wage income		
2	Active duty military pay		
3	Sick pay received under the Federal Insurance Contributions		
	Act and Railroad Retirement Act		
4	Income exempted by U.S. tax treaties (unless specifically		
	exempt for state purposes also)		
5	Exclusion for compensation from exercising a California		
	Qualified Stock Option (CQSO).		
6	Ridesharing fringe benefit differences		
7	HSA employer contributions		2,000.
8	Paid Family Leave Insurance (PFL) benefits		
9	Employer-provided adoption benefits income exclusions		
10	In-Home Supportive Services (IHSS) supplementary payment		
11	Native American income (Form 3504)		
12			
а	as smallest of amount spent or fair rental value		
b	Enter the amount spent on qual. housing expenses		
13	Excess moving reimbursements		
14	CA Employees and federal Independent Contractors income		
15	Other (itemize):		
а			
b			
С			
d			
	Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1		2,000.

Line 4 - IRA, Pensions, and Annuities

IRA'	s	(B) Subtractions	(C) Additions
1 a b c	Other (itemize):		
d Pen:	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtractions	(C) Additions
1 2 a b c	Form 1099-R, Railroad Retirement Benefits		
d	Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 4		