# E1040 Department of the Treasury—Internal Revenue Service (99) U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IBS Use Only—Do not write or staple in this space

-				<del></del>							
Filing Status Check only		Single Married filing jointly use checked the MFS box, enter the r		ed filing separately (I							
one box.		son is a child but not your dependen		your spouse. If you c	, i i <del>c</del> Cr	red the HOHO	QV	v box, enter the	e ciliu s	s name ii u	ie qualifyilig
Your first name			Last na	ame					Your so	cial securi	ty number
VIVEK			BAI	RY					165-	47-390	3
If joint return, s	pouse's	s first name and middle initial	Last na	ame							curity number
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				Apt. no.	Preside	ential Election	on Campaign
270 MCD	UFF 2	AVE								here if you,	
City, town, or p	ost offi	ce. If you have a foreign address, also co	omplete s	spaces below.	Sta	te	ZIP	code			itly, want \$3 Checking a
FREMONT					CZ	A	94	1539		low will not	
Foreign country	y name			Foreign province/state/	coun	ty	Fore	eign postal code	your ta	x or refund.	
										You	Spouse
At any time du	iring 20	020, did you receive, sell, send, exc	hange,	or otherwise acquire	any	financial interes	st in	any virtual cui	rrency?	Yes	<b>⋈</b> No
		eone can claim: You as a de				a dependent		*			
Standard Deduction	_	Spouse itemizes on a separate retur		•							
Deduction	Ц,	Spouse iternizes on a separate retui	II OI you	u were a duar-status	allel	ı					
Age/Blindness	s You:	: Were born before January 2, 1	956	Are blind Spe	ouse	: Was borr	n be	efore January 2	2, 1956	☐ Is bl	ind
Dependent	s (see	instructions):		(2) Social security	/	(3) Relationshi	р	<b>(4) ✓</b> if qu	ualifies fo	r (see instru	ctions):
If more	(1) F	irst name Last name		number		to you		Child tax cr	edit	Credit for ot	her dependents
than four dependents,											
see instruction	s										<u> </u>
and check											
here ▶											
Attach	_1_	Wages, salaries, tips, etc. Attach I	Form(s)	W-2					. 1	1.	40,628.
Attach Sch. B if	2a	' <del> </del>	2a		b T	axable interest			. 2b	)	
required.	3a		3a	80.		Ordinary dividen			. 3b	)	80.
	4a		4a			axable amount			. 4b		
	5a	_	5a			axable amount			. 5b		
tandard eduction for—	6a	,	6a			axable amount			. 6b	)	
Single or	7	Capital gain or (loss). Attach Sche				•	•	▶∟	<b>」</b>		143.
Married filing separately,	8	Other income from Schedule 1, lin					•		. 8		<u>-4,575.</u>
\$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total inc</b>	ome			!	9	1.	36,276.
Married filing jointly or	10	Adjustments to income:				140	ī				
Qualifying widow(er),	a	From Schedule 1, line 22				I			-		
\$24,800	b	Charitable contributions if you take					<u> </u>				
Head of household,	C	Add lines 10a and 10b. These are	•	-			•	!	10		36 276
\$18,650	11	Subtract line 10c from line 9. This Standard deduction or itemized	•	-			•	<b>'</b>	11		36 <b>,</b> 276.
If you checked any box under	12 13	Qualified business income deduct		,	,		•		. 12		12,400.
Standard Deduction,	14						•		. 14		12,400.
see instructions.	15	Taxable income Subtract line 14					•		15		23,876.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

Form 1040 (2020	))									Page 2
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	2	23,803.
	17	Amount from Schedule 2, lin	ne 3					17		
	18	Add lines 16 and 17						18	2	23,803.
	19	Child tax credit or credit for	other dependen	ts				19		
	20	Amount from Schedule 3, lin	ne 7					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	2	23,803.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .			23		0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				▶	24	2	23,803.
	25	Federal income tax withheld	I from:							
	а	Form(s) W-2				<b>25a</b> 26	5,503.			
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c						25d	2	26,503.
If you have a	26	2020 estimated tax paymen	ts and amount a	pplied from 20	119 return			26		
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.  If you have	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit	from Form 8863	8, line 8		29				
combat pay, see instructions.	30	Recovery rebate credit. See	instructions .			30				
	31	Amount from Schedule 3, lir				31				
	32	Add lines 27 through 31. The				able credits .	▶	32		
	33	Add lines 25d, 26, and 32. T						33	2	26,503.
Refund	34	If line 33 is more than line 24						34		2,700.
neiuliu	35a	Amount of line 34 you want	refunded to you	<b>J.</b> If Form 8888	is attached, che	ck here	. ▶ 🗌	35a		2,700.
Direct deposit?	▶b	Routing number 0 1 1	0 0 0 1	3   8	▶ c Type: X	Checking	Savings			
See instructions.	▶d	Account number 0 0 4								
	36	Amount of line 34 you want	applied to your	2021 estimate	ed tax ►	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount vou owe	now		•	37		
You Owe	•	Note: Schedule H and Sch		-						
For details on		2020. See Schedule 3, line 1				or the taxes you	0000 101			
how to pay, see instructions.	38	Estimated tax penalty (see in				38				
Third Party	Do	you want to allow another				See				
Designee		•	•				omplete	below.	× No	ı
•		signee's		Phone			sonal iden			
		me ►		no.			ber (PIN)			
Sign		der penalties of perjury, I declare the lief, they are true, correct, and com								
Here			ipiete. Deciaration (		, <i>, ,</i>	asea on all linonnat	1		nt you an	,
	, YO	ur signature		Date	Your occupation				PIN, enter i	
Joint return?					SOFTWARE 1	ENGINEER	I	e inst.) 🕨		$\Box$
See instructions.	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat				nt your sp	
Keep a copy for your records.	,							-		N, enter it here
your records.							(see	e inst.) 🕨		
-		one no.		Email address		15.	DTILL			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if	
Preparer	SYAM	1 PRIYA RAM SAGAR GUPTA TALLAM	1	KAM SAGAR	GUPTA TALLAM	02/18/2021	P0208			f-employed
Use Only		m's name ► GLOBAL TA						Phone no. (678) 965-9522		
<del>-</del> ,	Fir	m's address ▶ 2530 Pebb	ıe Creek L	n Cummin	g GA 30041		Firn	n's EIN 🕨	> 30−¹	1017196

### SCHEDULE 1 (Form 1040)

#### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2020
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service ► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number 165-47-3903 VIVEK BAIRY Part I Additional Income 1 Taxable refunds, credits, or offsets of state and local income taxes . . . . . . . . 1 2a 2a **b** Date of original divorce or separation agreement (see instructions) 3 3 4 4 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5 5 -4**,**575. 6 6 7 7 8 Other income. List type and amount ▶ 8 9 Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, 9 -4,575. Part II Adjustments to Income 10 10 Certain business expenses of reservists, performing artists, and fee-basis government 11 11 Health savings account deduction. Attach Form 8889 . . . . . . . . . . . . . . . 12 12 Moving expenses for members of the Armed Forces. Attach Form 3903 . . . . . 13 13 Deductible part of self-employment tax. Attach Schedule SE . . . . . . . . . . . 14 14 15 15 16 16 17 17 18a **c** Date of original divorce or separation agreement (see instructions) 19 IRA deduction . . . . 19 20 20 21 21 22 Add lines 10 through 21. These are your adjustments to income. Enter here and

on Form 1040, 1040-SR, or 1040-NR, line 10a . . . . . . . . . . . . . . . .

### **SCHEDULE D**

(Form 1040)

**Capital Gains and Losses** 

▶ Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service (99) ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Sequence No. **12** 

Name(s) shown on return Your social security number 165-47-3903 VIVEK BAIRY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 739. 596. 143. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 143. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked . . . . . . . . . . . . . . Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

BAA

Schedule D (Form 1040) 2020 Page **2** 

#### Part III Summary

16	Combine lines 7 and 15 and enter the result	16	143.
	• If line 16 is a <b>gain,</b> enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?  ☐ <b>Yes.</b> Go to line 18.  ☑ <b>No.</b> Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and are you not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below.		
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	( )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16.		
	☐ <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

### **8949**

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 1

Social security number or taxpayer identification number

VIVEK BAIRY

165-47-3903

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas				<del>)</del> )
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)
MORGAN STANLEY DOMESTIC HOLDINGS, INC.	Various	12/18/20	739.	596.			143.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	739.	596.			143.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E**

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041. ▶ Go to www.irs.gov/ScheduleE for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service (99)

Your social security number

Name(s)	shown on return							You	ır social secu	rity number
VIVE	K BAIRY							1 -	55-47-39	
Part		s From Rental Real Estate and Ro instructions. If you are an individual, rep								
A Did	l you make any payme	nts in 2020 that would require you to	file F	orm(s) 1	099? S	ee inst	ructions .		🗆	Yes X No
<b>B</b> If "	Yes," did you or will yo	ou file required Form(s) 1099?							🗆	Yes 🗌 No
1a		each property (street, city, state, ZIF								•
Α	H.NO. 3-125/52	/5, PLOT.136 NIN COLONY, F	BODU:	PPAL H	HYDERA	ABAD,	TELANGA	NA I	N	
В										
С										
1b	Type of Property	2 For each rental real estate prop	perty l	isted		Fair	Rental	Per	sonal Use	QJV
	(from list below)	above, report the number of fa personal use days. Check the	ir rent	al and			Days		Days	QUV
Α	3	if you meet the requirements to	o file a	ısa İ	Α		365		0	
В		qualified joint venture. See inst	tructio	ns.	В					
С					С					
Туре	of Property:									
1 Sing	le Family Residence	3 Vacation/Short-Term Rental	5 La	nd	-	7 Self-	Rental			
	ti-Family Residence	4 Commercial	6 Ro	yalties	8	3 Othe	er (describe)	)		
Incom	e:	Properties:			Α		В	3		С
3	Rents received		3			550.				
4	Royalties received .		4							
Expen	ses:									
5	Advertising		5							
6	·	nstructions)	6							
7	_	nance	7		1,	000.				
8	Commissions		8							
9			9							
10		ssional fees	10							
11	•		11		1,	600.				
12		d to banks, etc. (see instructions)	12							
13			13							
14			14			900.				
15			15		1,:	200.				
16			16							
17			17		1,	500.				
18	Depreciation expense	e or depletion	18							
19	Other (list)		19							
20	Total expenses. Add	lines 5 through 19	20		6,	200.				
21		line 3 (rents) and/or 4 (royalties). If								
		instructions to find out if you must			_					
			21		-5,	650.				
22		estate loss after limitation, if any,		,		、	,			,
	· ·	structions)	22	(	-4,5	75.)	(		)(	)
23a		eported on line 3 for all rental prope				23a		5.5	50.	
b		eported on line 4 for all royalty prop				23b				
C		eported on line 12 for all properties				23c				
d		eported on line 18 for all properties				23d				
е		eported on line 20 for all properties				23e		6,20		
24	•	e amounts shown on line 21. <b>Do no</b>		-				.	24	4 555
25		sses from line 21 and rental real estate						T T	25 (	4,575.)
26		ate and royalty income or (loss).								
	nere. It Parts II. III. I	V, and line 40 on page 2 do not	apply	to you	, also e	enter th	nis amount	on		

-4**,**575.

26

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

**Passive Activity Loss Limitations** 

► See separate instructions.

► Attach to Form 1040, 1040-SR, or 1041.

▶ Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. **858** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return VIVEK BAIRY

Identifying number 165-47-3903

Par	t I 2020 Passive Activity Loss		
	Caution: Complete Worksheets 1, 2, and 3 before completing Part I.		
	al Real Estate Activities With Active Participation (For the definition of active participation, see ial Allowance for Rental Real Estate Activities in the instructions.)		
1a	Activities with net income (enter the amount from Worksheet 1, column (a)) . 1a 0.		
b	Activities with net loss (enter the amount from Worksheet 1, column (b)) 1b ( 5,650.)		
С	Prior years' unallowed losses (enter the amount from Worksheet 1, column (c)) 1c (		
d	Combine lines 1a, 1b, and 1c	1d	-5 <b>,</b> 650.
Com	mercial Revitalization Deductions From Rental Real Estate Activities		
2a	Commercial revitalization deductions from Worksheet 2, column (a) 2a ( )		
b	Prior year unallowed commercial revitalization deductions from Worksheet 2,		
	column (b)		
c	Add lines 2a and 2b	2c	( )
All O	ther Passive Activities		
3a	Activities with net income (enter the amount from Worksheet 3, column (a)) . 3a		
b	Activities with net loss (enter the amount from Worksheet 3, column (b)) 3b (		
С	Prior years' unallowed losses (enter the amount from Worksheet 3, column (c)) 3c (		
d	Combine lines 3a, 3b, and 3c	3d	
4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your		
	return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c.		
	Report the losses on the forms and schedules normally used	4	-5,650.
	If line 4 is a loss and:  • Line 1d is a loss, go to Part II.		
	• Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.		45
0	Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III are the same filling a second of the same filling and the same filling	_	
	ion: If your filing status is married filing separately and you lived with your spouse at any time during the I or Part III. Instead, go to line 15.	year,	do not complete
Pari			
I all	Note: Enter all numbers in Part II as positive amounts. See instructions for an example.		
5	Enter the <b>smaller</b> of the loss on line 1d or the loss on line 4	5	5,650.
6	Enter \$150,000. If married filing separately, see instructions		
7	Enter modified adjusted gross income, but not less than zero. See instructions 7 140,851.		
	Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on		
	line 10. Otherwise, go to line 8.		
8	Subtract line 7 from line 6		
9	Multiply line 8 by 50% (0.50). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions	9	4,575.
10	Enter the <b>smaller</b> of line 5 or line 9	10	4 <b>,</b> 575.
	If line 2c is a loss, go to Part III. Otherwise, go to line 15.		
Part	·		ctivities
	Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instruction		
11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions .	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	
Part			
15	Add the income, if any, on lines 1a and 3a and enter the total	15	0.
16	<b>Total losses allowed from all passive activities for 2020.</b> Add lines 10, 14, and 15. See instructions		4 555
	to find out how to report the losses on your tax return	16	4,575.

BAA

Caution: The worksheets must be filed	with your tax retu	ırn. Keep a	copy	for you	r record	S.		
Worksheet 1-For Form 8582, Lines 1								
		nt year	,	Prior	years		Overall g	ain or loss
Name of activity	(a) Net income (line 1a)	(b) Net lo (line 1b		(c) Una loss (li		(d	) Gain	(e) Loss
H.NO. 3-125/52/5, PLOT.136	0.	5,6	550.					5,650.
<b>Total.</b> Enter on Form 8582, lines 1a, 1b, and 1c ▶	0.		550.					
Worksheet 2—For Form 8582, Lines 2	,						Г	
Name of activity	(a) Current deductions (		unall	(b) Pr owed ded	ior year luctions (	line 2b)	(c)	Overall loss
Total. Enter on Form 8582, lines 2a and								
2b ▶ Worksheet 3—For Form 8582, Lines 3	a 3h and 3c (sa	a instruction	one)					
Worksheet 5—1 of 1 offit 6562, Lines 5			Jiioj	5.			0 "	
Name of activity	Currer	nt year		Prior	years		Overall g	ain or loss
	(a) Net income (line 3a)	(b) Net Id (line 3b		(c) Una loss (li		(d	) Gain	(e) Loss
<b>Total.</b> Enter on Form 8582, lines 3a, 3b, and 3c ▶								
Worksheet 4—Use This Worksheet if a	n Amount Is Sh	own on Fo	orm 8	582, Lin	e 10 or	<b>14.</b> See	e instructi	ons.
Name of activity	Form or schedule and line number to be reported on (see instructions)	<b>(a)</b> Los	s	(b) F	Ratio		Special wance	(d) Subtract column (c) from column (a)
H.NO. 3-125/52/5, PLOT.136	E Ln 22	5,6	650.	1.000	00000		4,575.	1,075.
Total	<b>&gt;</b>		650.	1.0	00		4,575.	1,075.
Transcriber of American or Changer	Form or sched							
Name of activity	and line numb to be reported (see instruction	er on	<b>(a)</b> Lo	oss	<b>(</b> b)	Ratio	(c)	Unallowed loss
H.NO. 3-125/52/5, PLOT.136	E Ln 22			L <b>,</b> 075.	1.00	00000	0	1,075.
Total		•	-	L <b>,</b> 075.		1.00		1,075.
1VWI	<u></u>			· , U / J .		1.00		<u> </u>

Form 8582 (2020) Page **3** 

Worksheet 6-Allowed Losses (see in	nstructions)							
Name of activity	Form or scl and line nu to be repor (see instruc	ımber ted on	(a) l	_OSS	<b>(b)</b> Ur	nallowed loss	(c) Allowed loss	
H.NO. 3-125/52/5, PLOT.136	E Ln :	22		5,650.		1,075.	4,575	
								_
Total		. >	Aana Fam	5,650.	- all - a	1,075.	4,575	
Worksheet 7—Activities With Losses Name of activity:	s Reported on 11	wo or N	nore Forr	ns or Scn	eaules	(d) Unallowe		
Name of activity.	(a)		(b)	(c) Ra	tio	loss	(e) Allowed loss	3
Form or schedule and line number to be reported on (see instructions):								
1a Net loss plus prior year unallowed loss from form or schedule . ▶								
b Net income from form or schedule ▶								
c Subtract line 1b from line 1a. If zero	or less, enter -0- ▶							
Form or schedule and line number to be reported on (see instructions):								
1a Net loss plus prior year unallowed loss from form or schedule . ▶								
b Net income from form or schedule ▶								
c Subtract line 1b from line 1a. If zero	or less, enter -0- ▶							
Form or schedule and line number to be reported on (see instructions):								
1a Net loss plus prior year unallowed loss from form or schedule . ▶								
<b>b</b> Net income from form or schedule ▶								
c Subtract line 1b from line 1a. If zero	or less, enter -0- ▶							
Total	•			1.00	)			

TAYARI E VEAR

2020			
	California e-file Signature Authorization for Ir	ndividuals	8879
Your name		Your SSN or IT	
VIVEK BAI	RY	165-47-3	903
Spouse's/RDP's na		Spouse's/RDP's	
Part I Tax Re	turn Information (whole dollars only)		
	usted Gross Income (AGI). See instructions		136,276.
	Owe. See instructions		
3 Refund or No	Amount Due. See instructions	3	1,547.
Part II Taxpa	yer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.	)	
tax identification income tax return and on form FTB agrees with the d agent to authorize return to the Fran provider, and/or does not receive read and consent	return originator (ERO), transmitter, or intermediate service provider (including my name, address number) and the amounts shown in Part I above agree with the information and amounts shown on If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estim 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declairect deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable are an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate this ETAX Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balafull and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent income tax return and, if applicable, my Electronic Funds Withdrawal Consent income tax return and, if applicable, my Electronic Funds Withdrawal Consent income tax return and, if applicable, my Electronic Funds Withdrawal Consent income tax return and, if applicable, my Electronic Funds Withdrawal Consent income tax return and, if applicable, my Electronic Funds Withdrawal Consent income tax return and, if applicable, my Electronic funds withdrawal Consent income tax return and, if applicable, my Electronic funds withdrawal Consent income tax return and, if applicable, my Electronic funds withdrawal Consent income tax return and, if applicable, my Electronic funds withdrawal Consent income tax return and, if applicable, my Electronic funds withdrawal Consent income tax return and income tax r	on the corresponding line ated tax payments as share that direct deposit refuppointment of the other eservice provider to trano disclose to my ERO, in ance due return, I undersest and penalties. I acknurr, I have selected a pe	es of my electronic own on my return und amount on line 3 spouse/RDP as an smit my complete ntermediate service stand that if the FTB owledge that I have
,	the ck one box only	vai consent.	
X I authorize	GLOBAL TAXES LLC	to enter my PIN 7	3 9 0 3
	ERO firm name		not enter all zeros
as my signa	ture on my 2020 e-filed California individual income tax return.		
	ny PIN as my signature on my 2020 e-filed California individual income tax return. Check this box dusing the Practitioner PIN method. The ERO must complete Part III below.	<b>only</b> if you are entering y	our own PIN and you
return is file		<b>only</b> if you are entering y	our own PIN and you
return is file Your signature	d using the Practitioner PIN method. The ERO must complete Part III below.	<b>only</b> if you are entering y	our own PIN and you
return is file  Your signature  Spouse's/RDP's I	d using the Practitioner PIN method. The ERO must complete Part III below.  Date  Date  PIN: check one box only		your own PIN and you
return is file  Your signature  Spouse's/RDP's I  I authorize	d using the Practitioner PIN method. The ERO must complete Part III below.  Date	_to enter my PIN	our own PIN and you
return is file  Your signature  Spouse's/RDP's I  I authorize _ as my signa  I will enter	d using the Practitioner PIN method. The ERO must complete Part III below.  Date ▶  PIN: check one box only  ERO firm name	_to enter my PIN	not enter all zeros
return is file  Your signature  Spouse's/RDP's I  I authorize _ as my signa  I will enter and your ret	Date Practitioner PIN method. The ERO must complete Part III below.  PIN: check one box only  ERO firm name ture on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return. Check thi	to enter my PIN <b>Do</b> is box <b>only</b> if you are e	not enter all zeros
return is file  Your signature  Spouse's/RDP's I  I authorize  as my signa  I will enter and your ret	Date PIN: check one box only  ERO firm name ture on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return.	to enter my PIN <b>Do</b> is box <b>only</b> if you are e	not enter all zeros
return is file  Your signature  Spouse's/RDP's I  I authorize _ as my signa  I will enter and your ret  Spouse's/RDP's s	Date PIN: check one box only  ERO firm name ture on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return.  signature PIN method. The ERO must complete Part III below.  Date	to enter my PIN <b>Do</b> is box <b>only</b> if you are e	not enter all zeros
return is file  Your signature  Spouse's/RDP's I  I authorize as my signa  I will enter and your ret  Spouse's/RDP's s  Part III Certi	Date PIN: check one box only  ERO firm name ture on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return. Check this turn is filed using the Practitioner PIN method. The ERO must complete Part III below.  Signature Practitioner PIN Method Returns Only continue below fication and Authentication — Practitioner PIN Method Only  Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2	to enter my PIN	not enter all zeros
return is file  Your signature  Spouse's/RDP's I  I authorize _ as my signa  I will enter and your ref  Spouse's/RDP's s  Part III Certi  ERO's EFIN/PIN.  I certify that the a	Date PIN: check one box only  ERO firm name ture on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return. Check this turn is filed using the Practitioner PIN method. The ERO must complete Part III below.  Signature Practitioner PIN Method Returns Only continue below fication and Authentication — Practitioner PIN Method Only  Enter your six-digit EFIN followed by your five-digit self-selected PIN.  5 8 7 2	to enter my PIN Do  is box only if you are e  7 8 6 1 9 enter all zeros ax return for the taxpaye	not enter all zeros Intering your own Pli  8 9  er(s) indicated above.
return is file  Your signature  Spouse's/RDP's I  I authorize _ as my signa  I will enter and your ret  Spouse's/RDP's s  Part III Certification  I certify that the a confirm that I am	Date PIN: check one box only  ERO firm name ture on my 2020 e-filed California individual income tax return.  my PIN as my signature on my 2020 e-filed California individual income tax return. Check this turn is filed using the Practitioner PIN method. The ERO must complete Part III below.  Practitioner PIN Method Returns Only continue below fication and Authentication — Practitioner PIN Method Only  Enter your six-digit EFIN followed by your five-digit self-selected PIN.  Do not eabove numeric entry is my PIN, which is my signature for the 2020 California individual income to submitting this return in accordance with the requirements of the Practitioner PIN method and I	to enter my PIN	not enter all zeros Intering your own Pli  8 9  er(s) indicated above.

### **2020 California Resident Income Tax Return**

540

APE

ATTACH FEDERAL RETURN

165-47-3903 BAIR VIVEK BAIRY 20

270 MCDUFF AVE

FREMONT

CA 94539

08-26-1989

	Enter your county at time of filing (see instructions)
•	SAN FRANCISCO
	If your address above is the same as your principal/physical residence address at the time of filing, check this box • 🔀
	If not, enter below your principal/physical residence address at the time of filing.
	Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
ledow	
	City State ZIP code
•	
	If your California filing status is different from your federal filing status, check the box here
1	X Single 4 Head of household (with qualifying person). See instructions.
2	Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died.
	See instructions.
3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst
Fo	ir line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
•	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7   1   X   \$124 = • \$   124
ŏ	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2
9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
	if both are 65 or older, enter 2
	1 2 3 6 7 8

REV 02/07/21 PRO

Υοι	ır nar	me: BA	AIR	Y			Your S	SSN or IT	TIN: 16	65-4	7-3903				
	10 I	Depende	nts:		ot include Dependent	•	r your spous	e/RDP.	Depender	nt 2			Dependent 3		
		First Na	ıme	•				•	Боронио			•			
SI		Last Na	me	•								<u> </u>			
Exemptions		SSN. So		•								= .			
Exen		instruct Depend relation	ent's	•											
		to you													
	Tota											\$383 = (		1	24
	11	Exempt	ion a	amou	ınt: Add lin	e 7 throuç	jh line 10. Tra	ansfer this	s amount	t to line	32	···· • 1	1 \$		.24
	12	State w Form(s	ages ) W-:	fron 2, bo	n your fede x 16	ral		• 12			140628	<b>.</b> 00			
	13		,						0 or 1040	)-SR li	ne 11	<ul><li>13</li></ul>		136276	. 00
	14	Californ	ia ac	ljustr	nents – sul	otractions	. Enter the an	nount fro	m Schedı	ule CA	(540),				.00
4	15	Subtrac	t line	e 14 1	from line 1	3. If less t	han zero, ent	er the res	ult in par	enthes				136276	
come	16	Californ	ia ac	ljustr	ments – ad	ditions. Er	nter the amou	int from S	Schedule	CA (54				100270	- — 1
Taxable Income		,		,										136276	. <u>00</u>
Таха	17		1		•						Part II, line 30;	`		130270	<b>.</b> 00
	18	Enter th		You	r California	standard	deduction sh	nown belo	ow for you	ur filin	g status:		•		
					•		• .	-							
	40	0.11		If Ma	ırried/RDP fi	ling separa	tely or the box	on line 6 is			See instructions	,		4601	.00
	19	If less t	t line han z	e 181 zero,	enter -0	/. This is ;	your <b>taxable</b>	income.				. • 19		131675	<b>.</b> 00
							T T.		]	. 0 .					
	31	Tax. Ch	eck t	he bo	ox if from:		Tax Table	X	]					0274	1
	32	Exempt	ion c	redit	s. Enter the		FTB 3800 from line 11.	• L	_		 re than	- ● 31		9374	.00
Тах		\$203,34	41, s	ee in	structions.							. • 32		124	_00
	33	Subtrac	t line	e 32 1	from line 3	1. If less t	han zero, ent	er -0			 ¬	. • 33		9250	_00
	34	Tax. Se	e ins	tructi	ions. Check	the box i	f from:	Sched	ule G-1	•	FTB 5870A.	. • 34			.00
	35	Add line	33	and I	ine 34							. • 35		9250	_00
s,															
Special Credits	40	Nonrefu	ındal	ble C	hild and De	pendent (	Care Expense	s Credit.	See instru	uctions		. • 40			. <u>00</u>
cial (	43	Enter cr	edit	name	e			co	de • _		and amount	. • 43			.00
Spe	44	Enter cr	edit	nam	e			co	de • L		and amount	. • 44			_ 00
		REV	02/07/	/21 PR	.0							_			

**Side 2** Form 540 2020

You	ır nar	ne:	BAIRY		Your SSN or ITIN:	165-47-3903				
s	45	Тос	laim more than tv	vo credits. See ins	structions. Attach Schedul	e P (540)	•	45		<b>.</b> 00
Special Credits	46	Non	refundable Rente	r's Credit. See inst	ructions		•	46		<b>.</b> 00
ecial (	47	Add	line 40 through li	ne 46. These are	your total credits		•	47		. 00
Spe	48	Subt	tract line 47 from	line 35. If less tha	an zero, enter -0		•	48	9250	00
_										
	61	Alter	rnative Minimum	Tax. Attach Sched	ule P (540)		•	61		_ 00
xes	62	Men	tal Health Service	es Tax. See instruc	tions		•	62		
Other Taxes	63	Othe	er taxes and credi	t recapture. See in	structions		•	63		
ð	64	Exce	ess Advance Prem	nium Assistance S	ubsidy (APAS) repayment	. See instructions		64		00
	65	Add	line 48, line 61, li	ine 62, line 63, an	d line 64. This is your tota	I tax	•	65	9250	00
	74	0-1:4		مراططنان	atiana			71	10797	00
	71				ructions					
	72				ents. See instructions					_ 00
ts	73			,	See instructions					_ 00
Payments	74	Exce	ess SDI (or VPDI)	withheld. See ins	tructions			74		_ 00
Ра	75	Earn	ed Income Tax C	redit (EITC)			•	75		_ 00
	76	Your	ng Child Tax Cred	it (YCTC). See ins	tructions		•	76		
	77 70			- ,	). See instructions		•	77		. 00
	78	See	instructions		our total payments.		•	78	10797	00
×e	91	Hea	Tay Do not leave	hlank Saa instru	ctions	• 91			0 .00	
Use Tax	J1		e 91 is zero, chec		o use tax is owed.	_	se tax obl	igation	n directly to CDTFA.	
_			· · · · · · · · · · · · · · · · · · ·		L					
ISR Penalty	92	Indiv	vidual Shared Res	sponsibility (ISR)	Penalty. See instructions .	• 92			<b>.</b> 00	
Per		•	× Full-year h	ealth care coverag	е.					
l en						16 11 70			10797	,
Тах 🛭	93	-			an line 91, subtract line 91					
d Tax/	94 95	Payr	ments after Indivi	dual Shared Respo	n line 78, subtract line 78 onsibility Penalty. If line 93	3 is more than line 92,	,		10705	_ 00
Overpaid Tax/Tax Due	96				y Balance. If line 92 is mo		•	95	10797	
Š				line 92			•	96		<b>.</b> 00
			REV 02/07/21 PRO							

175 3103204

Form 540 2020 **Side 3** 

You	ır nar	me:	BAIRY	Your SSN or ITIN:	165-47-3903			•	
Overpaid Tax/Tax Due	97	Over	rpaid tax. If line 95 is more than line 6	5, subtract line 65 from	line 95	•	97	1547	_ 00
ax/Ta	98	Amo	ount of line 97 you want applied to you	ur <b>2021</b> estimated tax .		•	98	0	. 00
paid T	99	Over	rpaid tax available this year. Subtract l	ine 98 from line 97		•	99	1547	<b>.</b> 00
Over	100	Tax	due. If line 95 is less than line 65, sub	tract line 95 from line 6	5	•	100		<b>.</b> 00
						<u>(</u>	<u>Code</u>	Amount	
		Califo	ornia Seniors Special Fund. See instru	octions			400		. 00
		Alzhe	eimer's Disease and Related Dementia	ı Voluntary Tax Contribu	ition Fund	•	401		. 00
		Rare	and Endangered Species Preservatio	n Voluntary Tax Contrib	ution Program		403		. 00
		Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fun	d	•	405		. 00
		California Firefighters' Memorial Voluntary Tax Contribution Fund							. 00
		Emei	rgency Food for Families Voluntary Ta	x Contribution Fund		•	407		. 00
		Califo	ornia Peace Officer Memorial Foundat	ion Voluntary Tax Contr	ibution Fund	•	408		<b>.</b> 00
		Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		•	410		. 00
ns		Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		•	413		. 00
Contributions		Scho	ool Supplies for Homeless Children Fu	nd		•	422		<b>.</b> 00
Contr		State	e Parks Protection Fund/Parks Pass P	urchase		•	423		. 00
		Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		•	424		. 00
		Keep	Arts in Schools Voluntary Tax Contri	bution Fund		•	425		. 00
		Prev	ention of Animal Homelessness and C	Cruelty Voluntary Tax Co	ntribution Fund	•	431		. 00
		Califo	ornia Senior Citizen Advocacy Volunta	ıry Tax Contribution Fun	d	•	438		. 00
		Nativ	ve California Wildlife Rehabilitation Vo	luntary Tax Contribution	ı Fund	•	439		<b>.</b> 00
		Rape	e Kit Backlog Voluntary Tax Contributi	on Fund		•	440		. 00
		Scho	ools Not Prisons Voluntary Tax Contril	oution Fund		•	443		_00

Suicide Prevention Voluntary Tax Contribution Fund ...... • 444

. 00

**.** 00

You	r nan	ne:	BAIRY		Your SSN o	or ITIN: 165	-47-390	03			
Amount You Owe	111	Mail	UNT YOU OWE. If y to: FRANCHISE T Online – Go to ftb.c	AX BOARD, PO	BOX 942867, S	ACRAMENTO C		100, and line 110. See ii	nstrud	ctions. <b>D</b>	o not send cash.
Interest and Penalties	112 113	Interest, late return penalties, and late payment penalties									.00
teres Penal		Chec	k the box:	FTB 5805 attac	ched •	FTB 5805F atta	ched	• 113			_ 00
		Tota	amount due. See i	nstructions. Enc	lose, but <b>do not</b>	staple, any payı	ment	114			_ 00
_	115	REF	JND OR NO AMOUI	NT DUE. Subtrac	ct the sum of lin	e 110, line 112 a	and line 11	3 from line 99. See inst	ructio	ons.	
		Mail	to: <b>Franchise Ta</b>	X BOARD, PO BO	OX 942840, SAI	CRAMENTO CA	94240-000	1 • 115			1547 .00
Refund and Direct Deposit		See	nstructions. <b>Have</b> yr the following amo	ou verified the	routing and acc	ount numbers?	Use whole	counts. <b>Do not</b> attach a dollars only.			or a deposit slip.
N Dire		• F	Routing number	× Checking	<ul><li>Account nu</li></ul>	ımber		•	116	Direct d	eposit amount
d and		011000138					1547 .00				
Refun		The		of my refund (lin	e 115) is author	rized for direct d	eposit into	the account shown belo	OW:		
		• F	Routing number	Type Checking Savings	Account nu	umber		•	117	Direct d	eposit amount
IMP	ORTA	NT:	See the instructions	to find out if you	ı should attach a	a copy of your co	omplete fed	leral tax return.			
Und know	<b>a.go</b> v er per	v/forr naltie e and	ns and search for 1	131. To request to that I have exa	his notice by ma amined this tax r	ail, call 800.852.	5711. accompan	for not providing the rec ying schedules and stat Spouse's/RDP's signature	temei	nts, and	to the best of my
	<u> </u>								, .		, , , , , , , , , , , , , , , , , , , ,
			Your email addr	ess. Enter only one	e email address.					Prefe	rred phone number
Si	gn									57123	305815
	ere		Paid preparer's sign	nature (declaration	n of preparer is b	ased on all inforr	mation of wh	nich preparer has any kno	wled	ge)	
	unlaw	rful	SYAM PRIYA	A RAM SAGA	R GUPTA TA	ALLAM					
spou	rge a use's/	Firm's name (or yours, if self-employed)								● PTIN	
RDF sign	ature.		GLOBAL TAX	RES LLC							P02082703
Join retu			Firm's address 2530 PEBBI	E CREEK L	N CUMMING	GA 30041					• Firm's FEIN 301017196
(See		ns)					th us? Sas	instructions			
			Print Third Party De	·	SOLL TO MISCUSS (	iniə tax ietuili Wi	urus: See	instructions		Yes Telephon	No Number
				<u> </u>					]		
									_		

REV 02/07/21 PRO

TAXABLE YEAR SCHEDULE

## **2020 California Adjustments — Residents**

**CA (540)** 

	ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ	ıa sc					
Name	e(s) as shown on tax return			or ITII			
	EK BAIRY			5473		1 -	
	t I Income Adjustment Schedule ion A – Income from federal Form 1040 or 1040-SR	A (ta	ederal Amounts axable amounts from our federal tax return)	В	Subtractions See instructions	C	Additions See instructions
1	Wages, salaries, tips, etc. See instructions before making an entry in column B or C $\ldots$ . $\boldsymbol{1}$	•	140,628.	•		•	
2	Taxable interest. <b>a</b> •	lacksquare		•		•	
3	Ordinary dividends. See instructions. <b>a</b>	lacksquare	80.	lacksquare		•	
4	IRA distributions. See instructions. a    4b	lacksquare		ledow		•	
5	Pensions and annuities. See instructions. a	•		•		•	
6	Social security benefits. a • 6b			•			
7	Capital gain or (loss). See instructions	lacksquare	143.	•		•	
Sect	ion B – Additional Income from federal Schedule 1 (Form 1040)						
1	Taxable refunds, credits, or offsets of state and local income taxes	( <b>1</b> )		•			
2a	Alimony received. See instructions. 2a					0	
3	Business income or (loss). See instructions.			0		0	
4	Other gains or (losses)			0		<u> </u>	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc		-4,575.	0		0	
6	Farm income or (loss)		<u>-4,5/5.</u>	•		0	
7	Unemployment compensation			<b>(</b>			
8	Other income.			a 💿		а	
U	a California lottery winnings e NOL from FTB 3805Z,			b 🔘		-   ' -	
	2907 or 2000					b_ c (	<u> </u>
	b Disaster loss deduction from FTB 3805V 5007, or 3009 8 c Federal NOL (federal Schedule 1 f Other (describe):	<u> </u>		C			<u>'</u>
	(Form 1040) line 8)		{	d <u>o</u>		-  d _	
	d NOL deduction from FTB 3805V			e 🖲		- e _	`
				f <u></u>		_  f	<u>)                                    </u>
	<b>g</b> Student loan discharged due to closure of a for-profit school			\		g	
•				9 <u></u>		9 _	
9	<b>Total.</b> Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in						
	column B and column C. Go to Section C	•	136,276.	•		•	
04	in O. Adinatoralis to Income form follows Orbital d. (Forms 4040)						
	ion C – Adjustments to Income from federal Schedule 1 (Form 1040)						
10	Educator expenses	<b>(</b>		0			
11	Certain business expenses of reservists, performing artists, and fee-basis						
10	government officials			<u> </u>			
12	Health savings account deduction			<b>O</b>			
13	Moving expenses. Attach federal Form 3903. See instructions					<u> </u>	
14	Deductible part of self-employment tax. See instructions			•			
15	Self-employed SEP, SIMPLE, and qualified plans	_					
16	Self-employed health insurance deduction. See instructions	_		•			
17	Penalty on early withdrawal of savings	$leve{oldsymbol{ol}}}}}}}}}}}}}}}}}}}}}$					
18a	Alimony paid. <b>b</b> Recipient's: SSN						
	Last name ( ) <b>18a</b>	<b>(</b>					
19	IRA deduction						
20	Student loan interest deduction					0	
21	Tuition and fees	_		•			
	Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C.						
22	Add line to through line 18a and line 19 through line 21 in columns A, B, and G.  See instructions	•		•		•	
23	<b>Total.</b> Subtract line 22 from line 9 in columns A, B, and C. See instructions	lacksquare	136,276.			<u> </u>	

<b>Pa</b> i	rt II Adjustments to Federal Itemized Deductions ck the box if you did NOT itemize for federal but will itemize for California		<b>A</b> (fro	deral Amounts om federal Schedule A orm 1040)	В	Subtractions See instructions	C A	<b>dditions</b> ee instructions
	lical and Dental Expenses See instructions.		•	·				
1	Medical and dental expenses	1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11   136, 276.	2						
3	Multiply line 2 by 7.5% (0.075)							
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	4	lacksquare				•	
axe	es You Paid							
5a	State and local income tax or general sales taxes.	ōa	lacksquare	10,797.	•	10,797.		
5b	State and local real estate taxes	5b (	lacksquare					
5c	State and local personal property taxes	5c (	lacksquare					
5d	Add line 5a through line 5c			10,797.				
	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A							
	Enter the amount from line 5a, column B in line 5e, column B						_	
	Enter the difference from line 5d and line 5e, column A in line 5e, column C			10,000.		10,797.		797
6	Other taxes. List type	6	<u> </u>		•		•	
7	Add line 5e and line 6	7	<u> </u>	10,000.	<b>O</b>	10,797.	$  oldsymbol{ } oldsymbol{ $	797
nte	rest You Paid							
a	Home mortgage interest and points reported to you on federal Form 1098	Ba 🛚	<u> </u>				<b>O</b>	
b	Home mortgage interest not reported to you on federal Form 1098	Bb (	<u> </u>				•	
C	Points not reported to you on federal Form 1098	Bc	<u> </u>				•	
d	Mortgage insurance premiums	Bd	•		•			
е	Add line 8a through line 8d	Ве	•		•		•	
	Investment interest	9	<ul><li></li></ul>		•		•	
0	Add line 8e and line 9	10	<ul><li></li></ul>		•		•	
ifts	s to Charity							
1	Gifts by cash or check	11	•		•		•	
2	Other than by cash or check				•		•	
3	Carryover from prior year1	13	lacksquare		•		•	
4	Add line 11 through line 13	14	lacksquare		•		•	
as	ualty and Theft Losses							
5	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal							
	Form 4684. See instructions.	15	lacksquare		•		lacksquare	
the	er Itemized Deductions							
6	Other—from list in federal instructions	16	•		•		•	
7	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	$\overline{}$	_	10,000.	•	10,797.	•	797

Job	Expenses and Certain Miscellaneous Deductions		
19	Unreimbursed employee expenses - job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions		
20	Tax preparation fees		
21	Other expenses - investment, safe deposit box, etc. List type   O.		
22	Add line 19 through line 21		
23	Enter amount from federal Form 1040 or 1040-SR, line 11   136,276.		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	• 25	0.
26	Total Itemized Deductions. Add line 18 and line 25.	• 26	0.
27	Other adjustments. See instructions. Specify.	• 27	
28	Combine line 26 and line 27.	• 28	0.
29	Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately		
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	• 29 🔽	0.
30	Enter the larger of the amount on line 29 or your standard deduction listed below  Single or married/RDP filing separately. See instructions		
	Transfer the amount on line 30 to Form 540, line 18	• 30	4,601.

CALIFORNIA FORM

TAXABLE YEAR

#### **Passive Activity Loss Limitations** 2020

3801

	ch to Form 540, Form 540NR, Form 541, or Form 100S. (s) as shown on tax return				SS	N ITIN FE	EIN, or CA corporation	າ ກດ
	EK BAIRY					654739	•	1110.
Par		8582	2 befo	ore completing Par				unts.
Renta	Il Real Estate Activities with Active Participation			1 0				
1a /	Activities with net income from Worksheet 1, column (a)	1a		0.	00	-		
1b /	Activities with net loss from Worksheet 1, column (b)	1b	(	-5,650.)	00	-		
1c	Prior year unallowed losses from Worksheet 1, column (c)	1c	(	)	00			
1d (	Combine line 1a, line 1b, and line 1c					1d	-5,650.	00
	her Passive Activities					· ·		
2a /	Activities with net income from Worksheet 2, column (a)	2a			00			
2b /	Activities with net loss from Worksheet 2, column (b)	2b	(	)	00	-		
2c	Prior year unallowed losses from Worksheet 2, column (c)	2c	(	)	00			
2d (	Combine line 2a, line 2b, and line 2c					2d		00
	Combine line 1d and line 2d. If the result is net income or zero, see the instruc ine 1d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 10.					3	-5 <b>,</b> 650.	00
Par	Enter all numbers in Part II as positive amounts. See instructions.							
4	Enter the <b>smaller</b> of losses from line 1d or line 3					4	5,650.	00
	Enter \$150,000. If married/RDP filing a separate tax return, see instructions Enter federal modified adjusted gross income, but not less than zero.	5		150,000.	00	-		
	See instructions. f line 6 is equal to or more than line 5, skip line 7 and line 8, enter -0-							
	on line 9, and then go to line 10. Otherwise, go to line 7	6		140,851.	00	-		
7	Subtract line 6 from line 5	7		9,149.	00			
8	Multiply line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000					8	4,575.	00
9	Enter the <b>smaller</b> of line 4 or line 8					9	4,575.	00
Par	t III Total Losses Allowed					,		
	Add the income, if any, from line 1a and line 2a and enter the total					10	0.	00
10								

175

#### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities before application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you	(c) California Schedule Enter the name of the California form or schedule, if any, used to	(d) Federal Amount Enter your current year federal net income (loss) before application		(f) California Amount Combine column (d) and column (e)
H.NO. 3-125/52/5,PLOT.136	reported the activity	calculate the Čalifornia adjustment	of the PAL rules	and California law	-5,650.
	SCII E	IV/ A	3,030.	0.	3,030.

#### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments after application of the PAL rules.

(a) Activities Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	California Amount Enter the California net income (loss) from the activity after application of the PAL rules	Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>necitive</b> transfer the

Schedule C Activities   Passive or Nonpa	nssive California A	nount Federal Am	ount California Adjustment
			If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column C.
			If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
Total	1(c)	1(d)*	Section B, (as a positive amount) line 3, column B.

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
EUC FISAS, KOTINA, DO COORGODERA, EDERBA, EDARBA, DODA	PASSIVE	-4,575.	-4,575.	If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 5, column B.
Total		2(c) -4,575.	2(d)** -4,575.	2(e) 0.

(a) Schedule F Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

- \* This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.
- \*\* This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.
- \*\*\* This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.

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