



# Illinois Department of Revenue 2019 Form IL-1040

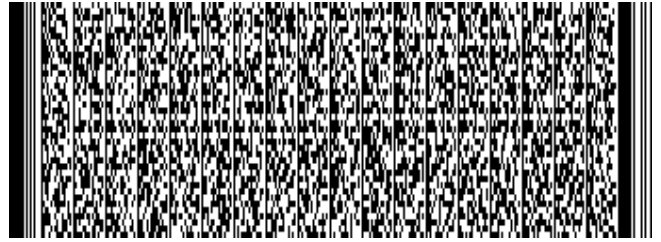
Individual Income Tax Return or for fiscal year ending \_\_\_/\_\_\_/\_\_\_

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

## Step 1: Personal Information

A

1988  
837-29-6989 971-95-2475 1993  
SWAPNIL VILAS BHAJNI  
PRATIBHA GOKHALE  
5451, NORTH EAST RIVER ROAD 705  
CHICAGO IL 60656 COOK



- B Filing status:  Single  Married filing jointly  Married filing separately  Widowed  Head of household  
C **Check** if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions.  You  Spouse  
D **Check** the box if this applies to you during 2019:  Nonresident - **Attach** Sch. NR  Part-year resident - **Attach** Sch. NR

## Step 2: Income

(Whole dollars only)

- 1 Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 8b. **1** 81,941.00  
2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a. **2** .00  
3 Other additions. **Attach** Schedule M. **3** .00  
4 **Total income.** Add Lines 1 through 3. **4** 81,941.00

## Step 3: Base Income

- 5 Social Security benefits and certain retirement plan income received if included in Line 1. **Attach** Page 1 of federal return. **5** .00  
6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1. **6** .00  
7 Other subtractions. **Attach** Schedule M. **7** .00  
Check if Line 7 includes any amount from Schedule 1299-C.   
8 Add Lines 5, 6, and 7. This is the total of your subtractions. **8** .00  
9 **Illinois base income.** Subtract Line 8 from Line 4. **9** 81,941.00

## Step 4: Exemptions

- 10 a Enter the exemption amount for yourself and your spouse. **See instructions.** **a** 4,550.00  
b **Check** if 65 or older:  You +  Spouse # of checkboxes X \$1,000 = **b** .00  
c **Check** if legally blind:  You +  Spouse # of checkboxes X \$1,000 = **c** .00  
d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. **Attach** Schedule IL-E/EIC. **d** 0.00  
**Exemption allowance.** Add Lines a through d. **10** 4,550.00

## Step 5: Net Income and Tax

- 11 **Residents: Net income.** Subtract Line 10 from Line 9. **11** 77,391.00  
**Nonresidents and part-year residents:** Enter the **Illinois net income** from Schedule NR. **Attach** Schedule NR. **11** 77,391.00  
12 **Residents:** Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. **12** 3,831.00  
**Nonresidents and part-year residents:** Enter the tax from Schedule NR. **12** 3,831.00  
13 Recapture of investment tax credits. **Attach** Schedule 4255. **13** .00  
14 **Income tax.** Add Lines 12 and 13. Cannot be less than zero. **14** 3,831.00

## Step 6: Tax After Nonrefundable Credits

- 15 Income tax paid to another state while an Illinois resident. **Attach** Schedule CR. **15** .00  
16 Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR. **16** .00  
17 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. **17** .00  
18 Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14. **18** 0.00  
19 **Tax after nonrefundable credits.** Subtract Line 18 from Line 14. **19** 3,831.00

## Step 7: Other Taxes

- 20 Household employment tax. See instructions. **20** .00  
21 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. **Do not** leave blank. **21** 0.00  
22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges. **22** .00  
23 **Total Tax.** Add Lines 19, 20, 21, and 22. **23** 3,831.00

IL-1040 2D Front (R-12/19)

This form is authorized as outlined under the Illinois Income Tax Act. Disclosure of this information is required. Failure to provide information could result in a penalty.



Staple W-2 and 1099 forms here

Staple your check and IL-1040-V



24 Total tax from Page 1, Line 23. 24 3,831.00

Step 8: Payments and Refundable Credit

25 Illinois Income Tax withheld. Attach Schedule IL-WIT. 25 4,056.00
26 Estimated payments from Forms IL-1040-ES and IL-505-I, including any overpayment applied from a prior year return. 26 .00
27 Pass-through withholding. Attach Schedule K-1-P or K-1-T. 27 .00
28 Earned Income Credit from Schedule IL-E/EIC, Step 4, Line 8. Attach Schedule IL-E/EIC. 28 .00
29 Total payments and refundable credit. Add Lines 25 through 28. 29 4,056.00

Step 9: Total

30 If Line 29 is greater than Line 24, subtract Line 24 from Line 29. 30 225.00
31 If Line 24 is greater than Line 29, subtract Line 29 from Line 24. 31 .00

Step 10: Underpayment of Estimated Tax Penalty and Donations - Only complete Step 10 for late-payment penalty for underpayment of estimated tax or to make a voluntary charitable donation.

32 Late-payment penalty for underpayment of estimated tax. 32 .00
a Check if at least two-thirds of your federal gross income is from farming.
b Check if you or your spouse are 65 or older and permanently living in a nursing home.
c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210. Attach Form IL-2210.
d Check if you were not required to file an Illinois Individual Income Tax return in the previous tax year.
33 Voluntary charitable donations. Attach Schedule G. 33 .00
34 Total penalty and donations. Add Lines 32 and 33. 34 .00

Step 11: Refund

35 If you have an amount on Line 30 and this amount is greater than Line 34, subtract Line 34 from Line 30. This is your overpayment. 35 225.00
36 Amount from Line 35 you want refunded to you. Check one box on Line 37. See instructions. 36 225.00
37 I choose to receive my refund by
a Direct deposit - Complete the information below if you check this box.
Routing number 081904808 X Checking or Savings
Account number 291017346812
b Illinois Individual Income Tax refund debit card. I acknowledge I have reviewed the card information found at http://tax.illinois.gov/DebitCard prior to making this election.
c paper check.
38 Amount to be credited forward. Subtract Line 36 from Line 35. See instructions. 38 .00

Step 12: Amount You Owe

39 If you have an amount on Line 31, add Lines 31 and 34. - or -
If you have an amount on Line 30 and this amount is less than Line 34, subtract Line 30 from Line 34. This is the amount you owe. See instructions. 39 .00

Step 13: If this is a joint return, both you and your spouse must sign below. Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Table with 5 columns: Sign Here, Date, Spouse's signature, Date, Daytime phone number. Includes fields for Paid Preparer Use Only (Firm's name, address, FEIN, phone) and Third Party Designee (name, phone number).

Refer to the 2019 IL-1040 Instructions for the address to mail your return.



Illinois Department of Revenue

# 2019 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. **IL Attachment No. 31**

Use the reference for Column A shown in the chart below.

Form Type	Letter Code for Column A	Form Type	Letter Code for Column A
W-2	W	1099-DIV	D
W-2G	WG	1099-INT	I
1099-R	R	1042-S	S
1099-G	G	1099-B	B
1099-MISC	M	1099-K	K
1099-OID	O		

## Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

SWAPNIL VILAS BHAJNI 8 3 7 - 2 9 - 6 9 8 9  
 Your name as shown on Form IL-1040 Your Social Security number

Column A Form type	Column B Employer/Payer Identification Number	Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc.	Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc.	Column E Illinois Income Tax Withheld
1 <u>W</u>	<u>1342-9539</u>	\$ <u>81,941.00</u>	\$ <u>81,941.00</u>	\$ <u>4,056.00</u>
2 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
3 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
4 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
5 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>

## Step 2: Provide spouse's withholding records (include all W-2 and 1099 forms that show Illinois withholding)

PRATIBHA GOKHALE 9 7 1 - 9 5 - 2 4 7 5  
 Your spouse's name as shown on Form IL-1040 Your spouse's Social Security number

Column A Form type	Column B Employer/Payer Identification Number	Column C Federal Wages, Winnings, Gross Distributions, Compensation, etc.	Column D Illinois Wages, Winnings, Gross Distributions, Compensation, etc.	Column E Illinois Income Tax Withheld
6 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
7 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
8 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
9 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>
10 _____	_____	\$ <u>.00</u>	\$ <u>.00</u>	\$ <u>.00</u>

## Step 3: Total Illinois withholding

11 Add the amounts in Column E for Lines 1 through 10 (and the amounts from Column E of any additional copies you attached). This is the total amount of your Illinois income tax withheld.

Enter this amount here and on Form IL-1040, Line 25.

11 \$ 4,056.00

➔ Attach all Schedules IL-WIT to your IL-1040. ➔



Illinois Department of Revenue

Submission ID

2019 IL-8453 Illinois Individual Income Tax Electronic Filing Declaration

(Do not mail Form IL-8453 to the Illinois Department of Revenue unless it is requested for review.)

Step 1: Provide taxpayer information

SWAPNIL VILAS PRATIBHA GOKHALE BHAJNI
First name and middle initial Spouse's first name (and last name if different) Last name
Social Security number
5451, NORTH EAST RIVER ROAD 705
Mailing address
CHICAGO IL 60656
City State ZIP
(717) 538-8424
Daytime phone number

Step 2: Complete information from tax return

1 Net income from Form IL-1040, Line 11 1 77,391 | 00
2 Tax from Form IL-1040, Line 12 2 3,831 | 00
3 Illinois Income Tax withheld from Form IL-1040, Line 25 only (enter "0" if none) 3 4,056 | 00
4 Overpayment from Form IL-1040, Line 35 4 225 | 00
5 Total amount due from Form IL-1040, Line 39 5 | 00
6 Filing status: \_\_\_ Single [X] Married filing jointly \_\_\_ Married filing separately \_\_\_ Widowed \_\_\_ Head of household

Step 3: Complete direct deposit of refund or electronic funds withdrawal information (Optional)

To initiate a payment or refund transaction, the information in this Step must be included within the electronic transmission. Illinois does not support international ACH transactions. IDOR will only perform direct transactions (e.g., debit, deposit) with financial institutions located within the United States or those not funded by international funds. Electronic payments will not be accepted and refunds will be via paper check.

7 Routing no. (RN): 0 8 1 9 0 4 8 0 8
8 Account no. (AN): 2 9 1 0 1 7 3 4 6 8 1 2
9 Type of account: [X] Checking \_\_\_ Savings
10 Date the payment is to be electronically withdrawn: \_\_\_/\_\_\_/\_\_\_
11 Electronic funds withdrawal amount: | 00
12 Name on account: \_\_\_\_\_

Step 4: Taxpayer declaration and signature (Sign only after completing Step 2 and, if applicable, Step 3.)

- [X] I consent that my refund may be directly deposited as designated in Step 3 and declare the information on Lines 7 through 9 is correct. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.
I authorize the Illinois Department of Revenue (IDOR) and its designated financial agent to initiate an ACH electronic funds withdrawal as designated in the electronic portion of my 2019 Illinois Individual Income Tax return. I authorize the financial institutions involved in the processing of an electronic overpayment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
I do not want direct deposit of my refund, or an electronic funds withdrawal (direct debit) of my balance due.

Under penalties of perjury, I declare the information on my electronic Form IL-1040 and the information I provided to my electronic return originator (ERO) are identical. To the best of my knowledge, my return is true, correct, and complete. I consent that my return, this declaration, and accompanying information may be sent to IDOR by my ERO. I authorize IDOR to inform my ERO and/or the transmitter when my return has been accepted or rejected. If rejected, I authorize IDOR to identify the reason(s) so the return may be corrected and retransmitted if possible.

Sign here Your signature Date Spouse's signature (if joint return, both must sign) Date

Step 5: Electronic return originator (ERO) and paid preparer declaration and signature

I declare that I have examined this taxpayer's electronic Form IL-1040, the information on this Form IL-8453, and accompanying information. I have followed all requirements of this program and declare, under penalties of perjury, that to the best of my knowledge the taxpayer's return and accompanying information are true, correct, and complete.

ERO's signature Date 01/10/2021
GLOBAL TAXES LLC
Firm's name or your name if self-employed
2530 Pebble Creek Ln
Mailing address
Cumming GA 30041
City State ZIP
Check if paid preparer: [X] (See instructions.)
P 0 2 0 8 2 7 0 3
Your PTIN
3 0 - 1 0 1 7 1 9 6
Federal employer identification number (FEIN)
(678) 965-9522
Daytime phone number

Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310).

Do not mail Form IL-8453 and these documents unless requested for review.

