

CapRelo Relocation Tax Report 2020

ICMA Retirement Corporation

Name : Akshitha Patllola

File Number: 124910

Tax State : VA

Email-To: sai86ak@gmail.com

Expenses	Paid To Employee	Paid To Vendor	Total
The following amounts were included in your wages			
Taxable Expenses :	\$12,593.09	\$0.00	\$12,593.09
The following amounts were not included in your wages			
Transportation and Storage of Household Goods and/or Travel and Lodging Expenses in moving from old home to new home :	\$0.00		\$0.00
Total	\$12,593.09	\$0.00	\$12,593.09

Tax Assistance Summary

Federal	\$4,288.63
State	\$1,120.88
OASDI	\$1,208.62
SDI	\$0.00
Medicare	\$282.66
Local	\$0.00
SUI	\$0.00
Total Tax Assistance	\$6,900.79
Grand Total of Benefits	\$19,493.88

Expense Detail

Expense Date	Account Name	Description	Paid To	Tax Treatment	Amount
04/29/2020	New Home Points or Origination Fee	Origination (1%), Non-Homeowner HP Benefits	Employee	Taxable	\$3,855.01
04/29/2020	New Home Closing Costs	Closing Costs, 4/9/20, Non-Homeowner HP Benefits	Employee	Taxable	\$8,738.08
Total					\$12,593.09