**CLIENT TAX NOTES – TY2020**

**PERSONALINFORMATION**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **PARTICULARS** | **PRIMARY TAXPAYER** | **SPOUSE** | **DEPENDENT 1 (CHILD1)** | **DEPENDENT 2****(CHILD -2)** | **DEPENDENT 3****(OTHER DEPENDENT PERSON)** |
| **FIRST NAME (PER SSN/ITIN)** | VIJAY NITESH | MITALI | Minnal kumar |  |  |
| **MIDDLE NAME (PER SSN/ITIN)** |  |  |  |  |  |
| **LAST NAME (PER SSN/ITIN)** | KUMAR | BHARADWAJ |  |  |  |
| **SSN/ITIN NUMBER** | 675-23-2577 | 956-91-1614 |  |  |  |
| **DATE OF BIRTH (MM/DD/YY)** | 05/01/83 | 03/24/86 |  |  |  |
| **RELATIONSHIP WITH PRIMARY TAXPAYER** | SELF | SPOUSE |  |  |  |
| **OCCUPATION** | IT PROFESSIONAL | HOUSE WIFE |  |  |  |
| **CURRENT ADDRESS** | 12919 ALTON SQUARE, APT 101, HERNDON, VA 20170 | 12919 ALTON SQUARE, APT 101, HERNDON, VA 20170 |  |  |  |
| **CELL NUMBER** | 201-889-7583 | 571-352-0086 |  |  |  |
| **ALTERNATIVE NUMBER (HOME)** |  |  |  |  |  |
| **WORK NUMBER (WITH EXTENSION)** |  |  |  |  |  |
| **EMAIL ADDRESS** | ITSNITESH4U@GMAIL.COM | MITUBHARADWAJ@GMAIL.COM |  |  |  |
| **FIRST PORT OF ENTRY DATE (MM/DD/YY)** | 10/01/14 | 06/12/16 |  |  |  |
| **VISA STATUS ON 31ST DEC 2019** | H-1B | H-4 |  |  |  |
| **ANY CHANGE IN VISA STATUS DURING THE YEAR 2019 (IF YES PLS. SPECIFY)** |  |  |  |  |  |
| **MARITAL STATUS AS ON** **DEC 31,2019** | MARRIED | MARRIED |  |  |  |
| **DATE OF MARRIAGE (IF APPLICABLE)** | 05/18/2016 | 05/18/2016 |  |  |  |
| **FILING STATUS (SINGLE/MARRIED/HEAD OF HOUSEHOLD)** | MARRIED | MARRIED |  |  |  |
| **NO. OF MONTHS STAYED IN US DURING 2019** | 12 MONTHS | 12 MONTHS |  |  |  |
| **WILL YOU STAY IN US FOR MORE THAN 183 DAYS IN YEAR 2020 – (YES OR NO)** | YES | YES |  |  |  |
| **IF ANY OTHER INFORMATION** |  |  |  |  |  |

**BANK ACCOUNT DETAILS**

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| --- |
| **BANK DETAILS FOR DIRECT DEPOSIT OF REFUND AMOUNT/AUTO WITHDRAWAL OF OWE AMOUNT(OPTIONAL)** |
| BANK NAME | BANK OF AMERICA  |
| BANK ROUTING NUMBER (PAPER OR ELECTRONIC) | 021-20-0339 |
| BANK ACCOUNT NUMBER | 381041328127 |
| CHECKING / SAVING ACCOUNT | CHECKING ACCOUNT |
| ACCOUNT HOLDER NAME | VIJAY NITESH KUMAR |
|  |  |

**RESIDENCY DETAILS:**

|  |  |
| --- | --- |
| **STATES RESIDENCY DETAILS** | **STATES RESIDENCY DETAILS** |
| **TAXPAYER** | **SPOUSE** |
| **YEAR** | **STATE(S)** | **FROM****(MM/DD/YY)** | **TO****(MM/DD/YY)** | **YEAR** | **STATE(S)** | **FROM****(MM/DD/YY)** | **TO****(MM/DD/YY)** |
| **2019** | VA | 01/01/19 | 12/31/19 | **2019** | VA | 01/01/19 | 12/31/19 |
| **2018** | VA | 01/01/18 | 12/31/18 | **2018** | VA | 01/01/18 | 12/31/18 |
| **2017** | VA | 01/01/17 | 12/31/17 | **2017** | VA | 01/01/17 | 12/31/17 |