| E <b>1040</b>                                    |           | artment of the Treasury-Internal Revenue Servi<br>S. Individual Income Tax                                    |                                   | (99)<br><b>:urn</b> | 202                      | 20     | OMB No. 1545             | -0074    | IRS U    | se Only           | r−Do not w | vrite or staple  | in this space.               |  |
|--|-----------|---|-----------------------------------|---------------------|--------------------------|--------|--------------------------|----------|----------|-------------------|------------|--|------------------------------|--|
| Filing Status<br>Check only<br>one box.          | lf yc     | Single Married filing jointly<br>ou checked the MFS box, enter the n<br>son is a child but not your dependent | ame of                            | -                   |                          |        | )  Head of ked the HOH c |          |          |                   |            |  |                              |  |
| Your first name                                  | and m     | iddle initial   | Last na                           | ame                 |                          |        |                          |          |          |                   | Your so    | ocial securi   | ty number                    |  |
| VENKATE:   | SH        |   | SAT                               | HIRI                |                          |        |                          |          |          |                   | 124-       | 49-769   | 9                            |  |
| If joint return, s                               | pouse's   | s first name and middle initial   | Last na                           | ame                 |                          |        |                          |          |          |                   | Spouse     | 's social se   | curity number                |  |
| Home address<br>1526 LII                         |           | er and street). If you have a P.O. box, see<br>N CIR  | instruct                          | ions.               |                          |        |                          | 1        | Apt. no. |                   | Check I    | here if you,   |                              |  |
| City, town, or p                                 | oost offi | ce. If you have a foreign address, also co  | mplete                            | spaces be           | low.                     | Sta    | ite                      | ZIP c    | ode      |                   |            |  | ntly, want \$3               |  |
| MC LEAN  |           |   |                                   |                     |                          | V      | A                        | 221      | 102      |                   | Ŭ Ŭ        | to go to this fund. Checking a box below will not change |                              |  |
| Foreign country                                  | y name    |   | Foreign province/state/county For |                     |                          |        |                          | Forei    | gn posta | l code            |            | x or refund  | •                            |  |
|  |           |   |                                   |                     |                          |        |                          |          |          |                   |            | You  | Spouse                       |  |
| At any time du                                   | uring 20  | 020, did you receive, sell, send, excl  | hange,                            | or otherv           | vise acquire             | any    | financial intere         | est in a | any virt | ual cu            | irrency?   | Yes  | X No                         |  |
| Standard Deduction                               |           | eone can claim:  You as a de Spouse itemizes on a separate retur  | •                                 |                     |                          |        | a dependent              |          |          |                   |            |  |                              |  |
| Age/Blindness                                    | s You     | : 🗌 Were born before January 2, 1   | 956                               | Are b               | lind Sp                  | ouse   | : 🗌 Was bo               | rn bef   | ore Jar  | uary 2            | 2, 1956    | 🗌 ls b   | lind                         |  |
| Dependent  |           | instructions):<br>irst name Last name   |                                   | (2)                 | Social securit<br>number | у      | (3) Relationsh<br>to you | nip      |          | ✔ if q<br>d tax c |            | or (see instru   | uctions):<br>ther dependents |  |
| lf more<br>than four                             | (1)       | Lasthame  |                                   |                     |                          |        |                          |          | Onin     |                   | realt      |  |                              |  |
| dependents,                                      |           |   |                                   |                     |                          |        |                          |          |          |                   |            |  |                              |  |
| see instruction                                  | s ——      |   |                                   |                     |                          |        |                          |          |          |                   |            |  |                              |  |
| and check<br>here ►                              |           |   |                                   |                     |                          |        |                          |          |          |                   |            |  |                              |  |
|  | 1         | Wages, salaries, tips, etc. Attach F  | Form(s)                           | W-2                 |                          |        |                          |          |          |                   | . 1        |  | <u> </u>                     |  |
| Attach   | 2a        |   | 2a                                |                     | · · ·                    | ьт     | axable interes           | +        |          | •                 | 2b         |  |                              |  |
| Sch. B if  | 3a        | · ·   | 3a                                |                     |                          |        | Ordinary dividend        |          |          | •                 | 3b         |  |                              |  |
| required.  | - 4a      |   | 4a                                |                     |                          |        | axable amoun             |          |          | ÷                 | . 4b       |  |                              |  |
|  | 5a        | Pensions and annuities  | 5a                                |                     |                          | bТ     | axable amoun             | t        |          |                   | . 5b       | ,  |                              |  |
| Standard   | 6a        | Social security benefits  | 6a                                |                     |                          | bТ     | axable amoun             | t        |          |                   | . 6b       | ,  |                              |  |
| Deduction for –                                  | 7         | Capital gain or (loss). Attach Sche   | dule D                            | if require          | d. If not rec            | uired  | , check here             |          |          | ▶ [               | 7          |  |                              |  |
| <ul> <li>Single or<br/>Married filing</li> </ul> | 8         | Other income from Schedule 1, lin   | e9.                               |                     |                          |        |                          |          |          |                   | . 8        |  | -4,500.                      |  |
| separately,<br>\$12,400                          | 9         | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7,   | and 8.                            | This is yo          | our <b>total inc</b>     | ome    |                          |          |          |                   | ▶ 9        |  | 65,046.                      |  |
| Married filing                                   | 10        | Adjustments to income:  |                                   |                     |                          |        |                          |          |          |                   |            |  |                              |  |
| jointly or<br>Qualifying                         | а         | From Schedule 1, line 22  |                                   |                     |                          |        | 10                       | a        |          |                   |            |  |                              |  |
| widow(er),<br>\$24,800                           | b         | Charitable contributions if you take  |                                   |                     |                          |        |                          | b        |          |                   |            |  |                              |  |
| Head of  | с         | Add lines 10a and 10b. These are  | your <b>to</b>                    | tal adju            | stments to               | incoi  | me                       |          |          |                   | ▶ 10       | c  |                              |  |
| household,<br>\$18,650                           | 11        | Subtract line 10c from line 9. This   | is your                           | adjuste             | d gross inc              | ome    |                          |          |          |                   | ▶ 11       |  | 65,046.                      |  |
| <ul> <li>If you checked</li> </ul>               | 12        | Standard deduction or itemized  | deduc                             | tions (fro          | m Schedul                | e A)   |                          |          |          |                   | . 12       | 1  | 12,400.                      |  |
| any box under<br>Standard                        | 13        | Qualified business income deduct  | ion. Att                          | ach Forn            | n 8995 or F              | orm 8  | 3995-A                   |          |          |                   | . 13       |  |                              |  |
| Deduction, see instructions.                     | 14        | Add lines 12 and 13   |                                   |                     |                          |        |                          |          |          |                   | . 14       | , <u> </u>   | 12,400.                      |  |
|  | 15        | Taxable income. Subtract line 14  | from li                           | ne 11. lf           | zero or less             | , ente | er-0                     |          |          |                   | . 15       | ;  | 52,646.                      |  |
|  |           |   |                                   |                     |                          |        |                          |          |          |                   |            |  | 10.10                        |  |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

| Form 1040 (2020                                | D)      |  |                           |                      |                   |                    |             |             |                      | Page 2                    |
|--|---------|--|---------------------------|----------------------|-------------------|--------------------|-------------|-------------|----------------------|---------------------------|
|  | 16      | Tax (see instructions). Check  | if any from Form          | i(s): <b>1</b> 🗌 881 | 4 <b>2</b> 4972   | 3 🗌 _              |             |             | 16                   | 7,368.                    |
|  | 17      | Amount from Schedule 2, lin  | ie3                       |                      |                   |                    |             |             | 17                   |                           |
|  | 18      | Add lines 16 and 17  |                           |                      |                   |                    |             |             | 18                   | 7,368.                    |
|  | 19      | Child tax credit or credit for   | other dependen            | ts                   |                   |                    |             |             | 19                   |                           |
|  | 20      | Amount from Schedule 3, lin  | ie7                       |                      |                   |                    |             |             | 20                   | 790.                      |
|  | 21      | Add lines 19 and 20  |                           |                      |                   |                    |             |             | 21                   | 790.                      |
|  | 22      | Subtract line 21 from line 18  | . If zero or less,        | enter -0             |                   |                    |             |             | 22                   | 6,578.                    |
|  | 23      | Other taxes, including self-e  | mployment tax,            | from Schedule        | e 2, line 10 .    |                    |             |             | 23                   | 0.                        |
|  | 24      | Add lines 22 and 23. This is   | your <b>total tax</b>     |                      |                   |                    |             | . 🕨         | 24                   | 6,578.                    |
|  | 25      | Federal income tax withheld  | from:                     |                      |                   |                    |             |             |                      |                           |
|  | а       | Form(s) W-2  |                           |                      |                   | 25a                | 10,         | 163.        |                      |                           |
|  | b       | Form(s) 1099   |                           |                      |                   | 25b                |             |             |                      |                           |
|  | с       | Other forms (see instructions  | s)                        |                      |                   | 25c                |             |             |                      |                           |
|  | d       | Add lines 25a through 25c  |                           |                      |                   |                    |             |             | 25d                  | 10,163.                   |
| • If you have a                                | 26      | 2020 estimated tax payment   |                           |                      |                   |                    |             |             | 26                   |                           |
| qualifying child,                              | 27      | Earned income credit (EIC)   |                           |                      | . <sub>.</sub> No | 27                 |             |             |                      |                           |
| attach Sch. EIC.                               | 28      | Additional child tax credit. A   | ttach Schedule            | 8812                 |                   | 28                 |             |             |                      |                           |
| nontaxable<br>combat pay,<br>see instructions. | 29      |  |                           |                      |                   |                    |             |             |                      |                           |
|  | 30      | Recovery rebate credit. See  | instructions .            |                      |                   | 30                 |             |             |                      |                           |
|  | 31      | Amount from Schedule 3, lin  | ie 13                     |                      |                   | 31                 |             |             |                      |                           |
|  | 32      | Add lines 27 through 31. The   | ese are your <b>tot</b> a | al other paym        | ents and refund   | able cred          | dits        | . 🕨         | 32                   |                           |
|  | 33      | Add lines 25d, 26, and 32. These are your total payments   |                           |                      |                   |                    |             |             |                      | 10,163.                   |
| Refund   | 34      | If line 33 is more than line 24  | l, subtract line 2        | 4 from line 33.      | This is the amou  | unt you <b>o</b> v | verpaid     |             | 34                   | 3,585.                    |
| neruna   | 35a     |  |                           |                      |                   |                    |             |             |                      | 3,585.                    |
| Direct deposit?                                | ►b      | Routing number 3 2 2   |                           |                      | ► c Type: 🛛       | Checkir            | ng 🗌 Sa     | avings      |                      |                           |
| See instructions.                              | ►d      | Account number 6 7 3   | 8 0 6 1                   | 9 1                  |                   |                    |             |             |                      |                           |
|  | 36      | Amount of line 34 you want a   | applied to your           | 2021 estimate        | ed tax 🕨          | 36                 | -           |             |                      |                           |
| Amount   | 37      | Subtract line 33 from line 24  | . This is the amo         | ount you owe         | now               |                    |             | . 🕨         | 37                   |                           |
| You Owe  |         |  |                           | -                    |                   |                    |             |             |                      |                           |
| For details on                                 |         | <b>Note:</b> Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details. |                           |                      |                   |                    |             |             |                      |                           |
| how to pay, see<br>instructions.               | 38      | Estimated tax penalty (see ir  | nstructions) .            |                      | 🕨                 | 38                 |             |             |                      |                           |
| Third Party                                    | Do      | you want to allow another  |                           |                      |                   |                    |             |             |                      |                           |
| Designee                                       | ins     | tructions  |                           |                      |                   | . 🕨 🗌              | Yes. Con    | nplete b    | elow.                | 🗙 No                      |
|  |         | signee's   |                           | Phone                |                   |                    |             | al identifi |                      |                           |
|  |         | me 🕨   |                           | no. 🕨                |                   |                    |             | r (PIN) 🕨   |                      |                           |
| Sign   |         | der penalties of perjury, I declare t<br>ief, they are true, correct, and com  |                           |                      |                   |                    |             |             |                      |                           |
| Here   |         | ur signature   |                           | Date                 | ,                 | accu on a          |             |             |                      | nt you an Identity        |
|  | . 10    | ur signature   |                           | Date                 | Tour occupation   |                    |             |             |                      | IN, enter it here         |
| Joint return?                                  |         |  |                           |                      | SOFTWARE          | ENGINE             | EER         |             | nst.) 🕨              |                           |
| See instructions.                              | Sp      | ouse's signature. If a joint return, <b>t</b>  | ooth must sign.           | Date                 | Spouse's occupa   | tion               |             |             |                      | nt your spouse an         |
| Keep a copy for<br>your records.               | *       |  |                           |                      |                   |                    |             |             | ity Prote<br>nst.) ► | ection PIN, enter it here |
| Joan rooor dor                                 |         |  |                           |                      |                   |                    |             |             |                      |                           |
|  |         | one no. (657)238-729   |                           | Email address        | VENKATESHWC       | -                  |             |             |                      | Oha ala ifa               |
| Paid   |         | eparer's name  | Preparer's signat         |                      |                   | Date               |             | PTIN        |                      | Check if:                 |
| Preparer                                       |         | PRIYA RAM SAGAR GUPTA TALLAM   |                           | RAM SAGAR            | GUPTA TALLAN      | 1   09/09          | 0/2021   F  | 02082       |                      | Self-employed             |
| Use Only                                       |         | m's name ► GLOBAL TAX  |                           |                      |                   |                    |             |             |                      | 678)965-9522              |
|  | Fir     | m's address ► 2530 Pebb  | le Creek L                | n Cummin             | g GA 30041        |                    |             | Firm's      | s EIN 🕨              |                           |
| Go to www.irs.go                               | ov/Forn | n1040 for instructions and the late  | st information.           |                      | BAA               | REV 0              | 7/28/21 PRO |             |                      | Form <b>1040</b> (2020)   |

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

Department of the Treasury

Internal Revenue Service

# **Additional Income and Adjustments to Income**

► Attach to Form 1040, 1040-SR, or 1040-NR.

| OMB No. 1545-0074                    |
|--------------------------------------|
| 2020                                 |
| Attachment<br>Sequence No. <b>01</b> |

► Go to *www.irs.gov/Form1040* for instructions and the latest information.

| Name(s) shown on Form 1040, 1040-SR, or 1040-NR | al security number |       |
|---|--------------------|-------|
| VENKATESH SATHIRI                               | 124-49             | -7699 |
| Part I Additional Income                        |                    |       |

| 1      | Taxable refunds, credits, or offsets of state and local income taxes   | 1       |                      |
|--------|--|---------|----------------------|
| 2a     | Alimony received   | 2a      |                      |
| b      | Date of original divorce or separation agreement (see instructions)  |         |                      |
| 3      | Business income or (loss). Attach Schedule C   | 3       |                      |
| 4      | Other gains or (losses). Attach Form 4797  | 4       |                      |
| 5      | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E                                      | 5       | -4,500.              |
| 6      | Farm income or (loss). Attach Schedule F   | 6       |                      |
| 7      | Unemployment compensation  | 7       |                      |
| 8      | Other income. List type and amount ►   | 8       |                      |
| 9      | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR,   |         |                      |
| Dev    |  | 9       | -4,500.              |
|        | t II Adjustments to Income   |         |                      |
| 10     |  | 10      |                      |
| 11     | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106                | 11      |                      |
| 12     | Health savings account deduction. Attach Form 8889   | 12      |                      |
| 13     | Moving expenses for members of the Armed Forces. Attach Form 3903  | 13      |                      |
| 14     | Deductible part of self-employment tax. Attach Schedule SE   | 14      |                      |
| 15     | Self-employed SEP, SIMPLE, and qualified plans   | 15      |                      |
| 16     | Self-employed health insurance deduction   | 16      |                      |
| 17     | Penalty on early withdrawal of savings   | 17      |                      |
| 18a    | Alimony paid   | 18a     |                      |
| b      | Recipient's SSN  |         |                      |
| С      | Date of original divorce or separation agreement (see instructions)  |         |                      |
| 19     | IRA deduction  | 19      |                      |
| 20     | Student loan interest deduction  | 20      |                      |
| 21     | Tuition and fees deduction. Attach Form 8917   | 21      |                      |
| 22     | Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a | 22      |                      |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. BAA REV 07/28/21 PRO   | Schedul | e 1 (Form 1040) 2020 |

# **Additional Credits and Payments**

OMB No. 1545-0074 20

20

Attach to Form 1040, 1040-SR, or 1040-NR.

|        | Department of the Treasury       ► Attach to Form 1040, 1040-SR, or 1040-NR.         Internal Revenue Service       ► Go to www.irs.gov/Form1040 for instructions and the latest information. |  |                 |        |        |                        |  |
|--------|---|--|-----------------|--------|--------|------------------------|--|
|        | . ,   | rm 1040, 1040-SR, or 1040-NR   |                 |        |        | ecurity number         |  |
|        | KATESH SATH   | undable Credits  |                 | 124-4  | 49-7   | 699                    |  |
|        |   |  |                 |        |        |                        |  |
| 1      | Ũ   | credit. Attach Form 1116 if required   |                 |        | 1      |                        |  |
| 2      |   | ild and dependent care expenses. Attach Form 2441  |                 |        | 2      |                        |  |
| 3      | Education c   | redits from Form 8863, line 19...........  |                 | • •    | 3      | 790.                   |  |
| 4      | Retirement s  | savings contributions credit. Attach Form 8880   |                 | • •    | 4      |                        |  |
| 5      | Residential e   | energy credits. Attach Form 5695   |                 |        | 5      |                        |  |
| 6      | Other credits   | s from Form: <b>a</b> 🗌 3800 <b>b</b> 🗌 8801 <b>c</b> 🗌  |                 |        | 6      |                        |  |
| 7      | Add lines 1 t   | ne 20  | 7               | 790.   |        |                        |  |
| Par    | t II Other I  | Payments and Refundable Credits  |                 |        |        |                        |  |
| 8      | Net premiun   | n tax credit. Attach Form 8962..........   |                 |        | 8      |                        |  |
| 9      | Amount paid   | d with request for extension to file (see instructions) .  |                 |        | 9      |                        |  |
| 10     | Excess socia  | al security and tier 1 RRTA tax withheld ......  |                 |        | 10     |                        |  |
| 11     | Credit for fe   | deral tax on fuels. Attach Form 4136   |                 |        | 11     |                        |  |
| 12     | Other payme   | ents or refundable credits:  |                 |        |        |                        |  |
| а      | Form 2439   |  | 12a             |        |        |                        |  |
| b      | Qualified sid<br>Form(s) 7202   | ck and family leave credits from Schedule(s) H and         2       . | 12b             |        |        |                        |  |
| С      | Health cover  | rage tax credit from Form 8885   | 12c             |        |        |                        |  |
| d      | Other:  |  | 12d             |        |        |                        |  |
| е      | Deferral for o  | certain Schedule H or SE filers (see instructions) .   | 12e             |        |        |                        |  |
| f      | Add lines 12  | a through 12e ...................  |                 |        | 12f    |                        |  |
| 13     | Add lines 8 t   | hrough 12f. Enter here and on Form 1040, 1040-SR, o  | r 1040-NR, I    | ine 31 | 13     |                        |  |
| For Pa | perwork Reducti   | on Act Notice, see your tax return instructions. BAA   | REV 07/28/21 PR | 0      | Schedu | ıle 3 (Form 1040) 2020 |  |

| Internal F    | evenue Service (99)       | Go to www.iis.gov/Scheduler                                     |               | ons and the    | latest     | intormation  |               | Se            | quence No. 13   | )   |
|---------------|---------------------------|---|---------------|----------------|------------|--------------|---------------|---------------|-----------------|---|
| Name(s)       | shown on return           |   |               |                |            |              | You           | ur social sec | urity number    |   |
| VENK          | ATESH SATHIRI             |   |               |                |            |              | 12            | 24-49-76      | 599             |   |
| Part          | Income or Loss            | From Rental Real Estate and Ro                                  | yalties I     | lote: If you a | are in th  | e business c | of rent       | ing persona   | l property, use | Э   |
|               | Schedule C. See           | instructions. If you are an individual, rep                     | ort farm rer  | ntal income o  | or loss fr | rom Form 48  | <b>835</b> or | n page 2, lin | e 40.           |   |
| A Dic         | l you make any payme      | nts in 2020 that would require you to                           | o file Form   | s) 1099? S     | ee instr   | ructions .   |               | [             | Yes 🛛 N         | 0   |
| <b>B</b> If " | Yes," did you or will yo  | ou file required Form(s) 1099?                                  |               |                |            |              |               | 🗆             | 🛛 Yes 🗌 N       | 0   |
| 1a            |                           | each property (street, city, state, ZIF                         |               |                |            |              |               |               |                 |   |
| Α             | RAM NAGAR HYDE            | RABAD TELANGANA IN 5000'  | 72            |                |            |              |               |               |                 |   |
| В             |                           |   |               |                |            |              |               |               |                 |   |
| С             |                           |   |               |                |            |              |               |               |                 |   |
| 1b            | Type of Property          | 2 For each rental real estate pro                               | perty listed  |                | Fair       | Rental       | Per           | sonal Use     | , d'A           |   |
|               | (from list below)         | above, report the number of fa                                  | air rental an | d              | C          | Days         |               | Days          | QU V            |   |
| Α             | 1                         | personal use days. Check the<br>if you meet the requirements to | o file as a   | A              |            | 365          |               | 0             |                 |   |
| В             |                           | qualified joint venture. See ins                                | tructions.    | В              |            |              |               |               |                 |   |
| С             |                           |   |               | С              |            |              |               |               |                 |   |
| Туре с        | of Property:              |   |               |                |            |              |               |               |                 |   |
| 1 Sing        | le Family Residence       | 3 Vacation/Short-Term Rental                                    | 5 Land        | -              | 7 Self-    | Rental       |               |               |                 |   |
| 2 Mult        | i-Family Residence        | 4 Commercial  | 6 Royalti     | es 8           | 8 Othe     | r (describe  | )             |               |                 |   |
| Incom         | e:                        | Properties:   |               | Α              |            | E            | 3             |               | С               |   |
| 3             | Rents received            |   | 3             |                | 600.       |              |               |               |                 |   |
| 4             | Royalties received .      |   | 4             |                |            |              |               |               |                 |   |
| Expen         | ses:                      |   |               |                |            |              |               |               |                 |   |
| 5             | Advertising               |   | 5             |                | 120.       |              |               |               |                 |   |
| 6             | Auto and travel (see in   | nstructions)  | 6             |                | 280.       |              |               |               |                 |   |
| 7             | Cleaning and mainten      | nance   | 7             |                |            |              |               |               |                 |   |
| 8             | Commissions               |   | 8             |                |            |              |               |               |                 |   |
| 9             | Insurance                 |   | 9             |                |            |              |               |               |                 |   |
| 10            | Legal and other profe     | ssional fees  | 10            |                |            |              |               |               |                 |   |
| 11            | Management fees .         |   | 11            |                |            |              |               |               |                 |   |
| 12            | Mortgage interest pai     | d to banks, etc. (see instructions)                             | 12            |                |            |              |               |               |                 |   |
| 13            | Other interest            |   | 13            | 4,             | 500.       |              |               |               |                 |   |
| 14            | Repairs                   |   | 14            |                | 200.       |              |               |               |                 |   |
| 15            | Supplies                  |   | 15            |                |            |              |               |               |                 |   |
| 16            |                           |   | 16            |                |            |              |               |               |                 |   |
| 17            | Utilities                 |   | 17            |                |            |              |               |               |                 |   |
| 18            |                           | e or depletion  | 18            |                |            |              |               |               |                 |   |
| 19            | Other (list) ►            |   | 19            |                |            |              |               |               |                 |   |
| 20            | Total expenses. Add I     | lines 5 through 19  | 20            | 5,             | 100.       |              |               |               |                 |   |
| 21            |                           | line 3 (rents) and/or 4 (royalties). If                         | 1 1           |                |            |              |               |               |                 |   |
|               |                           | instructions to find out if you must                            | 1 1           |                |            |              |               |               |                 |   |
|               |                           |   | 21            | -4,            | 500.       |              |               |               |                 |   |
| 22            |                           | estate loss after limitation, if any,                           |               |                |            | ,            |               |               |                 |   |
|               | •                         | structions)   | 22 (          | -4,5           |            | (            |               | )(            |                 | )   |
| 23a           |                           | eported on line 3 for all rental prope                          |               |                | 23a        |              | 6             | 00.           |                 |   |
| b             |                           | eported on line 4 for all royalty prop                          |               |                | 23b        |              |               |               |                 |   |
| c             |                           | eported on line 12 for all properties                           |               |                | 23c        |              |               |               |                 |   |
| d             |                           | eported on line 18 for all properties                           |               |                | 23d        |              |               |               |                 |   |
| e             |                           | eported on line 20 for all properties                           |               |                | 23e        |              | 5,1           |               |                 |   |
| 24            |                           | e amounts shown on line 21. <b>Do no</b>                        |               |                | • •        | · · · ·      | •             | 24            | 4 500           | <u>, , , , , , , , , , , , , , , , , , , </u> |
| 25            |                           | sses from line 21 and rental real estate                        |               |                |            |              |               | 25 (          | 4,500           | 1.)   |
| 26            |                           | ate and royalty income or (loss).                               |               |                |            |              |               |               |                 |   |
|               | nere. Il Parts II, III, I | V, and line 40 on page 2 do not                                 | apply to      | you, aiso e    | enter (r   | ns amount    | on            |               |                 |   |

| Supplemental Income a |
|-----------------------|
|-----------------------|

SCHEDULE E

Department of the Treasury

(Form 1040)

nd Loss (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Co to usual instance of the dula E for instructions and the latest information OMB No. 1545-0074 2 ( )

....

Attachment

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Schedule E (Form 1040) 2020

-4,500.

26

Form **8863** 

Department of the Treasury Internal Revenue Service (99)

VENKATESH SATHIRI

Name(s) shown on return

#### Education Credits (American Opportunity and Lifetime Learning Credits) Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

Your social security number

124-49-7699

Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

| Part   | Refundable American Opportunity Credit   |        |          |             |    |   |
|--------|--|--------|----------|-------------|----|---|
| 1      | After completing Part III for each student, enter the total of all amounts from all P  | arts I | II, line | 30          | 1  |   |
| 2      | Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household,   |        |          |             |    |   |
|        | or qualifying widow(er)  | 2      |          |             |    |   |
| 3      | Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form   |        |          |             |    |   |
|        | 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for  |        |          |             |    |   |
|        | the amount to enter  | 3      |          |             |    |   |
| 4      | Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education   |        |          |             |    |   |
|        | credit   | 4      |          |             |    |   |
| 5      | Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or   |        |          |             |    |   |
|        | qualifying widow(er)   | 5      |          |             | -  |   |
| 6      | If line 4 is:  |        |          | N           |    |   |
|        | • Equal to or more than line 5, enter 1.000 on line 6  |        |          |             |    |   |
|        | • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (ro   |        |          | (           | 6  |   |
|        | at least three places)   |        |          | )           |    |   |
| 7      | Multiply line 1 by line 6. Caution: If you were under age 24 at the end of th  |        |          |             |    |   |
|        | conditions described in the instructions, you <b>can't</b> take the refundable Americ skip line 8, enter the amount from line 7 on line 9, and check this box                          |        |          |             | 7  |   |
| 0      | <b>Refundable American opportunity credit.</b> Multiply line 7 by 40% (0.40). Enter  |        |          |             | 1  |   |
| 8      | on Form 1040 or 1040-SR, line 29. Then go to line 9 below.   |        |          |             | 8  |   |
| Part   |  |        |          |             | •  |   |
| 9      | Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet  | (see   | instru   | ctions) .   | 9  |   |
| 10     | After completing Part III for each student, enter the total of all amounts from  | •      |          | ,           |    |   |
|        | zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19  |        |          |             | 10 | 10,800.                                 |
| 11     | Enter the smaller of line 10 or \$10,000   |        |          |             | 11 | 10,000.                                 |
| 12     | Multiply line 11 by 20% (0.20)   |        |          |             | 12 | 2,000.                                  |
| 13     | Enter: \$138,000 if married filing jointly; \$69,000 if single, head of household, or  |        |          |             |    |   |
|        | qualifying widow(er)   | 13     |          | 69,000.     |    |   |
| 14     | Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form   |        |          |             |    |   |
|        | 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for  |        |          |             |    |   |
|        | the amount to enter  | 14     |          | 65,046.     | -  |   |
| 15     | Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on   |        |          |             |    |   |
|        | line 18, and go to line 19   | 15     |          | 3,954.      | -  |   |
| 16     | Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or   | 10     |          | 10 000      |    |   |
| 47     | qualifying widow(er)   | 16     |          | 10,000.     | -  |   |
| 17     | If line 15 is:<br>• Equal to an more than line 16, onter 1,000 on line 17 and go to line 18  |        |          |             |    |   |
|        | <ul> <li>Equal to or more than line 16, enter 1.000 on line 17 and go to line 18</li> <li>Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rou)</li> </ul> | مطمط   | +0 0+ 1  | agat thras  |    |   |
|        | • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rou places)   |        |          |             | 17 | 0.395                                   |
| 18     | Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet  |        |          |             | 18 | 790.                                    |
| 19     | <b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit   |        |          | ,           |    | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
|        | instructions) here and on Schedule 3 (Form 1040), line 3   |        |          |             | 19 | 790.                                    |
| For Pa |  | AA     |          | REV 07/28/2 |    | Form <b>8863</b> (2020)                 |
|        | · · · · · · · · · · · · · · · · · · ·  | AA     |          |             |    | · · · /                                 |

Name(s) shown on return

| VENKATESH SAT                              | THIRI   |         |   | 124                       | -49          | -7699                                  |
|--|---|---------|---|---------------------------|--------------|--|
| opport                                     | ete Part III for each student for whon<br>unity credit or lifetime learning credi<br>tudent.  |         |   |                           |              | eeded for                              |
| Part III Studer                            | nt and Educational Institution Information  | 1. See  | instructions.   |                           |              |  |
| 20 Student name<br>VENKATESH               | (as shown on page 1 of your tax return)   |         | Student social security number<br>/our tax return)  |                           | own          | on page 1 of                           |
| SATHIRI                                    |   |         | 124-49-76   | 599                       |              |  |
|  | nstitution information (see instructions)   |         |   |                           |              |  |
| UNIVERSIT                                  | educational institution Y OF THE CUMBERLANDS  |         | Name of second educational ins  |                           |              |  |
| post office,<br>instructions<br>6178 COLL  | umber and street (or P.O. box). City, town or<br>state, and ZIP code. If a foreign address, see<br>EGE STATION DR<br>URG KY 40769   | (1)     | Address. Number and street (<br>post office, state, and ZIP coo<br>instructions.  |                           |              |  |
| • •  | dent receive Form 1098-T 🔀 Yes 🗌 No stitution for 2020?   | (2)     | Did the student receive Form from this institution for 2020?  | 1098-1                    |              | ] Yes 🗌 No                             |
| (.)  | dent receive Form 1098-T<br>stitution for 2019 with box 🛛 Yes 🗌 No  | (3)     | Did the student receive Form<br>from this institution for 2019 v<br>7 checked?  |                           |              | ] Yes 🗌 No                             |
| if you're cla<br>checked "Y                | stitution's employer identification number (EIN)<br>iming the American opportunity credit or if you<br>es" in <b>(2)</b> or <b>(3).</b> You can get the EIN from Form<br>rom the institution.   |         | Enter the institution's empl<br>(EIN) if you're claiming the An<br>if you checked "Yes" in <b>(2)</b><br>from Form 1098-T or from the | nericar<br>or <b>(3).</b> | n opp<br>You | oortunity credit or<br>can get the EIN |
|  | 61-0470593  |         |   |                           |              |  |
|  | e Scholarship Credit or American opportunity<br>claimed for this student for any 4 tax years  |         | $\infty - $ <b>Stop!</b><br>to line 31 for this student. $X$  | No —                      | Go           | to line 24.                            |
| academic per<br>2020 at an<br>leading towa | dent enrolled at least half-time for at least one<br>riod that began or is treated as having begun in<br>eligible educational institution in a program<br>ards a postsecondary degree, certificate, or<br>nized postsecondary educational credential?<br>ons. | × Ye    | es — Go to line 25.   | No —<br>for th            |              | <b>p!</b> Go to line 31<br>udent.      |
|  | ent complete the first 4 years of postsecondary fore 2020? See instructions.  | 🗙 Go    | es — <b>Stop!</b><br>o to line 31 for this<br>udent.  | No —                      | Go           | to line 26.                            |
|  | dent convicted, before the end of 2020, of a<br>possession or distribution of a controlled  | G       | es — <b>Stop!</b><br>o to line 31 for this udent.   |                           |              | nplete lines 27<br>) for this student. |
| you com                                    | <b>It</b> take the American opportunity credit and the lipplete lines 27 through 30 for this student, don't o   |         |   | dent ii                   | n the        | same year. If                          |
|  | pportunity Credit   |         | · · · · · · ·   |                           |              |  |
|  | lified education expenses (see instructions). Dor   |         |   |                           | 27           |  |
|  | 00 from line 27. If zero or less, enter -0  |         |   |                           | 28           |  |
|  | 8 by 25% (0.25)   |         |   |                           | 29           |  |
|  | ero, enter the amount from line 27. Otherwise, a<br>It. Skip line 31. Include the total of all amounts f  |         |   |                           | 30           |  |
|  | arning Credit   | on al   | i arto ili, ili e oo, off i art i, ili le i   | •                         | 50           |  |
|  | lified education expenses (see instructions). Incl  | ude the | total of all amounts from all Dr  | arte                      |              |  |
|  | Part II, line 10  |         |   |                           | 31           | 10,800.                                |

Your social security number

Form **8863** (2020)

| Forn<br>760F                         |   | rt-`                    | Year Resi   |                            |                        | e T          | ax R               | eturn       |                                       |                                      |                                |                         |              |
|--------------------------------------|---|-------------------------|---|----------------------------|------------------------|--------------|--------------------|-------------|---------------------------------------|--------------------------------------|--------------------------------|-------------------------|--------------|
|                                      | structions before comp<br>e a complete copy of you  |                         |   | 5.                         |                        | au           | ired Vi            | rainia en   | closures                              |                                      | Dates of VA F                  |                         |              |
|                                      |   | мі                      | Your Last Name                                    |                            | if deceased            |              | Suffix             | -           | cial Security Number                  |                                      | (mm-dd- <u>y</u><br>/ou - From | You - To                |              |
|                                      |   |                         |   | onook                      | 1 00000000             |              | Guillix            |             |                                       |                                      | 01-20201                       |                         |              |
| VENKA                                | ATESH<br>E'S First Name (filing status 2 or 4)  | MI                      | SATHIRI<br>Spouse's Last Na                       | ame Check                  | if deceased            |              | Suffix             |             | 9 – 7699<br>'s Social Security Number | Sn                                   | ouse - From                    | Spouse - 1              | To           |
| 3F003L                               |   | IVII                    |   | arrie oneok                | 11 0000300             |              | Guilix             | D openeo    |                                       | - Op                                 |                                | opouse - I              | 10           |
| Present H                            | ome Address (Number and Street, or  | Rural                   | Route)  |                            |                        |              |                    |             | VA Driv                               | /er's Lic                            | ense Information               |                         |              |
| 1526                                 | LINCOLN CIR   |                         |   |                            |                        |              |                    |             | New                                   | Cu                                   | stomer ID                      |                         |              |
| City, Town                           | or Post Office  |                         |   |                            |                        |              |                    |             | You<br>Spouse                         |                                      |                                |                         | -            |
| MC LE                                | AN  |                         |   |                            |                        |              |                    |             |                                       | sue Dat                              | e (mm-dd-yyyy)                 |                         | -            |
| State                                |   |                         |   |                            | Locality (             | Code         | You                |             |                                       |                                      | _                              |                         |              |
| VA                                   |   |                         |   | 059                        |                        | Spouse       |                    |             |                                       | _                                    |                                |                         |              |
| Amended Return Qualifying Farmer, Fi |   |                         |   |                            |                        |              | isherman o         |             |                                       | ed Social Securi<br>reported as taxa |                                |                         |              |
|                                      | eck Reason<br>icable Dependent of   |                         |   |                            | Seama<br>Earned Ind    |              | e Credit (         | Claimed on  |                                       | ederal                               |                                |                         | on           |
|                                      | xes Overseas on   |                         |   |                            |                        |              | o oroun            |             |                                       |                                      |                                |                         |              |
|                                      |   |                         |   |                            | \$                     |              |                    | .00         | 9                                     | ;                                    |                                | 00                      |              |
| Fili                                 | ng Status Enter Filing Statu<br>1 = Single (Column A) -<br>2 = Married, Filing Joint<br>3 = Married, Filing Separ | =ede<br>returr<br>ate r | ral head of hou<br>n (Column A)<br>eturns (Columi | usehold? N<br>n A)         |                        |              | and D)             | Enter the   | A - You                               | ou/                                  | Dependents 65 c                | -                       | ed.<br>Blind |
| lf Fi                                | 4 = Married, Filing Separation Separation 4 = Married, Filing Separation 3, enter spouse's Separation 5 (1997)    |                         |   |                            |                        |              | and B)             | E           | B - Spouse                            |                                      |                                |                         |              |
| _                                    | at top of form and, enter Spou  | ise's                   | Name  |                            |                        |              |                    | Fili        | ng Status 4 Only                      |                                      |                                |                         |              |
| DATE                                 | E OF BIRTH<br>Your Birth Date (n  | nm-do                   | d-yyyy)   | 08                         | - 0 5                  | -            | 19                 | 91          | B Filing Status 4                     |                                      | A Include                      | <b>You</b><br>Spouse if |              |
|                                      | Spouse's Birth Da   | te (m                   | m-dd-yyyy)  |                            | -                      | -            |                    |             | ONLY                                  |                                      | Filing                         | Status 2                |              |
| Con                                  | nplete the Schedule of I  | ncor                    | ne first and s                                    | submit it                  | with yo                | our          | Form 7             | 60PY.       |                                       |                                      |                                |                         |              |
| 1                                    | FEDERAL ADJUSTED G  |                         |   |                            |                        |              |                    |             |                                       | 00                                   |                                | 65046                   | 00           |
| 2                                    | Additions from Schedule 7   | 60PY                    | ADJ, Line 3                                       |                            |                        |              |                    | . 2         |                                       | 00                                   |                                |                         | 00           |
| 3                                    | Add Lines 1 and 2   |                         |   |                            |                        |              |                    |             |                                       | 00                                   |                                | 65046                   | 00           |
| 4                                    | Qualifying Age Deduction.   | Ente                    | er Birth Dates                                    | above. Co                  | omplete .              | Age          | Deduc              | tion 4a     |                                       |                                      |                                |                         |              |
|                                      | Worksheet in instructions.<br>B when using Filing Statu   | Ente                    | er Spouse's Ag                                    | e Deducu                   | on on Li               | ne 4         | id, Coil           | ımn 🛛       |                                       |                                      |                                |                         | 00           |
|                                      | Line 4a, Column A and Spo   |                         |   |                            |                        |              |                    |             |                                       | 00                                   |                                |                         | 00           |
| 5                                    | Social Security Act and or reported as taxable incom residence in Virginia  | e on                    | federal return                                    | and attrib                 | utable to              | yοι          | ur perio           | d of _      |                                       | 00                                   |                                |                         | 00           |
| 6                                    | State income tax refund<br>federal return and received<br>you reported adjusted gros                              | or ov<br>d whi          | rerpayment cre<br>le a Virginia re                | edit report<br>sident. Cla | ed as in<br>aim in the | icon<br>e sa | ne on y<br>me colu | vour<br>umn |                                       | 00                                   |                                |                         | 00           |
| 7                                    | Income attributable to your<br>Income, Part 1, Line 9, Co   | perio                   | od of residence                                   | e outside V                | irginia fro            | om S         | Schedul            | e of        |                                       | 00                                   |                                | 47186                   | 00           |
| 8                                    | Subtractions from Schedul   |                         |   |                            |                        |              |                    |             |                                       | 00                                   |                                |                         | 00           |
| 9                                    | Add Lines 4a, 4b, 5, 6, 7,  |                         |   |                            |                        |              |                    | F           |                                       | 00                                   |                                | 47186                   |              |
| 10                                   | Virginia Adjusted Gross   |                         |   |                            |                        |              |                    |             |                                       | 00                                   |                                | 17860                   |              |
| 11                                   | Itemized Deductions from  | Virgiı                  | nia Schedule A                                    | A paid whi                 | ile a Virg             | ginia        | a resido           | ent. 11     |                                       | 00                                   |                                |                         | 00           |
| 12                                   | If you do not claim itemize   | ed de                   | eductions on L                                    | ine 11, er                 | nter stand             | darc         | d deduc            |             |                                       | 00                                   |                                | 1238                    |              |
|                                      | from Standard Deductions  | Worl                    | ksheet in instru                                  | ictions                    |                        |              |                    |             |                                       |                                      | I                              | 1230                    |              |
| Va. Dept. of                         | Taxation For Local Us   | Э                       |   | _                          |                        |              | Г                  |             |                                       |                                      |                                |                         |              |

\$\_\_\_\_\_

|      | of Taxation<br>Rev. 06/20 | For Local Use | LTD | [ |
|------|---------------------------|---------------|-----|---|
| 1555 | REV 08/0                  | )3/21 PRO     |     |   |

| 2020   | Form 760PY Page 2   |  |   |                            |         |                      |                |       |      |   |        |                           |    |
|--|---|--|---|----------------------------|---------|----------------------|----------------|-------|------|---|--------|---------------------------|----|
| Your N   | <sup>ame</sup><br>XATESH SATHIRI  | Your SSN                                 | 9-7699  |                            |         |                      |                |       |      |   |        |                           |    |
|  |   |  |   |                            | В       |                      | Spou<br>Status |       | LY   | Α |        | iclude Spo<br>ng Status 2 |    |
| 13   | Prorated exemption amount fro   |  |   | 13                         |         |                      | <u> </u>       |       | 00   |   |        | 310                       |    |
| 14   | Deductions from Schedule 760  | )PY ADJ, Line 9                          |   | 14                         |         |                      |                |       | 00   |   |        |                           | 00 |
| 15   | Add Lines 11, 12, 13 and 14.  |  |   |                            |         |                      |                |       | 00   |   |        | 1548                      | 00 |
| 16   | Virginia Taxable Income. Sub  | btract Line 15 from I                    | Line 10   |                            |         |                      |                |       | 00   |   | 1      | 6312                      | 00 |
| 17   | Tax amount from Tax Table or  | Tax Rate Schedule                        |   |                            |         |                      |                |       | 00   |   |        | 686                       | 00 |
| 18   | Total Tax. Add Line 17, Colur   | mn A and Line 17, C                      | olumn B   |                            |         |                      |                |       | 18   |   |        | 686                       | 00 |
| 19a  | Your Virginia income tax withh  | eld. Enclose copies o                    | of Forms W-2, W-2G,                             | 1099 and VK-               | 1       |                      |                |       | 19a  |   |        | 898                       | 00 |
| 19b  | Spouse's Virginia income tax v  | withheld. Enclose cop                    | ies of Forms W-2, W                             | /-2G, 1099 and             | VK-1.   |                      |                |       | 19b  |   |        |                           | 00 |
| 20   | Combined 2020 Estimated Tax   | <pre>     Payments </pre>                |   |                            |         |                      |                |       | 20   |   |        |                           | 00 |
| 21   | 2019 overpayment credited to  | 2020 estimated taxes                     | S   |                            |         |                      |                |       | 21   |   |        |                           | 00 |
| 22   | Extension Payment - Enter am  | າount paid on Form 74                    | 60IP  |                            |         |                      |                |       | 22   |   |        |                           | 00 |
| 23   | Tax Credit for Low-Income Indi  | ividuals or Virginia Ea                  | arned Income Credit                             | from Schedule              | 760P    | Y ADJ, L             | ine 17.        | 7     | 23   |   |        |                           | 00 |
| 24   | Total credit for taxes paid to an   | nother state from Sch                    | edule OSC                                       |                            |         |                      |                |       | 24   |   |        |                           | 00 |
| 25   | Credits from Schedule CR, Se  | ction 5, Line 1A                         |   |                            |         |                      |                |       | 25   |   |        |                           | 00 |
| 26   | Total payments and credits.   | Add Lines 19a thro                       | ugh 25  |                            |         |                      |                |       | 26   |   |        | 898                       | 00 |
| 27   | If Line 18 is larger than Line 26   | δ, enter the differencε                  | e. This is the INCOM                            |                            | NE      |                      |                |       | 27   |   |        |                           | 00 |
| 28   | If Line 26 is larger than Line 18   | 8, enter the difference                  | e. This is the OVERP                            | AYMENT AMC                 | UNT.    |                      |                |       | 28   |   |        | 212                       | 00 |
| 29   | Amount of overpayment on Line   | 28 to be CREDITED                        | TO 2021 ESTIMATE                                | ED INCOME TA               | X       |                      |                |       | 29   |   |        |                           | 00 |
| 30   | Virginia529 and ABLEnow Cor   | ntributions from Sche                    | dule VAC, Section I,                            | Line 6                     |         |                      |                |       | 30   |   |        |                           | 00 |
| 31   | Other Voluntary Contributions   | from Schedule VAC,                       | Section II, Line 14                             |                            |         |                      |                |       | 31   |   |        |                           | 00 |
| 32   | Addition to Tax, Penalty and In   | iterest from enclosed                    | Schedule 760PY Al                               | DJ, Line 21                |         |                      |                |       | 32   |   |        |                           | 00 |
| 33   | Sales and Use Tax is due on In See instructions.  | iternet, mail order, and<br>Check here i | d out-of-state purchas<br>f no sales and use ta | ses (Consumer<br>ax is due | s Use   | Tax).                |                | X     | 33   |   |        |                           | 00 |
| 34   | Add Lines 29 through 33   |  |   |                            |         |                      |                |       | 34   |   |        |                           | 00 |
| 35   | If you owe tax on Line 27, add<br>Line 28, enter the difference. I<br>Check here if paying by c | Enclose payment or p                     | bay at www.tax.virg                             | inia.govAN                 | OUNT    | YOU C                | WE             | an    | 35   |   |        |                           | 00 |
| 36   | If Line 28 is larger than Line 34,  | subtract Line 34 from                    | Line 28   |                            | YOU     | R REFU               | ND             |       | 36   |   |        | 212                       | 00 |
|  | If the Direct Deposit section below   |  |   |                            |         |                      |                |       |      |   |        |                           |    |
|  | T BANK DEPOSIT Your E   | Bank Routing Transit                     | Number  | Your Bank Ac               | count   | Number               | CI             | hecki | ng [ | X | Saving | js 🗌                      | ]  |
|  | ernational Deposits. 3 2  | 2 2 7 1 6                                | 5 2 7 6   | 5 7 3 8                    | 0       | 6 1                  | 9              | 1     |      |   |        |                           |    |
| I (We  | Ve) authorize the Department of Ta<br>e), the undersigned, declare und<br>complete return.      |  | • • • •   | •                          | •       | e to obta<br>he best |                |       |      |   |        | -                         | -  |
|  | ignature  |  |   | Your Phone Nun             | ıber    |                      |                | Da    | ate  |   |        |                           |    |
| Spous  | e's Signature (If a joint return, <b>both</b> must s  | sign)                                    |   | Spouse's Phone Number      |         |                      | Da             | ate   |      |   |        |                           |    |
| Prepar   | er's Name   |  |   | Preparer's Phon            | e Numbe | er                   |                | Da    | ate  |   |        |                           |    |
| SYAM PRIYA RAM SAGAR GUPTA TALLAM (678) 965-9522 09-09 |   |  |   |                            | -202    | 21                   |                |       |      |   |        |                           |    |

Preparer's PTIN

P02082703 1555

Vendor Code

Filing Election Code

7

ID Theft PIN

| 1555 | REV 08/03/21 PRO  |
|------|-------------------|
| 1000 | 1121 00/00/211110 |

Firm's Name (or Yours if Self-Employed) GLOBAL TAXES LLC

2530 PEBBLE CREEK LN CUMMING GA 30041

### 2020 VIRGINIA SCHEDULE OF INCOME Form 760PY

Page 1

|--|

| Your Name         | Your SSN    |
|-------------------|-------------|
| VENKATESH SATHIRI | 124-49-7699 |

#### PART 1

#### Income Distribution

Complete the Schedule of Income prior to beginning Form 760PY. Everyone should complete Section A. If you are claiming filing status 4, also complete Section B. Refer to your federal return when completing Part 1.

| SECTION A<br>SCHEDULE OF INCOME<br>Form 760PY, Column A<br>— All Filers Must Complete Section A — |  | Y                                  | ou (In         | clude Spouse if Fi                 | ling S            | tatus 2)                           |       |     |
|---|--|------------------------------------|----------------|------------------------------------|-------------------|------------------------------------|-------|-----|
|   |  | <b>Column A1</b><br>Federal Return |                | <b>Column A2</b><br>While VA Resid |                   | Column A3<br>While NOT VA Resident |       |     |
| 1.  | Wages, salaries, tips, etc   | 1                                  | 69546          | .00                                | 17860             | .00                                | 51686 | .00 |
| 2.  | Interest and dividends   | 2                                  |                | .00                                |                   | .00                                |       | .00 |
| 3.  | Pension and other income   | 3                                  | -4500          | .00                                | 0                 | .00                                | -4500 | .00 |
| 4.  | Gross income (add Lines 1, 2 and 3)  | 4                                  | 65046          | .00                                | 17860             | .00                                | 47186 | .00 |
| 5.  | Adjustments to income: moving expenses                                     | 5                                  |                | .00                                |                   | .00                                |       | .00 |
| 6.  | Other income adjustments (enclose explanation)                             | 6                                  | 0              | .00                                | 0                 | .00                                | 0     | .00 |
| 7.  | Federal adjusted gross income<br>(Line 4 less Lines 5 and 6)*              | 7                                  | 65046          | .00                                | 17860             | .00                                | 47186 | .00 |
| 8.  | Net fixed date conformity modifications                                    | 8                                  |                | .00                                |                   | .00                                |       | .00 |
| 9.  | Fixed date conformity Federal Adjusted Gross<br>Income (add Lines 7 and 8) | 9                                  | 65046          | .00                                | 17860             | .00                                | 47186 | .00 |
|   | *Enter the amount from Line 7,   | Colu                               | umn A1 on Form | 760P\                              | , Page 1, Line 1, | Colu                               | mn A. |     |

|    | SECTION B  |   | Enter Spouse's              | Income When Filing Sta         | atus 4 Is Claimed                  |
|----|--|---|-----------------------------|--------------------------------|------------------------------------|
| _  | SCHEDULE OF INCOME<br>Form 760PY, Column B<br>- Spouse Must Complete Section B if claiming Filing Status 4 |   | Column B1<br>Federal Return | Column B2<br>While VA Resident | Column B3<br>While NOT VA Resident |
| 1. | Wages, salaries, tips, etc   | 1 | .00                         | .00                            | .00                                |
| 2. | Interest and dividends   | 2 | .00                         | .00                            | .00                                |
| 3. | Pension and other income   | 3 | .00                         | .00                            | .00                                |
| 4. | Gross income (add Lines 1, 2 and 3)  | 4 | .00                         | .00                            | .00                                |
| 5. | Adjustments to income: moving expenses   | 5 | .00                         | .00                            | .00                                |
| 6. | Other income adjustments (enclose explanation)   | 6 | .00                         | .00                            | .00                                |
| 7. | Federal Adjusted gross income<br>(Line 4 less Lines 5 and 6)**   | 7 | .00                         | .00                            | .00                                |
| 8. | Net fixed date conformity modifications  | 8 | .00                         | .00                            | .00                                |
| 9. | Fixed date conformity Federal Adjusted Gross<br>Income (add Lines 7 and 8)                                 | 9 | .00                         | .00                            | .00                                |

\*\*Enter the amount from Line 7, Column B1 on Form 760PY, Page 1, Line 1, Column B.

Submit completed Schedule of Income with Form 760PY to avoid delays.

2601301 Rev 06/20

2020 VIRGINIA SCHEDULE OF INCOME Form 760PY

Page 2

| Your Name         | Your SSN    |
|-------------------|-------------|
| VENKATESH SATHIRI | 124-49-7699 |
|                   |             |

#### PART 2

#### **Prorated Exemptions Worksheet**

If claiming Filing Status 4, complete both the "A" and "B" sections of the schedule. For all other filing statuses, complete only the "A" section.

Complete the Prorated Exemption Worksheet to compute your allowable personal and dependent exemptions. The worksheet below is used to reduce your personal and dependent exemptions to an amount that is proportional to the number of days you resided in Virginia during the taxable year. The total exemption amount is the number of exemptions claimed, prorated based on the portion of the year you resided in Virginia (see Ratio Schedule in Form 760PY Instructions).

Each spouse must compute his or her own prorated personal exemptions based on the number of exemptions claimed in the Exemption Section of Form 760PY. Use the separate exemption amounts for "you" and your "spouse" when completing Lines 1 - 11 of the worksheet. Enter the total prorated exemption in the appropriate column on Form 760PY, Line 13. If claiming Filing Status 2, the combined exemption amount for you and spouse should be entered on Form 760PY, Line 13, Column A.

For example, if you are single, claim no dependents and moved to Virginia on July 1, your prorated Virginia personal exemption is computed as follows:

\$930 (One personal exemption)

X .504 (Ratio Schedule factor for July 1 move to Virginia)

\$468.72 (Be sure to round to the nearest whole number, \$469.00 in this example)

#### Prorated Virginia Personal Exemptions

|     |  |    | Column B<br>Spouse | Column A<br>You |
|-----|--|----|--------------------|-----------------|
| 1.  | Your exemption   | 1  |                    | 1               |
| 2.  | Dependents   | 2  |                    | 0               |
| 3.  | Add Lines 1 and 2  | 3  |                    | 1               |
| 4.  | Multiply Line 3 by \$930   | 4  |                    | 930             |
| 5.  | 65 or over   | 5  |                    |                 |
| 6.  | Blind  | 6  |                    |                 |
| 7.  | Add Lines 5 and 6  | 7  |                    |                 |
| 8.  | Multiply Line 7 by \$800   | 8  |                    |                 |
| 9.  | Add Lines 4 and 8  | 9  |                    | 930             |
| 10. | Enter the ratio amount from the Personal<br>Exemption Ratio Schedule in the Form<br>760PY Instructions | 10 |                    | 0.333           |
| 11. | Multiply Line 9 by Line 10 and enter the result in the appropriate column on Form 760PY, Line 13       | 11 |                    | 310             |

#### PART 3

#### Moving Information

- 1a. If YOU moved into Virginia in 2020, prior state of residence
- 1b. If YOU moved out of Virginia in 2020, state moved to
- 2a. If SPOUSE moved into Virginia in 2020, prior state of residence
- 2b. If SPOUSE moved out of Virginia in 2020, state moved to
- TX\_\_\_\_\_

### **2020 Schedule INC/CG** 124497699

Report all W-2s, 1099s & VK-1s with VA Withholding

VENKATESH SATHIRI



| Your/<br>Spouse SSN | Withholding<br>Type | VA<br>Withholding | Employer<br>FEIN | VA<br>Account Number | VA Wages, tips,<br>other comp. |
|---------------------|---------------------|-------------------|------------------|----------------------|--------------------------------|
| Г                   |                     |                   |                  |                      |                                |
| 124497699           | W                   | 898.              | 274131205        | 30274131205F001      | 17860.                         |

| Total VA Withholding          | SSN       | VA Withholding |
|-------------------------------|-----------|----------------|
| You                           | 124497699 | 898.           |
| Spouse                        |           |                |
| Total # of W-2s,1099s & VK-1s | 01        |                |

To avoid delays - be sure to enter all information, including the Employer's FEIN.

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# Virginia Individual Income Tax e-File Signature Authorization

### DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

| Virginia Submission Identification Number (SID)  |                                |                     |  |  |  |  |
|--|--------------------------------|---------------------|--|--|--|--|
|  |                                | unit - Niumala an   |  |  |  |  |
| Your Name  | B Your Social Sec              | 5                   |  |  |  |  |
| VENKATESH SATHIRI<br>Spouse's Name   | 124-49-76<br>A Spouse's Social |                     |  |  |  |  |
| Spouse's Name  | A Spouse's Social              |                     |  |  |  |  |
| Part I Tax Return Information  | A Spouse                       | B Yourself          |  |  |  |  |
| 1. Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)  |                                | 65046.              |  |  |  |  |
| 2. Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)  |                                | 17860.              |  |  |  |  |
| 3. Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)  |                                | 16312.              |  |  |  |  |
| 4. Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)  |                                | 686.                |  |  |  |  |
| 5. Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)   |                                | 898.                |  |  |  |  |
| 6. Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)  |                                |                     |  |  |  |  |
| 7. Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)   |                                | 212.                |  |  |  |  |
| Part II Declaration of Taxpayer and Signature Authorization  |                                |                     |  |  |  |  |
| December 31, 2020, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information 1 provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part 1 above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program. Taxpayer's e-File PIN: check one box only I authorize the ERO named below to enter my e-File PIN 9 7 6 9 9 as my signature on my 2020 e-filed Virginia individual income tax return. Do not enter all zeros <u>GLOBAL TAXES LLC</u> <u>ERO Firm Name</u> I will enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return. Check this box only if you are entering your own e-File PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your Signature Date |                                |                     |  |  |  |  |
| Spouse's e-File PIN: check one box only<br>I authorize the ERO named below to enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return.<br>Do not enter all zeros  |                                |                     |  |  |  |  |
| ERO Firm Name I will enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return. Check this be and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.   | ox only if you are entering    | your own e-File PIN |  |  |  |  |
| Spouse's Signature Date  |                                |                     |  |  |  |  |
| Part III Certification and Authentication – Practitioner PIN Method Only   |                                |                     |  |  |  |  |
| ERO's EFIN/PIN:       Enter your six-digit EFIN followed by your five digit self-selected PIN.       5       8       7       2       7       8       6   | 5 1 9 8 9                      |                     |  |  |  |  |
| Do not enter all zeros<br>I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2020 Virginia individual income tax return for the taxpayer(s) indicated<br>above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for<br>Electronic Filers of Individual Income Tax Returns (Tax Year 2020). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen,<br>or computer software program.   |                                |                     |  |  |  |  |
| ERO's Signature Date Date  | 09-21                          |                     |  |  |  |  |