# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)					
Taxpayer's name	Social security number				
VENKAT VARUN SATYAVOLU	718-77-3869				
Spouse's name	Spouse's social security number				
HARIKA VANAM	967-90-8824				
·	er year you are authorizing.)				
Enter whole dollars only on lines 1 through 5.					
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	4   00 420				
1 Adjusted gross income					
<ul> <li>Total tax</li></ul>					
4 Amount you want refunded to you					
5 Amount you owe					
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and					
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amende my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I aboreturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transit of send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the IA Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution apayment, I must contact the U.S. Treasury Financial Agent to termina payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation reconstructions are to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income tax return (original or amended) I related to the personal identification for the income ta	where the amounts from the income tax smitter, or electronic return originator (ERO ejection of the transmission, (b) the reason U.S. Treasury and its designated Financia adicated in the tax preparation software for which to debit the entry to this account. This ate the authorization. To revoke (cancel) are processing of the electronic payment of a payment. I further acknowledge that the				
Taxpayer's PIN: check one box only	7 3 8 6 9				
X I authorize GLOBAL TAXES LLC to enter or generate	e my PIN as my				
ERO firm name	Enter five digits, but don't enter all zeros				
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below.					
Your signature ► Date ►	03/04/2021				
Spouse's PIN: check one box only					
✓ I authorize GLOBAL TAXES LLC to enter or generate ERO firm name signature on the income tax return (original or amended) I am now authorizing.	e my PIN 0 8 8 2 4 as my  Enter five digits, but don't enter all zeros				
I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below.					
Spouse's signature ▶ Date ▶	03/04/2021				
Practitioner PIN Method Returns Only—continue below	w				
Part III Certification and Authentication — Practitioner PIN Method Only					
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 8	8 7 2 7 8 6 1 9 8 9  Don't enter all zeros				
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subrequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of	omitting this return in accordance with the				
ERO's signature ▶ Date ▶					
ERO Must Retain This Form — See Instructions					

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return

IRS Use Only—Do not write or staple in this space.

Filing Status Check only		Single X Married filing jointly u checked the MFS box, enter the	_	ed filing separately (		_		•	. –	_		
one box.		son is a child but not your depende		our opouco. Il you	01100	onou ino mo		v box, onc	01 1110	orma o	namo n u	io qualifying
Your first name	and m	iddle initial	Last nar	ne					Y	our so	cial securi	ity number
VENKAT '	VARU:	N	SATY	AVOLU						718-77-3869		
If joint return, s	pouse's	s first name and middle initial	Last nar	ne					s	Spouse'	s social se	curity number
HARIKA			VANA	M					9	967-9	90-882	:4
Home address	(numbe	er and street). If you have a P.O. box, se	e instruction	ons.				Apt. no.	F	reside	ntial Electi	ion Campaign
2614 WI	LLIA	M SHORT CIR						203		Check h	nere if you,	, or your
City, town, or p	ost offi	ce. If you have a foreign address, also o	complete sp	paces below.	St	ate	ZIP	code		•	0,	ntly, want \$3
HERNDON					V	'A	20	0171			tnis tuna. ow will not	Checking a t change
Foreign countr	y name		F	oreign province/state	/cou	nty	For	eign postal c			or refund	•
											You	Spouse
At any time du	ıring 20	020, did you receive, sell, send, ex	change, o	r otherwise acquire	any	financial int	erest ir	n any virtua	al curre	ency?	Yes	⊠ No
Standard Deduction	_	eone can claim: You as a d	•				nt					
Age/Blindness	s You	Were born before January 2,	1956	Are blind Sp	ous	e: Was	born b	efore Janua	ary 2,	1956	☐ Is b	lind
Dependent	s (see	instructions):		(2) Social securit	y	(3) Relation	nship	(4) 🗸	if qua	lifies for	r (see instru	uctions):
If more		irst name Last name		number		to yo	u .	Child t		- 1		ther dependents
than four							[					
dependents, see instruction								[				
and check	5							[				
here ►								[				
	1	Wages, salaries, tips, etc. Attach	Form(s) V	V-2						1	1	01,043.
Attach	2a	Tax-exempt interest	2a		b	Taxable inte	rest			2b		17.
Sch. B if required.	3a	Qualified dividends	3a	78.	b	Ordinary div	idends			3b		78.
required.	4a	IRA distributions	4a		b	Taxable amo	ount .			4b		
	5a	Pensions and annuities	5a		b	Taxable amo	ount .			5b		
Standard	6a	Social security benefits	6a		b	Taxable amo	ount .			6b		
Deduction for—	7	Capital gain or (loss). Attach Scho	edule D if	required. If not req	uire	d, check her	е.		<b>▶</b> □	7		5,694.
<ul> <li>Single or Married filing</li> </ul>	8	Other income from Schedule 1, li	ne 9							8		-7,400.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total inc</b>	omo	е			. ▶	9		99,432.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22					10a					
widow(er), \$24,800	b	Charitable contributions if you take	e the stan	dard deduction. Se	e ins	tructions	10b					
• Head of	С	Add lines 10a and 10b. These are	e your <b>tot</b>	al adjustments to	inco	ome			. ▶	100	•	
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	djusted gross inc	ome				. •	11		99,432.
If you checked	12	Standard deduction or itemized	d deducti	ons (from Schedule	e A)					12		24,800.
any box under Standard	13	Qualified business income deduc		,	,	8995-A .				13		
Deduction, see instructions.	14	Add lines 12 and 13								14		24,800.
See mendenons.	15	Taxable income. Subtract line 1-	4 from line	e 11. If zero or less	, ent	er -0				15		74,632.

Form 1040 (2020	))									Page l
	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	8,554.
	17	Amount from Schedule 2, lin	ie3						17	
	18	Add lines 16 and 17							18	8,554.
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lin	ie 7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	8,554.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 10 .				23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. ▶	24	8,554.
	25	Federal income tax withheld	-							,
	а	Form(s) W-2				25a	17	,192		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions								
	d	Add lines 25a through 25c	,						25d	17,192.
	26	2020 estimated tax payment							26	
<ul> <li>If you have a qualifying child,</li> </ul>	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit. A				28			-	
<ul> <li>If you have nontaxable</li> </ul>	29	American opportunity credit				29			-	
combat pay, see instructions.	30	Recovery rebate credit. See		•		30	1	,200	-	
000 11101111011101101101	31	Amount from Schedule 3, lir				31		,200	_	
	32	Add lines 27 through 31. The					edite .	•	32	1,200.
	33	Add lines 25d, 26, and 32. T	•						33	18,392.
	34	If line 33 is more than line 24							34	9,838.
Refund	35a	Amount of line 34 you want				•	-		35a	9,838.
Direct deposit?	⊳ b	Routing number 1 2 1			► c Type:					7,030.
See instructions.	►d	Account number 3 2 5					iiig	Savings		
	36	Amount of line 34 you want a					_'			
Amount	37					_			37	
You Owe	31	Subtract line 33 from line 24								
For details on		Note: Schedule H and Sch 2020. See Schedule 3, line 1		•		of the t	axes you	owe for		
how to pay, see instructions.	38	Estimated tax penalty (see in	-			38				
Third Party Designee		you want to allow another					Yes. C	omplete	helow	X No
Designee		signee's		Phone				•	tification	_
		me ▶		no. ▶				ber (PIN)		
Sign		der penalties of perjury, I declare t								
Here	bel	ief, they are true, correct, and com	•	of preparer (other			all informati		ch prepar	er has any knowledge.
11010	Yo	ur signature		Date <b>03/04/20</b>	Your occupation			If th		nt you an Identity
1		(//20/00)			SOFTWARE	ENCT.	TEED	- 1	e inst.) ▶	IN, enter it here
Joint return? See instructions.	Sn	ouse's signature, If a joint return, I	anth must sign	<b>21</b> Date	Spouse's occupa		ILLK	`		nt your spouse an
Keep a copy for	Ор	llouise's signature, n'a joint return, n	Jour must sign.	03/04/20	opouse s occupe	ttiori				ection PIN, enter it her
your records.				21	HOMEMAKER	1		(se	e inst.) ►	
	Ph	one no.		Email address						
Daid	Pre	eparer's name	Preparer's signat	ture		Date		PTIN		Check if:
Paid	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAN	M 03/0	04/2021	P0208	32703	Self-employed
Preparer	Fire	m's name ► GLOBAL TA	XES LLC					Pho	one no. (	(678)965-9522
Use Only	Fir	m's address ▶ 2530 Pebb		n Cummin	g GA 30041				m's EIN ▶	
Go to www.irs an		n1040 for instructions and the late			BAA		03/01/21 PRO			Form <b>1040</b> (202
						•				(202

# SCHEDULE 1 (Form 1040)

Department of the Treasury
Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2020
Attachment
Sequence No. 01

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VENKAT VARUN SATYAVOLU & HARIKA VANAM

Your social security number 718-77-3869

Par	Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
<b>2</b> a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-7,400.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶		
_		8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	-7,400.
Par	t II Adjustments to Income	3	-7,400.
10		10	
11	Educator expenses	10	
••	officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service (99)

### **Capital Gains and Losses**

► Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.
 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2020

Attachment Sequence No. **12** 

Name(s) shown on return Your social security number 718-77-3869 VENKAT VARUN SATYAVOLU & HARIKA VANAM Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with . . . . . . . . . . . . . . Box A checked 1,210,343. 1,283,898. 79,259. 5,704. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . -10. 13. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 5,694. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 5,694. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

718-77-3869

VENKAT VARUN SATYAVOLU & HARIKA VANAM

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<ul><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>		٠,,	_	sis <b>wasn't</b> report	ed to the IF	RS		
1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis. See the <b>Note</b> below	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)	
Robinhood Crypto LLC	01/01/20	12/22/20	83,329.	81,571.			1,758.	
ROBINHOOD SECURITIES LLC	09/29/20	12/28/20	1,127,014.	1,202,327.	EW	79,259.	3,946.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	1,210,343.	1,283,898.		79,259.	5,704.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# 8949

#### Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Internal Revenue Service

Department of the Treasury

Social security number or taxpayer identification number

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

VENKAT VARUN SATYAVOLU & HARIKA VANAM 718-77-3869 Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions ROBINHOOD SECURITIES LLC 10/08/20 10/22/20 3. 13. -10.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶ 3. 13. -10.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E**

(Form 1040)

**Supplemental Income and Loss** 

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Attachment Sequence No. **13** 

Internal Revenue Service (99) Name(s) shown on return

Department of the Treasury

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Your social security number

VENK	AT VARUN SATYAV	OLU & HARIKA VANAM						71	8-77-38	69
Part		From Rental Real Estate and Ro	valties	s Note:	If you	are in th	e business c			
		instructions. If you are an individual, rep	-		-					
A Dic		nts in 2020 that would require you to								
		ou file required Form(s) 1099?		٠,,						
	Physical address of e	each property (street, city, state, ZIF	P code	2)						
A	PRAGATHI NAGAR									
В										
C										
1b	Type of Property (from list below)  2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QUV box only								onal Use Days	QJV
Α	3	personal use days. Check the if you meet the requirements to	QJV b	ox only s a	Α		365		0	
В		qualified joint venture. See ins	truction	ns.	В				-	
С					С					
	of Property:									
	le Family Residence	3 Vacation/Short-Term Rental	5 Lar	nd		7 Self-	Rental			
_	ti-Family Residence	4 Commercial		yalties			r (describe)	١		
Incom		Properties:	1	,		3 01110	E			С
3	Rents received		3			500.				
4			4			3001				
Expen			+ -							
5			5							
6		nstructions)	6							
7	· ·	nance	7		1.	150.				
8			8			130.				
9			9							
10		ssional fees	10							
11			11		1	050.				
12	_	d to banks, etc. (see instructions)	12			030.				
13			13							
14			14		2	100.				
15			15			870.				
16			16			0,0.				
17			17		1	730.				
18		or depletion	18			750.				
19	O41 (1! - 4)		19							
20	` ′	lines 5 through 19	20		7	900.				
	•	_	20			,,,,,				
21		line 3 (rents) and/or 4 (royalties). If instructions to find out if you must								
	file <b>Form 6198</b>		21		<b>-</b> 7 -	400.				
22		estate loss after limitation, if any,								
~~	on <b>Form 8582</b> (see in		22	(	_7 4	00.)	(		)(	)
23a	•	eported on line 3 for all rental prope		1	,,,=	23a	\	5.0	0.	,
b		eported on line 4 for all royalty prop			•	23b			•	
C		eported on line 4 for all properties			•	23c				
d		eported on line 18 for all properties			•	23d				
e		eported on line 20 for all properties			•	23e		7,90	10	
24		e amounts shown on line 21. <b>Do no</b>				200			24	
2 <del>4</del> 25	•	sses from line 21 and rental real estate		-		nter tota		-	25 (	7,400.)
	• •								(	7,400.
26		ate and royalty income or (loss).								
		V, and line 40 on page 2 do not 40), line 5. Otherwise, include this a							26	-7,400.

## Form **8889**

Department of the Treasury

Internal Revenue Service

**Health Savings Accounts (HSAs)** 

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VENKAT VARUN SATYAVOLU

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ▶ 718-77-3869

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. Self-only Family 2 HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for 3 7,100. Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also 4 0. 5 5 7,100. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter . . . 6 7,100. 7 If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2020, enter your additional contribution amount. See instructions 8 8 7,100. Employer contributions made to your HSAs for 2020 . . . . . . . . . 9 10 1,200. 11 11 12 12 5,900. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) . . . . . . . . . . . . 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box . . . Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income, Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and 20 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box . . 21

**Passive Activity Loss Limitations** 

► See separate instructions.

► Attach to Form 1040, 1040-SR, or 1041.

▶ Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. 858

Department of the Treasury Internal Revenue Service (99)

Identifying number Name(s) shown on return VENKAT VARUN SATYAVOLU & HARIKA VANAM 718-77-3869 Part I 2020 Passive Activity Loss Caution: Complete Worksheets 1, 2, and 3 before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a 1a Activities with net income (enter the amount from Worksheet 1, column (a)) . 0. 7,400. **b** Activities with net loss (enter the amount from Worksheet 1, column (b)) . . . 1b c Prior years' unallowed losses (enter the amount from Worksheet 1, column (c)) 1c 1d -7,400.**Commercial Revitalization Deductions From Rental Real Estate Activities** 2a Commercial revitalization deductions from Worksheet 2, column (a) 2a Prior year unallowed commercial revitalization deductions from Worksheet 2, 2b column (b) c Add lines 2a and 2b 2c **All Other Passive Activities** 3a Activities with net income (enter the amount from Worksheet 3, column (a)) . 3a **b** Activities with net loss (enter the amount from Worksheet 3, column (b)) . . . 3b c Prior years' unallowed losses (enter the amount from Worksheet 3, column (c)) 3c 3d Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c. 2b. or 3c. 4 -7,400.If line 4 is a loss and: Line 1d is a loss, go to Part II. • Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III. • Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 5 Enter the **smaller** of the loss on line 1d or the loss on line 4 . . . . . . . . 5 7,400. 6 Enter \$150,000. If married filing separately, see instructions . . . . . . 150,000. 7 7 Enter modified adjusted gross income, but not less than zero. See instructions 106,832. Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8. 8 Subtract line 7 from line 6 . . . . . . . 43,168. Multiply line 8 by 50% (0.50). Do not enter more than \$25,000. If married filing separately, see instructions 9 9 21,584. 10 10 7,400. If line 2c is a loss, go to Part III. Otherwise, go to line 15. Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities Part III Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions. 11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions. 11 12 12 13 13 14 Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13 14

15

0.

7,400.

**Total Losses Allowed** 

Part IV 15

Total losses allowed from all passive activities for 2020. Add lines 10, 14, and 15. See instructions

Add the income, if any, on lines 1a and 3a and enter the total . . . . . . . . .

Caution: The worksheets must be filed worksheet 1—For Form 8582, Lines 1:				y for you	r record	S.		
Workshoot I To Form coop, Emico II	Currer		3110)	Prior	years		Overall o	gain or loss
Name of activity	(a) Net income	(b) Net lo		(c) Una	allowed	(d	) Gain	(e) Loss
DD1G1EUT WAGE	(line 1a)	(line 1b		loss (l	ine 1c)	(α	, dain	, , ,
PRAGATHI NAGAR,	0.	/,4	100.					7,400.
Total. Enter on Form 8582, lines 1a, 1b,								
and 1c ▶	0.	7,4	00.					
Worksheet 2—For Form 8582, Lines 2	,	,						
Name of activity	(a) Current deductions (		unall	(b) Pr lowed ded	ior year ductions (	line 2b)	(c)	Overall loss
<b>Total.</b> Enter on Form 8582, lines 2a and 2b								
Worksheet 3—For Form 8582, Lines 3	a, 3b, and 3c (se	e instruction	ons)					
	Currer	nt year		Prior	years		Overall o	gain or loss
Name of activity	(a) Net income	(b) Net lo			(c) Unallowed loss (line 3c)		) Gain	(e) Loss
	(line 3a)	(line 3b	"	1055 (1	irie 30)			
<b>Total.</b> Enter on Form 8582, lines 3a, 3b, and 3c								
Worksheet 4—Use This Worksheet if a	n Amount Is Sh	own on Fo	rm 8	582, Lin	e 10 or	<b>14.</b> See	e instruct	tions.
Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Los	S	<b>(b)</b> F	Ratio	1	Special owance	(d) Subtract column (c) from column (a)
PRAGATHI NAGAR,	E Ln 22	7,4	100.	1.000	00000		7,400	. 0.
Total		7,4	100.	1.	00		7,400	. 0.
Worksheet 5—Allocation of Unallowed	,				1			
Name of activity	Form or scheduling and line number to be reported (see instruction	er on	<b>(a)</b> Lo	oss	(b)	) Ratio	(c	c) Unallowed loss
Total		. ▶				1.00		

# 





VENKAT VARUN SATYAVOLU HARIKA VANAM 2614 WILLIAM SHORT CIR APT 203

HERNDON VA 20171

SSN - You	SATY	718773869	Vendor ID 1555		xxxxxx ¬
SSN - Spouse	VANA	967908824			
Fed Adj Gross Income (FA	GI) 1.	99432.	Withholding (VA) - You	19A.	5240.
Additions	2.		Withholding (VA) - Spouse	19B.	
Subtotal	3.	99432.	Estimated Payments	20.	
Age Deduction - You	4A.		2019 Overpayment	21.	
Age Deduction - Spouse	4B.		Extension Payments	22.	
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income or EIC	23.	
State Income Tax Overpay	ment 6.		Credit - Schedule OSC	24.	
Subtractions	7.		Credits - Schedule CR	25.	
Subtotal Subtractions	8.		Total Payments / Credits	26.	5240.
Total VA Adj Gross Income	(VAGI) 9.	99432.	Tax You Owe	27.	
Itemized Deductions - VAS	Sch A 10.		Tax Overpayment	28.	405.
Standard Deduction	11.	9000.	Overpayment Credited to Next Yea	r 29.	
Exemptions	12.	1860.	VAC - Virginia 529 / ABLEnow	30.	
Deductions	13.		VAC - Other Contributions	31.	
Subtotal (Deductions & Ex	emptions) 14.	10860.	Addition to Tax, Penalty & Interest	32.	
VA Taxable Income	15.	88572.	Sales and Use Tax	33.	
Amount of Tax	16.	4835.	Amount You Owe		
Spouse Tax Adjustment (S	TA) 17.		Will Pay by Credit/Debit Card N Your Refund	- 1	405.
VAGI - Spouse	17A.		Donk Douting #	<b>–</b>	121000250
Net Amount of Tax	18.	4835.	Bank Account #	C 3250F	121000358 57281447
	L		Bank Account #	32303	)/20144/

\_\_LAR \_\_DLAR \_\_DTD \_\_LTD \$\_\_\_\_\_

Page 1 of 2





1								
Filing Status, Age & I	License Infor	rmation		Additional Filing Information				
Filing Status		2	:	Locality	059			
Federal Head of Hou	usehold			Name or Filing Status Change				
DOB - You		10141992	!	Address Change				
VA Driver's License I	ID - You	B28690398	1	VA Return Not Filed Last Year				
VA Driver's License - Iss. Date - You 0913201			1	Dependent on Another's Return				
Spouse Name (Filing	g Status 3 Only	)		Farmer / Fisherman / Merchant Seaman				
DOD 0		09201993	,	Amended				
	DOB - Spouse  VA Driver's License ID - Spouse			Reason Code				
		B60827178		Overseas on Due Date				
VA Driver's License -			)	Federal EIC & Amount				
Exemptions (A) You	1	<b>xemptions (B)</b> 65 & Over - You		Deceased Indicator				
Spouse	1	65 & Over - Spouse		No Sales & Use Tax Due Indicator	Х			
Dependents		Blind - You		Obtain Electronic 1099G				
Total (A)	2	Blind - Spouse		ID Theft PIN				
		Total (B)						
	Co	ntact Information						

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

Signature - You Date **03/04/2021** Phone - You 9495272242 Signature - Spouse Date 03/04/2021 Phone - Spouse Signature - Preparer SYAM PRIYA RAM SAGAR GUPTA TALLAM Date Phone - Preparer 030421 6789659522 The Tax Department may discuss my/our return with my/our preparer. 7 P02082703 Preparer Information

GLOBAL TAXES LLC

2530 PEBBLE CREEK LN CUMMING

GA 30041

Page 2 of 2

Include Page 1, Page 2 and all supporting 760CG documents.

### 2020 Schedule INC/CG

718773869

Report all W-2s, 1099s & VK-1s with VA Withholding



VENKAT VARUN

SATYAVOLU

HARIKA

VANAM

Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
Г					コ
718773869	M	5240.	363556041	30363556041F001	101043.

Total VA Withholding SSN VA Withholding

You 718773869 5240.

Spouse

Total # of W-2s,1099s & VK-1s

01

VA-8879 Virginia Department of Taxation

# Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2020

# DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

Virginia Submission Identification Number (SID)						
Your Name	B Your Social Sec	urity Number				
VENKAT VARUN SATYAVOLU	718-77-386	59				
Spouse's Name	A Spouse's Social					
HARIKA VANAM	967-90-882	2.4				
Part I Tax Return Information	A Spouse	B Yourself				
1. Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)	,	99432.				
2. Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)		99432.				
3. Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)		88572.				
4. Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)		4835.				
5. Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)		5240.				
6. Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)						
7. Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)		405.				
Part II Declaration of Taxpayer and Signature Authorization  Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying so						
Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.  Taxpayer's e-File PIN: check one box only						
I authorize the ERO named below to enter my e-File PIN 7 3 8 6 9 as my signature on my 2020 e-file  Do not enter all zeros  GLOBAL TAXES LLC	d Virginia individual inco	ome tax return.				
ERO Firm Name						
I will enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return. Check this box and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	only if you are entering	your own e-File PIN				
Your Signature Date	/04/2021					
Spouse's e-File PIN: check one box only						
I authorize the ERO named below to enter my e-File PIN 0 8 8 2 4 as my signature on my 2020 e-file Do not enter all zeros	d Virginia individual inc	ome tax return.				
GLOBAL TAXES LLC						
ERO Firm Name  ☐ I will enter my e-File PIN as my signature on my 2020 e-filed Virginia individual income tax return. Check this box and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	only if you are entering 03/04/2021	your own e-File PIN				
Spouse's Signature Date	03/04/2021					
Part III Certification and Authentication – Practitioner PIN Method Only						
ERO's EFIN/PIN: Enter your six-digit EFIN followed by your five digit self-selected PIN. 5 8 7 2 7 8 6	1 9 8 9					
Do not enter all zeros  I certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2020 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2020). EROs may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.						
ERO's Signature Date Date	1-21					