Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | • |
|--|--|
| Taxpayer's name | Social security number |
| SUJAN KUMAR PEPOLLA | 633-27-3076 |
| Spouse's name | Spouse's social security number |
| LAKSHMI PRASANNA PEPOLLA | 712-88-1351 |
| , , | er year you are authorizing.) |
| Enter whole dollars only on lines 1 through 5. | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | 104.046 |
| 1 Adjusted gross income | 1 124,246. 13,180. |
| Total tax | |
| 4 Amount you want refunded to you | 15,050. |
| 5 Amount you owe | 3,113. |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get and | keep a copy of your return) |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I ab return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trans to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termina payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rebusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I Electronic Funds Withdrawal Consent. | emitter, or electronic return originator (ERO) ejection of the transmission, (b) the reason U.S. Treasury and its designated Financial indicated in the tax preparation software for ition to debit the entry to this account. This ate the authorization. To revoke (cancel) a equests must be received no later than 2 the processing of the electronic payment of a payment. I further acknowledge that the |
| Taxpayer's PIN: check one box only | |
| ▼ I authorize GLOBAL TAXES LLC to enter or generat | e my PIN 7 3 0 7 6 as my |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing. | Enter five digits, but don't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below. | |
| Your signature ▶ Date ▶ | |
| | |
| Spouse's PIN: check one box only | |
| ▼ I authorize GLOBAL TAXES LLC to enter or generat | |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing. | Enter five digits, but don't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below. | |
| Spouse's signature ▶ Date ▶ | |
| Practitioner PIN Method Returns Only—continue belo | w |
| Part III Certification and Authentication — Practitioner PIN Method Only | ** |
| | 8 7 2 7 8 6 1 9 8 9 Don't enter all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subrequirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of | omitting this return in accordance with the |

ERO's signature ► Date ►

ERO Must Retain This Form — See Instructions

E 1040 Department of the Treasury—Internal Revenue Service (99) U.S. Individual Income Tax Return

2020 OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

| Check only | | Single X Married filing jointly uchecked the MFS box, enter the n | | | | | | | | |
|--|---------------|---|------------------|--------------------------------|-----------------------|------------|-------------------|--------------|----------------|-----------------------------|
| one box. | • | on is a child but not your dependent | | , | | | | | | |
| Your first name | and mi | ddle initial | Last na | ame | | | | Your so | cial securit | y number |
| SUJAN KU | JMAR | | PEPO | OLLA | | | | 633-2 | 27-307 | 6 |
| If joint return, sp | oouse's | first name and middle initial | Last na | ame | | | | Spouse' | s social sec | curity number |
| LAKSHMI | PI | RASANNA | PEPO | OLLA | | | | 712-8 | 88-135 | 1 |
| Home address | (numbe | r and street). If you have a P.O. box, see | instructi | ions. | | | Apt. no. | Preside | ntial Election | on Campaign |
| 40813 RC | BIN | STREET | | | | | | | nere if you, | |
| City, town, or p | ost offic | ce. If you have a foreign address, also co | mplete s | spaces below. | State | ZIP | code | | | tly, want \$3 Checking a |
| FREMONT | | | | | CA | 94 | 1538 | | ow will not | |
| Foreign country | name | | 1 | Foreign province/state/o | county | For | eign postal code | | or refund. | _ |
| | | | | | | | | | You | Spouse |
| At any time du | ring 20 | 020, did you receive, sell, send, exch | nange, d | or otherwise acquire a | any financial ir | nterest in | any virtual cu | irrency? | Yes | X No |
| Standard | Som | eone can claim: 🗌 You as a de | penden | t Your spouse | e as a depende | ent | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | u were a dual-status a | alien | | | | | |
| Age/Blindness | You: | ☐ Were born before January 2, 1 | 956 | Are blind Spo | use: Was | s born be | efore January 2 | 2, 1956 | ☐ Is bli | ind |
| Dependents | (see | instructions): | | (2) Social security | (3) Relati | ionship | (4) √ if q | ualifies for | r (see instru | ctions): |
| If more | (1) Fi | rst name Last name | | number | to ye | ou | Child tax ci | redit | Credit for oth | her dependents |
| than four | SAI | SATHVIK PEPOLLA | | 995-86-3303 | 1 Son | | | | [| X |
| dependents, see instructions | · | | | | | | | | | |
| and check | ´ | | | | | | | | | |
| here ▶ ∐ | | | | | | | | | [| |
| | 1_ | Wages, salaries, tips, etc. Attach F | orm(s) | W-2 | | | | . 1 | 12 | 20,785. |
| Attach Sch. B if | 2 a | Tax-exempt interest | 2a | | b Taxable inte | erest | | . 2b | | |
| required. | 3a | Qualified dividends | 3a | | b Ordinary di | vidends | | . 3b | | |
| | 4a | IRA distributions | 4a | ` | b Taxable am | ount . | | . 4b | | |
| | 5a | Pensions and annuities | 5a | | b Taxable am | ount . | | . 5b | | |
| Standard | 6a | Social security benefits | 6a | | b Taxable am | ount . | | . 6b | | |
| • Single or | 7 | Capital gain or (loss). Attach Scheo | dule D i | f required. If not requ | ired, check he | ere . | ▶ ∟ | _ 7 | | 1,974. |
| Married filing separately, | 8 | Other income from Schedule 1, lin | e9. | | | | | . 8 | | 1,600. |
| \$12,400 | 9 | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, | and 8. T | This is your total inco | ome | | | 9 | 12 | 24,359. |
| Married filing jointly or | 10 | Adjustments to income: | | | | | | | | |
| Qualifying | а | From Schedule 1, line 22 | | | | 10a | 11: | 3. | | |
| widow(er), \$24,800 | b | Charitable contributions if you take | the star | ndard deduction. See | instructions | 10b | | | | |
| Head of household, | С | Add lines 10a and 10b. These are | your to t | tal adjustments to ir | ncome | | | ▶ 10c | | 113. |
| \$18,650 | 11 | Subtract line 10c from line 9. This | is your | adjusted gross inco | me | | | ► <u>11</u> | 12 | 24,246. |
| If you checked any box under | 12 | Standard deduction or itemized | deduct | tions (from Schedule | A) | | | . 12 | | 24,800. |
| Standard | 13 | Qualified business income deducti | on. Atta | ach Form 8995 or For | m 8995-A . | | | . 13 | | |
| Deduction, see instructions. | 14 | Add lines 12 and 13 | | | | | | . 14 | | 24,800. |
| | 15 | Taxable income. Subtract line 14 | from lin | ne 11. If zero or less, e | enter -0 | | | . 15 | 2 | 99,446. |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2020)

| Form 1040 (2020 |)) | | | Page 2 |
|--------------------------------|---------|---|------------|---------------------------|
| | 16 | Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3 | 16 | 13,454. |
| | 17 | Amount from Schedule 2, line 3 | 17 | |
| | 18 | Add lines 16 and 17 | 18 | 13,454. |
| | 19 | Child tax credit or credit for other dependents | 19 | 500. |
| | 20 | Amount from Schedule 3, line 7 | 20 | |
| | 21 | Add lines 19 and 20 | 21 | 500. |
| | 22 | Subtract line 21 from line 18. If zero or less, enter -0 | 22 | 12,954. |
| | 23 | Other taxes, including self-employment tax, from Schedule 2, line 10 | 23 | 226. |
| | 24 | Add lines 22 and 23. This is your total tax | 24 | 13,180. |
| | 25 | Federal income tax withheld from: | | |
| | а | Form(s) W-2 | | |
| | b | Form(s) 1099 | | |
| | С | Other forms (see instructions) | | |
| | d | Add lines 25a through 25c | 25d | 15,050. |
| If you have a | 26 | 2020 estimated tax payments and amount applied from 2019 return | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | |
| attach Sch. EIC. If you have | 28 | Additional child tax credit. Attach Schedule 8812 | | |
| nontaxable | 29 | American opportunity credit from Form 8863, line 8 | | |
| combat pay, see instructions. | 30 | Recovery rebate credit. See instructions | | |
| | 31 | Amount from Schedule 3, line 13 | | |
| | 32 | Add lines 27 through 31. These are your total other payments and refundable credits | 32 | 3,249. |
| | 33 | Add lines 25d, 26, and 32. These are your total payments | 33 | 18,299. |
| Refund | 34 | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid | 34 | 5,119. |
| neiuna | 35a | Amount of line 34 you want refunded to you. If Form 8888 is attached, check here ▶ □ | 35a | 5,119. |
| Direct deposit? | ►b | Routing number 1 1 1 9 0 0 6 5 9 ► c Type: X Checking Savings | | |
| See instructions. | ►d | Account number 7 6 0 2 3 8 1 1 4 2 | | |
| | 36 | Amount of line 34 you want applied to your 2021 estimated tax 36 | | |
| Amount | 37 | Subtract line 33 from line 24. This is the amount you owe now | 37 | |
| You Owe | | Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for | | |
| For details on how to pay, see | | 2020. See Schedule 3, line 12e, and its instructions for details. | | |
| instructions. | 38 | Estimated tax penalty (see instructions) | | |
| Third Party | | you want to allow another person to discuss this return with the IRS? See | 1 | ⊠ No |
| Designee | | tructions | | △ NO |
| | | signee's Phone Personal identifunction no. ► number (PIN) ► | | |
| Sign | Un | der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to | the bes | t of my knowledge and |
| Here | bel | ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which | ı prepare | er has any knowledge. |
| 11010 | Yo | | | nt you an Identity |
| Joint return? | | | inst.) ▶ | N, enter it here |
| See instructions. | Sp | BOI IWING BROINEBR | | nt your spouse an |
| Keep a copy for | | Ident | tity Prote | ection PIN, enter it here |
| your records. | | HOMEMAKER (see | inst.) ▶ | |
| | | one no. Email address | | |
| Paid | | parer's name Preparer's signature Date PTIN | | Check if: |
| Preparer | | PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/25/2021 P0208: | | Self-employed |
| Use Only | | | | 678)965-9522 |
| | | | 's EIN ▶ | |
| Go to www.irs.g | ov/Forn | n1040 for instructions and the latest information. BAA REV 02/21/21 PRO | | Form 1040 (2020) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2020
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

SUJAN KUMAR & LAKSHMI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

PRASANNA PEPOLLA

Attachment Sequence No. 01 Your social security number 633-27-3076

| Par | t I Additional Income | | |
|-----|---|-----|--------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | 1 | |
| 2a | Alimony received | 2a | |
| b | Date of original divorce or separation agreement (see instructions) ▶ | | |
| 3 | Business income or (loss). Attach Schedule C | 3 | 1,600. |
| 4 | Other gains or (losses). Attach Form 4797 | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 5 | |
| 6 | Farm income or (loss). Attach Schedule F | 6 | |
| 7 | Unemployment compensation | 7 | |
| 8 | Other income. List type and amount ▶ | 8 | |
| 9 | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 | 9 | 1,600. |
| Par | t II Adjustments to Income | | 1,000. |
| 10 | Educator expenses | 10 | |
| 11 | Certain business expenses of reservists, performing artists, and fee-basis government | | |
| | officials. Attach Form 2106 | 11 | |
| 12 | Health savings account deduction. Attach Form 8889 | 12 | |
| 13 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 13 | |
| 14 | Deductible part of self-employment tax. Attach Schedule SE | 14 | 113. |
| 15 | Self-employed SEP, SIMPLE, and qualified plans | 15 | |
| 16 | Self-employed health insurance deduction | 16 | |
| 17 | Penalty on early withdrawal of savings | 17 | |
| 18a | Alimony paid | 18a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions) ▶ | | |
| 19 | IRA deduction | 19 | |
| 20 | Student loan interest deduction | 20 | |
| 21 | Tuition and fees deduction. Attach Form 8917 | 21 | |
| 22 | Add lines 10 through 21. These are your adjustments to income. Enter here and | | |
| | on Form 1040, 1040-SR, or 1040-NR, line 10a | 22 | 113. |

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Additional Taxes

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. **02**

Your social security number

| SUJA | N KUMAR & LAKSHMI PRASANNA PEPOLLA | 633- | 27-3076 | |
|--------|--|--------------|----------------|------------|
| Par | t I Tax | | | |
| 1 | Alternative minimum tax. Attach Form 6251 | . 1 | | |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | . 2 | | |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17. | . 3 | | |
| Par | Other Taxes | | | |
| 4 | Self-employment tax. Attach Schedule SE | . 4 | | 226. |
| 5 | Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919 | 9. 5 | > | |
| 6 | Additional tax on IRAs, other qualified retirement plans, and other tax-favor accounts. Attach Form 5329 if required | | | |
| 7a | Household employment taxes. Attach Schedule H | . 7 a | ı | |
| b | Repayment of first-time homebuyer credit from Form 5405. Attach Form 5405 required | | | |
| 8 | Taxes from: a ☐ Form 8959 b ☐ Form 8960 | | | |
| | c ☐ Instructions; enter code(s) | 8 | | |
| 9 | Section 965 net tax liability installment from Form 965-A 9 | | | |
| 10 | Add lines 4 through 8. These are your total other taxes. Enter here and on Fo 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b | | | 226. |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. BAA REV 02/21/21 PRO | Sche | dule 2 (Form 1 | 1040) 2020 |

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

Department of the Treasury

▶ Go to www.irs.gov/ScheduleC for instructions and the latest information.

Internal Revenue Service (99) Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074 Attachment Sequence No. 09

| | of proprietor | | | | security number (SSN) |
|--------|---|---|---|---|-------------------------------------|
| LAKS | | - | | | -88-1351 |
| Α | · | on, including product or service | (see instructions) | B Ente | er code from instructions |
| | GO COTE ENGINEERIN | | | 2 - | ▶ 7 2 1 1 0 0 |
| С | Business name. If no separate | business name, leave blank. | | D Emp | oloyer ID number (EIN) (see instr.) |
| _ | LAKSHMI PRASANNA | " \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | | |
| E | | uite or room no.) ► 40813 | | | |
| | City, town or post office, state | • | IT, CA 94538 | | |
| F | | Cash (2) Accrual | (3) ☐ Other (specify) ► | | |
| G | | | ess during 2020? If "No," see instructions | | |
| Н . | | | ere | | |
| ١. | | | o file Form(s) 1099? See instructions . | | |
| Pari | | e required Form(s) 1099? | | | Tes No |
| | | | | | |
| 1 | | | the box if this income was reported to yo s checked | | 7,500. |
| 0 | | | s checked | 1 2 | 7,300. |
| 2 3 | | | | 3 | 7,500. |
| 4 | | | | 4 | 7,500. |
| 5 | | | | · · —— | 7,500. |
| 6 | | | | 6 | 7,300. |
| 7 | | | · · · · · · · · · · · · · · · · · · · | | 7,500. |
| Part | | enses for business use of y | | . , , , | 773001 |
| 8 | Advertising | 8 | 18 Office expense (see instruction | ns) 18 | |
| 9 | Car and truck expenses (see | | 19 Pension and profit-sharing plans | <i>'</i> | |
| • | instructions) | 9 | 20 Rent or lease (see instructions | | |
| 10 | Commissions and fees . | 10 | a Vehicles, machinery, and equipr | | |
| 11 | Contract labor (see instructions) | 11 | b Other business property . | | 4,800. |
| 12 | Depletion | 12 | 21 Repairs and maintenance . | 21 | |
| 13 | Depreciation and section 179 | | 22 Supplies (not included in Part I | II) . 22 | |
| | expense deduction (not included in Part III) (see | | 23 Taxes and licenses | 23 | |
| | instructions) | 13 | 24 Travel and meals: | | |
| 14 | Employee benefit programs | | a Travel | 24 a | |
| | (other than on line 19) | 14 | b Deductible meals (see | | |
| 15 | Insurance (other than health) | 15 | instructions) | 24 b | |
| 16 | Interest (see instructions): | | 25 Utilities | 25 | 600. |
| а | Mortgage (paid to banks, etc.) | 16a | 26 Wages (less employment cred | ′ | |
| b | Other | 16b | 27a Other expenses (from line 48) | 27 a | |
| 17 | Legal and professional services | 17 | b Reserved for future use . | 27b | |
| 28 | | | Add lines 8 through 27a | | 5,900. |
| 29 | , , | | | | 1,600. |
| 30 | | | nese expenses elsewhere. Attach Form 8 | 829 | |
| | unless using the simplified me | | | | |
| | | y: Enter the total square footage | | | |
| | and (b) the part of your home | | . Use the Simplifie | | |
| 04 | | | enter on line 30 | 30 | |
| 31 | Net profit or (loss). Subtract | | | 1 | |
| | | | , and on Schedule SE, line 2. (If you | | 1 600 |
| | | e instructions). Estates and trust | is, enter on Form 1041, line 3. | 31 | 1,600. |
| 20 | If a loss, you must go to lin If you have a loss, shock the h | | ant in this activity. See instructions | 1 | |
| 32 | | | ent in this activity. See instructions. | 1 | |
| | • | • | Form 1040), line 3, and on Schedule | 32a | All investment is at risk. |
| | Form 1041, line 3. | DOX OF THE 1, See the line 31 Inst | tructions). Estates and trusts, enter on | 32b | |
| | | ust attach Form 6198. Your loss | s may be limited. | | at risk. |

BAA

Schedule C (Form 1040) 2020 Page **2**

| Part | Cost of Goods Sold (see instructions) | |
|------|--|---|
| 33 | Method(s) used to | |
| | value closing inventory: a Cost b Lower of cost or market c Other (attach explanation) | |
| 34 | Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation | |
| 35 | Inventory at beginning of year. If different from last year's closing inventory, attach explanation | _ |
| 36 | Purchases less cost of items withdrawn for personal use | _ |
| 37 | Cost of labor. Do not include any amounts paid to yourself | _ |
| 38 | Materials and supplies | _ |
| 39 | Other costs | |
| 40 | Add lines 35 through 39 | _ |
| 41 | Inventory at end of year | |
| 42 | Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4 | |
| Part | Information on Your Vehicle. Complete this part only if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you mus file Form 4562. | t |
| 43 | When did you place your vehicle in service for business purposes? (month/day/year) | |
| 44 | Of the total number of miles you drove your vehicle during 2020, enter the number of miles you used your vehicle for: | |
| а | Business b Commuting (see instructions) c Other | |
| 45 | Was your vehicle available for personal use during off-duty hours? | |
| 46 | Do you (or your spouse) have another vehicle available for personal use? | |
| 47a | Do you have evidence to support your deduction? | |
| | If "Yes," is the evidence written? | |
| Part | Other Expenses. List below business expenses not included on lines 8–26 or line 30. | _ |
| | | |
| | | |
| | | _ |
| | | |
| | | |
| | | _ |
| | | _ |
| | | _ |
| | | _ |
| | | _ |
| •• | | _ |
| 48 | Total other expenses. Enter here and on line 27a | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attach Seque

Attachment Sequence No. **12**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 633-27-3076 SUJAN KUMAR & LAKSHMI PRASANNA PEPOLLA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked 7,668. 9,642. 1,974. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 1,974. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2020 Page 2

Part III **Summary** 1,974. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

633-27-3076

SUJAN KUMAR & LAKSHMI PRASANNA PEPOLLA Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| - | C) Short-term transactions | • | ٠, | • | sis wasn t report | ed to the if | 10 | |
|--------------|--|--|--------------------------------|-------------------------------------|---|-------------------------------------|---|--|
| 1 | (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis. See the Note below | If you enter an enter a co | any, to gain or loss. amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss). Subtract column (e) |
| | (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g) |
| VARIAN | N MEDICAL SYSTEMS INC | 05/01/20 | 07/09/20 | 9,642. | 7,668. | | | 1,974. |
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| nega Sche | als. Add the amounts in column ative amounts). Enter each to edule D, line 1b (if Box A abov | al here and ince is checked), lir | lude on your ne 2 (if Box B | 9 642 | 7 668 | | | 1 974 |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE SE (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Part I

Self-Employment Tax

▶ Go to www.irs.gov/ScheduleSE for instructions and the latest information. ► Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. 17

Name of person with self-employment income (as shown on Form 1040, 1040-SR, or 1040-NR)

PRASANNA PEPOLLA **Self-Employment Tax**

Social security number of person with **self-employment** income ▶

712-88-1351

| | If your only income subject to self-employment tax is church employee income , see instructions for home definition of church employee income. | w to r | eport your income |
|-------------------------|---|-----------|-------------------|
| A Okim l | If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form \$400 or more of other net earnings from self-employment, check here and continue with Part I | 4361, | but you had ▶ □ |
| | ines 1a and 1b if you use the farm optional method in Part II. See instructions. | | |
| 1a | Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A | 1a | |
| b | If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AH | 1b | (|
| Skip I | ine 2 if you use the nonfarm optional method in Part II. See instructions. | | |
| 2 | Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order | 2 | 1,600. |
| 3 | Combine lines 1a, 1b, and 2 | 3 | 1,600. |
| 4a | If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3. Note: If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions. | 4a | 1,478. |
| b | If you elect one or both of the optional methods, enter the total of lines 15 and 17 here | 4b | |
| С | Combine lines 4a and 4b. If less than \$400, stop; you don't owe self-employment tax. Exception: If | | |
| | less than \$400 and you had church employee income , enter -0- and continue | 4c | 1,478. |
| 5a | Enter your church employee income from Form W-2. See instructions for definition of church employee income | | |
| b | Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0 | 5b | 0. |
| 6 | Add lines 4c and 5b | 6 | 1,478. |
| 7 | Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2020 | 7 | 137,700 |
| 8a | Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$137,700 or more, skip lines 8b through 10, and go to line 11 | | |
| b | Unreported tips subject to social security tax from Form 4137, line 10 8b | - | |
| C | Wages subject to social security tax from Form 8919, line 10 8c | - | |
| d | Add lines 8a, 8b, and 8c | 8d | |
| 9 | Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 | 9 | 137,700. |
| 10 | Multiply the smaller of line 6 or line 9 by 12.4% (0.124) | 10 | 183. |
| 11 | Multiply line 6 by 2.9% (0.029) | 11 | 43. |
| 12 | Self-employment tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form 1040), line 4 | 12 | 226. |
| 13 | Deduction for one-half of self-employment tax. | | |
| | Multiply line 12 by 50% (0.50). Enter here and on Schedule 1 (Form 1040), | | |
| | line 14 | | |
| Part | | | 1 |
| | Optional Method. You may use this method only if (a) your gross farm income¹ wasn't more than | | |
| | 0, or (b) your net farm profits² were less than \$6,107. | | F C 4 O |
| 14 | Maximum income for optional methods | 14 | 5,640 |
| 15 | Enter the smaller of: two-thirds (2/3) of gross farm income¹ (not less than zero) or \$5,640. Also, include this amount on line 4b above | 15 | |
| | arm Optional Method. You may use this method only if (a) your net nonfarm profits³ were less than \$6,107 | | |
| | lso less than 72.189% of your gross nonfarm income, and (b) you had net earnings from self-employment east \$400 in 2 of the prior 3 years. Caution: You may use this method no more than five times. | | |
| 16 | Subtract line 15 from line 14 | 16 | |
| 17 | Enter the smaller of: two-thirds (2/3) of gross nonfarm income ⁴ (not less than zero) or the amount on line 16. Also, include this amount on line 4b above | 17 | |
| | Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B. | | |
| ² From you v | Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A—minus the amount \ | 5), box | 14, code C. |

Schedule SE (Form 1040) 2020 Attachment Sequence No. 17 Page 2

| | | | 0 |
|---------|---|----|----|
| Part | III Maximum Deferral of Self-Employment Tax Payments | | |
| If line | 4c is zero, skip lines 18 through 20, and enter -0- on line 21. | | |
| 18 | Enter the portion of line 3 that can be attributed to March 27, 2020, through December 31, 2020 | 18 | 0. |
| 19 | If line 18 is more than zero, multiply line 18 by 92.35% (0.9235); otherwise, enter the amount from line 18 | 19 | |
| 20 | Enter the portion of lines 15 and 17 that can be attributed to March 27, 2020, through December 31, | | |
| | 2020 | 20 | |
| 21 | Combine lines 19 and 20 | 21 | |
| If line | 5b is zero, skip line 22 and enter -0- on line 23. | | |
| 22 | Enter the portion of line 5a that can be attributed to March 27, 2020, through December 31, 2020. | 22 | |
| 23 | Multiply line 22 by 92.35% (0.9235) | 23 | 0. |
| 24 | Add lines 21 and 23 | 24 | 0. |
| 25 | Enter the smaller of line 9 or line 24 | 25 | 0. |
| 26 | Multiply line 25 by 6.2% (0.062). Enter here and see the instructions for line 12e of Schedule 3 (Form | | |
| | 1040) | 26 | 0. |

BAA REV 02/21/21 PRO

Schedule SE (Form 1040) 2020

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

► Attach to Form 1040, 1040-SR, or 1040-NR.

► Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2020
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SUJAN KUMAR PEPOLLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions ► 633-27-3076

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2020. ☐ Self-only X Family 2 HSA contributions you made for 2020 (or those made on your behalf), including those made from January 1, 2021, through April 15, 2021, that were for 2020. Do not include employer contributions, 2 contributions through a cafeteria plan, or rollovers. See instructions 0. If you were under age 55 at the end of 2020 and, on the first day of every month during 2020, you were, or were considered, an eligible individual with the same coverage, enter \$3,550 (\$7,100 for family coverage). All others, see the instructions for the amount to enter 3 7,100. Enter the amount you and your employer contributed to your Archer MSAs for 2020 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2020, also 4 Ο. Subtract line 4 from line 3. If zero or less, enter -0- 5 5 7,100. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2020, see the instructions for the amount to enter . . . 6 7,100. 7 If you were age 55 or older at the end of 2020, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2020, enter your additional contribution amount. See instructions 8 8 7.100. Employer contributions made to your HSAs for 2020 . 9 10 Qualified HSA funding distributions Add lines 9 and 10 500. 11 11 12 12 6,600. HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 12 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Total distributions you received in 2020 from all HSAs (see instructions) 14a Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c Qualified medical expenses paid using HSA distributions (see instructions) 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 amount in the total on Schedule 1 (Form 1040), Part I, line 8, and enter "HSA" and the amount on the dotted line 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 8; check box c and enter "HSA" and the amount on the line next to the box . . . Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income, Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8, and 20 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form

21

1040), Part II, line 8; check box c and enter "HDHP" and the amount on the line next to the box . .

Form **8867**

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

OMB No. 1545-0074

Attachment Sequence No. **70**

Department of the Treasury Internal Revenue Service

► To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. ▶ Go to www.irs.gov/Form8867 for instructions and the latest information.

Taxpayer name(s) shown on return Taxpayer identification number SUJAN KUMAR & LAKSHMI PRASANNA PEPOLLA 633-27-3076

| nter pre | eparer's name and PTIN | | | | |
|----------|--|---|------|----------|-----|
| SYAN | M PRIYA RAM SAGAR GUPTA TALLAM | P0208270 | 3 | | |
| Part | | | | | |
| | check the appropriate box for the credit(s) and/or HOH filing status claimed on the return ar | | | | |
| or the | benefit(s) claimed (check all that apply). ☐ EIC ☑ CTC/ACTC/O | $\overline{}$ | AOTC | _ | HOH |
| 1 | Did you complete the return based on information for tax year 2020 provided by the ta | xpayer or | Yes | No | N/A |
| _ | reasonably obtained by you? | | X | | |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or CTC/A worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS instructions, a AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides information, and all related forms and schedules for each credit claimed? | and/or the | | | |
| 3 | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must of the following. | lo both of | × | | |
| | • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's res determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | | | | |
| | • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or l status and to figure the amount(s) of any credit(s) | HOH filing | × | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing the information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? answer questions 4a and 4b. If "No," go to question 5.) | (If "Yes," | | . | |
| _ | answer questions 4a and 4b. If " No ," go to question 5.) | | | × | |
| a | | | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include the you asked, whom you asked, when you asked, the information that was provided, and the information had on your preparation of the return.) | mpact the | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirement, keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy applicable worksheet(s), a record of how, when, and from whom the information used to prepare that you relied on to determine eligibility for the credit(s) and/or HOH filing status of the amount(s) of the credit(s). | you must by of any bare Form ed by the | × | | |
| | List those documents provided by the taxpayer, if any, that you relied on: | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibic credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return return is selected for audit? | | × | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year' | ? | × | | |
| | (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) | | | | |
| а | Did you complete the required recertification Form 8862? | | | | |
| 8 | If the taxpayer is reporting self-employment income, did you ask questions to prepare a com- correct Schedule C (Form 1040)? | plete and | × | | |

| orm 88 | 367 (2020) | | | Page 2 |
|--------|---|-----------|----------|---------|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A |
| b | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? | | | |
| Part | Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) | claim C | CIC, A | CIC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is | Yes | No | N/A |
| | a citizen, national, or resident of the United States? | X | | |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or | | | |
| - | separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar | | | |
| | statement to the return? | <u> X</u> | | |
| Part | , , | | | |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the que tuition and related expenses for the claimed AOTC? | alified | Yes | No |
| Part | | s, go to | Part | VI.) |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax | k year | Yes | No |
| D | and provided more than half of the cost of keeping up a home for the year for a qualifying person? | | | |
| Part | | 1/ 11 | OH 611 | |
| | ► You will have complied with all due diligence requirements for claiming the applicable credit(s) as status on the return of the taxpayer identified above if you: | na/or H | OH IIII | ng |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | | | |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; | ist for a | ny app | licable |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention. | 67 instr | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | Ü | , | |
| | A record of how, when, and from whom the information used to prepare this form and the applica obtained. | | | |
| | A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount | | | |
| | ▶ If you have not complied with all due diligence requirements, you may have to pay a \$540 penalty comply related to a claim of an applicable credit or HOH filing status. | for eac | ch failu | re to |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct | t. and | Yes | No |
| | complete? | -, | V | |

PRASANNA PEPOLLA

Additional information from your 2020 Federal Tax Return

Schedule C (GO COTE ENGINEERING LLC): Profit or Loss from Business

Line 20b Itemization Statement

| Description | Amo | ount |
|--------------------|-----|--------|
| RENT(12M*\$400 PM) | | 4,800. |
| Total | | 4,800. |

Schedule C (GO COTE ENGINEERING LLC): Profit or Loss from Business Line 25

Itemization Statement

| Description | | Am | ount |
|---------------------|-------|----|------|
| PHONE(12M*20 P.M) | | | 240. |
| INTERNET(12*30 P.M) | | | 360. |
| | Total | | 600. |



DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name 633-27-3076 SUJAN KUMAR PEPOLLA Spouse's/RDP's name Spouse's/RDP's SSN or ITIN LAKSHMI PRASANNA PEPOLLA 712-88-1351 Part I Tax Return Information (whole dollars only) 2 Amount You Owe. See instructions Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2020, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider (including my name, address, and social security number or individual tax identification number) and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ■ Lauthorize GLOBAL TAXES LLC to enter my PIN ERO firm name Do not enter all zeros as my signature on my 2020 e-filed California individual income tax return. I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > Date **•** Spouse's/RDP's PIN: check one box only □ I authorize GLOBAL TAXES LLC Do not enter all zeros **ERO firm name** as my signature on my 2020 e-filed California individual income tax return. I will enter my PIN as my signature on my 2020 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2020 California individual income tax return for the taxpayer(s) indicated above. I

confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2020 Handbook for Authorized

Date ▶ 02/25/2021

e-file Providers.

ERO's signature

2020 California Resident Income Tax Return

540

API

ATTACH FEDERAL RETURN

633-27-3076

PEPO

712-88-1351

20

PBA

721100

SUJANKUMAR LAKSHMIPRAS PEPOLLA PEPOLLA

40813 ROBIN STREET

FREMONT

CA 94538

06-13-1979 06-16-1984

| | | Enter your county at time of filing (see instructions) |
|---------------------|-----|---|
| e | • | ALAMEDA |
| gene | | If your address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🗙 |
| esic | | If not, enter below your principal/physical residence address at the time of filing. |
| <u>~</u> | | Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no. |
| Principal Residence | • | |
| Pri Ë | | City State ZIP code |
| | • | |
| | | If your California filing status is different from your federal filing status, check the box here |
| ' 0 | 4 | Single 4 Head of household (with qualifying person). See instructions. |
| atus | ' | Head of flousefiold (with qualifying person). See instructions. |
| Filing Status | 2 | ★ Married/RDP filing jointly. See inst. 5 Qualifying widow(er). Enter year spouse/RDP died. |
| Ë | | See instructions. |
| | 3 | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. |
| | 6 | If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See inst |
| | Eor | r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. |
| S | 701 | Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked Whole dollars only |
| ion | • | box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$124 = • \$ 248 |
| m pd | 8 | Blind: If you (or your spouse/RDP) are visually impaired, enter 1; |
| Exemptions | 9 | if both are visually impaired, enter 2 |
| | 9 | if both are 65 or older, enter 2 |
| | | The both are 0.5 of older, efficiency |

REV 02/21/21 PRO

| Υοι | ır naı | ne: PEPO | LLA | | | Your SSN | or ITIN | : 633- | 27-3076 |] | | | |
|-----------------|--------|--|---------------|------------------|-------------------|-------------------------------------|------------|-------------|---------------|------------------|------|-------------|-------------|
| | 10 | Dependents: | | | • | your spouse/R | | nondont 2 | | | | Donardont 2 | |
| | | First Name | • | Depend SAI | SATHVIK | | • De | pendent 2 | | | • | Dependent 3 | |
| 2 | | Last Name | • | PEP | OLLA | | • | | | | • | | |
| Exemptions | | SSN. See | | 9958 | 863301 | | | | | | • | | |
| Exen | | instructions. Dependent's relationship | • | SON | | | • | | | | • | | |
| | | to you | | | | | | | |] ,, ,,,,,,,, | | 3 | 83 |
| | | | | | | | | | | 」X \$383 : | | | 31 |
| | 11 | Exemption | amou | int: Add | d line 7 through | n line 10. Transf | er this a | mount to li | ne 32 | |) 11 | \$ 0. | 31 |
| | 12 | State wages Form(s) W- | fron 2, bo | n your 1 x 16 | federal | | 12 | | 1207 | 785 .00 | | | |
| | 13 | Enter federa | l adjı | ısted g | ross income fr | om federal Form | 1040 o | r 1040-SR, | line 11 | 1 | 3 | 124246 | . 00 |
| | 14 | Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11 | | | | | | | | | | | |
| Э | 15 | Subtract line 14 from line 13. If less than zero, enter the result in parentheses. See instructions | | | | | | | | | | | |
| axable Income | 16 | California adjustments – additions. Enter the amount from Schedule CA (540), Part I, line 23, column C | | | | | | | | | | | |
| | 17 | California adjusted gross income. Combine line 15 and line 16 | | | | | | | | | | . 00 | |
| Ta | 18 | 18 Enter the Your California itemized deductions from Schedule CA (540), Part IJ, line 30; OR | | | | | | | | | | | |
| | | larger of | • Si | ngle or | Married/RDP f | iling separately. | | | | | } | | |
| | | l | | | | y, Head of housely or the box on li | | | | | | 9202 | . 00 |
| | 19 | | e 18 f | rom lir | ne 17. This is y | our taxable inco | me. | | | | 9 | 115544 | . 00 |
| | | | | | | | | | | | | | |
| | 31 | Tax. Check t | he b | ox if fro | om: T | ax Table | X 1 | ax Rate Sc | hedule | | | | |
| | 32 | Exemption of | redit | s. Ente | | TB 3800 • om line 11. If yo | | | | ● 3 | 1 | 5025 | . 00 |
| Тах | | | | | | | | | | • 32 | 2 | 631 | . 00 |
| | 33 | Subtract line | e 32 f | rom lir | ne 31. If less th | an zero, enter -0 |) | | | • 33 | 3 | 4394 | - 00 |
| | 34 | Tax. See ins | truct | ons. C | heck the box if | from: S | chedule | G-1 • | FTB 58 | 70A • 3 4 | 4 | | . 00 |
| | 35 | Add line 33 | and I | ine 34 . | | | | | | • 3! | 5 | 4394 | <u> </u> |
| ts | 40 | Nonrefunda | hle C | hild an | d Dependent C: | are Expenses Cr | edit See | instructio | ns | ■ 41 | n | | . 00 |
| Cred | 43 | Enter credit | | | Doponaoni O | 2. 3 Expondo 01 | code | | 1 | unt • 4 | | | .00 |
| Special Credits | 44 | Enter credit | | | | | code | | 1 | unt • 4 | | | .00 |
| S | 77 | LIIIGI GIGUIL | παπ | · | | | | | ב מווט מוווטו | unt 🕶 4º | 7 | | - [00] |

REV 02/21/21 PRO **Side 2** Form 540 2020

| You | r nar | ne: | PEPOLLA | Your SSN or ITIN: | 633-27-3076 | | | | |
|----------------------|----------|--------|--|------------------------------|------------------------|-------------|-------------|----------------------|-------------|
| S | 45 | To c | slaim more than two credits. See instri | uctions. Attach Schedule | e P (540) | • | 45 | | . 00 |
| Credit | 46 | Non | refundable Renter's Credit. See instru | ctions | | | 46 | | . 00 |
| Special Credits | 47 | Add | line 40 through line 46. These are yo | • | 47 | | . 00 | | |
| S | 48 | Sub | tract line 47 from line 35. If less than | zero, enter -0 | | • | 48 | 4394 | . 00 |
| | 61 | Alte | rnative Minimum Tax. Attach Schedulo | e P (540) | | • | 61 | | . 00 |
| xes | 62 | Mer | ntal Health Services Tax. See instruction | ons | | • | 62 | | • 00 |
| Other Taxes | 63 | Oth | er taxes and credit recapture. See inst | ructions | | • | 63 | | . 00 |
| ₽ | 64 | Exc | ess Advance Premium Assistance Sub | sidy (APAS) repayment | . See instructions | • | 64 | | . 00 |
| | 65 | Add | line 48, line 61, line 62, line 63, and I | ine 64. This is your total | I tax | • | 65 | 4394 | . 00 |
| | 71 | Cali | fornia income tax withheld. See instru | ctions | | | 71 | 7207 | . 00 |
| | 72 | 202 | 0 CA estimated tax and other payment | ts. See instructions | | | 72 | | . 00 |
| 10 | 73 | With | nholding (Form 592-B and/or 593). Se | e instructions | | • | 73 | | . 00 |
| Payments | 74 | Exc | ess SDI (or VPDI) withheld. See instru | ctions | | • | 74 | | . 00 |
| Pay | 75 | Earr | ned Income Tax Credit (EITC) | | | • | 75 | | . 00 |
| | 76 | You | ng Child Tax Credit (YCTC). See instru | ctions |)) | • | 76 | | . 00 |
| | 77 78 | Add | Premium Assistance Subsidy (PAS). Siline 71 through line 77. These are you instructions | ur total payments. | | | | 7207 | . 00 |
| Гах | 91 | Use | Tax. Do not leave blank. See instructi | ons | • 91 | | | 0 .00 | |
| Use Tax | | If lir | ne 91 is zero, check if: No | use tax is owed. | You paid your u | se tax obli | igatior | n directly to CDTFA. | |
| ISR Penalty | `92 | Indi | vidual Shared Responsibility (ISR) Pe Full-year health care coverage. | nalty. See instructions . | ● 92 | | | 1875 .00 | |
| ax Due | 93 | Pay | ments balance. If line 78 is more than | line 91, subtract line 91 | from line 78 | • | 93 | 7207 | . 00 |
| Overpaid Tax/Tax Due | 94 95 | Pay | Tax balance. If line 91 is more than I ments after Individual Shared Respon tract line 92 from line 93 | sibility Penalty. If line 93 | 3 is more than line 92 | ., | | 5332 | . 00 |
| Overpa | 96 | Indi | vidual Shared Responsibility Penalty E tract line 93 from line 92. | Balance. If line 92 is mo | re than line 93, then | 0 | | | . 00 |

175

REV 02/21/21 PRO

3103204

Form 540 2020 **Side 3**

633-27-3076 PEPOLLA Your name: Your SSN or ITIN:

Overpaid Tax/Tax Due 938 00 97 Overpaid tax. If line 95 is more than line 65, subtract line 65 from line 95...... 0 00 98 938 00 00 Code **Amount** . 00 California Seniors Special Fund. See instructions..... 00 . 00 • 403 00 **405** 00 . 00 Emergency Food for Families Voluntary Tax Contribution Fund 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund..... • 408 . 00 00 .00 . 00 . 00 . 00 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund • 431 . 00 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 . 00 00 . 00

00

| You | r nan | ne: | PEPOLLA | | | Your SSN or ITIN: | 633-27-30 | 76 | | | | |
|---------------------------|------------------------|---|---|--------------------------|-------------------------------|--|--------------------------------|---------------------|--------------|-----------------|-------------------|-------------|
| Amount You Owe | 111 | Mail | | TAX E | BOARD, PO B | amount on line 99, add li OX 942867, SACRAME re information. | | | See instruct | ions. Do | not send cash. | . 00 |
| t and ties | 112 113 | | est, late return pe rpayment of estir | | | ment penalties | | 112 | | | | . 00 |
| Interest and Penalties | | Check the box: FTB 5805 attached FTB 5805F attached | | | | | | | | | | . 00 |
| = | | Total | amount due. See | instru | uctions. Enclo | se, but do not staple, ar | ny payment | 114 | | | | . 00 |
| | 115 | REFU | IND OR NO AMO | UNT D | IUE. Subtract | the sum of line 110, line | e 112 and line 11 | 3 from line 99. See | instruction | 1S | · | |
| | | Mail | to: Franchise T | AX BO | OARD, PO BO | X 942840, SACRAMENT | TO CA 94240-000 | 1 • 115 | | | 938 | . 00 |
| Refund and Direct Deposit | | See i | nstructions. Have | you v | verified the ro | leposit of your refund in outing and account num (line 115) is authorized | nbers? Use whole | dollars only. | | | or a deposit slip | - |
| Direc | | • R | outing number | ● Ty | pe Checking | Account number | | | ● 116 E | Direct de | posit amount | |
| and | | | 111900659 | | · · | 7602381142 | | | | | 938 | . 00 |
| punje | | The r | emaining amount | t of m | Savings v refund (line | 115) is authorized for d | lirect deposit into | the account shown | helow. | | | |
| ď | | Type Account number | | | | | | | | | | |
| | | | outing number | | Checking Savings | • Account number | | | ● 117 L | irect del | posit amount | 00 |
| | | | | | | should attach a copy of | | | | | | |
| ftb.c Undo knov | a.gov er per | //form nalties e and | ns and search for | 1131 . are tha | To request the at I have exam | your information, and th is notice by mail, call 80 nined this tax return, inc e. Date | 0.852.5711. luding accompan | | statement | ts, and to | the best of my | |
| | | | Your email add | dress. I | Enter only one | email address. | | | (| Preferr | red phone numbe | r |
| Si | gn | | | | | | | | | 83262 | 88050 | |
| | re | | Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) | | | | | | | | | |
| It is i | unlaw | ful | | | | GUPTA TALLAM | | | | | | |
| | rge a ıse's/ ''s | | Firm's name (or y | | | | | | | | ● PTIN P0208270 | 13 |
| | ature. | | GLOBAL TAXES LLC Firm's address | | | | | | | | Firm's FEIN | |
| Joint retur | | 2530 PEBBLE CREEK LN CUMMING GA 30041 | | | | | | | 30101719 | 6 | | |
| (See instr | uctior | ıs) | Do you want to | allow | another pers | on to discuss this tax ref | turn with us? See | instructions | | Yes | × No | |
| | | | Print Third Party I | Design | ee's Name | | | | | elephone | Number | |
| | | | | | | | | | | | | |
| | | | REV 02/21/21 PRO | | | | | | | | | |

TAXABLE YEAR

2020 California Adjustments — Residents

CA (540)

| | ortant: Attach this schedule behind Form 540, Side 5 as a supporting Californ | ia s | schedule. | | | | | |
|--------|---|---------------------------|--|--------------------|----------------------------------|----------|--------------------------|-----------------|
| Name | e(s) as shown on tax return | | SSN | or ITI | N | | | |
| | L PEPOLLA | | | | 3076 | | | |
| | t I Income Adjustment Schedule ion A – Income from federal Form 1040 or 1040-SR | A | Federal Amounts (taxable amounts from your federal tax return) | В | Subtractions See instructions | C | Additions See instruc | ctions |
| 1 | Wages, salaries, tips, etc. See instructions before making an entry in column B or C 1 | | | • | | • | | 500. |
| - | | _ | 120,703. | \odot | | <u> </u> | | 500. |
| 2 | Taxable interest. a • | | | \odot | _ | | | |
| | | <u> </u> | | <u> </u> | | | | |
| 4 | Pensions and annuities. See instructions. a • | | | | | | | |
| 5 6 | Social security benefits. a • 6b | | | | | | | |
| 7 | | 0 | 1 074 | \odot | | 0 | | |
| | ion B – Additional Income from federal Schedule 1 (Form 1040) | | 1,974. | | | | | |
| | ` ' | | | | V | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | - | | 0 | | | | |
| 2a | Alimony received. See instructions | | 1 600 | | | <u> </u> | | |
| 3 | Business income or (loss). See instructions | | 1,600. | <u>O</u> | | <u> </u> | | |
| 4 | Other gains or (losses) | | | O | <u>/</u> | <u> </u> | | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc | | | <u>O</u> | | <u> </u> | | |
| 6 | Farm income or (loss) | | | <u>•</u> | | • | | |
| 7 | | O | | <u> </u> | | | | |
| 8 | Other income. | | | a 🥑 | | a | | |
| | a California lottery winnings e NOL from FTB 3805Z, b Disaster loss deduction from FTB 3805V 3807, or 3809 | | | b 🖲 |) | - b | | |
| | b bloader 1000 dodderion 110111 1 b coccv | $ \underline{\bullet} $ | | C | | . c | | |
| | c Federal NOL (federal Schedule 1 f Other (describe): (Form 1040), line 8) | | { | d <u>•</u> | | - d | | |
| | d NOL deduction from FTB 3805V | | 1 | e <u>•</u> | | . e | | |
| | | | | f <u></u> |) | _ f | | |
| | g Student loan discharged due to closure of a for-profit school | | (| g <u>•</u> |) | g | | |
| 9 | Total. Combine Section A, line 1 through line 7, and Section B, line 1 through line 8 in column A. Add Section A, line 1 through line 7, and Section B, line 1 through line 8g in column B and column C. Go to Section C | <u>•</u> | 124,359. | • | | • | | 500. |
| | ion C – Adjustments to Income from federal Schedule 1 (Form 1040) | | | | | | | |
| 10 | Educator expenses | • | | • | | | | |
| 11 | Certain business expenses of reservists, performing artists, and fee-basis | | | | | | | |
| | | <u> </u> | | <u> </u> | | <u> </u> | | |
| 12 | Health savings account deduction 12 | | | | | | | |
| 13 | Moving expenses. Attach federal Form 3903. See instructions | | | | | • | | |
| 14 | Deductible part of self-employment tax. See instructions | | 113. | <u>•</u> | | | | |
| 15 | Self-employed SEP, SIMPLE, and qualified plans | | | | | | | |
| 16 | Self-employed health insurance deduction. See instructions ${\bf 16}$ | - | | <u> </u> | | | | |
| 17 | Penalty on early withdrawal of savings | \odot | | | | | | |
| 18a | Alimony paid. b Recipient's: SSN • | | | | | | | |
| | Last name | | | | | | | |
| 19 | IRA deduction | | | | | | | |
| 20 | Student loan interest deduction | | | | | • | | |
| 21 | Tuition and fees | _ | | • | | | | |
| | | | | | | | | |
| 22 | Add line 10 through line 18a and line 19 through line 21 in columns A, B, and C. See instructions | • | 113. | • | | • | | |
| | | | | | | | | |
| 23 | Total. Subtract line 22 from line 9 in columns A, B, and C. See instructions | ledown | 124,246. | \odot | | <u> </u> | | 500. |
| | | | | | | | | |

| | ck the box if you did NOT itemize for federal but will itemize for California | | | | | | |
|----------|---|--------------|--------|---------------------|--------|---------------------|---|
| 1 | Medical and dental expenses | | | | | | |
| 2 | Enter amount from federal Form 1040 or 1040-SR, line 11 124,246. 2 | | | | | | |
| 3 | Multiply line 2 by 7.5% (0.075) | | | | | | |
| 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter 0 | | | | | (e) | |
| • | es You Paid | | | | | | |
| | State and local income tax or general sales taxes | | 8,436. | <u> </u> | 8,436. | | |
| oa 5b | State and local real estate taxes | | 0,430. | | 0,150. | - | |
| 5c | State and local personal property taxes | | | | | | |
| | Add line 5a through line 5c | | 8,436. | | | | |
| | Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A | <u> </u> | 3,130. | | | | |
| 00 | Enter the amount from line 5a, column B in line 5e, column B | | | | | | |
| | Enter the difference from line 5d and line 5e, column A in line 5e, column C | • | 8,436. | (| 8,436. | \odot | (|
| 6 | Other taxes. List type 6 | _ | | <u> </u> | | <u>•</u> | |
| 7 | Add line 5e and line 6 | _ | 8,436. | | 8,436. | <u>•</u> | (|
| nte | rest You Paid | | | J | , | | |
| a | Home mortgage interest and points reported to you on federal Form 1098 | • | | | | • | |
| b | Home mortgage interest not reported to you on federal Form 1098 | | | | | • | |
| C | Points not reported to you on federal Form 1098 | ~ | | | | • | |
| d | Mortgage insurance premiums | • | | <u> </u> | | | |
| е | Add line 8a through line 8d | _ | | <u> </u> | | • | |
| | Investment interest | _ | | <u> </u> | | • | |
| 0 | Add line 8e and line 9 | | | <u> </u> | | <u> </u> | |
| ift | s to Charity | | | | | | |
| 1 | Gifts by cash or check | • | | • | | • | |
| 2 | Other than by cash or check | ledow | | • | | • | |
| 3 | Carryover from prior year | • | | • | | • | |
| 4 | Add line 11 through line 13 | • | | • | | • | |
| as | ualty and Theft Losses | | | | | | |
| 5 | Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal | | | | | | |
| | Form 4684. See instructions | ledow | | • | | • | |
| the | er Itemized Deductions | | | | | | |
| 6 | Other—from list in federal instructions | • | | • | | • | |
| 7 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C | (o) | 8,436. | • | 8,436. | • | (|

| Job | Expenses and Certain Miscellaneous Deductions |
|-----|--|
| 19 | Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions |
| 20 | Tax preparation fees |
| 21 | Other expenses - investment, safe deposit box, etc. List type |
| 22 | Add line 19 through line 21 ① 22 |
| 23 | Enter amount from federal Form 1040 or 1040-SR, line 11 124,246. |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0 |
| 25 | Subtract line 24 from line 22. If line 24 is more than line 22, enter 0. |
| 26 | Total Itemized Deductions. Add line 18 and line 25. |
| 27 | Other adjustments. See instructions. Specify. |
| 28 | Combine line 26 and line 27. |
| 29 | Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status? Single or married/RDP filing separately |
| | Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29 |
| 30 | Enter the larger of the amount on line 29 or your standard deduction listed below Single or married/RDP filing separately. See instructions |
| | Transfer the amount on line 30 to Form 540, line 18 9 , 202. |

Schedule CA (540) 2020 **Side 3**

TAXABLE YEAR

2020

CALIFORNIA FORM

Health Coverage Exemptions and Individual Shared Responsibility Penalty

3853

| Attach to your California Form 540, Form 540NR, or Form 540 2EZ. | | | | | | | | |
|--|--|--|--|--|--|--|--|--|
| Name(s) as shown on your California tax return | Jame(s) as shown on your California tax return | | | | | | | |
| S & L PEPOLLA 633-27-3076 | | | | | | | | |

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

| | Certificate Number (ECN) granted by the M | | | | , |
|----|--|---------|---------------------------------------|----------------------------|--------------|
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 1 | ● SUJAN KUMAR | • | ● 633-27-3076 | ● 06/13/1979 | ● 124,746. |
| ' | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | PEPOLLA | | • | • | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| • | ● LAKSHMI PRASANNA | • | ● 712-88-1351 | ● 06/16/1984 | ● 0. |
| 2 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | PEPOLLA | | • | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | SAI SATHVIK | • | ● 995-86-3301 | © 02/19/2007 | 0. |
| 3 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | PEPOLLA | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • | • | • |
| 4 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | 0 | • |
| _ | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • • • • • • • • • • • • • • • • • • • | Ditti (min/dd/yyyy) | Totalica Adi |
| 5 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • Last Name | | ● | © | ● |
| | | 1 | | | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 6 | | | | | |
| _ | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | 1 | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 7 | (a) | • | • | • | • |
| • | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 8 | • | • | • | • | • |
| U | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 9 | • | 0 | • | • | • |
| 9 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | lacktriangle | | • | • | • |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| 40 | • | • | • | • | • |
| 10 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • | | • | • | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • | • | • |
| 11 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | \odot | | • | • | |
| | First Name | Initial | SSN | Date of Birth (mm/dd/yyyy) | Modified AGI |
| | • | • | • | | • |
| 12 | Last Name | | ECN 1 | ECN 2 | ECN 3 |
| | • • • • • • • • • • • • • • • • • • • | | • | • | • |
| | _ | | ı ~ | 1 ~ | |

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

| 1 | If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check |
|---|--|
| | the box here. See instructions |

REV 02/21/21 PRO

| Your Name: | S & L PEPOLLA | Your SSN or ITIN: | 633-27-3076 |
|------------|---------------|-------------------|-------------|
|------------|---------------|-------------------|-------------|

Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

| | Coverage and Exemption Codes | | | | | | | | | | | | | | |
|----------|-----------------------------------|---------|------------------|------------|------------|------------|------------|------------|-------------|-------------|------------|-------------|------------|------------|------------|
| | | | (a) Full-year | (b) Jan | (c) Feb | (d) Mar | (e) Apr | (f) May | (g) June | (h) July | (i) Aug | (j) Sept | (k) Oct | (I) Nov | (m) Dec |
| _ | First Name SUJAN KUMAR | Initial | ⊙ _X | • | • | • | • | • | • | • | • (| • | • | 0 | • |
| 1 | Last Name PEPOLLA | | | • | • | • | • | • | • | • | • | • | • | • | • |
| • | First Name LAKSHMI PRASANNA | Initial | ● _X | • | • | • | • | • | • | • | • | • | • | • | • |
| 2 | Last Name PEPOLLA | | | • | • | • | • | • | • | • | • | 0 | • | • | • |
| 3 | First Name SAI SATHVIK | Initial | ● _X | • | • | • | • | • | • | • | • | • | • | • | • |
| ა | Last Name ● PEPOLLA | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 4 | First Name RUPAVARSHITHA | Initial | ● _X | • | • | • | • | • | • | • | • | • | • | • | • |
| _ | Last Name PEPOLLA | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 5 | First Name | Initial | • | • | • | • | • | • | 0 | • | • | • | • | • | • |
| _ | Last Name | | | • | • | 0 | • | • | • | • | • | • | • | • | • |
| 6 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| _ | Last Name | | | • | • | 0 | • | • | • | • | • | • | • | • | • |
| 7 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| _ | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 8 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| _ | Last Name O | | 5 | • | • | • | • | • | • | • | • | • | • | • | • |
| 9 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| <u> </u> | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 10 | First Name | Initial | | • | • | • | • | • | • | • | • | • | • | • | • |
| 10 | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 11 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| | Last Name | | | • | • | • | • | • | • | • | • | • | • | • | • |
| 12 | First Name | Initial | • | • | • | • | • | • | • | • | • | • | • | • | • |
| 12 | Last Name Output Description: | | | • | • | • | • | • | • | • | • | • | • | • | • |

Part IV Individual Shared Responsibility Penalty

| 1 | Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27. | |
|---|---|--------|
| | See instructions. | 1,875. |

Schedule CA

9

10

11 12

California Wage, IRA and Pension Adjustments

2020

500.

| | Attach to return (after all other FTB fo | rms) | | |
|-----|---|-----------------|---|-------------------------|
| | ne as Shown on Return L PEPOLLA | | | Security No. 27-3076 |
| Lir | ne 1 – Wages, Salaries, Tips, Etc. | | | |
| | | (B) Subtract | | (C) Additions |
| 1 | Excess reimbursements from Form 2106 included in wage income | | | |
| 2 | Active duty military pay | | 4 | |
| 3 | Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act | | | |
| 4 | Income exempted by U.S. tax treaties (unless specifically exempt for state purposes also) | | | |
| 5 | Exclusion for compensation from exercising a California Qualified Stock Option (CQSO) | _ | | |
| 6 | Ridesharing fringe benefit differences | | | |
| 7 | HSA employer contributions | | | 500. |
| 8 | Paid Family Leave Insurance (PFL) benefits | | | |

| b | Enter the amount spent on qual. housing expenses | |
|----|---|--|
| 13 | Excess moving reimbursements | |
| 14 | CA Employees and federal Independent Contractors income | |
| 15 | Other (itemize): | |

Employer-provided adoption benefits income exclusions.

In-Home Supportive Services (IHSS) supplementary payment

Native American income (Form 3504)

a as smallest of amount spent or fair rental value

| Total adjustments to wages, salaries, tips, etc. Enter here are | ıd |
|---|----|
| on Schedule CA (540/540NR), line 1 | |

Line 4 - IRA, Pensions, and Annuities

| IRA's | (B) Subtractions | (C) Additions |
|---|---------------------|------------------|
| 1 Other (itemize): | | |
| a | | |
| b | | |
| С | | |
| d | | |
| Total adjustments to IRA distributions. Enter here and on | | |
| Schedule CA (540/540NR), line 4 | | |
| | (B) | (C) |
| Pensions and Annuities | Subtractions | Additions |
| 1 Form 1099-R, Railroad Retirement Benefits | | |
| 2 Other (itemize): | | |
| a | | |
| b | | |
| <u> </u> | | |
| d | | |
| Total adjustments to pensions and annuities. Enter here and | | |
| rotal adjustments to pensions and armatics. Enter here and | | |

.