(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		-		
Taxpayer's name	Social securit	y numbe	er	
SUDHEER GOURISHETTY	686-93-	-2844		
Spouse's name	Spouse's soci	ial secur	ity number	
Part I Tax Return Information — Tax Year Ending December 31, (E	nter year you a	re auth	norizing.)	)
Enter whole dollars only on lines 1 through 5.	, ,			<u>'</u>
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1 Adjusted gross income		1		,276.
2 Total tax		2		,399.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		<u>,573.</u>
4 Amount you want refunded to you		5	5	<u>,974.</u>
5 Amount you owe	nd keen a con	_	our retui	rn)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amer				
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason fo for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institutionauthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.	he Ú.S. Treasury ar t indicated in the ta titution to debit the ninate the authoriza requests must be n the processing of the payment. I furt	nd its de entry to tion. To receive the ele her ack	esignated laration soft orthis accoorevoke (ced no late ctronic paranowledge	Financial tware for unt. This cancel) a or than 2 yment of that the
Taxpayer's PIN: check one box only  X I authorize GLOBAL TAXES LLC to enter or gener	roto my DINI	2 8	4 4	00 m)/
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ent		igits, but all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN n below.				
Your signature ► Date	<b></b>			
Spouse's PIN: check one box only				
I authorize to enter or gener	rate my PIN			as my
ERO firm name	Ent		igits, but	ao my
signature on the income tax return (original or amended) I am now authorizing.			all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN n below.				
Spouse's signature ▶ Date	<b>&gt;</b>			
Practitioner PIN Method Returns Only—continue be	low			
Part III Certification and Authentication — Practitioner PIN Method Only				
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5		8 6	1 9 8	9
	Don't ente	all Zer	us	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incor authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers	submitting this retu	rn in ac	cordance	
ERO's signature ▶ Date	<b>&gt;</b>			
ERO Must Retain This Form — See Instruction Don't Submit This Form to the IRS Unless Requested				

### **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-007

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly bu checked the MFS box, enter the son is a child but not your depende	name of	ed filing separately your spouse. If you		_		•	. —	_		
Your first name	and m	iddle initial	Last na	me					Y	our so	cial securit	y number
SUDHEER			GOUR	RISHETTY					6	86-	93-284	4
If joint return, s	pouse's	s first name and middle initial	Last na	me					s	pouse'	s social sec	curity number
	•	er and street). If you have a P.O. box, se H STREET	ee instruction	ons.				Apt. no. 101	C	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3		
City, town, or p	ost offi	ce. If you have a foreign address, also o	complete s					code			0,	Checking a
OKLAHOM	A CI	TY			OI	K	7	3112		•	ow will not	•
Foreign country	y name		F	Foreign province/stat	e/coun	ty	Fo	reign postal c	ode y	our tax	or refund.	Spouse
At any time du	ring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquir	e any	financial i	nterest i	n any virtua	al curre	ency?	Yes	⊠ No
Standard Deduction		neone can claim:	•				lent					
Age/Blindness	You	: Were born before January 2,	1956	Are blind S	pouse	: Wa	s born b	efore Janua	ary 2, <sup>-</sup>	1956	☐ Is bli	ind
Dependents	s (see	instructions):		(2) Social secur	ity	(3) Relat	tionship	(4) 🗸	if qual	ifies for	r (see instru	ctions):
If more		irst name Last name		number	,	to		1	ax cred	- 1		her dependents
than four								[				
dependents,												
see instructions and check	s ——							[				
here ▶								[				
	1	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	3	33,651.
Attach	2a	Tax-exempt interest	2a		b T	axable int	terest			2b		
Sch. B if	За	Qualified dividends	3a	49.	b C	ordinary d	ividends			3b		49.
required.	4a	IRA distributions	4a			axable an				4b		
	5a	Pensions and annuities	5a		b T	axable an	nount .			5b		
Standard	6a	Social security benefits	6a		b T	axable an	nount .			6b		
Deduction for—	7	Capital gain or (loss). Attach Sch	edule D if	required. If not re	quired	, check h	ere .			7		396.
Single or Married filing	8	Other income from Schedule 1, li	ine 9 .		٠					8	-	-7,520.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	come				. ▶	9		76,576.
Married filing	10	Adjustments to income:		•								
jointly or Qualifying	а	From Schedule 1, line 22					10a	2,	000.			
widow(er),	b	Charitable contributions if you tak			e inst	ructions	10b		300.			
\$24,800 • Head of	С	Add lines 10a and 10b. These are							. ▶	100	5	2,300.
household, \$18,650	11	Subtract line 10c from line 9. This	•	•					. ▶	11		74,276.
If you checked	12	Standard deduction or itemized	•	•						12		12,400.
any box under Standard	13	Qualified business income deduc		,	,	8995-A .				13		
Deduction, see instructions.	14	Add lines 12 and 13	Id lines 12 and 13								14 12,400.	
See manuchons.	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	s, ente	er-O				15	- (	51,876.

Form 1040 (2020	))									Page <b>2</b>	
	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	9,399.	
	17	Amount from Schedule 2, lir	ne 3						. 17		
	18	Add lines 16 and 17							. 18	9,399.	
	19	Child tax credit or credit for	other dependen	ts					. 19		
	20	Amount from Schedule 3, lir	ne 7						. 20		
	21	Add lines 19 and 20							. 21		
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					. 22	9,399.	
	23	Other taxes, including self-e	employment tax,	from Schedule	e 2, line 10 .				. 23	0.	
	24	Add lines 22 and 23. This is			•			. 1	24	9,399.	
	25	Federal income tax withheld	•							-,	
	а	Form(s) W-2				25a	13	,573	3.		
	b	Form(s) 1099				25b		•			
	С	Other forms (see instruction				25c					
	d	Add lines 25a through 25c	•						25d	13,573.	
	26	2020 estimated tax paymen									
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27		-			
attach Sch. EIC.	28	Additional child tax credit. A				28					
<ul> <li>If you have nontaxable</li> </ul>	29	American opportunity credit				29					
combat pay, see instructions.	30	Recovery rebate credit. See		•		30	1	,800	,		
	31	Amount from Schedule 3. lir				31		, 000	, ·		
	32	Add lines 27 through 31. Th	▶ 32	1,800.							
	33	Add lines 25d, 26, and 32. T	•							15,373.	
	34	If line 33 is more than line 24	-					. '	34	5,974.	
Refund	35a	Amount of line 34 you want				-	-	▶ [	_ —	5,974.	
	⊳ b	Routing number 0 8 1				Check		Savino		3,5/1.	
See instructions.	►d	Account number 3 5 5					uig	Javing	,5		
	36	Amount of line 34 you want				36	_'				
Amount	37	Subtract line 33 from line 24							> 37		
You Owe	0,			•							
For details on		Note: Schedule H and Sch 2020. See Schedule 3, line	·	•	•	or the	axes you	owe ii	JI		
how to pay, see instructions.	38	Estimated tax penalty (see in	•			38					
Third Party		you want to allow another									
Designee		tructions	•				Yes. C	omple	te below.	<b>X</b> No	
Ü	De	signee's		Phone			Pers	onal ide	entification		
-	naı	me 🕨		no. 🕨			num	ber (PIN	1) ▶		
Sign		der penalties of perjury, I declare in ief, they are true, correct, and com									
Here			ipiete. Declaration (			aseu on	ali illiorillati			,	
	YO	ur signature		Date	Your occupation					nt you an Identity IN, enter it here	
Joint return?					SOFTWARE	DEVEI	LOPER		see inst.) ▶		
See instructions.	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupat			If	the IRS se	nt your spouse an	
Keep a copy for your records.	,								-	ection PIN, enter it here	
your records.								(5	ee inst.) 🕨		
		one no.	T =	Email address		1-				T	
Paid		eparer's name	Preparer's signat			Date		PTIN		Check if:	
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	1	RAM SAGAR	GUPTA TALLAM	1   03/0	04/2021	P020	082703	Self-employed	
Use Only		m's name ► GLOBAL TA						P	Phone no. (678)965-9522		
	Fir	m's address ▶ 2530 Pebb	le Creek L	n Cummin	g GA 30041			F	irm's EIN 🕨	30-1017196	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV	03/01/21 PR	)		Form <b>1040</b> (2020)	

## SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2020

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

SUDHEER GOURISHETTY

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

686-93-2844

Par	t I Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
2a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-7,520.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶	8	
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	-7,520.
Par	t II Adjustments to Income		·
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions)		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	2,000.
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	2,000.

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

▶ Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

▶ Go to www.irs.gov/ScheduleD for instructions and the latest information.

Sequence No. 12 ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Your social security number

686-93-2844 SUDHEER GOURISHETTY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . 2,619. 2,225. 394. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with 4. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 398. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Coin or (loca)

	instructions for now to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and		
	form may be easier to complete if you round off cents to le dollars.	(sales price)	(or other basis)	Form(s) 8949, F	Part II,	combine the result with column (g)		
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.							
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked							
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked							
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked	1.	3.			-2.		
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11			
12	Net long-term gain or (loss) from partnerships, S corporat	tions, estates, and	trusts from Sched	dule(s) K-1	12			
13	Capital gain distributions. See the instructions	Capital gain distributions. See the instructions						
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions		14	( )				
15	Net long-term capital gain or (loss). Combine lines 88 on the back		15	-2.				

Schedule D (Form 1040) 2020 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 396. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

Social security number or taxpayer identification number

686-93-2844

SUDHEER GOURISHETTY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (a) instructions ROBINHOOD SECURITIES LLC 03/13/20 03/13/20 2,619. 2,225. 394. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

2,619.

394.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) ▶

2,225.

Form 8949 (2020) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SUDHEER GOURISHETTY

Social security number or taxpayer identification number 686-93-2844

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>D) Long-term transactions reported on Form</li></ul>	(s) 1099-B sh	nowing basis wa	as reported to th	ne IRS (see <b>N</b>	lote above)
E) Long-term transactions reported on Form	s) 1099-B sh	owing basis wa	asn't reported to	the IRS	

X (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). arate instructions.  (g)  Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
ROBINHOOD SECURITIES LLC	12/03/18	06/18/20	1.	3.			-2.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D above is checked).	I here and incl is checked), <b>lir</b>	lude on your ne 9 (if Box E	1.	3.			-2.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2020 Attachment Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

Social security number or taxpayer identification number

686-93-2844

SUDHEER GOURISHETTY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions ROBINHOOD SECURITIES LLC 03/17/20 08/14/20 9. 5. 4. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

9.

above is checked), or line 3 (if Box C above is checked) ▶

5.

#### **SCHEDULE E**

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service (99)

▶ Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

` '		7							5-93-284	-
	EER GOURISHETTY	s From Rental Real Estate and Ro	voltice	. Note	. If var	ara in th	a husinasa s			
Part		instructions. If you are an individual, rep	-		•					
A Did		nts in 2020 that would require you to								
		ou file required Form(s) 1099?								res ⊠ No Yes □ No
1a	Physical address of	each property (street, city, state, ZIF	· · ·	٠	· · ·				🗆	ies 🗆 NO
A		each property (street, city, state, 217  MAYAMPET RAMAYAMPET TELA		-	5021	Λ1				
_ <u></u>	GANDHI KUAD, KA	MAIAMPEI RAMAIAMPEI IELE	AINGAIN	NA III	3021	01				
1b	Type of Property (from list below)	2 For each rental real estate propabove, report the number of fa	perty lis	sted			Rental Days		onal Use Days	QJV
	, ,	personal use days. Check the	<b>QJV</b> bo	ox onlv⊢	Α		-		-	
 	3	if you meet the requirements to qualified joint venture. See inst	o file as truction	sa ns	A B		186		0	
	 	- quamica jemi remaner ese mes		-	С					
	I Property:				C					
	le Family Residence	3 Vacation/Short-Term Rental	5 Lan	nd		7 Self-	Dontal			
_	i-Family Residence							`		
Incom		4 Commercial Properties:		yalties	Α	8 Otne	r (describe			С
			3			380.		•		
			4			300.				
Expen			7							
-			5							
		nstructions)	6							
		nance	7			800.				
	•		8			800.				
			9							
10		essional fees	10							
11	_		11			950.				
12		id to banks, etc. (see instructions)	12			950.				
			13							
			14		2	300.				
			15			850.				
16			16			030.				
			17		2	000.				
18		e or depletion	18			000.				
	Other (list)		19							
20	` ′	lines 5 through 19	20		7	900.				
	•	line 3 (rents) and/or 4 (royalties). If	-5		' '	,,,,,				
		instructions to find out if you must								
	file <b>Form 6198</b>	-	21		-7.	520.				
22		I estate loss after limitation, if any,								
	on Form 8582 (see in		22	(	-7,5	20.)	(		)(	)
		eported on line 3 for all rental prope				23a		38	0.	,
		eported on line 4 for all royalty prop				23b				
		eported on line 12 for all properties				23c				
		eported on line 18 for all properties				23d				
		eported on line 20 for all properties				23e		7,90	0.	
		e amounts shown on line 21. <b>Do no</b>	t inclu	de any l	osses				24	
	Losses. Add royalty lo	sses from line 21 and rental real estate	losses	from lin	e 22. E	nter tot	al losses hei	re.	25 (	7,520.)
26	Total rental real est	ate and royalty income or (loss).	Combi	ne lines	24 an	d 25. F	nter the re	sult		
		V, and line 40 on page 2 do not								
		40), line 5. Otherwise, include this ar							26	-7,520.

## Form **8917**(Rev. January 2020)

**Tuition and Fees Deduction** 

► Attach to Form 1040 or 1040-SR.

► Go to www.irs.gov/Form8917 for the latest information.

OMB No. 1545-0074

Attachment Sequence No. **60** 

Internal Revenue Service
Name(s) shown on return

SUDHEER GOURISHETTY

Department of the Treasury

\_\_\_\_\_\_

Your social security number 686-93-2844



Use this form for qualified tuition and fees paid in 2018, 2019, or 2020, and later years if legislation extends the deduction (see instructions). File a separate Form 8917 for each year after 2017 for which you qualify to take the deduction.

You can't take both an education credit from Form 8863 and the tuition and fees deduction from this form for the same student for the same tax year.

## same stu

- ✓ To see if you qualify for this deduction, see Who Can Take the Deduction in the instructions below.
- ✓ If you file Form 1040 or 1040-SR, figure any write-in adjustments.
- For 2018: Figure any write-in adjustments to be entered on the dotted line next to Schedule 1 (Form 1040), line 36.
  - For 2019: Figure any write-in adjustments to be entered on the dotted line next to Schedule 1 (Form 1040 or 1040-SR), line 22.
  - For 2020 and later years: Figure any write-in adjustments for Schedule 1 (Form 1040 or 1040-SR); see the Instructions for Forms 1040 and 1040-SR.

	the Instructions for Forms 1040 and 1040-5	אל.			
(a) Studer	nt's name (as shown on page 1 of your tax return)  Last name		. ,	,	(c) Adjusted qualified expenses (see instructions)
SUDHEER	GOURISHETTY		686-93-2844		13,800.
Add the amounts or	n line 1, column (c), and enter the total			2	13,800.
		or <b>3</b>	76,576.		
(Form 1040), lines 2	3 through 33, plus any write-in adjustments yo	u			
Schedule 1 (Form 1) write-in adjustments	040 or 1040-SR), lines 10 through 20, plus any s you entered on the dotted line next to				
		4			
				5	76,576.
Effect of the Amoun	nt of Your Income on the Amount of Your Dedu				
Tuition and fees d filing jointly)?	eduction. Is the amount on line 5 more than	\$65,00	0 (\$130,000 if married		
X Yes. Enter the s	maller of line 2, or \$2,000.			6	2,000.
	First name  SUDHEER  Add the amounts or  Enter the amount fr 1040-SR  • For 2018: Enter the (Form 1040), lines 23 entered on the dotte • For 2019 and 2020 Schedule 1 (Form 10 write-in adjustments Schedule 1 (Form 10 • For later years: Se references above fo  Subtract line 4 from stop; you can't take * If you're filling Form Effect of the Amount amount to enter on In  Tuition and fees d filling jointly)?	Add the amounts on line 1, column (c), and enter the total  Enter the amount from your "total income" line of Form 1040 of 1040-SR	Add the amounts on line 1, column (c), and enter the total	First name  Last name  GOURISHETTY  Add the amounts on line 1, column (c), and enter the total  Enter the amount from your "total income" line of Form 1040 or 1040-SR  For 2018: Enter the total of the amounts on your 2018 Schedule 1 (Form 1040), lines 23 through 33, plus any write-in adjustments you entered on the dotted line next to Schedule 1 (Form 1040), lines 20 through 20, plus any write-in adjustments you entered on the dotted line next to Schedule 1 (Form 1040 or 1040-SR), lines 10 through 20, plus any write-in adjustments you entered on the dotted line next to Schedule 1 (Form 1040 or 1040-SR), lines 10 through 20, plus any write-in adjustments you entered on the dotted line next to Schedule 1 (Form 1040 or 1040-SR), lines 22.  For later years: See www.irs.gov/Form8917 to find out if the line references above for 2019 have changed  Subtract line 4 from line 3.* If the result is more than \$80,000 (\$160,000 if married filing jointly), stop; you can't take the deduction for tuition and fees  *If you're filing Form 2555, 2555-EZ, or 4563, or you're excluding income from Puerto Rico, see Effect of the Amount of Your Income on the Amount of Your Deduction in Pub. 970 to figure the amount to enter on line 5.  Tuition and fees deduction. Is the amount on line 5 more than \$65,000 (\$130,000 if married filing jointly)?	First name  Last name  GOURISHETTY  Add the amounts on line 1, column (c), and enter the total  Enter the amount from your "total income" line of Form 1040 or 1040-SR  For 2018: Enter the total of the amounts on your 2018 Schedule 1 (Form 1040), lines 23 through 33, plus any write-in adjustments you entered on the dotted line next to Schedule 1 (Form 1040, line 36.  For 2019 and 2020: Enter the total of the amounts on your 2019 Schedule 1 (Form 1040 or 1040-SR), lines 10 through 20, plus any write-in adjustments you entered on the dotted line next to Schedule 1 (Form 1040 or 1040-SR), lines 20.  For later years: See www.irs.gov/Form8917 to find out if the line references above for 2019 have changed  Subtract line 4 from line 3.* If the result is more than \$80,000 (\$160,000 if married filing jointly), stop; you can't take the deduction for tuition and fees  Hig you're filing Form 2555, 2555-EZ, or 4563, or you're excluding income from Puerto Rico, see Effect of the Amount of Your Income on the Amount of Your Deduction in Pub. 970 to figure the amount to enter on line 5.  Tuition and fees deduction. Is the amount on line 5 more than \$65,000 (\$130,000 if married filing jointly)?

**Also enter** this amount on line 21 of the 2019 and 2020 Schedule 1 (Form 1040 or 1040-SR), or line 34 of the 2018 Schedule 1 (Form 1040). See *www.irs.gov/Form8917* to find out if the line references above for 2019 have changed.



# Oklahoma Individual Income Tax Declaration for Electronic Filing

NOTE: Do not mail Oklahoma Tax Return - Form 511 or Form 511NR.

See instructions on Page 2 to determine if you are required to send Form 511EF to the OTC.

**2020** Form 511EF

Your first name and middle initial	Last name	Your social	J10.						
		security number	6	8 6	9	3	2 8	4	4
SUDHEER GOURI If a joint return, spouse's first name and middle initial	SHETTY Last name								
in a joint retain, spease 3 inst hame and middle initial	Last Hame	Spouse's social security number							
Mailing address (number and street, including apartme	ent number, rural route or PO Bo	ox)				F::		4	
2400 NW 30TH STREET	101					FIII	ing sta	tus	1
City, State, ZIP			Tota	l numbe	er of a	exemr	ntions		
OKLAHOMA CITY	OK 73112		Tota	· ···aiiibe	,, 0, 0	-XCIII	,,,,,,,,		1
Part One - Tax Return Informati	ion (whole dollars	only)							
1 Oklahoma Adjusted Gross Income (511, Lin	ne 7) <b>or</b>								
Adjusted Gross Income: All Sources (511	•						74	1276	5 00
2 Oklahoma Income Tax and Use Tax (511, L	ine 22 or 511NR, Line 26)		[	2				3158	
3 Oklahoma Income Tax Payments and Cred	its (511, Line 33 or 511NR, Li	ne 34)	[	3				3676	
4 Refund (511, Line 38 or 511NR, Line 39)			[	4				518	3 00
Balance Due (511, Line 43 or 511NR, Line 4	· ·		_						00
For a balance due return with an electronic p balance due return with a non-electronic pay									the
Internal Revenue Code (IRC) of the IRS provi	des for a later due date, your p	ayment may be made b	y the	later due	date	and wi	ill be co		
timely. If the due date falls on a weekend or le	egal holiday when OTC offices	are closed, your payme	ent is	due the i	next b	usines	ss day.		
Part Two - Declaration of Taxpa									
6a X I consent that my refund be directly of If I have filed a joint return, this is an	deposited as designated in the e irrevocable appointment of the	lectronic portion of my 20 other spouse as an agent	020 Ol t to red	klahoma i ceive the	ncome refunc	e tax re d.	eturn.		
6b I authorize the Oklahoma State Trea	sury and its designated Financia	al Agent to initiate an ACH	l elect	tronic fun	ds with	hdrawa	al (direct	debit	<b>:</b> )
entry to the financial institution accou and/or a payment of estimated tax. I									
receive confidential information nece					CICCIII	orlic pa	tyrri <del>c</del> rit o	laxe	55 IU
If I have filed a balance due return, I understand that will remain liable for the tax liability and all applicable		on (OTC) does not receiv	e full a	and timely	y payn	nent of	my tax I	liabilit	ty, I
Under penalties of perjury, I declare I have compare Originator (ERO), and the amounts described in Par tax return. To the best of my knowledge and belief, r	t One above, agree with the am	ounts shown on the corre	spond	ding lines	of my	2020 (	Oklahom	na inc	ome
panying schedules and statements, be sent to the O In addition, by using a computer system and softwar	TC by my ERO.								
Commission of all information pertaining to my use of							Marioni	a iax	
Sign Here:									
Your Signature	Date Spou	se's Signature (If joint r	eturn,	, both mu	ıst siç	ງn)	Date		
Part Three - Declaration of Elec	tronic Return Orio	inator (ERO) a	nd	Paid	Pre	pare	er		
I declare I have reviewed the above taxpayer's return	and the entries on Form 511EF	ire complete and correct to	o the b	est of my	, know	ledge.	(EROs v		
collectors are not responsible for reviewing the taxpay obtained the taxpayer's signature on Form 511EF and									
followed all other requirements described in Pub. 134. Preparer, under penalties of perjury I declare I have e.									
knowledge and belief, they are true, correct, and com									л ппу
ERO Use	0.2	/04/2021_							
Only ERO or Paid Preparer's Signature	Dat		N						
Paid Preparer	•								
Use Only Paid Preparer Signature	03 Dat		2082' <b>N</b>	103					
Firm name (or yours if self-employed), SYAM PRIY	A RAM SAGAR GUPTA	TALLAM							
address and ZIP 2530 PEBE									
	600 065 0500								
Phone number	1 ( )								

## FAILURE TO SUBMIT THIS PAGE WILL DELAY PROCESSING OF YOUR RETURN











### Oklahoma Resident Income Tax Return

Your	Social Security Number		Spouse's Soci	al Security N				NDED			
	6-93-2844	Place an 'X' in this box if this taxpayer is deceased	John retain enly		t	Place an 'X' in this pox if this taxpayer s deceased	this is	an 'X' in an ame ule 511-	nded 51		
Nan	ne and Address - Please Pi	rint or Type									
Your	first name	Middle initial Last name		If a joint retur	n, spouse's fi	est name Middle in	tial Last na	ame			
SIJI	OHEER	GOURISH	TETTY								
	ng address (number and street, include			City			State	Z	IP.		
240	00 NW 30TH STREET	, APT. 101		OKLAHO	MA CIT	Y	OK	7	7311	2	
	1 X Single			* Note: I	claiming <b>S</b>	pecial Exemption, see in Regular *Special	structions Blind	on pag	e 9 of 9	511 Packet.	
	2 Married filing join	it return (even if only one	e had income)	ဟ	Yourself	1 +		в	1	(a)	
		, ,	That moonie,	Exemptions	Spouse	0 +			0	(b)	
Filing Status	3 Married filing sep (If spouse is also	oarate filing, list name and SSN	I in the boxes	ll pt				-		(c)	
g St	Name	SSA	V	e l		Number of depe	ndents			(8)	
Filin				_  மி	Add the	Totals from boxes (a), (I Enter the TOT			1		
	4 Head of househo	old with qualifying persor						] — [			41
		. ,		1 1		e claimed as a depende egular exemption.	nt on and	otner re	eturn, e	enter "U" in	tne
	, ,	(er) with dependent child spouse died in box at rig		Age 6	5 or Olde	? (Please see instructions	)	Yours	self	Spou	ıse
DΛ	RT ONE: TO ARRIVE	E AT OKLAHOMA	AD ILISTED G	POSS IN	COME		Rou	und to	Neare	st Whole D	ollar
1	Federal adjusted gross inc						1			74276	00
2	Oklahoma Subtractions (pr	,								74270	00
3	Line 1 minus line 2	,								74276	_
4	Out-of-state income, excep									, 12, 0	
·	(Provide Federal schedule wi	th detailed description; see	e instructions)				4b				00
5	Line 3 minus line 4b						5			74276	00
6	Oklahoma Additions (provi	de Schedule 511-B)									00
7	Oklahoma adjusted gros (If line 7 is different tha	<b>s income</b> (line 5 plus lin I <b>n line 1, provide a cop</b>	e 6) y of your Federa	al return.)			7			74276	00
PA	RT TWO: OKLAHOM	A TAXABLE INCO	ME, TAX AND	CREDIT	S						
8	Oklahoma Adjustments (pr	ovide Schedule 511-C).					8				00
	Oklahoma income after ad	•	,							74276	00
	PAND READ: If line 4b is zero, co Oklahoma itemized deduct (Single or Married Filin	tions (from Schedule 51	1-D, line 11) or Ok	klahoma stai	ndard ded	uction					
	Head of Household: \$9	,350)								6350	
11	Exemptions: Enter the tota									1000	
12	Total deductions and exem									7350	
13 14	Oklahoma Taxable Income (a) Oklahoma Income Tax fro						13			66926	00
	enter tax from Form 573, (b) If paying the Health Savir and enter a "2" in box on	line 22 and enter a "1" in ngs Account additional 10 line 14. If recapturing the	box on line 14 % tax, add additior Oklahoma Afforda	nal tax here ble Housing		3158 00	14a				
	Tax Credit, add recapture an Oklahoma installment 2368(K), add the installm	payment pursuant to IRC	Section 965(h) an	nd 68 O.S. Še	ec.	00	14b				
L	Oklahoma Income Tax (line						14			3158	00
STOP	AND READ: If line 7 is equal to or la										
15	Oklahoma child care/child	•	*								00
16	Oklahoma earned income	,									00
17	Credit for taxes paid to and		*								00
18	Form 511CR - Other Credi	ts Form. List 511CR line	number claimed	here:			18				00

DO NOT PAY THIS AMOUNT. PAYMENT IS FIGURED ON LINE 43.

3158 00





2020 Form 511 - Resident Income Tax Return - Page 2
The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.

1	e(s) snown orm 511:    SUDHEER  GOURISHE	ETTY				Secu			-93-2844				
PA	RT THREE: TAX, CREDITS AND	PAYI	MENTS										
20	Total from line 19 Use tax due on Internet, mail order, of (For use tax table, see page 14 of the	or othe	r out-of-state purchases	3				20 21	3158 00 00				
22	Balance (add lines 20 and 21)				•			22	3158 00				
23	Oklahoma withholding (provide all W-2	2s, 109	9s or other withholding sta	itements)	23	3676	00						
24	2020 estimated tax payments						00						
25	2020 payment with extension						00						
26	Low Income Property Tax Credit (pro Sales Tax Relief Credit (provide Forn		,				00						
28	Natural Disaster Tax Credit (provide I		,				00						
29	Credits from Form				29		00						
30	Amount paid with original return plus (amended return only)	additio	onal paid after it was file	ed			00						
31	Payments and credits (add lines 23	3-30)						31	3676 00				
32	Overpayment, if any, as shown on original return and/or prior amended return(s) or as previously adjusted by Oklahoma (amended return only)								00				
33	Total payments and credits (line 31	1 minus	s 32)					33	3676 00				
PA	PART FOUR: REFUND												
34	If line 33 is more than line 22, subtraction	ct line	22 from line 33. This is	vour overn	avment			34	518 00				
35	Amount of line 34 to be applied to 2022			-					310 00				
	(For further information regarding estim	nated ta	ax, see page 5 of the 511	Packet.)	35		00						
_	nizations. Please place the line number than one organization, put a "99" in the Donations from your refund (total from	e box.	Provide Schedule 511-H			you give to	00						
37	Total deductions from refund (add line								00				
38	Amount to be refunded to you (line 3-	4 minu	ıs line 37)					38	518 00				
Ver	•	Depos	refund going to or through		unt that is located o	outside of the	Uni	ted States?	Yes N No				
to p	rocess or you do not choose direct osit, you will receive a debit card.	×c	hecking account	Routing Number: Account	081000032								
	the 511 Packet for direct deposit and it card information.	s	avings account		35500437591	.0							
PA	ART FIVE: AMOUNT YOU OW	۷E											
39	If line 22 is more than line 33, subtract	ct line	33 from line 22. This is	your tax du	ıe			39	00				
40	a) Donation: Support the Oklahoma (	Genera	al Revenue Fund (origin	nal return	only)			40a	00				
	b) Donation: Public School Classroom	m Sup	port Fund <b>(original retu</b>	ırn only)				40b	00				
41	Underpayment of estimated tax intered (If you have an underpayment of estimated tax)	•					)	41	00				
42	For delinquent payment add penalty												
40	plus interest of 1.25% per month						_	42	00				
43	Total tax, donation, penalty and interest	`	,		is box if the Oklahoma Tax			43	0 00				
	penalty of perjury, I declare the information contain nents and schedules, is true and correct to the bea				return with your tax prepa								
Тахра	yer's signature Di	ate	Spouse's signature		Date	Paid Preparer's	signa	ature	Date				
_						SYAM PRIYA RAM	SAGAR	GUPTA TALLAM	03/04/2021				
Taxpa	ation		Spouse's occupation						umber (678) 965-9522				
	TWARE DEVELOPER ne Phone		Daytime Phone				BBI	LE CREEK					
	tional)   (optional)   COMPLING								GA 30041				