£1040

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly uchecked the MFS box, enter the son is a child but not your dependent	name of									
Your first name and middle initial Last name						Your social security number						
RAJIV			TINA	AIKAR					075	075-11-2431		
If joint return, s	pouse's	s first name and middle initial	Last na	me					Spous	Spouse's social security number		
PALAK			PITA	ALE					934-97-5779			
Home address	(numbe	er and street). If you have a P.O. box, se	e instructi	ons.				Apt. no.	Presi	dential Ele	ectior	Campaign
542 Ceda	ar R	idge Drive 2B							- 1	k here if y		,
City, town, or p	ost offi	ce. If you have a foreign address, also c	omplete s	paces below.	Sta	ite	ZIP	code		_		y, want \$3
GRAND R	APID	S			M	I	49	10 F 1 1		to go to this fund. Checking a box below will not change your tax or refund. You Spouse		
Foreign country	y name		1	Foreign province/state	e/coun	ty	Fore					
At any time du	ring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquir	e any	financial intere	est in	any virtual	currency	? Y	es	⊠ No
Standard Deduction		eone can claim: You as a d Spouse itemizes on a separate retu				•						
Age/Blindness	You:	Were born before January 2,	1956	Are blind S	oouse	: Was bo	rn be	fore Januar	v 2, 1956	6 N	s blin	d
Dependents	-		_	(2) Social securi	tv	(3) Relationsh				for (see in	struct	ions):
If more	•) First name Last name		, , , , , , , , , , , , , , , , , , , ,		to you	Child tax cre			1		r dependents
than four	THE	TINAIKAR		068-45-5729 Son				×			\top	1
dependents,	_]
see instructions and check	s ——]
here ▶]
	1	Wages, salaries, tips, etc. Attach	Form(s)	W-2						1		
Attach	2a	Tax-exempt interest	2a		b T	axable interes	t		. :	2b		
Sch. B if required.	За	Qualified dividends	3a	10.	b (Ordinary divide	nds		. ;	3b		10.
required.	4a	IRA distributions	4a		b T	axable amoun	ıt .			4b		
	5a	Pensions and annuities	5a		b T	axable amoun	ıt.			5b		
Standard	6a	Social security benefits	6a		b T	axable amoun	ıt.		. (6b		
Deduction for—	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ □								7		1,068.
Single or Married filing	8	Other income from Schedule 1, line 9								8		
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income								9	:	1,078.
Married filing	10	Adjustments to income:										
jointly or Qualifying	а	From Schedule 1, line 22				10	а					
widow(er), \$24,800	b	Charitable contributions if you take the standard deduction. See instructions 10b										
Head of	С	Add lines 10a and 10b. These are your total adjustments to income							▶ 1	0с		
household, \$18,650	11	Subtract line 10c from line 9. This	s is your a	adjusted gross inc	ome				•	11		1,078.
If you checked	12	Standard deduction or itemized	d deduct	ions (from Schedu	le A)					12	2	4,800.
any box under Standard	13	Qualified business income deduction. Attach Form 8995 or Form 8995-A							· [_	13		
Deduction, see instructions.	14	Add lines 12 and 13							· [_	14	2	4,800.
	15	Taxable income. Subtract line 1	4 from lin	e 11. If zero or less	s, ente	er -0			. .	15		0.

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	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			16	0.	
	17	Amount from Schedule 2, lir	ne 3				· .		17		
	18	Add lines 16 and 17							18	0.	
	19	Child tax credit or credit for	other dependen	ts					19	0.	
	20	Amount from Schedule 3, lir	ne 7						20		
	21	Add lines 19 and 20							21	0.	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	0.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .				23	0.	
	24	Add lines 22 and 23. This is	your total tax					. ▶	24	0.	
	25 Federal income tax withheld from:										
	а	Form(s) W-2				25a					
	b	Form(s) 1099				25b					
	С	Other forms (see instruction	s)			25c					
	d	Add lines 25a through 25c							25d		
If you have a	26	2020 estimated tax paymen	ts and amount a	pplied from 20	119 return				26		
qualifying child,	27	Earned income credit (EIC)			No .	27					
attach Sch. EIC. F If you have	28	Additional child tax credit. A				28					
nontaxable	29	American opportunity credit	from Form 8863	8, line 8		29					
combat pay, see instructions.	30	Recovery rebate credit. See	instructions .			30	1,	700.			
	31	Amount from Schedule 3, lir				31					
	32	Add lines 27 through 31. These are your total other payments and refundable credits \rightarrow							32	1,700.	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				. ▶	33	1,700.	
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	ınt you ove ı	paid		34	1,700.	
neiuliu	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	is attached, che	ck here .		▶ □	35a	1,700.	
Direct deposit?	▶b	Routing number X X X	XXXXX	XX	▶ c Type:	Checking	☐ S	avings			
See instructions.	►d	Account number X X X	X X X X	X X X Z	X X X X	XX					
	36	Amount of line 34 you want	applied to your	2021 estimate	ed tax ►	36					
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe	now			. ▶	37		
You Owe		Note: Schedule H and Sch	edule SE filers.	line 37 may n	ot represent all	of the taxe	s vou o	we for			
For details on how to pay, see		2020. See Schedule 3, line 12e, and its instructions for details.									
instructions.	38	Estimated tax penalty (see in	nstructions) .		🕨	38					
Third Party	Do	you want to allow another	person to disc	cuss this retur	n with the IRS?	See					
Designee [*]	instructions									X No	
		signee's		Phone Personal i							
		ne ►		no. ►				r (PIN)			
Sign		der penalties of perjury, I declare tief, they are true, correct, and com									
Here			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Date Your occupation						nt you an Identity	
	,	Your signature			Tour occupation					IN, enter it here	
Joint return?			SOFTWARE ENGINEER				(see	inst.) ►			
See instructions.	Spe	Spouse's signature. If a joint return, both must sign.			Spouse's occupat	tion				nt your spouse an	
Keep a copy for your records.	,								ity Prote inst.) ▶	ection PIN, enter it here	
•				For all and done	HOMEMAKER			(300	11101.)		
		one no. eparer's name	Email address				PTIN		Check if:		
Paid			Preparer's signat						1221	Self-employed	
Preparer		SSMANIKUMARAPPANA		UMARAPPANA 04/20/2021 P02							
Use Only		m's name ► GLOBAL TA	G					Phone no. (646)727-7157			
								Firm	rm's EIN ► 30-1017196		
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV 03/13	8/21 PRO			Form 1040 (2020)	

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

▶ Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 075-11-2431 RAJIV TINAIKAR & PALAK PITALE Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked 2,812. 1,876. 936. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 936.

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.						
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	343.	211.			132.	
9	Totals for all transactions reported on Form(s) 8949 with Box E checked						
10	Totals for all transactions reported on Form(s) 8949 with Box F checked						
11	11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824						
12	Net long-term gain or (loss) from partnerships, S corporat	12					
13	Capital gain distributions. See the instructions	13					
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	14	()				
15	15	132.					

Schedule D (Form 1040) 2020 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,068. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Internal Revenue Service

Department of the Treasury

Social security number or taxpayer identification number

075-11-2431

TINAIKAR & PALAK PITALE

instructions). For long-term transactions, see page 2.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	d to you on F	orm 1099-B	·			
(a) Description of property	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, if If you enter an enter a co See the separation	(h) Gain or (loss). Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)				(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	11/09/20	12/31/20	2,802.	1,865.			937.
Robinhood Securities LLC	11/09/20	11/23/20	10.	11.			-1.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), lir	lude on your ne 2 (if Box B	2.812.	1.876.			936.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Attachment Sequence No. 12A Form 8949 (2020)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

TINAIKAR & PALAK PITALE

075-11-2431

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas				e)
1 (a)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e) in the separate instructions	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss). Subtract column (e)	
Description of property (Example: 100 sh. XYZ Co.)					(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
Robinhood Securities LLC	11/01/18	09/23/20	342.	208.			134.
Robinhood Securities LLC	12/26/18	06/18/20	1.	3.			-2.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	343.	211.			132.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.