# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)				
Taxpayer's name	Social securit	ty numb	er	
NARMADA KATAMANENI	078-85-	-8170	)	
Spouse's name	Spouse's soc	ial secu	rity number	,
Part I Tax Return Information — Tax Year Ending December 31, (Ent	ter year you a	re aut	horizing.	)
Enter whole dollars only on lines 1 through 5.				,
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1 Adjusted gross income		1	105	,805.
2 Total tax		2	16	,502.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		,930.
4 Amount you want refunded to you		5	2	,428.
5 Amount you owe			our retu	rn)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amendmy knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I ab return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trans to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for r for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution that it is authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation repayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation repayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation repayment (settlement) date. I also authorize the financial institutions involved in the personal identification number (PIN) below is my signature for the income tax return (original or amended) I Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only    I authorize   GLOBAL TAXES LLC   to enter or generate	ed) I am now autoove are the amosmitter, or electrorejection of the trace. U.S. Treasury andicated in the tation to debit the ate the authorizatequests must be the processing of a payment. I furth am now authorizate my PIN	horizing counts fronic retransmis nd its dax preparentry tation. To express receive the receive from the electron and the receive from the rec	g, and to the rom the incurr original sion, (b) the designated aration sofo this according to the certonic packnowledge and, if application of the certonic packnowledge and the cert	e best of come tax tor (ERO) e reason Financial tware for unt. This cancel) a er than 2 syment of that the table, my
Your signature ▶ Date ▶				
Spouse's PIN: check one box only	_			
I authorize to enter or generat	te my PIN			as my
ERO firm name			digits, but	,
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below.	now authorizi	ng. Ch		
Spouse's signature ▶ Date ▶				
Practitioner PIN Method Returns Only—continue belo	w			
Part III Certification and Authentication — Practitioner PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5	8 7 2 7 Don't ente	8 6 er all ze	1 9 8 ros	9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subsequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers or	omitting this retu	ırn in a	ccordance	
ERO's signature ▶ Date ▶				
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To	Do So			

# **£1040**

Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return

2020

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.	If yo	Single Married filing jointly bu checked the MFS box, enter the son is a child but not your dependent	name of y	ed filing separately your spouse. If you		_			_	-	-	
Your first name	and m	iddle initial	Last na	me					Your	social	security	number
NARMADA			KATA	MANENI					078	078-85-8170		
If joint return, spouse's first name and middle initial Last name					Spous	e's so	cial secu	urity number				
	•	er and street). If you have a P.O. box, se ELL COURT	e instruction	ons.				Apt. no.			I Election	n Campaign or your
City, town, or p	ost offi	ce. If you have a foreign address, also o	complete s	paces below.	Sta	ate	ZIP	code			0,	ly, want \$3
POWELL					0	H	43	065	1 -		s tuna. C will not c	Checking a change
Foreign country	y name		F	oreign province/stat	e/coun	ity	Fore	ign postal cod	_	tax or	refund.	Spouse
At any time du	ıring 20	020, did you receive, sell, send, ex	change, c	or otherwise acquir	e any	financial intere	est in	any virtual	currency	?	Yes	X No
Standard Deduction		neone can claim:	•									
Age/Blindness	s You	: Were born before January 2,	1956	Are blind S	pouse	e: Was bo	rn be	fore Januar	y 2, 1956	3 [	] Is blir	nd
Dependents	s (see	instructions):		(2) Social secur	ity	(3) Relationsh	nip	(4) 🗸 i	f qualifies	for (se	e instruc	tions):
If more		irst name Last name		number		to you		Child tax		- 1		er dependents
than four									]			]
dependents, see instruction	s ——								]			]
and check	<u> </u>								]			]
here ►									]	Ц,		]
A 1	_1_	Wages, salaries, tips, etc. Attach	Form(s) \	N-2						1	10	7,843.
Attach Sch. B if	2a	Tax-exempt interest	2a		b 7	Taxable interes	t		. 1	2b		30.
required.	3a	Qualified dividends	3a	1.	b	Ordinary divide	nds		. 📑	3b		1.
	4a	IRA distributions	4a		b 7	Taxable amoun	nt .			4b		
	5a	Pensions and annuities	5a		b 7	Taxable amoun	nt .			5b		
Standard Deduction for—	6a	Social security benefits	6a			Taxable amoun	nt .		<u>.</u>	6b		
Single or	7	Capital gain or (loss). Attach School	edule D if	required. If not re	quirec	l, check here		🕨	·⊔∟	7		2,247.
Married filing	8	Other income from Schedule 1, li	ine 9						·	8		4,316.
separately, \$12,400	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b>	come				<b>•</b>	9	10	5,805.
Married filing jointly or	10	Adjustments to income:				1						
Qualifying	а	From Schedule 1, line 22				10	а					
widow(er), \$24,800	b	Charitable contributions if you take	Charitable contributions if you take the standard deduction. See instructions 10b									
Head of	С	Add lines 10a and 10b. These are	e your <b>tot</b>	al adjustments to	inco	me			► <u>1</u>	0с		
household, \$18,650	11	Subtract line 10c from line 9. This	s is your <b>a</b>	adjusted gross in	come				<b>&gt;</b>	11		5,805.
If you checked any box under	12	Standard deduction or itemized	d deducti	ions (from Schedu	le A)				· [	12	1	2,400.
Standard	13	Qualified business income deduc	ction. Atta	ich Form 8995 or F	orm 8	3995-A			· <u> </u>	13		
Deduction, see instructions.	14	Add lines 12 and 13							· <u> </u>	14		2,400.
	15	Taxable income. Subtract line 1-	4 from lin	e 11. If zero or less	s, ente	er -0			.   .	15	9	3,405.

Form 1040 (2020	0)									Page <b>2</b>
	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌			16	16,502.
	17	Amount from Schedule 2, lin	ne 3						17	
	18	Add lines 16 and 17							18	16,502.
	19	Child tax credit or credit for	other dependen	ts					19	
	20	Amount from Schedule 3, lin	ne 7						20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					22	16,502.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 10 .				23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. •	24	16,502.
	25	Federal income tax withheld	from:							
	а	Form(s) W-2				25a	18,	930.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c	,						25d	18,930.
	26	2020 estimated tax payment							26	,
<ul> <li>If you have a L qualifying child,</li> </ul>	27	Earned income credit (EIC)				27				
attach Sch. EIC. F  If you have	28	Additional child tax credit. A				28				
nontaxable	29	American opportunity credit				29				
combat pay, see instructions.	30	Recovery rebate credit. See		•		30			-	
	31	Amount from Schedule 3. lir				31			-	
	32	Add lines 27 through 31. The					lits	. •	32	
	33	Add lines 25d, 26, and 32. T	•						33	18,930.
	34	If line 33 is more than line 24							34	2,428.
Refund	35a	Amount of line 34 you want				-	-	 ▶ □	35a	2,428.
Direct deposit?	⊳ b	Routing number 0 4 4	avings	JJa	2,420.					
See instructions.	►d	Account number 7 9 2			▶ c Type:	Checkir	ig 3	avirigs		
	36				nd tov	36				
Amarint		Amount of line 34 you want a							27	
Amount You Owe	37	Subtract line 33 from line 24		•					37	
For details on		Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for								
how to pay, see		2020. See Schedule 3, line 1	-							
instructions.	38	Estimated tax penalty (see in				38				
Third Party		you want to allow another structions	•				Vac Car	nnlata k	برمامير	X No
Designee				Phone		. ▶ ∟	Yes. Cor			△ NO
		signee's me ▶		no.				nal identit er (PIN)		
Sign	Un	der penalties of perjury, I declare t	hat I have examine		d accompanying scl	nedules and	d statement	s. and to	the bes	st of my knowledge and
•		lief, they are true, correct, and com								
Here	Yo	ur signature		Date	Your occupation			If the	IRS ser	nt you an Identity
	k.									IN, enter it here
Joint return?	<b>b</b> -				SOFTWARE		ER	<u> </u>	inst.) 🕨	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupa	tion				nt your spouse an ection PIN, enter it here
your records.									inst.) ▶	Solion in it, enter it here
	———Ph	one no.		Email address						
-		eparer's name	Preparer's signat	l .		Date		PTIN		Check if:
Paid		SSMANIKUMARAPPANA			JA			0209	1332	Self-employed
Preparer										646)727-7157
Use Only		0500 = 111								
Co to ware to				ar Cannari			101101 == 5	1	's EIN ▶	
GO TO WWW.Irs.go	ov/rorr	m1040 for instructions and the late	st information.		BAA	REV 03	3/01/21 PRO			Form <b>1040</b> (2020)

# SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

2020 Attachment Sequence No. 01

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

NARMADA KATAMANENI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

► Attach to Form 1040, 1040-SR, or 1040-NR.
 Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

078-85-8170

Par	Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes	1	
<b>2</b> a	Alimony received	2a	
b	Date of original divorce or separation agreement (see instructions) ▶		
3	Business income or (loss). Attach Schedule C	3	
4	Other gains or (losses). Attach Form 4797	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	-14,333.
6	Farm income or (loss). Attach Schedule F	6	
7	Unemployment compensation	7	
8	Other income. List type and amount ▶ Other Income from box 3 of 1099-Misc 17.	8	17.
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	-14,316.
Par	t II Adjustments to Income		11/310.
10	Educator expenses	10	
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	
12	Health savings account deduction. Attach Form 8889	12	
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	
14	Deductible part of self-employment tax. Attach Schedule SE	14	
15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your <b>adjustments to income.</b> Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

#### **SCHEDULE D** (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/ScheduleD for instructions and the latest information. ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 078-85-8170 NARMADA KATAMANENI

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 12,244. Box A checked . . . . . . . . . . . . . . 1,729,622. 2,004,070. 286,692. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with 20. 1,149. 1,165. 4. Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 12,248. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 15. 14. -1. Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

-1

BAA

Schedule D (Form 1040) 2020 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 12,247. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and are you not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040 and 1040-SR, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

Department of the Treasury

Internal Revenue Service

## **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2020
Attachment
Sequence No. 12A

Name(s) shown on return

NARMADA KATAMANENI

Social security number or taxpayer identification number

078-85-8170

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<ul> <li>☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>☐ (C) Short-term transactions not reported to you on Form 1099-B</li> </ul>								
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Not</b> e below and see <i>Column</i> (e) in the separate instructions	Adjustment, if any, to gain or loss.  If you enter an amount in column (g), enter a code in column (f).  See the separate instructions.  (f) (g)  Code(s) from instructions adjustment		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)	
Robinhood Securities LLC	Various	04/07/20	7,391.	6,740.	W	adjustment	803.	
APEX CLEARING	10/06/20	10/06/20	1,722,231.		W	286,540.	11,441.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A above is checked).	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	1.729.622	2,004,070.		286,692.	12,244.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2020) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NARMADA KATAMANENI

Social security number or taxpayer identification number 078-85-8170

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (E	E) Long-term transactions  E) Long-term transactions  E) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•		•	·)	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis. See the <b>Note</b> below			Cost or other basis. See the <b>Note</b> below  enter a code in column (f).  See the separate instructions.  G Sub	(h) Gain or (loss). Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g)	
APEX	CLEARING	03/25/20	04/06/20	14.	15.			-1.	
nega	als. Add the amounts in columns ative amounts). Enter each totaled up to the short of the short	al here and inc	lude on your						

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) ▶

14.

15.

# 8949

## Sales and Other Dispositions of Capital Assets

▶ Go to www.irs.gov/Form8949 for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No. 12A

OMB No. 1545-0074

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

NARMADA KATAMANENI

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

078-85-8170 Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss. 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss). (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions with column (g) instructions Various 07/27/20 1,149. 1,165. W 20. 4.

APEX CLEARING 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 1,149. 1,165. 20. above is checked), or line 3 (if Box C above is checked) ▶

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E**

Name(s) shown on return

(Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

► Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury ▶ Go to www.irs.gov/ScheduleE for instructions and the latest information. Internal Revenue Service (99)

Attachment Sequence No. **13** 

Your social security number

NARM	ADA KATAMANENI							0.7	78-85	-8170	)	
Part	Income or Loss I	From Rental Real Estate and Roy	/altie	s Note	: If you a	are in th	e business o	f rent	ing per	sonal pr	operty, use	
	Schedule C. See in:	structions. If you are an individual, repo	ort far	m rental ir	ncome c	or loss fi	om Form 48	<b>35</b> or	n page 2	2, line 40	Э.	
A Dic	l you make any payment	s in 2020 that would require you to	file F	orm(s) 1	099? S	ee instr	uctions .			. <u> </u>	'es 🗵 No	
B If "	Yes," did you or will you	ı file required Form(s) 1099?								Y	'es 🗌 No	
1a	Physical address of ea	ach property (street, city, state, ZIP	code	e)								
Α	MADHAPUR HYDERA	BAD IN										
В												
С												
1b	To day to the property noted									Personal Use Days		
	(from list below) above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a A 365										QJV	
Α	1	if you meet the requirements to	file	as a	Α		365			0		_
В		qualified joint venture. See insti	ructio	ons.	В							_
С					С							
	of Property:				_							
_	le Family Residence	3 Vacation/Short-Term Rental				7 Self-						
	ti-Family Residence		6 Ro	oyalties		3 Othe	r (describe)					
Incom		Properties:			Α	100	В	3			С	
3			3		•	438.						
4			4									
Expen 5			5									
5 6		structions)	6			7.5.0						
7	•	nce	7			750. 976.						_
8	•		8		٠, ١	970.						
9			9									_
10		sional fees	10									
11			11									
12		to banks, etc. (see instructions)	12									_
13			13									_
14			14		3.:	280.						_
15			15			500.						
16	Taxes		16		<u> </u>							
17	Utilities		17		4,:	265.						
18		or depletion	18									
19	Other (list) ▶	·	19									
20		nes 5 through 19	20		14,	771.						
21	Subtract line 20 from line	ne 3 (rents) and/or 4 (royalties). If										
	result is a (loss), see in	structions to find out if you must										
			21		-14,	333.						
22		estate loss after limitation, if any,										
	on Form 8582 (see inst	· · · · · · · · · · · · · · · · · · ·	22	( -	-14,3		(		)(			_)
		ported on line 3 for all rental proper				23a		4	38.			
		ported on line 4 for all royalty prope	erties			23b						
	-	ported on line 12 for all properties				23c						
	-	ported on line 18 for all properties				23d						
	-	ported on line 20 for all properties				23e	1	4,7				
24	· ·	amounts shown on line 21. <b>Do not</b>		-					24		14 222	-
25		ses from line 21 and rental real estate							25 (		14,333.	)
26		e and royalty income or (loss).										
		, and line 40 on page 2 do not a						on	06		-14,333	
	Scriedule i (FOIIII 1040	), line 5. Otherwise, include this an	ilonij	i iii iiie ii	ומו טוז	IIIIE 4 I	on page 2		26		T-1,233	•



### 2020 Ohio IT 1040

**Individual Income Tax Return** Use only black ink/UPPERCASE letters.



Sequence No. 1

Check here if this is an amended return. Include the Ohio IT RE.

Do **NOT** include a copy of the previously filed return.

Primary taxpayer's SSN (required) 078 85 8170

Spouse's SSN (if filing jointly)

▶ If deceased

School district # (see instructions).

check box

check box

Check here if claiming an NOL carryback. Include Schedule IT NOL.

**SD#** ▶ 2103

First name

NARMADA

M.I. Last name

KATAMANENI

Spouse's first name (only if married filing jointly)

M.I. Last name

Address line 1 (number and street) or P.O. Box

2182 CARRIBELL COURT

Address line 2 (apartment number, suite number, etc.)

Ohio county (first four letters) City ZIP code State

OH 43065 DELA POWELL

Foreign country (if the mailing address is outside the U.S.) Foreign postal code

Re	esidency Status – Check only one for primary				Filing Status - Check one (as reported on federal income tax return)						
×	Resident	Part-year resident	Nonresident Indicate state		X Single, head of household or qualifying widow(er)						
Ch	neck only one for	spouse (if married fil	ing jointly)			Married filing jointly					
	Resident	Part-year resident	Nonresident Indicate state	, ,	Spouse's SSN Married filing separately						
<u>Oł</u>	hio Nonreside	ent Statement -	See instructions for	or required criteria							
	Primary meets	the five criteria for irre	ebuttable presumpti	on as nonresident.		Check here if you filed the fed	deral extension form 4868.				
	Spouse meets the five criteria for irrebuttable presumption as nonresident.				Check here if someone else is able to claim you (or your spouse if joint return) as a dependent.						
	•	,		40-SR, line 11). Includ							
				Place a "-" in the box			105805 00				
	2a. Additions – Ohio Schedule A, line 10 (INCLUDE SCHEDULE)				2a.	00					
2b.	. Deductions – Oh	io Schedule A, line 3	39 (INCLUDE SCH	EDULE)		2b.	00				
3.	3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the right if the amount is less than zero					105805 00					

Spouse meets the five criteria for irrebuttable presumption as nonresident.	Check here if someone else is able to claim you (or your spouse if joint return) as a dependent.
1. Federal adjusted gross income (federal 1040 and 1040-SR, line 11). In of your federal return if the amount is zero or negative. Place a "-" in the bif the amount is less than zero	ox at the right
5. 2a. Additions – Ohio Schedule A, line 10 (INCLUDE SCHEDULE)	2a. 0 0
2b. Deductions – Ohio Schedule A, line 39 (INCLUDE SCHEDULE)	2b. 0 0
3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-' the right if the amount is less than zero	
Exemption amount (INCLUDE SCHEDULE J if claiming dependents)  Number of exemptions including you and your spouse/dependents, if applications.	
5. Ohio income tax base (line 3 minus line 4; if less than zero, enter zero)	5. 103905 00
6. Taxable business income – Ohio Schedule IT BUS, line 13 (INCLUDE SC	<b>HEDULE</b> )6. 0 0
7. Line 5 minus line 6 (if less than zero, enter zero)	7. 103905 00





0098

## 2020 Ohio IT 1040

#### **Individual Income Tax Return**



SSN 078 85 8170

\_\_\_\_\_

7a. Amount from line 7 on page 1	7a.	103905	00
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a.	3004	00
8b. Business income tax liability – Ohio Schedule IT BUS, line 14 (INCLUDE SCHEDULE)	8b.		00
8c. Income tax liability before credits (line 8a plus line 8b)	8c.	3004	00
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 34 (INCLUDE SCHEDULE)	9.	0	00
10. Tax liability after nonrefundable credits (line 8c minus line 9; if less than zero, enter zero).	10.	3004	00
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.		00
12. Use tax due on internet, mail order or other out-of-state purchases (see instructions)	12.		00
13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 1	2)13.	3004	00
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (INCLUDE SCHE	EDULE)14.	3506	00
15. Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryfor from last year's return			00
16. Refundable credits – Ohio Schedule of Credits, line 40 (INCLUDE SCHEDULE)	16.		00
17. Amended return only – amount previously paid with original and/or amended return	17.		00
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	18.	3506	00
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended r	eturn19.		00
20. Line 18 minus line 19. Place a "-" in the box at the right if the amount is less than zero		3506	00
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 20. 1. Tax liability (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 20.			00
22. Interest due on late payment of tax (see instructions)	22.		00
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) (if amended return) and make check payable to "Ohio Treasurer of State" AMO			00
24. Overpayment (line 20 minus line 13)	24.	502	00
25. Original return only – amount of line 24 to be credited toward next year's income tax liabil 26. Original return only – amount of line 24 to be donated:  a. Ohio History Fund b. State nature preserves c. Breast/Cervical Cancer	ity25.		00
00 00 00			
d. Wishes for Sick Children e. Wildlife species f. Military injury relief	Total 26g.		00
00 00 00			
27. <b>REFUND</b> (line 24 minus lines 25 and 26g)		502	00

**<u>Sign Here (required)</u>**: I have read this return. Under penalties of perjury, I declare that, to the best of my knowled and belief, the return and all enclosures are true, correct and complete.

Primary signature Phone number (614)816-3738

Spouse's signature Date (MM/DD/YY)

Check here to authorize your preparer to discuss this return with the Department.

Preparer's printed name RVSSMANIKUMARAPPANA Phone number (646)727-7157

Preparer's TIN (PTIN) P02090332

f your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.

NO Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2679 Columbus, OH 43270-2679

Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057



# 2020 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters.



Primary taxpayer's SSN

Sequence No. 11

078 85 8170

List your and your spouse's (if filing jointly) W-2, 1099, and W-2G forms **only if they have Ohio withholding**. Complete all fields for each form entered. Enter "P" in the "P/S" box if the form is the primary taxpayer's and enter "S" if it is the spouse's. Complete additional copies if necessary. Place state copies of your income statements after the last page of your return.

#### Part A - Total Withholding

3506 00

Part B -	- W-2s		
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
P	134994650	107843 00	18930 00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
	521530683	107843 00	3506 00
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
		00	00
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
		00	00



# 2020 Schedule of Ohio Withholding Primary taxpayer's SSN

078 85 8170



20350298

Sequence No. 12

Dowt C	4000 B-	078 85 8170		Sequence No. 12
1. P/S	<u>1099-Rs</u> Payer's TIN	Box 1 - Gross distribution		coquonico ric. II
1. F/3	rayers IIIV	0.0	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total	Box 7 -
		00	distribution	Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
3. P/S	Payer's TIN	Box 1 - Gross distribution		
	·	00	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total	Box 7 -
		00	distribution	Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
		00		00
Part D -	W-2Gs			
1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4	- Federal income tax withheld
		00		00
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
		00		00
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4	- Federal income tax withheld
		00		00
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
		00		00
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4	- Federal income tax withheld
		00		00
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
		00		00
Part E -	1099-NECs			
1. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4	- Federal income tax withheld
		00		00
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
		00		00
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4	- Federal income tax withheld
		00		00
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
		00		00

Ε	TD		City of Columbus, Income Tax D
ō	IK	<b>5</b>	City Income Tay

# City of Columbus, Income Tax Division City Income Tax Return For Individuals

2020	20	20
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					Pilillar	y Social	Security Nuri	ibei	Спеск тпе арр				
NARMADA		KATAN	KATAMANENI			078 85 8170			REFUND (An amount must be placed in Line 6B for this return to be				
First name and mi	iddle initial	Last nam	Last name			's Social	Security Nu	mber	considered a valid refund request)				
If a joint return,	enouse's fir	et name and			-			L	_AMEND	ED T	ax year _		
initial	apouac a m	Last nam	Last name			tatus:		S	Should your account be inactivated? YES				
2182 CARE					Sin	igle		If	YES, explain _				_
CURRENT home a	address (n	umber and street)			Ma	rried-Fi	ling Jointly		_				
POWELL		<u>OH</u> State				rried-Fi	ling Separa	ately D	y Did you file a City return in 2019? YES				 NO
City		State	ΣΙΡ	code	For Ta	ax Offi	ce Use		.,				
Taxpayer phone r	numher												
		nd payment is due, you m mount can be found in Bo		money order									
Residence ch	hange in 2	2020 (If applicable)											
Did you change res	sidence du	ring 2020?	YES	NO	Occupa	ation or n	ature of busine	ess					
If YES, enter date	of move: _		-		Occupation or nature of business  Trade name /DBA								
Previous Address (i	number and	street)			- Cities	of employ	ment COI	LUMBU	S				_
		· 			_								_
City, State, Zip Cod	ie				City of	residence	POV	VELL					
Part A	(AT	ABLE WAGES	Attach W-2	s and /or W-2 0	<b>3</b> .								
Employe	r(s) and ad	dress where work was PHY	SICALLY performed. If y	ou worked from h	ome, state p	ercentag	e of time wor	ked from	home.	1	TAXABL	E WAGES	;
JPMORGAN	CHASE	BANK NA,500	STANTON CHR	ISTIANA F	:OAD					(+) 110,964			4.
										(+)			
								, , , ,		(+)		110 06	
		oloyers, please attach a stater	nent listing all employers.				NET WAGES	(enter in 0	Column B below	<i>(</i> )(=)		110,96	4.
Part B 1	ГАХ С	ALCULATION	Complete Form II	R-21 for 2021 if	<sup>2020</sup> net	tax du	e is more t	han \$200	0.				
COLUMN A		COLUMN B	COLUMN C	COLU	MN D		COLU	/IN E	COLUM			OLUMN (	G
CITY	CODE	INCOME FROM WAGES, SALARIES, COMMISSIONS, ETC. (from Net Wages in Part A)	INCOME FROM NET PROFITS, RENTS, AN OTHER TAXABLE INCO (from Part C)	ID TOTAL		TAX RATE	TAX DUE		LESS TAX WITHHELD (W-2), PAID BY A PARTNERSHP, PAID DIRECTLY TO CITY WHERE EARNED, OR CAMPAIGN CONTRIBUTION CREDIT			NET TAX DUE	Ē
COLUMBUS	01	110,964.		110,	,964.	2.5%	2,774.						0.
2. LESS CREDITS	S FOR FS	TIMATED TAX PAYMEN	TS AND OVERPAYM	ENT FROM PRIC	OR YEAR I	RETURN	I ONI Y		2				
		IN G LESS LINE 2). If Line								3	2		0.
	•	IN G LESS LINE 2). II LIII	· ·		,	,				<u> </u>	+		
<b>4.</b> PENALTY: 15%		+ INTEREST ( tructions)	(see instructions)							4	·		
5. TOTAL AMOUN	NT DUE (A	ADD LINES 3 AND 4). NO	OTE: NO PAYMENT I	S DUE IF AMOL	JNT IS \$10	0.00 or le	ess			5	5		
6. OVERPAYMEN	NT CLAIM	ED (IF LINE 2 EXCEEDS	S COLUMN G)					6					
Δ Enter the an	mount from	Line 6 you want <b>CREDI</b>	TED to your next year	tay estimate	6A								
		Line 6 you want <b>REFUN</b>						6B					
			(	, , , , , , ,									
	o you war	nt to allow another perso	on to discuss this mat	tter with the City	of Colum	ıbus? (s	ee instructio	ns)	YES Compl	ete the fo	ollowing	X	10
Party Designee		Designee's Name:			Phone #:				SSN:				
SIGNATU	RF_	The undersigned declares t						urn	AILING	INE	ORM	ATION	
	our	for the taxable period stated understands that this inform						anu					
Siuli	gnature				Date	·			NO Payment Enclosed:  Mail to: Columbus Income Tai			ne Tax Div	ision
If a joint return, Sp	oouse's							-		O Box Columbi		43218-243	37
	gnature				Date			P	ayment En	closed	l:		
Paid Preparer's Si	arer's Signature Date			PTIN 30-1017196				Make payable to: CITY TREASURER  Mail to: Columbus Income Tax Divisi					
Use Only	ignature.			08/2021	Phone #	(646	727-71	L57	Mail to		nbus In		Divisi

Rev. 1/08/2021 REV 03/02/21 PRO PO Box 182158 Columbus, Ohio 43218-2158